

A new framework for assessing Southeast Alaska herring stocks

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Take homes

1. HER provides a modern and robust modeling framework
2. Biological reference points tell us about stock status, set the stage for future management
3. Uncertainty is a useful tool for managers

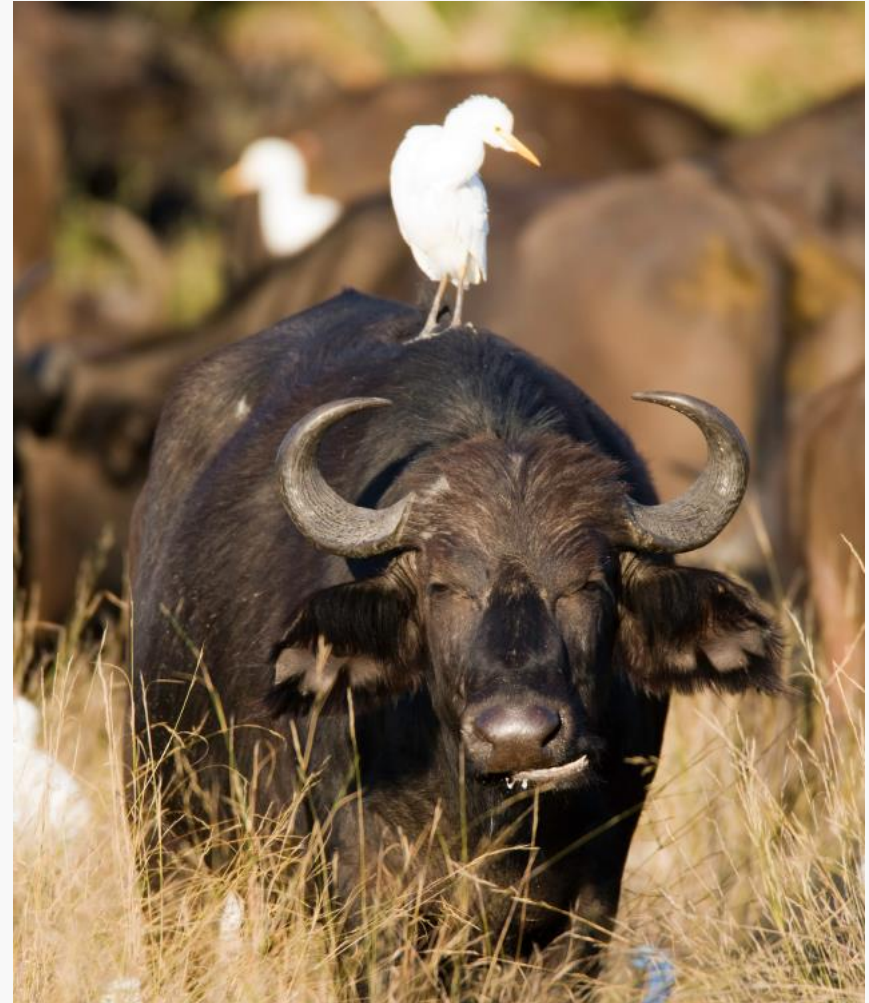
Symbiosis: we need your input and feedback

What's useful, what's not?

What did I get wrong?

Do you have concerns?

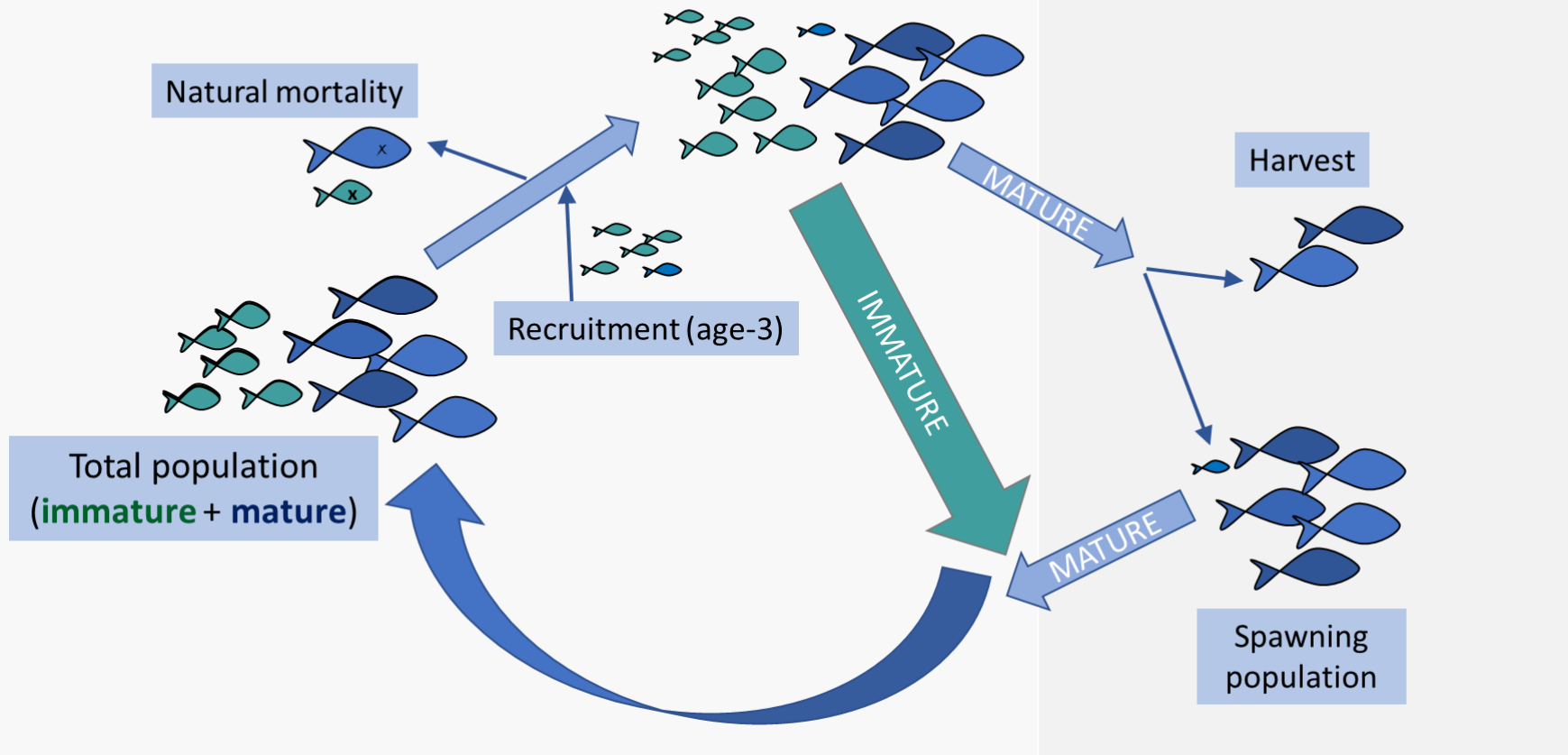
Do you have priorities that I haven't addressed?



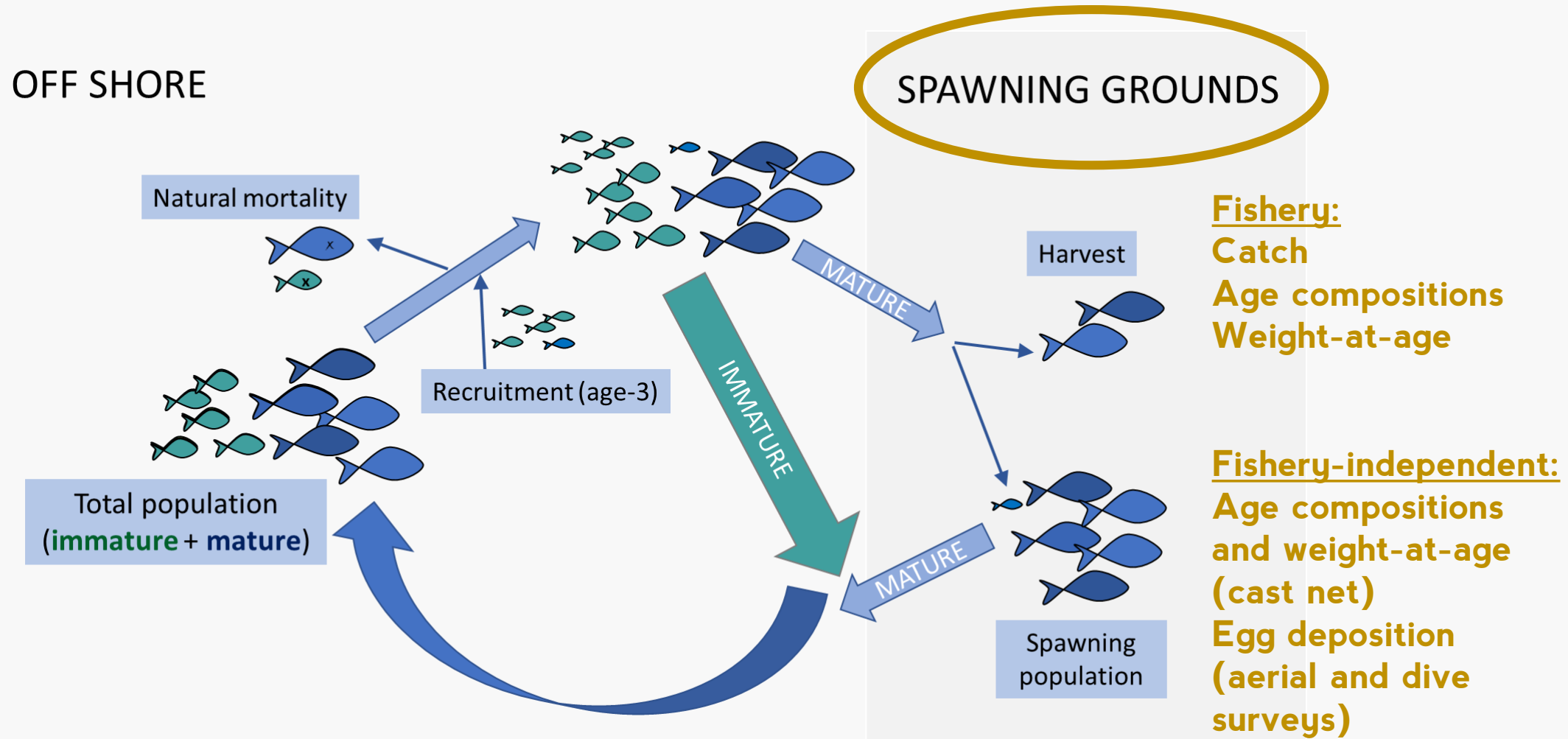
Modeling herring populations in Southeast Alaska

OFF SHORE

SPAWNING GROUNDS



What information do we have?



Where we are – **LS** (ASA Model)

Integrated catch-at-age model

- Least-squares (LS) estimator
- Implemented by Carlile in 1994 when computing power was relatively poor (1994)
- Translated from Excel to ADMB by Hulson (2007/08 contract)
- Applied to Sitka, Craig, Seymour Canal, Kah Shakes/Cat Island, and Tenakee (Dressel, Miller, Van Kirk)

Where we're going – HER

Integrated statistical catch-at-age model

- Bayesian or Maximum Likelihood Estimation
- Developed by Martell (2016 contract)
- Start with Sitka, goal to apply to other Alaska stocks
- Estimation of biological reference points (e.g. MSY, B0)
- Management strategy evaluation

Motivation for a new model

- Improve model structure, scale, and stability
- Estimate uncertainty
- Automatic weighting on data sources

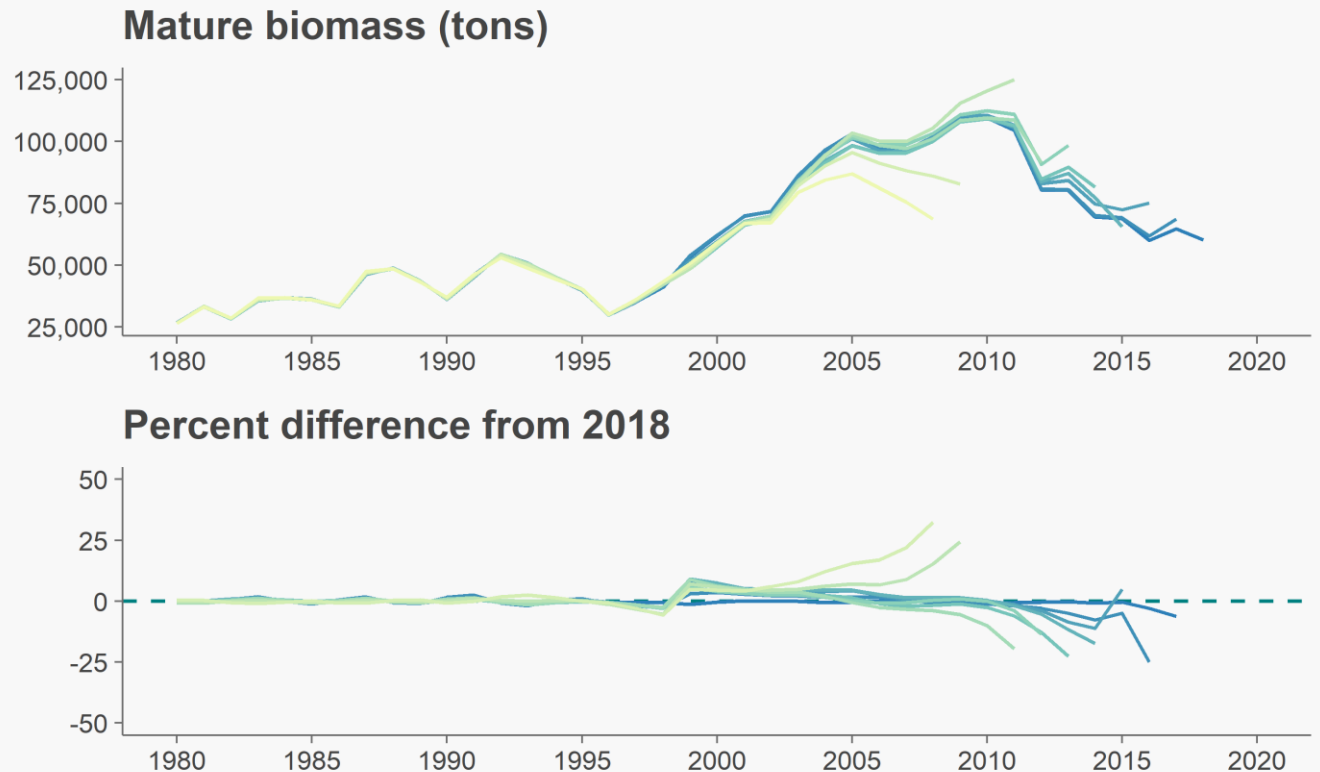


If you need more motivation

- **Retrospective analysis**
- **Alternatives for time-varying natural mortality**
- **Biological reference points**
- **Management strategy evaluation**

Example retrospective:

How does the model perform when we remove data?



HER vs. LS

Similarities

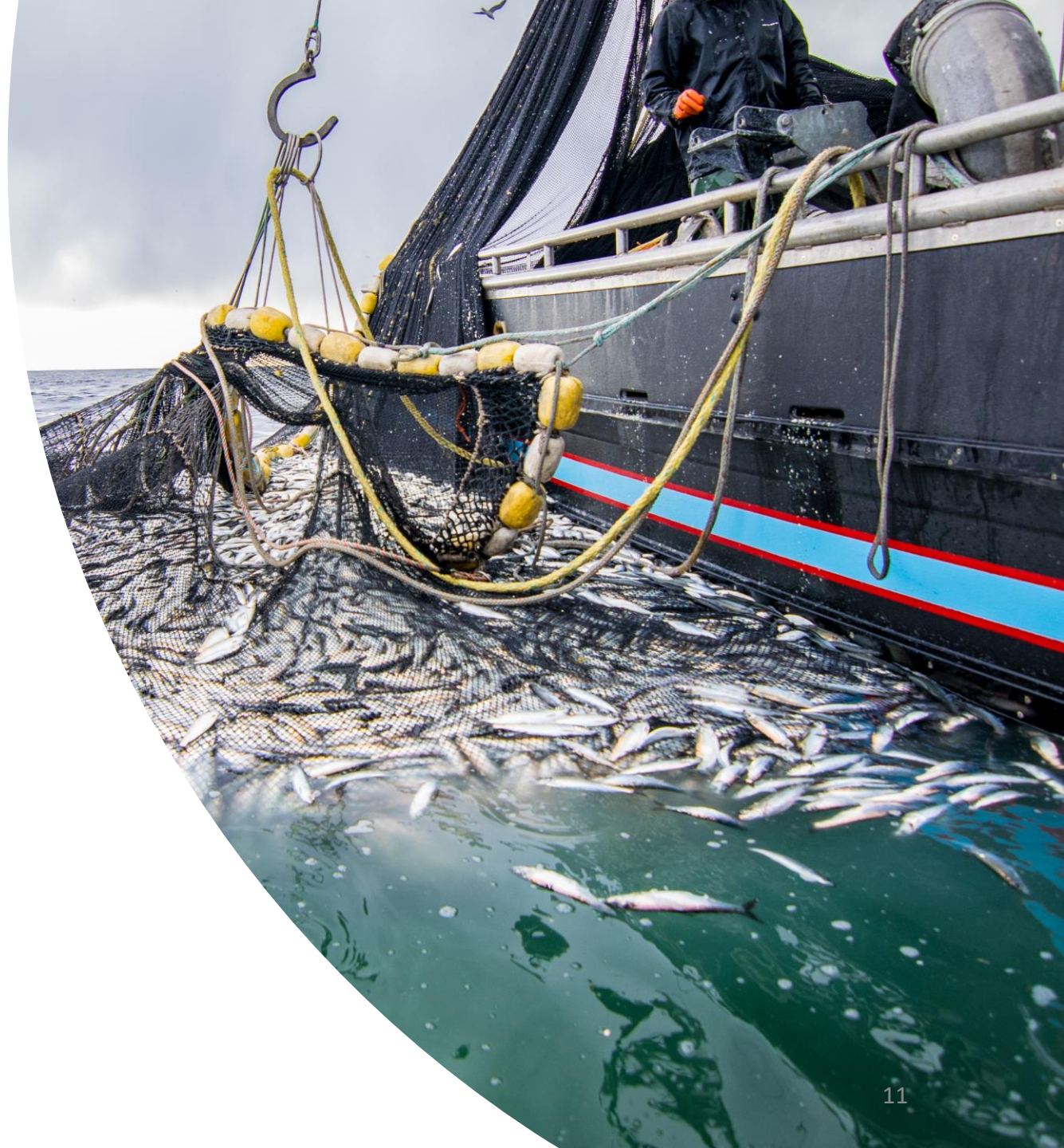
- Data
- Time-varying parameters linked to environment and regime shifts
- Model selection

Differences

- Bayesian vs. frequentist
- Model structure and assumptions
- Estimate parameters in log-space instead of imposing bounds
- Assumption that catch is 100% mature
- Conditioning on catch vs. effort

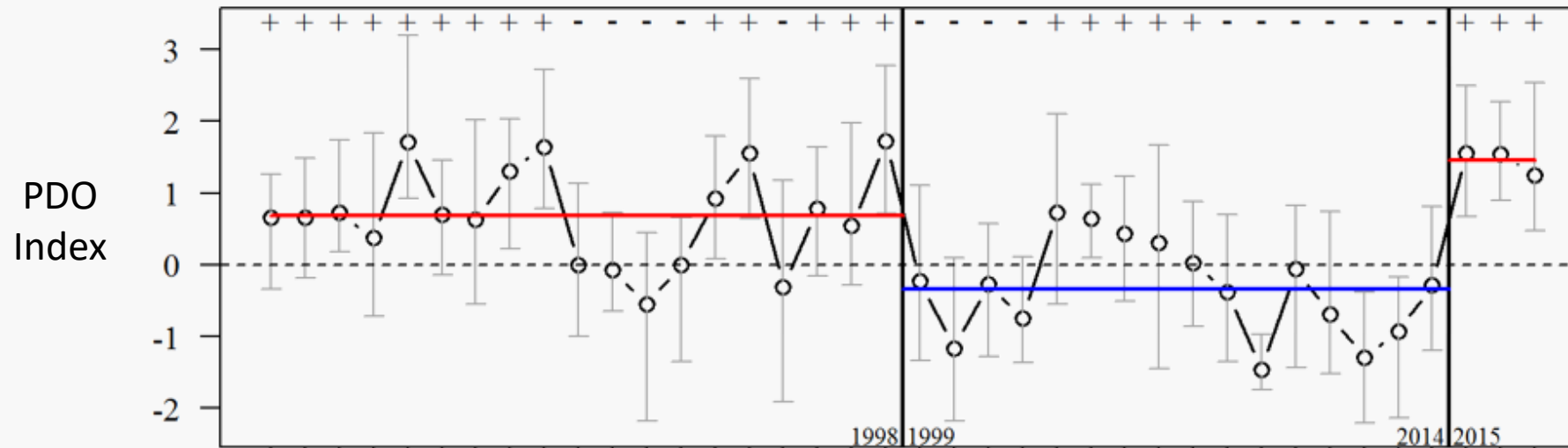
Conditioning on catch vs. effort

- **LS conditioned on catch:** catch assumed 100% known, error-free
- **HER conditioned on effort** – assume 7% error on catch
- **HER can be conditioned on catch or conditioned on effort**
- **Estimates of fishing mortality & biological reference points**

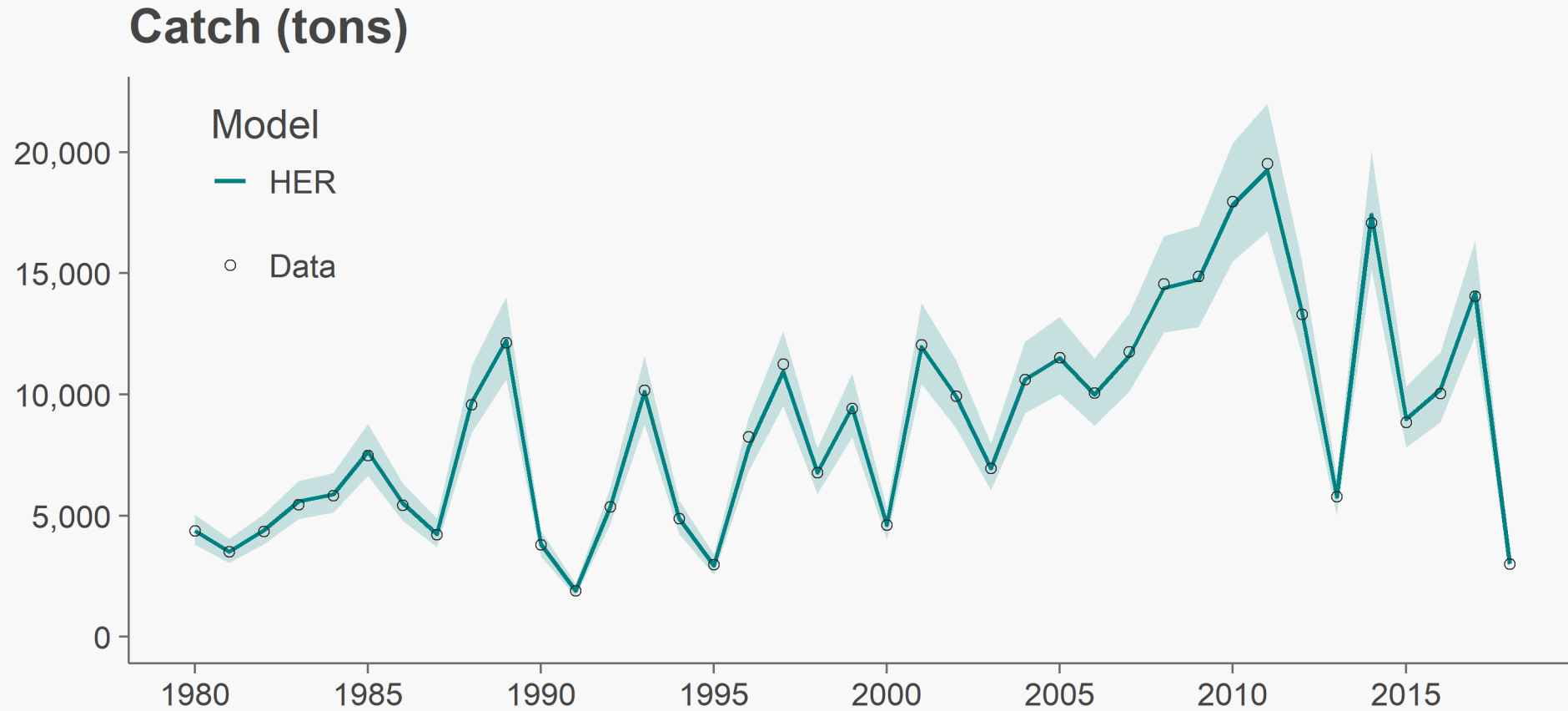


Modeling approach

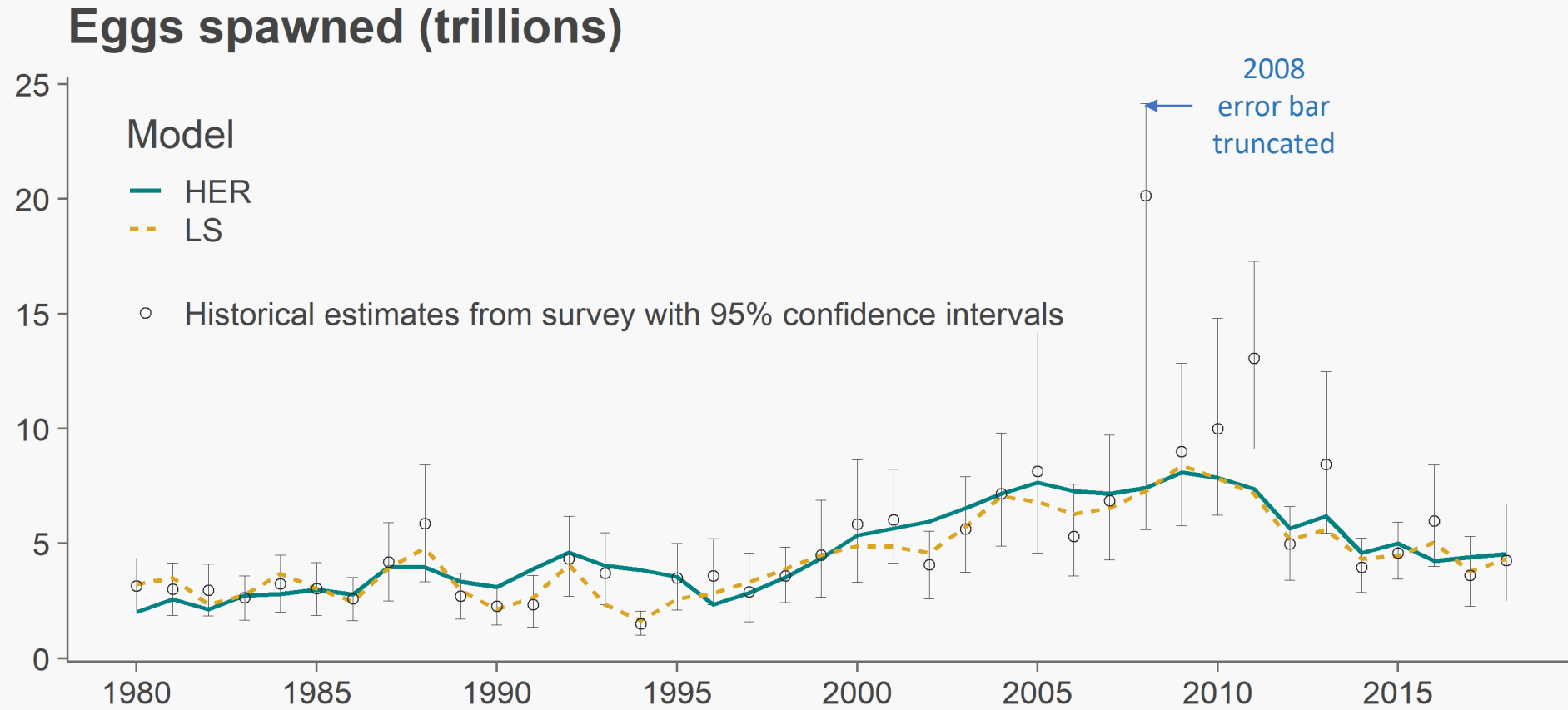
- Conditioning on catch vs. effort
- Current method: time-varying natural mortality, maturity, and gear selectivity
- Time blocks correspond to shifts in the Pacific Decadal Oscillation (PDO) (Hulson et al. 2018)



What does conditioning on effort look like?

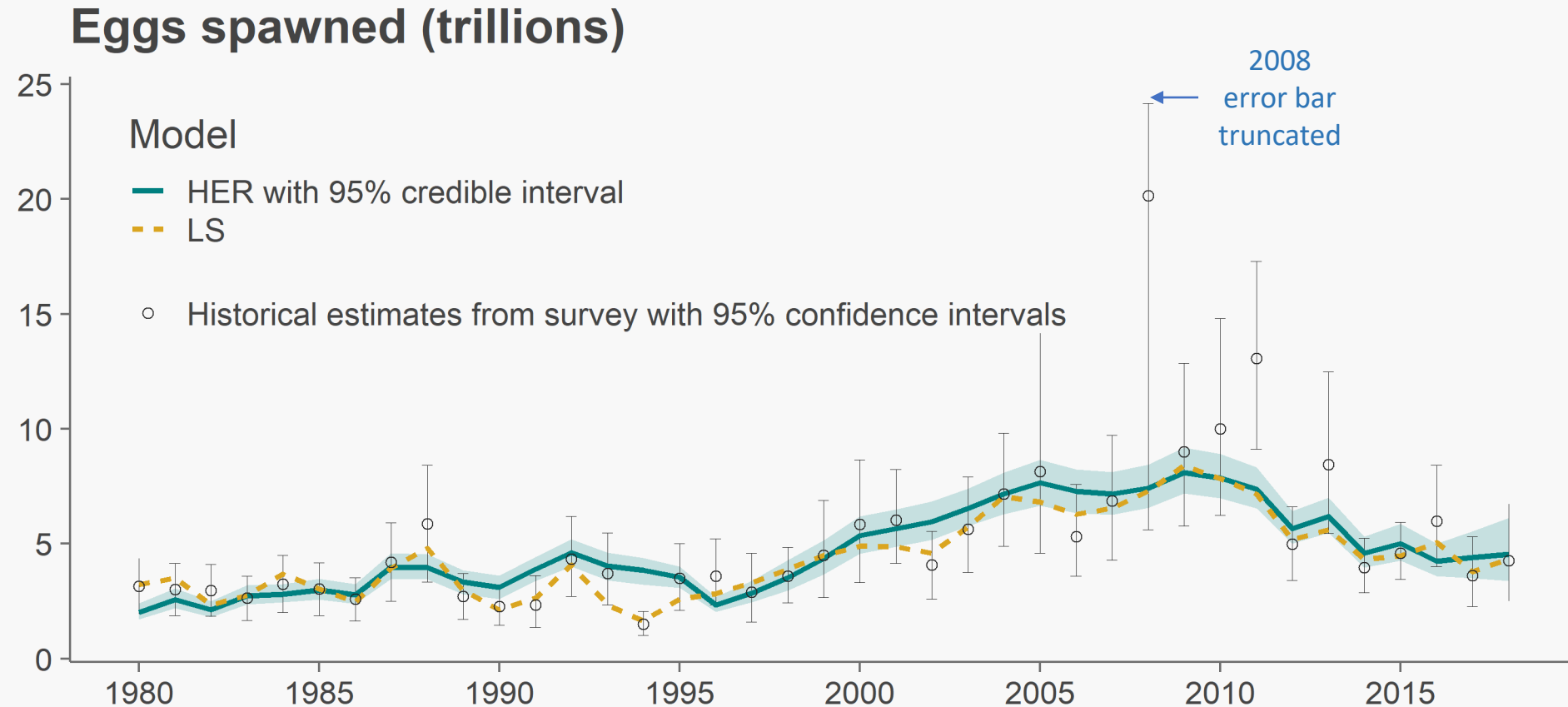


Fit to egg deposition data



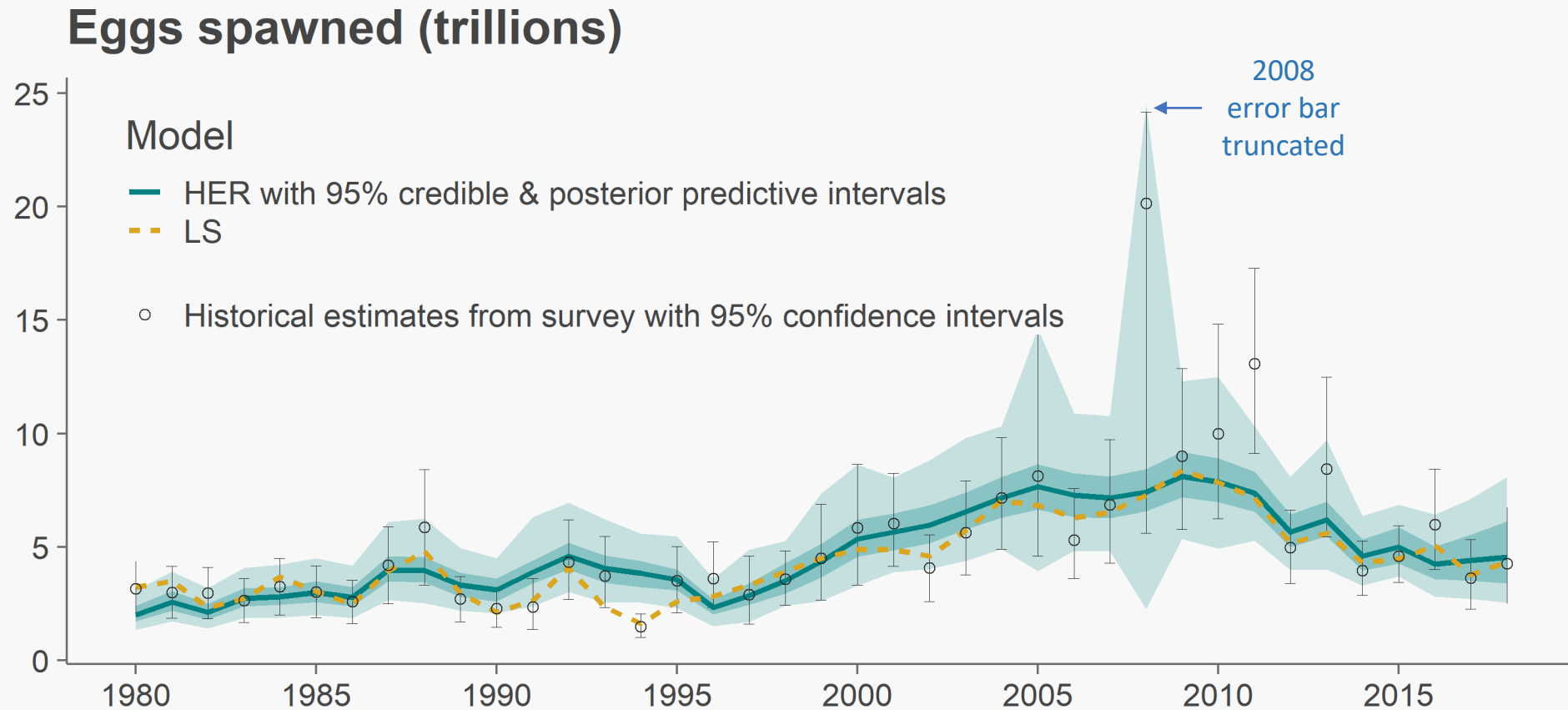
Interpreting the 95% credible interval:

Given our data, there is a 95% probability that the true value (e.g. mean egg deposition) falls within this interval

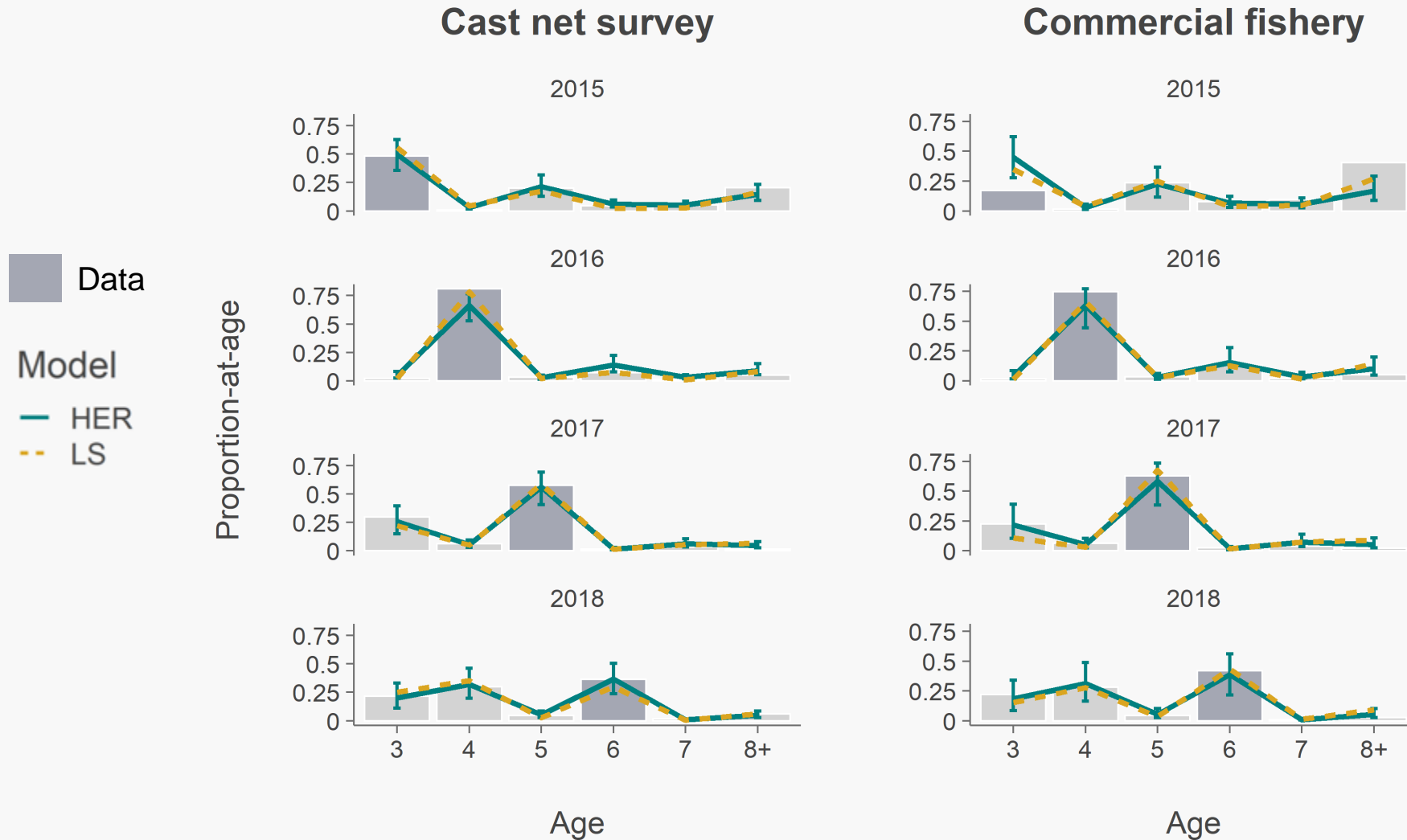


Interpreting the 95% posterior predictive interval:

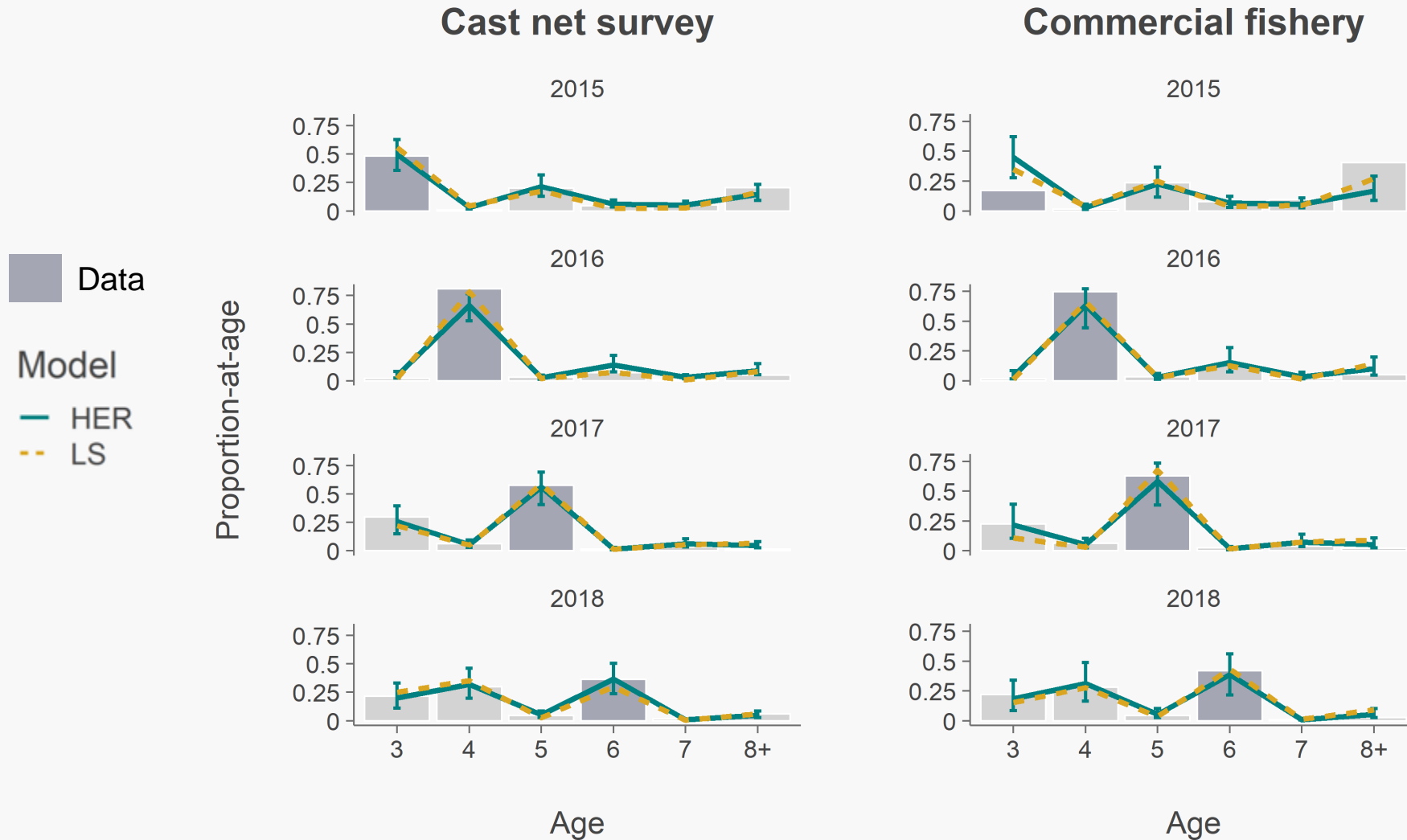
Given the uncertainty in the data and the model, there is a 95% probability that if we were to collect more data, mean egg deposition would fall within this interval.



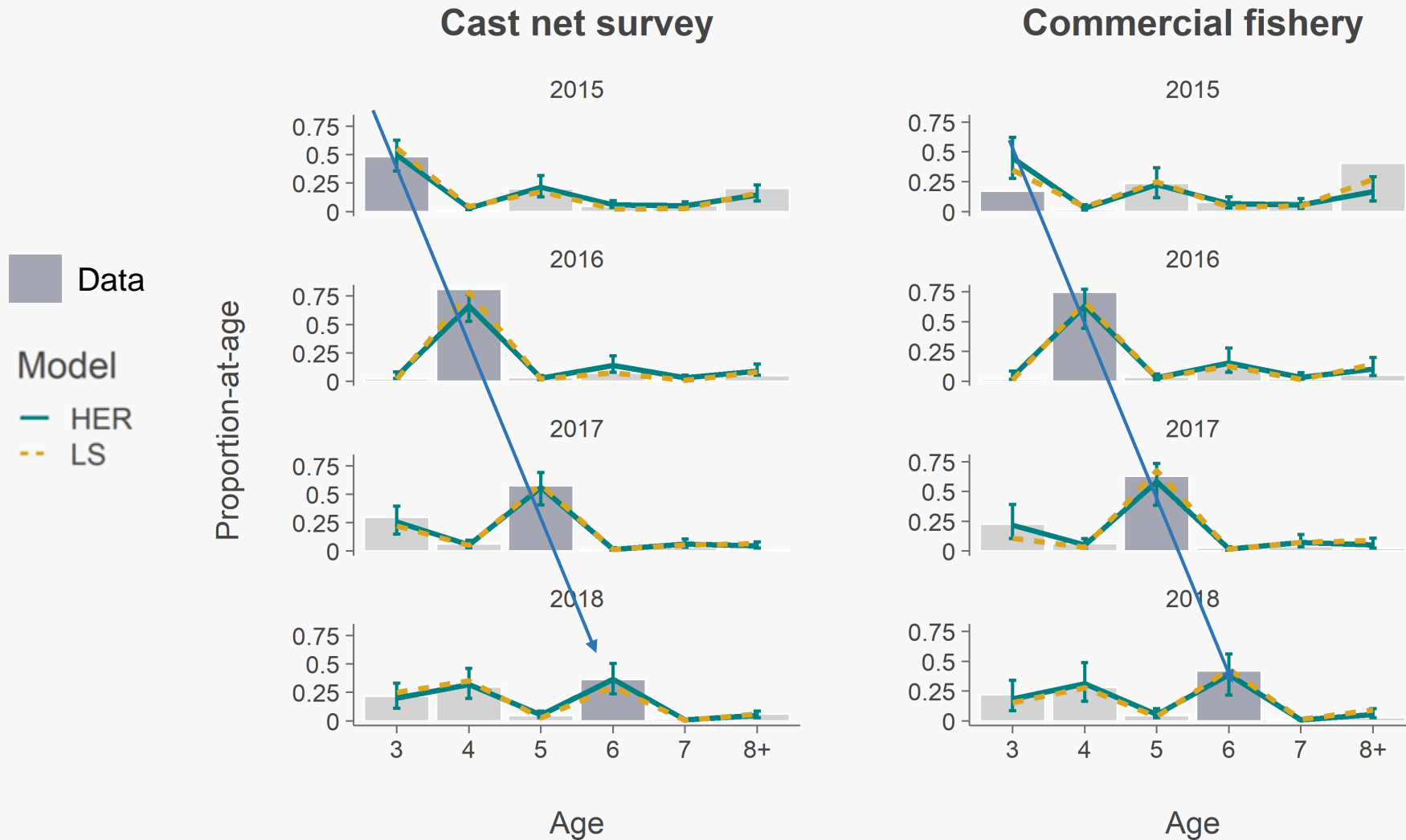
Examples of fits to age compositions with 95% credible intervals



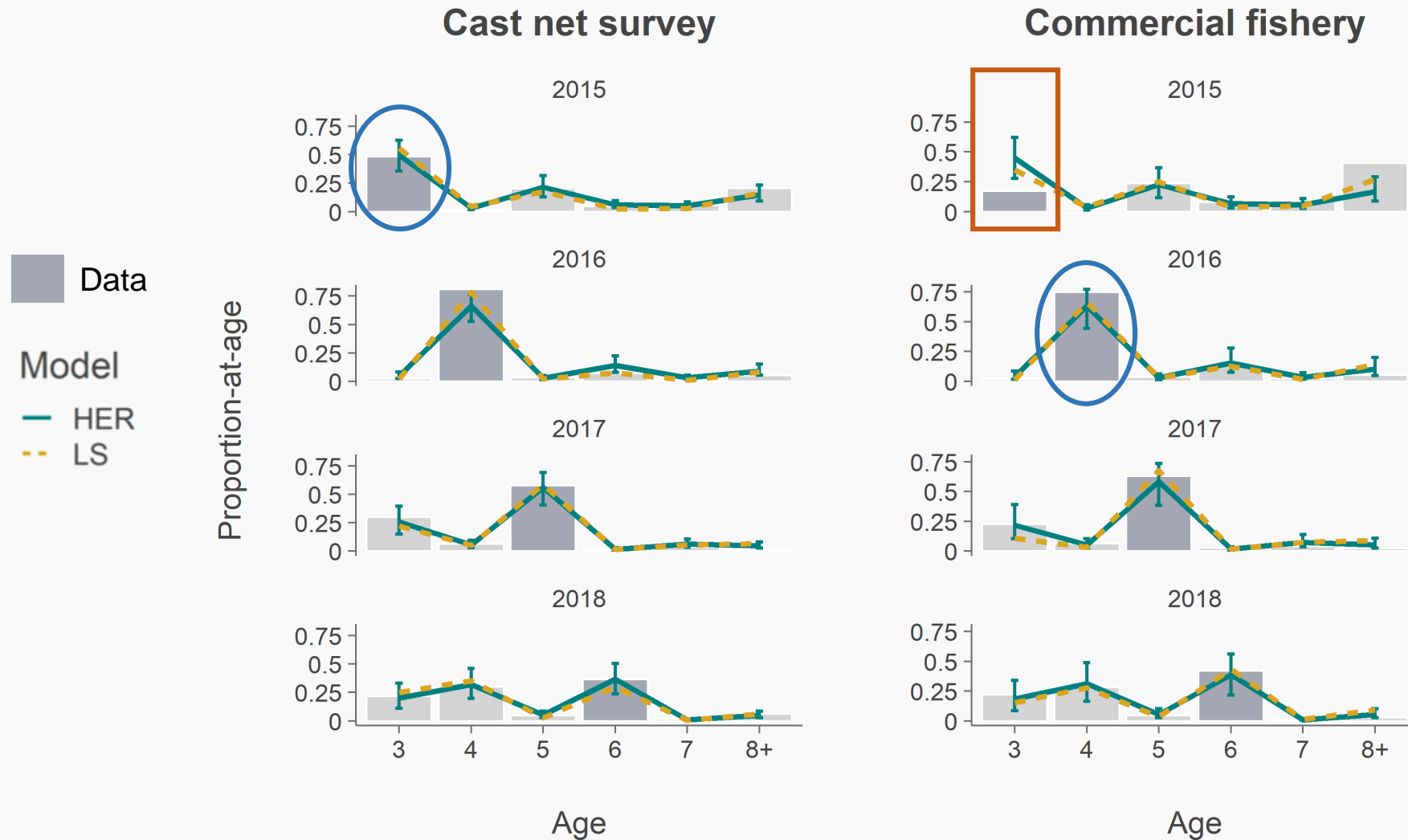
Fits to age compositions with 95% credible intervals



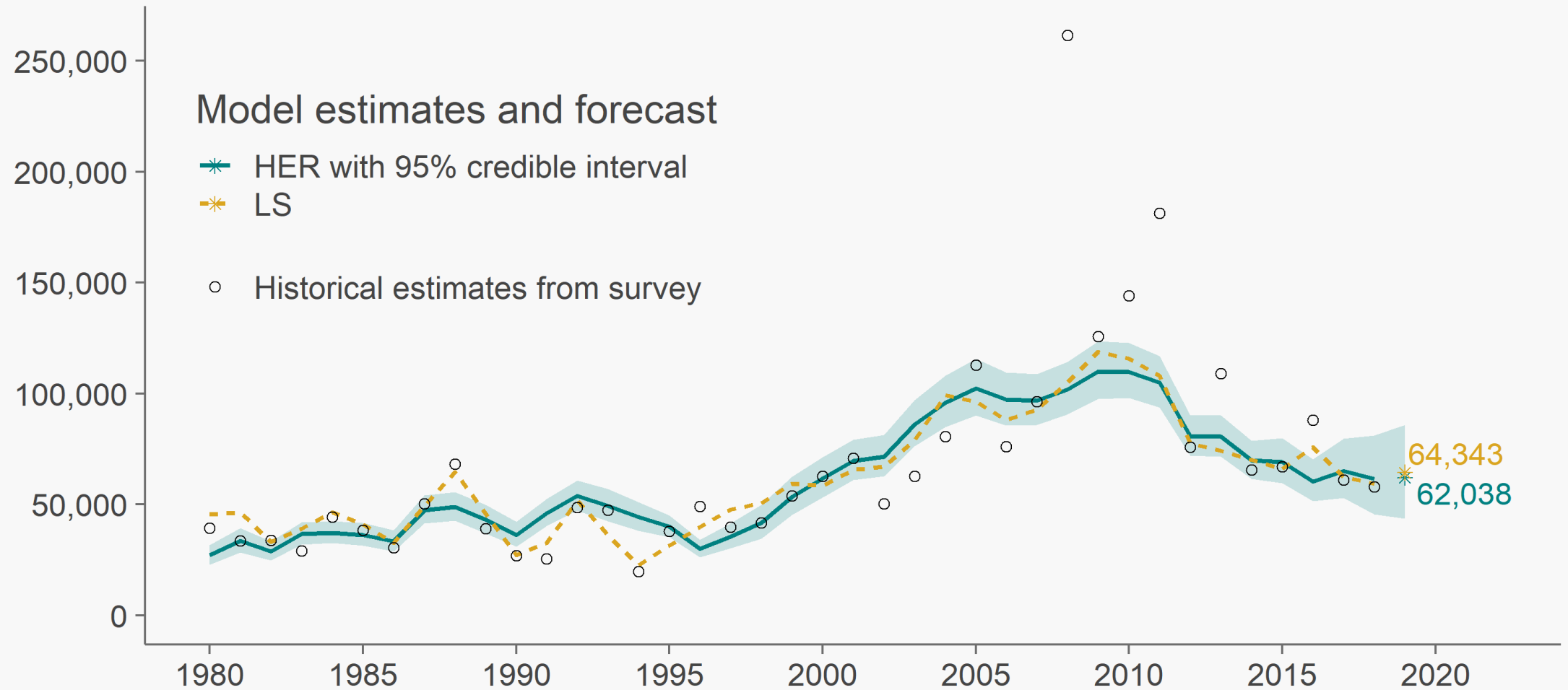
Tracking cohorts through time



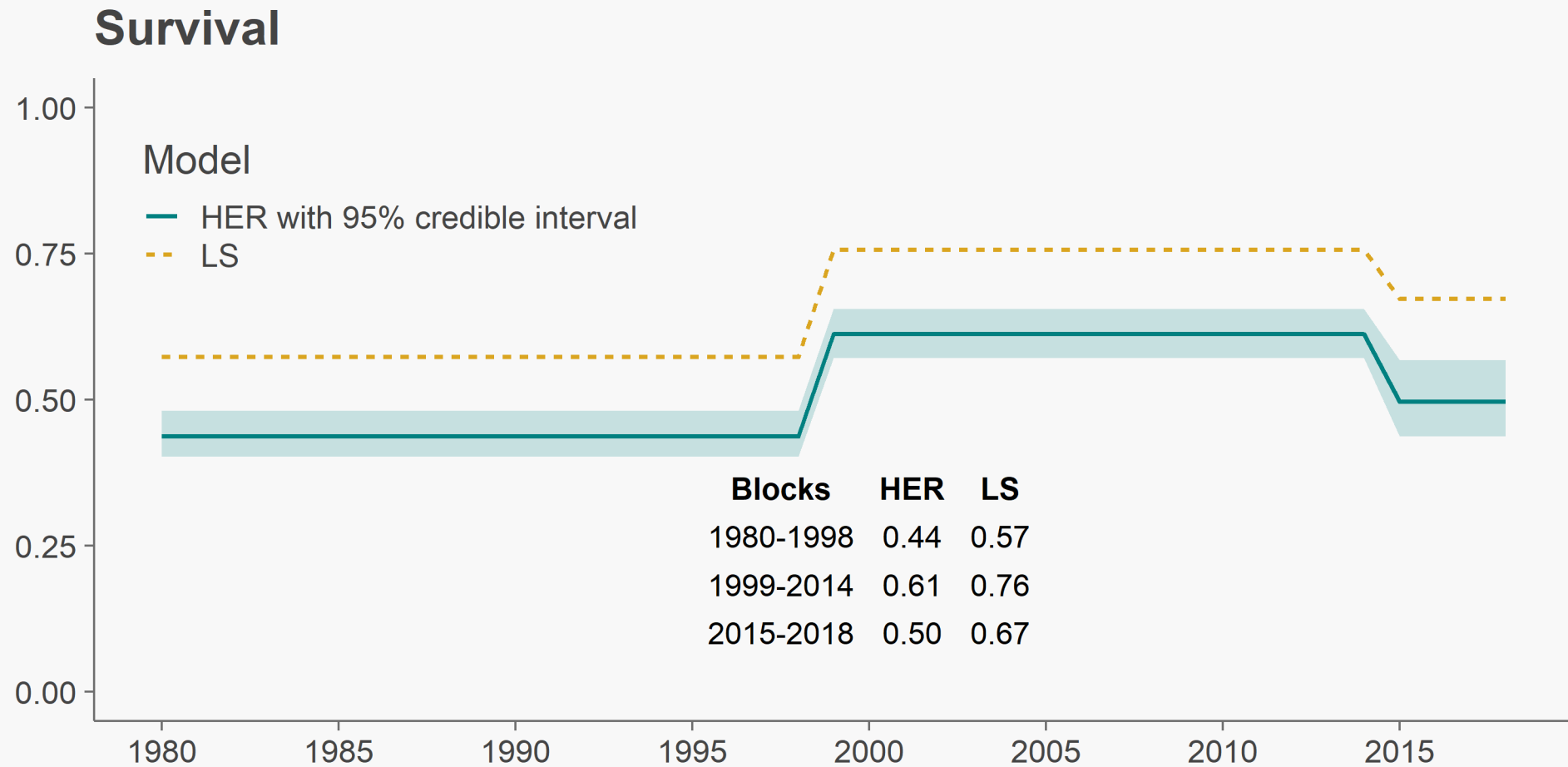
Leveraging other data sources



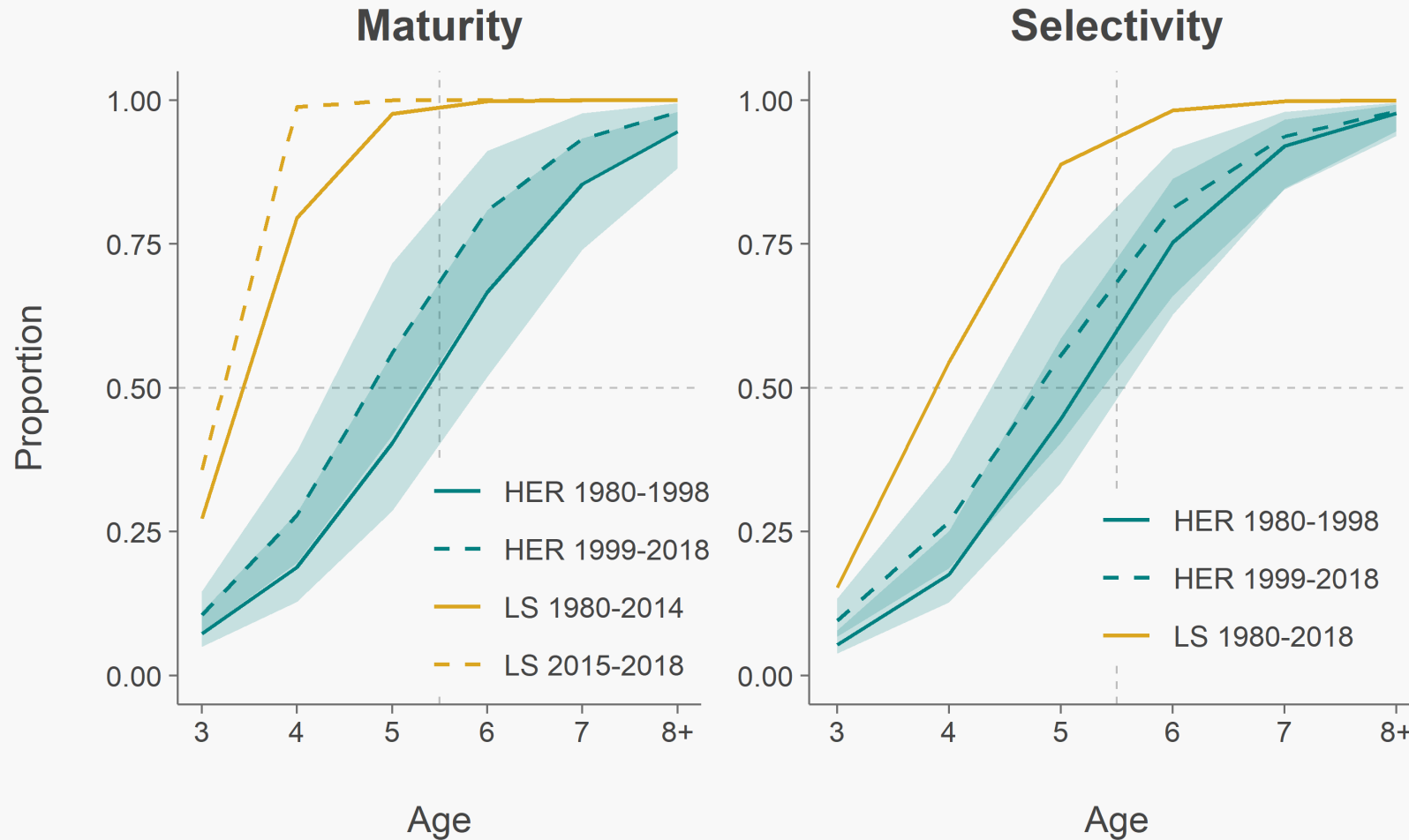
Mature biomass (tons)



Time-varying survival



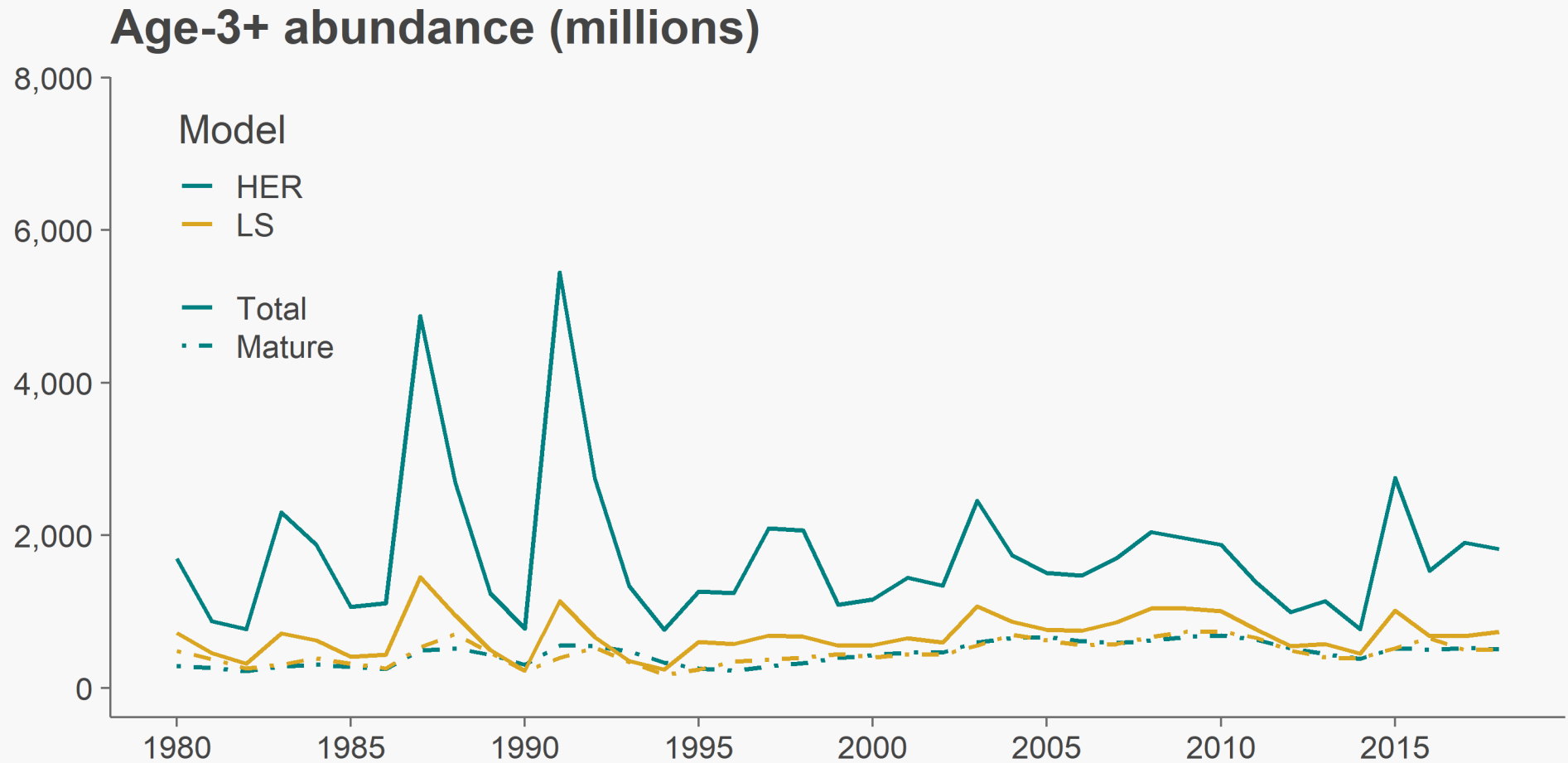
Very different results for maturity and selectivity between HER and LS



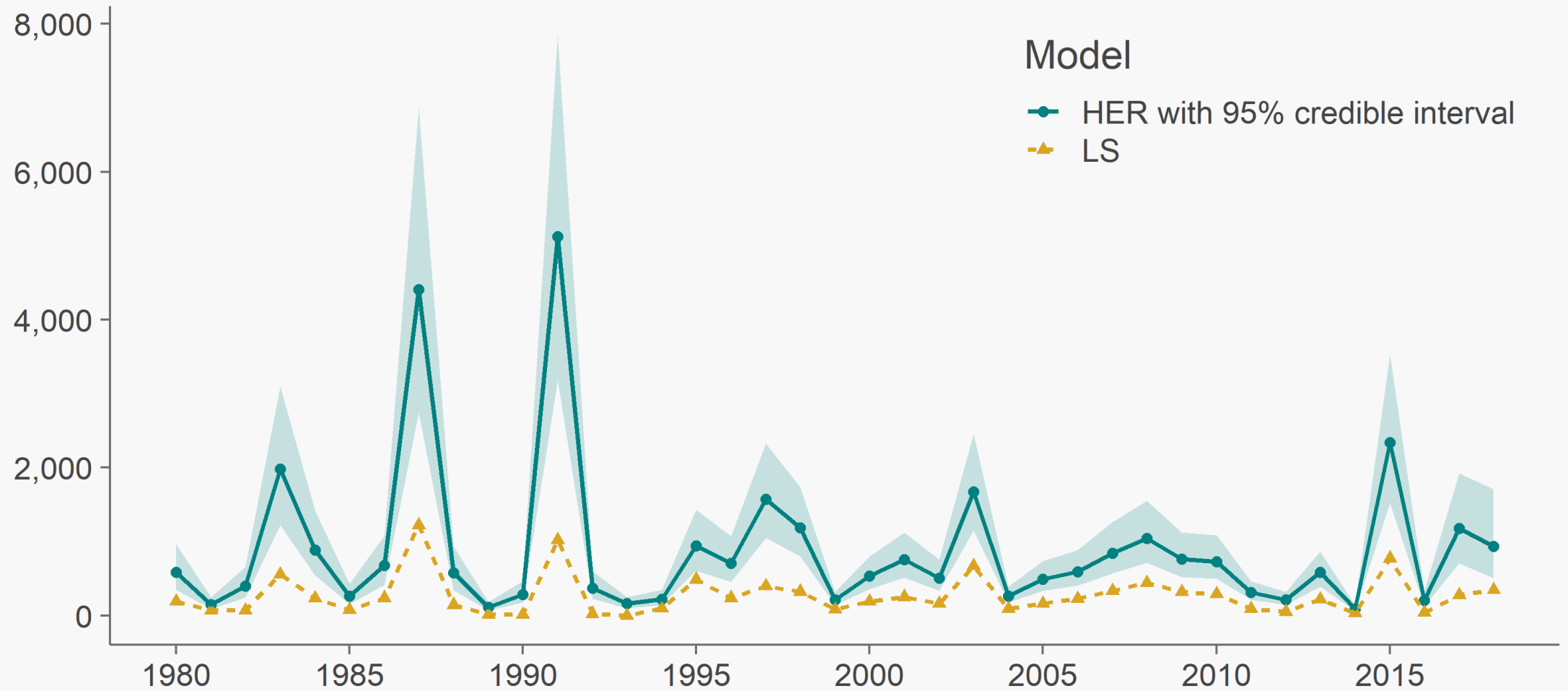
How can **HER** and **LS** give similar forecasts but have dramatically different maturity and selectivity curves?



The scale of the HER population is larger than LS



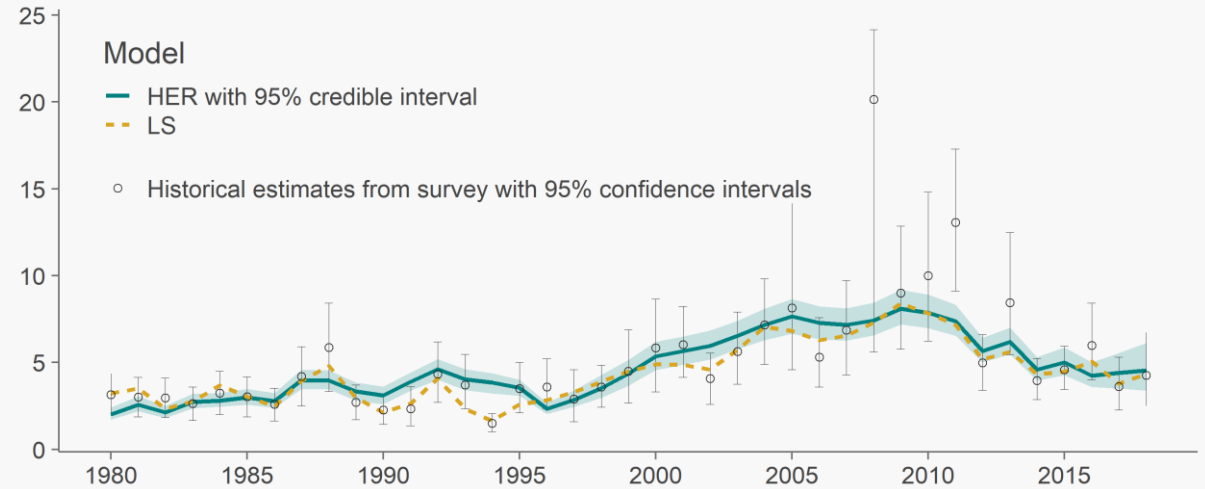
Age-3 recruits (millions)



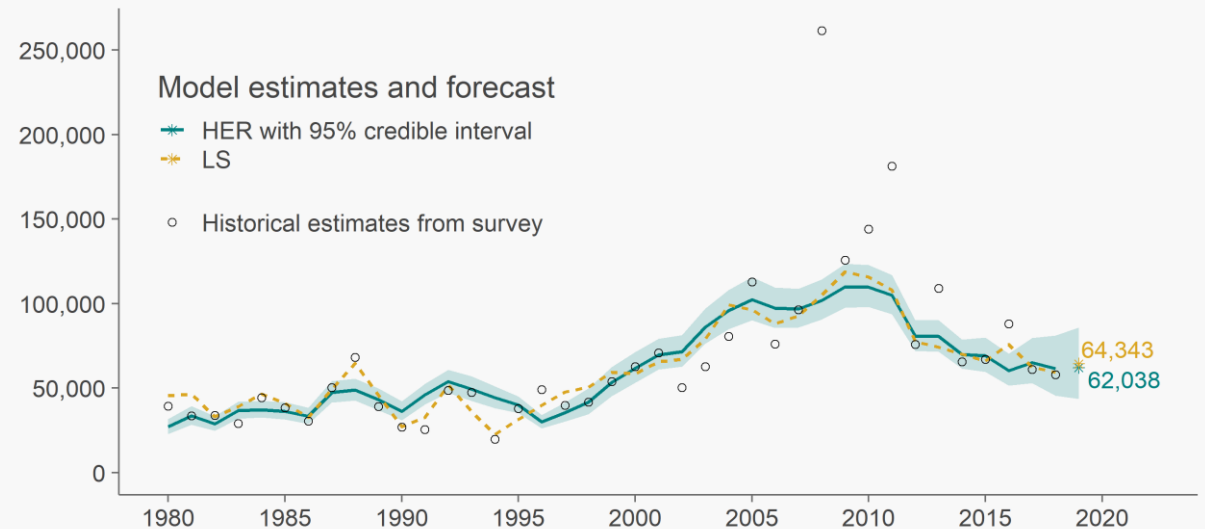
Summary

- Good fits to the data
- Result in similar forecasts
- New estimates of uncertainty
- Work in progress: time-varying maturity, selectivity, and survival

Eggs spawned (trillions)

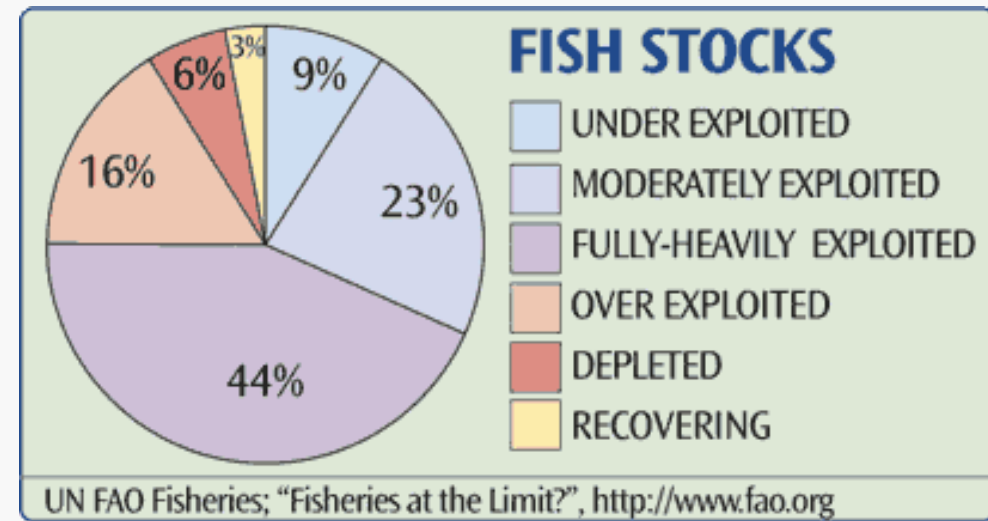


Mature biomass (tons)



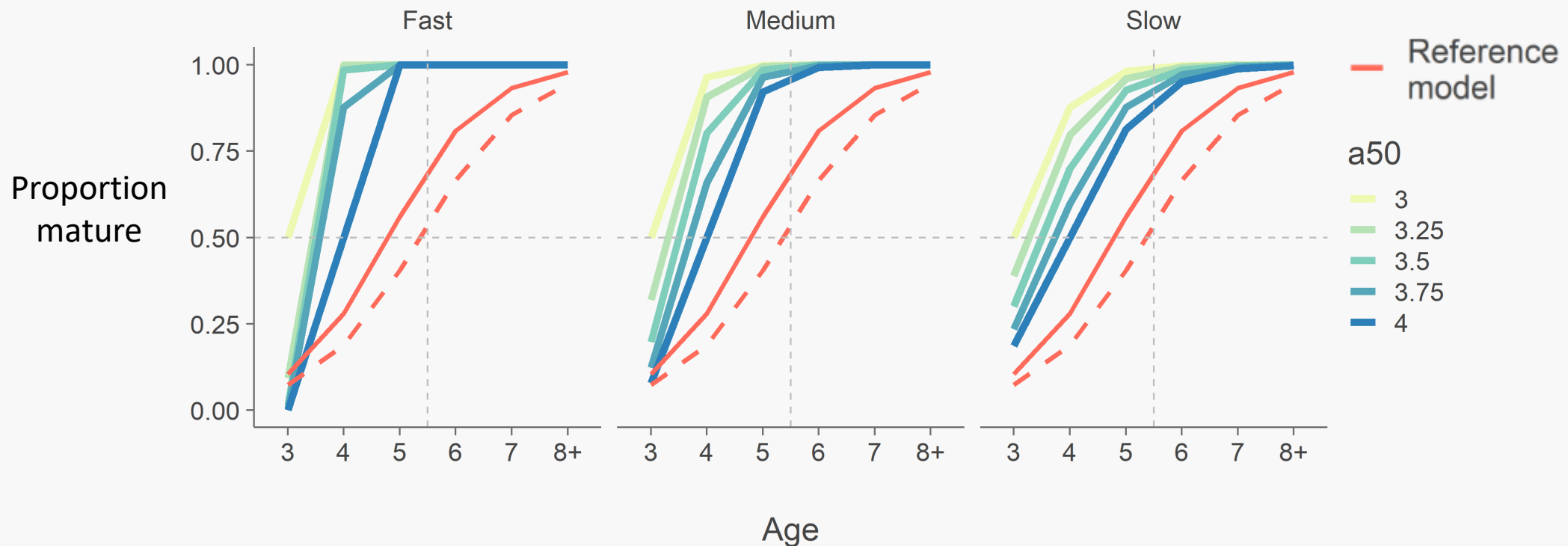
Preliminary biological reference points

- Status or health of a stock
- Describe life under equilibrium conditions
- Maximum sustainable yield (MSY), Fishing mortality at MSY (F_{MSY}), Unfished mature biomass (B_0)

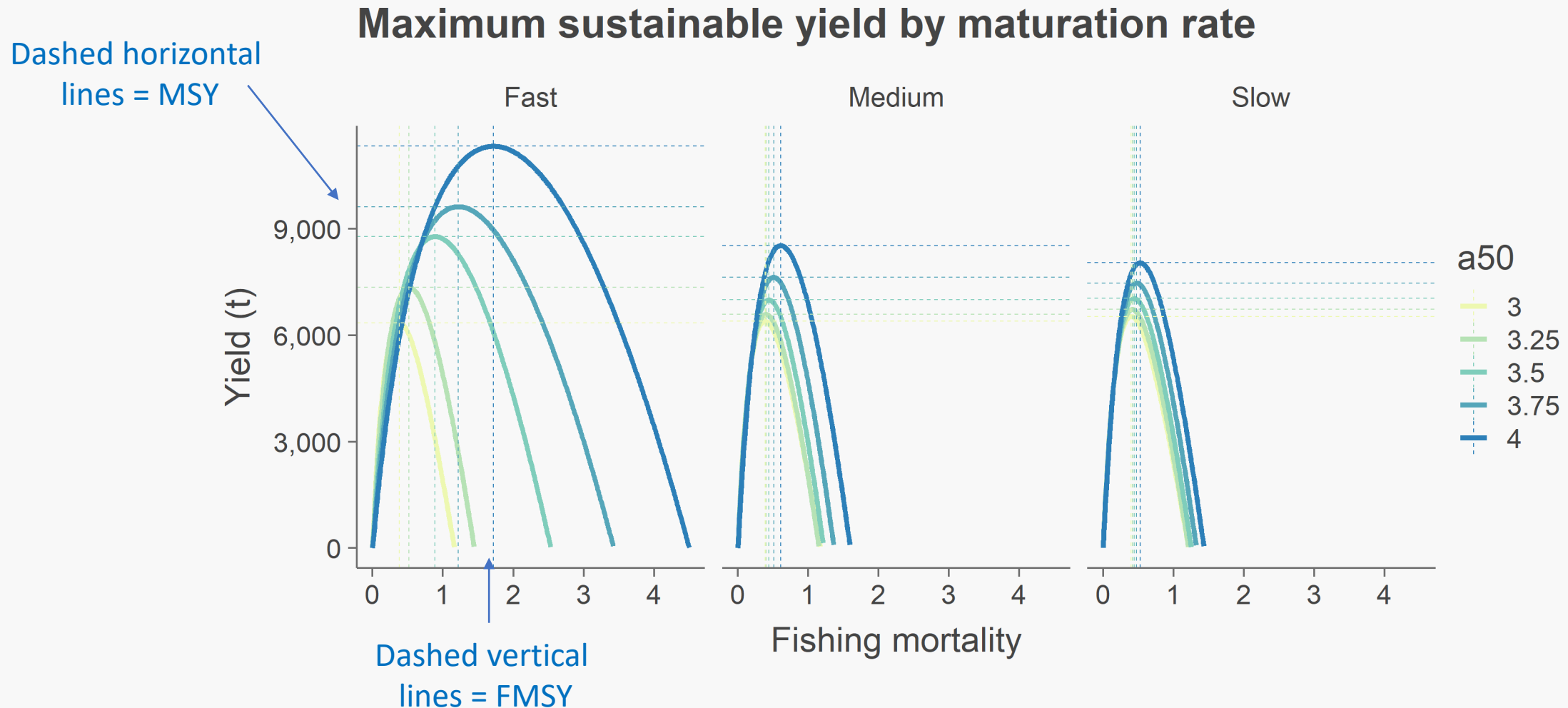


Biological reference points depend on biologically plausible parameter estimates

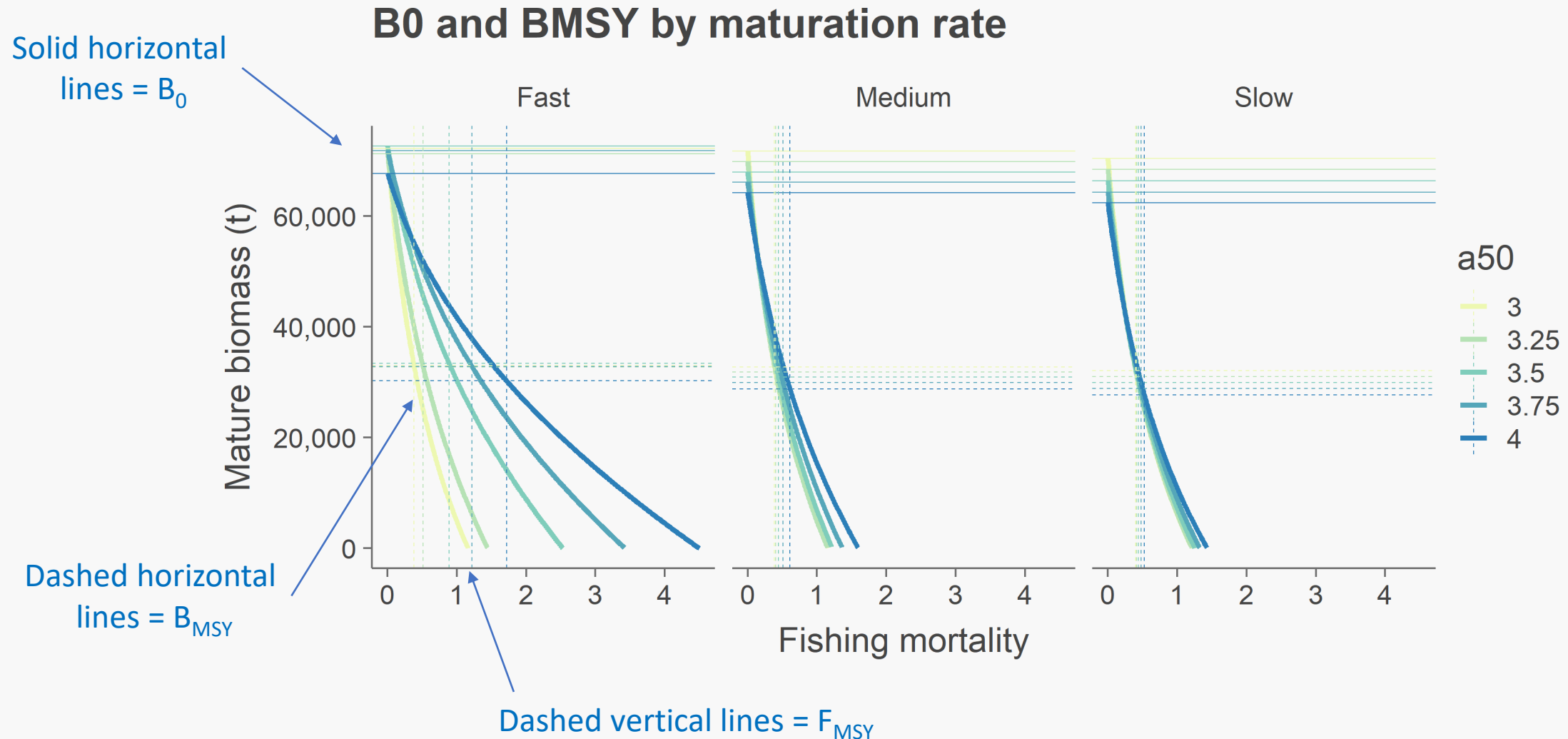
- Examine age at 50% maturity (a_{50}) between age-3 and age-4 ($a_{50} \approx 3.7$ yrs in FishBase/FishLife Thorson et al. 2017)
- How quickly do herring reach 100% maturity? Explore slow, medium, and fast maturation rates



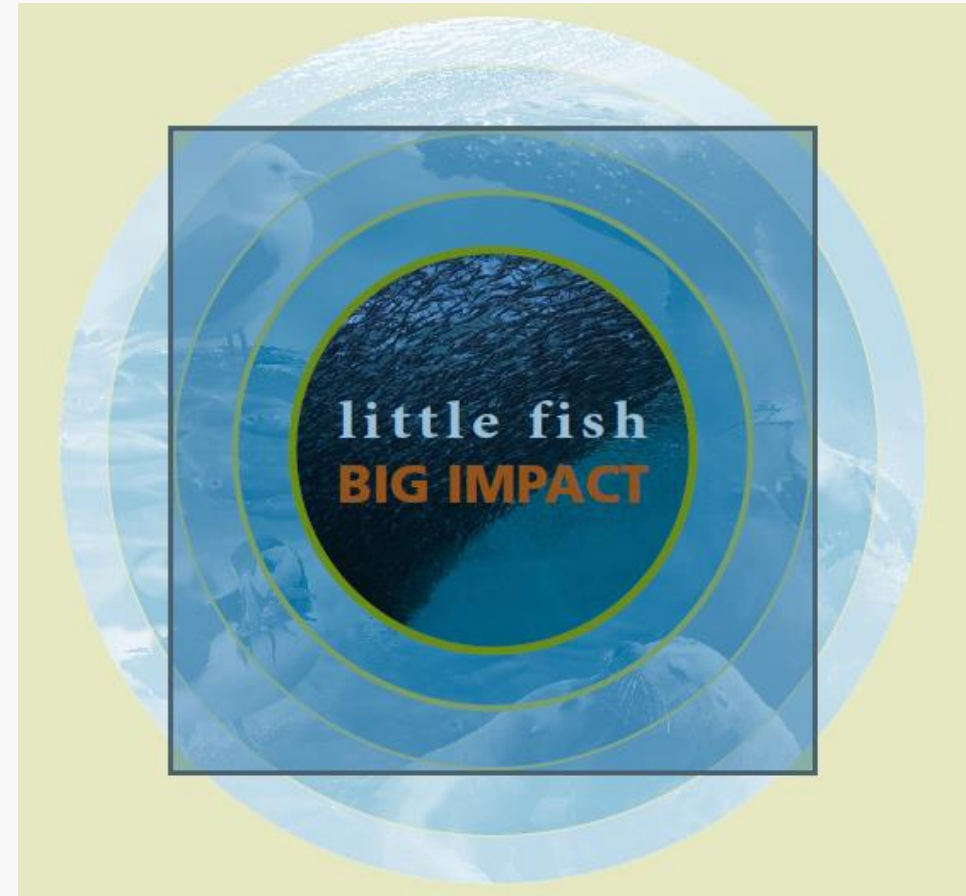
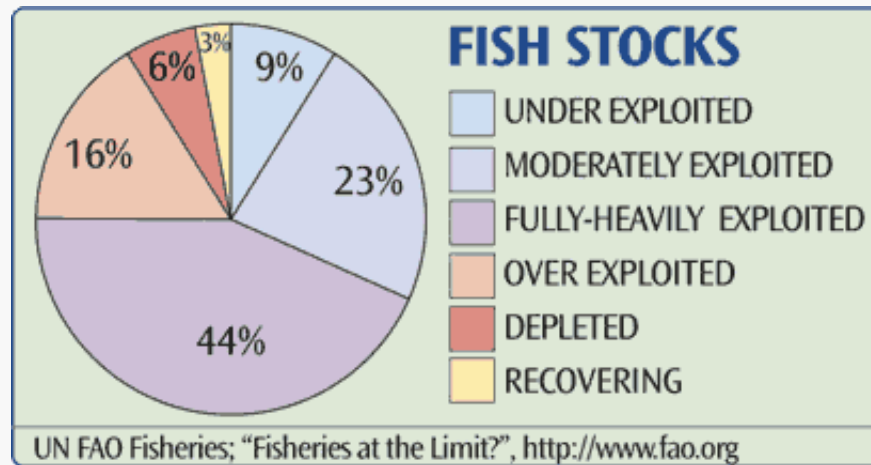
Peak of each curve corresponds to MSY



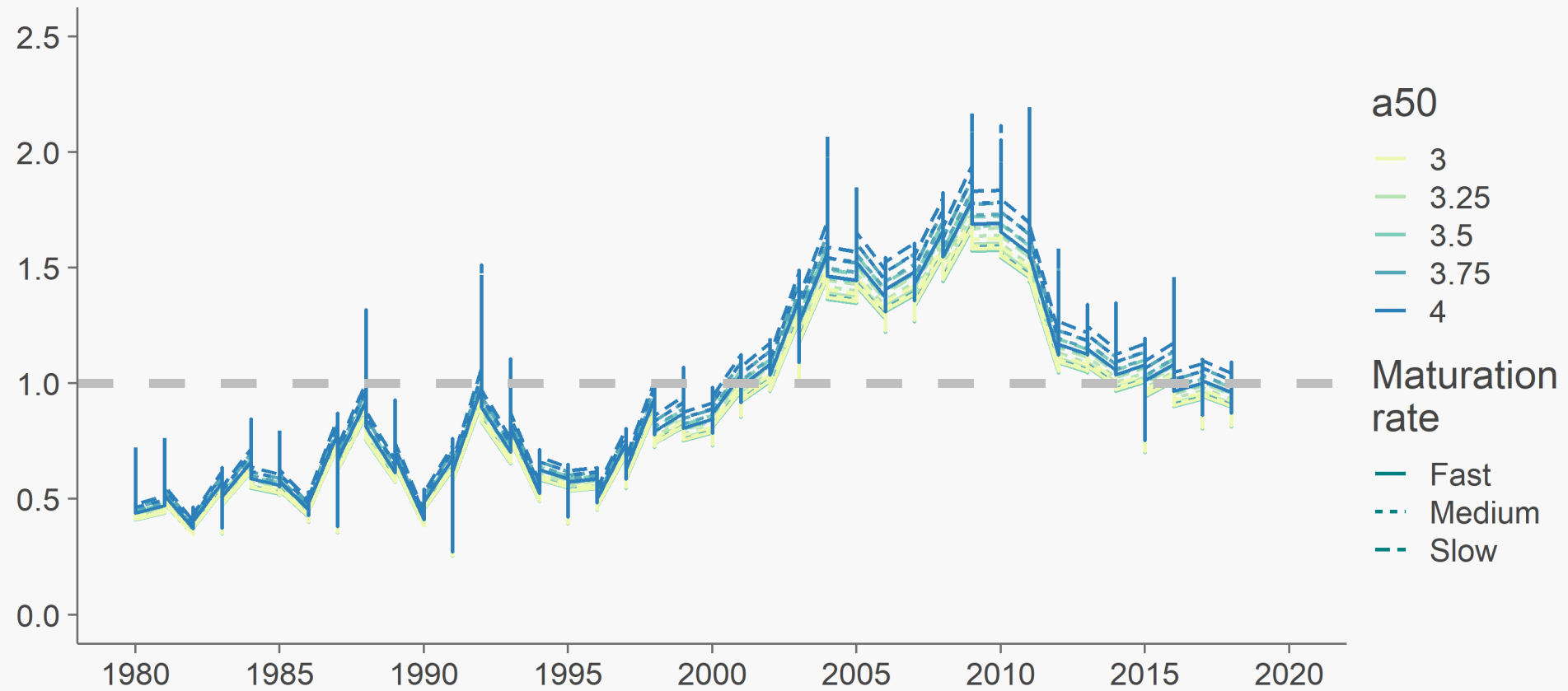
Preliminary estimates of B_0 : 62,326–72,561 tons (Mean: 68,431 tons) (Carlile 1998: 67,036 tons)



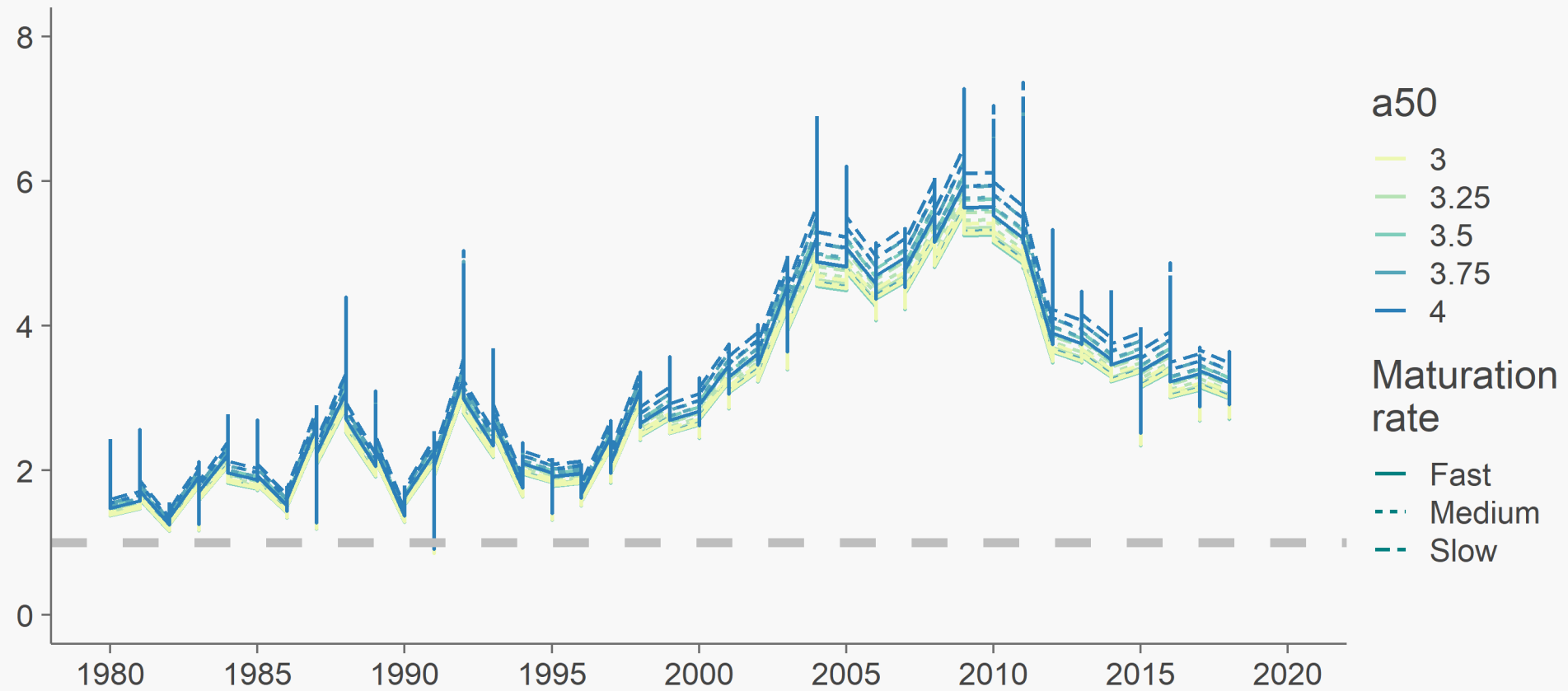
STATUS: What is our current estimate of mature biomass relative to unfished biomass (B/B_0)?



Stock status relative to unfished (B/B_0) (t)



Stock status relative to limit (B/B30%) (t)



Take homes

1. HER provides a modern and robust modeling framework
2. Biological reference points tell us about stock status, set the stage for future management
3. Uncertainty is a useful tool for managers
 - Transparent about uncertainty in data and model
 - Evaluate past and future management performance
E.g., What is the probability of exceeding our limit?
 - Identity data gaps/areas for research

Next steps

- Goal for implementation: Sitka 2020 (2021 forecast)
- Revisit model selection and parameterization
- Incorporate historical data - Reid 1971, Funk 2010
- Evaluate current harvest strategy / harvest control rule
- Board of Fish



Let's work together.

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Do you have concerns?

Do you have priorities that I haven't addressed?

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