## **☆** Patients

# Meetings



Otto Ebenbichler recommends:

"The effective use of this app bases on four options: 1) you can schedule a meeting and send its agenda to everyone by just a single mouse click. (2) You can use this template as a guideline for your meeting. (3) You can edit the meeting online by this template. (4) To forward the results you can send them immediately after the meeting (also by just one single mouse click) to all attendees."

# user manual

#### impress

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#### menue icons

† public access

• observer permission

**a** completed

anceled canceled

descending order ascending order

individual order

close/open menue

#### command bar

create new meeting protocol

print content

send content as an email

duplicates meeting protocol

patient file

refresh platform

download manual

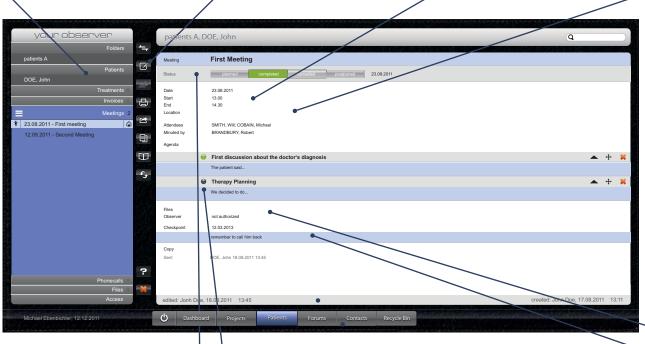
🗱 delete all data

### date, start, end

Date, start and end of a meeting can be set by mouse. For this click on "Date", "Start", "End" - it opens a calendar (or time table) window. You leave these windows by a songle mouse click outside.

#### location

You specify a location for this meeting by clicking on "location" - a contact search window opens. Choose a single contact (tab "Contact"). The contact address is now applied as a "location". You can also enter a location adress manually (tab "Note").



#### files, observer

You have the option to attach several documents to a meeting. Click on "Files", a title list of the files (those you have already imported into this app) opens. Choose the desired file folder (single mouse click on the title). Now a link to this file will be generated. With "Observer" you decide whether users with observer permission are "not authorized" (default setting) or "authorized" to see the content data.

#### status



Make sure you set the meeting on a current status (planned, completed, cancelled, postponed). You duplicate a meeting template by clicking on "postponed". The original entry will be retained. The new meeting protocol includes all agenda items.

### reached/not reached

A simple mouse click on left to the agenda title means you have reached this objective within the meeting, the button now becomes green: 🖯

## checkpoint

With the check point function you specify that you want to be reminded about this topic. To the date entered here, you will be informed automatically (module Desktop).