BI Final Project

Haaniyah Muhammad Mundia & Hurma Mehmood

Group Member	Name	ERP	Roles
1	Haaniyah Muhammad Mundia	14804	Feedback Colleague
2	Hurma Mahmood	14885	BI Analyst

Dataset: Smart Home Data

BI Tool: Tableau

Business Knowledge:

Since this data isn't of any business organization but of a smart home devices, there was not much available business knowledge available, the following information I found were through the different online dashboards available online.

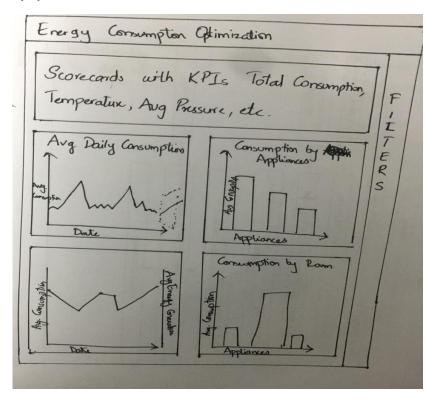
- A smart home is a modern home set up where all the room along with the appliance, devices even door are connected to an app/dashboards and they can be remotely controlled from anywhere through connecting internet using either your mobile or any other device.
- Power Consumed/Total Power: one the main KPI/metrics in any smart home application is to look for power consumed, this shows that total power that is consumed by the house as well as the appliances or devices.
- Power generated: In smart home, a power generation device is also setup which shows power generated per minute, here this metrics can help us record the power generated on average per day/minute/hour to help the user keep track for how much energy they are generating.
- Weather metric: Another thing that Smart home devices helps the user display is the weather in detail with precipitation, humidity, wind speed, temperature, etc.
- Spending/Energy Monitor: This metric displays a chart with energy consumed vs energy generated to compare if more energy is being used than generated and to help the user optimize their usage.
- Security: Some smart home dashboard provides the user with security function that locks their doors, or close garage or barn doors.

Problem:

"How can the overall energy consumption be optimized?"

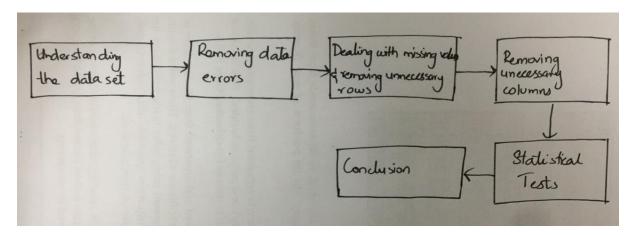
For any household, one of the major concerns is the energy consumption and its optimization. In order to achieve that one needs to monitor the energy consumed by each appliance and keep an eye on room-wise energy being utilized. Furthermore, the weather also plays a pivotal role in the usage of particular appliances. All these insights, together help determine the energy utilization patterns which in turn help in optimizing the energy usage.

BI Blueprint on paper:



- The scorecards on the top give concrete numbers of the total energy used and generated along with the weather details such as the temperature, pressure and precipitation probability.
- Next is the time series graph which gives the average daily consumption of the house highlighting the days when energy consumption was at its peak.
- The line chart below shows the energy used vs energy generated graph.
- Followed by a bar graph which gives a room wise energy consumption breakdown indicating the rooms that consume the most energy.
- Similarly, to the one above, the bar chart that follows gives an appliance wise energy consumption breakdown highlighting the appliance that uses the most energy.

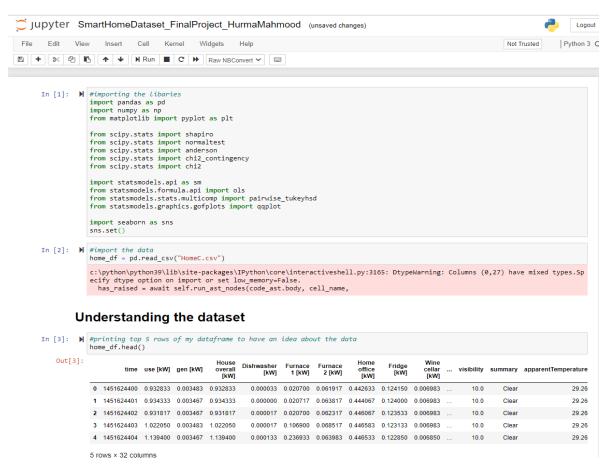
Wrangling:



The wrangling notebook closely follows the wrangling pipeline shown. It is clearly divided amongst various headings with each step followed by a comment to explain the reason behind performing it. The major findings of wrangling are as follows:

- Important KPIs are: Energy Used and Energy Generated
- Important Dimensions are: Rooms, Appliances, Weather(temperature, precipitation, etc)

I've have explained each and every step in my jupyter notebook and their reasoning are mentioned in the wrangling notebook for which I'm attaching the snapshots below, which is attached as well is in the zip folder for this project.

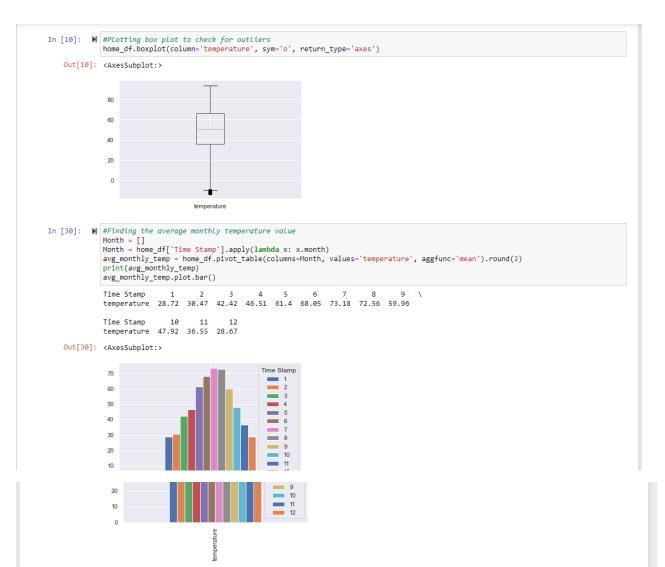


```
In [4]: \mbox{\it M} #printing the rows and columns of the data home_df.shape
                       Out[4]: (503911, 32)
  In [5]: ▶ #Printing all columns
                                                                             home_df.columns
                     Out[5]: Index(['time', 'use [kW]', 'gen [kW]', 'House overall [kW]', 'Dishwasher [kW]', 'Furnace 1 [kW]', 'Furnace 2 [kW]', 'Home office [kW]', 'Fridge [kW]', 'Wine cellar [kW]', 'Garage door [kW]', 'Kitchen 12 [kW]', 'Kitchen 14 [kW]', 'Kitchen 38 [kW]', 'Barn [kW]', 'Well [kW]', 'Microwave [kW]', 'Living room [kW]', 'Solar [kW]', 'temperature', 'icon', 'humidity', 'visibility', 'summary', 'apparentTemperature', 'pressure', 'windSpeed', 'cloudCover', 'windBearing', 'precipIntensity', 'dewPoint', 'precipProbability'], dtype='object')
 In [6]: \begin{tabular}{ll} \begin{tabular}{
                        Out[6]: time
                                                                                                                                                                                                                                   object
                                                                          time
use [kW]
gen [kW]
House overall [kW]
Dishwasher [kW]
Furnace 1 [kW]
Furnace 2 [kW]
                                                                                                                                                                                                                           float64
float64
                                                                                                                                                                                                                           float64
float64
                                                                                                                                                                                                                           float64
float64
                                                                          Furnace 2 [kW]
Home office [kW]
Fridge [kW]
Wine cellar [kW]
Kitchen 12 [kW]
Kitchen 12 [kW]
Kitchen 14 [kW]
Kitchen 38 [kW]
Barn [kW]
Well [kW]
Microwave [kW]
                                                                                                                                                                                                                           float64
float64
                                                                                                                                                                                                                             float64
float64
                                                                                                                                                                                                                           float64
float64
                                                                                                                                                                                                                           float64
float64
                                                                                                                                                                                                                             float64
                                                                             Microwave [kW]
                                                                                                                                                                                                                             float64
                                                                              Living room [kW]
Solar [kW]
                                                                                                                                                                                                                             float64
float64
                                                                                temperature
                                                                                                                                                                                                                             float64
                                                                             icon
humidity
                                                                                                                                                                                                                                   object
                                                                                                                                                                                                                             float64
                                                                              visibility
                                                                                                                                                                                                                           float64
                                                                             summary
apparentTemperature
                                                                                                                                                                                                                           object
float64
                                                                             pressure
```

```
apparentTemperature float64
pressure float64
windSpeed float64
cloudCover object
windBearing float64
precipIntensity float64
dewPoint float64
precipProbability float64
dtype: object
```

Removing Data Entry Errors

```
In [7]: N
#As seen above the time column is an object whereas it should be in datetime.
#Dropping the original time column and replacing with a new one, Time Stamp, with the corrected datatype
time_index = pd.date_range('2016-01-01 05:00', periods=len(home_df), freq='min')
time_index = pd.DatetimeIndex(time_index)
home_df['Time Stamp'] = time_index
home_df = home_df.drop(['time'], axis=1)
home_df.iloc[np.r_[0:5,-5:0]].iloc[:,0]
            Out[7]: 0
                                                                   0.932833
                                                                   0.934333
0.931817
                                                                   1.022050
                                                                   1.139400
                                     503906
503907
                                                                   1.599333
                                                                   1.924267
                                                                   1.978200
                                      503909
                                                                  1.990950
                                      503910
                                                                                NaN
                                      Name: use [kW], dtype: float64
In [8]: # #Changing the datatypes of the column cloud cover to float
home_df['cloudCover'].replace(['cloudCover'], method='bfill', inplace=True)
home_df['cloudCover'] = home_df['cloudCover'].astype('float')
home_df['cloudCover'].unique()
          Out[8]: array([0.75, 0. , 1. , 0.31, 0.44, 0.13, 0.19, 0.25, 0.16, 0.21, 0.15, 0.14, 0.27, 0.28, 0.17, 0.05, 0.1 , 0.26, 0.29, 0.11, 0.09, 0.12, 0.06, 0.02, 0.08, 0.04, 0.35, 0.22, 0.23, 0.54, 0.39, 0.03, 0.07, 0.76, 0.62, 0.18, 0.79, 0.48, 0.24, 0.57, 0.41, 0.78, 0.2, 0.77, 0.46, 0.55, 0.01, 0.51, 0.47, 0.5, 0.4, 0.3, 0.43, 0.33, 0.6, 0.68, 0.66, 0.45, 0.34, 0.52, 0.67, 0.49, 0.37, 0.36, 0.61, 0.38, 0.42, 0.53, 0.63, 0.32, 0.56, 0.58, 0.72, 0.73, 0.71, 0.64, 0.59,
                                                             nan])
```



The above two plots are used to identify and understand the temperature variation throughout the year. The first one i.e. the box plot presents the 5 number summary of the temperature. The second one i.e. the bar chart finds out the trends in temperature over the months. It can be seen that the May-September is the summer season and it is warmer while in the remaining months are winters.

Dealing with Missing values and removing unnecessary columns and rows

```
In [16]: ) #checking if both the columns are identical
home_df['use [kW]'].equals(home_df['House overall [kW]'])
     Out[16]: True
             The above two plots were plotted to observe the trends in the values of energy used and the overall house energy used. It can be seen that both follow the
             exact same pattern. This observation was further confirmed by using the .equals function, which confirms that both the columns are identical. Hence dropping
             the House overall column to reduce redundancy.
 In [17]: M #Dropping House overall column for the above mentioned reason. home_df = home_df.drop(['House overall [kW]'], axis=1)
 In [18]: M home_df.isnull().sum()
     Out[18]: use [kW]
gen [kW]
Dishwasher [kW]
                  Home office [kW]
Fridge [kW]
                  Wine cellar [kW]
                  Garage door [kW]
                   Barn [kW]
                  Well [kW]
                  Microwave [kW]
                   Living room [kW]
                  Solar [kW]
temperature
                  icon
humidity
                   visibility
                  summary apparentTemperature
                  pressure
windSpeed
                   cloudCover
                  windBearing
precipIntensity
                   dewPoint
                  precipProbability
                   Time Stamp
                  Furnace
                                                0
                  sum_Kitchen
                  dtype: int64
 In [19]: M #Dropping the missing rows since there is only 1 row with missing values
home_df = home_df.drop(home_df[home_df['use [kW]'].isnull()].index)
In [19]: M #Dropping the missing rows since there is only 1 row with missing values
home_df = home_df.drop(home_df[home_df['use [kW]'].isnull()].index)
In [20]:  home_df.isnull().sum()
     Out[20]: use [kW]
                 gen [kW]
                                                0
                 Dishwasher [kW]
                                                0
                 Home office [kW]
                 Fridge [kW]
Wine cellar [kW]
                                                0
                 Garage door [kW]
                                                0
                 Barn [kW]
Well [kW]
                                                0
                 Microwave [kW]
                 Living room [kW]
Solar [kW]
                 temperature
                 icon
                 humidity
                 visibility
                                                0
                 summary
                 apparentTemperature
                 pressure
                                                Θ
                 windSpeed
                  cloudCover
                 windBearing
precipIntensity
                 dewPoint
                 precipProbability
Time Stamp
                                                0
                 Furnace
                 sum Kitchen
                                                0
                 dtype: int64
```

Anova Test

Here I'm conducting anova test on my two main KPIs i.e., Used, Generated and since anova is between one categorical and one numercial column I'll be conducting it with the categorical column Icon and summary which are the only other categorical column in this dataset.

 sum_sq
 df
 F
 PR(>F)

 C(Q("summary"))
 1462.918537
 17.0
 77.044636
 8.493588e-268

Residual 562815.796864 503892.0 NaN NaN

From the above results, it can be said that since the p-value is less than 5% for both Icon and Summary with Used, we reject the null hypothesis and conclude that there us a significant difference between thier means.

```
model = ols('y ~ C(Q("summary"))', data=home_df).fit()
anova_table = sm.stats.anova_lm(model, typ=2)
print("\nAnova => Generated [KW] - summary")
display(anova_table)
```

Anova => Generated [KW] - Icon

	sum_sq	df	F	PR(>F)
C(Q("icon"))	25.483047	8.0	193.718321	0.0
Residual	8285.827508	503901.0	NaN	NaN

Anova => Generated [KW] - summary

	sum_sq	df	F	PR(>F)
C(Q("summary"))	32.160311	17.0	115.139148	0.0
Posidual	9279 150244	503802.0	NeN	NaN

From the above results, it can be said that since the p-value is less than 5% for both Icon and Summary with Gen, we reject the null hypothesis and conclude that there us a significant difference between thier means.

Chi-squared test

Since chi squared test can only be performed on categorical columns so here I'm using the only two categorical columns availbe in this datast i.e., summary and icon

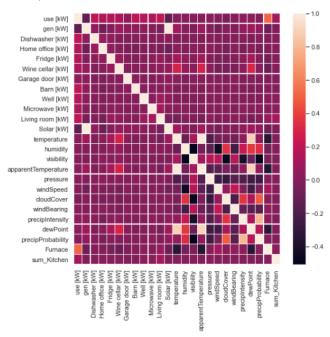
```
data_crosstab = pd.crosstab(home_df['icon'], home_df['summary'],
margins = False)
                  print(data_crosstab)
                  stat, p, dof, expected = chi2_contingency(data_crosstab)
print('dof=%d' % dof)
                  print(expected)
                  # interpret p-value
                  alpha = 0.05
print('significance=%.3f, p=%.3f' % (alpha, p))
if p <= alpha:
                       print('Dependent (reject H0)')
                  else:
                       print('Independent (fail to reject H0)')
                     2.46610609e+02 3.27566994e+02 3.37641807e+03 2.80283694e+02 9.43497053e+00 6.24660118e+01]
                   [1.33455262e+02 4.95861959e+00 8.89986724e+01 3.22079441e+04
                     8.86566986e+02 4.95861959e+00 1.52947766e+02 9.83174575e+00 8.32706118e+01 1.46193785e+01 2.33978450e+03 3.69588147e+02
                   3.88824171e+02 5.16465879e+02 5.32350560e+03 4.41915598e+02 1.48758588e+01 9.84884444e+01]
[2.33882042e+01 8.69004386e-01 1.55971304e+01 5.64448314e+03
                     1.55371991e+02 8.69004386e-01 2.68042904e+01 1.72302594e+00 1.45932805e+01 2.56206465e+00 4.10050207e+02 6.47707924e+01
                     6.81419301e+01 9.05113016e+01 9.32951122e+02 7.74462702e+01
                   2.60701316e+00 1.72602250e+01]
[8.24008255e+00 3.06165784e-01 5.49514794e+00 1.98865234e+03
                     5.47403306e+01 3.06165784e-01 9.44363081e+00 6.07052847e-01 5.14147368e+00 9.02661189e-01 1.44468020e+02 2.28199083e+01
                     2.40076204e+01 3.18887500e+01 3.28695362e+02 2.72857058e+01
                  9.18497351e-01 6.08108591e+00]] significance=0.050, p=0.000
                  Dependent (reject H0)
```

From the above results, it can be said that since the p-value is less than 5%, therefore we reject the null hypothesis and conclude that there us a significant difference between thier means.

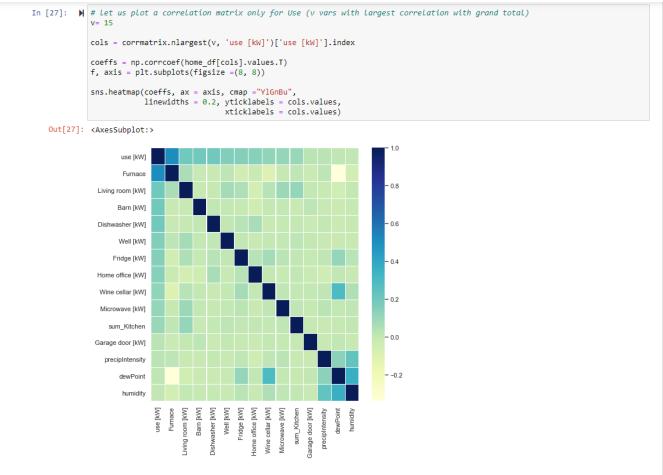
Corelation Matrix

```
In [26]: M
#let us check the correlation of all numerical columns with each other
corrmatrix = home_df.corr()
f, axis = plt.subplots(figsize =(8, 8))
sns.heatmap(corrmatrix, ax = axis, linewidths = 0.2)
```

Out[26]: <AxesSubplot:>

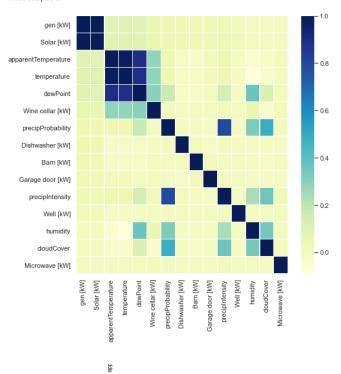


This heatmap shows the correlation of all numerical values with each other. From this heatmap we can clearly identify that energy generated is highly positively correlated with Solar. Apart from that no major consclusions can be drawn due to the large number of columns which causes difficulty in finding relations.



It can be clearly seen here that the most energy that is being used is by the Furnace as it is highly positively related with energy used

Out[28]: <AxesSubplot:>



This heatmap shows that generation of energy is more dependant upon the weather conditions majorly the solar energy which again makes sense as well.

In [29]: M home_df.to_csv('home_data.clean.csv')

BI Dashboard:



The above dashboard effectively solves the problem as stated in the above problem statement i.e. "How can the overall energy consumption be optimized?"

The dashboard starts off with scorecards displaying the KPIs i.e. the total energy consumed and generated. This gives solid numbers about energy usage and generated in the year.

This is followed by scorecards that present a weather analysis i.e. average temperature, pressure and windspeed throughout the year, presenting an overall weather analysis of the year and the general climate of the area.

This is followed by bar charts that give room wise and application wise breakdown of the energy consumption, respectively. This presents insights about which room and which appliance is consuming the most energy hence allowing to identify the rooms and appliances, eventually finding the root cause of increased consumption, which can then be optimized accordingly.

Next, is a time series chart of the overall energy consumed on a day-to-day basis. This shows the trends of the daily energy consumption and allows to identify a specific day when more energy was consumed, which can further be drilled down to that day and energy consumption on that day can be analyzed hence optimized accordingly.

Furthermore, the next graph presents a comparison of the monthly average energy consumed vs the average energy generated. Looking at the trend it can be deduced that in winter (from months November to February) there is a clear pattern that the energy consumed in much greater than the energy generated. This greater consumption of energy

can be due to the fact that heating appliance such as furnace are used more in winter which can be seen in the next chart as well as the pervious one.

Lastly, there is a line graph that depicts the monthly average energy used overall and the average energy used by the most energy consuming appliance i.e. the furnace. In line with the temperature trends understood in the wrangling phase, it can be seen that in the cooler months i.e. from October to February the energy consumed by the furnace starts to increase. Furthermore, it also shows that in summers due to the heat average energy consumed by the furnace is much less than that consumed overall in the house for instance in the month of August average energy consumed by the furnace is 0.1955 kW while that by the house is 1.3841.

With this dashboard, the user can easily keep a track of how much energy they are consuming on average, and the avg energy generated can help them keep a track especially on which months should they reduce/lower or control their energy consumption with this not only will they have smart home device but smart energy consumption.

Stakeholder's Contribution:

- Haaniyah suggested to make the Weather and the Energy Scorecards distinct by adding a heading for each of them so that both the KPIs are clearly visible and identifiable as different entities.
- She also suggested about changing the background color so as to enhance my charts and bring more focus on the charts and keeping the background a light shade such as grey.
- She also advised me to add the consumption vs generated chart on the dashboard.
- Haaniyah helped me identify via charts and functions that the use and House overall used columns were identical in the wrangling phase.
- She also helped since the data was quite tricky choose the best possible KPI i.e. daily energy use consumption, for time series analysis.

My Contribution as a stakeholder in Haaniyah's Project:

- I suggested to Haaniyah to Keep the KPI scorecards along with the filter on top of the dashboard so it grabs the attention of the user at once.
- In the wrangling phase, Haaniyah was a bit confused about the concept of the two statistical tests, I explained the basic concepts of Anova and chi test an as to why a BI analyst should use them in the wrangling phase.
- I advised Haaniyah on her color palette i.e. to keep a deep blue color in her overall dashboard instead of a medium blue so that it is easy on the eyes for the user and

- show the negative or 'bad' values red in color so that there is a distinction between these two.
- Also, Haaniyah has used a normal gauge showing the number of orders completed and cancelled which did not help her display what information she was trying to convey so I suggested her to use a tachometer which can help her show the two values in different colors.
- Since, Haaniyah had two main KPIs one of which was order quantity, I suggested to her to add two bar charts in her dashboard which shows the top product category as well as the payment method w.r.t order quantity so that it is easier to understand the consumer behavior.