

OS MG04

Particulars for the registration of a charge to secure a series of debentures for an overseas company

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for You may use this form to register particulars of a charge to secure a series of debentures.	What this form is NOT for You cannot use this form to register particulars for the registration of a charge to secure a series of debentures for a company registered inside the UK. To do this, please use form MG07 or MG07s.
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1	Company details	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div> <div>For official use</div>
Company number	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company name in full	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	
2	Date of the covering deed (if any)	
Date of creation	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>	
3	Total amount secured by whole series	
Amount secured	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	
4	Date of present issue (if any) of the debentures of the series	
	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>	
5	Amount of present issue (if any) of debentures of the series	
	<div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div>	

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6	Date of resolution authorising the issue of the series								
Date of resolution	d	d	m	m	y	y	y	y	

7	Name of the trustees (if any) for the debenture holders								
	Please give the name of the trustees (if any).								Continuation page Please use a continuation page if you need to enter more details.
Name of trustee									
Name of trustee									

8	General description of the property charged								
	Please provide details of the property charged.								Continuation page Please use a continuation page if you need to enter more details.
Description									

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9 Statement as to any restrictions on power to grant further securities and any ranking provision

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10 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission,
allowance or discount

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11 Delivery of instrument

The certified copy deed (if any) containing the charge must be delivered to the Registrar of Companies with these particulars correctly completed within 21 days after the date of its execution. If there is no such deed, one of the debentures must be delivered within 21 days after the date of execution of any debenture of the series.

12 Signature

Please sign the form here.

Signature

Signature

This form must be signed by a person with an interest in the registration of the charge.

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Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.