

SH40

Statement of capital

What this form is for
You may use this form to complete a statement of capital for a company re-registering from unlimited to limited.

What this form is NOT for
You cannot use this form to complete a statement of capital for a private company reducing its share capital. To do this, please use form SH19 'Statement of Capital'.

1 Company details

Company number

Company name in full

Filling in this form
Please complete in typescript or in bold black capitals.

Statement of capital

Section 2 (also **section 3** and **section 4** if appropriate) should reflect the company's share capital on re-registration.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete **Section 2** and then go to **Section 5**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
				£
				£
				£
				£
Totals				£

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Totals					

Continuation pages
Please use a Statement of Capital continuation page if necessary.

SH40

Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share	Amount (if any) unpaid on each share	Number of shares	Aggregate nominal value
Totals				

Continuation pages
Please use a Statement of Capital continuation
page if necessary.

4	Statement of capital (Totals)
	Please give the total number of shares and total aggregate nominal value of issued share capital.
Total number of shares	
Total aggregate nominal value	

5	Statement of capital (Prescribed particulars of rights attached to shares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3 .
Class of share	
Prescribed particulars	
Class of share	
Prescribed particulars	

Please use a Statement of capital
continuation page if necessary.

SH40

Statement of capital

Class of share		Please use a Statement of capital continuation page if necessary.
Prescribed particulars		
Class of share		
Prescribed particulars		

6

Signature

	I am signing this form on behalf of the company.	
Signature	Signature	
	This form may be signed by: Director, Secretary, Person authorised .	

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.