

OS MG05

Particulars of an issue of secured debentures in a series for an overseas company

What this form is for
You may use this form to submit particulars of an issue of secured debentures in a series.

What this form is NOT for
You cannot use this form if you are registering particulars of an issue of secured debentures in a series for a company registered inside the UK. To do this, please use form MG08 or MG08s.

1 Company details		<div>For official use</div>	
Company number	<div></div>		
Company name in full	<div></div>		
		<div>→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *</div>	
2 Date of resolution authorising present issue			
Date of resolution authorising present issue	<div><div>d</div><div>d</div><div>m</div><div>m</div><div>y</div><div>y</div><div>y</div><div>y</div></div>		
3 Amount of present issue			
Amount of present issue	<div></div>		
4 Particulars as to commission, allowance or discount (if any)			
<div>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:<ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional,for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.</div>			
Commission, allowance or discount	<div></div>		
5 Signature			
<div>Please sign the form here.</div>			
Signature	<div>Signature</div>		
<div>This form must be signed by a person with an interest in the registration of the charge.</div>			

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Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.