

# UN CB01

## Notice of a cross border merger involving an unregistered company that has a principal place of business in the UK

**What this form is for**  
You may use this form to give  
notice of a cross border merger  
between two or more companies  
(including a UK unregistered  
company).

**What this form is NOT for**  
You cannot use this form to give  
notice of a cross border merger  
between companies outside the  
European Economic Area (EEA).

### Part 1 Company details

Company number of UK merging company	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Company name in full of UK merging company	<input type="text"/> <input type="text"/>

**Filling in this form**  
Please complete in typescript, or in  
bold black capitals.

### Part 2 Merging companies

Please use **Section A1** and **Section B1** to fill in the details for each merging  
company (including UK companies). Please use a UN CB01 continuation page to  
enter the details of additional merging companies.

#### A1 Merging company details

Full company name	<input type="text"/> <input type="text"/>
Registered number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Please enter the registered office address.
Building name/number	<input type="text"/>
Street	<input type="text"/> <input type="text"/>
Post town	<input type="text"/>
County/Region	<input type="text"/>
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Country	<input type="text"/>
Legal form and law	<input type="text"/> <input type="text"/>
Member state and registry	<input type="text"/> <input type="text"/>

**1 Merging Company details**  
Please use Section B1 to enter  
the details of the second merging  
company.

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**B1**

## Merging company details

Full company name										
Registered number										
	Please enter the registered office address.									
Building name/number										
Street										
Post town										
County/Region										
Postcode										
Country										
Legal form and law										
Member state and registry										

### Merging Company details

Please use a UN CB01 continuation page to enter the details of additional merging companies.

## Part 3

## Details of meetings

If applicable, please enter the date, time and place of every meeting summoned under regulation 11 (power of court to summon meeting of members or creditors).

### Details of meeting

Date	d	d	m	m	y	y	y	y
Time								
Place								

### Details of meeting

Date	d	d	m	m	y	y	y	y
Time								
Place								

### Details of meeting

Date	d	d	m	m	y	y	y	y
Time								
Place								

### Details of meeting

Date	d	d	m	m	y	y	y	y
Time								
Place								

### Details of meetings

For additional meetings held under regulation 11, please use a UN CB01 continuation page.

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## Part 4 Terms of merger and court orders

<b>C1</b>	<b>Terms of merger</b>				
	<p>You must either:</p> <ul style="list-style-type: none"><li>- enclose a copy of the draft terms of merger;</li><li>or,</li><li>- give details (below) of a website on which the draft terms are available.</li></ul>				
Website address	<table><tr><td></td></tr><tr><td></td></tr><tr><td></td></tr></table>				

<b>C2</b>	<b>Court orders</b>	
	<p>If applicable, you must enclose a copy of any court order made where the court has summoned a meeting of members or creditors.</p>	

## Part 5 Signature

<b>D1</b>	<b>Signature</b>			
	<p>I am signing this form on behalf of the UK merging company.</p>			
Signature	<table><tr><td>Signature</td></tr><tr><td></td></tr></table>	Signature		
Signature				
	<p>This form may be signed by a director of the UK merging company on behalf of the Board.</p>			

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## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.