

**SmileWorks**  
**Daron Lind DDS**  
**2320 E. Gala St., Suite 200**  
**Meridian, ID 83642**  
**(208) 846-8847**

Date: \_\_\_\_\_

Welcome! We are pleased that you have chosen our office to care for your dental health. Please help us by taking a minute to provide us with a little information about yourself.

**PATIENT INFORMATION**

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work #: \_\_\_\_\_  
Email: \_\_\_\_\_  
Best Contact # to confirm appointments: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security No: \_\_\_\_\_ Sex: ☐ Male ☐ Female  
Marital Status: Married ☐ Single ☐ Divorced ☐ Widowed ☐ Other ☐  
Spouse's Name: \_\_\_\_\_ Emergency Contact No.: \_\_\_\_\_  
Patients' Employer: \_\_\_\_\_ Employer Phone No.: \_\_\_\_\_  
Whom may we thank for referring you to us? Please check all that apply.  
Physician ☐ Pepper Ridge ES ☐ Spalding ES ☐ Website ☐  
Portico Pharmacy ☐ Fred Meyer Pharmacy ☐ Street signage ☐  
Other ☐ Friend/Family/Patient here: \_\_\_\_\_

**BILLING INFORMATION**

Person Responsible for Payment: \_\_\_\_\_  
Social Security No.: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Responsible Party's Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Responsible Party's Home Telephone: \_\_\_\_\_ Business Telephone: \_\_\_\_\_  
Responsible Party's Employer: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

Name of Insurance Company: \_\_\_\_\_  
Address of Insurance Company: \_\_\_\_\_  
Telephone Number of Insurance Company: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Subscriber # or Social Security # of Insured: \_\_\_\_\_ Group #: \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION (If applies)**

Name of Insurance Company: \_\_\_\_\_ Phone# \_\_\_\_\_  
Address of Insurance Company: \_\_\_\_\_  
Telephone Number of Insurance Company: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Subscriber # or Social Security # of Insured: \_\_\_\_\_ Group #: \_\_\_\_\_

### MEDICAL HISTORY

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now? ☐ Yes ☐ No ☐ N/A

If yes, please explain: \_\_\_\_\_

Have you ever been hospitalized or had a major operation? ☐ Yes ☐ No ☐ N/A

If yes, please explain: \_\_\_\_\_

Are you taking medications, pills or drugs? ☐ Yes ☐ No ☐ N/A

If yes, please list: \_\_\_\_\_

**Women:** Are you ☐ Pregnant/Trying to get pregnant? ☐ Nursing? ☐ Taking oral contraceptives?

Are you allergic to any of the following?

☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Sulfa ☐ Metal ☐ Latex ☐ Local Anesthetics  
☐ Other, please list: \_\_\_\_\_

Check if you have had any of the following:

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Cortisone Treatment | <input type="checkbox"/> Hepatitis A, B, C     | <input type="checkbox"/> Scarlet Fever              |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Cough, Persistent   | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Shortness of Breath        |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Cough up Blood      | <input type="checkbox"/> HIV/AIDS              | <input type="checkbox"/> Skin Rash                  |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Jaw Pain              | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Epilepsy            | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Back Problems           | <input type="checkbox"/> Fainting            | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Thyroid Problems           |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Glaucoma            | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit              |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tonsillitis                |
| <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Heart Murmur        | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Tuberculosis               |
| <input type="checkbox"/> Chemotherapy            | <input type="checkbox"/> Heart Problems      | <input type="checkbox"/> Respiratory Disease   | <input type="checkbox"/> Ulcer                      |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Hemophilia          | <input type="checkbox"/> Rheumatic Fever       |   |

### DENTAL HISTORY

Reason for Today's Visit: \_\_\_\_\_

Date of last dental care: \_\_\_\_\_ Date of last X-rays: \_\_\_\_\_

Former Dentist: \_\_\_\_\_

Check if you have had problems with any of the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bad Breath                    | <input type="checkbox"/> Grinding teeth                 | <input type="checkbox"/> Sensitivity to hot             |
| <input type="checkbox"/> Bleeding gums                 | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweets          |
| <input type="checkbox"/> Clicking or popping jaw       | <input type="checkbox"/> Periodontal treatment          | <input type="checkbox"/> Sensitivity when biting        |
| <input type="checkbox"/> Dry Mouth                     | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sores or growths in your mouth |
| <input type="checkbox"/> Food collection between teeth |   |   |

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

## FINANCIAL POLICY

Your insurance is a contract between you, your employer, and your insurance company. Please note that you are responsible for making us aware of individuals covered by your policy, the procedures your insurance plan will cover, your deductible, the percentage covered by each procedure, and your annual maximum allowance. This information is contained in the insurance company booklet furnished to you upon enrollment for dental coverage. The type of treatment you need and receive from me is based on my professional judgment, expertise and training and your dental needs. I will not compromise what is best for my patients by diagnosing treatment needed based on an insurance company benefit plan.

Your estimated portion of the balance is due at the time of service unless prior financial arrangements have been made. While filing of insurance claims is a courtesy that we happily extend to our patients, all charges are your responsibility. There will be a finance charge on any balance outstanding 90 days after the completion of your dental treatment. This 90 day period allows time for insurance companies to respond and for us to let you know if there is any remaining balance due from you. After 90 days, any outstanding balance will be subject to a service charge of 1.75% per month (21% annually). Returned checks are subject to a \$20 accounting fee.

We realize that temporary financial problems do arise, and we encourage you to contact us promptly for assistance in the management of your account. All financial arrangements must be made prior to a scheduled appointment. If no specific arrangement has been established, then full payment will be expected.

For your convenience, we accept payment by cash, check, or credit card. We accept Visa, MasterCard, and Discover. We also offer outside financing through Care Credit which give you the option of paying over 12 months with no interest.

If you have any questions about the above information, please do not hesitate to ask for our assistance. We are here to help you!

## APPOINTMENTS

We value your time. We will do our best to stay on schedule so that you can be seen at your appointed time. In return, please be on time for the appointment as this time has been reserved just for you. Please make every effort not to change your scheduled appointment. If you must change an appointment, please provide us with at least **2 working days advance** notice so that we have the ability to find someone to take your place.

**Keep in mind: Broken and missed appointments are costly for everyone.** Initials: \_\_\_\_\_

## AUTHORIZATION AND CONSENT

**General Consent to Treatment:** I agree and consent to a dental examination by Dr. Lind. I understand that additional diagnostic procedures and dental treatments may be recommended and will be discussed with me prior to being done. Also, I acknowledge that there are no guarantees, expressed or implied, as to the results of any procedures or dental treatments performed.

**Release of Information:** I authorize Dr. Lind to release any information regarding my dental/medical history, diagnosis or treatment to third party payors and/or other healthcare professionals.

**Assignment of Insurance Benefits:** I authorize and request my insurance company to pay my benefits directly to Dr. Lind.

**Photography Release:** I authorize Dr. Lind to take photographs of me to help me better understand my current dental condition and possible treatment options. I also authorize him to show these photographs to other patients to better explain their treatment options.

**Notice of Privacy Practices** I acknowledge that I have the right to read the current "Notice of Privacy Practices" and know that a copy is available for me and will be given to me upon request.

**Numbness following use of anesthesia:** In preparation of teeth for crowns or bridges, anesthetics are usually needed. As a result of the injection or use of anesthesia, there may be swelling, jaw muscle tenderness or even a resultant numbness of the tongue, lips, teeth, jaws and/or facial tissues that is usually temporary; in rare instances, such numbness may be permanent

\_\_\_\_\_  
Signature of Patient, Parent or Guardian

Date: \_\_\_\_\_

