

**ANAPLAN SETUP GUIDE**

**The Below requirements are needed to establish a connection anaplan.**

**Prerequisites**

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To connect Anaplan to Fivetran, you need an Anaplan account with permissions to run export actions.

**Setup Guide**

1. Create export definitions

* Open the desired module, list, or grid you want to sync.
* Select Data > Export at the tool panel.
* In the export panel, configure your settings as follows:
* File type: Comma Separated Values (.csv)
* Layout: Tabular Single Column
* What to Include Exclude: Omit empty rows
* Select Save Export Definition and give it a unique name.
* Repeat these steps for every module, list, or grid you want to sync.
* NOTE: We strongly advise that you follow these instructions:
* use a separate Anaplan account for Fivetran
* create exports with unique names without any special characters
* keep these exports private to the selected user account.

1. Finish Fivetran configuration

* In the connector setup form, enter your chosen destination schema name.
* Choose the authentication method: Basic or Certificate.
* Provide the following credentials for your Anaplan account:
* Basic authentication: the username and password
* Certificate authentication: the PEM and KEY files
* Click Login to save and test your credentials.
* Choose the sync mode: Sync All Exports or Sync Specific Exports. If you choose Sync Specific Exports, you must select which exports you would like to sync.
* Click Save & Test. Fivetran will take it from here and sync your data from your Anaplan account.

