

**DYNAMICS365 SETUP GUIDE**

**The Below requirements are needed to establish a connection dynamics365.**

**Prerequisites**

Prerequisiteslink  
To connect Microsoft Dynamics 365 to Fivetran, you need:  
  
A Microsoft Dynamics 365 account  
An Azure Active Directory tenant

**Setup Guide**

1. Find domain name

* Log in to your Azure account.
* Click your account on the top right-hand corner, and then select Switch directory.
* On the Directory + subscription pane, choose the Active Directory tenant that has a subscription to Dynamics365.
* In the Manage Azure Active Directory section of the Azure portal dashboard, click the View button.
* On the left-hand navigation menu, select Overview.
* In the Overview section, make a note of the domain name that appears below your organization name. You will need it to configure Fivetran.

1. Find resource URL

* Log in to your Dynamics 365 instance.
* Click Settings, and then select Customizations.
* Select Developer Resources.
* In the Developer Resources window, copy the Service Root URL. You will need it to configure Fivetran.

1. Finish Fivetran Configuration

* Enter your chosen destination schema name in the connector setup form.
* Enter the domain name that you found in Step 1.
* Enter the resource URL that you found in Step 2.
* Click Save & Test. Fivetran will take it from here and sync your Microsoft Dynamics 365 data.

