

**XERO SETUP GUIDE**

**The Below requirements are needed to establish a connection xero.**

**Prerequisites**

Prerequisiteslink  
To connect Xero to Fivetran, you need:  
  
Access to your Xero account  
Your Xero account must have an Adviser or Standard user role

**Setup Guide**

* In the connector setup form, enter the Destination schema name of your choice.
* Click Authorize to authenticate Fivetran's access. You will be redirected to your Xero account.
* Log in to your Xero account.
* In your Xero account, select the organizations that you want to sync using the drop-down menu, and then click Continue with organizations to grant Fivetran access to the organization data.
* Note: Fivetran cannot connect a single organization to multiple connectors. If you've already connected an organization to Fivetran, you will not be able to select it again.
* You will be redirected back to Fivetran. Select the organizations from the drop down list in the Organization field.
* Click Save & Test. Fivetran will take it from here and sync your data from your Xero account.

