

Client Retention Report

BRN	Office Name	First Name	Last Name	Last 4 Spouse First Name	Spouse Last Name	Spouse Last 4 Date	Email	Phone 1	Phone 2	Address	Return Status
1 748335	254 -TAX CONSULTANTS			7011		09/29/2025				2564 JEANNE ST MARRERO LA 70072 5319 n mcanthor blvd Irving TX 75038	
2 748335	254 -TAX CONSULTANTS	AMARI	DUNBAR	9143		11/07/2025	AMARIDUNBAR8@GMAIL.COM	5044178188		305 MCCRAY DR ALBANY GA 31707 504 N AVE D CROWLEY LA 70526 6200 E VETRANS MEMORIAL B KILLEEN TX 76544 3404	
3 748335	254 -TAX CONSULTANTS	ANTOINE	CARELL	6345		12/26/2025				VICTORIA CIRCLE APT KILLEEN TX 76543 3404	
4 748335	254 -TAX CONSULTANTS	CHELSEY	WILSON	4142		09/25/2025	TEKIA.L.WILSON@GMAIL.COM	2292556277		VICTORIA CIRCLE APT KILLEEN TX 76543 3404	
5 748335	254 -TAX CONSULTANTS	CHI	GUILLORY	3719		10/18/2025	dreross290@gmail.com	3375816496		CROWLEY LA 70526 6200 E VETRANS MEMORIAL B KILLEEN TX 76544 3404	
6 748335	254 -TAX CONSULTANTS	CHRISTOPHER	KILLEBREW	5781		06/23/2025	WORKFORCEKB@GMAIL.COM	2543615577		VICTORIA CIRCLE APT KILLEEN TX 76543 3404	
7 748335	254 -TAX CONSULTANTS	CHRISTOPHER	BROWN	4274		12/04/2025	christophervbc121@gmail.com	2545858306		VICTORIA CIRCLE APT KILLEEN TX 76543 3404	
8 748335	254 -TAX CONSULTANTS	CRIKEITH	BROWN	1906		12/11/2025	christophervbc121@gmail.com	2545858306		VICTORIA CIRCLE APT KILLEEN TX 76543 1180 N Masters Dr Dallas TX 75217	
9 748335	254 -TAX CONSULTANTS	Darien		6757		12/25/2025				2509 CODY POE RD UNIT B KILLEEN TX 76549 3404	
10 748335	254 -TAX CONSULTANTS	DELINO	NELSON	3670		11/14/2025	condrer@icloud.com	2545511890		VICTORIA CIR APT D KILLEEN TX 76543 2509 CODY POE RD UNIT B KILLEEN TX 76549 3404	
11 748335	254 -TAX CONSULTANTS	JACQUES	QUINNINE	5952		07/29/2025	jq1228@yahoo.com	5124619827		VICTORIA CIR APT D KILLEEN TX 76543 2509 CODY POE RD UNIT B KILLEEN TX 76549 5110	
12 748335	254 -TAX CONSULTANTS	JEFFREY	COLLINS	1286		11/28/2025	collinsjefu52@gmail.com	2542442729		STONELEIGH AVE DALLAS TX 75235 5711	
13 748335	254 -TAX CONSULTANTS	JOVAN	HARPER	6489		12/25/2025	harper.jovan25@gmail.com	8179757095		REDSTONE DRIVE KILLEEN TX 76543 1310	
14 748335	254 -TAX CONSULTANTS	JULIE	LEWIS	3740		06/26/2025	JULIELEWIS838@GMAIL.COM	2543935787		PARNELL STREET COPPERAS COVE TX 76522 3704 DOFFY DRIVE KILLEEN TX 76549 11601	
15 748335	254 -TAX CONSULTANTS	KENNETH	SAPP	5629		11/11/2025	Kenneg1215@gmail.com	3129612988		AUDELLA RD APT 274 DALLAS TX 75243 501 3RD STREET RAYNE LA 70578	
16 748335	254 -TAX CONSULTANTS	KYARA	MCWILLIAMS	5731		09/03/2025	KMCWILLIAMS6705@GMAIL.COM	2544238142			
17 748335	254 -TAX CONSULTANTS	LONDONNMESHAUN RADCLIFFE		6492		06/17/2025	donnradcliffe@yahoo.com	4245093479 4245093479			
18 748335	254 -TAX CONSULTANTS	MYASIA	MAYFIELD	0628		09/07/2025	MYASIAJMAYFIELD@GMAIL.COM	3372243352			

19748335	254 -TAX CONSULTANTS	SHALISSA	DRAYTON	8648	06/23/2025 bombayfirlady@yahoo.com	2546693340	1310 PARNELL ST COPPERAS COVE TX 76522
20748335	254 -TAX CONSULTANTS	TAMYRA	THOMAS	9209	09/03/2025 MYRATHEBEST@ICLOUD.COM	2544104599	3704 DOFFY DRIVE KILLEEN TX 76549
21748335	254 -TAX CONSULTANTS	TEKIA	WILSON	1770	09/15/2025 TEKIA.L.WILSON@GMAIL.COM	2292556277	629 16TH AVE APT 24 ALBANY GA 31701
22748335	254 -TAX CONSULTANTS	TIMOTHY	MOORE	2255	06/23/2025 isaiahra4400@gmail.com	7133528531	2509 CODY POE RD UNIT B KILLEEN TX 76549