The Congruence Engine - Training and Mutual Learning Working Group

Intro to Git-GitHub

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What is this training about?

Git and GitHub are powerful tools for collaborative and individual projects.

Git is a version control software that aids with tracking changes made to a set of files over time.

GitHub is a web-based platform for storing and sharing project files online.

This session begins with a conceptual overview of both tools, including an introduction to fundamental concepts such as version control. This session then covers initializing Git repositories, committing changes, pushing to GitHub, cloning repositories to your local machine, and forking repositories from other accounts on GitHub.

Resources this sessions has been using:

https://librarycarpentry.org/lc-git/ https://swcarpentry.github.io/git-novice/

What is Version Control?

Version control is a name used for software which can help you record changes you make to the files in a directory on your computer. Version control software and tools (such as Git and Subversion/SVN) are often associated with software development, and increasingly, they are being used to **collaborate** in research and academic environments. Version control systems work best with **plain text files** such as documents or computer code, but modern version control systems can be used to track changes in any type of file.

At its most basic level, version control software helps us **register and track sets of changes** made to files on our computer. We can then reason about and **share** those changes with others.

Benefits of using version control?

- Collaboration Version control allows us to define formalized ways we can work together and share writing and code. For example merging together sets of changes from different parties enables co-creation of documents and software across distributed teams.
- **Versioning** Having a robust and rigorous log of changes to a file, without renaming files (v1, v2, *final_copy*)
- Rolling Back Version control allows us to quickly undo a set of changes. This can be useful when new writing or new additions to code introduce problems.
- Understanding Version control can help you understand how the code or writing came to be, who wrote or contributed particular parts, and who you might ask to help understand it better.
- **Backup** While not meant to be a backup solution, using version control systems mean that your code and writing can be stored on multiple other computers.

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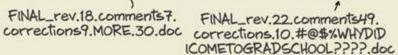


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CHAM ID 2012





"Piled Higher and Deeper" by Jorge Cham, http://www.phdcomics.com

The Long History of Version Control Systems

- Automated version control systems are nothing new. Tools like RCS, CVS, or Subversion have been around since the early 1980s and are used by many large companies. However, many of these are now considered legacy systems (i.e., outdated) due to various limitations in their capabilities. More modern systems, such as Git and Mercurial, are distributed, meaning that they do not need a centralized server to host the repository. These modern systems also include powerful merging tools that make it possible for multiple authors to work on the same files concurrently.
- Version control systems start with a **base version of the document** and then record changes you make each step of the way. You can think of it as a **recording of your progress**: you can rewind to start at the base document and play back each change you made, eventually arriving at your more recent version.
- Once you think of changes as separate from the document itself, you can then think about "playing back" different sets of changes on the base document, ultimately resulting in different versions of that document. For example, two users can make independent sets of changes on the same document. Unless multiple users make changes to the same section of the document a conflict you can incorporate two sets of changes into the same base document.
- Version control is like an unlimited 'undo'.
- Version control also allows many people to work in parallel.

What are Git and GitHub?

We often hear the terms *Git* and *GitHub* used interchangeably but they are slightly different things.

Git is one of the most widely used version control systems in the world. It is a free, open source tool that can be downloaded to your local computer/machine and used for logging all changes made to a group of designated computer files (referred to as a "git repository" or "repo" for short) over time. The repository with your project's files is stored on your hard drive. You also edit the text files on your local machine using a plain text editor, which is another software on your local computer. It can be used to control file versions locally by you alone on your computer, but is perhaps most powerful when employed to coordinate simultaneous work on a group of files shared among distributed groups of people.

Git can be enabled in a folder, and then used to save the state of the contents in that folder at different points in the future, as designated by you. In the language of Git, a folder is called a *repository*. Using Git, you can view a log of the changes you've made to the files in a repository and compare changes over time. You can also revert back to previous versions, and create "branches" of a project to explore different futures.

- Git can be used for managing revisions to any file type on a computer system, including text documents and spreadsheets
- **But** can **not** version control for Word documents, as they contain special formatting, nor PDFs, though both file types can be stored in Git repositories.
- Once installed, interaction with Git is done through the Command Prompt in Windows, or the Terminal on Mac/Linux.

What are Git and GitHub?

GitHub on the other hand is a popular a cloud-based platform/website for hosting and sharing Git repositories remotely that you access through your internet browser. Even though you physically are still in the same place, working on your laptop, you are no longer working on your local machine, you are on the Internet. This is a fundamentally different location than when you're working with your Git repository and editing and creating files in your plain text editor. With GitHub, you are uploading your repository from your local machine to this platform on the Internet to be shared more broadly. You can also create private repositories if you want to use GitHub to backup a project.

It offers a web interface and provides functionality and a mixture of both free and paid services for working with such repositories. The majority of the content that GitHub hosts is open source software, blogs, and regularly updated text books. In addition to GitHub, there are other Git hosting services that offer many similar features such as GitLab, Bitbucket and Gitee. You can also use the GitHub Desktop app to work on your remote repositories offline.

It functions for some, predominantly programmers, as a **social network** for sharing and collaborating on code-based projects. Users can share their own projects, as well as search for others, which they can then often work on and contribute to.

What is Git?

Git is a distributed, open-source version control system. It enables users to track code, sync changes with a remote server, merge changes and revert to older versions. Due to its flexibility and popularity, Git has become an **industry standard** as it supports almost all development environments, command-line tools, and operating systems.

How does Git work?

Commits

Git stores your files and their development history in a local repository. Whenever you save changes you have made, Git creates a commit. A commit is a snapshot of current files. These commits are linked with each other, forming a development history graph. It allows us to revert back to the previous commit, compare changes, and view the progress of the development project. The commits are identified by a unique hash which is used to compare and revert the changes made.

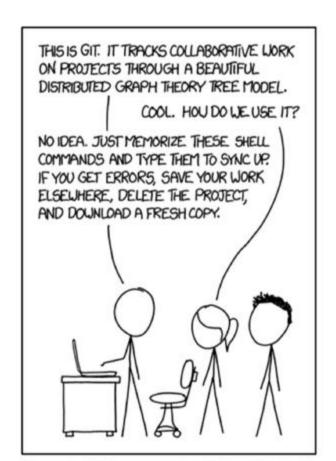
Branches

The branches are copies of the source code that works parallel to the main version. To save the changes made, merge the branch into the main version. This feature promotes conflict-free teamwork. Each developer has his/her task, and by using branches, they can work on the new feature without the interference of other teammates. Once the task is finished, you can merge new features with the main version (master branch).

There are three states of files in Git: **modified, staged, and commit**. When you make changes in a file, the changes are saved in the local directory. To create a commit, you need to first stage changed files. You can add or remove changes in the staging area and then package these changes as a commit with a message describing the changes

What are the benefits of Git?

- Track changes: It allows developers to view historical changes. Development history makes it easy to identify and fix bugs.
- **IDE Integration**: Due to its popularity, Git integration is available in all development environments, for example VSCode and JupyterLab.
- **Team collaboration:** A developer team can view their progress, and by using branches, they can work individually on a task and merge changes with the main version. Pull requests, resolving merge conflicts, and code review promote team collaboration.
- **Distributed VSC:** In a distributed system, there is no centralized file storage. There are multiple backups for the same project. This approach allows developers to work offline and commit changes.



Randall Munroe, xkcd (H/T Eric Kansa)

Before we start:

- Check you have install Git in your machine
- Check you have opened an editor (e.g. Notepad on Windows or TextEdit on Mac OSX).
- Check you have opened your
 Command Prompt in
 Windows, or the Terminal on
 Mac/Linux.

Ready?

git verb options

One of the main barriers to getting started with Git is understanding the terminology necessary to executing commands. Although some of the language used in Git aligns with common-use words in English, other terms are not so clear. The best way to learn Git terminology - which consists of a number of verbs such as add, commit and push (preceded by the word 'git') - is **to use it**, which is what we will be doing during this lesson. We will explain these commands as we proceed.

On a command line interface, Git commands are written as git verb options, where verb is what we actually want to do and options is additional optional information which may be needed for the verb. So let's get started with our setup.

```
$ git config --global user.name "Your Name" VERB OPTIONS
```

Note that whenever we use git via the command line, we need to preface each command (or verb) with git, so that the computer knows we are trying to get git to do something, rather than some other program.

Text editors

Let's also set our **default text editor**. A text editor is necessary with some of your Git work, and the default from Git is Vim, which is a text editor that is hard to learn at first. Therefore, we recommend setting a simpler text editor in your Git configuration for this lesson (e.g. Notepad on Windows or TextEdit on Mac OSX).

Any text editor can be made default by adding the correct file path and command line options (see GitHub help). However, the simplest core.editor values are "notepad" on Windows, "nano -w" on Mac, and "nano -w" on Linux.

Setting up Git | & ||

When we use Git on a new computer for the first time, we need to configure a few things. The basic elements of a configuration for Git are:

- your name and email address,
- what your preferred text editor is,
- and that we want to use these settings globally (i.e. for every project)

Check Your Installation: First, let's make sure Git has been successfully installed. In your terminal, type the following command:

```
$ git --version
```

If you see a version number, you're all set!

Configuring Git on Your Computer: First, we will tell Git our user name and email. For this lesson, we will be interacting with GitHub, and therefore we want to use the same email address we used when we set up our GitHub account. If you are concerned about privacy, please review GitHub's instructions for keeping your email address private.

Type these two commands into your shell, replacing Your Name and the email address with your own:

```
$ git config --global user.name "Your Name"
$ git config --global user.email "yourname@domain.name"
```

To check your set-up, type the following command into your terminal:

```
git config --list
```

Default text editor: The default from Git is Vim, which is a text editor that is hard to learn at first. Therefore, we recommend setting a simpler text editor in your Git configuration for this lesson.

```
$ git config --global core.editor "notepad"
```

Creating a repository & Using Git

A Git **repository** is a data structure used to track changes to a set of project files over time. Repositories are stored within the same directory as these project files, in a hidden directory called .git. Let's use the command line to create a git repository for the experiments that we're going to do today.

First, we will create a new directory for our project and enter that directory. We will explain commands as we go along.

```
$ mkdir hello-world
```

\$ cd hello-world

We will now create an empty git repository to track changes to our project. To do this we will use the git **init** command, which is simply short for *initialise*.

\$ git init

The hello-world directory is now a git repository.

If we use 1s to show the directory's contents, it appears that nothing has changed:

\$ 1s

But if we add the -a flag to show everything, we can see that Git has created a hidden directory called .git:

```
$ 1s -a
```

. .. .git

Adding, staging and committing changes

We will now create and save our first project file. This is a two-step process. First, we **add** any files for which we want to save the changes to a staging area, then we **commit** those changes to the repository. This two-stage process gives us fine-grained control over what should and should not be included in a particular commit.

Let's create a new file using the touch command, which is a quick way to create an empty file.

\$ touch index.md

The .md extension above signifies that we have chosen to use the Markdown format, a lightweight markup language with plain text formatting syntax.

Let's check the status of our project again.

\$ git status

This status is telling us that git has noticed a new file in our directory that we are not yet tracking. With colourised output, the filename will appear in red. To change this, and to tell Git we want to track any changes we make to index.md, we use git add.

\$ git add index.md

This adds our Markdown file to the **staging area** (the area where git checks for file changes). To confirm this we want to use git status again.

\$ git status

Adding, staging and committing changes

We will open the file index.md with any text editor we have at hand and enter # Hello, world! The hash character is one way of writing a header with Markdown. Now, let's save the file within the text editor and check if Git has spotted the changes.

\$ git status

This lets us know that git has indeed spotted the changes to our file, but that it hasn't yet staged them, so let's add the new version of the file to the staging area.

\$ git add index.md

Now we are ready to **commit** our first changes. **Commit is similar to 'saving' a file to Git.** However, compared to saving, a commit provides a lot more information about the changes we have made, and this information will remain visible to us later.

```
$ git commit -m 'Add index.md'
```

We can see that one file has changed and that we made one insertion, which was a line with the text '#Hello, world!'. We can also see the commit message 'Add index.md', which we added by using the -m flag after git commit. The commit message is used to record a short, descriptive, and specific summary of what we did to help us remember later on without having to look at the actual changes.

Having made a commit, we now have a permanent record of what was changed, and git has also recorded some additional metadata: who made the commit (you!) and when the commit was made (timestamp). You are building a **mini-history** of your process of working with the files in this directory.

A Metaphor for Adding and Committing

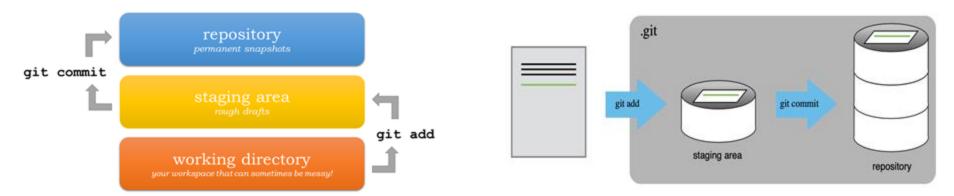
Git's primary function is version control, or to track a project as it exists at particular points in time. In Git, a *commit* is a snapshot of a repository that is entered into its permanent history. To commit a change to a repository, we take two steps:

- 1. Adding files to a "staging area," meaning that we intend to commit them.
- 2. Finalizing the commit.

Making a commit is a lot like taking a photo. First, you have to decide who will be in the photo and arrange your friends or family in front of the camera **(the staging process).** Staging a file or files is you telling Git, "Hey! Pay attention these files and the changes in them". Once everyone is present and ready, you take the picture, entering that moment into the permanent record **(the commit process).**

*If you think of Git as taking snapshots of changes over the life of a project, git add specifies what will go in a snapshot (putting things in the staging area), and git commit then actually takes the snapshot, and makes a permanent record of it (as a commit). If you don't have anything staged when you type git commit, Git will prompt you to use git commit - a or git commit --all, which is kind of like gathering everyone to take a group photo! However, it's almost always better to explicitly add things to the staging area, because you might commit changes you forgot you made. (Going back to the group photo simile, you might get an extra with incomplete makeup walking on the stage for the picture).

A Metaphor for Adding and Committing



Why do you need both steps?

Sometimes when you're working on a project you don't want to pay attention to all the files you changed. Perhaps you fixed a bug in some code, but also did some work on your manuscript document. You may want to only commit the changes you made to the code because you still haven't finished your thoughts on the manuscript. You can stage, or add, the code file so Git knows to only commit the changes made to that file. Later, you can stage and then commit the manuscript changes on their own once you've finished your thought.

GitHub

Collaboration with GitHub

GitHub is a cloud software development platform. It is commonly used for saving files, tracking changes, and collaborating on development projects. In recent years, GitHub has become the most popular social platform for software development communities. Individuals can contribute to open-source projects and bug reports, discuss new projects and discover new tools. At the heart of GitHub is an open-source version control system (VCS) called Git. Git is responsible for everything GitHub-related that happens locally on your computer.

The power of sharing

- The real power of Git lies in being able to share your work with others and in being able to work collaboratively. The best way to do this is to use a remote hosting platform.
- Version control really comes into its own when we begin to collaborate with other people. We already have most of the machinery we need to do this; the only thing missing is to copy changes from one repository to another.
- Systems like Git allow us to move work between any two repositories. In practice, though, it's easiest to use one copy as a central hub, and to keep it on the web rather than on someone's laptop.
- Let's start by sharing the changes we've made to our current project with the world. To this end we are going to create a *remote* repository that will be linked to our *local* repository.

Git





First developed in 2005

GitHub is designed as a Git repository hosting service



Git is installed and maintained on your local system (rather than in the cloud)



You can share your code with others, giving them the power to make revisions or edits GitHub is exclusively cloud-based

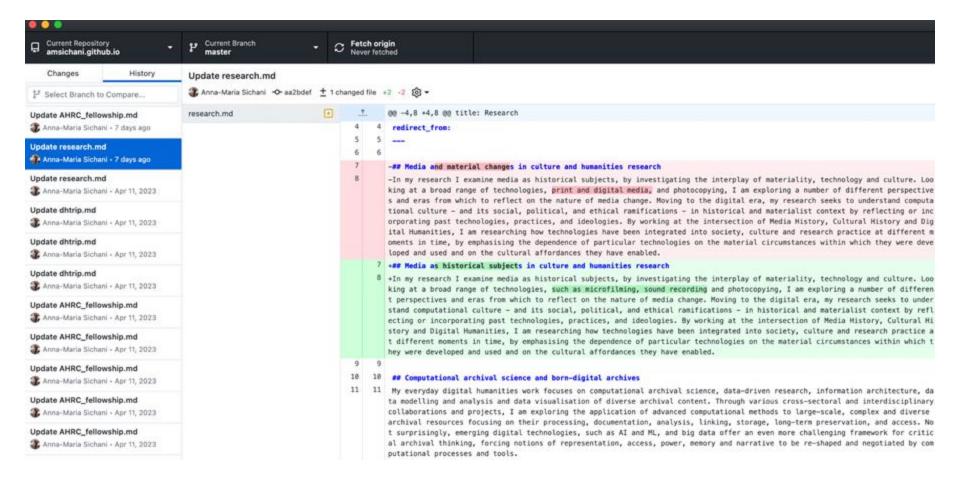


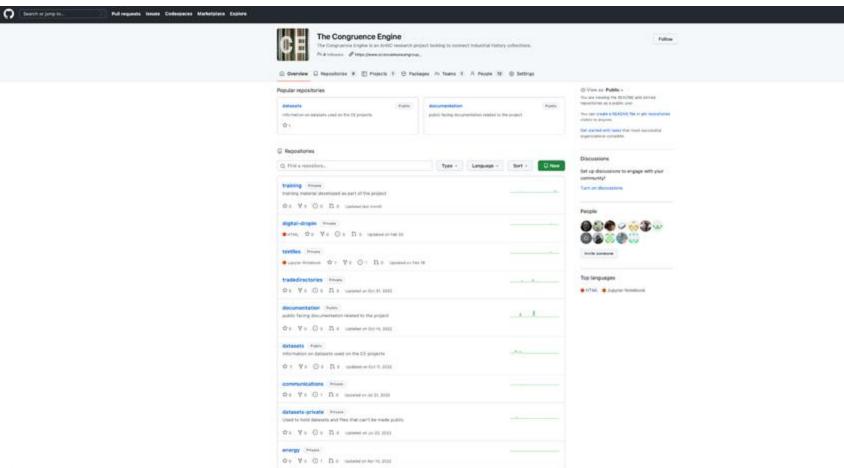




Git is a high quality version control system

GitHub is a cloud-based hosting service

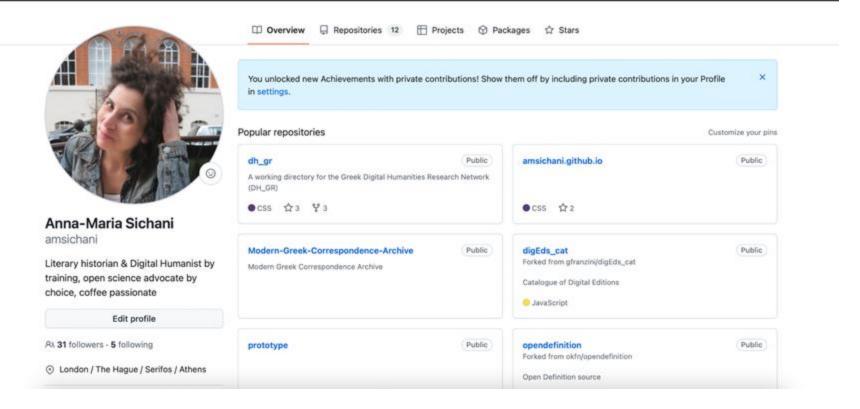




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GitHub Web





Create a remote repository on GitHub

Once we have logged in to GitHub, we can create a new repository by clicking the + icon in the upper-right corner of any page then selecting **New repository**.

Clicking New Repository will take you to a creation page with different options. For this workshop, we are not using any of the options available.

- Choose a name for your repository such as "hello-world"
- Enter a description, such as Test for learning Git and GitHub.
- Keep the Public Anyone can see this repository selector checked.
- GitHub will ask if you want to add a README.md, license or a .gitignore file. Do not do any of that for now We want you to start with a completely empty repository on GitHub, since you will be importing an existing repository from your computer.
- Click Create Repository button.

A repository (or repo) is essentially synonymous with the word "project." Quite simply, a repository stores everything pertinent to a specific project including files, images, spreadsheets, data sets, and videos, often sorted into files.

Tips:

The README file: It is good practice to add a README file to each project to give a brief overview of what the project is about. If you put your README file in your repository's root directory, GitHub will recognize and automatically surface your README to repository visitors

.gitignore file: Configuring ignored files for a single repository

You can create a *.gitignore* file in your repository's root directory to tell Git which files and directories to ignore when you make a commit. To share the ignore rules with other users who clone the repository, commit the *.gitignore* file in to your repository. GitHub maintains an official list of recommended *.gitignore* files for many popular operating systems, environments, and languages in the github/gitignore public repository. You can also use gitignore io to create a *.gitignore* file for your operating system, programming language, or IDE.

licences: When a repository with source code, a manuscript or other creative works becomes public, it should include a file LICENSE or LICENSE.txt in the base directory of the repository that clearly states under which license the content is being made available. This is because creative works are automatically eligible for intellectual property (and thus copyright) protection. Reusing creative works without a license is dangerous, because the copyright holders could sue you for copyright infringement.

Markdown: Markdown is an easy-to-read, easy-to-write syntax for formatting plain text (GitHub Flavored Markdown). You can also use HTML tags if you wish.

Connect local to remote repository

We created a local repository on our own computer and just now we have also created a remote repository on GitHub. But at this point, the two are completely isolated from each other. We want to link them together to synchronize them and share our project with the world. To make this connection, we want to tell our local repository that GitHub is the remote repository. In order to do that we need the information that GitHub displays in the "Quick setup" box on this page. We do this by making the GitHub repository a remote for the local repository. The home page of the repository on GitHub includes the URL string we need to identify it.

- 1) We will use the **Secure Shell Protocol (SSH) for this lesson, so please make sure that button shows that it is selected (gray highlight) and that the address in the text box starts with git@github.**
- 2) To connect the repository on our own computer (local) to the repository we just created on GitHub, we will use the commands provided by GitHub in the box with the heading "...or push an existing repository from the command line."

Move back to your shell application and enter the first command:

- \$ git remote add origin git@github.com:yourname/hello-world.git
 - O Make sure to use the URL for your actual repository user name rather than yourname: the only difference should be your username instead of yourname.
 - remote add is the command we use to configure a remote repository, e.g., another Git repository that contains the same content as our local repository, but that is not on our computer.
 - origin is the nickname we're telling our local machine to use to for the following long web address. After we enter this command, we can use origin to refer to this specific repository in GitHub instead of the URL.

We can check that it is set up correctly with the command: \$ git remote -v

Push local changes to a remote repository

Now we have established a connection between the two repositories, but we still haven't synchronized their content, so the remote repository is still empty. To fix that, we will have to "push" our local changes to the GitHub repository. We do this using the git push command:

\$ git push -u origin main
The nickname of our remote repository is "origin" and the default local branch name is "main". The -u flag tells git to remember the parameters, so that next time we can simply run git push and Git will know what to do ("pushing changes upstream to Github").

You may be prompted to enter your GitHub username and password to complete the command.

When we do a git push, we will see Git 'pushing' changes upstream to GitHub. Because our file is very small, this won't take long but if we had made a lot of changes or were adding a very large repository, we might have to wait a little longer. We can check where we're at with git status.

We can use the git diff command to see changes we have made before making a commit. Open index.md with any text editor and enter some text on a new line, for instance "A new line" or something else. We will then use git diff to see the changes we made:

We can now commit these changes:

```
$ git add index.md
$ git commit -m 'Add another line'
```

Pulling changes

When working with others, or when we're making our own changes from different machines, we need a way of pulling those remote changes back into our local copy. For now, we can see how this works by making a change on the GitHub website and then 'pulling' that change back to our computer.

Let's go to our repository in GitHub and make a change. Underneath where our index.md file is listed you will see a button to 'Add a README'. Do this now, entering whatever you like, scrolling to the bottom and clicking 'Commit new file' (The default commit message will be 'Create README.md', which is fine for our purposes). Our local repository is now out of sync with our remote repository, so let's fix that by pulling the remote changes into our local repository using the git pull command.

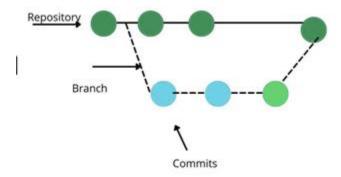
```
$ git pull
```

Create a Branch

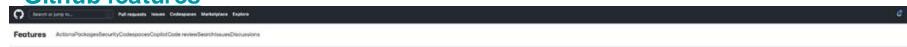
Projects are multi-faceted and many program versions are required when you're building. Branching enables you to edit multiple unique versions of a repository at once. Your repository automatically has a definitive branch called **master**. You can work on several different branches in order to make edits before eventually committing them to the master branch.

When a new branch is started, it'll be a copy of the master branch until you edit it to make new changes. A branch typically goes through many steps and approvals before it is ever merged into the master branch.

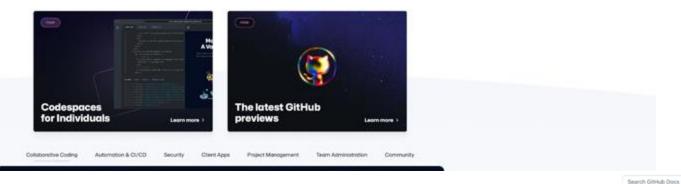
To start a new branch in GitHub, navigate to your new repository, click the dropdown that reads "branch: master," type a branch name (like README-edits), and then hit "create branch." Branches are ideal for new features or bug fixes.







The tools you need to build what you want.



Popular



GitHub Issues documentation

Learn how you can use GitHub Issues to plan and track your work.

Overview Quickstart

Start here Vew all a

Open & merge a Pull Request

In order for any branch to be merged into another person's branch, you must open a pull request. A pull request is GitHub's way of notifying relevant parties about **your request to incorporate changes into their branch**. A pull request will show in red and green the differences of the content between branches. You can make a pull request any time you complete a commit. For best results, when sending a pull request, you can use the "@" feature to mention specific people from whom you need feedback.

To open a pull request, you'll go to the "pull request" tab and hit the button that says "new pull request." Next, in the "example comparisons" box, find the branch you made and compare it with the master. Ensure you like the changes and then click the "create pull request" button. Title your pull request and briefly describe the changes. To finish, click "create pull request."

Merging your pull request with the master branch is something you may need to pass on to your superiors to handle. For the sake of learning, though, you can practice doing it yourself. Simply hit the button that says "merge pull request," select "confirm merge," and then delete the branch you merged once it has been incorporated into the master.

Pull requests

Pull requests let you tell others about changes you've pushed to a branch in a repository on GitHub. Once a pull request is opened, you can discuss and review the potential changes with collaborators and add follow-up commits before your changes are merged into the base branch.

After initializing a pull request, you'll see a review page that shows a high-level overview of the changes between your branch (the compare branch) and the repository's base branch. You can add a summary of the proposed changes, review the changes made by commits, add labels, milestones, and assignees, and @mention individual contributors or teams.

Once you've created a pull request, you can push commits from your topic branch to add them to your existing pull request. These commits will appear in chronological order within your pull request and the changes will be visible in the "Files changed" tab.

Other contributors can review your proposed changes, add review comments, contribute to the pull request discussion, and even add commits to the pull request. By default, in public repositories, any user can submit reviews that approve or request changes to a pull request. Organization owners and repository admins can limit who is able to give approving pull request reviews or request changes.

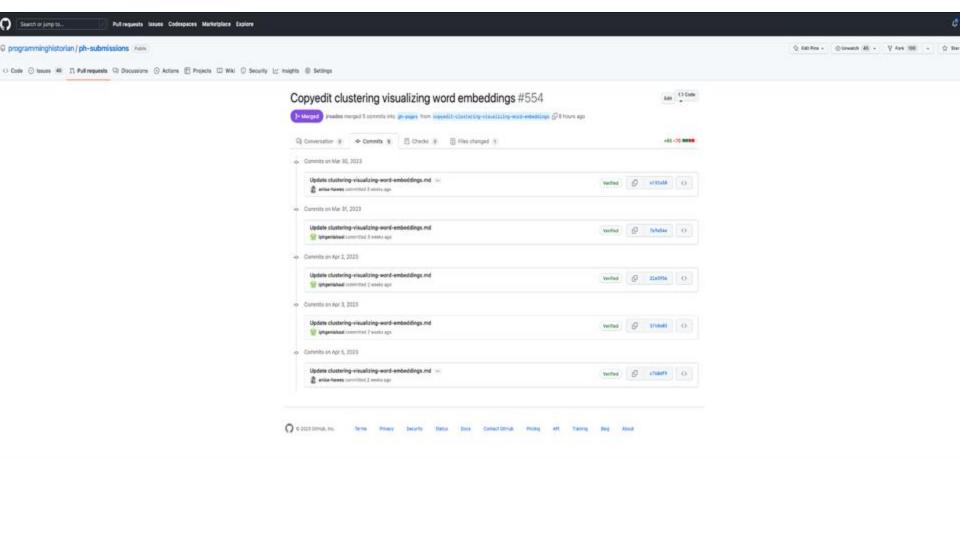
After you're happy with the proposed changes, you can merge the pull request. If you're working in a shared repository model, you create a pull request and you, or someone else, will merge your changes from your feature branch into the base branch you specify in your pull request.

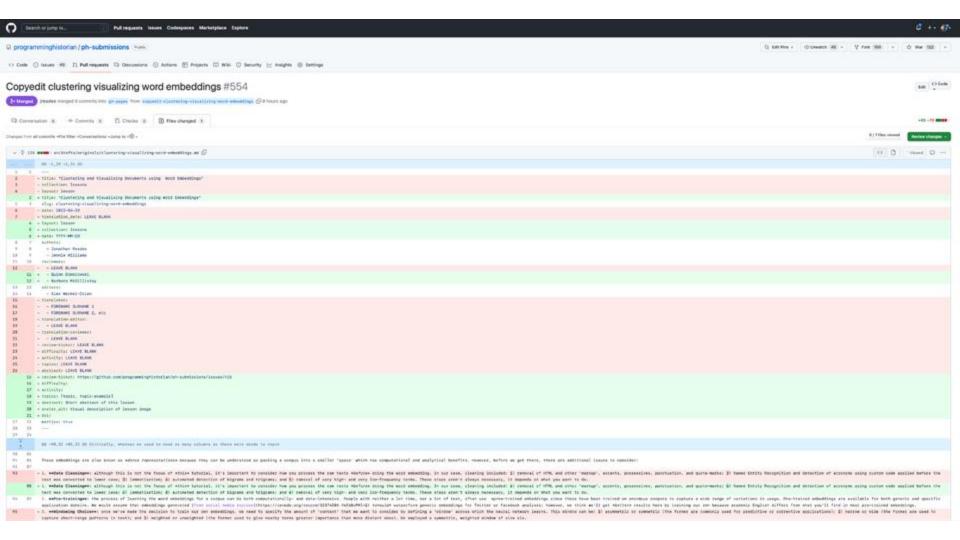
Reviews allow collaborators to comment on the changes proposed in pull requests, approve the changes, or request further changes before the pull request is merged. Repository administrators can require that all pull requests are approved before being merged.

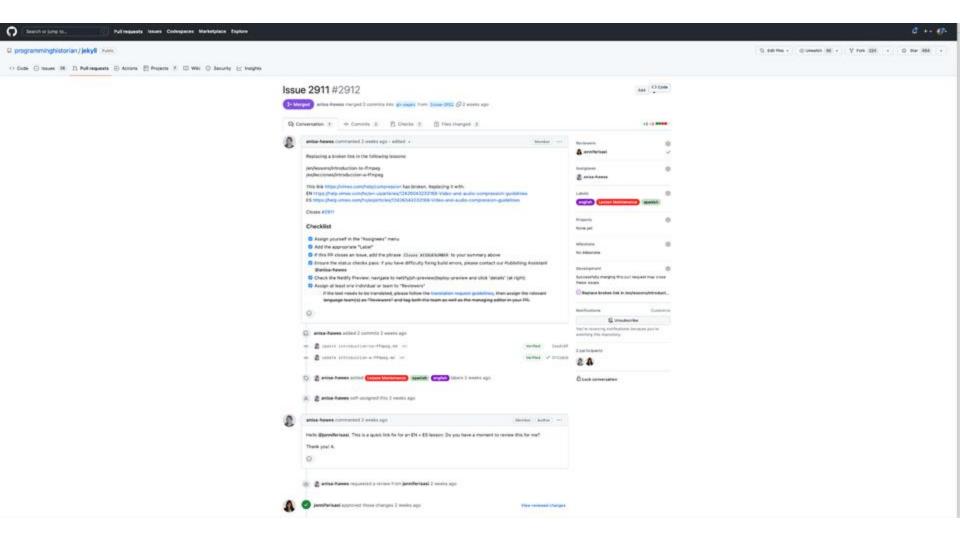
Create and Commit Changes to a Branch

To make changes to a branch in GitHub, go to the code view for your newly created branch. Click the file you want to change, then hit the pencil icon in the upper right, make any necessary edits, describe your changes by writing a commit message, and then click "commit changes." Each saved change is called a commit. Every individual commit has its own commit message which gives more details into why a specific change was done. The commit messages give a history of changes and help project contributors understand how the project has changed over time.









Cloning and Forking

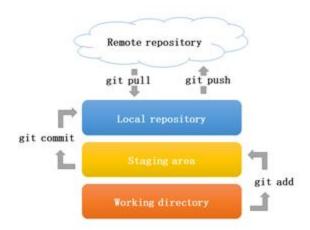
GitHub was built for sharing and collaborating on projects. A key advantage of the platform is that you can find lots of bits of software that do many different things—such as code for plugins for WordPress or Leaflet. If a project is public, you can save a copy of it to your local machine, work on it, save your amendations and share it on your own GitHub account. Cloning and forking are the basic functions of this capability.

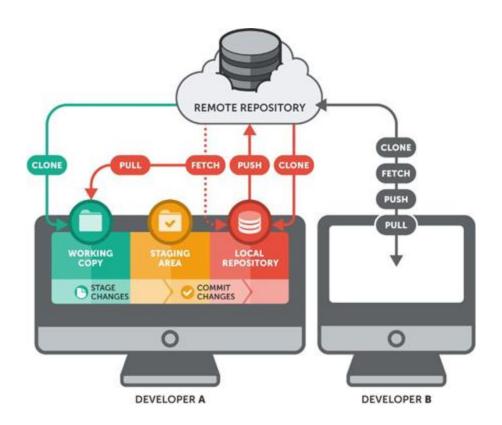
Cloning a repository means making a copy of a repository on GitHub, to download and work on locally—on your local machine. By entering the following code into your terminal, you can clone any public directory on GitHub:

\$ git clone <repository-url>

When you clone a repository from GitHub, the folder that shows up on your local machine comes built-in with a few things. First, Git is already present, so you don't need to initialize the folder. Also, the connection between your local copy and the online repository is already made, so git push origin main will work (no -u flag needed).

Forking a repository means making a copy of someone else's repository on GitHub, and saving it to your account on GitHub. This function happens within GitHub, and has nothing to do with what is happening on your local machine. Note that *forking* will not automatically make the repository appear as a folder on your computer; that's the role of *cloning*.





Issues

Use GitHub Issues to track ideas, feedback, tasks, or bugs for work on GitHub. **integrated with GitHub**

Track work

You can organize and prioritize issues with projects. To track issues as part of a larger issue, you can use task lists. To categorize related issues, you can use labels and milestones.

Stay up to date

To stay updated on the most recent comments in an issue, you can subscribe to an issue to receive notifications about the latest comments. To quickly find links to recently updated issues you're subscribed to, visit your dashboard.

Community management

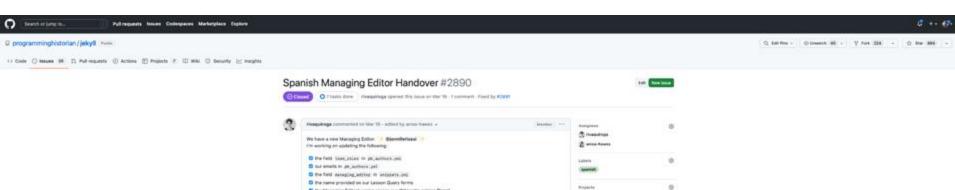
To help contributors open meaningful issues that provide the information that you need, you can use issue forms and issue templates.

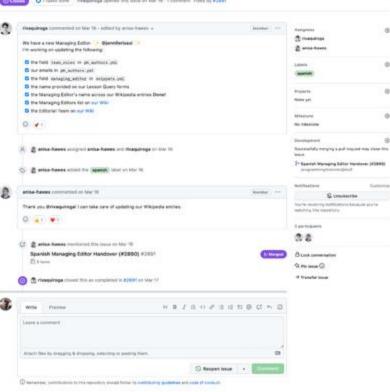
Efficient communication

You can @mention collaborators who have access to your repository in an issue to draw their attention to a comment. To link related issues in the same repository, you can type # followed by part of the issue title and then clicking the issue that you want to link. To communicate responsibility, you can assign issues.

Comparing issues and discussions

Some conversations are more suitable for GitHub Discussions. You can use GitHub Discussions to ask and answer questions, share information, make announcements, and conduct or participate in conversations about a project.





Projects

A project is an adaptable spreadsheet that integrates with your issues and pull requests on GitHub to help you plan and trackyour work effectively. You can create and customize multiple views by filtering, sorting, grouping your issues and pull requests, visualize work with configurable charts, and add custom fields to track metadata specific to your team. Rather than enforcing a specific methodology, a project provides flexible features you can customize to your team's needs and processes.

Your projects are built from the issues and pull requests you add, creating direct references between your project and your work. Information is synced automatically to your project as you make changes, updating your views and charts. This integration works both ways, so that when you change information about a pull request or issue in your project, the pull request or issue reflects that information. For example, change an assignee in your project and that change is shown in your issue. You can take this integration even further, group your project by assignee, and make changes to issue assignment by dragging issues into the different groups.

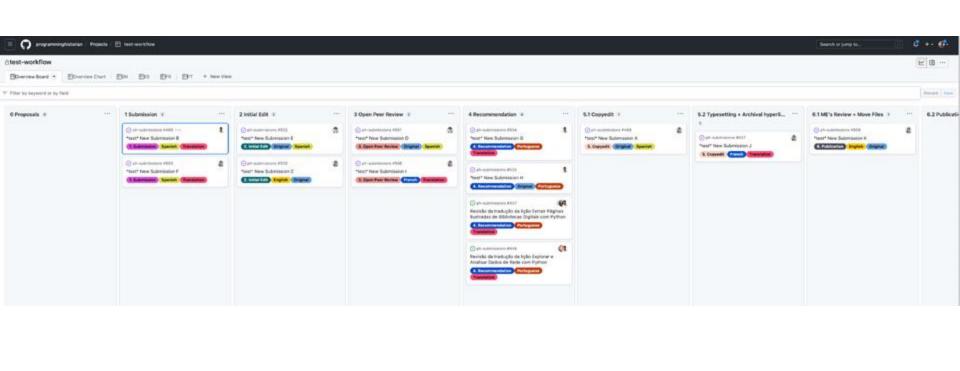
Adding metadata to your items

You can use custom fields to add metadata to your issues, pull requests, and draft issues and build a richer view of item attributes. You're not limited to the built-in metadata (assignee, milestone, labels, etc.) that currently exists for issues and pull requests.

Exploring the relationships between issues

You can use tasklists to build hierarchies of issues, dividing your issues into smaller subtasks, and creating new relationships between your issues. These relationships are displayed on the issue, as well as the Tracked by and Tracks fields in your projects. You can filter by issues which are tracked by another issue, and you can also group your table views by the Tracked by field to show all parent issues with a list of their subtasks.

Viewing your project from different perspectives



Labels and milestones

You can manage your work on GitHub by creating labels to categorize issues, pull requests, and discussions. You can apply labels in the repository the label was created in. Once a label exists, you can use the label on any issue, pull request, or discussion within that repository.

About default labels

GitHub provides default labels in every new repository. You can use these default labels to help create a standard workflow in a repository.

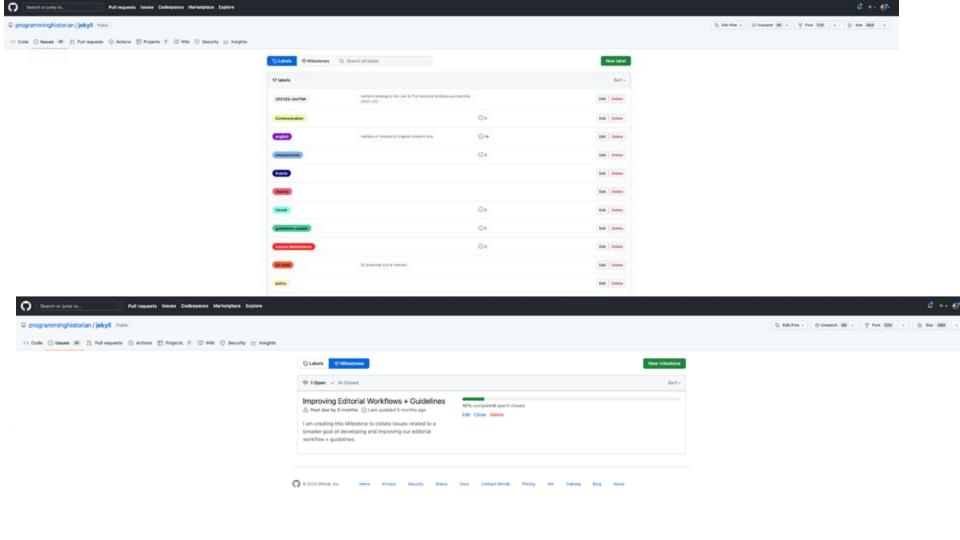
Creating a label

Anyone with write access to a repository can create a label.

Milestones

You can use milestones to track progress on groups of issues or pull requests in a repository.

When you create a milestone, you can associate it with issues and pull requests.

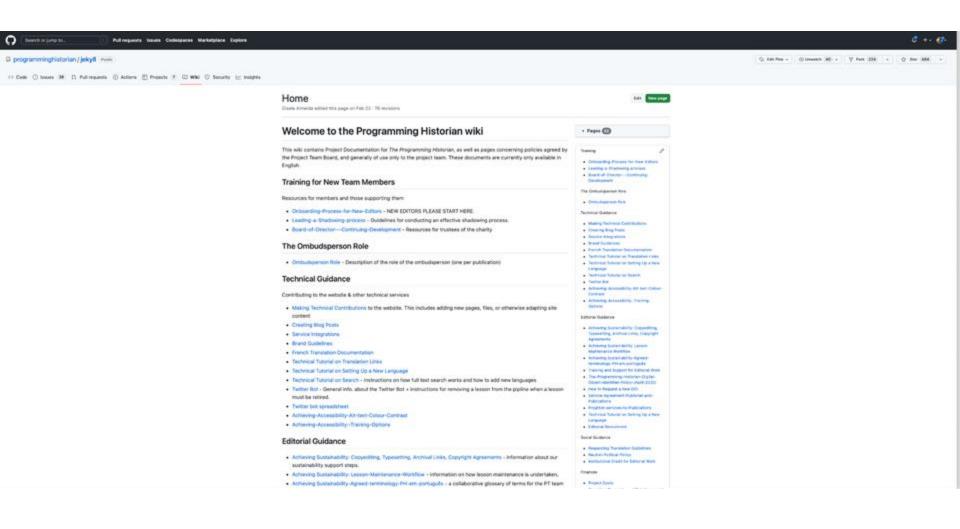


About wikis

You can host documentation for your repository in a wiki, so that others can use and contribute to your project.

Every repository on GitHub.com comes equipped with a section for hosting documentation, called a wiki. You can use your repository's wiki to share long-form content about your project, such as how to use it, how you designed it, or its core principles. A README file quickly tells what your project can do, while you can use a wiki to provide additional documentation.

With wikis, you can write content just like everywhere else on GitHub. We use <u>our open-source Markup library</u> to convert different formats into HTML, so you can choose to write in Markdown or any other supported format. You can use Markdown to add rendered math expressions, diagrams, maps, and 3D models to your wiki.



GitHub Pages

GitHub Pages is a simple service to publish a website directly on GitHub from a Git repository. You add some files and folders to a repository and GitHub Pages turns it into a website. You can use HTML directly if you like, but they also provide Jekyll, which renders Markdown into HTML and makes it really easy to setup a blog or a template-based website.

GitHub Pages also mean that you can collaborate on a website with a lot of people without everyone having to communicate endlessly back and forwards about what changes need to be made, or have been made already. You can create 'issues' (things that need discussing or fixing), list things to do in the future, and allow other people visiting your website to quickly suggest, and help implement changes through pull requests.

GitHub Pages is turned off by default for all new repositories, and can be turned on in the settings menu for any repository.

Source branch (required)

Pages needs to know the branch in your repository from which you want to serve your site. This can be any branch, including main.

Theme (optional)

GitHub Pages provides different themes to visually style and organize your site's content. Choosing a theme is optional, and themes can be interchanged quickly.

If you have any question, please drop me a line

annamaria.sichani@sas.ac.uk

ps:Training material will be soon uploaded at CE GitHub repo