i18n & l10n: Internationalization and Localization in Rails

For an up-to-date version and discussions see
https://github.com/consti/i18n-howto

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Definitions

i18n - Internationalization
Design the application so that it can potentially be adapted to various languages and regions (`i18n` gem is part of Rails)

l10n - Localization
The process of adapting internationalized software for a specific region or language by adding locale-specific components and translating text

Preparations

Raise an exception on missing translations

```ruby
# config/environments/test.rb
# and
# config/environments/development.rb
Rails.application.configure do |config|
  config.action_view.raise_on_missing_translations = true
end
```

Instead of `I18n.t()` use `t()` shortcut in tests

```ruby
RSpec.configure do |config|
  config.include AbstractController::Translation
end
```

See "Foolproof i18n setup on Thoughtbot"

Best practices: Design

Make sure things look pretty with a different text length
Other locales will have longer (or shorter) texts: make sure things still look fine.

Internationalize user interface
Remember that some locales might require text from right to left (e.g. arabic). Also check for user input (e.g. a SlimWiki user from Saudi Arabia).

Best practices

Use correct ISO code for locale

Adapt for different regions: e.g. en-US (American English: color)
vs. en-UK (British English: colour)
See https://github.com/tigrish/iso for a comprehensive list

Pluralization

Rules

Either add your own `config/plurals.rb` or add gem `'rails-i18n'` to your GEMFILE.

Localization

```
# de:
#   plurals:
#     elephant:
#       zero: 'Elefanten'
#       one: 'Elefant'
#       other: 'Elefanten'

I18n.locale = :de
I18n.t('plurals.elephant', count: 2) => Elefanten
```

Interpolation

Example

```
#
# en:
#   hello_user: "Hello %{ name }"
#

I18n.locale = :en
I18n.t('hello_user', name: 'Constantin') => "Hello Constantin"
```

i18n: Front end

Regular views

Use the `HerbGobbler` gem to add all your plaintext to a yml.
You will still need to manually go through all files to add missing
strings (e.g. obscure html) and fix interpolations.

Static javascript

Add the `i18n-js` gem for translation helpers in javascript.
Create a custom js file to minimize file size.

i18n: Database

ActiveRecord models

Use the `Globalize` gem to translate ActiveRecord model attributes.

```ruby
# The model
class Post < ActiveRecord::Base
  translates :title, :text
end

# The migration
class AddTranslationsToPosts < ActiveRecord::Migration
  def up
    Post.create_translation_table! :title => :string, :text
      => :text
  end
  def down
    Post.drop_translation_table!
  end
end
```

Tools

i18n-tasks

The `i18n-tasks` gem helps you find and manage missing and unused translations.

l10n: Translating the strings

Use a webservice
Use a webservice such as LocaleApp or WebTranslateIt to get files translated.
Set rules for translators (otherwise the translation of certain words might differ).

Start early
Start the translation process early - you can work on preparing the frontend and application logic while the files get translated.

Application Logic

use a `before_action`

```ruby
# in ApplicationController
before_action :set_locale

def set_locale
  I18n.locale = case request.host
                when  /[\da-z\.-]*\.co\.uk$/
                  "en-UK"
                else
                  "en-US"
                end
end
```

Store prefered locale in User model

If a user chooses a locale, make sure to save it in the database.

Application Gotchas

Fragment Caching

When using fragment caching with `cache`, make sure to include 'I18n.locale' in the cache key

```ruby
# in helpers/cache_helper.rb
before_action :set_locale

def cache(*args, &block)
  args[0] = [I18n.locale, *args[0]]
  super(*args, &block)
end
```

SEO gotchas

SEO?
Search Engine Optimization: How not to get penalized by Google.

SEO

How to determine the locale?

- ▶ by tld e.g. `.fr`, `.de` (good!)
- ▶ by path `.com/de`, `.com/fr` (ok!)
- ▶ by parameter `.com/?ln=de` or cookie (bad!)

What to do with duplicate content?

- ▶ block with robots.txt (not that good)
- ▶ redirect and/or set canonical url (better)

See https://support.google.com/webmasters/answer/182192

SEO

Sitemap

Use a sitemap to indicate same site is available in different language (resource has to include itself)

```
<url>
  <loc>http://oozou.com</loc>
  <xhtml:link
              rel="alternate"
              hreflang="de"
              href="http://oozou.de"
              />
  <xhtml:link
              rel="alternate"
              hreflang="en"
              href="http://oozou.com"
              />
</url>
```

See https://support.google.com/webmasters/answer/2620865

SEO

hreflang link tags

Use hreflang for language and regional URLs (resource has to include itself)

```
<head>
<link rel="alternate" href="http://oozou.com" hreflang="en" />
<link rel="alternate" href="http://oozou.th"  hreflang="th" />
<link rel="alternate" href="http://oozou.de"  hreflang="de" />
<link rel="alternate" href="http://oozou.jp"  hreflang="jp" />
</head>
```

See https://support.google.com/webmasters/answer/189077

SEO

Target countries with different TLDs

Use Google Webmaster tools to target different countries based on your domain.
This only works with gTLDs (generic top-level domain names: e.g. `.com`, `.net`) and not with ccTLDs (country-code top-level domain names: e.g. `.de`, `.th`).
See https://support.google.com/webmasters/answer/1347922

Analytics

Make sure to track traffic changes in analytics based on countries and locales. Adjust country targeting appropriately.