use R2013!: High-throughput sequence analysis with R and Bioconductor

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Abstract

DNA sequence analysis generates large volumes of data presenting challenging bioinformatic and statistical problems. This tutorial introduces *Bioconductor* packages and work flows for the analysis of sequence data. We learn about approaches for efficiently manipulating sequences and alignments, and introduce common work flows and the unique statistical challenges associated with 'RNA-seq', 'ChIP-seq' and variant annotation experiments. The emphasis is on exploratory analysis, and the analysis of designed experiments. The workshop assumes an intermediate level of familiarity with R, and basic understanding of biological and technological aspects of high-throughput sequence analysis. The workshop emphasizes orientation within the *Bioconductor* milieu; we will touch on the *Biostrings*, *ShortRead*, *GenomicRanges*, *edgeR*, and *DiffBind*, and *VariantAnnotation* packages, with short exercises to illustrate the functionality of each package. Participants should come prepared with a modern laptop with current *R* installed.

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Table 1: Schedule.

Introduction *Rstudio* and the AMI; *R* packages and help; *Bioconductor*.

Sequences and ranges Representing and manipulating biological sequences; working with genomic coordinates. Reads and alignments High-throughput sequence reads (fastq files) and their aligned representation (bam files). RNA-seq A post-alignment workflow for differential representation.

ChIP-seq Working with multiple ChIP-seq experiments

Annotation Resources for annotation of gene and genomes; working the variants (VCF files).

1 Introduction

This workshop introduces use of R and Bioconductor for analysis of high-throughput sequence data. The workshop is structured as a series of short remarks followed by group exercises. The exercises explore the diversity of tasks for which R / Bioconductor are appropriate, but are far from comprehensive.

The goals of the workshop are to: (1) develop familiarity with R / Bioconductor software for high-throughput analysis; (2) expose key statistical issues in the analysis of sequence data; and (3) provide inspiration and a framework for further independent exploration. An approximate schedule is shown in Table 1.

1.1 Rstudio

Exercise 1

Log on to the Rstudio account set up for this course.

Visit the 'Packages' tab in the lower right panel, find the useR2013 package, and discover the vignette (i.e., this document).

Under the 'Files' tab, figure out how to upload and download (small) files to the server.

1.2 R

The following should be familiar to you. R has a number of standard data types that represent integer, numeric (floating point), complex, character, logical (boolean), and raw (byte) data. It is possible to convert between data types, and to discover the class (e.g., class) of a variable. All of the vectors mentioned so far are homogenous, consisting of a single type of element. A list can contain a collection of different types of elements and, like all vectors, these elements can be named to create a key-value association. A data.frame is a list of equal-length vectors, representing a rectangular data structure not unlike a spread sheet. Each column of the data frame is a vector, so data types must be homogenous within a column. A data.frame can be subset by row or column, and columns can be accessed with \$ or [[. A matrix is also a rectangular data structure, but subject to the constraint that all elements are the same type.

R has object-oriented ways of representing complicated data objects; Bioconductor makes extensive use of 'S4' objects. Objects are often created by functions (e.g., GRanges, below) with parts of the object extracted or assigned using accessor functions. Many operations on classes are implemented as methods that specialize a generic function for the particular class of objects used to invoke the function. For instance, countOverlaps is a generic that counts the number of times elements of its query argument overlaps elements of its subject; there are methods with slightly different behaviors when the arguments are IRange instances or GRanges instances (in the latter case, the countOverlaps method pays attention to whether ranges are on the same strand and chromosome, for instance).

Packages provide functionality beyond that available in base *R*. There are more than 500 *Bioconductor* packages. Packages are contributed by diverse members of the community; they vary in quality (many are excellent) and sometimes contain idiosyncratic aspects to their implementation. New packages (e.g., *ShortRead*, *VariantAnnotation* packages and their dependencies) can be added to an *R* installation using

```
> source("http://bioconductor.org/biocLite.R")
> biocLite(c("ShortRead", "VariantAnnotation")) # new packages
> biocLite() # update packages
```

A package is installed only once per R installation, but needs to be loaded (with library) in each session in which it is used.

Find help using the R help system. Start a web browser with

```
> help.start()
```

The 'Search Engine and Keywords' link is helpful in day-to-day use. Use manual pages to find detailed descriptions of the arguments and return values of functions, and the structure and methods of classes. Find help within an *R* session using ?; the package defining the help page must have been loaded (with library).

```
> library(ShortRead)
> ?readFastq
```

> library(Biostrings)

S4 classes and generics can be discovered with syntax like the following for the complement generic in the *Biostrings* package:

```
> showMethods(complement)
Function: complement (package Biostrings)
x="DNAString"
x="DNAStringSet"
x="MaskedDNAString"
x="MaskedRNAString"
x="RNAString"
x="RNAString"
x="RNAStringSet"
x="XStringViews"
```

Methods defined on the DNAStringSet class of Biostrings can be found with

> showMethods(class="DNAStringSet", where=getNamespace("Biostrings"))

Obtaining help on S4 classes and methods requires syntax such as

```
> class ? DNAStringSet
> method ? "complement,DNAStringSet"
```

Vignettes, especially in *Bioconductor* packages, provide an extensive narrative describing overall package functionality. Use

> vignette(package="useR2013")

to see a list of vignettes available in the useR2013 package. Vignettes usually consist of text with embedded R code, a form of literate programming. The vignette can be read as a PDF document, while the R source code is present as a script file ending with extension .R. The script file can be sourced or copied into an R session to evaluate exactly the commands used in the vignette.

1.3 Bioconductor

Bioconductor is a collection of *R* packages for the analysis and comprehension of high-throughput genomic data. *Bioconductor* started more than 10 years ago. It gained credibility for its statistically rigorous approach to microarray pre-preprocessing and analysis of designed experiments, and integrative and reproducible approaches to bioinformatic tasks. There are now more than 500 *Bioconductor* packages for expression and other microarrays, sequence analysis, flow cytometry, imaging, and other domains. The *Bioconductor* web site provides installation, package repository, help, and other documentation.

The Bioconductor web site is at bioconductor.org. Features include:

- Introductory work flows.
- A manifest of *Bioconductor* packages arranged in BiocViews.
- Annotation (data bases of relevant genomic information, e.g., Entrez gene ids in model organisms, KEGG
 pathways) and experiment data (containing relatively comprehensive data sets and their analysis) packages.
- Mailing lists, including searchable archives, as the primary source of help.
- Course and conference information, including extensive reference material.
- General information about the project.
- Package developer resources, including guidelines for creating and submitting new packages.

| Table 2: 3 | belected <i>Bioconductor</i> packages for nign-throughput sequence analysis. |
|---------------------|---------------------------------------------------------------------------------|
| Concept | Packages |
| Data representation | IRanges, GenomicRanges, GenomicFeatures, Biostrings, BSgenome, girafe. |
| Input / output | ShortRead (fastq), Rsamtools (bam), rtracklayer (gff, wig, bed), VariantAnnota- |
| | tion (vcf), R453Plus1Toolbox (454). |
| Annotation | GenomicFeatures, ChIPpeakAnno, VariantAnnotation, ensembIVEP. |
| Alignment | Rsubread, Biostrings. |
| Visualization | ggbio, Gviz. |
| Quality assessment | qrqc, seqbias, ReQON, htSeqTools, TEQC, ShortRead. |
| RNA-seq | BitSeq, cqn, cummeRbund, DESeq2, DEXSeq, EDASeq, edgeR, gage, goseq, |
| | iASeq, tweeDEseq. |
| ChIP-seq, etc. | DiffBind, BayesPeak, baySeq, ChIPpeakAnno, chipseq, ChIPseqR, ChIPsim, |
| | CSAR, MEDIPS, mosaics, NarrowPeaks, nucleR, PICS, PING, REDseq, Repi- |
| | tools, TSSi. |
| Motifs | MotifDb, BCRANK, cosmo, cosmoGUI, MotIV, seqLogo, rGADEM. |
| 3C, etc. | HiTC, r3Cseq. |
| Copy number | cn.mops, CNAnorm, exomeCopy, seqmentSeq. |
| Microbiome | phyloseq, DirichletMultinomial, clstutils, manta, mcaGUI. |
| Work flows | Quasr, ArrayExpressHTS, easyRNASeq, oneChannelGUI, rnaSeqMap. |
| Database | SRAdb. |

High-throughput sequence analysis Table 2 enumerates many of the packages available for sequence analysis. The table includes packages for representing sequence-related data (e.g., *GenomicRanges*, *Biostrings*), as well as domain-specific analysis such as RNA-seq (e.g., *edgeR*, *DEXSeq*), ChIP-seq (e.g., *ChIPpeakAnno*, *DiffBind*), and SNPs and copy number variation (e.g., *genoset*, *ggtools*, *VariantAnnotation*).

Exercise 2

Scavenger hunt. Spend five minutes tracking down the following information.

- a. The package containing the readFastq function. ShortRead
- b. The author of the alphabetFrequency function, defined in the Biostrings package.
- c. A description of the GappedAlignments class.
- d. The number of vignettes in the GenomicRanges package.
- e. From the Bioconductor web site, instructions for installing or updating Bioconductor packages.
- f. A list of all packages in the current release of Bioconductor.
- g. The URL of the Bioconductor mailing list subscription page.

Solution: Possible solutions are found with the following *R* commands

- > ??readFastq
- > library(Biostrings)
- > ?alphabetFrequency
- > class?GappedAlignments
- > vignette(package="GenomicRanges")

and by visiting the *Bioconductor* web site, e.g., installation instructions¹ current software packages², and mailing lists³.

1.4 Resources

Dalgaard [4] provides an introduction to statistical analysis with R. Matloff [11] introduces R programming concepts. Chambers [3] provides more advanced insights into R. Gentleman [5] emphasizes use of R for bioinformatic programming tasks. The R web site enumerates additional publications from the user community.

¹http://bioconductor.org/install/

²http://bioconductor.org/packages/release/bioc/

³http://bioconductor.org/help/mailing-list/

| Package | Description |
|-----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <i>IRanges</i> | Defines important classes (e.g., IRanges, Rle) and methods (e.g., findOverlaps, countOverlaps) for representing and manipulating ranges of consecutive values. |
| | Also introduces <i>DataFrame</i> , <i>SimpleList</i> and other classes tailored to representing very large data. |
| GenomicRanges | Range-based classes tailored to sequence representation (e.g., <i>GRanges</i> , <i>GRanges</i> - <i>List</i>), with information about strand and sequence name. |
| GenomicFeatures | Foundation for manipulating data bases of genomic ranges, e.g., representing coordinates and organization of exons and transcripts of known genes. |
| Biostrings | Classes (e.g., <i>DNAStringSet</i>) and methods (e.g., alphabetFrequency, pairwiseAlignment) for representing and manipulating DNA and other biological sequences. |
| BSgenome | Representation and manipulation of large (e.g., whole-genome) sequences. |

Table 3: Selected Bioconductor packages for representing and manipulating ranges, strings, and other data structures.

2 Sequences and Ranges

Many *Bioconductor* packages are available for analysis of high-throughput sequence data. This section introduces two essential ways in which sequence data are manipulated. Sets of DNA strings represent the reads themselves and the nucleotide sequence of reference genomes. Ranges describe both aligned reads and features of interest on the genome. Key packages are summarized in Table 3.

2.1 Biostrings

The *Biostrings* package provides tools for working with DNA (and other biological) sequence data. The essential data structures are *DNAString* and *DNAStringSet*, for working with one or multiple DNA sequences. The *Biostrings* package contains additional classes for representing amino acid and general biological strings. The *BSgenome* and related packages (e.g., *BSgenome.Dmelanogaster.UCSC.dm3*) are used to represent whole-genome sequences. Subsequent exercises explore this packages.

2.2 GenomicRanges

Next-generation sequencing data consists of a large number of short reads. These are, typically, aligned to a reference genome. Basic operations are performed on the alignment, asking e.g., how many reads are aligned in a genomic range defined by nucleotide coordinates (e.g., in the exons of a gene), or how many nucleotides from all the aligned reads cover a set of genomic coordinates. How is this type of data, the aligned reads and the reference genome, to be represented in R in a way that allows for effective computation?

The IRanges, GenomicRanges, and GenomicFeatures Bioconductor packages provide the essential infrastructure for these operations; we start with the GRanges class, defined in GenomicRanges.

GRanges Instances of *GRanges* are used to specify genomic coordinates. Suppose we wish to represent two *D. melanogaster* genes. The first is located on the positive strand of chromosome 3R, from position 19967117 to 19973212. The second is on the minus strand of the X chromosome, with 'left-most' base at 18962306, and right-most base at 18962925. The coordinates are *1-based* (i.e., the first nucleotide on a chromosome is numbered 1, rather than 0), *left-most* (i.e., reads on the minus strand are defined to 'start' at the left-most coordinate, rather than the 5' coordinate), and *closed* (the start and end coordinates are included in the range; a range with identical start and end coordinates has width 1, a 0-width range is represented by the special construct where the end coordinate is one less than the start coordinate).

A complete definition of these genes as GRanges is:

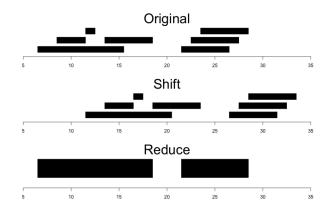


Figure 1: Ranges

The components of a *GRanges* object are defined as vectors, e.g., of seqnames, much as one would define a *data.frame*. The start and end coordinates are grouped into an *IRanges* instance. The optional seqlengths argument specifies the maximum size of each sequence, in this case the lengths of chromosomes 3R and X in the 'dm2' build of the *D. melanogaster* genome. This data is displayed as

> genes

```
GRanges with 2 ranges and 0 metadata columns:
```

```
      seqnames
      ranges
      strand

      <Rle>
      <IRanges>
      <Rle>

      [1]
      3R [19967117, 19973212]
      +

      [2]
      X [18962306, 18962925]
      -

      ----
      seqlengths:
      3R X

      27905053
      22422827
```

For the curious, the gene coordinates and sequence lengths are derived from the *org.Dm.eg.db* package for genes with Flybase identifiers FBgn0039155 and FBgn0085359, using the annotation facilities described in section 6.

The GRanges class has many useful methods defined on it. Consult the help page

> ?GRanges

and package vignettes (especially 'An Introduction to GenomicRanges')

```
> vignette(package="GenomicRanges")
```

for a comprehensive introduction.

Operations on ranges The *GRanges* class has many useful methods from the *IRanges* class; some of these methods are illustrated here. We use *IRanges* to illustrate these operations to avoid complexities associated with strand and seqname, but the operations are comparable on *GRanges*. We begin with a simple set of ranges:

```
> ir <- IRanges(start=c(7, 9, 12, 14, 22:24),
+ end=c(15, 11, 12, 18, 26, 27, 28))</pre>
```

These and some common operations are illustrated in the upper panel of Figure 1 and summarized in Table 4.

mcols The GRanges class (actually, most of the data structures defined or extending those in the IRanges package) has two additional very useful data components. The mcols function allows information on each range to be stored and manipulated (e.g., subset) along with the GRanges instance. The element metadata is represented as a DataFrame, defined in IRanges and acting like a standard R data.frame but with the ability to hold more complicated data structures as columns (and with element metadata of its own, providing an enhanced alternative to the Biobase class AnnotatedDataFrame).

| Table 4: | Common | operations | on | IRanges, | GRang | <i>ges</i> and | GRangesList. |
|----------|--------|------------|----|----------|-------|----------------|--------------|
| | | | | | | | |

| Category | Function | Description |
|----------------|------------------------------|-----------------------------------------------|
| Accessors | start, end, width | Get or s et the starts, ends and widths |
| | names | Get or set the names |
| | mcols, metadata | Get or set metadata on elements or object |
| | length | Number of ranges in the vector |
| | range | Range formed from min start and max end |
| Ordering | <, <=, >, >=, ==, != | Compare ranges, ordering by start then width |
| | sort, order, rank | Sort by the ordering |
| | duplicated | Find ranges with multiple instances |
| | unique | Find unique instances, removing duplicates |
| Arithmetic | r + x, r - x, r * x | Shrink or expand ranges r by number x |
| | shift | Move the ranges by specified amount |
| | resize | Change width, ancoring on start, end or mid |
| | distance | Separation between ranges (closest endpoints) |
| | restrict | Clamp ranges to within some start and end |
| | flank | Generate adjacent regions on start or end |
| Set operations | reduce | Merge overlapping and adjacent ranges |
| | intersect, union, setdiff | Set operations on reduced ranges |
| | pintersect, punion, psetdiff | Parallel set operations, on each x[i], y[i] |
| | gaps, pgap | Find regions not covered by reduced ranges |
| | disjoin | Ranges formed from union of endpoints |
| Overlaps | findOverlaps | Find all overlaps for each x in y |
| | countOverlaps | Count overlaps of each x range in y |
| | nearest | Find nearest neighbors (closest endpoints) |
| | precede, follow | Find nearest y that x precedes or follows |
| | x %in% y | Find ranges in x that overlap range in y |
| Coverage | coverage | Count ranges covering each position |
| Extraction | r[i] | Get or set by logical or numeric index |
| | r[[i]] | Get integer sequence from start[i] to end[i] |
| | subsetByOverlaps | Subset x for those that overlap in y |
| | head, tail, rev, rep | Conventional R semantics |
| Split, combine | split | Split ranges by a factor into a RangesList |
| | С | Concatenate two or more range objects |

metadata allows addition of information to the entire object. The information is in the form of a list; any data can be provided.

```
> metadata(genes) <-
+ list(CreatedBy="A. User", Date=date())</pre>
```

GRangesList The GRanges class is extremely useful for representing simple ranges. Some next-generation sequence data and genomic features are more hierarchically structured. A gene may be represented by several exons within it. An aligned read may be represented by discontinuous ranges of alignment to a reference. The *GRangesList* class represents this type of information. It is a list-like data structure, which each element of the list itself a *GRanges* instance. The gene FBgn0039155 contains several exons, and can be represented as a list of length 1, where the element of the list contains a *GRanges* object with 7 elements:

```
GRangesList of length 1:
$FBgn0039155
GRanges with 7 ranges and 2 metadata columns:
     seqnames
                           ranges strand |
                                            exon_id
                                                      exon_name
        <Rle>
                        <IRanges> <Rle> | <integer> <character>
        chr3R [19967117, 19967382]
                                            45515
  [1]
                                     + |
                                                       <NA>
  [2]
        chr3R [19970915, 19971592]
                                       + |
                                              45516
                                                           <NA>
```

```
[3]
       chr3R [19971652, 19971770]
                                        + |
                                                 45517
                                                               <NA>
[4]
       chr3R [19971831, 19972024]
                                        + |
                                                 45518
                                                               <NA>
[5]
       chr3R [19972088, 19972461]
                                        + |
                                                 45519
                                                              <NA>
[6]
       chr3R [19972523, 19972589]
                                        + |
                                                 45520
                                                               <NA>
[7]
       chr3R [19972918, 19973212]
                                        + |
                                                 45521
                                                               <NA>
```

seqlengths:

chr3R

27905053

The GenomicFeatures package Many public resources provide annotations about genomic features. For instance, the UCSC genome browser maintains the 'knownGene' track of established exons, transcripts, and coding sequences of many model organisms. The *GenomicFeatures* package provides a way to retrieve, save, and query these resources. The underlying representation is as sqlite data bases, but the data are available in *R* as *GRangesList* objects. The following exercise explores the *GenomicFeatures* package and some of the functionality for the *IRanges* family introduced above.

Exercise 3

Load the TxDb.Dmelanogaster.UCSC.dm3.ensGene annotation package, and create an alias txdb pointing to the TranscriptDb object this class defines.

Extract all exon coordinates, organized by gene, using exonsBy. What is the class of this object? How many elements are in the object? What does each element correspond to? And the elements of each element? Use elementLengths and table to summarize the number of exons in each gene, for instance, how many single-exon genes are there?

Select just those elements corresponding to flybase gene ids FBgn0002183, FBgn0003360, FBgn0025111, and FBgn0036449. Use reduce to simplify gene models, so that exons that overlap are considered 'the same'.

Solution:

Exercise 4

The objective of this exercise is to calculate the GC content of the exons of a single gene, whose coordinates are specified by the ex object of the previous exercise.

Load the BSgenome. Dmelanogaster. UCSC. dm3 data package, containing the UCSC representation of D. melanogaster genome assembly dm3.

Extract the sequence name of the first gene of ex. Use this to load the appropriate D. melanogaster chromosome. Use Views to create views on to the chromosome that span the start and end coordinates of all exons.

The useR2013 package defines a helper function gcFunction to calculate GC content. Use this to calculate the GC content in each of the exons.

Look at the helper function, and describe what it does.

Solution: Here we load the *D. melanogaster* genome, select a single chromosome, and create Views that reflect the ranges of the FBgn0002183.

```
> library(BSgenome.Dmelanogaster.UCSC.dm3)
> nm <- as.character(unique(seqnames(ex[[1]])))
> chr <- Dmelanogaster[[nm]]
> v <- Views(chr, start=start(ex[[1]]), end=end(ex[[1]]))</pre>
```

Using the gcFunction helper function, the subject GC content is

```
> gcFunction(v)
[1] 0.4767442 0.5555556 0.5389610 0.5513308 0.5351788 0.5441426 0.4933333 0.5189394
[9] 0.5110132
```

The gcFunction is really straight-forward: it invokes the function alphabetFrequency from the Biostrings package. This returns a simple matrix of exon \times nuclotiede probabilities. The row sums of the G and C columns of this matrix are the GC contents of each exon.

```
> gcFunction
function (x)
{
    alf <- alphabetFrequency(x, as.prob = TRUE)
    rowSums(alf[, c("G", "C")])
}
<environment: namespace:useR2013>
```

2.3 Resources

There are extensive vignettes for *Biostrings* and *GenomicRanges* packages. A useful online resource is from Thomas Grike's group.

| Table 3. Selected Dioconductor packages for sequence reads and alignments. | | | | | |
|----------------------------------------------------------------------------|----------------------------------------------------------------------------------|--|--|--|--|
| Package | Description | | | | |
| ShortRead | Defines the ShortReadQ class and functions for manipulating fastq files; these | | | | |
| | classes rely heavily on Biostrings. | | | | |
| GenomicRanges | GappedAlignments, GappedAlignmentPairs (GAlignments, GAlignmentPairs in | | | | |
| | the next version of Bioconductor), and GAlignmentsList store single- and paired- | | | | |
| | end aligned reads. | | | | |
| Rsamtools | Provides access to BAM alignment and other large sequence-related files. | | | | |
| rtracklayer | Input and output of bed, wig and similar files | | | | |

Table 5: Selected *Bioconductor* packages for sequence reads and alignments.

3 Reads and Alignments

The following sections introduce core tools for working with high-throughput sequence data; key packages for representating reads and alignments are summarized in Table 5. This section focus on the reads and alignments that are the raw material for analysis. Section 4 addresses statistical approaches to assessing differential representation in RNA-seq experiments. Section 5 outlines ChIP-seq analysis. Section 6 introduces resources for annotating sequences.

3.1 The pasilla Data Set

As a running example, we use the *pasilla* data set, derived from [2]. The authors investigate conservation of RNA regulation between *D. melanogaster* and mammals. Part of their study used RNAi and RNA-seq to identify exons regulated by Pasilla (*ps*), the *D. melanogaster* ortholog of mammalian NOVA1 and NOVA2. Briefly, their experiment compared gene expression as measured by RNAseq in S2-DRSC cells cultured with, or without, a 444bp dsRNA fragment corresponding to the *ps* mRNA sequence. Their assessment investigated differential exon use, but our worked example will focus on gene-level differences.

In this section we look at a subset of the *ps* data, corresponding to reads obtained from lanes of their RNA-seq experiment, and to the same reads aligned to a *D. melanogaster* reference genome. Reads were obtained from GEO and the Short Read Archive (SRA), and were aligned to the *D. melanogaster* reference genome *dm3* as described in the *pasilla* experiment data package.

3.2 Reads and the ShortRead Package

Short read formats The Illumina GAII and HiSeq technologies generate sequences by measuring incorporation of florescent nucleotides over successive PCR cycles. These sequencers produce output in a variety of formats, but *FASTQ* is ubiquitous. Each read is represented by a record of four components:

The first and third lines (beginning with @ and + respectively) are unique identifiers. The second and fourth lines of the FASTQ record are the nucleotides and qualities of each cycle in the read. This information is given in 5' to 3' orientation as seen by the sequencer. A letter N in the sequence is used to signify bases that the sequencer was not able to call. The fourth line of the FASTQ record encodes the quality (confidence) of the corresponding base call. The quality score is encoded following one of several conventions, with the general notion being that letters later in the visible ASCII alphabet

```
!"#$%&'()*+,-./0123456789:;<=>?@ABCDEFGHIJKLMNO
PQRSTUVWXYZ[\]^_`abcdefghijklmnopqrstuvwxyz{|}~
```

are of lower quality. Both the sequence and quality scores may span multiple lines. Technologies other than Illumina use different formats to represent sequences; 454 sequence input is supported in *R453Plus1Toolbox*; 'color space' is not supported.

FASTQ files can be read in to R using the readFastq function from the ShortRead package. Use this function by providing the path to a FASTQ file. There are sample data files available in the useR2013 package, each consisting of 1 million reads from a lane of the Pasilla data set.

```
> fastqDir <- file.path(bigdata(), "fastq")</pre>
> fastqFiles <- dir(fastqDir, full=TRUE)</pre>
> fq <- readFastq(fastqFiles[1])</pre>
> fq
class: ShortReadQ
length: 1000000 reads; width: 37 cycles
The data are represented as an object of class ShortReadQ.
> head(sread(fq), 3)
 A DNAStringSet instance of length 3
   width seq
      37 GTTTTGTCCAAGTTCTGGTAGCTGAATCCTGGGGCGC
[1]
[2]
      37 GTTGTCGCATTCCTTACTCTCATTCGGGAATTCTGTT
[3]
      37 GAATTTTTTGAGAGCGAAATGATAGCCGATGCCCTGA
> head(quality(fq), 3)
class: FastqQuality
quality:
 A BStringSet instance of length 3
   width seq
[1]
      [2]
      [3]
```

There are many ways to manipulate these objects; the alphabetByCycle function summarizes use of nucleotides at each cycle in a (equal width) ShortReadQ or DNAStringSet instance.

```
> abc <- alphabetByCycle(sread(fq))</pre>
> abc[1:4, 1:8]
        cycle
                                 [,4]
                                        [,5]
alphabet
          [,1]
                  [,2]
                         [,3]
                                                [,6]
                                                       [,7]
                                                              [8,]
       A 78194 153156 200468 230120 283083 322913 162766 220205
       C 439302 265338 362839 251434 203787 220855 253245 287010
       G 397671 270342 258739 356003 301640 247090 227811 246684
         84833 311164 177954 162443 211490 209142 356178 246101
```

FASTQ files are getting larger. A very common reason for looking at data at this early stage in the processing pipeline is to explore sequence quality. In these circumstances it is often not necessary to parse the entire FASTQ file. Instead create a representative sample

```
> sampler <- FastqSampler(fastqFiles[1], 1000000)
> yield(sampler) # sample of 1000000 reads

class: ShortReadQ
length: 1000000 reads; width: 37 cycles
```

A second common scenario is to pre-process reads, e.g., trimming low-quality tails, adapter sequences, or artifacts of sample preparation. The *FastqStreamer* class can be used to 'stream' over the fastq files in chunks, processing each chunk independently.

ShortRead contains facilities for quality assessment of FASTQ files. The following generates a report from a sample of 1 million reads from each of our files and display it in a web browser

```
> ## Bioc 2.13 only; see ?qa for Bioc 2.12
> qas <- qa(fastqFiles, type="fastq")
> rpt <- report(qas, dest=tempfile())
> browseURL(rpt)
```

A report from a larger subset of the experiment is available

Exercise 5

Use the helper function bigdata (defined in the useR2013 package) and the file.path and dir functions to locate two fastq files from [2] (the files were obtained as described in the appendix and pasilla experiment data package. Input one of the fastq files using readFastq from the ShortRead package.

Using the helper function gcFunction from the useR2013 package, draw a histogram of the distribution of GC frequencies across reads.

Use alphabetByCycle to summarize the frequency of each nucleotide, at each cycle. Plot the results using matplot, from the graphics package.

As an advanced exercise, and if on Mac or Linux, use the parallel package and mclapply to read and summarize the GC content of reads in two files in parallel.

```
Solution: Discovery:
> dir(bigdata())
[1] "bam"
             "fastq"
> fls <- dir(file.path(bigdata(), "fastq"), full=TRUE)</pre>
Input:
> fq <- readFastq(fls[1])</pre>
GC content:
> alf0 <- alphabetFrequency(sread(fq), as.prob=TRUE, collapse=TRUE)</pre>
> sum(alf0[c("G", "C")])
[1] 0.5457237
A histogram of the GC content of individual reads is obtained with
> gc <- gcFunction(sread(fq))</pre>
> hist(gc)
Alphabet by cycle:
> abc <- alphabetByCycle(sread(fq))</pre>
> matplot(t(abc[c("A", "C", "G", "T"),]), type="1")
Advanced (Mac, Linux only): processing on multiple cores.
> library(parallel)
> gc0 <- mclapply(fls, function(fl) {
   fq <- readFastq(f1)</pre>
    gc <- gcFunction(sread(fq))</pre>
    table(cut(gc, seq(0, 1, .05)))
+ })
> ## simplify list of length 2 to 2-D array
> gc <- simplify2array(gc0)</pre>
> matplot(gc, type="s")
```

3.3 Alignments and the Rsamtools Package

Most down-stream analysis of short read sequences is based on reads aligned to reference genomes. There are many aligners available, including BWA [9, 10], Bowtie / Bowtie2 [8], and GSNAP; merits of these are discussed in the literature. There are also alignment algorithms implemented in *Bioconductor* (e.g., matchPDict in the *Biostrings* package, and the *Rsubread* package); matchPDict is particularly useful for flexible alignment of moderately sized subsets of data.

Alignment formats Most main-stream aligners produce output in SAM (text-based) or BAM format. A SAM file is a text file, with one line per aligned read, and fields separated by tabs. Here is an example of a single SAM line, split into fields.

```
> fl <- system.file("extdata", "ex1.sam", package="Rsamtools")</pre>
> strsplit(readLines(f1, 1), "\t")[[1]]
 [1] "B7_591:4:96:693:509"
                                           "73"
                                           "1"
 [3] "seq1"
 [5] "99"
                                           "36M"
 [7] "*"
                                           "0"
 [9] "0"
                                           "CACTAGTGGCTCATTGTAAATGTGTGGTTTAACTCG"
[11] "<<<<<<<;:<;7" "MF:i:18"
[13] "Aq:i:73"
                                           "NM:i:0"
[15] "UQ:i:0"
                                           "HO:i:1"
[17] "H1:i:0"
```

The SAM specification summarizes these fields. We recognize from the FASTQ file the identifier string, read sequence and quality. The alignment is to a chromosome 'seq1' starting at position 1. The strand of alignment is encoded in the 'flag' field. The alignment record also includes a measure of mapping quality, and a CIGAR string describing the nature of the alignment. In this case, the CIGAR is 36M, indicating that the alignment consisted of 36 Matches or mismatches, with no indels or gaps; indels are represented by I and D; gaps (e.g., from alignments spanning introns) by \mathbb{N} . BAM files encode the same information as SAM files, but in a format that is more efficiently parsed by software; BAM files are the primary way in which aligned reads are imported in to R.

Aligned reads in R The readGappedAlignments function from the *GenomicRanges* package reads essential information from a BAM file in to R. The result is an instance of the *GappedAlignments* class. The *GappedAlignments* class has been designed to allow useful manipulation of many reads (e.g., 20 million) under moderate memory requirements (e.g., 4 GB).

```
> alnFile <- system.file("extdata", "ex1.bam", package="Rsamtools")
> aln <- readGappedAlignments(alnFile)
> head(aln, 3)
```

GappedAlignments with 3 alignments and 0 metadata columns:

| | seqnames | strand | cigar | qwidth | start | end | width | ngap |
|-----|-------------|-------------|-------------------------|---------------------|---------------------|---------------------|--------------------------------|---------------------|
| | <rle></rle> | <rle></rle> | <character></character> | <integer></integer> | <integer></integer> | <integer></integer> | <pre><integer></integer></pre> | <integer></integer> |
| [1] | seq1 | + | 36M | 36 | 1 | 36 | 36 | 0 |
| [2] | seq1 | + | 35M | 35 | 3 | 37 | 35 | 0 |
| [3] | seq1 | + | 35M | 35 | 5 | 39 | 35 | 0 |
| | | | | | | | | |
| seq | lengths: | | | | | | | |
| sec | q1 seq2 | | | | | | | |
| 157 | 75 1584 | | | | | | | |

The readGappedAlignments function takes an additional argument, param, allowing the user to specify regions of the BAM file (e.g., known gene coordinates) from which to extract alignments.

A *GappedAlignments* instance is like a data frame, but with accessors as suggested by the column names. It is easy to query, e.g., the distribution of reads aligning to each strand, the width of reads, or the cigar strings

```
> table(strand(aln))
1647 1624
              0
> table(width(aln))
  30
       31
                             35
                                  36
                                             40
   2
       21
                   8
                       37 2804
                                 285
                                            112
> head(sort(table(cigar(aln)), decreasing=TRUE))
```

| 33M 14M4I17M | 33M | 34M | 40M | 36M | 35M |
|--------------|-----|-----|-----|-----|------|
| 6 4 | 6 | 37 | 112 | 283 | 2804 |

Exercise 6

Use bigdata, file.path and dir to obtain file paths to the BAM files. These are a subset of the aligned reads, overlapping just four genes.

Input the aligned reads from one file using readGappedAlignments. Explore the reads, e.g., using table or xtabs, to summarize which chromosome and strand the subset of reads is from.

The object ex created earlier contains coordinates of four genes. Use findOverlaps to first determine the number of genes an individual read aligns to, and then the number of uniquely aligning reads overlapping each gene. Since the RNAseq protocol was not strand-sensitive, set the strand of aln to *.

Write the sequence of steps required to calculate counts as a simple function, and calculate counts on each file. On Mac or Linux, can you easily parallelize this operation?

Solution: We discover the location of files using standard R commands:

```
> fls <- dir(file.path(bigdata(), "bam"), ".bam$", full=TRUE)
> names(fls) <- sub("_.*", "", basename(fls))</pre>
```

Use readGappedAlignments to input data from one of the files, and standard R commands to explore the data.

To count overlaps in regions defined in a previous exercise, load the regions.

```
> data(ex) # from an earlier exercise
```

Many RNA-seq protocols are not strand aware, i.e., reads align to the plus or minus strand regardless of the strand on which the corresponding gene is encoded. Adjust the strand of the aligned reads to indicate that the strand is not known.

```
> strand(aln) <- "*"  # protocol not strand-aware
```

For simplicity, we are interested in reads that align to only a single gene. Find the overlaps between genes and reads...

```
> hits <- findOverlaps(aln, ex)</pre>
```

The hits object has two columns, indicating each query-overlap pair. We are interested in reads that hit exactly one gene, so tabulate the number of hits of each query element

```
> qhits <- countQueryHits(hits)
> table(qhits)

qhits
    0    1    2
    772 15026   139
```

then select the uniquely-aligning reads

```
> keep <- which(qhits == 1)</pre>
```

and reverse the operation to count the number of times each region of interest aligns to a uniquely overlapping alignment.

```
> cnt <- countSubjectHits(hits[queryHits(hits) %in% keep])
```

A simple function for counting reads is

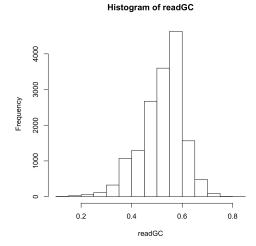


Figure 2: GC content in aligned reads

```
counter <-
+
      function(filePath, range)
  {
+
      hits <- findOverlaps(aln, ex)
      keep <- which(countQueryHits(hits) == 1)</pre>
      cnts <- countSubjectHits(hits[queryHits(hits) %in% keep])</pre>
      setNames(cnts, names(ex))
+ }
This can be applied to all files using sapply
> counts <- sapply(fls, counter, ex)
> counts
             treated1 treated2 treated3 untreated1 untreated2 untreated3 untreated4
FBgn0002183
                 8359
                           8359
                                    8359
                                                8359
                                                            8359
                                                                        8359
                                                                                    8359
FBgn0003360
                 1006
                           1006
                                    1006
                                                1006
                                                            1006
                                                                        1006
                                                                                    1006
FBgn0025111
                 3162
                           3162
                                    3162
                                                3162
                                                            3162
                                                                         3162
                                                                                    3162
FBgn0036449
                           2499
                 2499
                                    2499
                                                2499
                                                            2499
                                                                        2499
                                                                                    2499
```

The counts in one BAM file are independent of counts in another BAM file. This encourages us to count reads in each BAM file in parallel, decreasing the length of time required to execute our program. On Linux and Mac OS, a straight-forward way to parallelize this operation is:

```
> if (require(parallel))
+ simplify2array(mclapply(fls, counter, ex))
```

The summarizeOverlaps function in the GenomicRanges package implements more appropriate counting strategies.

Exercise 7

Consult the help page for ScanBamParam, and construct an object that restricts the information returned by a scanBam query to the aligned read DNA sequence. Your solution will use the what parameter to the ScanBamParam function.

Use the ScanBamParam object to query a BAM file, and calculate the GC content of all aligned reads. Summarize the GC content as a histogram (Figure 2).

Solution:

```
> param <- ScanBamParam(what="seq")
> seqs <- scanBam(fls[[1]], param=param)
> readGC <- gcFunction(seqs[[1]][["seq"]])
> hist(readGC)
```

| | Table 6: Selected <i>Bioconductor</i> packages for RNA-seq analysis. |
|---------------|---------------------------------------------------------------------------------|
| Package | Description |
| EDASeq | Exploratory analysis and QA; also qrqc, ShortRead. |
| edgeR, DESeq2 | Generalized Linear Models using negative binomial error. |
| DEXSeq | Exon-level differential representation. |
| goseq | Gene set enrichment tailored to RNAseq count data; also limma's roast or camera |
| | after transformation with voom or cqn. |
| easyRNASeq | Workflow; also ArrayExpressHTS, rnaSeqMap, oneChannelGUI. |
| Rsubread | Alignment (Linux only); also Biostrings matchPDict for special-purpose align- |
| | ments. |

4 RNA-seq

Varieties of RNA-seq RNA-seq experiments typically ask about differences in trancription of genes or other features across experimental groups. The analysis of designed experiments is statistical, and hence an ideal task for *R*. The overall structure of the analysis, with tens of thousands of features and tens of samples, is reminiscent of microarray analysis; some insights from the microarray domain will apply, at least conceptually, to the analysis of RNA-seq experiments.

The most straight-forward RNA-seq experiments quantify abundance for known gene models. The known models are derived from reference databases, reflecting the accumulated knowledge of the community responsible for the data. A more ambitious approach to RNA-seq attempts to identify novel transcripts; this is beyond the scope of today's tutorial.

Bioconductor packages play a role in several stages of an RNA-seq analysis (Table 6; a more comprehensive list is under the RNAseq and HighThroughputSequencing BiocViews terms). The GenomicRanges infrastructure can be effectively employed to quantify known exon or transcript abundances. Quantified abundances are in essence a matrix of counts, with rows representing features and columns samples. The edgeR [15] and DESeq2 [1] packages facilitate analysis of this data in the context of designed experiments, and are appropriate when the questions of interest involve between-sample comparisons of relative abundance. The DEXSeq package extends the approach in edgeR and DESeq2 to ask about within-gene, between group differences in exon use, i.e., for a given gene, do groups differ in their exon use?

4.1 Differential Expression with the edgeR Package

RNA-seq differential representation experiments, like classical microarray experiments, consist of a single statistical design (e.g., comparing expression of samples assigned to 'Treatment' versus 'Control' groups) applied to each feature for which there are aligned reads. While one could naively perform simple tests (e.g., t-tests) on all features, it is much more informative to identify important aspects of RNAseq experiments, and to take a flexible route through this part of the work flow. Key steps involve formulation of a model matrix to capture the experimental design, estimation of a test static to describe differences between groups, and calculation of a P value or other measure as a statement of statistical significance.

Counting and filtering An essential step is to arrive at some measure of gene representation amongst the aligned reads. A straight-forward and commonly used approach is to count the number of times a read overlaps exons. Nuance arises when a read only partly overlaps an exon, when two exons overlap (and hence a read appears to be 'double counted'), when reads are aligned with gaps and the gaps are inconsistent with known exon boundaries, etc. The summarizeOverlaps function in the *GenomicRanges* package provides facilities for implementing different count strategies, using the argument mode to determine the counting strategy. The result of summarizeOverlaps can easily be used in subsequent steps of an RNA-seq analysis. Software other than R can also be used to summarize count data. An important point is that the desired input for downstream analysis is often raw count data, rather than normalized (e.g., reads per kilobase of gene model per million mapped reads) values. This is because counts allow information about uncertainty of estimates to propagate to later stages in the analysis.

The following exercise illustrates key steps in counting and filtering reads overlapping known genes.

Exercise 8

The useR2013 package contains a data set counts with pre-computed count data. Use the data command to load it. Create a variable grp to define the groups associated with each column, using the column names as a proxy for more authoritative metadata.

Create a DGEList object (defined in the edgeR package) from the count matrix and group information. Calculate relative library sizes using the calcNormFactors function.

A lesson from the microarray world is to discard genes that cannot be informative (e.g., because of lack of variation), regardless of statistical hypothesis under evaluation. Filter reads to remove those that are represented at less than 1 per million mapped reads, in fewer than 2 samples.

Solution: Here we load the data (a matrix of counts) and create treatment group names from the column names of the counts matrix.

We use the *edgeR* package, creating a *DGEList* object from the count and group data. The calcNormFactors function estimates relative library sizes for use as offsets in the generalized linear model.

```
> library(edgeR)
> dge <- DGEList(counts, group=pData$Group)
> dge <- calcNormFactors(dge)</pre>
```

To filter reads, we scale the counts by the library sizes and express the results on a per-million read scale. This is done using the sweep function, dividing each column by it's library size and multiplying by 1e6. We require that the gene be represented at a frequency of at least 1 read per million mapped (m > 1), below) in two or more samples (rowSums(m > 1) >= 2), and use this criterion to subset the *DGEList* instance.

Experimental design In *R*, an experimental design is specified with the model.matrix function. The function takes as its first argument a formula describing the independent variables and their relationship to the response (counts), and as a second argument a data.frame containing the (phenotypic) data that the formula describes. A simple formula might read ~ 1 + Group, which says that the response is a linear function involving an intercept (1) plus a term encoded in the variable Group. If (as in our case) Group is a factor, then the first coefficient (column) of the model matrix corresponds to the first level of Group, and subsequent terms correspond to *deviations* of each level from the first. If Group were *numeric* rather than *factor*, the formula would represent linear regressions with an intercept. Formulas are very flexible, allowing representation of models with one, two, or more factors as main effects, models with or without interaction, and with nested effects.

Exercise 9

To be more concrete, use the model.matrix function and a formula involving Group to create the model matrix for our experiment.

Solution: Here is the experimental design; it is worth discussing with your neighbor the interpretation of the design instance.

```
> (design <- model.matrix(~ Group, pData))</pre>
```

```
(Intercept) Grouptreated
treated1fb
                       1
treated2fb
                       1
                                     1
treated3fb
                       1
                                     1
                                     0
untreated1fb
                       1
untreated2fb
                       1
                                     0
                                     0
untreated3fb
                       1
untreated4fb
                       1
                                     0
attr(,"assign")
[1] 0 1
attr(,"contrasts")
attr(,"contrasts")$Group
[1] "contr.treatment"
```

The coefficient (column) labeled 'Intercept' corresponds to the first level of Group, i.e., 'untreated'. The coefficient 'Grouptreated' represents the deviation of the treated group from untreated. Eventually, we will test whether the second coefficient is significantly different from zero, i.e., whether samples with a '1' in the second column are, on average, different from samples with a '0'. On the one hand, use of model.matrix to specify experimental design implies that the user is comfortable with something more than elementary statistical concepts, while on the other it provides great flexibility in the experimental design that can be analyzed.

Negative binomial error RNA-seq count data are often described by a negative binomial error model. This model includes a 'dispersion' parameter that describes biological variation beyond the expectation under a Poisson model. The simplest approach estimates a dispersion parameter from all the data. The estimate needs to be conducted in the context of the experimental design, so that variability between experimental factors is not mistaken for variability in counts. The square root of the estimated dispersion represents the coefficient of variation between biological samples. The following *edgeR* commands estimate dispersion.

```
> dge <- estimateTagwiseDisp(dge)
> mean(sqrt(dge$tagwise.dispersion))
```

This approach estimates a dispersion parameter that is specific to each tag. As another alternative, Anders and Huber [1] note that dispersion increases as the mean number of reads per gene decreases. One can estimate the relationship between dispersion and mean using estimateGLMTrendedDisp in edgeR, using a fitted relationship across all genes to estimate the dispersion of individual genes. Because in our case sample sizes (biological replicates) are small, gene-wise estimates of dispersion are likely imprecise. One approach is to moderate these estimates by calculating a weighted average of the gene-specific and common dispersion; estimateGLMTagwiseDisp performs this calculation, requiring that the user provides an a priori estimate of the weight between tag-wise and common dispersion.

Differential representation The final steps in estimating differential representation are to fit the full model; to perform the likelihood ratio test comparing the full model to a model in which one of the coefficients has been removed; and to summarize, from the likelihood ratio calculation, genes that are most differentially represented. The result is a 'top table' whose row names are the Flybase gene ids used to label the elements of the ex *GRangesList*.

Exercise 10

[1] 0.1762471

Use glmFit to fit the general linear model. This function requires the input data dge, the experimental design design, and the estimate of dispersion.

Use glmLRT to form the likelihood ratio test. This requires the original data dge and the fitted model from the previous part of this question. Which coefficient of the design matrix do you wish to test?

Create a 'top table' of differentially represented genes using topTags.

Solution: Here we fit a generalized linear model to our data and experimental design, using the tagwise dispersion estimate.

```
> fit <- glmFit(dge, design)</pre>
```

The fit can be used to calculate a likelihood ratio test, comparing the full model to a reduced version with the second coefficient removed. The second coefficient captures the difference between treated and untreated groups, and the likelihood ratio test asks whether this term contributes meaningfully to the overall fit.

```
> lrTest <- glmLRT(fit, coef=2)
```

Here the topTags function summarizes results across the experiment.

As a 'sanity check', summarize the original data for the first several probes, confirming that the average counts of the treatment and control groups are substantially different.

4.2 Additional Steps in RNA-seq Work Flows

The forgoing provides an elementary work flow. There are many interesting additional opportunities, including:

Annotation Standard *Bioconductor* facilities, e.g., the select method from the *AnnotationDbi* package applied to packages such as *org.Dm.eg.db* can provide biological context (e.g., gene name, KEGG or GO pathway membership) for interpretting genes at the top of a top table. Packages using *GenomicFeatures*, e.g., *TxDb.Dmelanogaster.UCSC.dm3.ensGene*, can provide information on genome structure, e.g., genomic coordinates of exons, and relationship between exons, coding sequences, transcripts, and genes.

Gene Set Enrichment Care needs to be taken because statistical signficance of genes is proportional to the number of reads aligning to the gene (e.g., due to gene length or GC content); see, e.g., goseq.

Exon-level Differential Representation The *DEXSeq* package takes an interesting approach to within-gene differential expression, testing for interaction between exon use and treatment. The forthcoming *SpliceGraph* package takes this a step further by summarizing gene models into graphs, with 'bubbles' representing alternative splicing events; this reduces the number of statistical tests (increasing count per edge and statistical power) while providing meaningful insight into the types of events (e.g., 'exon skip', 'alternative acceptor') occurring.

4.3 Resources

The edgeR, DESeq2, and DEXSeq package vignettes provide excellent, extensive discussion of issues and illustration of methods for RNA-seq differential expression analysis.

| | Table 7: Selected <i>Bioconductor</i> packages for RNA-seq analysis. |
|--------------|------------------------------------------------------------------------------|
| Package | Description |
| grqc | Quality assessment; also ShortRead, chipseq. |
| PICS | Peak calling, also mosaics, chipseq, ChIPseqR, BayesPeak, nucleR (nucleosome |
| | positioning). |
| ChIPpeakAnno | Peak annotation. |
| DiffBind | Multiple-experiment analysis. |
| MotIV | Motif identification and validation; also rGADEM. |

5 ChIP-seq

ChIP-seq and similar experiments combine chromosome immuno-precipitation (ChIP) with sequence analysis. The idea is that the ChIP protocol enriches genomic DNA for regions of interest, e.g., sites to which transcription factors are bound. The regions of interest are then subject to high throughput sequencing, the reads aligned to a reference genome, and the location of mapped reads ('peaks') interpreted as indicators of the ChIP'ed regions. Reviews include those by Park and colleagues [6, 13]; there is a large collection of peak-calling software, some features of which are summarized in Pepke et al. [14].

The main challenge in early ChIP-seq studies was to develop efficient peak-calling software, often tailored to the characteristics of the peaks of interest (e.g., narrow and well-defined CTCF binding sites, vs. broad histone marks). More comprehensive studies draw from multiple samples, e.g., in the ENCODE project [7, 12]. Decreasing sequence costs and better experimental and data analytic protocols mean that these larger-scale studies are increasingly accessible to individual investigators. Peak-calling in this kind of study represents an initial step, but interpretting analyses derived from multiple samples present significant analytic challenges. *Bioconductor* packages play a role in several stages of a ChIP-seq analysis. (Table 7; a more comprehensive list is under the ChIPseq and HighThroughputSequencing BiocViews terms).

Our attention is on analyzing multiple samples from a single experiment, and identifying and annotating peaks. We start with a typical work flow re-iterating key components in an exploration of data from the ENCODE project, and continue with down-stream analysis including motif discovery and annotation.

5.1 Initial Work Flow

We use data from GEO accession GSE30263, representing ENCODE CTCF binding sites. CTCF is a zinc finger transcription factor. It is a sequence specific DNA binding protein that functions as an insulator, blocking enhancer activity, and possibly the spread of chromatin structure. The original analysis involved Illumina ChIP-seq and matching 'input' lanes of 1 or 2 replicates from many cell lines. The GEO accession includes BAM files of aligned reads, in addition to tertiary files summarizing identified peaks. We focus on 15 cell lines aligned to hg19.

As a precursor to analysis, it is prudent to perform an overall quality assesssement of the data; an example is available:

The main computational stages in the original work flow involved alignment using Bowtie, followed by peak identification using an algorithm ('HotSpots', [16]) originally developed for lower-throughput methodologies. We collated the output files from the original analysis with a goal of enumerating all peaks from all files, but collapsing the coordinates of sufficiently similar peaks to a common location. The *DiffBind* package provides a formalism with which to do these operations. Here we load the data as an *R* object stam (an abbreviation for the lab generating the data).

```
> stamFile <- system.file("data", "stam.Rda", package="useR2013")
> load(stamFile)
> stam

class: SummarizedExperiment
dim: 369674 96
exptData(0):
```

assays(2): Tags PVals

```
rownames: NULL
rowData metadata column names(0):
colnames(96): A549_1 A549_2 ... Wi38_1 Wi38_2
```

colData names(10): CellLine Replicate ... PeaksDate PeaksFile

Exercise 11

Explore stam. Tabulate the number of peaks represented 1, 2, ..., 96 times. We expect replicates to have similar patterns of peak representation; do they?

Solution: Load the data and display the *SummarizedExperiment* instance. The colData summarizes information about each sample, the rowData about each peak. Use xtabs to summarize Replicate and CellLine representation within colData(stam).

> head(colData(stam), 3)

DataFrame with 3 rows and 10 columns

| | CellLine | Replicate | TotTags | TotPeaks | Tags | Peaks | ${\tt FastqDate}$ |
|-----------|-------------------------|-------------------|---------------------|---------------------|---------------------|------------------------------------------|-------------------|
| | <character></character> | <factor></factor> | <integer></integer> | <integer></integer> | <numeric></numeric> | <numeric></numeric> | <date></date> |
| A549_1 | A549 | 1 | 1857934 | 50144 | 1569215 | 43119 | 15150 |
| A549_2 | A549 | 2 | 2994916 | 77355 | 2881475 | 73062 | 15150 |
| Ag04449_1 | Ag04449 | 1 | 5041026 | 81855 | 4730232 | 75677 | 14904 |
| | FastqSize P | eaksDate | | | | Pea | aksFile |
| | <numeric></numeric> | <date></date> | | | | <char< td=""><td>racter></td></char<> | racter> |
| A549_1 | 463 | 15150 | wgEncodel | JwTfbsA5490 | CtcfStdPkRe | ep1.narrowl | Peak.gz |
| A549_2 | 703 | 15150 | wgEncodel | JwTfbsA5490 | CtcfStdPkRe | ep2.narrowl | Peak.gz |
| Ag04449_1 | 368 | 14904 wg | gEncodeUwTi | fbsAg044490 | CtcfStdPkRe | ep1.narrowl | Peak.gz |

> head(rowData(stam), 3)

GRanges with 3 ranges and 0 metadata columns:

```
seqnames ranges strand

<Rle> <IRanges> <Rle>

[1] chr1 [10100, 10370] *

[2] chr1 [15640, 15790] *

[3] chr1 [16100, 16490] *
```

seqlengths:

1226

1285

1542

2082

```
chr1 chr2 chr3 chr4 ... chr21 chr22 chrX chrY 249250621 243199373 198022430 191154276 ... 48129895 51304566 155270560 59373566
```

> xtabs(~Replicate + CellLine, colData(stam))[,1:5]

CellLine

Extract the Tags matrix from the assays. This is a standard *R matrix*. Test which matrix elements are non-zero, tally these by row, and summarize the tallies. This is the number of times a peak is detected, across each of the samples

```
> m <- assays(stam)[["Tags"]] > 0 # peaks detected...
> peaksPerSample <- table(rowSums(m))</pre>
> head(peaksPerSample)
                    3
                           4
                                   5
                                          6
174574 35965 18939 12669
                               9143
                                       7178
> tail(peaksPerSample)
   91
         92
               93
                      94
                            95
                                   96
```

2749 14695

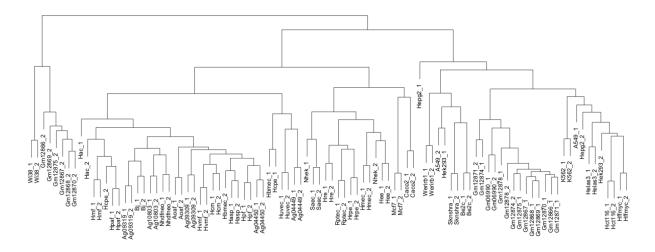


Figure 3: Hierarchical clustering of ENCODE samples.

To explore similarity between replicates, extract the matrix of counts. Transform the counts using the asinh function (a log-like transform, except near 0; are there other methods for transformation?), and use the 'correlation' distance (cor.dist, from bioDist) to measure similarity. Cluster these using a hierarchical algorithm, via the hclust function.

```
> library(bioDist)  # for cor.dist
> m <- asinh(assays(stam)[["Tags"]]) # transformed tag counts
> d <- cor.dist(t(m))  # correlation distance
> h <- hclust(d)  # hierarchical clustering
Plot the result, as in Figure 3.
> plot(h, cex=.8, ann=FALSE)
```

5.2 Motifs

Transcription factors and other common regulatory elements often target specific DNA sequences ('motifs'). These are often well-characterized, and can be used to help identify, a priori, regions in which binding is expected. Known binding motifs may also be used to identify promising peaks identified using de novo peak discovery methods like MACS. This section explores use of known binding motifs to characterize peaks; packages such as MotIV can assist in motif discovery.

Known binding motifs The JASPAR data base curates known binding motifs obtained from the literature. A binding motif is summarized as a *position weight matrix* PWM. Rows of a PWM correspond to nucleotides, columns to positions, and entries to the probability of the nucleotide at that position. Each start position in a reference sequence can be compared and scored for similarity to the PWM, and high-scoring positions retained.

Exercise 12

The objective of this exercise is to identify occurrences of the CTCF motif on chromosome 1 of H. sapiens.

Load needed packages. Biostrings can represent a PWM and score a reference sequence. The BSgenome. Hsapiens. UCSC.hg19 package contains the hg19 build of H. sapiens, retrieved from the UCSC genome browser. seqLogo and lattice are used for visualization.

Retrieve the PWM for CTCF, with JASPAR id MA0139.1.pfm, using the helper function getJASPAR defined in the useR2013 package.

Use matchPWM to score the plus strand of chr1 for the CTCF PWM. Visualize the distribution of scores using, e.g., densityplot, and summarize the high-scoring matches (using consensusMatrix) as a seqLogo.

As an additional exercise, work up a short code segment to apply the PWM to both strands (see ?PWM for some hints) and to all chromosomes.

Solution: Here we load the required packages and retrieve the position weight matrix for CTCF.

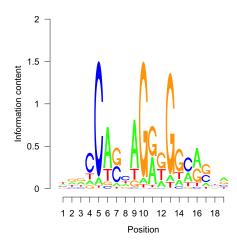


Figure 4: CTCF position weight matrix of found sites on the plus strand of chr1 (hits within 80% of maximum score).

```
> library(Biostrings)
> library(BSgenome.Hsapiens.UCSC.hg19)
> library(seqLogo)
> library(lattice)
> pwm <- getJASPAR("MA0139.1") # useR2013::getJASPAR</pre>
```

Chromosome 1 can be loaded with Hsapiens[["chr1"]]; matchPWM returns a 'view' of the high-scoring locations matching the PWM. Scores are retrieved from the PWM and hits using PWMscoreStartingAt.

```
> chrid <- "chr1"
> hits <-matchPWM(pwm, Hsapiens[[chrid]]) # '+' strand
> scores <- PWMscoreStartingAt(pwm, subject(hits), start(hits))</pre>
```

The distribution of scores can be visualized with, e.g., densityplot from the lattice package.

```
> densityplot(scores, xlim=range(scores), pch="|")
```

consensusMatrix applied to the views in hits returns a position frequency amtrix; this can be plotted as a logo, with the result in Figure 4. Reassuringly, the found sequences have a logo very similar to the expected.

```
> cm <- consensusMatrix(hits)[1:4,]
> seqLogo(makePWM(scale(cm, FALSE, colSums(cm))))
```

6 Annotation

Bioconductor provides extensive annotation resources, summarized in Figure 5. These can be *gene*-, or *genome*-centric. Annotations can be provided in packages curated by *Bioconductor*, or obtained from web-based resources. Gene-centric *AnnotationDbi* packages include:

- Organism level: e.g. org.Mm.eg.db.
- Platform level: e.g. hgu133plus2.db, hgu133plus2.probes, hgu133plus2.cdf.
- Homology level: e.g. hom.Dm.inp.db.
- System biology level: GO.db, KEGG.db, Reactome.db.

Examples of genome-centric packages include:

- *GenomicFeatures*, to represent genomic features, including constructing reproducible feature or transcript data bases from file or web resources.
- Pre-built transcriptome packages, e.g. *TxDb.Hsapiens.UCSC.hg19.knownGene* based on the *H. sapiens* UCSC hg19 knownGenes track.
- BSgenome for whole genome sequence representation and manipulation.
- Pre-built genomes, e.g., BSgenome. Hsapiens. UCSC. hg19 based on the H. sapiens UCSC hg19 build.

Web-based resources include

- biomaRt to query biomart resource for genes, sequence, SNPs, and etc.
- rtracklayer for interfacing with browser tracks, especially the UCSC genome browser.

6.1 Gene-Centric Annotations with AnnotationDbi

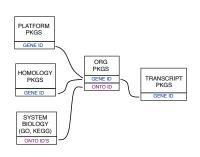


Figure 5: Annotation Packages: the big picture

Organism-level ('org') packages contain mappings between a central identifier (e.g., Enterz gene ids) and other identifiers (e.g. GenBank or Uniprot accession number, RefSeq id, etc.). The name of an org package is always of the form org. < Sp>. < id>.db (e.g. org. Sc. sgd. db) where < Sp> is a 2-letter abbreviation of the organism (e.g. Sc for Saccharomyces cerevisiae) and < id>> is an abbreviation (in lower-case) describing the type of central identifier (e.g. sgd for gene identifiers assigned by the Saccharomyces Genome Database, or eg for Entrez gene ids). The "How to use the '.db' annotation packages" vignette in the AnnotationDbi package (org packages are only one type of ".db" annotation packages) is a key reference. The '.db' and most other Bioconductor annotation packages are updated every 6 months.

Annotation packages contain an object named after the package itself. These objects are collectively called *AnnotationDb* objects, with more specific classes named *OrgDb*, *ChipDb* or *TranscriptDb* objects. Methods that can be applied to these objects include cols, keys, keytypes and select.

Exercise 13

What is the name of the org package for Drosophila? Load it.

Display the OrgDb object for the org.Dm.eg.db package.

Use the cols method to discover which sorts of annotations can be extracted from it.

Use the keys method to extract UNIPROT identifiers and then pass those keys in to the select method in such a way that you extract the SYMBOL (gene symbol) and KEGG pathway information for each.

Use select to retrieve the ENTREZ and SYMBOL identifiers of all genes in the KEGG pathway 00310.

Solution: The *OrgDb* object is named org.Dm.eg.db.

> cols(org.Dm.eg.db)

| [1] | "ENTREZID" | "ACCNUM" | "ALIAS" | "CHR" | "CHRLOC" |
|------|----------------|---------------|---------------|---------------|---------------|
| [6] | "CHRLOCEND" | "ENZYME" | "MAP" | "PATH" | "PMID" |
| [11] | "REFSEQ" | "SYMBOL" | "UNIGENE" | "ENSEMBL" | "ENSEMBLPROT" |
| [16] | "ENSEMBLTRANS" | "GENENAME" | "UNIPROT" | "GO" | "EVIDENCE" |
| [21] | "ONTOLOGY" | "GOALL" | "EVIDENCEALL" | "ONTOLOGYALL" | "FLYBASE" |
| [26] | "FLYBASECG" | "FLYBASEPROT" | | | |

> keytypes(org.Dm.eg.db)

```
[1] "ENTREZID"
                     "ACCNUM"
                                     "ALIAS"
                                                    "CHR"
                                                                    "CHRLOC"
                                     "MAP"
                                                                    "PMID"
 [6] "CHRLOCEND"
                     "ENZYME"
                                                    "PATH"
[11] "REFSEQ"
                     "SYMBOL"
                                     "UNIGENE"
                                                    "ENSEMBL"
                                                                    "ENSEMBLPROT"
[16] "ENSEMBLTRANS" "GENENAME"
                                     "UNIPROT"
                                                    "GO"
                                                                    "EVIDENCE"
                                     "EVIDENCEALL"
                                                                    "FLYBASE"
[21] "ONTOLOGY"
                     "GOALL"
                                                    "ONTOLOGYALL"
[26] "FLYBASECG"
                     "FLYBASEPROT"
> uniprotKeys <- head(keys(org.Dm.eg.db, keytype="UNIPROT"))</pre>
> cols <- c("SYMBOL", "PATH")</pre>
> select(org.Dm.eg.db, keys=uniprotKeys, cols=cols, keytype="UNIPROT")
  UNIPROT
           SYMBOL PATH
           CG3038
                   <NA>
  Q8IRZ0
2
  Q95RP8
           CG3038 <NA>
              G9a 00310
   Q95RU8
  Q9W5H1 CG13377
                   <NA>
              cin <NA>
5
 P39205
6
  Q24312
                   <NA>
              ewg
Selecting UNIPROT and SYMBOL ids of KEGG pathway 00310 is very similar:
> kegg <- select(org.Dm.eg.db, "00310", c("UNIPROT", "SYMBOL"), "PATH")
> nrow(kegg)
[1] 32
> head(kegg, 3)
   PATH UNIPROT
                 SYMBOL
1 00310 Q95RU8
                     G9a
2 00310 Q9W5E0 Hmt4-20
3 00310 Q9W3N9 CG10932
```

Exercise 14

Annotate the top table from the RNA-seq differential expression analysis of Section 4.

6.2 Genome-Centric Annotations with GenomicFeatures

Genome-centric packages are very useful for annotations involving genomic coordinates. It is straight-forward, for instance, to discover the coordinates of coding sequences in regions of interest, and from these retrieve corresponding DNA or protein coding sequences. Other examples of the types of operations that are easy to perform with genome-centric annotations include defining regions of interest for counting aligned reads in RNA-seq experiments (Section 4) and retrieving DNA sequences underlying regions of interest in ChIP-seq analysis (Section 5), e.g., for motif characterization.

Exercise 15

The objective of this exercise is to characterize the distance between identified peaks and nearest transcription start site.

Load the ENCODE summary data, select the peaks found in all samples, and use the center of these peaks as a proxy for the true ChIP binding site.

Use the transcript data base for the UCSC Known Genes track of hg19 as a source for transcripts and transcription start sites (TSS).

Use nearest to identify the TSS that is nearest each peak, and calculate the distance between the peak and TSS; measure distance taking account of the strand of the transcript, so that peaks 5' of the TSS have negative distance.

Summarize the locations of the peaks relative to the TSS.

Solution: Read in the ENCODE ChIP peaks for all cell lines.

```
> stamFile <- system.file("data", "stam.Rda", package="useR2013")
> load(stamFile)
```

Identify the rows of stam that have non-zero counts for all cell lines, and extract the corresponding ranges:

```
> ridx <- rowSums(assays(stam)[["Tags"]] > 0) == ncol(stam)
> peak <- rowData(stam)[ridx]</pre>
```

Select the center of the ranges of these peaks, as a proxy for the ChIP binding site:

```
> peak <- resize(peak, width=1, fix="center")
```

Obtain the TSS from the *TxDb.Hsapiens.UCSC.hg19.knownGene* using the transcripts function to extract coordinates of each transcript, and resize to a width of 1 for the TSS; does this do the right thing for transcripts on the plus and on the minus strand?

```
> library(TxDb.Hsapiens.UCSC.hg19.knownGene)
> tx <- transcripts(TxDb.Hsapiens.UCSC.hg19.knownGene)
> tss <- resize(tx, width=1)</pre>
```

The nearest function returns the index of the nearest subject to each query element; the distance between peak and nearest TSS is thus

```
> idx <- nearest(peak, tss)
> sgn <- as.integer(ifelse(strand(tss)[idx] == "+", 1, -1))
> dist <- (start(peak) - start(tss)[idx]) * sgn</pre>
```

Here we summarize the distances as a simple table and density plot, focusing on binding sites within 1000 bases of a transcription start site; the density plot is in Figure 6.

```
> bound <- 1000
> ok <- abs(dist) < bound
> dist <- dist[ok]</pre>
> table(sign(dist))
       0
  -1
1262 4 707
> griddensityplot <-
      function(...)
      ## 'panel' function to plot a grid underneath density
+ {
      panel.grid()
      panel.densityplot(...)
+ }
> print(densityplot(dist[ok], plot.points=FALSE,
      panel=griddensityplot,
      xlab="Distance to Nearest TSS"))
```

The distance to transcript start site is a useful set of operations, so let's make it a re-usable function

```
> distToTss <-
+ function(peak, tx)
+ {
+ peak <- resize(peak, width=1, fix="center")
+ tss <- resize(tx, width=1)
+ idx <- nearest(peak, tss)
+ sgn <- as.numeric(ifelse(strand(tss)[idx] == "+", 1, -1))
+ (start(peak) - start(tss)[idx]) * sgn
+ }</pre>
```

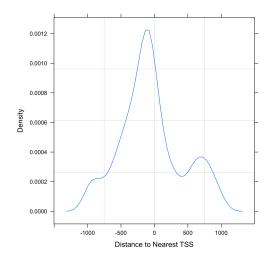


Figure 6: Distance to nearest TSS amongst conserved peaks

Exercise 16

As an additional exercise, extract the sequences of all conserved peaks on 'chr6'. Use the BSgenome. Hsapiens. UCSC. hg19 package and getSeq function to do this. Use matchPWM to find sequences with a strong match to the JASPAR CTCF PWM motif, and plot the density of distances to nearest transcription start site for those with and without a match. What strategies are available for motif discovery?

Solution: Here we select peaks on chromosome 6, and extract the DNA sequences corresponding to these peaks.

matchPWM operates on one DNA sequence at a time, so we arrange to search for the PWM on each sequence using lapply. We identify sequences with a match by testing the length of the returned object, and use this to create a density plot (Figure 7).

```
> pwm <- useR2013::getJASPAR("MA0139.1")
> hits <- lapply(seqs, matchPWM, pwm=pwm)
> hasPwmMatch <- sapply(hits, length) > 0
> dist <- distToTss(pk6, tx)
> ok <- abs(dist) < bound
> df <- data.frame(Distance = dist[ok], HasPwmMatch = hasPwmMatch[ok])
> print(densityplot(~Distance, group=HasPwmMatch, df,
+ plot.points=FALSE, panel=griddensityplot,
+ auto.key=list(
+ columns=2,
+ title="Has Position Weight Matrix?",
+ cex.title=1),
+ xlab="Distance to Nearest Tss"))
```

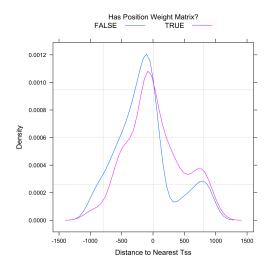


Figure 7: Nearest TSS in sequences with and without a PWM match

6.3 Exploring Annotated Variants: VariantAnnotation

A major product of DNASeq experiments are catalogs of called variants (e.g., SNPs, indels). We will use the *VariantAnnotation* package to explore this type of data. Sample data included in the package are a subset of chromosome 22 from the 1000 Genomes project. Variant Call Format (VCF; full description) text files contain meta-information lines, a header line with column names, data lines with information about a position in the genome, and optional genotype information on samples for each position.

Data are read from a VCF file and variants identified according to region such as coding, intron, intergenic, spliceSite etc. Amino acid coding changes are computed for the non-synonymous variants. SIFT and PolyPhen databases provide predictions of how severely the coding changes affect protein function.

Exercise 17

The objective of this exercise is to compare the quality of called SNPs that are located in dbSNP, versus those that are novel.

Locate the sample data in the file system. Explore the metadata (information about the content of the file) using scanVcfHeader. Discover the 'info' fields VT (variant type), and RSQ (genotype imputation quality).

Input sample data in using readVcf. You'll need to specify the genome build (genome="hg19") on which the variants are annotated. Take a peak at the rowData to see the genomic locations of each variant.

dbSNP uses abbreviations such as ch22 to represent chromosome 22, whereas the VCF file uses 22. Use rowData and renameSeqlevels to extract the row data of the variants, and rename the chromosomes.

The SNPlocs. Hsapiens. dbSNP. 20101109 contains information about SNPs in a particular build of dbSNP. Load the package, use the dbSNPFilter function to create a filter, and query the row data of the VCF file for membership.

Create a data frame containing the dbSNP membership status and imputation quality of each SNP. Create a density plot to illustrate the results.

Solution: Explore the header:

```
DataFrame with 2 rows and 3 columns
         Number
                         Type
                                                                           Description
    <character> <character>
                                                                           <character>
VT
                       String indicates what type of variant the line represents
               1
RSQ
               1
                                    Genotype imputation quality from MaCH/Thunder
Input the data and peak at their locations:
> (vcf <- readVcf(f1, "hg19"))</pre>
class: CollapsedVCF
dim: 10376 5
rowData(vcf):
  GRanges with 5 metadata columns: paramRangeID, REF, ALT, QUAL, FILTER
  DataFrame with 22 columns: LDAF, AVGPOST, RSQ, ERATE, THETA, CIEND, CIPOS, END, HOML...
info(header(vcf)):
              Number Type
                               Description
   LDAF
              1 Float MLE Allele Frequency Accounting for LD
   AVGPOST
              1
                      Float Average posterior probability from MaCH/Thunder
   RSQ
                      Float Genotype imputation quality from MaCH/Thunder
              1
                      Float
                               Per-marker Mutation rate from MaCH/Thunder
   ERATE
              1
   THETA
                      Float
                               Per-marker Transition rate from MaCH/Thunder
   CIEND
              2
                      Integer Confidence interval around END for imprecise variants
   CIPOS
              2
                      Integer Confidence interval around POS for imprecise variants
   END
              1
                      Integer End position of the variant described in this record
                      Integer Length of base pair identical micro-homology at event bre...
   HOMLEN
                      String Sequence of base pair identical micro-homology at event b...
   HOMSEQ
                      Integer Difference in length between REF and ALT alleles
   SVLEN
              1
                      String Type of structural variant
   SVTYPE
              1
   AC
                      Integer Alternate Allele Count
   AN
                      Integer Total Allele Count
              1
                      String Ancestral Allele, ftp://ftp.1000genomes.ebi.ac.uk/vol1/ft...
   ΑА
              1
   AFR_AF 1 Float Global Allele Frequency based on AC/AN

AMR_AF 1 Float Allele Frequency for samples from AMR based on AC/AN

ASN_AF 1 Float Allele Frequency for samples from ASN based on AC/AN

AFR_AF 1 Float Allele Frequency for samples from AFR based on AC/AN

EUR_AF 1 Float Allele Frequency for samples from EUR based on AC/AN

VT. 1 String indicates what two of variant the line represents
                      String indicates what type of variant the line represents
   VT
              1
   SNPSOURCE .
                      String indicates if a snp was called when analysing the low cove...
geno(vcf):
  SimpleList of length 3: GT, DS, GL
geno(header(vcf)):
      Number Type
                    Description
   GT 1
              String Genotype
              Float Genotype dosage from MaCH/Thunder
   DS 1
   GL .
              Float Genotype Likelihoods
> head(rowData(vcf), 3)
GRanges with 3 ranges and 5 metadata columns:
                                        ranges strand | paramRangeID
               seqnames
                   <Rle>
                                      22 [50300078, 50300078]
    rs7410291
                                                      * |
                                                                   <NA>
                                                                                         Α
  rs147922003
                      22 [50300086, 50300086]
                                                       * |
                                                                    <NA>
                                                                                         C
                                                                    <NA>
                                                                                         G
  rs114143073
                      22 [50300101, 50300101]
                                                      * |
```

ALT

G

Т

rs7410291

rs147922003

<DNAStringSetList> <numeric> <character>

QUAL

100

100

FILTER

PASS

PASS

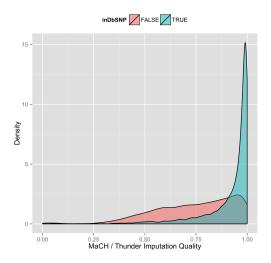


Figure 8: Quality scores of variants in dbSNP, compared to those not in dbSNP.

```
rs114143073
                                          100
                                                      PASS
  seqlengths:
   22
   NA
Rename chromosome levels:
> rowData(vcf) <- renameSeqlevels(rowData(vcf), c("22"="ch22"))</pre>
Discover whether SNPs are located in dbSNP:
> library(SNPlocs.Hsapiens.dbSNP.20101109)
> snpFilt <- useR2013::dbSNPFilter("SNPlocs.Hsapiens.dbSNP.20101109")</pre>
> inDbSNP <- snpFilt(vcf)</pre>
> table(inDbSNP)
inDbSNP
FALSE TRUE
 6126 4250
Create a data frame summarizing SNP quality and dbSNP membership:
> metrics <-
      data.frame(inDbSNP=inDbSNP, RSQ=info(vcf)$RSQ)
Finally, visualize the data, e.g., using ggplot2 (Figure 8).
> library(ggplot2)
> ggplot(metrics, aes(RSQ, fill=inDbSNP)) +
      geom_density(alpha=0.5) +
      scale_x_continuous(name="MaCH / Thunder Imputation Quality") +
      scale_y_continuous(name="Density") +
      theme(legend.position="top")
```

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