

Quick Start: Al Phone Integration



Your New Phone Numbers

After setup, you'll have:

- Your existing Visible number: Customers call this (stays the same)
- New Twilio Al number: Where calls get forwarded for Al processing

♦ 5-Minute Setup Checklist

1. Get Twilio Account

- [] Sign up at https://www.twilio.com/try-twilio
- [] Get Account SID and Auth Token from console
- [] Note: \$15 free credit included

2. Deploy AI System

- [] Use Render.com (free) or Heroku
- [] Set environment variables with your Twilio credentials
- [] Deploy the provided code

3. Buy Al Phone Number

- [] Run: python deploy.py setup-number
- [] Choose from available numbers
- [] Cost: ~\$1/month

4. Forward Your Existing Number

From your Visible phone, dial:

*71 + [Your new Twilio number]

Example: *71-555-123-4567

5. Test Everything

- [] Call your Visible number
- [] Ask: "How much does lawn care cost?"
- [] Say: "I need to speak to someone" (should forward to you)

Mhat Your Al Will Do

Handles Automatically:

- Service inquiries ("What do you offer?")
- Pricing questions ("How much does it cost?")
- Scheduling requests ("I want to book service")
- W Business hours and contact info

• General lawn care and window washing questions

Forwards to You:

- C Emergency requests
- Complaints or problems
- 📞 Requests to speak to manager/owner
- **C** Billing or payment issues
- L Anything the AI can't handle

💰 Monthly Costs

Estimated for 100 calls (5 min average):

- Phone number: \$1 - Call processing: ~\$15

- Hosting: Free (Render/Heroku)

- Total: ~\$16/month



Key Files You Have

```
ai_phone_integration/
                                                   # Main AI phone system
   — app.py
    - app.py # Main Al phone system
- requirements.txt # Python dependencies
- .env.example # Environment template
- deploy.py # Setup automation
- README.md # Detailed documentation
- SETUP_GUIDE.md # Complete setup instructions

    call_forwarding_instructions.md # Visible forwarding guide
```

Call Forwarding Quick Reference

Conditional forwarding (recommended for business hours):

```
*71 + [Twilio number]
```

Immediate forwarding (good for after hours):

```
*72 + [Twilio number]
```

Turn off forwarding:

```
*73
```

SOS Emergency Contacts

If something goes wrong:

- 1. Turn off forwarding: Dial *73
- 2. Check app health: Visit https://your-app.com/health

- 3. Check Twilio Console for error logs
- 4. Restart your deployed app if needed

E Success Indicators

You'll know it's working when:

- Calling your Visible number reaches the Al
- Al responds naturally to questions
- V Saying "emergency" forwards to your phone
- Call quality is clear and professional
- V You receive calls when AI forwards them

Test Script

Call your number and try these:

- 1. "Hi, what services do you offer?"
 - Should get: Description of lawn care and window washing
- 2. "How much does lawn care cost?"
 - Should get: Pricing info and offer for callback/estimate
- 3. "I want to schedule an appointment"
 - Should get: Scheduling assistance and callback offer
- 4. "This is an emergency, I need help now"
 - Should get: Immediate transfer to your phone
- 5. "I want to speak to the manager"
 - Should get: Transfer to your phone

🔄 Next Steps After Setup

- 1. Week 1: Monitor calls closely, adjust responses as needed
- 2. Week 2: Update business listings with confidence in the system
- 3. Month 1: Analyze call patterns and optimize
- 4. Ongoing: Regular testing and maintenance

Environment Variables You Need

TWILIO_ACCOUNT_SID=your_account_sid_from_twilio_console TWILIO_AUTH_TOKEN=your_auth_token_from_twilio_console OWNER_PHONE=+1234567890 # Your cell number for forwards WEBHOOK_BASE_URL=https://your-deployed-app.com BUSINESS_NAME=Green Slice Lawn Care and Window Washing CHATBOT_ID=3947607fe # Your existing Abacus.ai chatbot

Goal: Professional Al receptionist handling calls 24/7, forwarding when needed, never missing a customer!

Questions? Check the detailed SETUP_GUIDE.md or README.md files.