Agenda

- Common Use Cases

- Jack Henry

- Customer Examples

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$5.7B valuation. Founders with deep platform pedigree - TIBCO, AWS, Salesforce, Oracle.

11,000+ customers

PB&T
PEOPLES BANK & TRUST

credithuman

celtic bank

FORTIS BANK

Nasdaq

VOYA FINANCIAL

Northwestern Mutual

EAGLE POINT
CREDIT COMPANY

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Financial Services Business Drivers

Banking Core Access

"The core must provide me cheap, easy, and rapid access to my own data."

Rapid Innovation

"If we can onboard new fintechs quickly and easily, then we can remain competitive."

Superior Digital Offerings

"My customers should be able to transact easily, online, and with real-time results."

Gain Efficiencies & Reduce Costs

"We need to automate as many manual, redundant, error-prone processes as possible."

Critical Business Insights

"The data has to accurately show me where I will make or save money."

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Loan/Mortgage Operations	Deposit Operations	Contact Center	Branch	Back Office
Lending Solution Implementation	Online Bank Implementation	Change of Address	New Account Opening	Customer 360
Loan Origination & Onboarding	Remote Deposit Capture	Payment Processing	Loan Application Processing	Employee Onboarding
Loan Processing & Funding	Wire Transfers	Password Resets	Data Entry	Employee Offboarding
Loan Servicing	Check Adjustment Processing	Data Entry Across Applications	Reconciliations	Accounts Payable
Mortgage Defaults	Check Holds	Chatbots & Voicebots	Wire Entry	Accounting Reconciliation
AI-supported Loan Approvals	Exception Processing		ATM Integration	

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Common Use Cases

Modernization & Cloud Migrations	Back Office Automation	Banking as a Service	Loan Origination & Processing
Data Ingestion for AI/ML Models	Analytics & BI	Client Lifecycle Management	Digital Account Opening
KYC & AML Compliance	Security Ops	Digital Banking	Fraud Detection

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API People + Workato Jack Henry Connectors

Jack Henry Silverlake

The Jack Henry Silverlake connector enables seamless integration with core banking capabilities for financial institutions. Built by API People for Workato, it simplifies integration with key Silverlake modules like Accounts, Customers, Loans, Transactions, and more.

Jack Henry Symitar

The Jack Henry Symitar Connector v2 allows Workato users to deeply integrate with Symitar core banking systems used by credit unions. This connector provides a complete set of APIs to manage customer accounts, loans, shares, and transactions.

Jack Henry Synergy

Jack Henry Synergy leverages state-of-the-art and storage technology to provide an enterprise-wide electronic knowledge management solution. Synergy captures documents in a centralized, decentralized, or combination environment and provides storage, versioning, metadata, etc.

Jack Henry CIF 20/20

The Jack Henry CIF2020 connector enables seamless integration with core banking capabilities for financial institutions. Built by API People for Workato, it provides open connectivity between Jack Henry Banking core and complementary products and third-party niche solutions.

Workato has the ability to

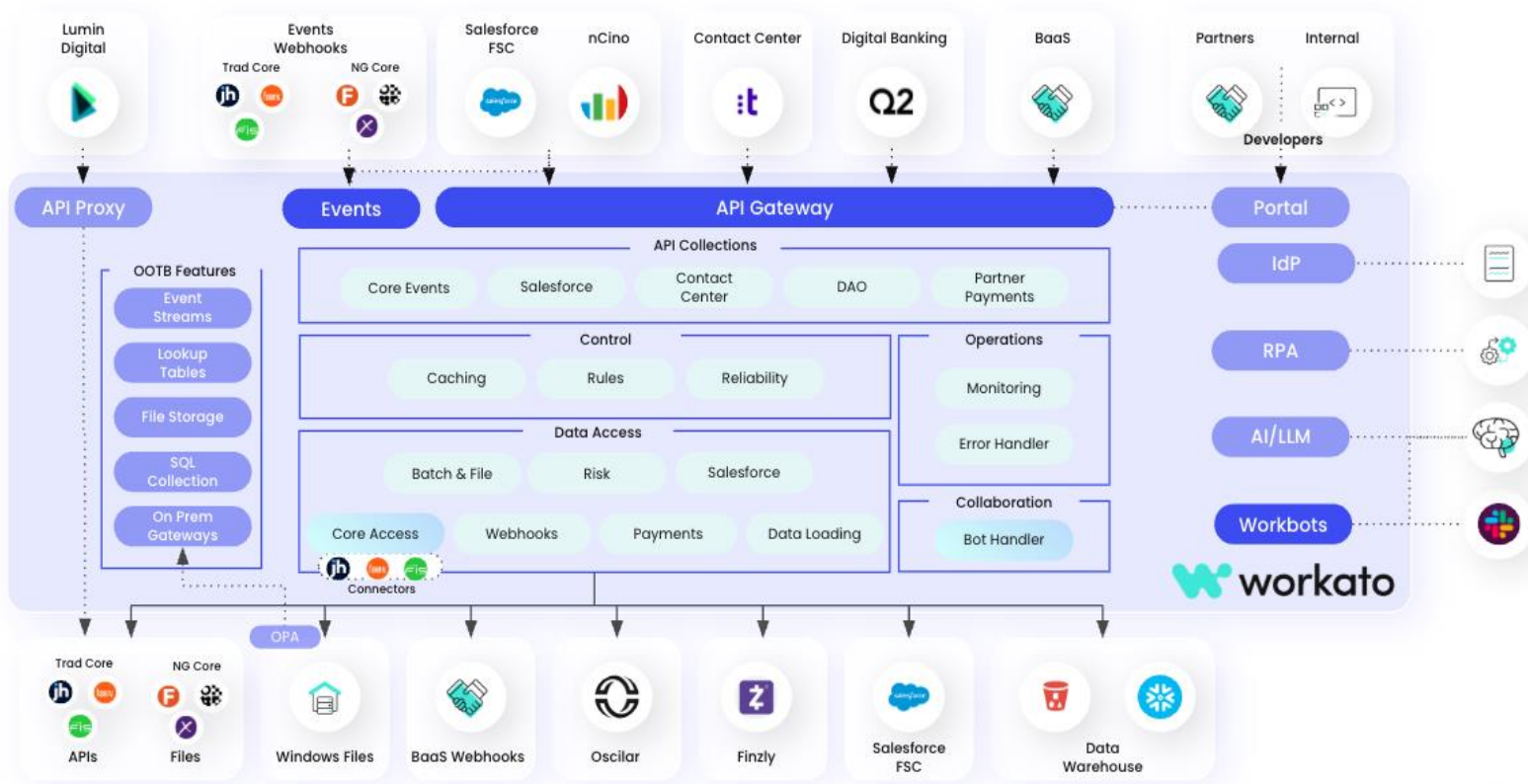Unlock the banking core

Connect the core to other FI systems

Automate FI use cases

Streamline FI tasks in using Slack or Teams

We can do this **quickly** and **easily**.
We can enable your **business users** to do this.

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Composable Architecture for Banking

In the words of a Regional Bank's CIO...

"We've embarked on a massive **digital transformation in our banking technology, and Workato is at the core** of this initiative and arming us to be more innovative."

"Workato lets us put in **the controls that we need to scale.** There is **data integrity**, and we can see the data lineage. I can't imagine the anxiety I'd have without this **visibility** across my organization...[I need] to have **all of my data, integrations, and automations in one place**."

"Moving cores is a significant undertaking for a bank, and we've got it on our roadmap to move to a new one. **Workato is essential for switching from one system to the next**."

"I will pick **Workato over legacy tools** every time. I want a **modern platform** that is low/code no code."