ce report clearance through ramp down: Milestone schedule

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reau Townhall #2

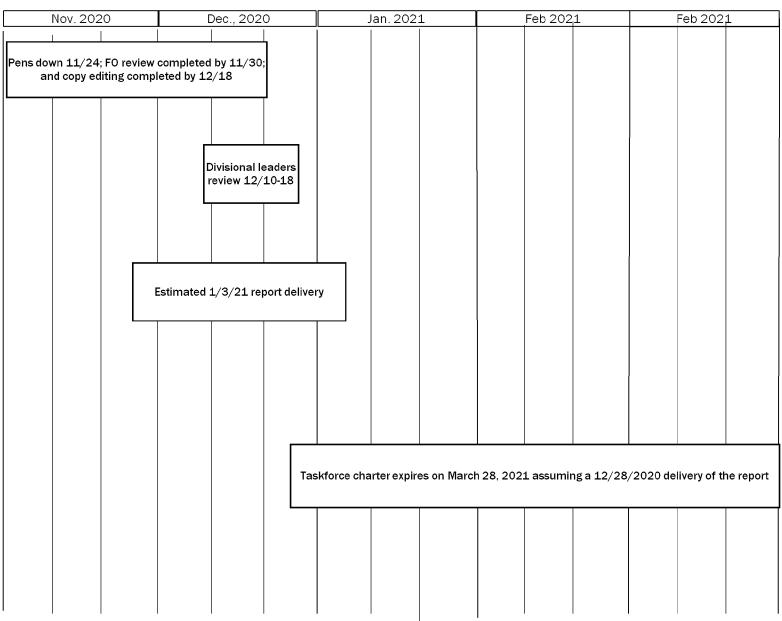
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aft letter from Director, Staff rector, and/or Chair nt Report and Letters rector and staff calls blish report to website liver reports to Hill

o down

skforce Members Offboarding
cords capture & audit prep
rector select recommendations
cialize selected
commendations
eate actionable plan to
plement recommendations
skforce Support Staff
fboarding
skforce Charter Expires





rce report clearance and socialization: Approach and resources

Clearance **Bureau Front** Office • Tom Pahl • Karla Carnemark

- Yasi Sutton
- Dong Hong
- Matt Bettenhausen
- Jocelyn Sutton
- Marisol Garibay*
- Matt Cameron*
- Nat Weber

Review for desirability, accuracy, and perception

Clearance

General Counsel

- Mary McCloud
- Steve Van Meter
- John Coleman
- Sonya White

Review for accuracy and technical feasibility

Socialization

Divisional Leaders

- Dan Sokolov
- Bryan Schneider
- Althea Kireilis
- Andrew Duke
- Donna Roy
- Bob Cameron
- Ed Blatnik
- Dave Uejio

Technical review and awareness

SIMULTANEOUS COPY EDITING



Consumer Financial

orce clearance through publication: Specific dates

- 11/6-30
 - 11/24 12/10
 - 12/10 **-** 12/18
 - 2 Townhall-style events: Date TBD (Week before/Week of Public Release)
 - Suggest the week before or week of public release
 - Team believes the earliest we can be ready to release is 12/21
 - During consult with Comms, Marisol suggested that Jan 3-5 should be target to maximize press coverage and minimize appearance of burying report during a holiday release

Copy editing

- 1. Requires three week
- 2. Considering kicking after Front Office recomplete, so the cur goal is to start work 11/30 and end it on
- 3. Attempting to levera existing contract wit Rock Creek Publishi
- 4. After copy editing, the report will then be so publishing

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Consumer Financial Protection Bureau

orce ramp down: Staff offboarding dates

| taff | Date | Note | |
|-----------------------------------|------------|---|--|
| ave Hixson, Senior Counsel | 11/13/2020 | Dave is leaving the Bureau for a new position on 11/13. | |
| askforce Team Members | 1/8/2020 | Intention is for members to tender resignations day after report is released | |
| reg Elliehausen, Senior Economist | 1/28/2020 | FRB detailee on an IAA. Makes sense that Greg would return to FRB once report is delivered. | |
| oss Rutledge, Economist | 1/31/2021 | NTSA detailee on an IAA. Robyn P. is helping confirm this end date, so I'll follow up with her. | |
| ff Magliato, Paralegal | 4/25/2021 | SEFL detailee. | |
| ex Nongard, DFA | ASAP | DFA, so I will reach out to Joe Roth. | |
| at Weber, Staff Director | 4/24/2021 | End of Taskforce Charter. Can support as long as needed. | |

Open Topics

- Copy Edit process, risks and needs
- . Establishment of report release & townhall dates

