

# TASKFORCE MEMBER ORIENTATION

Thursday, January 30, 2020

Consumer Financial Protection Bureau  
1700 G Street NW  
Washington, D.C. 20552  
Room B102

TIME	AGENDA	LOCATION	SPEAKER
9:30 a.m. - 10:00 a.m.	<b>Overview of Data Access</b>	1700 G Street NW Washington, D.C. Room B102	<i>Suzan Muslu, Data Governance Analyst, Office of the Chief Data Officer</i> <i>Ren Essene, Chief Data Officer, Office of the Chief Data Officer</i>
10:00 a.m. – 10:15 a.m.	<b>Consumer Response Overview</b>	1700 G Street NW Washington, D.C. B102	<i>Chris Johnson, Assistant Director, Office of Consumer Response</i> <i>Darian Dorsey, Deputy Assistant Director, Office of Consumer Response</i>
10:15 a.m. – 10:30 a.m.	<b>Break</b>	1700 G Street NW Washington, D.C. Room B102	
10:30 a.m. – 11:30 a.m.	<b>Research, Markets, and Regulations Overview</b>	1700 G Street NW Washington, D.C. Room B102	<i>Dan Sokolov, Deputy Associate Director, Office of Research, markets, and Regulations</i> <i>Jason Brown, Assistant Director, Office of Research</i> <i>John McNamara, Assistant Director, Consumer Lending, Reporting and Collections Markets, Office of Consumer Credit, Payments, and Deposit Markets</i>



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**Sensitive/Predecisional/Not for External Distribution**

11:30 a.m. – 12:00 p.m.	<b>Law and Policy Overview</b>	1700 G Street NW Washington, D.C. Room B102	<i>Stephen Van Meter, Deputy General Counsel, Office of Law and Policy</i>
12:00 p.m. – 1:00 p.m.	<b>Lunch</b>		
1:00 p.m. – 1:15 p.m.	<b>Historical Overview of the National Commission of Consumer Finance</b>	1700 G Street NW Washington, D.C. Room B102	<i>Dr. Thomas Durkin, Taskforce Member Todd Zywicki, Taskforce Chair</i>
1:15 p.m. – 1:45 p.m.	<b>Taskforce Governance</b>	1700 G Street NW Washington, D.C. Room B102	<i>Matt Cameron, Staff Director, Office of Advisory Board and Councils Nathaniel Weber, Chief of Staff, Office of Advisory Board and Councils</i>
1:45 p.m. – 4:30 p.m.	<b>Planning Kick-Off</b> <ul style="list-style-type: none"><li>• <b>Review Constraints</b></li><li>• <b>Begin Scoping</b></li><li>• <b>Begin Formulating Timeline</b></li></ul>	1700 G Street NW Washington, D.C. Room B102	<i>Matt Cameron, Staff Director, Office of Advisory Board and Councils Nathaniel Weber, Chief of Staff, Office of Advisory Board and Councils Kimberley Medrano, Program Analyst, Office of Advisory Board and Councils</i>
4:30 p.m.	<b>Day Two Orientation Concluded</b>	1700 G Street NW Washington, D.C. Room B102	



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1700 G Street NW  
Washington, D.C. 20552  
Room B102  
Conference Line:  
(866) 836-5298  
Leader Code: **Redacted**  
Participant Code: **Redacted**

TIME	AGENDA	LOCATION	SPEAKER
9:30 a.m. - 12:00 p.m.	<b>Continue Taskforce Planning and Visioning</b> <b>Tactical Planning</b> <ul style="list-style-type: none"><li>• <b>Establish Meeting Cadence</b></li><li>• <b>Establish Key Milestone Dates</b></li><li>• <b>Identify key topics for analysis and tentative allocation of responsibilities among Task Force Members</b></li></ul>	1700 G Street NW Washington, D.C. Room B102	<i>Matt Cameron, Staff Director, Office of Advisory Board and Councils</i> <i>Nathaniel Weber, Chief of Staff, Office of Advisory Board and Councils</i> <i>Kimberley Medrano, Program Analyst, Office of Advisory Board and Councils</i>
12:00 p.m. 1:00 p.m.	<b>Lunch</b>	1700 G Street NW Washington, D.C. B102	
1:00 p.m. – 4:00 p.m.	<b>What's Available and What's Needed</b> <ul style="list-style-type: none"><li>• <b>What resources/studies/information should the team acquire prior to the next meeting</b></li></ul> <b>Action Items</b> <ul style="list-style-type: none"><li>• <b>Public engagement work; Report drafting template; roadmap</b></li></ul>	1700 G Street NW Washington, D.C. Room B102	<i>Matt Cameron, Staff Director, Office of Advisory Board and Councils</i> <i>Nathaniel Weber, Chief of Staff, Office of Advisory Board and Councils</i> <i>Kimberley Medrano, Program Analyst, Office of Advisory Board and Councils</i>
4:00 p.m.	<b>Orientation concluded</b>	1700 G Street NW Washington, D.C. Room B102	



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