ce report clearance through ramp down: Milestone schedule

a	ľ	1	26	9	
			_		٠.

ont Office Review gal Review nalize copy editing

lization

reau Townhall #1
reau Townhall #2

ation

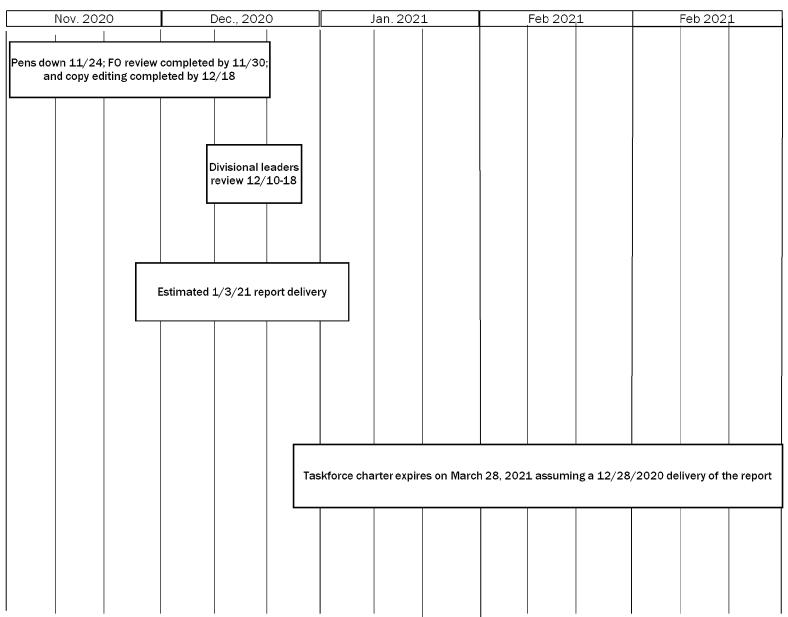
aft letter from Director, Staff rector, and/or Chair nt Report and Letters rector and staff calls blish report to website liver reports to Hill

o down

skforce Members Offboarding cords capture & audit prep rector select recommendations cialize selected commendations eate actionable plan to plement recommendations skforce Support Staff fboarding skforce Charter Expires



Consumer Financial Protection Bureau



rce report clearance and socialization: Approach and resources

Clearance **Bureau Front** Office • Tom Pahl • Karla Carnemark

- Yasi Sutton
- Dong Hong
- Matt Bettenhausen
- Jocelyn Sutton
- Marisol Garibay*
- Matt Cameron*
- Nat Weber

Review for desirability, accuracy, and perception

Clearance

General Counsel

- Mary McCloud
- Steve Van Meter
- John Coleman
- Sonya White

Review for accuracy and technical feasibility

Socialization

Divisional Leaders

- Dan Sokolov
- Bryan Schneider
- Althea Kireilis
- Andrew Duke
- Donna Roy
- Bob Cameron
- Ed Blatnik
- Dave Uejio

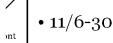
Technical review and awareness

SIMULTANEOUS COPY EDITING



Consumer Financial

orce clearance through publication: Specific dates



- 2 Townhall-style events: Date TBD (Week before/Week of Public Release)
 - Suggest the week before or week of public release
- Team believes the earliest we can be ready to release is 12/21
- During consult with Comms, Marisol suggested that Jan 3-5 should be target to maximize press coverage and minimize appearance of burying report during a holiday release

Copy editing

- 1. Requires three week
- 2. Considering kicking after Front Office recomplete, so the cur goal is to start work 11/30 and end it on
- 3. Attempting to levera existing contract wit Rock Creek Publishi
- 4. After copy editing, the report will then be so publishing



ns&

Consumer Financial Protection Bureau

orce ramp down: Staff offboarding dates

taff	Date	Note	
ave Hixson, Senior Counsel	11/13/2020	Dave is leaving the Bureau for a new position on 11/13.	
askforce Team Members	Est. 1/5/2020	Intention is for members to tender resignations day after report is released	
reg Elliehausen, Senior Economist	Est. 1/5/2020	FRB detailee on an IAA. Makes sense that Greg would return to FRB once report is delivered.	
oss Rutledge, Economist	1/31/2021	NTSA detailee on an IAA. Robyn P. is helping confirm this end date, so I'll follow up with her.	
ff Magliato, Paralegal	TBD	SEFL detailee.	
ex Nongard, DFA	TBD	DFA, so I will reach out to Joe Roth.	
at Weber, Staff Director	3/28/2021	End of Taskforce Charter. Can support as long as needed.	

Open Topics

- Copy Edit process, risks and needs
- . Establishment of report release & townhall dates

