Taskforce Report
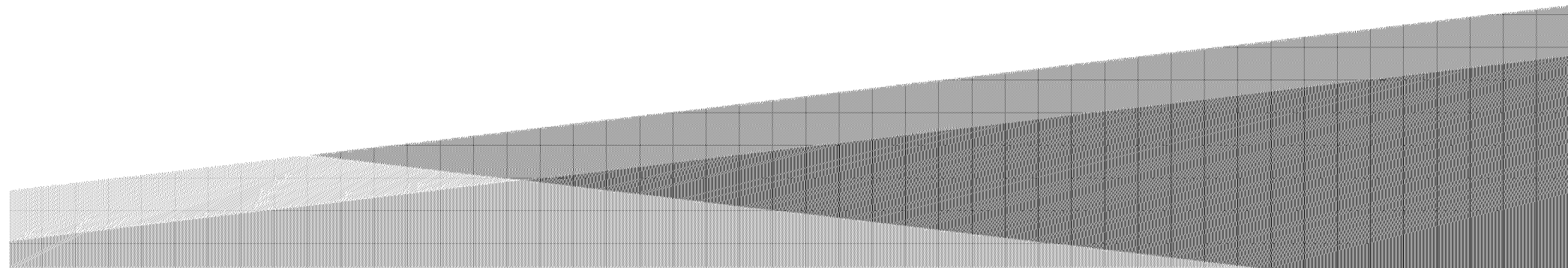
Clearance & Socialization | FY 2020
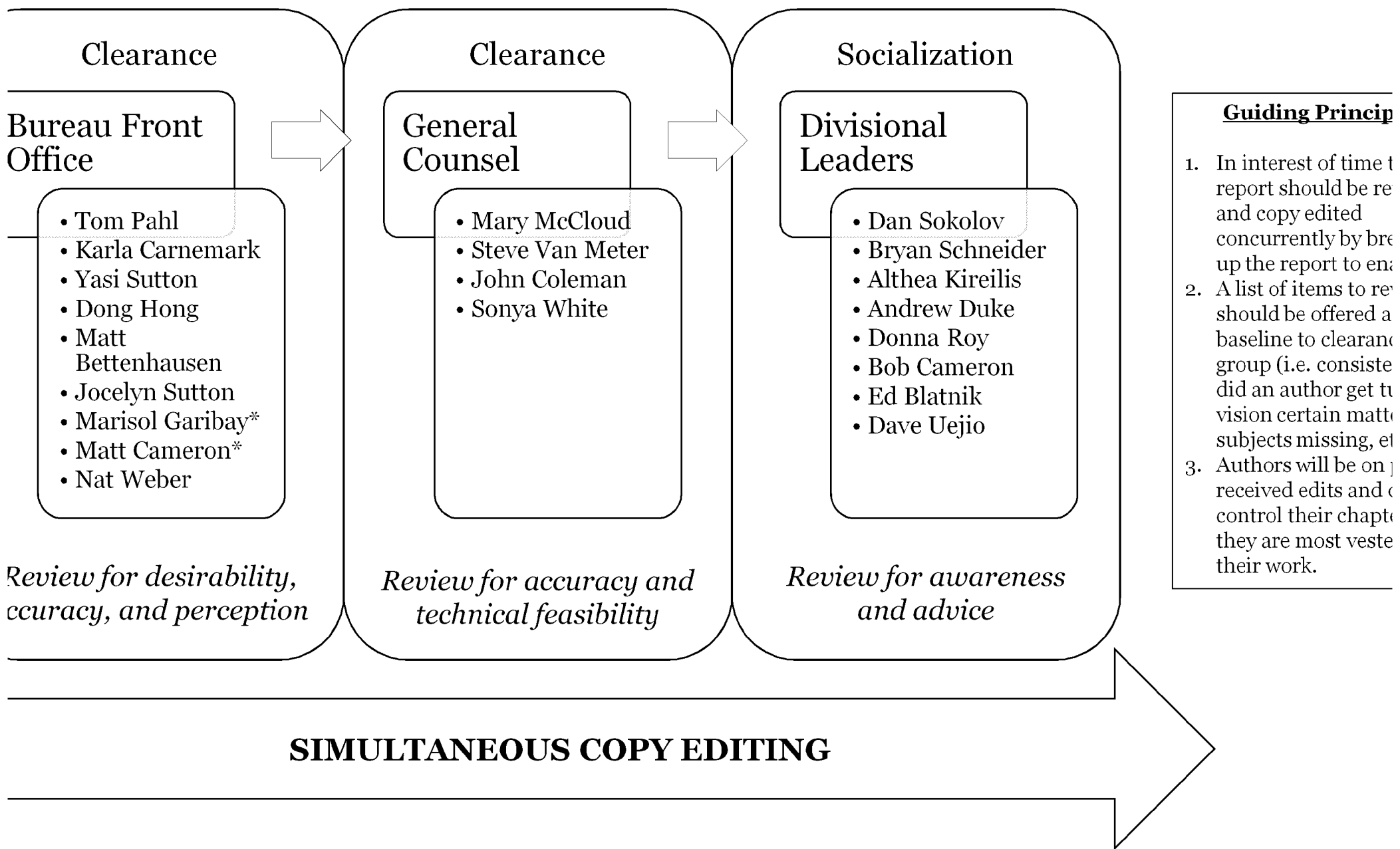
ntents

askforce has developed a two volume report. Volume I contains foundational thinking on the
opic of consumer finance and financial law; analysis of how these are applied to various concep
uch as inclusion, competition, and innovation; and emerging or evolving topics such as issues f
oung people and an ever evolving regulatory framework. Volume II contains a set of
ecommendations that flow forth from the principles enumerated in Volume I.

he Taskforce Staff Director suggests that Volume I should be socialized for awareness, while
olume II should be reviewed, cleared, and commented on for technical accuracy. This docume
utlines the process for reviewing, clearing, and commenting on Volume II within the Bureau.

future addition will be made to this document to outline how the Taskforce and Bureau should
ocialize this report externally.

Consumer Financial
Protection Bureau

Clearance

Bureau Front Office

- Tom Pahl
- Karla Carnemark
- Yasi Sutton
- Dong Hong
- Matt Bettenhausen
- Jocelyn Sutton
- Marisol Garibay*
- Matt Cameron*
- Nat Weber

Review for desirability, accuracy, and perception

Clearance

General Counsel

- Mary McCloud
- Steve Van Meter
- John Coleman
- Sonya White

Review for accuracy and technical feasibility

Socialization

Divisional Leaders

- Dan Sokolov
- Bryan Schneider
- Althea Kireilis
- Andrew Duke
- Donna Roy
- Bob Cameron
- Ed Blatnik
- Dave Uejio

Review for awareness and advice

Guiding Princip[les]

1. In interest of time t[...] report should be re[...] and copy edited concurrently by br[...] up the report to en[...]
2. A list of items to re[...] should be offered a[...] baseline to clearan[...] group (i.e. consiste[...] did an author get t[...] vision certain matt[...] subjects missing, e[...]
3. Authors will be on [...] received edits and [...] control their chapt[...] they are most veste[...] their work.

SIMULTANEOUS COPY EDITING

Open Topics

- Copy edit contract and/or additional resource
- Identification of tables, charts, and other areas where we would like a graphic designer
- Internal and External rollout 'event' when report is released publicly