

Identify reports and other information:

- ✓ Electronic Transaction Association – Scott Talbott
- ✓ Housing and Education Alliance – Sylvia Alvarez
 - Organization lacks an advocacy arm or reports that may provide recommendations or insights for how the organization would respond to the RFI.
 - Unable to locate any testimony from Sylvia Alvarez as Founder and Executive Director of the Housing Education Alliance
- ✓ Opportunity Fund
 - Limited reports on topics germane to the Taskforce RFI. The only report that had tangentially applicable information did not make policy recommendations.
- ✓ The Urban Institute
- ✓ Laurie Goodman
 - Laurie Goodman's testimony dealt with mortgages and retirement and did not have recommendations relevant to the Taskforce RFI.
- ✓ Woodstock Institute
- ✓ Duane Pozza
- ✓ Gary Reeder

Review and pull recommendations from reports and other materials

- Electronic Transaction Association
- ✓ The Urban Institute
- ✓ Woodstock Institute
- ✓ Duane Pozza
- ✓ Gary Reeder

Enter recommendations into Excel

- Electronic Transaction Association
- The Urban Institute
- Woodstock Institute
- Duane Pozza
- Gary Reeder