

Organizations (& potential offices) to engage

1. CSBS: CSBS Staff
2. NAAG: NAAG Staff
3. FTC:
 - **Recommend:** Bureau of Consumer Protection; Office of Policy Planning
 - **Possible:** Bureau of Innovation & Bureau of Economics
4. OCC:
 - **Recommend:** Bank Supervision Policy
 - **Possible:** Office of Innovation & OMWI & Large Bank Supervision & Midsized, Community Bank Supervision
5. FRB:
 - **Recommend:** Division of Supervision and Regulation & Division of Consumer & Community Affairs
 - **Possible:** Federal Advisory Board & Division of Research & Statistics
6. NCUA:
 - **Recommend:** Office of Consumer Financial Protection
 - **Possible:** Office of Examination & Insurance; Office of National Examinations & Supervision; Office of Minority & Women Inclusion
7. FDIC:
 - **Recommend:** Division of Depositor and Consumer Protection (sub-group = Consumer Protection and Community Affairs also sub-group = Compliance & CRA Examinations and Enforcement)
 - **Possible:** Division of Risk Management Supervision (sub-group = Supervisory Examinations) (sub-group = Policy)
8. SBA
 - **Recommend:** Office of Capital Access
 - **Possible:** Office of Diversity, Inclusion; Office of Entrepreneurial Development
9. HUD
 - **Recommend:** Fair Housing / Equal Opportunity Program; Office of Housing (FHA located here) (Office of Regulatory Affairs) (Office of Real Estate Settlement Procedures Act)
 - **Possible:** Policy Development and Research
10. FHFA:
 - **Recommend:** Policy, Programs & Research
 - **Possible:** Supervision and Regulation
11. Department of Treasury
 - **Recommend:** Office of Financial Institutions, Policy
 - **Possible:** none

Meeting prep:

Org.	Date Materials Provided	Initial Engagement Date	Second Engagement Date
CSBS	Completed	Completed	TBD
NAAG	8/20/2020	8/31/2020	TBD
FTC	TBD	TBD	TBD
OCC	TBD	TBD	TBD
FRB	TBD	TBD	TBD
NCUA	TBD	TBD	TBD
FDIC	TBD	TBD	TBD
SBA	TBD	TBD	TBD
HUD	TBD	TBD	TBD
FHFA	TBD	TBD	TBD
Treas.	TBD	TBD	TBD
	TBD	TBD	TBD

Meeting Availability

Todd Zywicki is unavailable every Wednesday (as he teaches classes those days) and the following dates:

Date	Time	Type
August 25, 2020	10-12pm	Team call
August 27, 2020	10-10:30am	Director Meeting
August 30, 2020	4-5pm	Meeting with NAAG
September 8, 2020	10-12pm	Team call
September 15, 2020	2:30-4pm	Public Engagement
September 15-18, 2020	Agenda TBD	Extended Meeting
September 24, 2020	10-10:30am	Director Meeting
September 24, 2020	3:15-4:15pm	Public Engagement
September 29, 2020	10-12pm	Team call
October 5-9, 2020	Agenda TBD	Extended Meeting
October 20, 2020	10-12pm	Team call
October 29, 2020	10-10:30am	Director Meeting
November 16-20, 2020	Agenda TBD	Extended Meeting
November 19, 2020	10-10:30am	Director Meeting