


# February 27 Monthly Check-In Summary

	Milestone	Timeline	Notes	Risks
1	Onboard Taskforce Members	January 2020	Orientation completed Jan. 31	Outstanding administrative requirements need to be finalized (trainings, admin forms, i.e. background checks, etc.)
2	Onboard Taskforce Support Staff	March 2020	3 staff started, 2 identified and will soon start, 3 outstanding	Detail announcement did not identify an additional qualified Counsel or Economist. Further work underway
3	Define research approach and timeline	March 2020	A comprehensive list of topics and themes have been recorded, now the Members are refining topics and contents	Support staff is needed to support Taskforce Members
4	Request for Information (RFI)	April 2020	Initial draft to be completed by 2/24 with an anticipated 45-day comment window from 3/16-4/30	Aggressive timeline will require expedited Bureau clearance and fast publication at OMB
5	Stakeholder Roundtables	March 10, 2020	Topics to be identified for the roundtable and invitations will be issued to community, industry, and academic stakeholders.	
6	Advisory Committee Listening Sessions	March 12-13, 2020	Members will be in listening mode as they introduce key questions from RFI	
7	Bureau Meetings	April 2020	Bureau staff have been accommodating with requests from the Taskforce for meetings. It is anticipated these engagements and meetings will continue throughout the duration of the Taskforce.	
8	Draft Working Table of Contents	April 2020	Conceptual framework draft available in tab 3 of briefing memo	

# Milestone Schedule

	Jan - Mar 2020	Apr - Jun 2020	Jul - Sep 2020	Oct - Dec 2020
<b>Initiation</b> <ol style="list-style-type: none"> <li>Onboard Taskforce Members</li> <li>Onboard Taskforce Support Staff</li> <li>Define all opportunities for review</li> </ol>	Present - Mid-March			
<b>Prioritize, Learn, and Confirm</b> <ol style="list-style-type: none"> <li>Public Request for Information</li> <li>Roundtables</li> <li>ABC Listening Sessions</li> <li>Bureau Meetings</li> <li>Draft Working Table of Contents</li> </ol>	February - April			
<b>Analysis</b> <ol style="list-style-type: none"> <li>Obtain Research needed to begin crafting full report</li> <li>Draft topic and theme analyses</li> </ol>	March - July			
<b>Recommendations</b> <ol style="list-style-type: none"> <li>Engage Federal and State Partners on potential recommendations</li> <li>Draft recommendations base on intergovernmental engagement &amp; research</li> </ol>	July - November			
<b>Clear, Socialization &amp; Close Out</b> <ol style="list-style-type: none"> <li>Refine report contents</li> <li>Submit initial draft to clearance</li> <li>Final Report</li> </ol>			<div>                      Report Enters Clearance 11/17                 </div>	
			Late-November - Feb	

CONSUMER FINANCIAL PROTECTION BUREAU // DRAFT // PREDECISIONAL

## High Level Schedule

	Jan 2021	Feb 2021	Mar 2021	Apr 2021
<b>Socialization</b> 16. Provide Prudential Regulators a readout 17. Provide Bureau Stakeholders a readout 18. Publish Report 19. Conduct outreach on legislative recommendations				
	January 2021 – End of February			
<b>Closeout</b> 20. Ensure records management requirements are met 21. Taskforce Members Offboarding 22. Director reviews report 23. Create actionable plan to implement Taskforce recommendations 24. Taskforce Support Staff Offboarding 25. Taskforce Charter Expires				
	Early January 2021 – Mid-March			