

Law Offices of
Dieterich & Associates

*815 Moraga Drive
Suite 207*

*Christopher Dieterich
Mike Khalilpour
Bryon Y. Chung*

*Los Angeles, California 90049
(310) 312-6888
FAX (310) 312-6680
venturelaw@gmail.com*

*Of Counsel
J. John Combs*

March 2, 2022

OTC Markets Group
304 Hudson Street
Second Floor
New York, NY 10013

RE: *Legal Opinion concerning Adequate Current Information of
AimRite Holdings Corp (Symbol – AIMH)*

Ladies/Gentlemen:

You are entitled to rely on this letter in determining whether AimRite Holdings Corp. (the “Issuer”) has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by the Issuer for the purpose of rendering this letter and related matters. This firm’s relationship with the Issuer includes, over and above writing this letter, serving as special securities counsel for the Issuer, which duties include preparing or reviewing disclosure information and press releases, interfacing with the chief financial officer and independent accountants, and giving general legal advice to management. The firm does not own any shares of the Issuer’s securities and has no plans, agreements nor intention of receiving any such shares in the future, in payment for services.

I have examined such corporate records and other documents and such questions of law as I have considered necessary or appropriate for purposes of writing this letter. In all such examinations, I have assumed the genuineness of all signatures, the authenticity of all documents submitted to me as originals, the conformity to original documents of all documents submitted to me as copies and the authenticity of all originals of such documents submitted as copies. Further, in all such examinations, I may have relied on information obtained from public officials, officers of the Issuer, and other sources, and represent that all such sources are believed to be reliable.

This letter relates to the laws of the United States, specifically Federal securities law. I have been a member in good standing of the bar of the State of California since 1980, and am permitted to practice before the Securities and Exchange Commission (the “SEC”) and I have not been prohibited from practice thereunder. I have not ever been suspended or barred from practicing in any state or jurisdiction, and I have not been charged in a civil or criminal case. Further, I have not in the past 5 years been the subject of an investigation, hearing or proceeding

by the SEC, the US Commodity Futures Trading Commission, FINRA or any other federal, state or foreign regulatory agency. I have never been suspended or barred from practicing in any state or jurisdiction, and I have not been charged in a civil or criminal case.

- (i) the Issuer's profile posted on the OTC Markets Group website;
- (ii) its Annual Company information and Disclosure Statements for the years ended December 31, 2015, 2016 and First Quarter of 2017, all filed with the OTC Markets Group on October 3, 2017 (including additional exhibits, Articles of Incorporation and Bylaws and Officer/Director Disclosure filed on October 5, 2017), all unaudited;
- (iii) its unaudited Quarterly Reports for June 30, 2017 and September 30, 2017, filed with the OTC Markets Group on October 31, 2017;
- (iv) its Supplemental Information and financial statements for the period ended September 30, 2017, with Attorney Letter with Respect to Current Information, all filed with the OTC Markets Group on November 9, 2017;
- (v) its unaudited Annual Report for the year ended December 31, 2017, filed with the OTC Markets Group on March 7, 2018;
- (vi) its unaudited interim Quarterly Reports for the second and third quarters of 2018, filed with the OTC Markets Group on July 21, 2018 and November 16, 2018, respectively, along with companion officer and director disclosure information;
- (vii) its Annual Report for the year ended December 31, 2018, filed with the OTC Markets Group on July 15, 2020;
- (viii) its unaudited interim Quarterly Reports for the first, second and third quarters of 2019, all filed with OTC Markets Group on July 15, 2020;
- (ix) its unaudited Annual Report for the year ended December 31, 2019, filed with the OTC Markets Group on July 15, 2020;
- (x) its unaudited Quarterly Reports for the first, second and third quarters of 2020, filed with OTC Markets Group on July 15, July 17 and October 16, 2020, respectively;
- (xi) its unaudited interim Quarterly Reports for the first, second and third quarters of 2020, filed with OTC Markets Group on July 15, August 14 and October 16, 2020, respectively;
- (xii) its unaudited Annual Report for the year ended December 31, 2020, filed with the OTC Markets Group on March 7, 2021;
- (xiii) its unaudited interim Quarterly Reports for the first, second and third quarters of 2021, filed with OTC Markets Group on May 12, August 11 and November 12, 2021, respectively, and
- (xiv) its unaudited Annual Report for the year ended December 31, 2021, filed with the OTC Markets Group on February 9, 2022.

All of the above reports constitute the "Information" available to the public. The Company's financial statements provided in the Information have not been audited.

It is my opinion that the Information (i) constitutes adequate current public information concerning the Issuer's securities and it is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); (iii) complies as to form with the OTC Markets Group's Guidelines for Providing Adequate Current Information, which

are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure and News Service.

The person responsible for the preparation and compilation of the financial statements contained in the Information is Adam Sexton. Mr. Sexton is qualified to compile and certify the financial statements because he is a seasoned digital media entertainment leader with broad experience launching and operating disruptive digital products and services for global entertainment technology industry leaders, and start-ups. He has held senior management positions at several multi-national companies, including Gracenote/Tribune Media, Samsung, Macrovision, Arista/BMG, and EMI. Mr. Sexton has also held corporate level positions at well-funded high-growth venture backed companies, including Groove Mobile and Supertracks. At Samsung he was General Manager of WatchON Samsung's multi-screen video discovery service which featured Netflix, Hulu, VUDU (Walmart), Crackle (Sony) and live TV. The financial statements are generally prepared by staff personnel, delivered to an assembly person, and then, as necessary, reviewed by Mr. Sexton as to any material changes to operations or presentation, and then approved and certified by Mr. Sexton.

The Issuer's transfer agent is Empire Stock Transfer, Inc., which is registered with the SEC. The method used to confirm the number of outstanding shares of common stock set forth in the Information was to contact the Issuer's transfer agent and receive confirmation as to the number of outstanding shares. As of December 31, 2021, the total number of outstanding shares of common stock of the Issuer was 133,445,698.

I have personally met with Adam Sexton, who is the CEO, President, CFO, Secretary and sole director, constituting a majority (all) of the directors of the Issuer. I have reviewed the Information published by the Issuer through the OTC Disclosure and News Service. I have discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither, counsel nor any officer, director or 5% holder of the securities of the Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than the OTC Markets Group is entitled to rely on this letter. However, I hereby grant the OTC Markets Group full and complete permission and rights to publish the letter through the OTC Disclosure and New Service for viewing by the public and regulators.

I have compiled a list below, as of about December 31, 2021, of the names of each executive officer, director, other control persons of the Issuer, consultant or any other advisor of the Issuer who assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer and the following information related to each: (i) their full name, (ii) their business address, (iii) the number and class of the Issuer's securities beneficially owned by each of them (iv) with respect to each of the securities described in the preceding clause whether or not the certificate or other document that evidences the securities contains a legend stating that the securities have not been registered under the Securities Act and setting forth the referring to restrictions on transferability and sale

of the securities and (v) a complete description of the consideration received by the Issuer in connection with each issuance of shares to any of them including, without limitation, the nature of any services performed for or on behalf of the Issuer. For purpose of this letter, the term “control person” includes (i) any person controlling, under common control with, or controlled by, the Issuer or (ii) any person who obtained securities of the Issuer in connection with a negotiation with the Issuer within the three-year period prior to the date of the opinion. With respect to any of the Issuer’s control persons that is an entity and any parent entity of any control person, this letter provides the information described in the first sentence of this paragraph for each control person of such entity or parent entity.

The following persons or entities own 5% or more of our outstanding shares of stock:

1. ***Name: Silicon Beach, LLC, Adam Sexton, Manager and Member***
 - (i) Affiliate
 - (ii) Business Address: 9350 Wilshire Boulevard, Suite 203, Beverly Hills, CA 90202
 - (iii) Number and Class of Shares Beneficially Owned: As of June 30, 2019, 38,500,000 Common Shares
 - (iv) Shares are restricted.
 - (v) Acquired shares exchanged for asset contribution and cancellation of indebtedness
- (2) ***Name: Western Sakkara Group, Ronald J. Stauber, Manager and Member***
 - (i) Affiliate
 - (ii) Business Address: 1880 Century Park E, Suite 315, Los Angeles, CA 90067
 - (iii) Number and Class of Shares Beneficially Owned: 31,500,000 Common Shares
 - (iv) Shares are restricted
 - (v) Acquired shares exchanged for asset contribution and cancellation of indebtedness
- (3) ***Name: Daniel Stauber, Individual***
 - (i) Owner of greater than 5%
 - (ii) Business Address: 1880 Century Park E, Suite 315, Los Angeles, CA 90067
 - (iii) Number and Class of Shares Beneficially Owned: 10,000,000 Common Shares
 - (iv) Shares are restricted
 - (v) Acquired shares exchanged for asset contribution and cancellation of indebtedness

I have made specific inquiry of each of the persons listed in the above (management), persons engaged in promotional activities regarding the Issuer, and persons owning more than five percent (5%) of the Securities (all identified as “Insiders”), and based upon such inquiries and other information available to counsel, any sales of the Securities by Insiders within the twelve-month period prior to the opinion have been made in compliance with Rule 144, including, without limitation, any required filings of Form 144, and nothing has come to the attention of counsel indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act. This Issuer is a “shell” as defined in Rule 405 of the Securities Act.

I trust this information complies with your request. If you need additional information please contact me.

Very truly yours,

DIETERICH & ASSOCIATES

/s/ *Christopher Dieterich*

Christopher Dieterich