

**DISCLOSURE STATEMENT PURSUANT TO THE PINK BASIC
DISCLOSURE GUIDELINES**

AIMRITE HOLDINGS CORPORATION

A Nevada Corporation (the "Company")



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Suite 203
Beverly Hills, CA 90212
310.977.2002

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Primary SIC Code: 7371
Secondary SIC Code: 6770

**ANNUAL REPORT
FOR THE PERIOD ENDING: DECEMBER 31, 2020**
(the "Reporting Period")

As of Current Reporting Period Date (December 31, 2020) and the date hereof, the number of shares outstanding of our Common Stock was: 133,445,698

As of Current Reporting Period Date (December 31, 2020) and the date hereof, the number of shares outstanding of our Preferred Stock was: 0

As of Prior Reporting Date (September 30, 2020), the number of shares outstanding of our Common Stock was: 133,445,698

As of Prior Reporting Date (September 30, 2020), the number of shares outstanding of our Preferred Stock was: 0

As of Most Recent Completed Fiscal Year End Date (December 31, 2019), the number of shares outstanding of our Common Stock was: 133,445,698

As of Most Recent Completed Fiscal Year End Date (December 31, 2019), the number of shares outstanding of our Preferred Stock was: 0

Indicate by check mark whether the Company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the Company's shell status has changed since the previous Reporting Period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control of the Company has occurred over this Reporting Period:

Yes: ☐ No: ☒

AIMRITE HOLDINGS CORPORATION

Information required for compliance with the provisions of the OTC Markets Group Inc.'s Pink Basic Disclosure Guidelines

To provide more meaningful and useful information, this Annual Report Disclosure Statement may contain certain "forward-looking statements" [as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act")]. These statements may reflect our current expectations regarding our possible future results of operations, performance, and achievements.

Wherever possible, the Aimrite Holdings Corporation (the "Company") has tried to identify these forward-looking statements by using words such as "anticipate," "believe," "estimate," "expect," "plan," "intend," and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements.

The Company cannot predict all of the risks and uncertainties. Accordingly, to the extent included, such information should not be regarded as representations that the results or conditions described in such statements or that our objectives and plans will be achieved, and the Company does not assume any responsibility for the accuracy or completeness of any of these forward-looking statements. These forward-looking statements are found at various places

throughout this Report and include information concerning possible or assumed future results of our operations, including statements about potential acquisition or merger targets; business strategies; future cash flows; financing plans; plans and objectives of management, any other statements regarding future acquisitions, future cash needs, future operations, business plans and future financial results, and any other statements that are not historical facts.

The public market should be informed that the coronavirus (COVID-19) has been spreading rapidly around the world since December 2019 and has negatively affected the stock market and investor sentiment. The perceived value of the Company and the price of our Common Stock may be disproportionately affected as investors favor and seek less volatile or traditional companies (or assume more risks) during the times of market uncertainty and instability. Further, if the disruptions posed by COVID-19 continue for an extensive period of time, our ability to consummate an initial business combination, or the operations of a target business with which we ultimately consummate a business combination, may be materially adversely affected. In addition, our ability to consummate a transaction may be dependent on our ability to raise additional equity and debt financing which may be impacted by COVID-19 and other events, including as a result of increased market volatility, decreased market liquidity in third-party financing being unavailable on terms acceptable to us or at all.

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Exchange Act as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. On September 16, 2020, the Securities and Exchange Commission adopted amendments to Rule 15c2-11, an important component of the over-the-counter market regulatory structure which governs the public quoting of securities traded. The Rule recognizes OTC Markets Group Inc.’s Pink Basic Disclosure Guidelines as a standard for providing current public disclosure information. Under the Rule, securities on the OTC Market Group Inc.’s OTCQB, OTCQB and the Pink Current market designation can continue to be the subject of public broker-dealer quotations. The Rule also restricts public quoting in companies that do not provide current public disclosure information and under certain other circumstances. This Disclosure Statement was prepared in view for compliance with these laws and the rules and regulations promulgated thereunder. Further, the Disclosure Statement was designed to encompass the “Catch All” information required in Rule 15c2-11.

The safe harbor provisions of the Exchange Act may not apply to an issuer that issues penny stock. Actual results may differ materially from those indicated by such forward-looking statements because of various important factors. The Company does not assume any obligation to update any forward-looking statements to reflect events or circumstances after the date of this Disclosure Statement except as required by applicable law.

AIMRITE HOLDINGS CORPORATION

Item 1. Name of the issuer and its predecessor (if any)

A. The current name of the issuer, any names used by predecessor entities, along with the dates of the name changes, are as follows:

AIMRITE HOLDINGS CORPORATION (sometimes the “issuer” or the “Company”)

The names used by the issuer entities are Q-Com Corp. from September 6, 1988 until March 31, 1995 and Drink Word, Inc. from March 31, 1995 until July 21, 1995 when the current name was adopted by the Company. The Company had no predecessor entities.

B. The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years and the issuer’s current standing in its state of incorporation (e.g. active, default, inactive) is as follows:

The date of incorporation in Nevada is September 6, 1988 and all name change events are set forth in A above. At all times, the Company has been a Nevada corporation (there have been no changes in state of incorporation since inception). The Company is an active corporation, validly existing and in good standing under the laws of the State of Nevada, NV Business ID 19881025188 – Entity Number C7140-1988, with a valid and existing Nevada State Business License and is current with its annual report filings.

Except for the name changes set forth in A above, the Company has used no other names in the past five years.

C. Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

D. List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

E. The address(es) of the issuer’s principal executive office:

9350 Wilshire Boulevard
Suite 203
Beverly Hills, CA 90212
310.977.2002

F. The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:
[X]

G. Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: [X]

H. If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

Not Applicable

Item 2. Shares Outstanding

Exact Title and Class of Securities Outstanding:

The Company has a class of Common Stock outstanding as of December 31, 2020:

Trading Symbol:	AIMH	
Exact title and class of securities outstanding:	Common Stock	
CUSIP No:	009003 20 3	
Par or stated value:	\$ 0.001	
Total shares authorized:	150,000,000	as of December 31, 2020
Total shares outstanding:	133,445,698	as of December 31, 2020
Number of shares in the Public	7,504,282	as of December 31, 2020
Total number of shareholders of	394	as of December 31, 2020

The Company has a class of shares of Preferred Stock authorized and none currently have been issued or are outstanding:

Exact title and class of securities:	Preferred Stock
Par or Stated Value:	\$ 0.001
Total Shares Authorized:	50,000,000
Outstanding:	0

¹ "Public Float" means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Transfer Agent:

Empire Stock Transfer Inc.
702.818.5898
702.974.1444 (facsimile)
info@empirestock.com
1859 Whitney Mesa Drive
Henderson, Nevada 889014

Is Transfer Agent registered under the Exchange Act: Yes: ☒ No: ☐

Resident Agent:

Silver Shield Services, Inc.
4590 Deodar Street
Silver Springs, Nevada 89429

Restrictions on the transfer of securities:

Other than 6,832,382 shares of our Common Stock that is free trading/non-restricted, all other shares are restricted and subject to Rule 144 or such other exemption from registration under the Securities Act.

As of the Reporting Date and the date hereof, Cede & Co. was the holder of record of 4,115,841 shares of the issued and outstanding shares of Common Stock. Cede & Co. is the nominee name for The Depository Trust Company ("DTC"), a clearing house that holds the Company's shares in its name for banks, brokers, and institutions in order to expedite the sale and transfer of the stock. DTC is able to provide position information on a security at the DTC participant level. Issuers and their authorized third-party agents can use DTC's Security Position Report web service throughout the year to obtain position information on their securities as needed. The Company has not elected to subscribe to the service or make a special request for security positions.

The Company is informed and believes that there are no control securities or restricted securities of the Company held in Cede & Co.'s name.

Item 3. Issuance History

The Company is informed and believes that the goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item includes, in chronological order and in tabular format, all offerings and issuances of securities, including debt convertible into equity securities, whether private or

public, and all shares, or any other securities or options to acquire such securities, issued for services.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

☒ [X]

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

☐ []

Using the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities, the Company states:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance	Interest Accrued	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Current Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
Sept 21, 2017	\$ 34,833	\$25,000	\$9,833	Sept 21, 2018 Extended to Jan 1, 2022	Not Convertible Debt	Specialty Capital Lenders LLC (1)	Loan of funds - working capital
June 30, 2020	0	0	0	0	Not Convertible Debt	Silicon Beach LLC (2)	Revolving Credit Line for Working Capital

(1) On June 25, 2020, Fred Angelopoulos assigned all of his right, title, and interest in the Simple Promissory Note of September 21, 2017 to Specialty Capital Lenders LLC, a Wyoming limited liability company, owned and controlled by Ronald J. Stauber. Mr. Stauber is also the sole Manager and Member of Western Sakkara Group LLC, which owns and controls 31,500,000 shares of the Company's common stock as of December 31, 2020, which represents approximately 23.6% of the 133,445,698 shares of Common Stock issued and outstanding.

(2) On June 30, 2020, the Company issued a Revolving Promissory Note to Silicon Beach LLC whereby the Company can borrow up to a maximum of thirty-five thousand USD (\$35,000) at an annual rate of interest equal to five percent (5%). Silicon Beach LLC owned and controlled by Adam D. Sexton, and as of December 31, 2020, Silicon Beach LLC was the record and beneficial owner of 38,500,000 shares of the Company's Common Stock, which represents approximately 28.5% of the 133,445, 698 shares of Common Stock issued and outstanding. As of June 30, 2020, there has been no financial accommodations provided to the Company under the Revolving Promissory Note.

C. Outstanding Warrants and Outstanding Options.

None

D. Other.

(i) The trading status of the shares (securities):

The Company is informed and believes that each restricted certificate contains a legend (i) stating that the shares have not been registered under the Securities Act and (ii) setting forth or referring to the restriction on transferability and sale of the shares under the Securities Act.

Restricted securities are securities acquired in an unregistered private sale from the issuer or from an affiliate of such an issuer.

Control securities are those held by an affiliate of the issuing company. An affiliate is a person such as a director or large shareholder in the relationship of control of or with the issuer. Control means the power to direct the management and policies of the company in question, whether through the ownership of voting securities, by contract, or otherwise. If the investor buys securities from a controlling person or "affiliate," he or she takes restricted securities, even if they were not restricted in the affiliate's hands. All stock acquired by an affiliate in the open market becomes subject to Rule 144 as "control securities."

See discussion of Rule 144 hereinbelow.

(ii) Other - Evergreen Rule.

Rule 144(i) of Rule 144 states that Rule 144 is not available for the resale of securities initially issued by a former shell company until one year after the issuer has filed current "Form 10" information (the information that would be required if the company were a reporting company and filing a general form for registration of securities on Form 10 under the Exchange Act with the Securities and Exchange Commission reflecting its status as an entity that is no longer a shell company; and unless the issuer of shares is current on all reports and other materials

required to be filed with the Securities and Exchange Commission during the 12 months prior).

Accordingly, subsection (i) to Rule 144 prohibits or limits the resale (public) of the stock. Shares issued by a previous shell cannot take advantage of the six-month holding period. Under Rule 144(i), one year needs to pass from the date the company ceased to be a shell and filed the Form 10 type information. Further, shareholders may not be able to rely on Rule 144 to sell their stock until the company is current for one year with its filings.

(iii) Shell Company and Shell Test.

Rule 405 and 12b-2 of the Exchange Act defines a shell company as an issuer that has no or nominal operations and either (i) no or nominal assets, (ii) assets consisting solely of cash and cash equivalents; or (iii) assets consisting of any amount of cash and cash equivalents and nominal other assets. A shell issuer may also be a blank check company or a blind pool company, a company in the developmental stage, any company that has no specific business plan or purpose, or a company that has as its business plan to merge with or acquire an unidentified third property.

The Securities and Exchange Commission has no “bright light” test to determine if an issuer is a shell as described above.

(iv) Rule 144.

Non-affiliates reselling restricted securities, as well as affiliates selling restricted or non-restricted securities, are not considered to be engaged in a distribution and, therefore, are not deemed underwriters as defined in Section 2(a)(11), if Rule 144 applies and the six conditions are met:

1. **Holding Periods.** Before an investor may sell restricted securities of a non-reporting issuer, the investor must hold them for at least one year. The holding period only applies to restricted securities. Because securities acquired in the public market are not restricted, there is no holding period for an affiliate who purchases securities of the issuer in the marketplace.²

After a one year holding period, a non-affiliate investor may have unlimited re-sales under Rule 144 and need not comply with any other Rule 144 requirements.³

² Before an investor may sell restricted securities of a reporting issuer, he or she must hold the stock for at least six months. The holding period only applies to restricted securities. Because securities acquired in the public market are not restricted, there is no holding period for an affiliate who purchases securities of the reporting issuer in the marketplace. But an affiliate's resale is subject to the other conditions of the rule. After the six-month holding period, an affiliate may resell the securities in accordance with all Rule 144 requirements including (i) current public information, (ii) volume limitations, (iii) manner of sale requirements for equity securities, and (iv) filing notice with the Securities and Exchange Commission. After a six-month holding period but before one year, a non-affiliate may make unlimited re-sales under the rule except that the reporting issuer must continue to file Exchange Act reports.

The six-month holding period for reporting shells is subject to being lengthened until after the shell ceases to be a shell to one year.

³ December 22, 2020, the SEC proposed an amendment to Rule 144(d)(3)(ii) to eliminate "tacking" for securities acquired upon the conversion or exchange of the market-adjustable securities of an issuer that does not have a class

Additional securities purchased from the issuer do not affect the holding period of previously purchased securities of the same class. If an investor purchased restricted securities from another non-affiliate, he or she can tack on that non-affiliate's holding period to his or her holding period. If an investor acquires restricted securities from an affiliate, a new holding period commences. Rule 144(d)(ii) permits "tacking" of the holding period. If stock is acquired from the issuer in conversion of a convertible note, the newly acquired stock shall be deemed to be acquired at the same time as the convertible note was issued.

An affiliate's resale is subject to the other conditions of the rule. After the one year holding period, an investor may resell the securities in accordance with all Rule 144 requirements including (i) current public information, (ii) volume limitations, (iii) manner of sale requirements for equity securities, and (iv) filing notice with the Securities and Exchange Commission.

2. Adequate Current Information. Except for a non-affiliate of non-reporting issuers, there must be adequate current information about the reporting issuer of the securities before the sale can be made. For non-reporting companies, this means that certain company information, including information regarding the nature of its business, the identity of its officers and directors, and its financial statements, is publicly available. For a non-reporting issuer, after the one year holding period, an investor need not comply with any other Rule 144 requirements, including any requirements relating to adequate current information. Rule 144(c) codifies what constitutes current public information.⁴

3. Trading Volume Formula. After the applicable holding period, the number of shares an affiliate may sell during any three-month period cannot exceed the greater of 1% of the outstanding shares of the same class being sold, or if the class is listed on a stock exchange or quoted on Nasdaq, the greater of 1% or the average reported weekly trading volume during the four weeks preceding the filing a notice of the sale on Form 144. Over-the-counter stocks, including those quoted on the OTC Bulletin Board and the Pink Sheets, can only be sold using 1% measurement. [Rule 144(e) has an alternative volume limit of up to 10% of debt securities that may apply to convertible notes.]

4. Ordinary Brokerage Transactions. The sales must be handled in all respects as routine trading transactions, and brokers may not receive more than a normal commission.

of securities listed, or approved to be listed, on a national securities exchange. As a result, the holding period for the underlying securities, either six months for securities issued by a reporting company or one year for securities issued by a non-reporting company would not begin until the conversion or exchange of the market-adjustable securities. The proposed amendment would not affect the use of Rule 144 for most convertible or variable-rate securities transactions. It would apply only to market-adjustable securities transactions in which (i) the newly acquired securities were acquired from an issuer that, at the time of the conversion or exchange, does not have a class of securities listed, or approved for listing, on a national securities exchange registered pursuant to Section 6 of the Exchange Act; and (ii) the convertible or exchangeable security contains terms, such as conversion rate or price adjustments, that offset, in whole or in part, declines in the market value of the underlying securities occurring prior to conversion or exchange, other than terms that adjust for stock splits, dividends, or other issuer-initiated changes in its capitalization. The proposal will be subject to a 60-day public comment period.

⁴ Adequate current information generally means that the companies have complied with the periodic reporting requirements of the Exchange Act.

Neither the seller nor the broker can solicit orders to buy the securities. Rule 144(f) codifies the requirements as it relates to the manner of sale.

5. Filing Notice with the Securities and Exchange Commission. At the time as an affiliate places his or her order, the affiliate must file a notice with the Securities and Exchange Commission on Form 144 if the sale involves more than 5,000 shares or the aggregate dollar amount is greater than \$50,000 in any three-month period. The sale must take place within three months of filing the notice and, if the securities have not been sold, the proposed seller must file an amended notice.

Item 4. Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements supplied pursuant to this item for this and the previous reporting periods had been prepared in accordance with US GAAP by persons with sufficient financial skills.

Name:	Adam D. Sexton
Title:	Chief Executive Officer and Acting Chief Financial Officer
Relationship to Issuer:	See Item 7 below. Officer, director and beneficial shareholder
	Mr. Sexton received his Bachelor of Arts from Harvard University and his Master of Business Administration from Columbia Business School, Columbia University.

C. The Company is informed and believes that financial statement information is considered current until the due date for the subsequent report. To remain qualified for Current Information, the Company must post its Quarterly Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

AIMRITE HOLDINGS CORPORATION

Balance Sheets

(Unaudited)

ASSETS	As of December 31,	
	<u>2020</u>	<u>2019</u>
Current assets		
Cash	\$ 288	\$ 48
Prepaid Expenses	<u>2,750</u>	<u>-</u>
Total current assets	<u>3,038</u>	<u>48</u>
Total assets	<u>\$ 3,038</u>	<u>\$ 48</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities		
Accounts payable	\$ -	\$ 1,450
Accrued interest payable	-	-
Related party payables	44,250	30,449
Notes payable, current	<u>34,833</u>	<u>31,833</u>
Total Current Liabilities	<u>79,083</u>	<u>63,732</u>
Stockholders' deficit		
Preferred stock, \$0.001 par value; 50,000,000 shares authorized; none issued or outstanding	-	-
Common stock, \$0.001 par value; 150,000,000 shares authorized; 133,445,698 shares issued and outstanding at December 31, 2020 and 2019, respectively	133,446	133,446
Additional paid in capital	18,890,489	18,890,489
Accumulated deficit	<u>(19,099,980)</u>	<u>(19,087,619)</u>
Total stockholders' deficit	<u>(76,045)</u>	<u>(63,684)</u>
Total liabilities and stockholders' deficit	<u>\$ 3,038</u>	<u>\$ 48</u>

The accompanying notes are an integral part of these unaudited financial statements.

AIMRITE HOLDING CORPORATION

Statements of Operations

(Unaudited)

	Year Ended December 31, <u>2020</u>	<u>2019</u>
Revenue	\$ <u>-</u>	\$ <u>-</u>
Operating expenses		
General and administrative	<u>9,361</u>	<u>918</u>
Total operating expenses	<u>9,361</u>	<u>918</u>
Loss from operations	<u>(9,361)</u>	<u>(918)</u>
Other income (expense)		
Interest expense	<u>(3,000)</u>	<u>(3,000)</u>
Total other income (expense)	<u>(3,000)</u>	<u>(3,000)</u>
Net loss available to common shareholders	<u>\$ (12,361)</u>	<u>\$ (3,918)</u>
Loss per common share, basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted average number of common shares outstanding	<u>133,445,698</u>	<u>133,445,698</u>

The accompanying notes are an integral part of these unaudited financial statements.

AIMRITE HOLDINGS CORPORATION
Statement of Changes in Stockholders' Deficit
(Unaudited)

	<u>Common Stock Shares</u>	<u>Common Stock Amount</u>	<u>Additional Paid-In Capital</u>	<u>Accumulated Deficit</u>	<u>Total</u>
Balance, December 31, 2018	133,445,698	\$ 133,446	\$ 18,890,489	\$ (19,083,701)	\$ (59,766)
Net loss, year ended December 31, 2019				<u>(3,918)</u>	<u>(3,918)</u>
Balance, December 31, 2019	133,445,698	133,446	18,890,489	(19,087,619)	(63,684)
Net loss, year ended December 31, 2020				<u>(12,361)</u>	<u>(12,361)</u>
Balance, December 31, 2020	133,445,698	\$ 133,446	\$ 18,890,489	\$ (19,099,980)	\$ (76,045)

The accompanying notes are an integral part of these unaudited financial statements.

AIMRITE HOLDINGS CORPORATION

Statements of Cash Flows

(Unaudited)

	Year Ended December 31,	
	2020	2019
Cash flows from operating activities		
Net loss	\$ (12,361)	\$ (3,918)
Changes in assets and liabilities:		
Prepaid expenses	(2,750)	-
Accounts Payable	(1,450)	750
Accrued interest payable	3,000	3,000
Related party accounts payable and accrued liabilities	<u>13,801</u>	<u>-</u>
Net cash used in operating activities	<u>240</u>	<u>(168)</u>
Cash flows from investing activities	<u>-</u>	<u>-</u>
Cash flows from financing activities		
Proceeds from related party loans	<u>-</u>	<u>100</u>
Cash flows from financing activities	<u>-</u>	<u>100</u>
Net change in cash	240	(68)
Cash, beginning of period	<u>48</u>	<u>116</u>
Cash, end of period	<u>\$ 288</u>	<u>\$ 48</u>
Supplemental disclosure of cash flow information		
Cash paid for interest	<u>\$ -</u>	<u>\$ -</u>
Cash paid for income taxes	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited financial statements.

AIMRITE HOLDINGS CORPORATION
Notes to Financial Statements
December 31, 2020

NOTE 1 – NATURE OF OPERATIONS AND ORGANIZATION

Note 1 – Description of Business

Change of Control

Between June 22, 2020 and June 26, 2020, Silicon Beach LLC acquired 38,500,000 shares of Common Stock owned by Bruce Barton, a former Officer and Director of the Company, and Western Sakkara Group LLC acquired 31,500,000 shares of Common Stock owned by North American Natural Resources Group, Inc. Bruce Barton was the controlling representative of the shares of common stock of North American Natural Resources Group, Inc. Related parties or affiliates to the transferees also acquired approximately an additional 16,500,000 shares of Common Stock.

The following summarizes the common stock ownership positions immediately after the completion of the above referenced stock transactions:

Owner	Shares Owned	% Ownership
Silicon Beach LLC	38,500,000	28.85 %
Western Sakkara Group LLC	31,500,000	23.61 %
Related parties or affiliates to the transferees	16,500,000	12.36 %
Total shares acquired	86,500,000	64.82 %

Immediately after the completion of the above referenced common stock transactions, Silicon Beach LLC, Western Sakkara Group LLC, and their related parties/affiliates owned 86,500,000 shares of the Company's common stock. This represents approximately 64.82% of the 133,445,698 shares that were issued and outstanding.

Shell Company Status

The Company is currently defined as a "shell" company, an entity which is generally described as having no or nominal operations and with no or nominal assets or assets consisting solely of cash and cash equivalents. As a shell company, our purpose is to locate and consummate a merger or acquisition with a private entity. Based upon the proposed future business activities, the Company is also deemed to be a "blank check" company. The Securities and Exchange

Commission's definition of such a company as a development stage company is that it has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person and is issuing "penny stock."

A business combination involving the issuance of the Company's securities will most likely result in the acquired company obtaining controlling interest in the Company. Any such business combination may also require our controlling shareholders to sell or transfer all or a portion of the Company's securities held.

Organizational History

The Company was organized September 6, 1988 as Q-Com Corp. under the laws of the State of Nevada. On March 31, 1995, its name was changed to Drink World, Inc. On July 21, 1995, the Company changed its name to Aimrite Holdings Corporation ("AHC"). As AHC, the Company was a technology development and commercialization company, specifically for the production and manufacturing of the COAST (Computer Optimized Adaptive Suspension Technology) system through a master license from Aimrite Systems International, Inc.

On July 24, 1995, the stockholders approved a 2-for-1 forward stock split and approved changing the par value from \$0.01 to \$0.001. The Company changed the authorized number of shares of common stock to 50,000,000 and authorized 10,000,000 shares of preferred stock at \$0.001 par value.

On July 25, 1995, the Company issued 8,000,000 shares of common stock to acquire an 80% interest in Aimrite Systems International, Inc. ("ASI"). During 1996, AHC issued 676,000 shares of common stock to pay debts of ASI. The Company also approved a 1-for-20 reverse stock split.

On February 5, 1997, the stockholders approved "spinning-off" the subsidiary, ASI, effective February 12, 1997. AHC acquired all of the assets, except patents, and all of the liabilities of ASI by returning 1,105,080 shares of ASI common stock to ASI. The Company also gave 1,753,400 shares of ASI stock to acquire a master marketing agreement and 426,548 shares for a master license to use the patents. An additional 2,000,000 shares of AHC stock was used to acquire the license and marketing agreements. Under the terms of the license and marketing agreements, AHC will also pay an 8% royalty for the right to manufacture and market the computer-controlled shock absorber system and a computer-controlled air suspension system developed by ASI.

On October 9, 1999, the Company amended the articles of incorporation to increase the authorized number of shares of common stock and preferred stock to 100,000,000 and 50,000,000, respectively, while maintaining their \$0.001 par value.

In 2005, a Nevada District Court appointed a custodian for the Company and new officers and directors were then appointed. On March 9, 2005, the Company filed its Form 15 with the Securities and Exchange Commission, a Certification and Notice of Termination Under Section 12(g) of the Securities Exchange Act of 1934.

From 2015 until the present, the Company had actively sought to seek, investigate and, if such investigation warrants, acquire an interest in business opportunities presented to it by persons or firms who or which desire to seek the advantages of a public and traded issuer. No transactions were consummated. During this period, the Company maintained its current filings in the State of Nevada.

Current Business Operations

The Company intends to become active as a management advisory and consulting firm for small and medium size companies, to include, but not limited to, providing operational services in corporate development, restructuring, finance, and strategic growth plans, as well as strategy development, website, and social media consulting. The Company will also focus on the investment of capital in private companies that are interested in expanding their business by gaining better access to financial and administrative services to start- up, emerging growth, and mature businesses. The Company believes that it has access to investment capital, and that it will be able to identify and take advantage of a profitable business opportunity. The success of our plan of operation will be dependent upon the availability of funding and the management of the business opportunity. Obtaining financing and consummation of a transaction may result in the issuance of our previously authorized and unissued shares of common stock that would result in a reduction in percentage ownership of shares owned by our present and prospective stockholders and the addition of others to our management.

The Company further proposes to seek, investigate and, if such investigation warrants, acquire an interest in business opportunities presented to it by persons or firms who or which desire to seek the advantages of a public and traded issuer. The Company will not restrict its search to any specific business, industry, or geographical location and the Company may participate in a business venture of virtually any kind or nature. This discussion of the proposed business is purposefully general and is not meant to be restrictive of the Company's unlimited discretion to search for and enter into potential business opportunities.

The Company may seek a business opportunity with entities which have recently commenced operations, or those that wish to utilize the public marketplace in order to raise additional capital in order to expand into new products or markets, to develop a new product or service, or for other corporate purposes. The Company may acquire assets and establish wholly owned subsidiaries in various businesses or acquire existing businesses as subsidiaries.

Currently, the Company has no plans, proposals, arrangements, or understandings with respect to the sale or issuance of additional securities prior to the location of an acquisition or merger candidate.

NOTE 2 – UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

The accompanying unaudited consolidated financial statements have been prepared by the Company without audit. In the opinion of management, all adjustments (which include only normal recurring adjustments) necessary to present fairly the financial position, results of operations, and cash flows for the periods ended December 31, 2020 and 2019 and for all periods presented herein, have been made.

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the consolidated financial statements and the reported amounts of revenue and expenses during the reported period. Actual results could differ from those estimates. Management further acknowledges that it is solely responsible for adopting sound accounting practices, establishing and maintaining a system of internal accounting control and preventing and detecting fraud. The Company's system of internal accounting control is designed to assure, among other items, that (1) recorded transactions are valid; (2) all valid transactions are recorded and (3) transactions are recorded in the period in a timely manner to produce financial statements which present fairly the financial condition, results of operations and cash flows of the company for the respective periods being presented.

NOTE 3 – GOING CONCERN

The Company's financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, the Company does not have significant cash or other current assets, nor does it have an established source of revenues sufficient to cover its operating costs and to allow it to continue as a going concern. Under the going concern assumption, an entity is ordinarily viewed as continuing in business for the foreseeable future with neither the intention nor the necessity of liquidation, ceasing trading, or seeking protection from creditors pursuant to laws or regulations. Accordingly, assets and liabilities are recorded on the basis that the entity will be able to realize its assets and discharge its liabilities in the normal course of business.

The ability of the Company to continue as a going concern is dependent upon its ability to successfully its plans and eventually attain profitable operations. The accompanying financial statements do not include any adjustments that may be necessary if the Company is unable to continue as a going concern. During the next year, the Company's foreseeable cash requirements will relate to continual development of the operations of its business, maintaining its good standing and making the requisite filings with the Securities and Exchange Commission, and the payment of expenses associated with research and development. The Company may experience a cash shortfall and be required to raise additional capital. Historically, it has mostly relied upon internally generated funds and funds from the sale of shares of stock to finance its operations and growth. Management may raise additional capital through future public or private offerings of the Company's stock or through loans from private investors, although there can be no assurance that it will be able to obtain such financing. The Company's failure to do so could have a material and adverse effect upon it and its shareholders.

NOTE 4 - SIGNIFICANT ACCOUNTING POLICIES

Use of Estimates

The preparation of consolidated financial statements in accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities⁴⁹ and disclosure of contingent assets and

liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. A change in managements' estimates or assumptions could have a material impact on the Company's financial condition and results of operations during the period in which such changes occurred.

Actual results could differ from those estimates. The Company's condensed consolidated financial statements reflect all adjustments that management believes are necessary for the fair presentation of their financial condition and results of operations for the periods presented.

Cash

The Company considers all highly liquid debt instruments purchased with a maturity of three months or less to be cash equivalents. The Company does not have cash equivalents as of December 31, 2020 or December 31, 2019.

Fair Value Measurements

The fair value of a financial instrument is the amount that could be received upon the sale of an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Financial assets are marked to bid prices and financial liabilities are marked to offer prices. Fair value measurements do not include transaction costs. A fair value hierarchy is used to prioritize the quality and reliability of the information used to determine fair values. Categorization within the fair value hierarchy is based on the lowest level of input that is significant to the fair value measurement. The fair value hierarchy is defined into the following three categories:

- Level 1: Quoted market prices in active markets for identical assets or liabilities.
- Level 2: Observable market-based inputs or inputs that are corroborated by market data.
- Level 3: Unobservable inputs that are not corroborated by market data.

Net Loss Per Share

Net loss per share is computed by dividing net loss by the weighted average number of common shares outstanding during the specified period. Diluted earnings per common share is computed by dividing net loss by the weighted average number of common shares and potential common shares during the specified period. For the years ended December 31, 2020 and 2019, there was no such potentially dilutive shares included in the diluted weighted average shares outstanding.

Income Taxes

Income taxes are provided for using the asset and liability method of accounting in accordance with the Income Taxes Topic of the FASB ASC. Deferred tax assets and liabilities are determined based on differences between the financial reporting and tax basis of assets and liabilities and are measured using the enacted tax rates and laws that will be in effect when the differences are expected to reverse. A valuation allowance is established when necessary to reduce deferred tax assets to the amount expected to be realized by management. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some

portion or all of the deferred tax assets will not be realized. The computation of limitations relating to the amount of such tax assets, and the determination of appropriate valuation allowances relating to the realization of such assets, are inherently complex and require the exercise of judgment. As additional information becomes available, management continually assesses the carrying value of our net deferred tax assets.

The Company follows ASC 740, Accounting for Income Taxes. During 2019, there was a change in control of the Company. Under section 382 of the Internal Revenue Code such a change in control negates much of the tax loss carry forward and deferred income tax. Deferred income taxes reflect the net tax effects of (a) temporary differences between the carrying amounts of assets and liabilities for financial reporting purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carry forwards. For federal income tax purposes, the Company uses the accrual basis of accounting, the same that is used for financial reporting purposes. As of December 31, 2020 and 2019, the Company's accumulated deficit was approximately \$19,099,980 and \$19,087,619 respectively, none of which will offset income in the future since the net operating loss deduction is disallowed upon a change of control or if the Company does not continue in the same line of business for two years following the year of change.

Stock Based Compensation

Stock based compensation is accounted for using the Equity-Based Payments to Non-Employee's Topic of the FASB ASC, which establishes standards for the accounting of transactions in which an entity exchanges its equity instruments for goods or services. It also addresses transactions in which an entity incurs liabilities in exchange for goods or services that are based on the fair value of the entity's equity instruments or that may be settled by the issuance of those equity instruments. We determine the value of stock issued at the date of grant. We also determine, at the date of grant, the value of stock at fair market value or the value of services rendered (based on contract or otherwise), whichever is more readily determinable. Shares issued to employees are expensed upon issuance.

Stock based compensation for employees is accounted for using the Stock Based Compensation Topic of the FASB ASC. We use the fair value method for equity instruments granted to employees and will use the Black-Scholes model for measuring the fair value of options, if issued. The stock based fair value compensation is determined as of the date of the grant or the date at which the performance of the services is completed (measurement date) and is recognized over the vesting periods.

NOTE 5 – CAPITAL STOCK

Authorized

The Company is authorized to issue up to 150,000,000 shares of \$0.001 par value Preferred Stock and 50,000,000 shares of \$0.001 par value Common Stock. See Note 8 – Subsequent Events.

Issued

There were -0- shares of Preferred Stock issued or outstanding at December 31, 2020 and December 31, 2019 and 133,445,698 shares of Common Stock issued and outstanding as of December 31, 2020 and December 31, 2019, respectively.

NOTE 6 – RELATED PARTY BALANCES

The Company has received \$248 of advances from related parties to fund operations during the year ended December 31, 2020. The related party advances carry no interest and are due on demand. As such, they are included in current liabilities. There were \$44,250 and \$30,449 advances due to related parties as of December 31, 2020 and December 31, 2019, respectively.

NOTE 7 – NOTE PAYABLE

On September 21, 2017, the Company entered into a note payable for cash proceeds of \$25,000. The note carries interest at 12% per annum and was due on September 21, 2019. The note payable due date has been extended and is now due and payable on January 1, 2022. There was \$25,000 of principal and accrued interest totaling \$9,833 due as of December 31, 2020.

NOTE 8 – SUBSEQUENT EVENT

On February 15, 2021, the written consent of the sole director of the board of directors and majority shareholders of the Company was obtained for the adoption of an amendment to the Articles of Incorporation to increase the authority to issue to Five Hundred Fifty Million (550,000,000) shares, consisting of 500,000,000 shares of Common Stock, with a par value of \$0.001 per share, and 50,000,000 shares of Preferred Stock, with a par value of \$0.001. The amendment will become effective on or about March 17, 2021.

Item 5. Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations"):

The Company currently has limited operations. As of the date hereof, the Company is defined as a "shell" company, an entity which is generally described as having no or nominal operations and with no or nominal assets or assets consisting solely of cash and cash equivalents. As a shell company, the Company's purpose is to locate and consummate a merger or acquisition with a private entity. Based upon the proposed future business activities, the Company is also deemed to be a "blank check" company. The Securities and Exchange Commission's definition of such a company as a development stage company is that it has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person and is issuing "penny stock."

The Company's current operations is to seek, investigate and, if such investigation warrants, acquire an interest in business opportunities presented to it by persons or firms who or which desire to seek the advantages of a public and traded issuer. The Company will not restrict its search to any specific business, industry, or geographical location and the Company may participate in a business venture of virtually any kind or nature. This discussion of the proposed business is purposefully general and is not meant to be restrictive of the Company's unlimited discretion to search for and enter into potential business opportunities.

The Company may seek a business opportunity with entities which have recently commenced operations, or which wish to utilize the public marketplace in order to raise additional capital in order to expand into new products or markets, to develop a new product or service, or for other corporate purposes. The Company may acquire assets and establish wholly owned subsidiaries in various businesses or acquire existing businesses as subsidiaries.

Company has no plans, proposals, arrangements, or understandings with respect to the sale or issuance of additional securities involving a business opportunity or prior to the location of an acquisition or merger candidate. A business combination involving the issuance of the Company's securities will most likely result in the acquired company obtaining controlling interest in the Company. Any such business combination may also require our controlling shareholders to sell or transfer all or a portion of the Company's securities held.

The Company has no particular business opportunity, acquisitions or merger in mind and has not entered into any negotiations regarding such transaction or transactions. The Company's officer and director has not engaged in any preliminary contact or discussions with any representative of any other company regarding the possibility of a business opportunity, acquisition or merger between the Company and such other company as of the date of this Disclosure Statement.

B. Please list any subsidiaries, parents, or affiliated companies.

None

C. Describe the issuers' principal products or services.

None

D.. Other.

(i) Current Corporate Action:

On February 15, 2021, the Board of Directors and the controlling shareholders adopted a resolution to increasing the authorized shares of Common Stock of the Company. As of December 31, 2020, the Company had 150,000,000 shares of authorized Common Stock and 133,445,698 shares of Common Stock issued and outstanding together with 50,000,000 shares of authorized Preferred Stock and no shares of Preferred Stock outstanding. The Company will amend its Articles of Incorporation to provide that the total number of shares of all classes of stock

which the Company shall have authority to issue is 550,000,000, consisting of 500,000,000 shares of Common Stock with full voting rights and with a par value of \$0.001 per share, and 50,000,000 shares of Preferred Stock, with a par value of \$0.001 per share. The Company believes that the effective date for the increase in the authorized shares will be on or after March 17, 2021.

Following the increase in the authorized and unissued share of Common Stock, the Company will have authorized 500,000,000 shares of Common Stock with 133,445,698 shares of Common Stock issued and outstanding together with 50,000,000 shares of Preferred Stock authorized and no shares of Preferred Stock issued and outstanding. Authorized but unissued shares will be available for issuance and we may issue such shares in the future. If the Company issues additional shares, the percentage ownership interest of holders of the Company's shares of Common Stock will be diluted.

The Company believes that there are certain advantages and disadvantages of increasing the Company's authorized Common Stock. The advantages include (i) the ability to issue shares of the Company's Common Stock in exchange for the Company's senior debt, (ii) the ability to raise capital by issuing capital stock under future financing transactions, if any, and (iii) to have shares of Common Stock available to pursue business expansion opportunities, if any. The disadvantages include (i) dilution to the existing shareholders, including a decrease in our net income per share in future periods. This could cause the market price of our stock to decline, (ii) the issuance of authorized but unissued stock could be used to deter a potential takeover of the Company that may otherwise be beneficial to shareholders by diluting the shares held by a potential suitor or issuing shares to a shareholder that will vote in accordance with the desires of the Company's Board of Directors, at that time. A takeover may be beneficial to independent shareholders because, among other reasons, a potential suitor may offer such shareholders a premium for their shares of stock compared to the then-existing market price. The Company does not have any plans or proposals to adopt provisions or enter into agreements that may have material anti-takeover consequences.

(ii) Recent Issued Accounting Pronouncements:

From time to time, new accounting pronouncements are issued by the Financial Accounting Standards Board, or FASB, or other standard setting bodies and adopted by us as of the specified effective date. Unless otherwise discussed, the impact of recently issued standards that are not yet effective will not have a material impact on the Company's financial position or results of operations upon adoption. For Accounting Pronouncements and information prior to December 31, 2018, see Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines for the Annual Period ending December 31, 2018. The Company has considered all other recently issued accounting pronouncements and does not believe the adoption of such pronouncements will have a material impact on its consolidated financial statements.

Item 6. Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

A. Please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties.

As of December 31, 2020 and as of the date hereof, our executive offices are located at:

9350 Wilshire Boulevard
Suite 203
Beverly Hills, CA 90202

The executive office location is provided to the Company by Adam D. Sexton, an officer, director, and manager-member of a shareholder on a month-to-month basis, without cost to the issuer.

There are no other assets, properties of facilities owned, used, or leased by the Company.

B. The Company is informed and believes that the goal of this section is that if the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

Not Applicable

Item 7. Company Insiders (Officers, Directors, and Control Persons)

The Company is informed and believes that the goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

A. Officers, Directors, and Control Persons.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Beneficial ownership or record ownership as of December 31, 2020 and the date hereof:

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer Title/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding [computed on 131,445,678 issued and outstanding]
(Adam D. Sexton) Silicon Beach LLC	Officer and Director	Venice, California	38,500,00	Common	28.85 %
(Ronald J. Stauber) Western Sakkara Group LLC	Owner of more than 5%	Los Angeles, California	31,500,000	Common	23.61 %
Daniel Stauber	Owner of more than 5%	Los Angeles, California	10,000,000	Common	7.49 %

(1) Adam D. Sexton is the member and manager of Silicon Beach LLC, the record owner of the shares of stock.

(2) Ronald J. Stauber is the member and manager of Western Sakkara Group LLC, the record owner of the shares of stock.

(3) Daniel Stauber is the son of Ronald J. Stauber

Executive Officer(s) and Director:

<u>Name</u>	<u>Position</u>	<u>Shares of stock (1)</u>
Adam D. Sexton	President and Chief Executive Officer and Director	38,500,000 Common

(1) Adam D. Sexton is the sole member and manager of Silicon Beach LLC, the beneficial and record owner of the shares of Common Stock.

Adam D. Sexton is a seasoned digital media entertainment leader with broad experience launching and operating disruptive digital products and services for global entertainment, technology industry leaders, and start-ups. He has held senior management positions at several multi-national companies, including Gracenote/Tribune Media Company, Samsung Group, Macrovision Corporation, Arista/BMG Joint Venture, and EMI Group Limited. Mr. Sexton has also held senior level management positions at funded high growth venture backed companies, including Groove Mobile and SuperTracks. At Samsung Group, Mr. Saxton was General Manager of WatchON, Samsung's multi-screen video discovery service - a service that allowed users to view programming information on their TV or set-top box and choose programs directly from their mobile devices.

Mr. Sexton has had repeated success identifying emerging trends in digital, mobile, and video, and has built and operated innovative products and services for NBC Universal, Sprint, 3UK, Bell Mobility, and Best Buy and others. He also served on the Board of Handleman Company, a music, video, and game distributor. He is a former director and Chief Executive Officer of Wealthcraft Capital, Inc. and the director and Chief Executive Officer of ECGI Holdings Inc.

Mr. Sexton received his Bachelor of Arts from Harvard University and his Master of Administration from Columbia Business School, Columbia University.

Mr. Sexton is not compensated by the Company.

B. Beneficial Ownership.

Beneficial ownership is determined in accordance with the rules of the Securities and Exchange Commission and generally includes voting or investment power with respect to securities. Unless otherwise indicated herein, to the Company's knowledge, the persons and entities named in the tables have sole voting and sole investment power with respect to all shares beneficially owned, subject to community property laws where applicable. Under the rules of the Securities and Exchange Commission, shares of the Company's Common Stock, subject to options or warrants that are currently exercisable or exercisable within 60 days of the Record Date are deemed to be outstanding and to be beneficially owned by the person holding the options or warrants for the purpose of computing the percentage ownership of that person but are not treated as outstanding for the purpose of computing the percentage ownership of any other person. Applicable percentage voting power is based on shares of Common Stock outstanding as of the Reporting Date. The Company has no options or warrants issued and outstanding.

C. Indemnification.

The Nevada Revised Statutes and our Articles of Incorporation, as amended, allow us to indemnify the Company's officers and directors from certain liabilities. Our Bylaws provide that to the fullest extent permitted by the laws of the State of Nevada (currently set forth in NRS 78.751), as the same now exists or may hereafter be amended or supplemented, the Company shall indemnify the directors and officers, including payment of expenses as they are incurred and in advance of the final disposition of any action, suit, or proceeding. Employees, agents, and other persons may be similarly indemnified by the Company, including advancement of expenses, in such case or cases and to the extent set forth in a resolution or resolutions adopted by the Board of Directors.

Neither the Bylaws nor the Articles of Incorporation include any specific indemnification provisions for the officer or director against liability under the Securities Act. Additionally, insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Company pursuant to the foregoing provisions, or otherwise, the Company has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable.

Item 8. Legal/Disciplinary History.

A. Please identify whether any of the foregoing persons have, in the past ten (10) years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses).

None of the foregoing persons have been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

2. The entry of an order, judgment, or decree not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities.

None of the foregoing persons have been the subject of any order, judgment, or decree, that permanently or temporarily enjoined, barred, suspended, or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities,

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

None of the foregoing persons have been the subject of any finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None of the foregoing persons have been the subject of any order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

B. There are no pending legal proceedings incidental to the business, to which the Company or any of its subsidiaries is a party or of which any of their property is the subject.

There are no proceedings known to be threatened or contemplated by governmental authorities.

Item 9. Third Party Providers.

Set forth below are the name, address, telephone number, and email address of each of the following outside providers that advise the Company on matters relating to operations, business development and disclosure:

Securities Counsel:

Christopher H. Dieterich, Esq.
Dieterich & Associates
11835 W. Olympic Blvd.,
Suite 1235E
Los Angeles, CA 90064
310.312.6888
venturelaw@gmail.com

Accountant or Auditor:

Financials prepared by management.

Investor Relations Consultant:

None

Other Service Providers:

Provide below is the name of any other service provider(s) that that assisted, advised, prepared, or

provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s) advisor(s) or consultant(s) or provided assistance or services to the issuer during the Reporting Period:

Ronald J. Stauber, Esq.
Stauber Law Offices
[Provides general substantive legal
and consulting services to the
issuer and control shareholders]
9420 Wilshire Boulevard
2nd Floor
Beverly Hills, CA 90212
310.556.0080
310.556.3687 (facsimile)
ronstauber@stauber.com

Item 10. Issuer Certification

Principal Executive Officer:

I, Adam D. Sexton, certify that:

1. I have reviewed this Annual Disclosure Statement of Aimrite Holding Corporation:
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 6, 2020

/s/ Adam D. Sexton

Adam D. Sexton President and
Chief Executive Officer

Principal Financial Officer:

I, Adam D. Sexton, certify that:

1. I have reviewed this Disclosure and Annual Report of December 31, 2020.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: March 6, 2020

/s/ Adam D. Sexton

Adam D. Sexton
Treasurer - Chief Financial Officer