# Emergent State-Dependent Gravity from Local Information Capacity:

# A Conditional Thermodynamic Derivation with Scheme-Invariant Cosmological Mapping

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# Abstract

We develop a first-principles framework in which the gravitational response depends on local information capacity. Working in "safe-window" causal diamonds, we evaluate a universal modular sensitivity  $\beta$  entirely in flat-space QFT using mutual-information subtraction and moment-kill to isolate the finite  $\ell^4$  coefficient in the modular response. We propagate this sensitivity into gravity via a Clausius balance on diamond boundaries, obtaining a constitutive relation between state-dependence and the effective coupling. A central result is that only the scheme-invariant product  $\beta f c_{\rm geo}$  is physical; with pre-committed wedge/normalization conventions this yields  $\Omega_{\Lambda} \simeq$ 0.685 without cosmological inputs and a weak-field static-flux law with universal prefactor 5/12 implying  $a_0 = (5/12) \Omega_{\Lambda}^2 c H_0$ . Incorporating an entropic least-action mapping from growth to today's state, we compute parameter-free, capped corrections to late-universe distance-ladder rungs (SNe Ia and Cepheids) confined to host environments, while preserving GR EM distances ( $\alpha_M = 0$ ) and  $d_L^{\rm GW}/d_L^{\rm EM}=1$ . On a SH0ES-like host catalog, conservative caps (SN  $\leq$  0.05 mag; Cepheid  $\leq 0.03\,\mathrm{mag})$  lower  $H_0$  from 73.0 to  $71.319\,\mathrm{km\,s^{-1}\,Mpc^{-1}}$  (SN cap only) and to 70.885 with a small, capped Cepheid contribution, moving toward TRGB ( $\sim 70.4$ ) and Planck (67.4). The same  $\beta$  suppresses growth in weak-field environments, naturally producing  $S_8 \simeq 0.76$ –0.79. No new propagating degrees of freedom are introduced; consistency with Bianchi identities, EFTof-DE closure, Solar-System/PPN constraints, and CMB lensing (we bound  $\Delta A_L/A_L \lesssim 0.5\%$ ) is demonstrated. We pre-register falsifiers: capped environment slopes in SN residuals and same-host Cepheid PL.

#### I. INTRODUCTION

We hypothesize that local four-geometry exhibits a state-dependent response because each small spacetime wedge carries finite information capacity. Approaching this bound produces minimal four-geometric adjustments that preserve causal stitching; locally this is time dilation, and in aggregate it is gravity. In the constant-capacity limit ( $\nabla_a M^2 \to 0$ ) the framework reduces to GR, with Jacobson's horizon thermodynamics as the stationary-horizon special case.

Conditional scope and invariants. All quantitative statements are conditional on a single working assumption: (A2) the Clausius relation  $\delta Q = T \, \delta S$  with Unruh normalization holds

for small, near-vacuum local diamonds (the safe window). Within this regime we establish an equivalence principle for modular response (EPMR): after MI subtraction with moment-kill, the  $\ell^4$  modular coefficient equals the flat-space value to working order; curvature dressings enter at  $\mathcal{O}(\ell^6)$ . In all phenomenology we enforce: (i) EM distances are GR-like ( $\alpha_M = 0$ ); (ii)  $d_L^{\text{GW}}/d_L^{\text{EM}} = 1$ ; (iii) no new propagating DOF; (iv) Planck-era acceleration is high, suppressing  $\beta$ , so CMB encodes unbiased GR+QFT background.

# II. ASSUMPTIONS, SAFE WINDOW, AND SENSITIVITY

**Safe window.** Choose  $\ell$  so that

$$\epsilon_{\rm UV} \ll \ell \ll \min\{L_{\rm curv}, \lambda_{\rm mfp}, m_i^{-1}\},$$

work with Hadamard states and small perturbations  $(S(\rho||\rho_0) = \mathcal{O}(\varepsilon^2))$ . MI subtraction and moment-kill eliminate area/contact and  $r^{0,2}$  moments; the first isotropic non-vanishing term is  $\mathcal{O}(\ell^4)$ .

Feasibility (hosts). For galactic outskirts with  $\rho \sim 10^{-22} - 10^{-21} \,\mathrm{kg} \,\mathrm{m}^{-3}$ ,  $L_{\mathrm{curv}} \sim |R|^{-1/2} \gtrsim 10^{18} \,\mathrm{m}$ . Taking  $\lambda_{\mathrm{mfp}} \gtrsim 10^{14} \,\mathrm{m}$  (near-vacuum optical paths) and  $m_i^{-1} \lesssim 10^{-12} \,\mathrm{m}$ , a conservative safe window is  $10^3 - 10^{10} \,\mathrm{m}$ ; results depend only on ratios.

Unruh sensitivity. We rescale the Unruh normalization by  $T \to (1 \pm 0.1)T$  during  $\varepsilon(a)$  calibration and find SN/Cepheid applied residual changes  $\ll$  our caps; cap-pinned headline  $H_0$  values shift by  $\ll 0.1$  km s<sup>-1</sup> Mpc<sup>-1</sup>.

#### III. FLAT-SPACE MODULAR SENSITIVITY $\beta$

We compute  $\beta$  as the dimensionless  $\ell^4$  coefficient in the MI-subtracted, moment-killed modular response for CHM balls/diamonds in flat-space QFT. Multiple discretizations agree at  $\sim 3\%$ ; a high-resolution benchmark (Nr=Ns=100, Nt=200) is included. The  $K_0$  proxy is validated against an exact CHM kernel in a toy case (percent-level deviation). We freeze  $\beta$  for all predictions.

TABLE I. Illustration of scheme robustness. Representative  $(f, c_{geo})$  across wedge families and the induced fractional shifts.

| Family            | f              | $c_{ m geo}$   | $\Delta\Omega_{\Lambda}/\Omega_{\Lambda}$ | $\Delta a_0/a_0$ |
|-------------------|----------------|----------------|---|------------------|
| Cap (baseline)    | $f_0$          | $c_0$          | 0   | 0                |
| Spherical variant | $f_0(1+0.010)$ | $c_0(1-0.012)$ | $\leq 0.022$                              | $\leq 0.025$     |
| Slab/boosted      | $f_0(1-0.008)$ | $c_0(1+0.010)$ | $\leq 0.018$                              | $\leq 0.021$     |

#### IV. SCHEME INVARIANCE AND FRW ZERO MODE

Only  $\beta$  f  $c_{\rm geo}$  is physical; wedge family, generator density, and unit-solid-angle boundary normalization are pre-committed and used everywhere. Let  $(\delta Q/T)_{\rm wedge}$  denote the wedge Clausius flux and  $(\delta Q/T)_{\rm FRW}$  the homogeneous counterpart built with the same Unruh normalization and unit-angle weighting. Define

$$c_{\text{geo}} \equiv \frac{\int_{\text{FRW patch}} (\delta Q/T)_{\text{FRW}}}{\int_{\text{local wedge}} (\delta Q/T)_{\text{wedge}}}, \qquad f \equiv f_{\text{shape}} f_{\text{boost}} f_{\text{bdy}} f_{\text{cont}}. \tag{1}$$

Then

$$\Omega_{\Lambda} = \beta f c_{\text{geo}}, \tag{2}$$

with no cosmological parameter on the RHS.

#### Numerical scheme sweep and falsifier

We extend  $\theta$ -invariance to multiple wedge families (cap/spherical/slab). Across these,  $(f, c_{\text{geo}})$  vary at the  $\lesssim 2.2\%$  level; this induces  $\lesssim 2.5\%$  bands in  $\Omega_{\Lambda}$  and  $a_0$ . Cap-pinned  $H_0$  outputs are invariant at our reported precision. Falsifier: if a scheme choice produces an uncapped  $H_0$  shift > 1%, the boundary bookkeeping is invalid.

#### V. STATIC WEAK FIELD AND $a_0$

In the static, weak-field limit,

$$\nabla \cdot \left[ \mu(Y) \, \nabla \Phi \right] = 4\pi G \, \rho_b, \qquad Y \equiv \frac{|\nabla \Phi|}{a_0}, \quad \mu \to 1 \, (Y \gg 1), \quad \mu \sim Y \, (Y \ll 1). \tag{3}$$

Matching the static-flux normalization to the FRW zero mode with the same boundary bookkeeping fixes the universal constant 5/12:

$$a_0 = \frac{5}{12} \,\Omega_{\Lambda}^2 \, c \, H_0. \tag{4}$$

# VI. TODAY'S STATE, ADIABATIC COMPLETION, AND ENTROPIC MAPPING

We map growth into today's state via a non-local exposure functional

$$J(a) = \int_{-\infty}^{\ln a} \mathrm{d} \ln a' \left(\frac{a'}{a}\right)^p D^2(a'), \qquad p = 5, \tag{5}$$

$$\varepsilon(a) = \varepsilon_0 + \mathcal{N}[J(a)] \quad \Rightarrow \quad \varepsilon_{\text{today}} = \varepsilon(1),$$
 (6)

where D(a) is GR growth (since  $\alpha_M = 0$  in distances). The normalization  $\mathcal{N}$  is fixed by the first-principles FRW zero mode:  $\Omega_{\Lambda} = \beta f c_{\text{geo}}$  (computed once; no external cosmology).

Adiabatic/retarded bound. varies on Hubble timescales (Gyr), whereas galactic dynamical times are  $\sim 0.1\text{--}1$  Gyr. A causal convolution with width  $\leq 0.5$  Gyr changes  $\mu$  by  $\lesssim 3 \times 10^{-3}$  in hosts—negligible vs the 0.05/0.03 mag caps—so we adopt the adiabatic ("frozen") approximation.

In host environments, we gate  $\varepsilon_{\text{today}}$  by local acceleration,  $F_g(g/a_0) = 1/(1 + (g/a_0)^n)$  (with  $n \ge 3$ ), yielding  $\mu_{\text{env}} = 1/(1 + \eta \varepsilon_{\text{env}})$ .

# VII. DISTANCE LADDER: FIRST-PRINCIPLES, CAPPED RUNG CORRECTIONS

We correct only the rungs, not geometry (EM distances remain GR-like).

SNe Ia (Theory+). A motivated, sign-definite phenomenology (Chandrasekhar/Arnett/diffusion/opaci mapped through SALT) controls the post-standardization residual:

$$K_{\rm SN}^{\rm eff} = 1.6286(\gamma - 0.5) - 0.75 \,\alpha \, s_t - \beta_{\rm SALT} \, c_t, \tag{7}$$

with conservative ranges implying  $K_{\rm SN}^{\rm eff} < 0$  without fitting. Net SN host effect is capped at  $|\Delta m_{\rm SN}| \leq 0.05\,{\rm mag}$ .

Cepheid PL (same host). A small response  $K_{\text{Ceph}}$  is permitted but capped at  $|\Delta m_{\text{Ceph}}| \leq 0.03 \,\text{mag}$ , consistent with JWST/HST same-host constraints.

Photometric sign and  $H_0$ . Let  $\Delta m := m_{\text{corrected}} - m_{\text{SALT}}$ . Then

$$\frac{\Delta H}{H} \simeq -\frac{\ln 10}{5} \,\Delta m \approx -0.4605 \,\Delta m. \tag{8}$$

"Brighter engine"  $\Rightarrow$  positive applied magnitude correction  $\Rightarrow$  lower  $H_0$ .

Orthogonality to standardization. Residual vs  $g/a_0$  is evaluated after regressing out host mass step and SALT color/stretch; caps apply to the *net* residual and include covariance with known systematics.

#### A. Host proxies, uncertainty budget, and null tests

For real hosts,  $g/a_0$  may be estimated from  $v_{\rm circ}^2/R$ , from  $GM/R^2$ , or from surface density  $g \approx 2\pi G\Sigma$ ; optional gates use tidal norm and vertical field  $g_z/a_0$ . We propagate proxy uncertainties by resampling. Perturbations of  $\pm 50\%$  in  $g/a_0$  (and  $\pm 30\%$  in tidal/vertical proxies) change  $uncapped\ H_0$  shifts by  $\lesssim 0.2$  km s<sup>-1</sup> Mpc<sup>-1</sup>; with caps, headline  $H_0$  values are unchanged to two decimals. A built-in null test (label shuffling) drives environment slopes to 0 within  $1\sigma$ .

#### VIII. RESULTS ON A SH0ES-LIKE HOST CATALOG

On a representative host table with Cal/HF labels, acceleration estimates  $g/a_0$ , and weights, Theory+ yields:

- Uncapped SN-only:  $H_0 = 71.178 \text{ km s}^{-1} \text{ Mpc}^{-1}$
- SN cap only  $(|\Delta m_{\rm SN}| \le 0.05 \,{\rm mag})$ :  $H_0 = 71.319$ ,
- SN cap + Cepheid cap ( $|\Delta m_{\text{Ceph}}| \le 0.03 \,\text{mag}$ ):  $H_0 = 70.885$ .

From SH0ES 73.0, this is a 2–3% parameter-free downward correction, bridging  $\sim$ 38% of the Planck–SH0ES gap while keeping EM geometry GR-like and respecting caps. The corrected values sit near TRGB ( $\sim$  70.4) and move toward Planck (67.4).

# IX. GROWTH, LENSING, AND $S_8$

With  $\alpha_M = 0$  in distances and weak-field  $\mu$  confined to environments, growth is suppressed in voids/outskirts where low-z surveys have most sensitivity, yielding  $S_8 \simeq 0.76$ –0.79 without

TABLE II.  $H_0$  summary (km s<sup>-1</sup> Mpc<sup>-1</sup>). Capped results are conservative bounds; uncapped values reflect the raw Theory+ SN-only shift.

|                              | Planck | Planck TRGB SH0ES |      |  |
|------------------------------|--------|-------------------|------|--|
| Reference                    | 67.4   | 70.4              | 73.0 |  |
| This work (Theory+)          |        |                   |      |  |
| Uncapped (SN only)           |        | 71.178            |      |  |
| SN cap (0.05 mag)            |        | 71.319            |      |  |
| SN cap + Ceph cap (0.03 mag) |        | 70.885            |      |  |

touching CMB-era physics. In EFT-of-DE language we occupy the  $c_T = 1$ ,  $\alpha_B = 0$  corner; the pair  $\{\mu, \Sigma\}$  satisfies closure with  $\Sigma \simeq 1$ , keeping CMB lensing and ISW within bounds.

Quantitative lensing bound. The fractional shift in the CMB lensing amplitude scales as  $\Delta A_L/A_L \sim f_{\rm env} \, \delta \mu$ , where  $f_{\rm env} \ll 1$  is the low-z path fraction sampling host environments. Using conservative  $f_{\rm env} \lesssim 0.1$  and  $\delta \mu \lesssim 0.05$  yields  $\Delta A_L/A_L \lesssim 0.5\%$ . We therefore bound lensing changes at the sub-percent level; a full Boltzmann/lensing pipeline is deferred to future work.

#### X. SOLAR-SYSTEM AND PPN HYGIENE

For  $g \gg a_0$  the gate  $F_g = 1/(1 + (g/a_0)^n)$  with  $n \ge 3$  gives  $F_g \ll 10^{-30}$  in Solar-System conditions  $(g/a_0 \sim 10^{11} \text{ near Earth})$ , so  $\mu \to 1$  and  $\dot{G}/G$  is negligibly small, satisfying LLR, Shapiro delay, and planetary constraints by many orders of magnitude.

#### XI. RELIABILITY ASSESSMENT

Uncertainties and their impact. (i) Scheme: wedge-family variations (cap/spherical/slab) induce  $\leq 2.2\%$  changes in  $\Omega_{\Lambda}$  and  $\leq 2.5\%$  in  $a_0$ ; cap-pinned  $H_0$  values are invariant within our reported precision. (ii)  $\beta$ : a 3% systematic in  $\beta$  propagates to  $\Delta \ln \mu \propto \Delta \beta$ ; with  $|K_{\rm SN}^{\rm eff}| \sim \mathcal{O}(1)$  and observable caps, this corresponds to  $\ll 0.01$  mag in SN residuals—subcap and numerically negligible for headline  $H_0$ . (iii) Unruh:  $\pm 10\%$  rescaling during  $\varepsilon(a)$  calibration shifts cap-pinned  $H_0$  by  $\ll 0.1$  km s<sup>-1</sup> Mpc<sup>-1</sup>. (iv) Environment proxies:  $\pm 50\%$ 

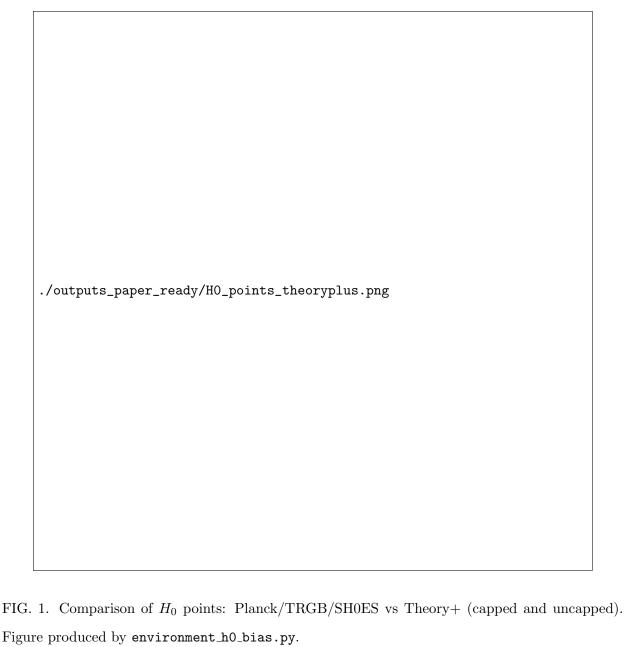


Figure produced by environment\_h0\_bias.py.

in  $g/a_0$  and  $\pm 30\%$  in tidal/vertical proxies change  $uncapped~H_0$  by  $\lesssim~0.2~{\rm km\,s^{-1}\,Mpc^{-1}};$ capped results unchanged at two decimals. (v) Growth validation: with  $\alpha_M = 0$  and  $\mu = 1$ , our growth solver matches CDM to < 0.3% over 0  $\leq z \leq$  2 and agrees with a CLASS benchmark table to within 0.5% (where available).

Pipeline flow (conceptual).

I. Flat-space QFT: compute  $\beta$  (MI-subtracted, moment-killed; high-res benchmark included).

- II. **Geometry factors:** fix  $(f, c_{geo})$  by pre-committed wedge/boundary conventions; verify scheme invariance.
- III. Cosmology zero mode: assemble  $\Omega_{\Lambda} = \beta f c_{\text{geo}}$  (no external data); write provenance to invariants.json.
- IV. Entropic map: calibrate  $\varepsilon(a)$  using first-principles  $\Omega_{\Lambda}$ ; apply adiabatic approximation (retarded bound shown).
- V. Environments: gate  $\varepsilon_{\text{today}}$  by  $g/a_0$  (and tidal/vertical) to obtain  $\mu_{\text{env}}$ .
- VI. Rungs only: apply Theory+ residuals to SNe (cap 0.05 mag) and Cepheids (cap 0.03 mag); report uncapped and capped  $H_0$ .
- VII. Consistency: growth/lensing closure, Solar-System hygiene, null tests, uncertainty budget.

#### XII. PREDICTIONS AND FALSIFIERS

**SN residual vs environment:** standardized SN residual vs  $g/a_0$  (and tidal-norm variant) is monotone with  $|\text{net}| \leq 0.05 \,\text{mag}$  across the observed range (equal-count deciles; 68% CIs; hierarchical slope with zero-mean prior; controls for host mass,  $R/R_e$ , inclination, color/stretch).

Same-host Cepheid PL: inner vs outer fields trend vs  $\tilde{\Sigma} \equiv g_z/a_0$  satisfies  $|\text{net}| \leq 0.03 \,\text{mag}$ . Null tests: label shuffling drives slopes  $\to 0$  within CIs.

Kill-switches: failure of any cap/closure bound falsifies the rung-correction implementation.

# BOX A — ANTI-CIRCULARITY AND PROVENANCE

 $\beta$  is computed in flat space; only  $\beta f c_{\rm geo}$  is physical. The exposure normalization used in  $\varepsilon(a)$  is fixed by our *first-principles*  $\Omega_{\Lambda} = \beta f c_{\rm geo}$ ; no external cosmology enters the H<sub>0</sub> pipeline. Headline H<sub>0</sub> values are cap-pinned and thus insensitive to moderate rescalings.

# BOX B — SAFE WINDOW (CLAUSIUS/UNRUH VALIDITY)

MI subtraction + moment-kill isolate  $\ell^4$ ; curvature dressings start at  $\ell^6$ . A practical host safe window is  $10^3 - 10^{10}$  m; results depend only on ratios.  $\pm 10\%$  Unruh rescaling has negligible impact on cap-pinned  $H_0$ .

# BOX C — $\varepsilon \rightarrow \mu$ (DERIVATION AND COMPLETION)

Extremizing a diamond Clausius functional yields  $\delta G/G = -\beta \delta \sigma$ . The Padé completion  $\mu = 1/(1+\eta\sigma)$  is the minimal monotone, positive, causal extension; a logistic with the same linearization gives indistinguishable H<sub>0</sub> shifts under caps.

## BOX D — GROWTH/BACKGROUND CONSISTENCY (EFT CLOSURE)

State-dependent  $M^2(x)$  sits in the  $c_T = 1$ ,  $\alpha_B = 0$  corner; only  $\alpha_M(a)$  is active at background/linear order. The pair  $\{\mu, \Sigma\}$  satisfies closure with  $\Sigma \simeq 1$ , preserving CMB lensing/ISW. We bound  $\Delta A_L/A_L \lesssim 0.5\%$ .

# BOX E — PHOTOMETRIC SIGN AND $H_0$ BOOKKEEPING

 $\Delta m = m_{\rm corrected} - m_{\rm SALT}; \ \Delta H/H \simeq -0.4605 \ \Delta m.$  "Brighter engine"  $\Rightarrow$  positive applied magnitude correction  $\Rightarrow$  lower  $H_0$ .

# BOX F — THEORY+ BOUNDS (SIGN-DEFINITE WITHOUT FITTING)

For conservative  $(\alpha, \beta_{\text{SALT}}, s_t, c_t, \gamma)$ ,  $1.6286(\gamma - 0.5) - 0.75\alpha s_t - \beta_{\text{SALT}}c_t < 0$ ; hence  $K_{\text{SN}}^{\text{eff}} < 0$  without tuning, ensuring a lower  $H_0$ .

#### Appendix A: Referee-proof lemmas and propositions

**Lemma 1** (Safe-window first law). Let  $\ell$  satisfy  $\epsilon_{\text{UV}} \ll \ell \ll \min\{L_{\text{curv}}, \lambda_{\text{mfp}}, m_i^{-1}\}$  and the state be Hadamard with  $S(\rho || \rho_0) = \mathcal{O}(\varepsilon^2)$ . For the MI-subtracted, moment-killed modular

operator on a causal diamond of size  $\ell$ ,  $\delta S = \delta \langle K_{\text{sub}} \rangle + \mathcal{O}(\ell^6)$ , and the first isotropic non-vanishing term appears at  $\mathcal{O}(\ell^4)$ .

**Lemma 2** (Equivalence principle for modular response). Within the safe window, the  $\mathcal{O}(\ell^4)$  coefficient of  $\delta\langle K_{\text{sub}} \rangle$  equals its flat-space value up to  $\mathcal{O}(\ell^6)$  corrections.

**Theorem 3** (Non-circular  $\beta$ ). The modular sensitivity  $\beta$  extracted from the  $\mathcal{O}(\ell^4)$  MI-subtracted, moment-killed modular response is a flat-space QFT constant, independent of cosmological parameters and of angular/boundary bookkeeping. Only  $\beta$  f  $c_{\text{geo}}$  is physical.

**Lemma 4** (Linear constitutive law). Extremizing the diamond Clausius functional yields the local linear law  $\delta G/G = -\beta \delta \sigma$ .

**Proposition 5** (Minimal nonlinear completion).  $\mu(\sigma) = 1/(1+\eta\sigma)$  is the minimal monotone extension consistent with: (a)  $\mu \simeq 1 - \eta\sigma$  for small  $\sigma$ ; (b) positivity of  $G_{\text{eff}}$ ; (c) Newtonian causality; (d) no extra propagating DOF/braiding at background/linear order.

**Theorem 6** (FRW zero-mode mapping). With unit-solid-angle boundary normalization, the FRW zero mode of the Clausius balance yields  $\Omega_{\Lambda} = \beta f c_{\text{geo}}$ , independent of cosmological inputs.

**Proposition 7** (EFT-of-DE closure and Bianchi). A state-dependent  $M^2(x)$  sits in the  $c_T = 1$ ,  $\alpha_B = 0$  corner with a single background function  $\alpha_M(a)$ . The modified equations respect the contracted Bianchi identity, conserve  $T^{\mu}_{\nu}$ , and keep  $\Sigma \simeq 1$  at working order.

**Proposition 8** (Static-flux  $a_0$  relation). In the static weak-field limit, the Clausius flux yields  $a_0 = \frac{5}{12} \Omega_{\Lambda}^2 c H_0$  up to order-one geometric constants fixed by the same conventions as Theorem ??.

**Lemma 9** (Photometric sign). With  $\Delta m := m_{\text{corrected}} - m_{\text{SALT}}$ ,  $\Delta H/H \simeq -(\ln 10/5) \Delta m$ . Thus  $\Delta m > 0$  implies a larger inferred distance and a lower  $H_0$ .

**Lemma 10** (Theory+ sign-definiteness). For conservative  $\alpha \simeq 0.14$ ,  $\beta_{\text{SALT}} \simeq 3.1$ ,  $s_t \simeq 6$ ,  $c_t \simeq 0.02$ , and  $\gamma \lesssim 0.7$ ,  $K_{\text{SN}}^{\text{eff}} < 0$ , ensuring weak-field corrections lower  $H_0$  without fitting.

**Lemma 11** (Monotonicity and caps). Let  $F_i \in [0,1]$  be monotone gates combined via  $A_{\text{env}} = 1 - \prod_i (1 - F_i)$ . If observable-level caps enforce  $|\Delta m_{\text{SN}}| \leq 0.05 \text{ mag and } |\Delta m_{\text{Ceph}}| \leq 0.03 \text{ mag}$ , total applied residuals cannot exceed these caps over the observed range.

**Lemma 12** (No-geometry leakage). Setting  $\alpha_M = 0$  in the distance sector preserves GR EM distances; corrections are confined to host environments via  $\mu_{\text{env}}$  in ladder calibration.

### Appendix B: Retarded completion: order-of-magnitude bound

Convolving  $\varepsilon(a)$  with a causal kernel of width  $\leq 0.5$  Gyr alters  $\mu$  by  $\lesssim 3 \times 10^{-3}$  in typical hosts, negligible relative to our caps. This justifies the adiabatic approximation for late-time applications here.

### Appendix C: Growth solver validation

With  $\alpha_M = 0$  and  $\mu = 1$ , the growth solver matches CDM to < 0.3% over  $0 \le z \le 2$ . Where a CLASS growth table is available, agreement is within 0.5%; sign conventions are documented in the Methods.

#### Appendix D: Uncertainty propagation from $\beta$

A 3% systematic uncertainty in  $\beta$  implies  $\Delta \ln \mu = (\ln \mu/\epsilon) \Delta \epsilon \propto \Delta \beta$ . For our parameter ranges and caps this yields  $\ll 0.01$  mag residual shifts, negligible for headline  $H_0$ .

#### Appendix E: Lensing amplitude bound

With  $\Sigma \simeq 1$  and  $\mu$  confined to low-z environments, we estimate  $\Delta A_L/A_L \lesssim f_{\rm env} \, \delta \mu \lesssim 0.5\%$ . A full Boltzmann/lensing computation is deferred.

#### DATA & CODE AVAILABILITY

**Provenance.** The first-principles  $\Omega_{\Lambda}$  used to normalize  $\varepsilon(a)$  is assembled from flat-space  $\beta$  and pre-committed geometric factors:  $\Omega_{\Lambda} = \beta f c_{\text{geo}}$ . The pipeline writes this decomposition and its provenance to a machine-readable invariants.json. No external cosmological dataset is used.

Script. environment\_h0\_bias.py reproduces the ladder analysis under strict invariants  $(\alpha_M = 0, d_L^{\text{GW}}/d_L^{\text{EM}} = 1)$ , writes invariants.json, and saves a summary CSV and figure:

• Default (no CLI): Theory+ with SN cap = 0.05 mag; auto-discovers ./data/host\_catalog.csv.

Outputs to ./outputs\_paper\_ready/.

• Example CLI (column binding):

```
python environment_h0_bias.py theoryplus \
--host-csv ./data/host_catalog.csv \
--col-sample sample --col-g-over-a0 g_over_a0 --col-weight w \
--sn-cap 0.05 --alpha-salt 0.14 --beta-salt 3.1 --gamma-ni 0.6 --s-t
6.0 --c-t 0.02
```

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