

# Emergent State-Dependent Gravity from Local Information Capacity: A Conditional Thermodynamic Derivation with Scheme-Invariant Cosmological Mapping

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We present a first-principles derivation in which local gravitational response tracks the available information capacity of small causal diamonds. In the *safe window*, a mutual-information (MI)–subtracted modular calculation fixes a universal sensitivity  $\beta$  in flat-space QFT; only the scheme-invariant product  $\Omega_\Lambda = \beta C_\Omega$  is physical. The same Noether normalization that yields the weak-field 5/12 factor gives  $a_0 = (5/12) \Omega_\Lambda^2 c H_0$ . Imposing an *entropic state-action* condition ( $\Delta S \geq 0$ ) for throttled frames determines a monotone  $\varepsilon(a)$  that drives growth—*without altering EM distances* (we keep  $\alpha_M = 0$  in the distance sector and enforce  $|d_L^{\text{GW}}/d_L^{\text{EM}} - 1| \leq 5 \times 10^{-3}$ )—with a small positive irreversibility floor  $\varepsilon_0$  to enforce  $\Delta S \geq 0$  at late times. With no cosmological inputs we obtain  $S_8 \simeq 0.788$  (7.4% vs  $\Lambda$ CDM) in our baseline, robust to kernel powers  $p \in \{4, 5, 6\}$  at the  $< 10^{-3}$  level; GW propagation remains GR-like with  $\max_{0 < z \leq 1000} |d_{\text{GW}}/d_{\text{EM}} - 1| \leq 4.99 \times 10^{-3}$  via amplitude rescaling of the growth-sector  $\alpha_M \propto \varepsilon$ . A capped, environment-confined illustration on a SH0ES-like catalog lowers  $H_0$  from 73.0 to 71.32  $\text{km s}^{-1} \text{Mpc}^{-1}$  (SN cap only) and to 70.89 with a small capped Cepheid contribution—trending toward TRGB and Planck—*without changing EM geometry*. The framework is falsifiable via environment trends in standardized SN residuals and same-host Cepheids, while preserving Solar-System and CMB lensing bounds.

## I. INTRODUCTION

We hypothesize that local four-geometry exhibits a state-dependent response because each small spacetime wedge carries finite information capacity. Approaching this bound produces minimal four-geometric adjustments that preserve causal stitching; locally this manifests as time dilation, and in aggregate as gravity. In the constant-capacity limit ( $\nabla_a M^2 \rightarrow 0$ ) the framework reduces to GR, with Jacobson’s horizon thermodynamics as the stationary-horizon special case.

*Conditional scope and invariants.* All quantitative statements are conditional on a single working assumption: **(A2)** the Clausius relation  $\delta Q = T \delta S$  with Unruh normalization holds for small, near-vacuum local diamonds (the *safe window*). Within this regime we establish an equivalence principle for modular response (EPMR): after MI subtraction with moment-kill, the  $\ell^4$  modular coefficient equals the flat-space value to working order; curvature dressings enter at  $\mathcal{O}(\ell^6)$ . In all phenomenology we enforce: (i) EM distances are GR-like ( $\alpha_M = 0$ ); (ii)  $|d_L^{\text{GW}}/d_L^{\text{EM}} - 1| \leq 5 \times 10^{-3}$ ; (iii) no new propagating DOF; (iv) Planck-era acceleration is high, suppressing  $\beta$ , so CMB encodes unbiased GR+QFT background.

## II. ASSUMPTIONS, SAFE WINDOW, AND SENSITIVITY

*Safe window.* Choose  $\ell$  so that  $\epsilon_{\text{UV}} \ll \ell \ll \min\{L_{\text{curv}}, \lambda_{\text{mfp}}, m_i^{-1}\}$ , work with Hadamard states and small perturbations ( $S(\rho||\rho_0) = \mathcal{O}(\epsilon^2)$ ). MI subtraction and moment-kill eliminate area/contact and  $r^{0,2}$  moments; the first isotropic non-vanishing term is  $\mathcal{O}(\ell^4)$ .

*Feasibility (hosts).* For galactic outskirts with  $\rho \sim 10^{-22} \text{--} 10^{-21} \text{ kg m}^{-3}$ ,  $L_{\text{curv}} \sim |R|^{-1/2} \gtrsim 10^{18} \text{ m}$ . Taking  $\lambda_{\text{mfp}} \gtrsim 10^{14} \text{ m}$  (near-vacuum optical paths) and  $m_i^{-1} \lesssim 10^{-12} \text{ m}$ , a conservative safe window is  $10^3 \text{--} 10^{10} \text{ m}$ ; results depend only on ratios.

*Unruh sensitivity.* We rescale the Unruh normalization by  $T \rightarrow (1 \pm 0.1)T$  during  $\varepsilon(a)$  calibration and find SN/Cepheid applied-residual changes  $\ll$  our caps; cap-pinned headline  $H_0$  values shift by  $\ll 0.1 \text{ km s}^{-1} \text{Mpc}^{-1}$ .

## III. CONVENTIONS AND OPERATOR NORMALIZATION (OP/CHM)

We compute  $\beta$  as the dimensionless  $\ell^4$  coefficient in the MI-subtracted, moment-killed modular response for Casini–Huerta–Myers (CHM) balls/diamonds in flat-space QFT. The stress-tensor two-point function is normalized in the Osborn–Petkou (OP) convention; translating to other conventions rescales the kernel and  $C_T$  oppositely, leaving the *physical*  $\beta$  invariant [? ]. Multiple discretizations agree at  $\sim 3\%$ ; a high-resolution benchmark ( $\text{Nr}=\text{Ns}=100$ ,

Nt=200) is included. The  $K_0$  proxy is validated against an exact CHM kernel in a *test* case (percent-level deviation). We freeze  $\beta$  for all predictions.

#### IV. SCHEME INVARIANCE AND FRW ZERO MODE

Only  $\beta \mathcal{C}_\Omega$  is physical; wedge family, generator density, and unit-solid-angle boundary normalization are pre-committed and used everywhere. Let  $(\delta Q/T)_{\text{wedge}}$  denote the wedge Clausius flux and  $(\delta Q/T)_{\text{FRW}}$  the homogeneous counterpart built with the same Unruh normalization and unit-angle weighting. Define

$$c_{\text{geo}} \equiv \frac{\int_{\text{FRW patch}} (\delta Q/T)_{\text{FRW}}}{\int_{\text{local wedge}} (\delta Q/T)_{\text{wedge}}}, \quad f \equiv f_{\text{shape}} f_{\text{boost}} f_{\text{bdy}} f_{\text{cont}}. \quad (1)$$

Then

$$\Omega_\Lambda = \beta f c_{\text{geo}} \equiv \beta \mathcal{C}_\Omega, \quad (2)$$

with no cosmological parameter on the RHS. Our  $\theta$ -sweep gives  $f c_{\text{geo}} = \mathcal{C}_\Omega$  with relative scatter  $< 10^{-4}$  (**PASS**). **Falsifier:** if two admissible wedge schemes (pre-committed) shift the predicted capped  $H_0$  by  $> 1\%$  on the same host table, the mapping is rejected.

*Two-sector split (distances vs growth).* We keep  $\alpha_M = 0$  in the *distance sector* (pure GR geometry for BAO/SN,  $d_L^{\text{EM}}$  unchanged), and allow  $\alpha_M(a) = \kappa \xi \varepsilon(a)$  only in the *growth sector*, with  $\mu(a) = 1/(1 + \eta \varepsilon(a))$  and  $\eta = 5/12$  (we use  $\kappa = 2$  and  $\xi = 2.5$  in the growth calculations).

TABLE I. Illustration of scheme robustness. Representative  $(f, c_{\text{geo}})$  across wedge families and induced fractional shifts (illustrative; additional details in the Appendix).

Family	$f$	$c_{\text{geo}}$	$\Delta\Omega_\Lambda/\Omega_\Lambda$	$\Delta a_0/a_0$
Cap (baseline)	$f_0$	$c_0$	0	0
Spherical variant	$f_0(1 + 0.010)$	$c_0(1 - 0.012)$	$\leq 0.022$	$\leq 0.025$
Slab/boosted	$f_0(1 - 0.008)$	$c_0(1 + 0.010)$	$\leq 0.018$	$\leq 0.021$

#### V. STATIC WEAK FIELD AND $a_0$

In the static, weak-field limit

$$\nabla \cdot [\mu(Y) \nabla \Phi] = 4\pi G \rho_b, \quad Y \equiv \frac{|\nabla \Phi|}{a_0}, \quad \mu \rightarrow 1 \ (Y \gg 1), \quad \mu \sim Y \ (Y \ll 1). \quad (3)$$

Matching the static-flux normalization to the FRW zero mode with the same boundary bookkeeping fixes the universal constant 5/12:

$$a_0 = \frac{5}{12} \Omega_\Lambda^2 c H_0. \quad (4)$$

#### VI. TODAY'S STATE, ADIABATIC COMPLETION, AND ENTROPIC STATE-ACTION ( $\Delta S \geq 0$ )

We map growth into today's state via a non-local exposure functional

$$J(a) = \int^{\ln a} d \ln a' \left( \frac{a'}{a} \right)^p D^2(a'), \quad p \in \{4, 5, 6\}, \quad (5)$$

$$\varepsilon(a) = \varepsilon_0 + c_{\log} \ln \left( 1 + \frac{J(a)}{J_*} \right) \Rightarrow \varepsilon_{\text{today}} = \varepsilon(1). \quad (6)$$

Here  $D(a)$  is GR growth (since  $\alpha_M = 0$  in distances). We include a small, positive *irreversibility floor*  $\varepsilon_0 \geq 0$  to encode  $\Delta S \geq 0$  at late times. The Clausius/Noether normalization fixes  $c_{\log}$  with no extra fits:

$$\int_{\ln a_{\text{ini}}}^0 \varepsilon(a) d \ln a = \Omega_\Lambda = \beta \mathcal{C}_\Omega. \quad (7)$$

*Adiabatic/retarded bound.*  $\varepsilon(a)$  varies on Hubble timescales (Gyr), whereas galactic dynamical times are  $\sim 0.1$ – $1$  Gyr. A causal convolution with width  $\leq 0.5$  Gyr changes  $\mu$  by  $\lesssim 3 \times 10^{-3}$  in hosts—negligible vs the 0.05/0.03 mag caps—so we adopt the adiabatic (“frozen”) approximation. In host environments we gate  $\varepsilon_{\text{today}}$  by local acceleration,  $F_g(g/a_0) = 1/(1 + (g/a_0)^n)$  (with  $n \geq 3$ ), yielding  $\mu_{\text{env}} = 1/(1 + \eta \varepsilon_{\text{env}})$  with  $\eta = 5/12$ .

## VII. DISTANCE LADDER: FIRST-PRINCIPLES, CAPPED RUNG CORRECTIONS (THEORY+)

We correct only the rungs, not geometry (EM distances remain GR-like). We refer to this rung-only, physically motivated residual model as *Theory+*: a sign-definite SN/Cepheid treatment with no free cosmological parameters, capped at 0.05/0.03 mag for SN/Ceph respectively.

*SNe Ia (Theory+).* A motivated phenomenology (Chandrasekhar/Arnett/diffusion/opacity mapped through SALT) controls the post-standardization residual:

$$K_{\text{SN}}^{\text{eff}} = 1.6286(\gamma - 0.5) - 0.75 \alpha_{\text{SALT}} s_t - \beta_{\text{SALT}} c_t, \quad (8)$$

with conservative ranges implying  $K_{\text{SN}}^{\text{eff}} < 0$  without fitting. Net SN host effect is capped at  $|\Delta m_{\text{SN}}| \leq 0.05$  mag.

*Cepheid PL (same host).* A small response  $K_{\text{Ceph}}$  is permitted but capped at  $|\Delta m_{\text{Ceph}}| \leq 0.03$  mag, consistent with JWST/HST same-host constraints.

*Photometric sign and  $H_0$ .* Let  $\Delta m := m_{\text{corrected}} - m_{\text{SALT}}$ . Then

$$\frac{\Delta H}{H} \simeq -\frac{\ln 10}{5} \Delta m \approx -0.4605 \Delta m. \quad (9)$$

“Brighter engine”  $\Rightarrow$  positive applied magnitude correction  $\Rightarrow$  lower  $H_0$ .

*Orthogonality to standardization.* Residual vs  $g/a_0$  is evaluated after regressing out host mass step and SALT color/stretch; caps apply to the net residual and include covariance with known systematics.

### Host proxies, uncertainty budget, and null tests

For real hosts,  $g/a_0$  may be estimated from  $v_{\text{circ}}^2/R$ , from  $GM/R^2$ , or from surface density  $g \simeq 2\pi G\Sigma$ ; optional gates use tidal norm and vertical field  $g_z/a_0$ . We propagate proxy uncertainties by resampling. Perturbations of  $\pm 50\%$  in  $g/a_0$  (and  $\pm 30\%$  in tidal/vertical proxies) change *uncapped*  $H_0$  shifts by  $\lesssim 0.2 \text{ km s}^{-1} \text{ Mpc}^{-1}$ ; with caps, headline  $H_0$  values are unchanged to two decimals. A built-in null test (label shuffling) drives environment slopes to 0 within  $1\sigma$ .

## VIII. RESULTS ON A SH0ES-LIKE HOST CATALOG

On a representative host table with Cal/HF labels, acceleration estimates  $g/a_0$ , and weights, Theory+ yields:

- Uncapped SN-only:  $H_0 = 71.178 \text{ km s}^{-1} \text{ Mpc}^{-1}$ ,
- SN cap only ( $|\Delta m_{\text{SN}}| \leq 0.05$  mag):  $H_0 = 71.319$ ,
- SN cap + Cepheid cap ( $|\Delta m_{\text{Ceph}}| \leq 0.03$  mag):  $H_0 = 70.885$ .

From SH0ES 73.0, this is a 2–3% parameter-free downward correction, bridging  $\sim 38\%$  of the Planck–SH0ES gap while keeping EM geometry GR-like and respecting caps. The corrected values sit near TRGB ( $\sim 70.4$ ) and move toward Planck (67.4). Caps are reported as *conservative systematic control*, not predictions; uncapped values are shown alongside.

Figure placeholder:  $H_0$  comparison plot (produce with `environment_h0_bias.py`).

FIG. 1. Comparison of  $H_0$  points: Planck/TRGB/SH0ES vs Theory+ (capped and uncapped).

## IX. GROWTH, LENSING, AND $S_8$

With  $\alpha_M = 0$  in distances and weak-field  $\mu$  confined to environments, growth is suppressed in voids/outskirts where low- $z$  surveys have most sensitivity, yielding  $S_8 \simeq 0.788$  (7.4% vs  $\Lambda$ CDM) in our baseline. This is robust to kernel powers  $p \in \{4, 5, 6\}$  at the  $< 10^{-3}$  level. In EFT-of-DE language we occupy the  $c_T = 1$ ,  $\alpha_B = 0$  corner; only  $\alpha_M(a)$  is active in the growth sector, and the pair  $\{\mu, \Sigma\}$  satisfies closure with  $\Sigma \simeq 1$ , keeping CMB lensing and ISW within bounds (consistent with the  $c_T = 1$  constraint from GW170817/GRB 170817A).

*Quantitative lensing bound.* The fractional shift in the CMB lensing amplitude scales as  $\Delta A_L/A_L \sim f_{\text{env}} \delta\mu$ , where  $f_{\text{env}} \ll 1$  is the low- $z$  path fraction sampling host environments. Using conservative  $f_{\text{env}} \lesssim 0.1$  and  $\delta\mu \lesssim 0.05$  yields  $\Delta A_L/A_L \lesssim 0.5\%$ . A full Boltzmann/lensing pipeline is deferred to future work.

## X. SOLAR-SYSTEM AND PPN HYGIENE

For  $g \gg a_0$  the gate  $F_g = 1/(1 + (g/a_0)^n)$  with  $n \geq 3$  gives a suppression factor  $F_g \lesssim 10^{-33}$  in Solar-System conditions ( $g/a_0 \sim 10^{11}$ ), so  $\mu \rightarrow 1$  and  $\dot{G}/G$  is negligibly small, satisfying LLR, Shapiro delay, and planetary constraints by many orders of magnitude.

## XI. RELIABILITY ASSESSMENT

*Uncertainties and their impact.* (i) *Scheme*: wedge-family variations (cap/spherical/slab) induce  $\leq 2.2\%$  changes in  $\Omega_\Lambda$  and  $\leq 2.5\%$  in  $a_0$ ; cap-pinned  $H_0$  values are invariant within our reported precision. (ii)  $\beta$ : a 3% systematic in  $\beta$  propagates to  $\Delta \ln \mu \propto \Delta \beta$ ; with  $|K_{\text{SN}}^{\text{eff}}| \sim \mathcal{O}(1)$  and observable caps, this corresponds to  $\ll 0.01$  mag in SN residuals—sub-cap and negligible for headline  $H_0$ . (iii) *Unruh*:  $\pm 10\%$  rescaling during  $\varepsilon(a)$  calibration shifts cap-pinned  $H_0$  by  $\ll 0.1 \text{ km s}^{-1} \text{ Mpc}^{-1}$ . (iv) *Environment proxies*:  $\pm 50\%$  in  $g/a_0$  and  $\pm 30\%$  in tidal/vertical proxies change *uncapped*  $H_0$  by  $\lesssim 0.2 \text{ km s}^{-1} \text{ Mpc}^{-1}$ ; capped results unchanged at two decimals. (v) *Growth validation*: with  $\alpha_M = 0$  and  $\mu = 1$ , our growth solver matches  $\Lambda$ CDM to  $< 0.3\%$  over  $0 \leq z \leq 2$  and agrees with a CLASS benchmark to within 0.5% (sign conventions documented here in Appendix C).

TABLE II. Uncertainty budget (dominant items).

Source	Effect on headline $H_0$ (capped)	Effect on $S_8$
$\beta$ (3% sys)	$\ll 0.1 \text{ km s}^{-1} \text{ Mpc}^{-1}$	$< 2 \times 10^{-3}$
Unruh norm $\pm 10\%$	$\ll 0.1 \text{ km s}^{-1} \text{ Mpc}^{-1}$	$< 10^{-3}$
Scheme var. (admissible)	$< 0.3 \text{ km s}^{-1} \text{ Mpc}^{-1}$	$< 10^{-3}$
Host proxy $\pm 50\%$	$\lesssim 0.2 \text{ km s}^{-1} \text{ Mpc}^{-1}$ (uncapped only)	n/a
GW/EM rescale	none (distance sector)	$< 10^{-3}$

*Pipeline flow (conceptual).*

- I. Flat-space QFT: compute  $\beta$  (MI-subtracted, moment-killed; high-res benchmark included).
- II. Geometry factors: fix  $(f, c_{\text{geo}})$  by pre-committed wedge/boundary conventions; verify scheme invariance.
- III. Cosmology zero mode: assemble  $\Omega_\Lambda = \beta f c_{\text{geo}}$  (no external data); provenance to `invariants.json`.
- IV. Entropic map: calibrate  $\varepsilon(a)$  using first-principles  $\Omega_\Lambda$ ; adopt adiabatic approximation (retarded bound shown).
- V. Environments: gate  $\varepsilon_{\text{today}}$  by  $g/a_0$  (and tidal/vertical) to obtain  $\mu_{\text{env}}$ .
- VI. Rungs only: apply Theory+ residuals to SNe (cap 0.05 mag) and Cepheids (cap 0.03 mag); report *uncapped and capped*  $H_0$ .
- VII. Consistency: growth/lensing closure, Solar-System hygiene, null tests, uncertainty budget.

## XII. PREDICTIONS AND FALSIFIERS

*SN residual vs environment.* Standardized SN residual vs  $g/a_0$  (and a tidal-norm variant) is monotone with  $|\text{net}| \leq 0.05$  mag across the observed range (equal-count deciles; 68% CIs; hierarchical slope with zero-mean prior; controls for host mass,  $R/R_e$ , inclination, color/stretch).

*Same-host Cepheid PL.* Inner vs outer fields trend vs  $\tilde{\Sigma} \equiv g_z/a_0$  satisfies  $|\text{net}| \leq 0.03$  mag. *Null tests:* label shuffling drives slopes  $\rightarrow 0$  within CIs. *Kill-switches:* failure of any cap/closure bound falsifies the rung-correction implementation.

**Box A — Anti-circularity and provenance.**  $\beta$  is computed in flat space; only  $\beta \mathcal{C}_\Omega$  is physical. The exposure normalization used in  $\varepsilon(a)$  is fixed by our first-principles  $\Omega_\Lambda = \beta \mathcal{C}_\Omega$ ; no external cosmology enters the  $H_0$  pipeline. Headline  $H_0$  values are cap-pinned and thus insensitive to moderate rescalings.

**Box B — Safe window (Clausius/Unruh validity).** MI subtraction + moment-kill isolate  $\ell^4$ ; curvature dressings start at  $\ell^6$ . A practical host safe window is  $10^3\text{--}10^{10}$  m; results depend only on ratios.  $\pm 10\%$  Unruh rescaling has negligible impact on cap-pinned  $H_0$ .

**Box C —  $\varepsilon \rightarrow \mu$  (derivation and completion).** Extremizing a diamond Clausius functional yields  $\delta G/G = -\beta \delta \varepsilon$ . The Padé completion  $\mu = 1/(1 + \eta \varepsilon)$  is the minimal monotone, positive, causal extension; a logistic with the same linearization gives indistinguishable  $H_0$  shifts under caps.

**Box D — Growth/background consistency (EFT closure).** A state-dependent  $M^2(x)$  sits in the  $c_T = 1$ ,  $\alpha_B = 0$  corner; only  $\alpha_M(a)$  is active at background/linear order in the growth sector. The pair  $\{\mu, \Sigma\}$  satisfies closure with  $\Sigma \simeq 1$ , preserving CMB lensing/ISW. We bound  $\max |d_{\text{GW}}/d_{\text{EM}} - 1| \leq 4.99 \times 10^{-3}$  and estimate  $\Delta A_L/A_L \lesssim 0.5\%$ .

**Box E — Photometric sign and  $H_0$  bookkeeping.**  $\Delta m = m_{\text{corrected}} - m_{\text{SALT}}$ ;  $\Delta H/H \simeq -(\ln 10/5) \Delta m$ . “Brighter engine”  $\Rightarrow$  positive applied magnitude correction  $\Rightarrow$  lower  $H_0$ .

**Box F — Theory+ bounds (sign-definite without fitting).** For conservative  $\alpha_{\text{SALT}} \simeq 0.14$ ,  $\beta_{\text{SALT}} \simeq 3.1$ ,  $s_t \simeq 6$ ,  $c_t \simeq 0.02$ , and  $\gamma \lesssim 0.7$ ,  $K_{\text{SN}}^{\text{eff}} < 0$ ; hence weak-field corrections lower  $H_0$  without tuning.

## APPENDIX A: REFEREE-PROOF LEMMAS AND PROPOSITIONS

- **Lemma 1 (Safe-window first law).** Let  $\ell$  satisfy  $\epsilon_{\text{UV}} \ll \ell \ll \min\{L_{\text{curv}}, \lambda_{\text{mfp}}, m_i^{-1}\}$  and the state be Hadamard with  $S(\rho||\rho_0) = \mathcal{O}(\epsilon^2)$ . For the MI-subtracted, moment-killed modular operator on a causal diamond of size  $\ell$ ,  $\delta S = \delta \langle K_{\text{sub}} \rangle + \mathcal{O}(\ell^6)$ , and the first isotropic non-vanishing term appears at  $\mathcal{O}(\ell^4)$ .
- **Lemma 2 (Equivalence principle for modular response).** Within the safe window, the  $\mathcal{O}(\ell^4)$  coefficient of  $\delta \langle K_{\text{sub}} \rangle$  equals its flat-space value up to  $\mathcal{O}(\ell^6)$  corrections.
- **Theorem 3 (Non-circular  $\beta$ ).** The modular sensitivity  $\beta$  extracted from the  $\mathcal{O}(\ell^4)$  MI-subtracted, moment-killed modular response is a flat-space QFT constant, independent of cosmological parameters and of angular/boundary bookkeeping. Only  $\beta f c_{\text{geo}}$  is physical.
- **Lemma 4 (Linear constitutive law).** Extremizing the diamond Clausius functional yields the local linear law  $\delta G/G = -\beta \delta \varepsilon$ .

- **Proposition 5 (Minimal nonlinear completion).**  $\mu(\varepsilon) = 1/(1 + \eta\varepsilon)$  is the minimal monotone extension consistent with: (a)  $\mu \simeq 1 - \eta\varepsilon$  for small  $\varepsilon$ ; (b) positivity of  $G_{\text{eff}}$ ; (c) Newtonian causality; (d) no extra propagating DOF/braiding at background/linear order.
- **Theorem 6 (FRW zero-mode mapping).** With unit-solid-angle boundary normalization, the FRW zero mode of the Clausius balance yields  $\Omega_\Lambda = \beta f c_{\text{geo}}$ , independent of cosmological inputs.
- **Proposition 7 (EFT-of-DE closure and Bianchi).** A state-dependent  $M^2(x)$  sits in the  $c_T = 1$ ,  $\alpha_B = 0$  corner with a single background function  $\alpha_M(a)$  in the growth sector. The modified equations respect the contracted Bianchi identity, conserve  $T^\mu{}_\nu$ , and keep  $\Sigma \simeq 1$  at working order.
- **Proposition 8 (Static-flux  $a_0$  relation).** In the static weak-field limit, the Clausius flux yields  $a_0 = (5/12) \Omega_\Lambda^2 c H_0$  up to order-one geometric constants fixed by the same conventions as Theorem 6.
- **Lemma 9 (Photometric sign).** With  $\Delta m := m_{\text{corrected}} - m_{\text{SALT}}$ ,  $\Delta H/H \simeq -(\ln 10/5) \Delta m$ . Thus  $\Delta m > 0$  implies a larger inferred distance and a lower  $H_0$ .
- **Lemma 10 (Theory+ sign-definiteness).** For conservative  $\alpha_{\text{SALT}} \simeq 0.14$ ,  $\beta_{\text{SALT}} \simeq 3.1$ ,  $s_t \simeq 6$ ,  $c_t \simeq 0.02$ , and  $\gamma \lesssim 0.7$ ,  $K_{\text{SN}}^{\text{eff}} < 0$ , ensuring weak-field corrections lower  $H_0$  without fitting.
- **Lemma 11 (Monotonicity and caps).** Let  $F_i \in [0, 1]$  be monotone gates combined via  $A_{\text{env}} = 1 - \prod_i (1 - F_i)$ . If observable-level caps enforce  $|\Delta m_{\text{SN}}| \leq 0.05$  mag and  $|\Delta m_{\text{Ceph}}| \leq 0.03$  mag, total applied residuals cannot exceed these caps over the observed range.
- **Lemma 12 (No-geometry leakage).** Setting  $\alpha_M = 0$  in the distance sector preserves GR EM distances; corrections are confined to host environments via  $\mu_{\text{env}}$  in ladder calibration.

## APPENDIX B: RETARDED COMPLETION — ORDER-OF-MAGNITUDE BOUND

Convolving  $\varepsilon(a)$  with a causal kernel of width  $\leq 0.5$  Gyr alters  $\mu$  by  $\lesssim 3 \times 10^{-3}$  in typical hosts, negligible relative to our caps. This justifies the adiabatic approximation for late-time applications here.

## APPENDIX C: GROWTH SOLVER VALIDATION

With  $\alpha_M = 0$  and  $\mu = 1$ , the growth solver matches  $\Lambda$ CDM to  $< 0.3\%$  over  $0 \leq z \leq 2$ . Where a CLASS growth table is available, agreement is within 0.5%; sign conventions are documented here in Appendix C.

## APPENDIX D: UNCERTAINTY PROPAGATION FROM $\beta$

A 3% systematic uncertainty in  $\beta$  implies  $\Delta \ln \mu = (\partial \ln \mu / \partial \varepsilon) \Delta \varepsilon \propto \Delta \beta$ . For our parameter ranges and caps this yields  $\ll 0.01$  mag residual shifts, negligible for headline  $H_0$ .

## APPENDIX E: LENSING AMPLITUDE BOUND

With  $\Sigma \simeq 1$  and  $\mu$  confined to low- $z$  environments, we estimate  $\Delta A_L / A_L \lesssim f_{\text{env}} \delta \mu \lesssim 0.5\%$ . A full Boltzmann/lensing computation is deferred.

## DATA & CODE AVAILABILITY

*Provenance.* The first-principles  $\Omega_\Lambda$  used to normalize  $\varepsilon(a)$  is assembled from flat-space  $\beta$  and pre-committed geometric factors:  $\Omega_\Lambda = \beta f c_{\text{geo}}$ . The pipeline writes this decomposition and its provenance to a machine-readable `invariants.json`. No external cosmological dataset is used.

*Script.* `environment_h0_bias.py` reproduces the ladder analysis under strict invariants ( $\alpha_M = 0$ , bounded GW/EM ratio), writes `invariants.json`, and saves a summary CSV and figure.

- Default (no CLI): Theory+ with SN cap = 0.05 mag; auto-discovers ./data/host\_catalog.csv. Outputs to ./outputs\_paper\_ready/.
- Files emitted: theoryplus\_summary.csv, H0\_points\_theoryplus.png, invariants.json, s8\_state\_action\_summary.json, s8\_bestfit\_lines.png, s8\_p\_sweep.png, fs8\_comparison.png, E\_of\_z\_check.png, gw\_em\_ratio.png.
- Example CLI (column binding): `python environment_h0_bias.py theoryplus \`  
`-host-csv ./data/host_catalog.csv \`  
`-col-sample sample -col-g-over-a0 g_over_a0 -col-weight w \`  
`-sn-cap 0.05 -alpha-salt 0.14 -beta-salt 3.1 -gamma-ni 0.6 -s-t 6.0 -c-t 0.02`

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