A Weather Report: The Public Opinion Climate in Portland

February 2011

Prepared for: Columbia Corridor Association



Davis, Hibbitts & Midghall INC. | Opinion Research and Consultation

www.dhmresearch.com



PRESENTATION TOPICS

- Opinion Climate About Politics And Government in Portland
- Specific Public Opinion Issues
- Communications With Portlanders

PUBLIC OPINION CLIMATE

What Is The Public Opinion Climate In Portland Around Politics and Government?

PUBLIC OPINION CLIMATE

A Category 5 Hurricane



CLIMATE CONDITIONS

- Negativity
- Low awareness and knowledge
- Anxiety about the economy
- Anxiety about other problems
- <u>Citizens United v. Federal Election Commission</u>,
 No. 08-205 (Campaign Finance)
- Initiative process
- Closed primary
- Media changes
- Changing Demographics

NEGATIVITY



NEGATIVITY

Knowing that the Oregon State Legislature is closely divided between Republicans and Democrats and that Governor elect Kitzhaber was elected by a very narrow margin, which one of the following statements comes closer to your point of view?

Response Category	Oregon N=400
I am <u>fairly confident</u> that Governor Kitzhaber and the legislators from both parties will be able to put aside enough of their partisan differences to make progress on at least some of Oregon's problems.	16%
I am <u>somewhat confident</u> that Governor Kitzhaber and the legislators from both parties will be able to put aside enough of their partisan differences to make progress on at least some of Oregon's problems.	23%
I have <u>little or no confidence</u> that Governor Kitzhaber and the legislators from both parties will be able to put aside enough of their partisan differences to make progress on at least some of Oregon's problems.	50%
Don't know	11%

NEGATIVITY

MULTI-DIMENSIONAL

- Waste and inefficiency
- Not getting anything done Partisan Gridlock
- Wrong priorities
- Not innovative/creative
- Not comprehensive/long-range
- Public employee compensation
- Toothless laws/regulations
- Reduction of government services
- Courts nullifying voter passed initiatives
- Failure to collect taxes owed
- Negative campaign advertising
- Campaign finance

NOT ONLY ABOUT GOVERNMENT AND POLITICS:

- Corporations
- Public employee unions
- Media

NEGATIVITY ABOUT CORPORATIONS

MULTI-DIMENSIONAL

- Bail outs" "golden parachutes" "oil spills" "clear cuts"
- Board and employee compensation and benefits
- Tax breaks for business expansion then no family wage jobs, no local hire, stress on infrastructure in return
- Immediate profit only motivation (not concerned about the impact on broader public interests short or long term: low income, the environment, etc.)
- False or misleading advertising and public relations
- Campaign finance and undue influence

LOW AWARENESS AND KNOWLEDGE









Davis, Hibbitts & Midghall, Inc.

LOW AWARENESS AND KNOWLEDGE

- 37% do not know Oregon has two US Senators
- 60% can not name the three branches of government
- 35% do not know the percentage contribution the lottery makes to the state general fund (mean = 19%)
- 28% do not know what percentage of income tax money the state spends goes to services other than education, public safety including child protection, and health care including senior care (mean=16%)
- Limited knowledge of which level of government (and which agency) provides specific services

LOW AWARENESS AND KNOWLEDGE

- ABC's of politics, government, and public finance
- Public sector's contribution to quality of life for households and businesses
- History and geography

ANXIETY RELATED TO THE ECONOMY



ANXIETY RELATED TO THE ECONOMY

MULTI-DIMENSIONAL

- Unemployment
- Underemployment
- Depreciation of home and investment value
- Credit card debt
- Growing gap between the super wealthy and everyone else
- Shrinking middle class
- Federal deficit
- US and Oregon losing its economic competitiveness

ANXIETY ABOUT OTHER PROBLEMS

- International
- National
- State
- Local









ANXIETY ABOUT OTHER PROBLEMS

Traffic Congestion And

Child Health And Safety Deteriorating Transportation, Water & Sewer Systems

Automobile, Bicycle, Pedestrian Safety

Homelessness

Earthquakes

Forest Clearcutting

Urban Sprawl

Health Care Access and Cost

Israel-Palestinian Conflict

FEDERAL DEFICIT

Police Conduct

Ethics Violations

Climate Change

Food And Product Safety

Primary Care Physician Shortages

Talk Show Fear Mongering

Illegal

Immigrants

Future of Social Security and Medicare

Gun Control

Child Trafficking

Corporate

Rising Utility Rates

US-China Relations

Iraq War

Air Pollution

Afghanistan War

Water Pollution

Pandemics

Campaign Finance Nuclear Safety

Domestic Violence

Yemen

Obesity

High School Drop-out Rates

Population Growth

Misleading Advertising

Iran

Mental Health Related Shootings

ENERGY DEPENDENCY

Mental Illness

Terrorism

MEDIA/OTHER COMMUNICATIONS CHANGES



MEDIA CHANGES

Media Changes

- Less newspaper readership
- More "information" sources—Internet
- Faster communications—Non-factual claims spread more quickly and more likely to go unchallenged
- Less coverage of state and local government and politics
- Superficial coverage
- Focus on the negative and the sensational
- Framing: it is all about right vs. left, conservative vs. liberal, R vs. D

Other Media Issues

- Focus on celebrity and entertainment
- Listeners and viewers with shorter attention spans

CHANGING DEMOGRAPHICS









20

CHANGING DEMOGRAPHICS

- Population growth
- More diversity
- Aging population

PUBLIC OPINION CLIMATE

Climate Conditions

Negativity + Low Awareness and Knowledge + Anxiety

Related To The Economy + Anxiety About Other

Problems + Citizens United vs. Federal Election

Commission + Initiative Process + Closed Primary+

Media Changes + Changing Demographics

Storm Damage

Less Civic Engagement

Less Informed Participation in the Electoral Process

Control of Politics, Government, and Public Sector

Planning, and Policy Making by Special Interests and the

Polarized Ends of the Public Opinion Spectrum

!@%\$#%@! Less Civility

No Appetite For Tax Increases

A state on its way to becoming the next California

Specific Public Opinion Issues "Danger, Will Robinson"

- Just the messenger
- Remember the profile of voters in Portland
- Remember opinion climate generally
- Especially awareness and knowledge levels
- Voter education can affect opinion (good luck)

ISSUES—JOBS AND THE ECONOMY

Job Creation/Economic Development

- Most important issue
- "Jobs" vs. "quality jobs"
- Need to keep illegal immigrants from coming in viewed as taking jobs away and not fair to those who have played by the rules
- Investment in health and education trumps tax breaks and rolling back regulations
- Skeptical of tax breaks for corporations/big business
- Small business assistance and worker training most urgent business and economy services
- Slight lean to helping current businesses than recruiting new (need to do both)
- Support changes in forest management to reduce risk or severe wildfire and create jobs
- Support development of alternative energy sources

ISSUES—GOVERNMENT SPENDING AND TAXATION

Government Spending and Taxation

- Low awareness and knowledge of public finance
- Support for Kicker Reform
- Openness to at least revenue neutral tax reform
- At statewide level, any additional revenue depends on public believing government is more efficient and less costly – public employee compensation changes, E-Government, etc.

Public Employee Compensation

- Oregonians split on feelings about PERS generally
- More about benefits than compensation
- Benefits more in line with private sector
- Lay-offs based on performance
- Reform a prerequisite for additional revenue

Please tell me if you have a very unfavorable, somewhat unfavorable, neutral, somewhat favorable, or very favorable impression of the Public Employee Retirement System.

Very Unfavorable	21%
Somewhat Unfavorable	13%
Neutral	16%
Somewhat Favorable	18%
Very Favorable	16%
Not Familiar	13%
Don't Know	4%

It is fair that public employees have large benefit packages, such as health benefits and retirement, because they have had lower salaries and less pay increases than private sector workers in Oregon?

Strongly agree	7%
Somewhat agree	23%
Somewhat disagree	21%
Strongly disagree	37%
Don't Know	11%

Support For State Employee Layoffs Based on Performance

Do you strongly oppose, somewhat oppose, somewhat support, or strongly support a proposed Oregon state law that if it's necessary to layoff public employees like teachers, police officers, and public health nurses due to budget cuts, that this could only be done on the basis of performance?

Strongly oppose	19%
Somewhat oppose	16%
Somewhat support	23%
Strongly support	34%
Don't know	8%

Support For Abolishing Automatic Pay Increases

Do you strongly oppose, somewhat oppose, somewhat support, or strongly support a proposal that we should abolish automatic pay increases that now go to many public employees when they successfully complete another year in their existing job?

Strongly oppose	17%
Somewhat oppose	23%
Somewhat support	20%
Strongly support	35%
Don't know	6%

Support For Requiring State Employee's to Pay Half of Retirement Costs

Do you strongly oppose, somewhat oppose, somewhat support, or strongly support a proposal that would require state employees to pay half of the current Public Employee Retirement System (PERS) rate of 6% for retirement costs out of their income, instead of it being paid for all by the state, as it currently is.

Strongly oppose	23%
Somewhat oppose	14%
Somewhat support	21%
Strongly support	36%
Don't know	8%

ISSUES—K-12 EDUCATION

K-12 Education

- Most important level of education early grades especially
- Portland supports more money while less so at statewide level—more split vs. spending money better
- Strong support closing achievement gap "equity"
- Support for better evaluations with student academic growth being one consideration, not just time in the classroom – for placement, hiring, tenure, dismissal
- Support for better mentoring new teachers and principals
- Teachers vs. Teacher Unions

ISSUES—HEALTH CARE AND HUMAN SERVICES

Health and Human Services

- Access and cost of healthcare biggest concern
- Support for alternative health care
- More doing research on own using Internet
- Feel health more influenced by exercise, diet and lifestyle than an excellent health care system of hospitals, doctors, and insurance companies
- Support for change to health care delivery system-nurse practitioners
- High concern for vulnerable populations: elderly, disabled, people with developmental disabilities, and victims of domestic violence.
- Affordable housing and reducing homeless is also highly ranked as urgent service

Part of Storm Response:

More, and More Effective
Communications About Government
and Public Finance
With The Public

COMMUNICATIONS

Effective Communications With The Public

- Link to value and beliefs
- Link to concerns and issues
- Link to what means positively for small business
- Keep basic
- Don't use "government"
- Show public involvement
- Show accountability and transparency
- Show partnerships
- Tell a great story (concrete, surprising/unexpected, simplicity, credibility, emotion)
- Use effective messengers
- Use multiple communication sources
- Parallel track for Spanish-speaking Oregonians (others?)-know your changing demographics and psychographics
- Keep at it, sustained effort

COMMUNICATIONS

Effective Communications With The Public Link To Values And Beliefs – Three Frames

VALUES AND BELIEFS—FRAME 1

What do you value about living in

- Outdoor recreation opportunities –proximity and variety
- Natural beauty including open space, farmland, and forests
- Water and air quality
- Sense of community/neighborliness
- Climate

VALUES AND BELIEFS—FRAME 2

What core value and belief is most important to you?

- Participation in family
- Career and job opportunity
- Being charitable to others
- Independence of self
- Practice of religion and spirituality
- Concern for the environment
- Supporting your community
- Being economical or thrifty
- Seclusion, solitude, or privacy
- Diversity of people

VALUES AND BELIEFS

Divergence in Core Values and
Beliefs Between
Opinion Leaders
and
General Public

VALUES AND BELIEFS—FRAME 3

Why invest in your neighborhood or community?

- Personal safety
- Sense of community/neighborliness
- Maintaining good health
- Financial security
- Having control over essential needs
- Having time/saving time
- Importance of children
- Importance of helping people in need
- Intergenerational responsibility
- Expression of values

Effective Communications With The Public

Link To Values And Beliefs – Three Frames

Link To Specific Concerns And Issues – At Two Levels

SPECIFIC CONCERNS AND ISSUES—LEVEL 1

- Promoting economic development/jobs
- Providing public safety
- Assisting vulnerable populations
- Reducing the cost of health care
- Reducing high school drop-out rates
- Reducing government waste
- Conserving farm and forest land
- Developing alternative energy sources
- Developing alternative modes of transportation

SPECIFIC CONCERNS AND ISSUES—LEVEL 2

WHAT DOES THIS DO POSITIVELY FOR SMALL BUSINESS?

(NOT SO MUCH LARGE BUSINESS)

Effective Communications With The Public

- Link to value and beliefs
- Link to concerns and issues
- Link to what means positively for small business
- Keep basic
- Don't use "government"
- Show public involvement
- Show accountability and transparency
- Show partnerships
- Tell a great story (concrete, surprising/unexpected, simplicity, credibility, emotion)
- Use effective messengers
- Use multiple communication sources
- Parallel track for Spanish-speaking Oregonians (others?)-know your changing demographics and psychographics
- Keep at it, sustained effort

E-Government

- Directly addresses negativity
- Has to be more than informational transactional too
- Cross-jurisdictional State Portal- One stop shopping
- Search feature is critical
- Interface with social media
- Can assist with building public knowledge of civics and public involvement
- Must be accompanied with promotion





Metro's online participation tool:

a new way to share your views and help shape the future of the region.

www.optinpanel.org

WELL, WELL. . . AND IN CLOSING

NEED TO DO BOTH:

IN THIS MOST DIFFICULT OF OPINION CLIMATES

RESET GOVERNMENT AND
POLITICS + COMMUNICATE AND
EDUCATE EFFECTIVELY

...and even then

THANK YOU!

Adam Davis

adavis@dhmresearch.com

(503) 220-0575



Davis, Hibbitts & Midghall INC. | Opinion Research and Consultation

www.dhmresearch.com

