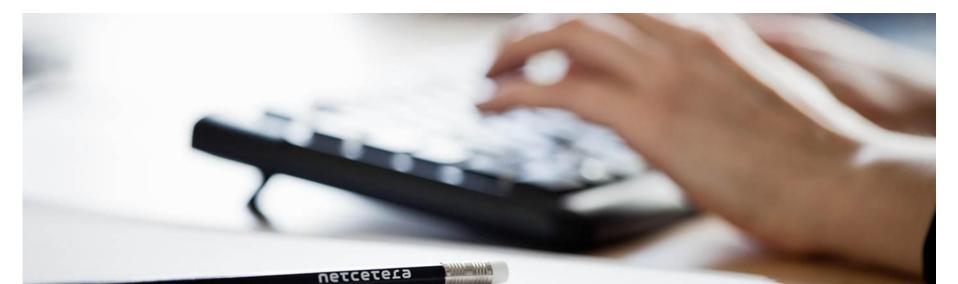
### Warum Intranet-Suchmaschinen unbrauchbar sind ....und was dagegen getan werden kann

2013-07-03 – Corsin Decurtins



#### **My Experience with Intranet Search**

Notes

I have seen a lot of Intranets and Intranet Search engines in my time Organizations that I worked for Customers where Netcetera did projects

To make it short: All of them were useless!

email archive

Q

34'203 results found for email archive

#### **Management Meeting 2003-04-09**

We should have an **archive** for **emails** at Netcetera...

#### **Re: Email Archive**

Hey guys, any news re the email archive? Cheers Peter

#### **Email Archive Release Notes 2013-01-18**

We fixed some bugs in the **email archive**...

. . .

much, much later ... on page 534

#### **Mailstore**

Welcome to the email archive of Netcetera...



#### Relevance

#### **My Experience with Intranet Search**



The problem is **relevance**.

If you were paranoid, you could think that the Intranet Search is really out to get you. It almost seems like it is mocking you.

The results are (usually) absolutely correct, but still useless.

Does this ring a bell or is it just me?

#### **My Experience with Intranet Search**



- The worst Intranet Search that I have ever seen was ... ours.
- It is debatable if we even had one.
- We actually had an Intranet Search at some time, but nobody used it really.
- It suffered from the above mentioned problems as well as performance issues.

# 

#### What's the problem?



- Google solved the search problem 15 years ago, on the Internet scale
- Why are we still talking about Intranet Search?
- If Google can solve it for the Internet, it should be a piece of cake to solve it in the Intranet.
- To answer the question, you have to understand (at least at a very high level) how Internet search engines work, particularly with respect to relevance.

#### Relevance in Internet Search

Reputation/Relevance/Rank

Pages are collected into sites

Basically, you count how many links point to a site

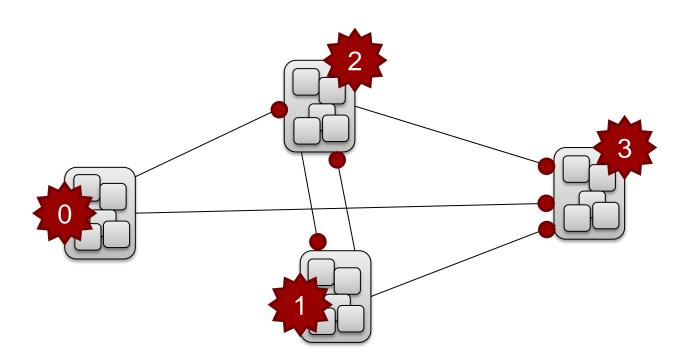
Lots of links: important

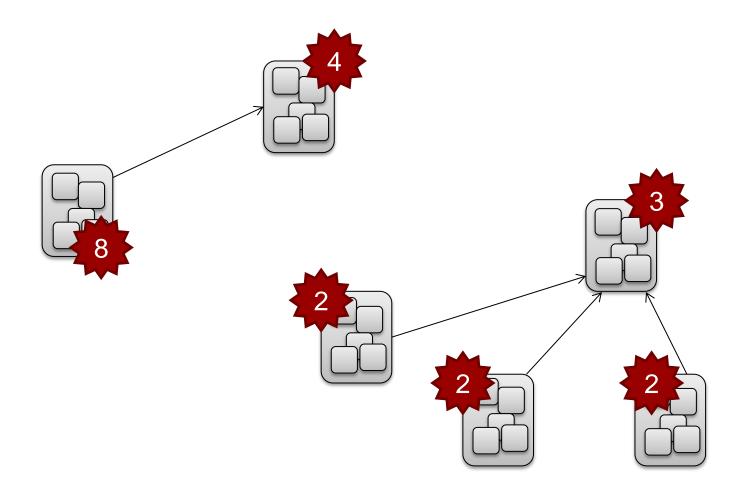
Few links: not so important

Can be improved by looking at the reputation/relevance/rank of the source of the link

Link from an important site -> very important

Link from an unimportant site -> not so important





#### Relevance in Internet Search



#### Main concepts:

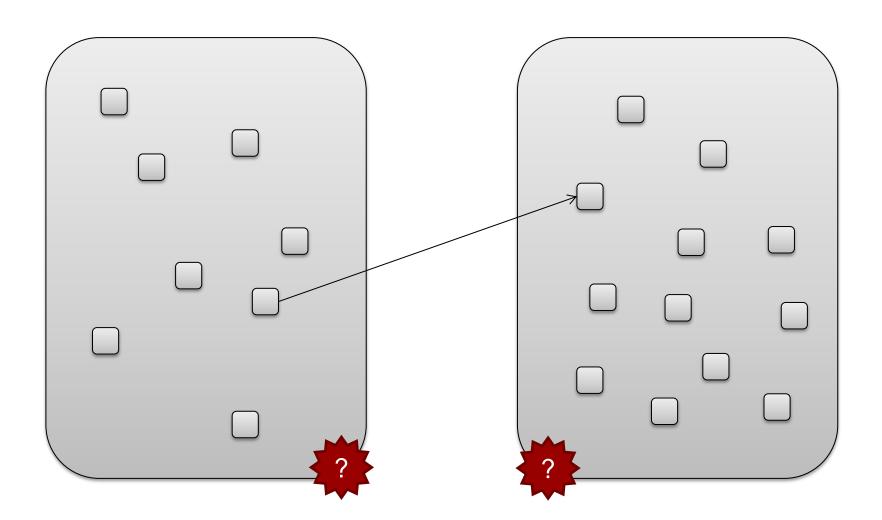
- Aggregate pages into sites
- Every site has a relevance value
- Count links and calculate the relevance
- Combine relevance with the textual match of a query

There are other things of course (user profiling, social search, feedback loops, ...), but this is the core relevance metric.

#### Can we use this in the Intranet?



- Sites as collections of page do not work.
- The Intranet contains much fewer links.
- Files, emails, tickets contain very few links.
- You do not have enough data (links, sites, files, users, requests) to make the algorithms really work.
- Relevance algorithms from the Internet do not work in the Intranet.
- This explains the behavior that you see in Intranet Search: absolutely correct, but still useless search results.



email archive

Q

34'203 results found for email archive

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much, much later ... on page 534

#### **Mailstore**

Welcome to the email archive of Netcetera...



#### Can we use this in the Intranet?



- To the search engine, everything looks the same.
- Everything has the same importance.
- Meeting minutes, emails, log files, release notes, personal notes, contracts, dashboards, reports, official announcements from the management, home pages they all look exactly the same

## Relevance in the **Intranet**

#### **Relevance in the Intranet**

Notes

So what do we do know?

Relevance mechanisms from the Internet do not work.

Are there alternatives for the Intranet?

Can we turn the weaknesses of the Intranet into strenghts?

Let's have a look at some examples:

#### **Convention**

[...]/doc/architecture/old/software-architecture.pdf

[...]/doc/architecture/software-architecture.pdf

#### **Convention**



"For old and outdated versions of documents, create a folder **'old'** and put those documents in there."

#### **Interpretation for Search:**

Documents in a folder 'old' are less important than other documents.

#### May 4, 2013

[...]/doc/legal/contract-20130504.pdf

[...]/doc/legal/contract-20130626.pdf

**June 26, 2013** 

#### **Convention**



"Documents can be 'versioned' with a date stamp. The date stamp has the format YYYYMMDD."

#### **Interpretation for Search:**

The "date" of a document can sometimes be extracted from the file name of the document. Newer documents are more important than old documents.

#### **Project Identifier**

g:/projects/sbb-005-7/doc/specification.pdf

g:/projects/sbb-032-2/doc/specification.pdf

**Project Identifier** 

#### **Convention**



"Project documents are put in a folder 'g:/projects/<projectId>/'. "

"The project identifier consists of the identifier for the customer (three letters) a sequence number and a check digit."

#### **Interpretation for Search:**

A project with a higher sequence number and the same customer is more recent and thus more relevant.

#### **Project Identifier**

g:/projects/sbb-005-7/doc/specification.pdf

g:/projects/sbb-032-2/doc/specification.pdf

#### **Project Identifier**

#### Infostore:

Project Identifier	Project Status
sbb-005-7	running
sbb-032-2	closed

#### **Structured Meta-Data**



"We have various structured meta-data available in Infostore, our company database. This information can be linked to the documents that are being indexed. The structured meta-data can be taken into account for the ranking."

#### **Interpretation for Search:**

A file that belongs to a closed project is less important than a file that belongs to a running project.

## Relevance in the **Intranet**

#### **Relevance in the Intranet**

Notes

- Internet mechanisms and algorithms to not work.
- We have something that Google does not have.
- Companies have a lot of structured information about their business.

People

**Departments** 

**Teams** 

**Solutions** 

**Divisions** 

**Projects** 

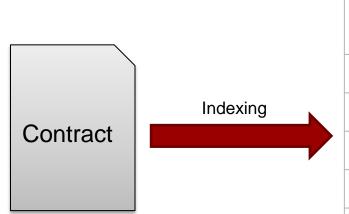
**Business Domains** 

**Product Lines** 

#### **Structured Knowledge**



- You might use different terms and concepts in your organizations.
- We have a lot of information about these concepts.
- These are the concepts that people think in when they search.
- We can give people to possibility to filter using these concepts.
- We can judge the relevance of artifacts based on these concepts or attributes of these concepts.



Name	Foo Contract
URL	file://g:/projects/nca-351- 3/doc/legal/contract-20130615.pdf
Type	File
Content Type	application/pdf
Author	4711
Date	2013-07-01 14:07
Content	The parties named in this contract

#### Indexing



When we index a resource, e.g. a document, we basically turn the document into a list of parameters. Every parameter has a key and a value.

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract-20130615/pdf
Туре	File
Content Type	application/pdf
Author	4711
Date	2013-07-01 14:07
Content	The parties named in this contract

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract-20130615.pdf
Туре	File
Content Type	application/pdf
Author	4711
Date	<b>2013-06-15 00:00</b> <del>2013-07-01 14:07</del>
Content	The parties named in this contract
Project	nca-351-3

#### **Conventions**



We can analyze the parameters for conventions that we use in the organization. Based on the data that we can extract from the conventions, we update existing parameters or add new parameters.

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract-20130615.pdf
Туре	File
Content Type	application/pdf
Author	4711
Date	2013-06-15 00:00
Content	The parties named in this contract
Project	nca-351-3

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract-20130615.pdf
Туре	File
Content Type	application/pdf
Author	Mike Franz 4711
Date	2013-06-15 00:00
Content	The parties named in this contract
Project	nca-351-3
Project Status	closed

## **Enrichment using Structured Meta-Data**



We can look up additional meta-data for the parameter list from a structured data source using some of the existing parameters.

For example we can look up the name of a person by the user id or the project status for a given project identifier.

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract- 20130615.pdf
Туре	File 1.0
Content Type	application/pdf 1.25
Author	Mike Franz
Date	2013-06-15 00:00
Content	The parties named in this contract
Project	nca-351-3
Project Status	closed <b>0.25</b>

Name	Foo Contract
URL	file://g:/projects/nca-351-3/doc/legal/contract-20130615.pdf
Туре	File 1.0
Content Type	application/pdf 1.25
Author	Mike Franz
Date	2013-06-15 00:00
Content	The parties named in this contract
Project	nca-351-3
Project Status	closed <b>0.25</b>
Ranking Factor	1 * 1.25 * 0.25 = <b>0.3125</b>

## Ranking value calculation



At the end of the indexing and enrichment process, we can calculate a ranking value for each document, based on some of the fields.

The value is a multiplicative value, so 1.0 is the default. Factors > 1.0 increase the rank of the document, values < 1.0 decrease the value.

At the end, we have a computed ranking value for each document.

### Idea / Concept

Enrich index entries by analyzing them for conventions linking index entries to the relevant concepts of your organization loading more data from structured databases

Calculate **relevance value** from the enriched index entry

Rank search results by a combination of **search term matching** and **relevance value** Allow users to **filter** the search results by different parameters People

Type

**Departments** 

**Teams** 

**Solutions** 

**Content Type** 

Container

**Divisions** 

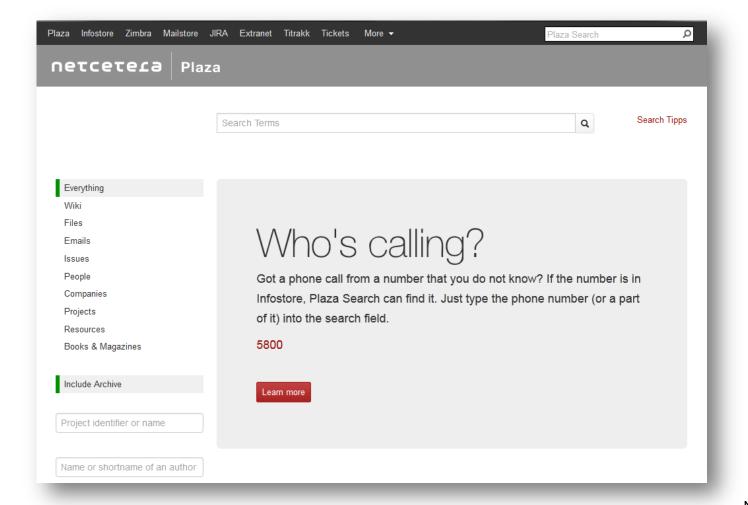
**Projects** 

**Business Domains** 

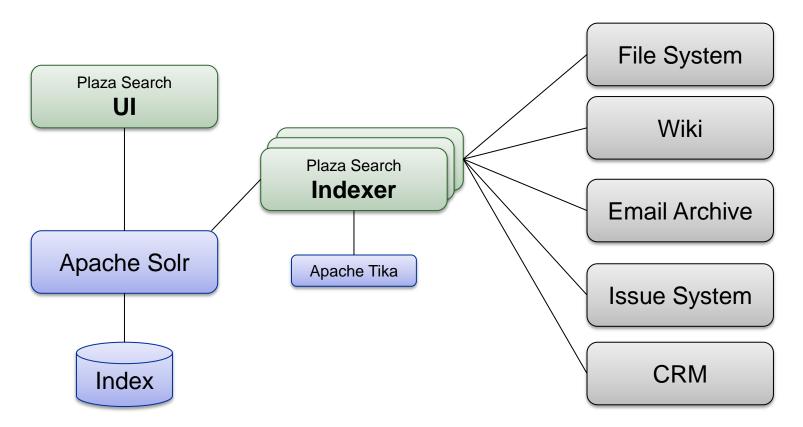
**Product Lines** 

Date

File Size



#### **Architecture**



#### **Architecture**



- Based on Apache Solr (and other components)
- Apache Solr takes care of the text-search aspect
- We certainly do not want to build this ourselves
- We configure it with company-specific information (more about this later)
- We implement the concepts that we talked about before

#### A few numbers

Live since: May 2012

Contains data since: 1996

Releases: ~ 25

Users: ~ 250

Indexed Resources: ~ 3'000'000

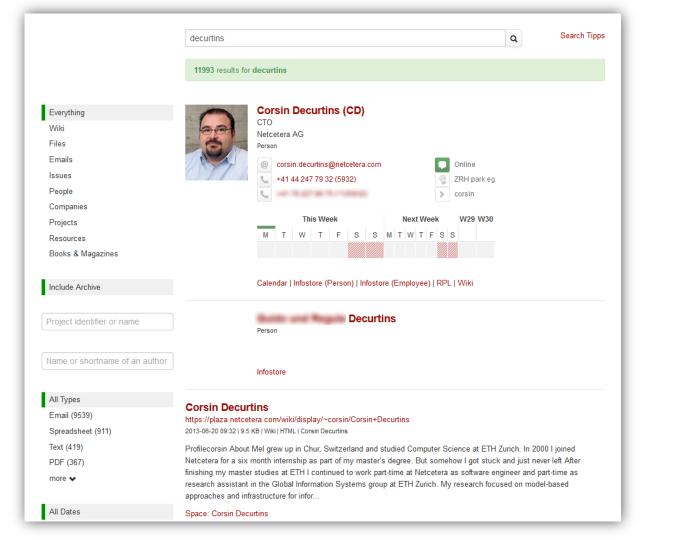
Index Database Size: ~ 75 GByte

Searches per Day: ~ 500-2'000

Core Team Size: ~ 1

QA Team Size: ~ 250

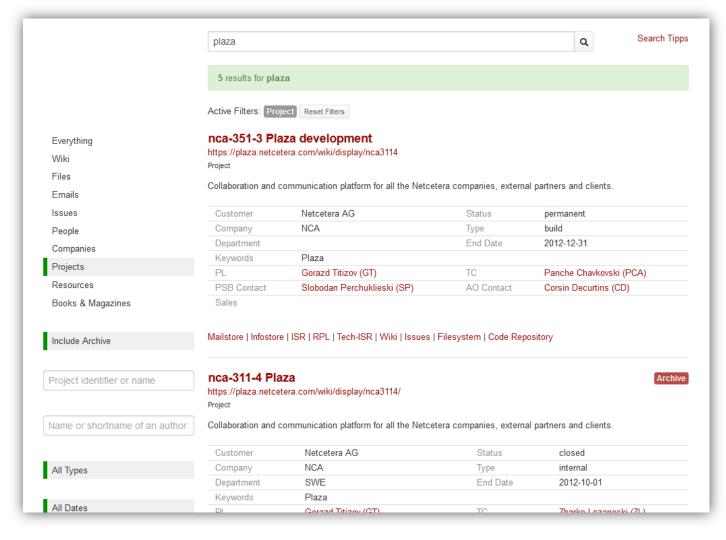
Effort: ~ 1-2 hours/week



## **Search for a person**

Notes

Search terms are the name of a person People come before documents and wiki pages Netcetera employees come before other people



## **Search for a project**



Running project comes first, closed project comes afterwards

	logging Search Tipp:
	348728 results for logging
Everything	
Wiki	7.1 Logging
Files	https://plaza.netcetera.com/wiki/display/themas/7.1+Logging
Emails	2013-06-17 13:46   14.99 KB   Wiki   HTML   Kevin Seidler, Martin Jäger
Issues	3 Introduction NOTE: we might mainly refer to Girders and write here as little as possible. Logging in General Rules for Log Messages There are a
People	few points to be obeyed when making log messages: Performance. Logging is usually not a performance issue, except if logs statements are
Companies	generated a few thousand times a second or the generation of the log message itself is expensive (e.g. complex toString operations). Production use Logging is not only something to be activated during the de
Projects	
Resources	Space: Themas
Books & Magazines	
	logging
Include Archive	https://plaza.netcetera.com/wiki/display/swc0422/logging 2013-03-19 11:18   3.23 KB   Wiki   HTML   Rolf Koch, Wolfgang Habicht
Project identifier or name	Experts OET Corp On secould Rept to faturement executives: Rept introspertitions Rept sell not be estated. Expe trace to cataline and during starting of trace. Prof Tool On secould: Rept to faturement executives: Rept information Rept sell not be estated. Magnetic On secould: secould: secould: secould: Sept to cataline and during starting as sell. ANY to be written if activities for secould: secould: secould: Rept. to cataline and during starting as sell. ANY to be written if activities for our public.
Name or shortname of an author	Space: swc-042-2
All Types	
Email (120498)	Issue Logging
Text (88631)	file://g:/projects/nca-285-3/doc/processes-functions/4-Service-Operation/_Functions/ServiceDesk(SPOC)/Implementation/Processes
HTML (54740)	/sd-processes/ID166943/ID166968.html
PDF (15094)	2013-05-07 09:24   2.67 KB   File   HTML   Tobias Trusch
more	Activity tour <b>Engine</b> (1-Start tour Hight for various processes Correctors Subsequentious startification Descriptor Descriptors create new case (schall), if not already there—check tour descriptor (if something unclear, please gather further information)—check customer's chosen profit frequentities or

## Search for a generic term: 'logging'



- First result is the Themas page on logging
- Themas is our internal manual, best practices collection, guidelines collection, ...
- Basically our Hitchhikers Guide to the Galaxy



#### Corsin Decurtins (CD)

CTO

Netcetera AG

Person



corsin.decurtins@netcetera.com



+41 44 247 79 32 (5932)



Online



ZRH park eg



corsin

	This Week					Next Week					W29	W30			
М	Т	W	Т	F	S	S	M	T	W	Т	F	s	s		

Calendar | Infostore (Person) | Infostore (Employee) | RPL | Wiki

#### **Enrichment of index entries in the UI**



- Enrichment of entries can also happen at the UI level
- Data that is not used for searching/filtering, but might still be relevant
- Complex data that does not fix into an index
- Dynamic data that changes to quickly to be indexed

#### nca-362-6 Netcetera Javascript Dev Infrastructure

https://plaza.netcetera.com/wiki/display/nca3626/

Project

The goal of the project is the implementation and maintenance of development infrastructure for the engineering of web applications with Javascript, CSS and HTML for Netcetera project teams. This infrastructure includes things like IDEs, build systems, quality assessment tools, technology stack.

Customer	Netcetera AG	Status	setup
Company	NCA	Туре	internal
Department		End Date	
Keywords	Javascript, HTML, CSS, LESS		
PL	Corsin Decurtins (CD)	TC	Maja Trajanoska (MTA)
PSB Contact	Ramon Grunder (RG)	AO Contact	Marcel Stör (MSR)
Sales			

Mailstore | Infostore | ISR | RPL | Tech-ISR | Wiki | Issues | Filesystem | Code Repository

#### **Enrichment of index entries in the UI**



Links to different representations of the object are very important Allows users to navigate to important views

# goto

## **Navigation Use Case**



Search Engine has to be fast

We support the **goto** keyword, for immediate redirect

For resource with more than one URL, you can specify the URL you want to go to.

goto jira goto cal cd goto mailarchive nca-351-3

## **Personalization**

#### **Personalization**

Notes

We do not support personalization yet

Potential is HUGE

We know a lot of relevant information about the users

Job Profile (Project Manager, Developer, Marketing, Manager, Accountant)

Projects that the person is involved in

When the person joined Netcetera (Newbie vs. Dinosaur)

. . .

## **Summary**

Intranet Search can deliver useful results

Teach your Intranet Search engine about your company
Use structured data to improve relevance ranking
Give users the possibility to filter by meaningful concepts

Personalization has a huge potential

Investing in a good Intranet Search pays off

#### **Contact**



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