

A Web Page









Welcome Jamie, please see the investment options that we have

Brokerage Account

Retirement Account

Checking Account

click each account. redirect to edit page if user wants to modify their

Currently owned account:

Initial Fund Account:

Brokerage Account \$10,000.00

Retirement Account \$500.00

Checking Account \$100.00



should be a table here display user's existing accounts

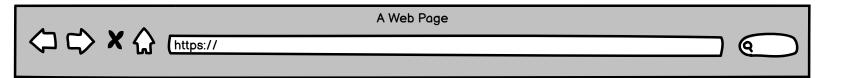


A Web Page [https://	
Create a Brokerakage Account	<u>Log Out</u>
Legal First Name Legal Last Name Social Security Number Phone Number Initial Fund Cancel Submit Once submit, go to existing accounts detail page	
	"

A Web Page	
Create a Retirement Account	<u>Log Out</u>
Legal First Name Legal Last Name Social Security Number Phone Number Initial Fund Cancel Submit Once submit, go to existing accounts detail page	
	"

A Web Page	
Create a Checking Account	<u>Log Out</u>
Legal First Name Legal Last Name Social Security Number Phone Number Initial Fund If cancel, go back to the Account listing page Once submit, go to existing accounts detail page	
	"





Brokerage Account Detail

Log Out

Legal First Name Jamie

Legal Last Name Lannister

Social Security Number 123-45-6789

Phone Number 098-765-4321

\$ Initial Fund 10,000

Delete Account

If cancel, go back to the Account listing page

Once submit, go to existing accounts detail page

