

Investment Declaration Form FY 2015 - 2016



SAP Personal ID: 40006550

Employee Name: Vinay Mahajan

PAN: AJUPM3852H

I hereby declare that my Investment plan for the current financial year are as follows:

Investments under Section 80C/80CCC/80CCD:

Sl.	Section	Type of Investment	Amount (in Rs.)	Proof Required Later
01.	80C	Life Insurance Premium Paid for Self/Spouse/Children <i>(Excluding the deductions through Salary, if any)</i>	30142	Copy of Premium Receipt
02.	80C	Public Provident Fund subscriptions for Self/Spouse/Children		Deposit Receipt for PPF Account(s)
03.	80C	NSC <i>(Only in the name of self)</i>		Copy of NSC Certificate
04.	80C	NSC Accrued Interest		Copy of NSC Certificate
05.	80C	Unit Linked Insurance Plan (ULIP)		Acknowledgement Copy
06.	80C	Principal Repayment on Housing Loan		Certificate of Principal Repayment from the Financial Institution
07.	80C	Tax Saving Bonds in Infrastructure Companies		Copy of Bond/Acknowledgement Copy of Payment
08.	80C	Equity Linked Saving Scheme (ELSS) / Tax Saving Mutual Funds		Proof of Investment made
09.	80C	Children Education Expenses Number of children studying: 1	115310	Proof of expenses incurred for a maximum of 2 children (only School Fees, excluding Donations/Building Fund)
10.	80C	Tax Saving Fixed Deposits <i>(Minimum lock-in-period of 5 years)</i>		Proof of Investment
11.	80C	Senior Citizen Savings Scheme		Proof of Investment
12.	80C	Post Office Time Deposits <i>(Minimum lock-in-period of 5 years)</i>		Proof of Investment
13.	80C	Sukanya Samriddhi Account Scheme		Proof of Investment
14.	80CCC	Investment made in Annuity Plan of LIC or any other insurer for receiving pension	270570	Proof of Investment
15.	80CCD	NPS (New Pension Scheme)		Proof of Investment
16.	80CCD(1B)	Additional Rs.50000 for contribution towards National Pension Scheme		Proof of Investment

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Other Investment Declarations:

Sl.	Section	Remarks	Amount (in Rs.)	Proof Required Later
01.	Section 80 CCG Rajiv Gandhi Equity Saving Scheme (RGESS)	<ul style="list-style-type: none"> Deduction is available to a resident individual, if his gross total income does not exceed 12 lakh. The assessee is a new retail investor. The investment is locked-in for a period of 3 years. <p>The maximum Investment permissible under the Scheme is Rs.50,000.</p> <p>The amount of deduction is 50% of amount invested in equity shares. However, the amount of deduction under this section cannot be more than Rs.25000.</p>		Copy of investment certificate from the financial institution / Demat Account
02.	Section 80 D Mediclaime Insurance Premium (Excluding the deductions through salary)	<p>Premium should be paid by Cheque only to avail deduction.</p> <p>Medical Insurance Premium is exempt upto Rs.25,000/- per year for self, spouse and dependent children.</p> <p>An additional Rs.25,000/- is exempt towards premium for parents (even if they are not dependent).</p> <p>If the parent(s) are above 65 years of age, an extra Rs.5,000/- can be claimed.</p> <p>Preventive Health Checkup of self, spouse, dependent children or parents to the extent of Rs.5,000/- (Part of overall above limits).</p>		Copy of Premium Paid Receipt
03.	Section 80 E Education Loan Interest Repayment	Repayment of Education Loan Interest for self and dependant.		Certificate from Lender
04.	Section 80 DD Maintenance/Medical Treatment of Handicapped Dependant	<p>Disability Level:</p> <p>RelationShip:</p> <p>Deduction is allowed to a person suffering from a permanent physical disability</p>		Self-Declaration of expenditure incurred and Certificate from Government Doctor
05.	Section 80 U Deduction in respect of person with disability	Disability Level:		Certificate from Government Doctor
06.	Previous Employment Income Details (If DOJ in the present organization is after 1st April, then you have to furnish the previous employer details)	<p>Salary Income after deduction u/Section 10:</p> <p>Previous PT:</p> <p>Previous PF:</p> <p>Tax Deducted by Previous Employer:</p>		Form 16 from Previous Employer

House Rent Details:

Particulars	Proof Required Later
<p>Month Amount City</p> <p>April</p> <p>May</p> <p>June</p> <p>July</p> <p>August</p> <p>September</p> <p>October</p> <p>November</p> <p>December</p> <p>January</p> <p>February</p> <p>March</p>	<p>(Rent Receipts) / (Copy of Rental Agreement and Rent Receipts)</p> <p>If the Annual Rent paid by the employee exceeds Rs.1,00,000 per annum, it is mandatory for the employee to produce the Copy of PAN Card / PAN Proof of the Landlord.</p> <p>In case the landlord does not have a PAN, a declaration to this effect from the Landlord, along with the Complete Name and Address of the Landlord should be filed by the employee. (Declaration in Form 60)</p>

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Income/Loss from House Property:

No of Property :1

S.No.	Property Type	Address of the property	Date of Possession	Annual Rent Received (Mandatory for let out property)	Annual Municipal tax paid	30% Rebate for Repairs and Maintenance-For Let out property	Interest paid during current year	Net Income or Loss
1	Self	L6/201 Lok Kedar, Jata Shankar Dosa Road, Mulund (w), Mumbai 400080	03/Dec/2012	0	0	0	476902	-476902

DECLARATION:

☒ I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it and would indemnify the company for any loss / liability.

Signature

Date: 09-Jun-2015

SAP Personal ID: 40006550

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