

# Investment Declaration Form FY 2016 - 2017



**Novartis**

Employee ID : MAHAJV11  
Employee Name : Vinay Mahajan  
PAN : AJUPM3852H

I hereby declare that my Investment plan for the financial year **2016 - 2017** are as follows

## Income/Loss from House Property

No of Property : 0

## Investments under Section 80C/80CCC/80CCD

| Sl. Section           | Type of Investment  | Amount (in Rs.) | Proof Required Later  |
|-----------------------|---|-----------------|---|
| 01. <b>80 C</b>       | Life Insurance Premium Paid for Self/Spouse/Children<br>(Excluding the deductions through Salary, if any) | 30142.00        | Copy of Premium Receipt   |
| 02. <b>80 C</b>       | Public Provident Fund subscriptions for Self/Spouse/Children  |                 | Deposit Receipt for PPF Account(s)  |
| 03. <b>80 C</b>       | NSC<br>(Only in the name of self)   |                 | Copy of NSC Certificate   |
| 04. <b>80 C</b>       | NSC Accrued Interest  |                 | Copy of NSC Certificate   |
| 05. <b>80 C</b>       | Unit Linked Insurance Plan (ULIP)   |                 | Acknowledgement Copy  |
| 06. <b>80 C</b>       | Principal Repayment on Housing Loan   |                 | Certificate of Principal Repayment from the Financial Institution   |
| 07. <b>80 C</b>       | Tax Saving Bonds in Infrastructure Companies  |                 | Copy of Bond/Acknowledgement Copy of Payment  |
| 08. <b>80 C</b>       | Equity Linked Saving Scheme (ELSS)<br>/ Tax Saving Mutual Funds   |                 | Proof of Investment made  |
| 09. <b>80 C</b>       | Children Education Expenses<br>Number of children studying: 1   | 90000.00        | Proof of expenses incurred for a maximum of 2 children (only Tuition Fees, excluding Donations/Building Fund) |
| 10. <b>80 C</b>       | Tax Saving Fixed Deposits<br>(Minimum lock-in-period of 5 years)  |                 | Proof of Investment   |
| 11. <b>80 C</b>       | Senior Citizen Savings Scheme   |                 | Proof of Investment   |
| 12. <b>80 C</b>       | Post Office Time Deposits<br>(Minimum lock-in-period of 5 years)  |                 | Proof of Investment   |
| 13. <b>80 C</b>       | Sukanya Samriddhi Account Scheme  |                 | Proof of Investment   |
| 14. <b>80 CCC</b>     | Investment made in Annuity Plan of LIC or any other insurer for receiving pension.                        | 270570          | Proof of Investment   |
| 15. <b>80 CCD</b>     | NPS (New Pension Scheme)  |                 | Proof of Investment   |
| 16. <b>80 CCD(1B)</b> | Additional Rs.50000 for contribution towards National Pension Scheme                                      |                 | Proof of Investment   |

## DECLARATION:

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it and would indemnify the company for any loss / liability.

Signature

Date : 12-Apr-2016  
Employee ID : MAHAJV11  
Employee Name : Vinay Mahajan  
PAN : AJUPM3852H