



## Investment Proof Form for FY 2015 - 2016

## For ADP Purpose Only

Document Control No.

☐ S & I

Date:

Sign:

☐ Auditor

Date:

Sign:

☐ QC

Date:

Sign:

☐ ECC

Date:

Sign:

☐ Process Admin

Date:

Sign:



A-942

Dear Sirs,

I give below the required information to compute my Income Tax liability for the F.Y. 2015-16 (01-Apr-2015 to 31-Mar-2016). During the current financial year, I have made the following investments/payments. Please note that the amounts given below do not include deductions made from my salary towards provident fund, voluntary PF, parental insurance and LIC, if any

## [ Employee Details ]

SAP Personnel ID: 40006550

PAN: AJUPM3852H

Employee Name: Vinay Mahajan

No of children studying: 1

Date Of Submission: 18-Jan-2016

Date of Joining: 02-Jul-2001

**Sec 80C & Sec 24: HOUSE PROPERTY REPAYMENT DETAILS – PRINCIPAL & INTEREST**

S.No	Property	Address of Property	Date of Possession/ Construction Completion	Annual Rent Received	Annual Municipal Tax Paid	30% Rebate & Maintenance Let-Out	Interest Paid Current Yr	Net Income /Loss	Amount Of Housing Loan Principal Deduction	Pre-Construction Interest
1	Type Self	L6/201 Lok Kedar, Jata Shankar	03-Dec-2012	Full Value	Full Value	Full Value	Full Value 179527	Full Value -179527	Full Value 4782304	Full Value
	Owner Self	Dosa Road, Mulund (w), Mumbai 400080	Loan Taken							1/5 of earlier years pre-construction interest if not claimed
	Percentage Share In Property			Prorated	Prorated	Prorated	Prorated	Prorated	Prorated	Prorated

**DECLARATION:**

☒ I am sole/joint owner of the property/properties mentioned above and I am eligible to claim a deduction on account of interest on Housing Loan and/or Principal repayment paid by me for the current financial year to the extent I have mentioned above with as eligible.

**Note:**

Amount entered in "Amount of Housing Loan Principal Deduction" will be considered for 80C Deduction.

- Interest rebate can be claimed only after completion of the construction (completion certificate or possession letter is required in the first year of claim).
- In Joint Home loan – Declaration of proportion % of share in the property is required basis which the exemption will be pro-rated
- The maximum amount of deduction is Rs. 200000/- if the loan is taken after 1st April 1999, and Rs. 30000/- if the loan is taken before the said date.
- In case of pre-construction period interest deduction is allowed in 5 equal installments from the year in which the possession of the property is acquired or the construction of the said property is completed.

**Documents to be Submitted:**

- Certificate of provisional Interest from Bank / bank payment schedule/ certificate OR a copy of bank passbook stating clearly the amount of principal and interest separately.
- Certificate of completion of construction.
- Previous year Interest certificate for claiming Pre-construction interest.

## LIFE INSURANCE POLICIES

S.No	Beneficiary Relationship	Policy Doc/Ref No	Amount	Actual/Projection
1	Self	902169430	1891	Actual
2	Self	902169431	3731	Actual
3	Self	921378170	24520	Actual
<b>Total:</b>			<b>30142</b>	

*Note:*

- Premium can be paid only for self, spouse or children
- E-Statement of account or a consolidated premium statement from Life Insurance Company for premiums paid can be accepted, however, it should clearly mention that the said policy is covered under Sec 80C.

*Documents to be Submitted:*

- Copy of Premium Receipt is mandatory. Late payment interest charged will not be included as premium paid.
- For the premium falling due later, previous year receipt with the declaration saying that the actual premium payment receipt will be submitted on or before 31st March.
- Premium receipts issued by Other Companies can be considered for qualifications if it specifies that the policy is covered under Sec 80C or 80D.

## PENSION PLAN

S.No	Beneficiary Relationship	Policy Doc/Ref No	Amount	Actual/Projection
1	Self	925247729	6785	Actual
2	Self	925247735	3997	Actual
3	Self	925247717	28746	Actual
4	Self	925247741	2934	Actual
5	Self	925247740	3127	Actual
6	Self	925247733	4851	Actual
7	Self	925247731	5674	Actual
8	Self	925247720	17962	Actual
9	Self	925247726	9202	Actual
10	Self	925247725	10206	Actual
11	Self	925247721	15841	Actual
12	Self	925247736	3744	Actual
13	Self	925247727	8270	Actual
14	Self	925247738	3276	Actual
15	Self	925247722	14134	Actual
16	Self	925247718	24575	Actual
17	Self	925247728	7418	Actual
18	Self	925247723	12641	Actual
19	Self	925247734	4411	Actual
20	Self	925247719	20569	Actual
21	Self	925247737	3381	Actual
22	Self	925247739	3203	Actual
23	Self	925247730	6208	Actual
24	Self	925247732	5320	Actual
25	Self	925247724	11521	Actual
26	Self	925247716	32574	Actual

**Total: 270570***Documents to be Submitted:*

- Copy of all premium receipts issued by the insurance company.

**CHILD EDUCATION EXPENDITURE (TUTION FEE)**

S.No	Beneficiary Relationship	Amount
1	Children	87210
<b>Total:</b>		<b>87210</b>

*Note:*

- To claim for two children, please mention total fees for the current financial year for both children.

*Documents to be Submitted:*

- Receipts of Tuition Fees and Term Fees (No Donations & Development fees, Bus, Text Books, Private Tuitions or Tutorial Fees) paid to any University/College/School or Other Educational Institution in India during current year for a maximum of 2 children."

**DECLARATION:**

- a. The amount of investments/payments referred above is / will be paid out of the Income earned during the FY 2015-16 chargeable to tax.
- b. I have attached the photocopies of proof(s) as required to be submitted alongwith this form. All original documents have been retained by me and the same shall be produced by me to the Company or to the Tax authorities as and when required.
- c. I will not terminate any Insurance contract within two years of it's commencement.(If applicable)
- d. I will not terminate participation Unit Linked Insurance Plan details of which are given above.(If applicable)
- e. I will not transfer any House Property referred in part 1 above before the expiry of five years from the end of the financial year in which possession of such house property is obtained by me.(If applicable)
- f. I will not terminate the Term Deposit invested in Scheduled Bank before five years as referred in Part 4 above.(If applicable)
- g. I also undertake to inform the Company in the event of occurrence of any events mentioned in (e) and (f) above within one week of happening of the event and will give complete details of the deductions claimed in any earlier years to facilitate the Company to disallow any deductions claimed by me.
- h. The information provided by me above is true and correct. I also undertake to indemnify the Company from any Loss / Liability that may arise in the event of the above information being incorrect.

Signature

Date : 18-Jan-2016  
 SAP Personnel ID: : 40006550  
 Employee Name: : Vinay Mahajan  
 PAN: : AJUPM3852H