Training Tracking

Open any browser and go to http://inetdev01/traintrack_webapp/ to access the application. It's a Silverlight application so if you don't already have it installed you may need to and possibly need to upgrade to the most recent version.



Home Page

Once logged in it should automatically recognize you are logged in and show your name in the top-right corner. (Figure 1, #7)

The home page (Figure 1, #1) show links to common the following common options.

- Search Employee (Figure 1, #2) Used to search for a specific employee
- Search Catalog (Figure 1, #3) Used to search the course catalog and filter by resource/program
- Enroll In Course (Figure 1, #4) Used to add courses to your training plan

The same options can be accessed via the Tasks menu (Figure 1, #5)

The Administration menu has options for the users with Administrative rights and has the following options. (Figure 1, #6)

- Roles Add security roles for users (Figure 2, #8)
- Users Add users (by ads login) to Roles (Figure 2, #9)
- Manage Employees Allows you to add employees and edit employee info (Figure 2, #10)
- Manage Courses Allows you to add courses and edit course info (Figure 2, #11)
- Manage Resources Allows you to add resources for training (Figure 2, #12)
- Manage Certifications Allows you to add various certification information (Figure 2, #13)
- Manage Departments Allows you to manually add departments or edit department info (Figure 2, #14)
- Manage Divisions Allows you to manually add divisions or edit division information (Figure 2, #15)
- Manage Teams Allows you to manually add teams or edit team information (Figure 2, #16)
- Manage Positions Allows you to manually add positions or edit position information (Figure 2, #17)

^{**} note: All information can be directly pulled from other resources for employee information (Figure 2, #10, #13 thru #17) and can probably be removed from the administration menu



Figure 1



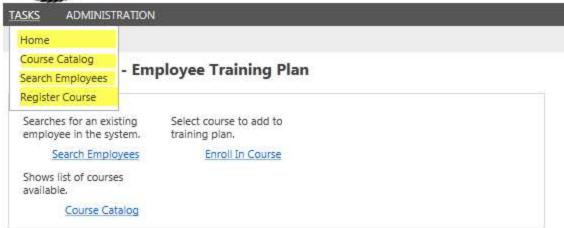


Figure 2



Figure 3



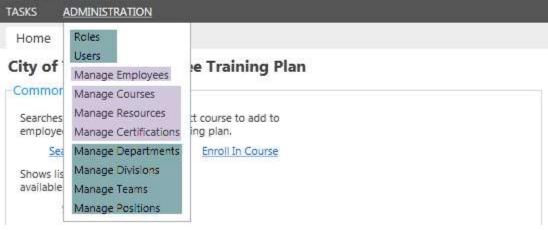


Figure 4



Figure 5

Search Employees

Click on the Search Employees link on the home page (Figure 6) or from the Tasks drop down menu (Figure 5).

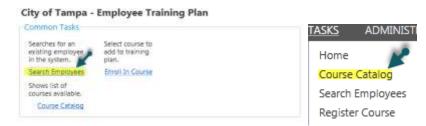


Figure 6 Figure 7

The Search Employees page displays all the employees currently in the Technology and Innovation department. From this screen you have the following options.

- Search Option Search for employee by first name, last name, or e-mail address. (Figure 8, A)
- Sorting Sort by column name (all columns) ascending or descending. (Figure 8, B)
- Scrolling Scroll through the current page horizontally or vertically. (Figure 8, C & D)
- Paging Navigate pages
 - Previous page Go to previous page (Figure 8, E)
 - Page number Go to page number (Figure 8, F)
 - Next page Got to next page (Figure 8, G)
- Employee Information Links to Employee Information Detail screen (Figure 8, H)
- Save Used to save information if star (*) in tab heading. (Figure 8, I)
- Refresh Used to refresh the data on page. (Figure 8, J)

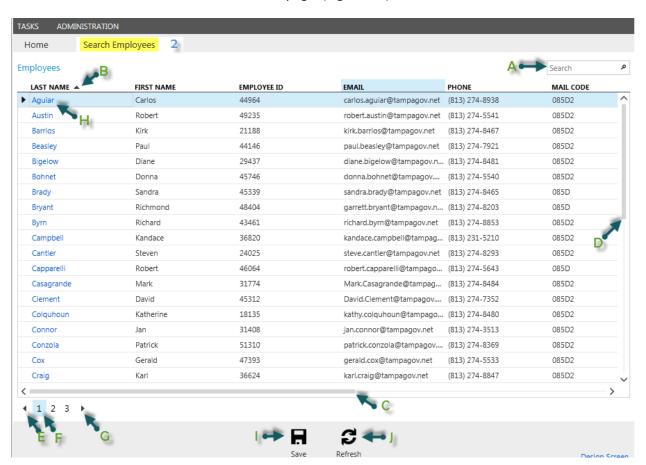


Figure 8

Searching an Employee

To search an employee type the information (first name, last name, e-mail address) into the search box and either select the magnifying glass or just press enter. (Figure 9)



Figure 9

The resulting page should show you the resulting information. (Figure 10)



Figure 10

Sorting

To sort by column names single click the column heading. All the columns may be sorted by both ascending and descending order. The following example is sorted by First Name ascending. The arrow indicates the sorting type (^ ascending, v descending). (Figure 11)



Figure 11

Scrolling

If required, scrolling is available for the page by either grabbing the scroll bar and dragging or using the scrolling arrows. (Figure 12)

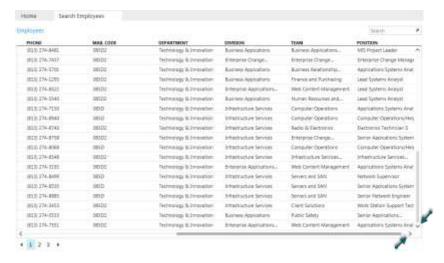


Figure 12

Paging

You can navigate through the pages by using the page navigation in the bottom-left corner. Clicking the left arrow takes you to the previous page (<), right arrow takes you to the next page (>) and clicking the page number takes you to its respective page. (Figure 13)

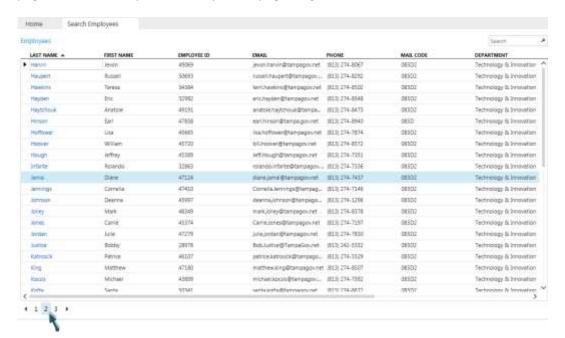


Figure 13

Employee Information

Most pages have hyperlinks to other pages and are indicated by being blue in color. (Figure 14)

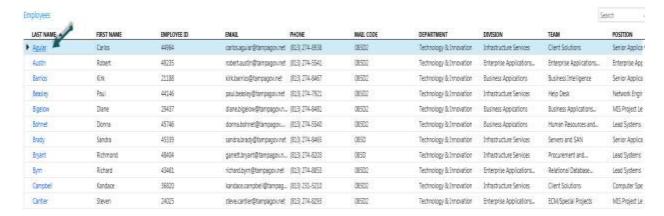


Figure 14

Employee Information Detail

Clicking the employee's last name hyperlink above takes you to the employee information detail screen. (Figure 15)

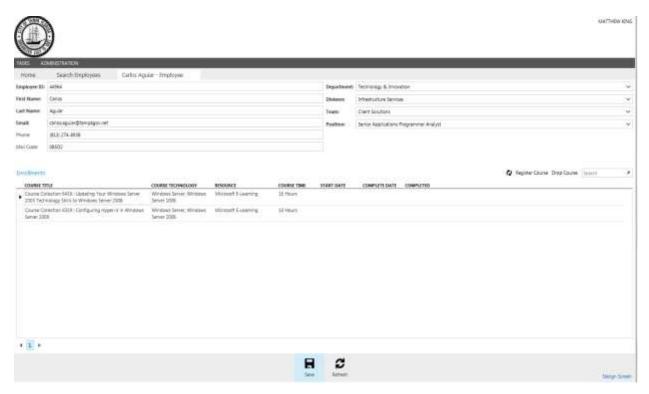


Figure 15

On the Employee Information Detail screen you can do the following.

- Edit employee information. (Figure 15, A)
- View courses in which the employee has added to their training plan. (Figure 15, B)
- Sort employee's course information by column name. (Figure 15, C)
- Refresh the course data for the employee. (Figure 15, D)
- Add a course to the employee's training plan. (Figure 15, E)
- Drop a course from the employee's training plan. (Figure 15, F)
- Search courses in the employee's training plan. (Figure 15, G)

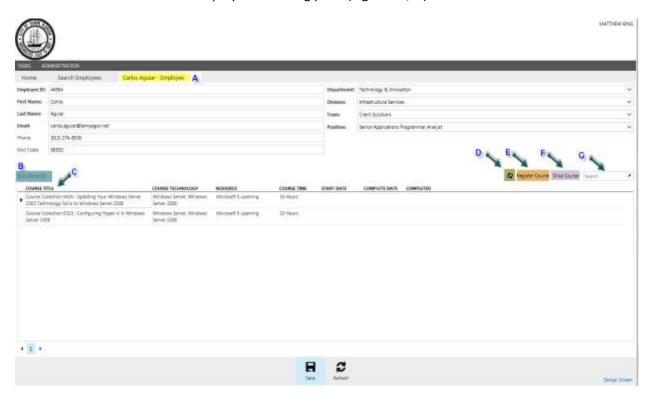


Figure 16

Dropping a course

From the employee's information detail screen you can remove a course by selecting the course which highlights the row in blue and then select the 'Drop Course' button. (Figure 17) Select the refresh button to update the course data to reflect the changes. (Figure 18)

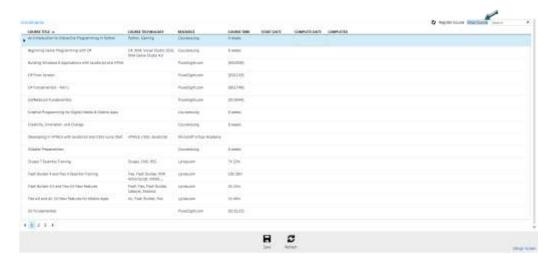


Figure 17



Figure 18

Register for a course from the employee's information detail screen.

You can register for a course from the employee's information detail screen by clicking the Register Course button. (Figure 19)



Figure 19

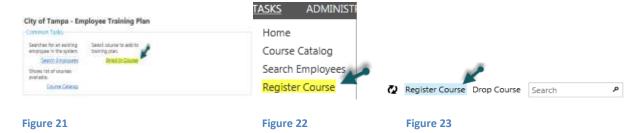
By selecting the Register Course button on the employee's info detail screen it takes you to the registration screen with the employee name pre-filled. This is the best way to add multiple courses, for now. (Figure 20)



Figure 20

Registering a course

To add a course to a user training plan you can select the 'Enroll in Course' link from the home page (Figure 21) or Tasks menu (Figure 21) or from the Employee Information Detail Screen (Figure 23).



The Register Course screen opens and you have options to add employee if using link from home screen or it is pre-filled if using the link from the employee detail screen.

Select Employee from Register Course screen

To select an employee, enter the employee information and/or select from the dropdown list. (Figure 24)

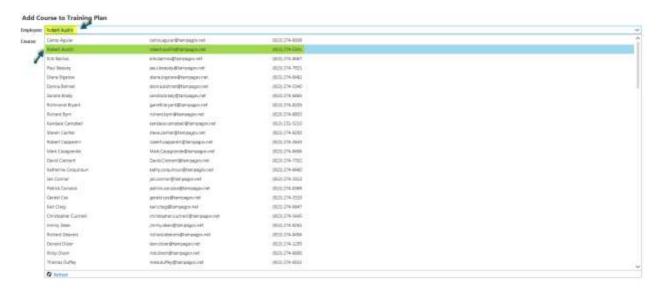


Figure 24

Select the Employee and their name should show up in the Employee field. (Figure 25)

Home	Register Course *	
Add Cou	se to Training Plan	
Employee: R	obert Austin	
Course:		

Figure 25

Select Course from Register Course screen

To select a course, click in the Course field. (Figure 26)

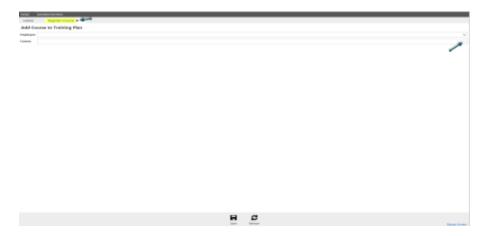


Figure 26

The Select Course pop-up page will open where you can select a course to add to the training plan with the following options.

- Search for course Search for course by course title (Figure 27, A)
- Sort Sort courses by several options including title, track, resource, etc... (Figure 27, B)
- Navigate Navigate through the pages of courses (Figure 27, C)
- Refresh Refresh course information (Figure 27, D)
- Cancel Cancel a selected course (Figure 27, E)
- OK Select a course by clicking the OK button or double clicking a selection (Figure 27, F)

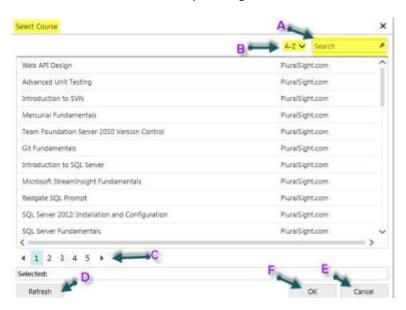


Figure 27

Search for Course

Search for a course by typing any information that may be in the course title into the search box and select the magnifying glass or hitting the enter key. The results will show up in the window. (Figure 28)

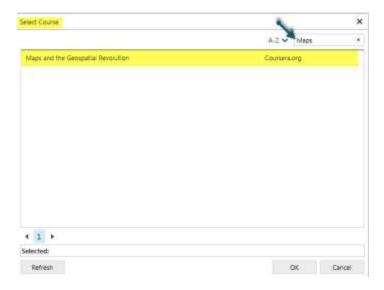


Figure 28

Select the course to highlight it and notice it will show up in the selected window. Confirm the choice by selecting the OK button or double clicking on the course. (Figure 29)

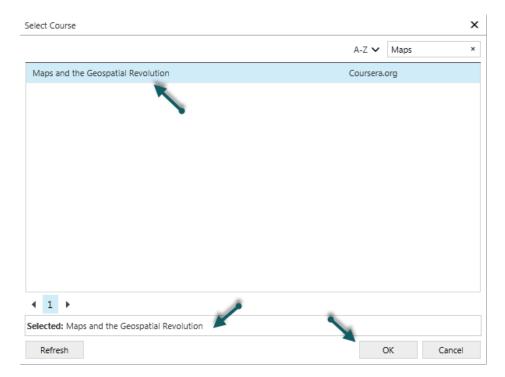


Figure 29

After selecting the course it will take you back to the Register Course screen with the course added to the Course field. (Figure 30)



Figure 30

The course is not saved to the employees training plan until the save button is selected. (Notice * next to Register Course tab) Click the Save Button. (Figure 31)



Figure 31

Once the save button is selected in will bring up the Employee Information Detail screen with the new course added to the Enrollments section. (Figure 32)

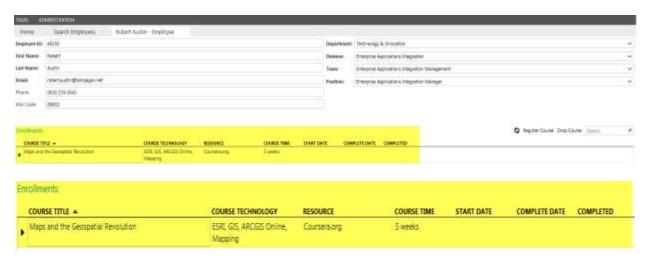


Figure 32

Course Catalog

Select the Course Catalog link from the Home Page (Figure 33) or from the task bar (Figure 34).

City of Tampa - Employee Training Plan

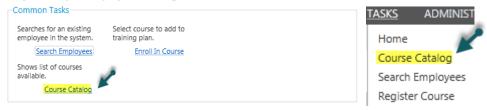


Figure 33 Figure 34

The Course Catalog screen has the following options.

- Filter by Resource Filter courses by resource or program type (Figure 35, A)
- Sort Sort by column header (Figure 35, B)
- Search Search by Title (Figure 35, C)
- Navigate Navigate by page (Figure 35, D)
- Course Info Detail View Course Information Detail page by selecting hyperlink (Figure 35, E)

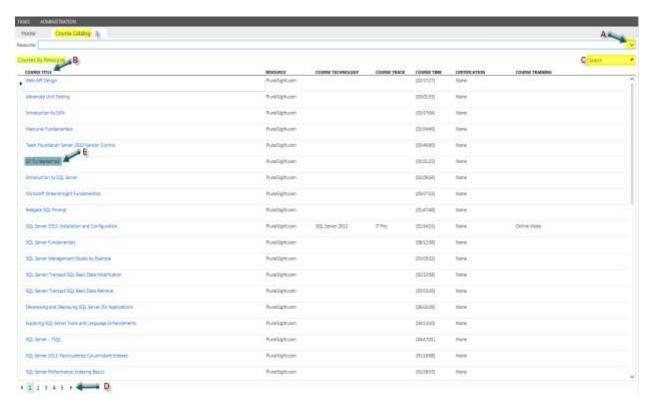


Figure 35

Filter Courses by Resource

Select the drop down menu or type the resource name in the resource field and select to filter. (Figure 36)

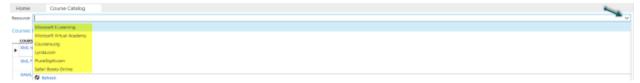


Figure 36

Below the courses were filtered by Coursea.org. (Figure 37, A) Click on the course title hyperlink to go to the Course Detail page. (Figure 37, B)



Figure 37

Course Detail page

The course detail page shows course information and information on the employees enrolled in those courses. (Figure 38)

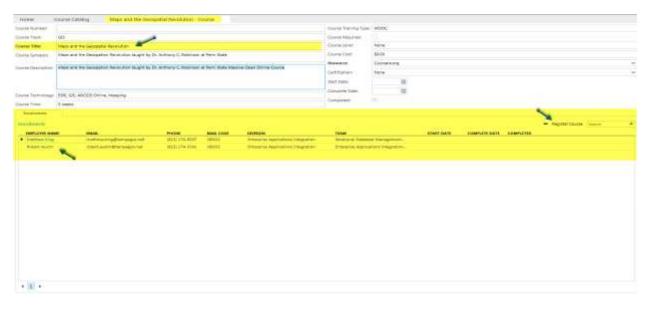


Figure 38

From the Course Detail Page you can register more employees for that course by selecting the Register Course button (Figure 39)

