CONNECTATHON

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Website Link: https://developer.finicity.com/admin/docs

API Description:

The Finicity Aggregation API provides the ability for a partner to authenticate, enroll customers (end-users), register online accounts for those customers, and fetch transactions for those accounts. The Finicity API services are RESTful and are accessed using standard HTTP methods over a secure HTTPS channel, using either JSON or XML format.

Important Information:

As you call interactive endpoints, you may find it convenient to keep an open text editor as a scratch pad, to record values from the responses that must be passed back in subsequent requests. Examples of these values are the Finicity-App-Token and fields such as institutionId, customerId, accountId, etc.

Prequisites

To access Finicity's API, the machine connecting to the API must be located inside the United States or Canada. TLS 1.2 or higher is required for all requests to the API.

Building the URL to Call a Service

The base URL for calling the Finicity API is:

https://api.finicity.com

To access any API service, append the service's path to the base URL. For example, the path for the service Partner Authentication is:

/aggregation/v2/partners/authentication

Therefore, the complete URL for Partner Authentication is:

https://api.finicity.com/aggregation/v2/partners/authentication



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Request Headers

HTTP requests sent to the Finicity API require two HTTP headers:

Finicity-App-Key: {from Developer Portal}

Finicity-App-Token: {access token returned from Partner Authentication}

(Finicity-App-Token is not required on calls to Partner Authentication or Modify Partner Secret.)

All requests using POST or PUT with an XML body require an additional header:

Content-Type: application/xml

A POST method that has no body (such as Refresh Customer Accounts) requires the header:

Content-Length: 0

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