



TRIGROW

S Y S T E M S

PRECISION CULTIVATION SOLUTIONS
BUILT FOR THE CANNABIS INDUSTRY

SCAN TO VIEW
FULL VIDEO
PRESENTATION





INTRODUCING TRIGROW SYSTEMS

A REVOLUTIONARY NEW APPROACH TO CULTIVATION

TriGrow™ Systems evolved out of a genuine need to bring scientific, data-driven solutions to the cannabis industry. Enabling proven operators with financing options to confidently scale operations efficiently and produce the highest quality crops.



END-TO-END CULTIVATION SOLUTION

BUSINESS MODEL

TriGrow provides end-to-end cultivation solutions in which each element has been designed in-house and custom engineered to work seamlessly together to produce the highest quality consistent flower with the lowest associated operating cost.



THE TRIGROW ECOSYSTEM



- ▶ Portfolio of consumer brands strategically targeting specific market segments and licensed to TriGrow Facilities.
- ▶ The first industry brands delivering a truly consistent consumer/patient experience across harvests and facility locations.



- ▶ Providing CapEx financing to approved TriGrow Systems Client Operators.
- ▶ Enabling proven operators with financing options to scale without taking equity dilution.



- ▶ E-Commerce platform providing low-cost cultivation/dispensary equipment and supplies.
- ▶ Lowering the COGS for TriGrow Systems Client Operators by passing on economies of scale pricing.

PROBLEMS WITH CULTIVATION

Current cultivation techniques are not built for scale or consistency.



MASTER
GROWERS



LACK OF
DATA



UNSCALABLE



USE OF
PESTICIDES

- Key man risk
- Art-based rather than scientific approach
- No historical and predictive data for decision making
- Art-based rather than scientific approach
- Difficult to manage multiple grows
- Hard to deliver a consistent product
- Harmful to consumers
- Hygiene issues

TRIGROW'S SOLUTION SOLVES MANY OF THESE PROBLEMS, WITH ADDED BENEFITS



EMPOWERED TEAM

- Provide your team with the tools to optimize genetics and production



SUPERIOR
PRODUCT
QUALITY

- Cultivation as a manufacturing process
- Highly automated with precision control



DESIRABLE
END
PRODUCT

- High-quality flower and concentrates
- High potency with desirable cannabinoid & terpene profiles

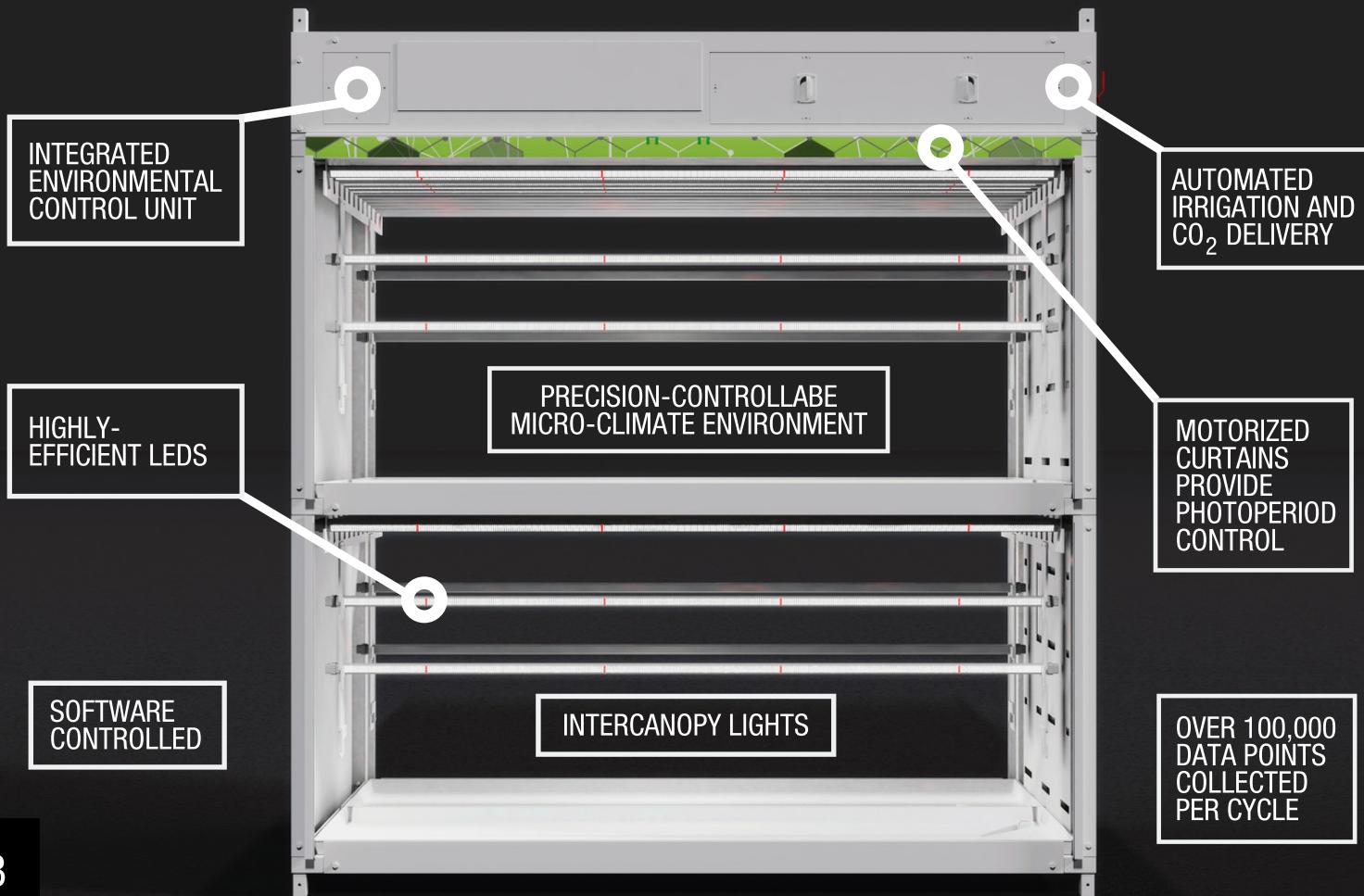


LOW COST OF
PRODUCTION

- Contact us to find out how low your cost per lb can be!

INCREASED YIELD - HIGHER PROFITABILITY - LOWER RISK

PRECISION ENVIRONMENTAL CONTROL



EFFICIENT SPACE UTILIZATION



UNITS ARE 3X
STACKABLE,
PROVIDING 6 LEVELS
OF CANOPY

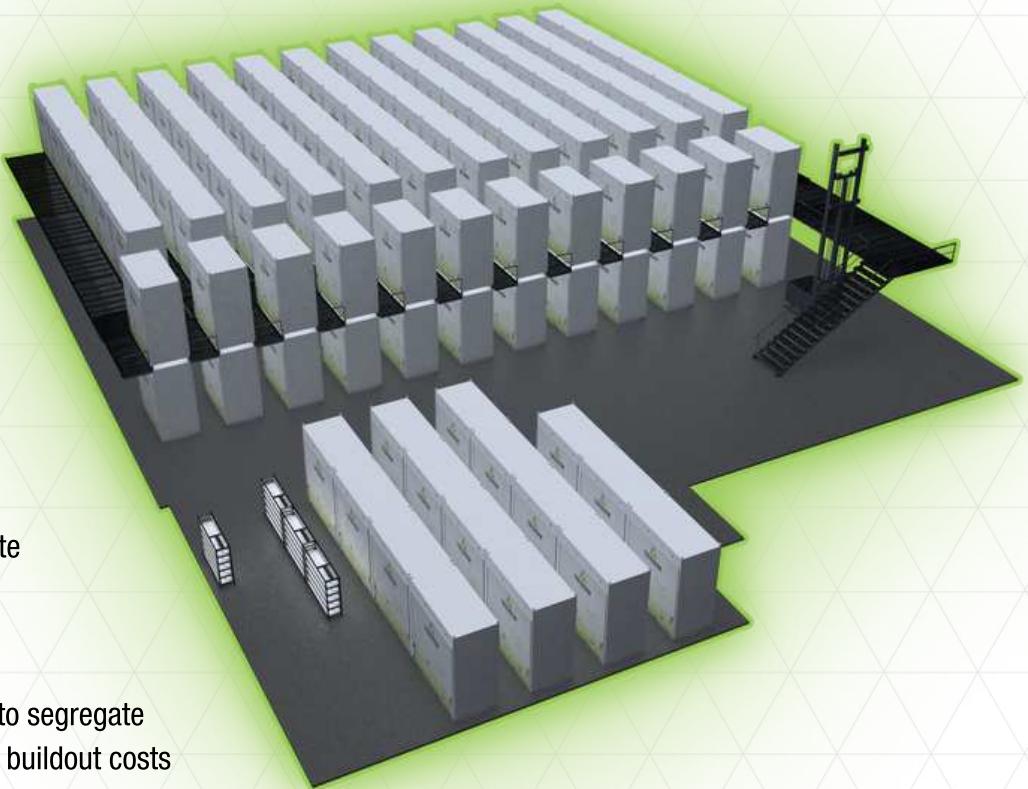
INTEGRATED
CATWALK UNITS
CREATE A
MEZZANINE LEVEL

EASY ACCESS
TO PLANTS

EFFICIENT
UTILIZATION OF
FLOOR SPACE

A NEW PARADIGM IN FACILITY DESIGN

- ▶ Optimized work flow, product flow, and maximized production
- ▶ Efficiency on multiple levels: energy consumption, resource management, and space utilization
- ▶ Integrated biosecurity to mitigate pests and pathogens
- ▶ Compartmentalized cultivation to segregate risk and eliminate unnecessary buildout costs



EXAMPLE FACILITY LAYOUT: SETTING STANDARDS & BEST PRACTICES



- Risk Management
- Product Control
- Quality Management Systems
- Site and Facilities Management
- Personal Training & Competency



Trigrow individually controlled cultivation modules utilize a single large room eliminating the need to build separate Veg & Flower rooms thereby reducing construction cost.

Separate Mother and Cloning areas for protection of your valuable plant stock and proprietary genetics.

Trimming and packaging areas located outside of secure cultivation area to prevent unnecessary foot traffic and personnel from introducing pathogens and pests into cultivation.

Biosecure entrance and separate changing areas minimize pathogen and pest infiltration

Facility design incorporates secure intake, quarantine, storage, and green waste areas to prevent contamination.

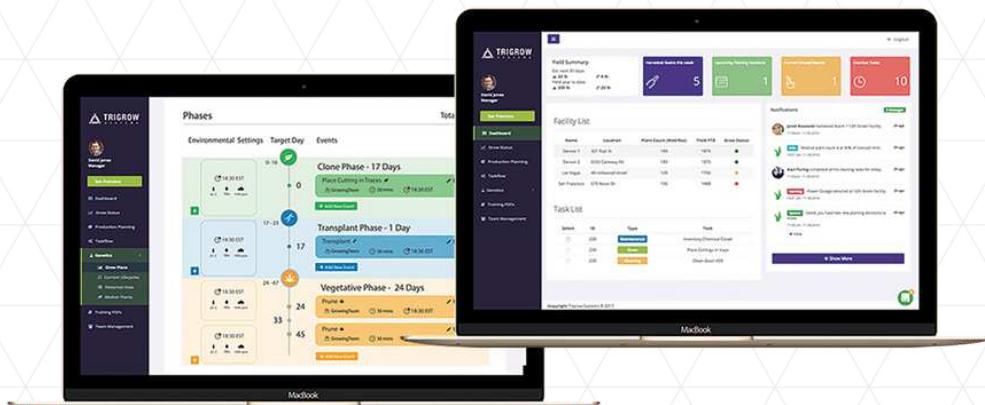
Design incorporates seven separate dry rooms to prevent contamination of pathogens from the reintroduction of wet plant material while drying.

TriGrow design provides segregation of clean and dirty air portions of the building.

TRIMASTER: CONTROL AND MONITORING

TriMaster™ software provides real-time control and monitoring of facilities, growing conditions, and insights into both the production and profit optimization. TriMaster™ seamlessly integrates with TriGrow's hardware and the requirements of this industry.

- ▶ Facility Management and Automation Control
- ▶ Production Scheduling Algorithm
- ▶ Harvest Analytics
- ▶ Labor Management
- ▶ Facility Task Flow Allocation
- ▶ Staff Training
- ▶ Remote Access and Control
- ▶ Custom Reports and 24/7 Alerts



TRIMASTER - KEY FEATURES

- ▶ Optimize your Output with Production Planning
- ▶ Manage your Workforce with Task Assignment and Planning
- ▶ Monitor and Control your Equipment
- ▶ Ensure Consistent Product with Grow Plans
- ▶ Automatically Send Problem Notifications via Phone Call/Email/SMS
- ▶ Schedule Preventative Maintenance Tasks to Eliminate Surprises
- ▶ Capture and Compare your Test Results
- ▶ Manage and Automatically Reorder your Consumables
- ▶ Quickly Access Standard Operating Procedures and Safety Datasheets
- ▶ Available Anytime, Anyplace, Anywhere

MAXIMIZE YOUR GENETIC'S CANNABINOID PROFILE

2.6X

YIELD INCREASE

PER SQ. FT
WITHOUT STACKING
OVER TRADITIONAL
CULTIVATION

7.8X

YIELD INCREASE

WHEN TRIGROW
VFU'S ARE
STACKED 3 HIGH

28.8%

INCREASE IN POTENCY

OF CANNABINOIDS
OVER TRADITIONAL
CULTIVATION

TRIGROW DELIVERS SUPERIOR RESULTS



Superior Yields

Our systems are engineered to maximize plant growth and adapt to your needs. By stacking units you can multiply your outcome.



Higher Profitability

Optimized systems combined with data on individual strains cultivation cost and revenue enable you to set your growing schedule to maximize your profitability.



Predictable Harvests

Reduced variance in harvests means your operations are optimized and you can confidently manage your business and forecast inventory



Automated control

Automate over 9 different variables to optimize your facility production and efficiency.



Real time Analytics

Receive real time data on everything relating to your facility. Be updated on performance, expected yields and growing information.



24/7 Monitoring

Keep an eye on your grow anytime, anywhere. Check in and make decisions from your computer or mobile device.



Pesticide Free

Our closed environment and operating procedures eliminate the need for pesticides, producing the highest quality products.



Complete Ecosystem

Each component of the TriGrow system has been proprietary engineered to work seamlessly together.



Scalable solution

Whether you are planning a 5,000 sqft grow or a 1m + we can solve your needs. TriGrow allows you to operate multiple facilities nationally with ease.



TRIGROW

C A P I T A L

INNOVATIVE FINANCING SOLUTIONS

ABOUT TRIGROW CAPITAL

ACCESS CAPITAL - EXPAND YOUR BUSINESS - SCALE PRODUCTION TO MEET DEMAND

TriGrow Capital supports pre-approved TriGrow Systems Client Operators by offering solutions for purchasing TriGrow's cultivation equipment.

- Solving an important industry need
- Mitigating the upfront cash needs
- Enabling operators the ability to scale
- Providing options for your business

TriGrow Capital was established and structured with the core precept of Aligning Interests with our Client Operators.

- Solving an important industry need
- We work with Single and Multi-State Operators
- Both Term and Lease Financing options may be available
- Available for US and International licensees

Prospective financing clients will go through an underwriting process, and will be assessed on key criteria including:

- Financials
- Business Plan
- Operating History
- Distribution Strategy and Contracts
- Location
- Management Team
- Legal Review
- Character References
- No prior bankruptcies or insolvencies
- State granted license in good standing



TRIGROW

B R A N D S

CONSISTENT CONSUMER EXPERIENCES

ABOUT TRIGROW BRANDS

TriGrow is passionate about providing consistent and high quality products through trusted brands, to the global benefit of consumers and patients.

TriGrow Brands licenses a leading portfolio of brands to TriGrow facilities, creating the first global brands backed by product consistency. Enabling our Client Operators to de-risk distribution and expand their financial margins.

TriGrow Brands has taken a holistic approach to branding by identifying the most relevant consumer segments in the market and launching brands catering directly to those consumers.



Dawg Star is an award-winning high-end lifestyle brand excelling in premium small batch flower. Established in 2011, Dawg Star focuses on catering to the cannabis connoisseur by delivering exclusive genetics and extended cures.

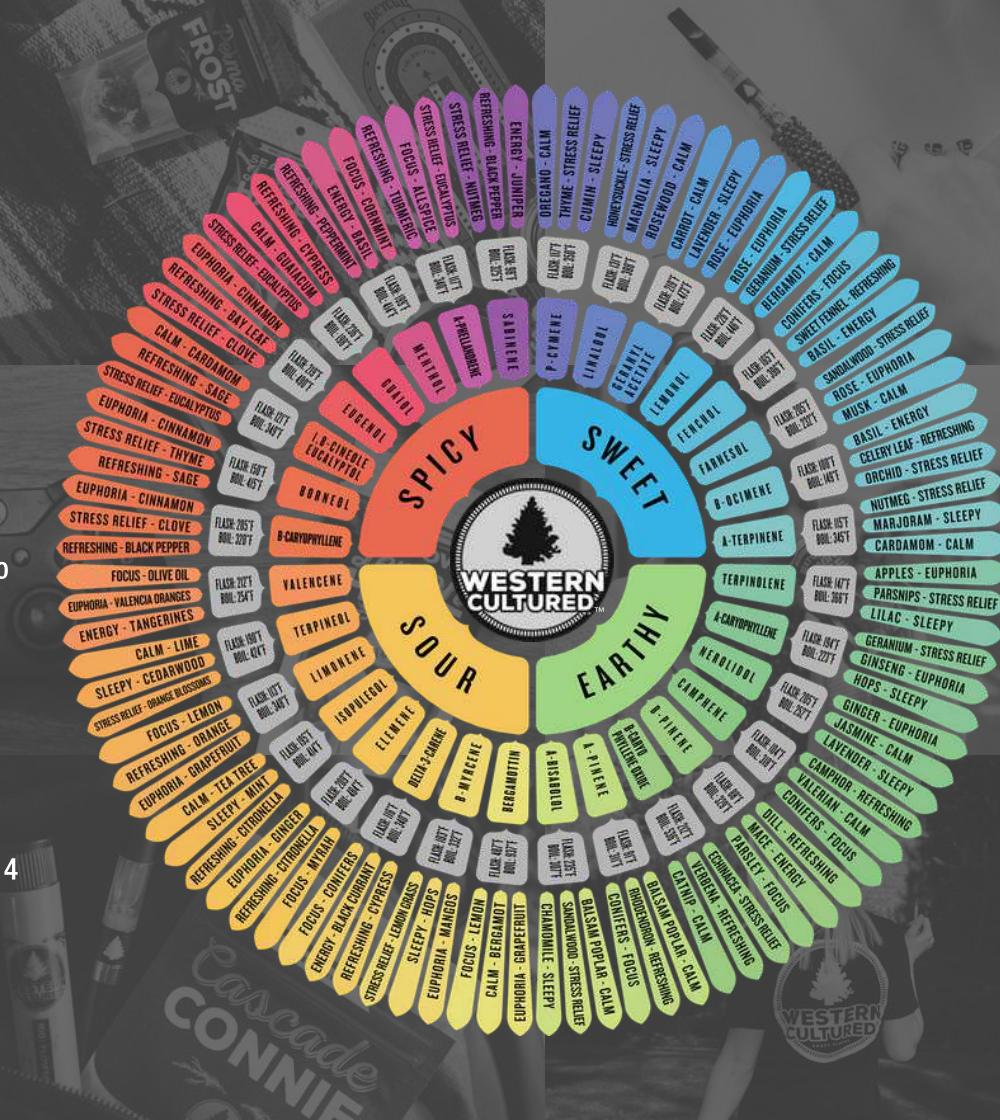






Established in 2012, Western Cultured focuses on the active cannabis consumer. They are also one of the first brands to be focused around terpenes and terpene education instead of the traditional Indica, Sativa, Hybrid dichotomy.

Western Cultured focuses on categorizing its products through 4 key flavor profiles based on the terpenes found in each individual strains: Spicy, Sweet, Sour, and Earthy.







WAXTRONAUT is a premium cannabis concentrate brand with a focus on consumer education and interactivity. A first of its kind when it comes to cannabis packaging, WAXTRONAUT products come with SKU specific video tutorials and recommended methods for maximum enjoyment of their products.





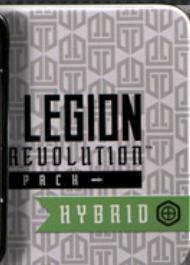
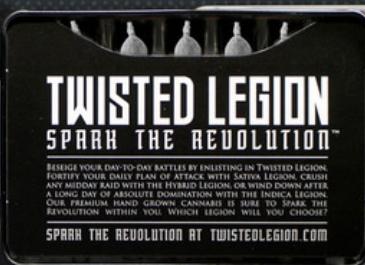
TWISTED LEGION

SPARK THE REVOLUTION™



Twisted Legion is a budget friendly brand that caters to the millennial gamer culture. Whether its tabletop, console, or PC gaming, all consumers are challenged to decide which legion they shall enlist before every daily battle -- Sativa Legion, Hybrid Legion, or Indica Legion. Spark the Revolution™.

SPARK THE REVOLUTION™



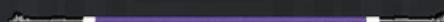
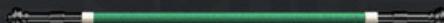
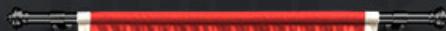
SPARK THE REVOLUTION AT TWISTEDLEGION.COM

TWISTED LEGION MARIJUANA IS NOT FOR EVERYONE. PLEASE USE RESPONSIBLY. WE DO NOT ENDORSE OR SUPPORT THE USE OF MARIJUANA BY MINORS. WE DO NOT ENDORSE THE USE OF MARIJUANA BY INDIVIDUALS WHO ARE UNABLE TO USE IT SAFELY. WE DO NOT ENDORSE THE USE OF MARIJUANA BY INDIVIDUALS WHO HAVE A HISTORY OF MENTAL HEALTH PROBLEMS. WE DO NOT ENDORSE THE USE OF MARIJUANA BY INDIVIDUALS WHO HAVE A HISTORY OF MENTAL HEALTH PROBLEMS.

SPARK THE REVOLUTION



WHICH LEGION WILL YOU CHOOSE?



TRIGROW BRANDS: OUR SUPPORT NETWORK



SALES SUPPORT &
TRAINING



BRANDING



PACKAGING



PROCESSES

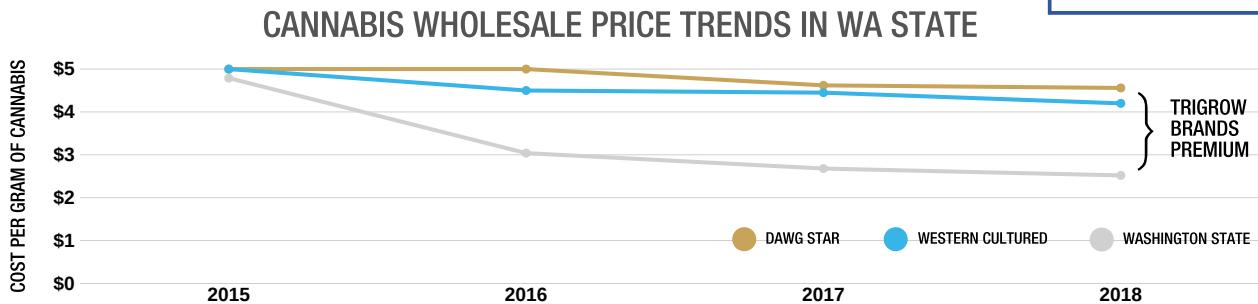
- | | | | |
|--------------------------------------|---|---|---|
| ▶ Hiring and training sales staff | ▶ Marketing materials | ▶ Access to TriGrow Supply | ▶ Standard operating procedures on all processing, curing, packaging, and distribution of each brand per individual SKU |
| ▶ Opening up initial retail accounts | ▶ Social Media and advertising | ▶ Standard operating procedures for the ordering of all packing of each brand per SKU | |
| ▶ Brand ambassador training | ▶ Individual territory marketing plans | | |
| ▶ Vendor day training | ▶ In retail strategy "our picture of success" | | |

TRIGROW BRANDS: EXPAND YOUR MARGINS BY:

1

INCREASING YOUR REVENUE

TriGrow Brands have a proven track record of 50% premium price above market averages



2

REDUCING YOUR COST THROUGH BETTER PROCUREMENT

CUSTOM
BRANDED
PACKAGING



AVERAGE SAVINGS



AVG. TRIGROW
BRANDS SAVINGS

32%

46%

48%

42%

66%

46%



TRIGROW

S U P P L Y

PRODUCT PROCUREMENT REDEFINED

ABOUT TRIGROW SUPPLY

TriGrow Supply offers 1-stop-shopping for all of your cultivation supplies, packaging necessities, and even extraction and laboratory materials.

TriGrow Supply simplifies procurement with easy online ordering, the ability to set-up re-occurring orders, and even automated payment methods to minimize client ordering effort.

Our supply division is comprised of a team of industry veterans with collectively over 25 years of experience in horticultural hard goods.

A SELECTION OF THE BRANDS WE OFFER



TRIGROW SUPPLY CURRENTLY OFFERS OVER 800 LEADING BRANDS



Nature's Nectar



TRIGROW SUPPLY: LOWEST PRICE CONSUMABLES & EQUIPMENT

PRODUCT OFFERINGS

- ▶ 8,000+ products across cultivation, retail & dispensary business sectors.
- ▶ Offerings include extensive selections of lighting, media, fertilizers, packaging, and more.
- ▶ Capability to supply all equipment for new facility build outs as well as recurring consumables.

RELIABLE SERVICE

- ▶ Access to lowest prices in the industry.
- ▶ Free shipping on orders over \$2,750 (within the continental US.) *
- ▶ Next day delivery of in stock products.

KNOWLEDGABLE TEAM

- ▶ 25+ years experience through our knowledgeable staff of industry veterans, horticulturists, technology specialists, and engineers to provide advice & exceptional service.
- ▶ Additional services including architectural plans, facility design, and lighting layouts for clients (at additional cost)

* Free shipping over \$2,500 is for purchase orders that are distributed by TriGrow Supply's Hawthorne, CA distribution facility.

CLIENT TESTIMONIALS

“

"Working with TriGrow has been great; they carry every product that we need, allowing us to order through a single vendor instead of running all over town. Not only that, they've helped us save significantly on our cultivation supplies orders. It doesn't hurt that their staff is always friendly and stays in communication every step of the way, too!"

Natural Remedies - Colorado

"Using TriGrow Supply was a breeze, great pricing and quick delivery. The TriGrow team was super easy to work with and very helpful. The best part of everything is free shipping. I just wish I would have found them years ago!

Hale, owner Trinity Productions LLC

"We are an indoor grow in the middle of a large build out, I'm so busy focusing on running my business I hardly have time to check prices and look for savings. TriGrow supply made it so easy. I just shared a list of my supply with them and they gave me a quote that saved me money, only if everything was that easy!"

Jason Whitney, Owner Hannah Industries

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LET'S HAVE A CONVERSATION ABOUT HOW TRIGROW SYSTEMS CAN BE THE RIGHT PARTNER IN ENABLING YOUR EXPANSION



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