

NMH Scrub SOP

In the file attached – please have your team members pull account (column B)

For all accounts in **RED**– please have your team flip that account number to – Rejected Referral – Already insured, and that's it 😊

For all accounts in **BLUE**– please have your team flip that account number to – Pending Approval, then please Add New Application – application name is – Medicaid ACE – and link those accounts that you just flipped to pending approval to that application.

FAQs

1 . When adding application for Medicaid ACE, what details should we provide for the following(please see attached photo below). We cannot proceed without the following details.

Add Applications for Shaquille Alexander

Medicaid ACE: Application Level is required.
Medicaid ACE: State Taken Date is required.
Medicaid ACE: Applied From Date is required.
Medicaid ACE: Applied To Date is required.

- put all dates 'today'

2. What if the accounts in BLUE is already on **billing list** , how can we switch it back to pending approval?

- **if the blue account is already on billing list then no worries, please skip**

3. What should we choose for agency?

Select Agencies for New Application(s) for Shaquille Alexander

Agency is required.

Application Type	Level	Agency
Medicaid ACE	Initial	<input type="button" value="Choose..."/>

- **select “180” on the options**

3. If my name is not listed under HCR , who should I choose to proceed?

Add Applications for Terry Olsen

HCR: is required.

State: Customer: HCR:

- Please choose Norma Arellano as the default HCR