CAPSTONE
PRESENTATION
(AYS) – CLIENT'S
PRESENTATION

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- Background and Business Problem
- Analytical Approach & Methodology
- Key Findings of Data Exploration (Excel & Pivot tables)
- Client Segmentation: Model Development and Results
- Conclusion and Next Steps

BACKGROUND AND BUSINESS PROBLEM

BACKGROUND AND INTRODUCTION OF THE BUSINESS

- Started in 1999 as a small venture but has grown to more than 300 monthly active users and a total clientele of around 3.000 and yearly revenue of around CAD\$100,000.
- Owner experience with yoga: 30+ years (Including fitness instructor and personal trainer for more than ten years in several Ontario colleges and schools)
- In 2019, they pushed the digital side of the business.
 They started to develop courses and content, which
 you can observe today in all their digital media
 presence. In mid-May 2022, they formally
 incorporated the company.

THE BUSINESS PROBLEM - DIAGNOSIS

- After several conversations with the client owner, we identified business problems not related to data but that should be solved to create a better data environment.
 - Target client definition.
 - Which information should I ask the new clients.
 - How to track the old ones
 - Value proposition
 - Using data as leverage.
 - Marketing strategy
 - Should create a marketing strategy with all its components to obtain better results.

THE BUSINESS PROBLEM - RESOURCES

To-do List ☐ Check if the book: Studio shape up: the keys to transforming your fitness studio into a thriving business from Chelsea Streifeneder is worthy. Amazon ☐ Take the Growth and Profit Solution (GPS) Business Diagnostic (LINK) ☐ Create alerts on specific dates to remove account privileges to students/interns/third parties to AYS systems. ☐ Analyze if corporate emails are a better option to control access to AYS platforms. Check if the available all-in-one software for the wellness industry fits the requirements of the business. Best reviewed options are Mindbody, Wellness Living, and ZenPlanner. Review the Most important Yoga Apps file to see what they offer that can also be provided by AYS. Online articles to read: ☐ How to Increase Yoga Class Attendance: Top Strategies for Attracting and Engaging Students (LINK) 7 REASONS WHY YOU KEEP GIVING UP ON YOGA (AND HOW TO OVERCOME THEM) (LINK) ■ Why Don't You Do Yoga? A Comeback for Every Excuse (LINK) ☐ How to run a yoga Studio (LINK) PDF Files to read ☐ Yoga 2019 Benchmark Report ☐ ZP Yoga Software Checklist ☐ Social Media Demographics to Inform Your 2022 Strategy _ Sprout Social ☐ The 2021 Social Media Users Demographics Guide Khoros ☐ Level of interest in learning Yoga Virtually ☐ Yoga Market Research_Statista

THE BUSINESS PROBLEM – KEY CHALLENGES

- Software have been changing based on the business needs but it's highly fragmented and not "talking" to each other.
 - Square / Google Analytics / Newsletters / Excel / Trello / Accounting Software
 - Solutions: Mindbody (LINK), Wellness Living (LINK)
- Inexistence of a properly-structured DB or infrastructure to host it.
- Solutions: Use the proposed software or implement a complete tailor-made solution.
- The owner's idea is to go global, and we expect the amount of data will grow exponentially, but its hard to analyze all this data and choose the metrics to do so without implementing a complete solution.

ANALYTICAL APPROACH & METHODOLOGY

ANALYTICAL APPROACH

Data Preparation

- Data Audit: Removing Duplicates and Missing Values
- Combining Data Frames: Appointment Scheduling file (5,000+ records) and Client List file (300+ records)

Identifying Useful Source Variables

- Email (as unique ID)
- Date of Birth
- Date Scheduled
- Yoga Type

Deriving New Variables

- Age
- Recency of Appointments
- Frequency of Appointments
- Loyalty Rank (based on Recency and Frequency)

Building Predictive Model

 Predict Loyalty Level (High/Low) based on Derived Variables

METHODOLOGY



Excel: To perform data audit, Data cleaning, storing data and visualize data.



SQL: Joining two different dataset and creating a table.

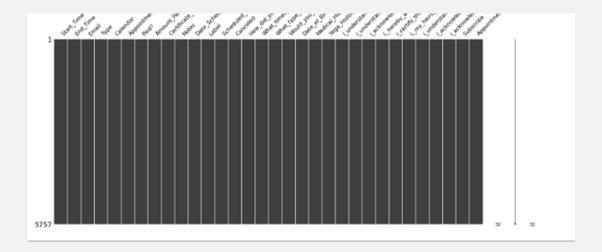


Python: To analyze data, perform RF analysis, Logistic regression and visualizing data.

KEY FINDINGS OF DATA EXPLORATION

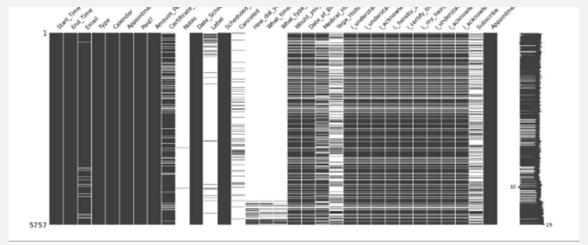
SUMMARY OF KEY FINDINGS OF DATA AUDIT

A complete dataset should look like this one...without any white spots that represent empty records



BUT

Our data set, has several records empty that cause interference when we tried to do analysis



SUMMARY OF KEY FINDINGS OF DATA AUDIT

		%_Missing	Unique_Values	
	Start_Time	0		object
_	End_Time	0		object
	Email	1.56		object
	Туре	0		object
4	Calendar	0	2	object
5	Appointment_Price	0	2	float64
6	Paid?	0	2	object
7	Amount_Paid_Online	0	3	float64
8	Certificate_Code	13.34		object
_	Notes	99.58		object
10	Date_Scheduled	0	469	object
11	Label	92.37	5	object
12	Scheduled_By	0	65	object
13	Canceled	89.11	1	object
14	How_did_you_hear_about_us?	94.51	9	object
15	What_times_of_day_do_you_prefer_to	95.97	42	object
16	What_type_of_yoga_do_you_prefer?_0	96.63	7	object
17	Would_you_like_to_be_on_our_inform	19.21	2	object
18	Date_of_Birth_(YYYY/MM/DD):	19.25	222	object
19	Medical_HistoryPlease_list_all_healt	33.77	365	object
20	Yoga_History(If_new_to_yoga_what	63.99	257	object
21	I_understand_there_is_an_inherent_ri	19.21	1	object
22	I_understand_and_am_aware_thatth	19.21	1	object
23	I_acknowledge_that_I_have_either_ha	19.21	1	object
24	I,_hereby_assumeall_responsibility_	19.21	1	object
25	I_certify_that_I_am_physically_well_ar	19.21	1	object
26	I,_my_heirs,_or_legal_representatives,	19.21	1	object
27	I_understand_that_Atlas_Yoga_studio_	19.21	1	object
28	I_acknowledge_that_I_have_read_this	19.21	1	object
29	I_acknowledge_that_I_am_signing_this	19.21	1	object
30	Subscribe	67.6	1	object
31	Appointment_ID	0	5757	int64

Important information to understand the clients is missing:

More than 90%:

How they heard about the studio, the type of yoga they prefer or what it's the best time to practice it.

Between 30% and 60%: What is the client's experience or if they have any medical condition worth mentioning.

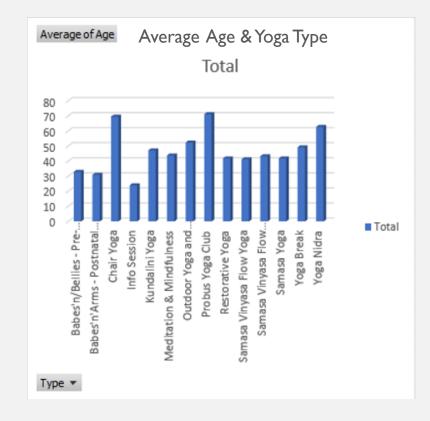
One in five records regarding health disclaimers and responsibilities are skipped.

Two thirds don't subscribe to the newsletters or any bulletins

KEY FINDINGS OF DATA EXPLORATION

- Samasa Vinyasa Flow Yoga class is the most frequently booked class and it's frequented by people with an average age of 40 years.
- Outdoor Yoga and Meditation class are the least booked classes with only 4 bookings in the last year and a half.





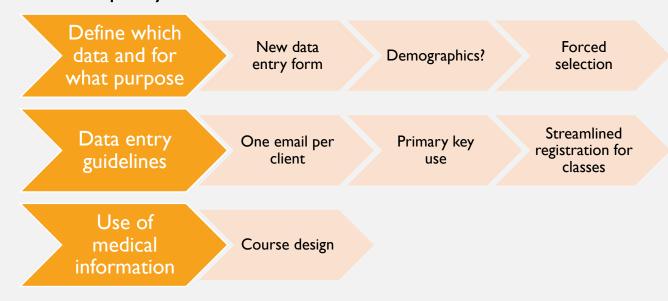
CLIENT SEGMENTATION: MODEL DEVELOPMENT AND RESULTS

RECOMMENDATIONS

I.To predict loyalty:

Samasa Vinyasa Flow Yoga Extended and Chair Yoga are the most popular classes and strongest predictors for High Loyalty

2. To improve data quality



RECOMMENDATIONS

Type of Yoga ▼	Count 🔽
Samasa Yoga	60
Samasa Vinyasa Flow Yoga	48
Restorative Yoga	19
Babes'n/Bellies - Pre-natal Yoga	16
Info Session	14
Kundalini Yoga	11
Chair Yoga	10
Yoga Break	9
Babes'n'Arms - Postnatal Yoga	6
Samasa Vinyasa Flow Yoga Extended	5
Probus Yoga Club	4
Meditation & Mindfulness	3
Yoga Nidra	1
Queer Yoga	1,

Yoga History	Count
Beginner	44
2 years	3
2+ years	1
3 years	4
3+ years	3
4 years	1
4+ years	1
5 years	4
5+ years	4
9 years	2
10 years	2
10+ years	4
11 years	1
13 years	1
15 years	2
18 years	1
20+ years	1
25+ years	2
26 years	1
YTT Student	2

Medical	Count	Medical	Count
Pregnancy	10	Tonsillectomy	
Broken bones	8	Shoulders prob	
Back problems	8	Breast augment	
		Hyperlordosis	
C-section	7	of the back	
Back pain	7	Parkinson	
Neck problems	6	Medication alle	
Knee problem	6	Balance issues	
ACL Surgery	5	Obesity	
Depression	5	PTSD	
Arthritis	5	Thyroid issues	
Hernia surgery	5	Body pain	
Asthma	5	CAD	
Joint problems	4	Fibromyalgia	
Blood Pressure	3	IBS	
Hysterectomy	3	Hypertension	
Migraines	3	Vasculitis	
Gall bladder	3	Tension	
Eye problems	3	Hormonal imba	
Anxiety	3	Brain injury	
Anemic	2	Spondylolisthe	
Dyslipidemia	2	Migraines	
Sleeping disorders	2	Breast lumps	
ADHD	2	Hypothyroidisn	
Bladder prolapse	2	ADD	
Flexibility issues	2	Endometriosis	
Appendix removal	2	Breast surgery	
Scoliosis	2	Chest fibrosis	
Heart problems	2	Lymph node dis	
Sciatica	2	Food allergies	
GERD	2		
COVID PTSD	2		
Gynaecological surgeries	2		
Hearing impairment	1		
Hypoglycemic	1		
Diabetes	1		
Low blood pressure	1		
Knee Surgery	1		



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DATA ETHICS



Informed consent

How data will be used?

- Never sold, or distributed to 3rd party, data protected within Atlas.
- Used to better refine the yoga experience, to meet the needs of clients.
- For process improvements for Atlas Studio, to better serve clients.

How it will be protected?

- Anonymization all identifiable data removed, Names, Addresses, Phone Numbers
- Email only used for subscribers to information email list

https://tcps2core.ca/welcome