Automated Web Scraping with R

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Who am I?

Resul Umit

- post-doctoral researcher in political science at the University of Oslo
- teaching and studying representation, elections, and parliaments
 - a recent publication: Parliamentary communication allowances do not increase electoral turnout or incumbents' vote share

- teaching workshops, also on
 - writing reproducible research papers
 - version control and collaboration
 - working with Twitter data
 - creating academic websites
- more information available at resulumit.com

The Workshop — Overview

- One day, on how to automate the process of extracting data from websites
 - 200+ slides, 75+ exercises
 - a demonstration website for practice
- Designed for researchers with basic knowledge of R programming language
 - does not cover programming with R
 - e.g., we will use existing functions and packages
 - ability to work with R will be very helpful
 - but not absolutely necessary this ability can be developed during and after the workshop as well

The Workshop — Motivation

- Data available on websites provide attractive opportunities for academic research
 - o e.g., parliamentary websites were the main source of data for my PhD
- Acquiring such data requires
 - either a lot of resources, such as time
 - or a set of skills, such as automated web scraping
- Typically, such skills are not part of academic training
 - for my PhD, I hand-visited close to 3000 webpages to collect data manually
 - on members of ten parliaments
 - multiple times, to update the dataset as needed

The Workshop — Motivation — Aims

- To provide you with an understanding of what is ethically possible
 - we will cover a large breath of issues, not all of it is for long-term memory
 - hence the slides are designed for self study as well
 - o awareness of what is ethical and possible, Google, and perseverance are all you need
- To start you with acquiring and practicing the skills needed
 - practice with the demonstration website
 - plenty of data, stable structure, and an ethical playground
 - start working on a real project

The Workshop — Contents

Part 1. Getting the Tools Ready

• e.g., installing software

Part 2. Preliminary Considerations

• e.g., ethics of web scraping

Part 3. Webpage Source Code

• e.g., elements and selectors

Part 4. Scraping Static Pages

- e.g., getting text from an element
- by using rvest

Part 5. Scraping Dynamic Pages

- e.g., clicking before scraping
- by using RSelenium and rvest

To the list of references.

The Workshop — Organisation

- Sit in groups of two Breakout in groups of two for exercises
 - participants learn as much from their partner as from instructors
 - switch partners after every other part
 - leave your breakout room manually, when everyone in the group is ready
- Type, rather than copy and paste, the code that you will find on these slides
 - typing is a part of the learning process
 - slides are, and will remain, available at resulumit.com/teaching/scrp_workshop.html
- When you have a question
 - ask your partner
 - google together
 - o ask me

The Workshop — Organisation — Slides

03:00

Slides with this background colour indicate that your action is required, for

- setting the workshop up
 - e.g., installing R
- completing the exercises
 - e.g., downloading tweets
 - there are 75+ exercises
 - these slides have countdown timers
 - as a guide, not to be followed strictly

The Workshop — Organisation — Slides

- Codes and texts that go in R console or scripts appear as such in a different font, on gray background
 - long codes and texts will have their own line(s)

```
bow(url = "https://luzpar.netlify.app/members/") %>%
  scrape() %>%
  html_elements(css = "td+ td a") %>%
  html_attr("href") %>%
  url_absolute(base = "https://luzpar.netlify.app/")
```

The Workshop — Organisation — Slides

- Codes and texts that go in R console or scripts appear as such in a different font, on gray background
 - long codes and texts will have their own line(s)
- Results that come out as output appear as such in the same font, on green background
 - except some results, such as browsers popping up
- Specific sections are highlighted yellow as such for emphasis
 - these could be for anything codes and texts in input, results in output, and/or texts on slides
- The slides are designed for self-study as much as for the workshop
 - o accessible, in substance and form, to go through on your own

Part 1. Getting the Tools Ready

Workshop Slides — Access on Your Browser

- Having the workshop slides* on your own machine might be helpful
 - flexibility to go back and forward on your own
 - especially while in a breakout room
 - ability to scroll across long codes on some slides
- Access at https://resulumit.com/teaching/scrp_workshop.html
 - will remain accessible after the workshop
 - might crash for some Safari users
 - if using a different browser application is not an option, view the PDF version of the slides on GitHub

^{*} These slides are produced in R, with the xaringan package (Xie, 2020).

Demonstration Website — Explore on Your Browser

05:00

- There is a demonstration website for this workshop
 - available at https://luzpar.netlify.app/
 - includes fabricated data on the imaginary Parliament of Luzland
 - o provides us with plenty of data, stable structure, and an ethical playground
- Using this demonstration website for practice is recommended
 - tailored to exercises, no ethical concern
 - but not compulsory use a different one if you prefer so
- Explore the website now
 - see the four sections
 - o click on the links to see an individual page for
 - states, constituencies, members, and documents

R — Download from the Internet and Install

- Programming language of this workshop
 - created for data analysis, extending for other purposes
 - e.g., accessing websites
 - allows for all three steps in one environment
 - accessing websites; scraping and processing data
 - an alternative: python
- Download R from https://cloud.r-project.org
 - optional, if you have it already installed but then consider updating*
 - the R. version.string command checks the version of your copy
 - compare with the latest official release at https://cran.r-project.org/sources.html

^{*}The same applies to all software that follows — consider updating if you have them already installed. This ensures everyone works with the latest, exactly the same, tools.

RStudio — Download from the Internet and Install

- Optional, but highly recommended
 - facilitates working with R
- A popular integrated development environment (IDE) for R
 - an alternative: GNU Emacs

- Download RStudio from https://rstudio.com/products/rstudio/download
 - choose the free version
 - to check for any updates, follow from the RStudio menu:
 - Help -> Check for Updates

RStudio Project — Create from within RStudio

- RStudio allows for dividing your work with R into separate projects
 - each project gets dedicated workspace, history, and source documents
 - this page has more information on why projects are recommended
- Create a new RStudio project for for this workshop, following from the RStudio menu:
 - File -> New Project -> New Directory -> New Project
- Choose a location for the project with Browse...
 - avoid choosing a synced location, e.g., Dropbox
 - likely to cause warning and/or error messages
 - if you must, pause syncing, or add an sync exclusion

R Packages — Install from within RStudio*

02:00

Install the packages that we need

^{*}You may already have a copy of one or more of these packages. In that case, I recommend updating by re-installing them now.

R Packages — Install from within RStudio

Install the packages that we need

We will use

- rvest (Wickham, 2021), for scraping websites
- RSelenium (Harrison, 2020), for browsing the web programmatically
- robotstxt (Meissner & Ren, 2020), for checking permissions to scrape websites
- polite (Perepolkin, 2019), for compliance with permissions to scrape websites

R Packages — Install from within RStudio

- tidyverse (Wickham & RStudio 2019), for various tasks
 - including data manipulation, visualisation
 - alternative: e.g., base R

• tidytext (Robinson & Silge, 2021), for working with text as data

R Script — Start Your Script

- Check that you are in the newly created project
 - indicated at the upper-right corner of RStudio window
- Create a new R Script, following from the RStudio menu

```
File -> New File -> R Script
```

- Name and save your file
 - to avoid the Untitled123 problem
 - ∘ e.g., scrape_web.R
- Load the rvest and other packages

```
library(rvest)
library(RSelenium)
library(robotstxt)
library(polite)
library(tidyverse)
library(tidytext)
```

Java — Download from the Internet and Install

- A language and software that RSelenium needs
 - for automation scripts
- Download Java from https://www.java.com/en/download/
 - requires restarting any browser that you might have open

Chrome — Download from the Internet and Install

- A browser that facilitates web scraping
 - favoured by RSelenium and most programmers
- Download Chrome from https://www.google.com/chrome/

ScrapeMate — Add Extension to Browser

- An open source software extension to Chrome, Firefox
 - facilitates selecting what to scrape from a webpage
 - optional, but highly recommended
- Add the extension to your preferred browser
 - for Chrome, search at https://chrome.google.com/webstore/category/extensions
 - for Firefox, search at https://addons.mozilla.org/
- If you cannot use Chrome or Firefox
 - drag and drop the following link to your bookmarks bar: SelectorGadget
 - another similar but older open source software with the same functionality

Other Resources*

- RSelenium vignettes
 - available at https://cran.r-project.org/web/packages/RSelenium/vignettes/basics.html

- R for Data Science (Wickham & Grolemund, 2019)
 - open access at https://r4ds.had.co.nz
- Text Mining with R: A Tidy Approach (Silge & Robinson, 2017)
 - open access at tidytextmining.com
 - o comes with a course website where you can practice

^{*} I recommend these to be consulted not during but after the workshop.

Part 2. Preliminary Considerations

Considerations — the Law

- Web scraping might be illegal
 - depending on who is scraping what, why, how and under which jurisdiction
 - o reflect, and check, before you scrape
- Web scraping might be more likely to be illegal if, for example,
 - it is harmful to the source
 - commercially
 - e.g., scraping a commercial website to create a rival website
 - physically
 - e.g., scraping a website so hard and fast that it collapses
 - it gathers data that is
 - under copyright
 - not meant for the public to see
 - then used for financial gain

Considerations — the Ethics

- Web scraping might be unethical
 - even when it is legal
 - o depending on who is scraping what, why, and how
 - reflect before you scrape
- Web scraping might be more likely to be unethical if, for example,
 - it is edging towards illegal
 - it does not respect the restrictions
 - as defined in robots.txt files
 - it harvests data
 - that is otherwise available to download, e.g., through APIs
 - without purpose, at dangerous speed, repeatedly

Considerations — the Ethics — robots.txt

- Most websites declare a robots exclusion protocol
 - making their rules known with respect to programmatic access
 - who is (not) allowed to scrape what, and sometimes, at what speed
 - within robots.txt files
 - available at, e.g., www.websiteurl.com/robots.txt
- The rules in robots.txt cannot not enforced
 - but should be respected for ethical reasons
- The language in robots.txt files is specific but intuitive
 - easy to read and understand
 - the robotstxt package makes it even easier

- It has pre-defined keys, most importantly
 - User-agent indicates who the protocol is for
 - Allow indicates which part(s) of the website can be scraped
 - Disallow indicates which part(s) must not be scraped
 - Crawl-delay indicates how fast the website could be scraped
- In case you write your own protocol one day, note that
 - the keys start with capital letters
 - they are followed by a colon:

```
User-agent:
Allow:
Disallow:
Crawl-delay:
```

- Websites define their own values
 - after the colon and a white space
- Note that
 - * indicates the protocol is for everyone
 - / indicates all sections and pages
 - /about/ indicates a specific path
 - values for Crawl-delay indicate seconds
 - this website allows anyone to scrape, provided that
 - /about/ is left out, and
 - the website is accessed at 5-seconds intervals

```
User-agent: *
Allow: /
Disallow: /about/
Crawl-delay: 5
```

Files might include optional comments, written after he number sign #

```
# thank you for respecting our protocol

User-agent: *
Allow: /
Disallow: /about/
Crawl-delay: 5  # five second delay, to ensure our servers are not overloaded
```

The protocol of this website only applies to Google

- Google is allowed to scrape everything
- there is no defined rule for anyone else

User-agent: googlebot
Allow: /

The protocol of this website only applies to Google

- Google is disallowed to scrape two specific paths
 - with no limit on speed
- there is no defined rule for anyone else

User-agent: googlebot
Disallow: /about/
Disallow: /history/

This website has different protocols for different agents

- Google is allowed to scrape everything, with a 5-second delay
- Bing is not allowed to scrape anything
- everyone else can scrape the section or page located at www.websiteurl/about/

```
User-agent: googlebot
Allow: /
Crawl-delay: 5

User-agent: bing
Disallow: /

User-agent: *
Allow: /about/
```

Considerations — the Ethics — robotstxt

- The robotstxt packages facilitates checking website protocols
 - from within R no need to visit websites via browser
 - o provides functions to check, among others, the rules for specific paths and/or agents
- There are two main functions
 - robotstxt, which gets complete protocols
 - paths_allowed, which checks protocols for one or more specific paths

Considerations — the Ethics — robotstxt

Use the robotstxt function to get a protocol

- supply a base url with the domain argument
 - as a string
 - probably the only argument that you will need

```
robotstxt(
  domain = NULL,
  ...
)
```

Considerations — the Ethics — robotstxt

```
robotstxt(domain = "https://luzpar.netlify.app")
```

```
## $domain
## [1] "https://luzpar.netlify.app"
##
## $text
## [robots.txt]
##
## User-agent: googlebot
## Disallow: /states/
##
## User-agent: *
## Allow: /
## Crawl-delay: 2
##
##
##
##
##
## $robexclobj
```

37 / 131

Considerations — the Ethics — robotstxt

Use the paths_allowed function to checks protocols for one or more specific paths

- supply a base url with the domain argument
- path and bot are the other important arguments
 - notice the default values
- leads to either TRUE (allowed to scrape) or FALSE (not allowed)

```
paths_allowed(
  domain = "auto",
  paths = "/",
  bot = "*",
  ...
)
```

Considerations — the Ethics — robotstxt

```
paths_allowed(domain = "https://luzpar.netlify.app")
## [1] TRUE
paths allowed(domain = "https://luzpar.netlify.app",
              paths = c("/states/", "/constituencies/"))
## [1] TRUE TRUE
paths_allowed(domain = "https://luzpar.netlify.app",
              paths = c("/states/", "/constituencies/"), bot = "googlebot")
## [1] FALSE TRUE
```

Exercises

07:30

- 1) Check the protocols for https://www.theguardian.com
 - via a browser and with the robotstxt function
 - compare what you see
- 2) Check a path with the paths_allowed function
 - such that it will return FALSE
 - taking the information from Exercise 1 into account
- 3) Check the protocols for any website that you might wish to scrape
 - with the robotstxt function

Considerations — the Ethics — Speed

- Websites are designed for visitors with human-speed in mind
 - o computer-speed visits can overload servers, depending on their bandwidth
 - popular websites might have more bandwidth
 - but, they might attract multiple scrapers at the same time
- Waiting a little between two visits makes scraping more ethical
 - waiting time may or may not be defined in the protocol
 - lookout for, and respect, the Crawl-delay key in robots.txt
 - Part 4 covers how to wait

- Not waiting enough might lead to a ban
 - by site owners, administrators
 - for IP addresses with undesirably high number of visits in a short period of time

Considerations — the Ethics — Purpose

Ideally, we scrape for a purpose

- e.g., for academics, to answer one or more research questions, test hypotheses
 - developed prior to data collection, analysis
 - based on, e.g., theory, claims, observations
 - o perhaps, even pre-registered
 - e.g., at OSF Registries

Considerations — Data Storage

Scraped data frequently requires

- large amounts of digital storage space
 - internet data is typically big data
- private, safe storage spaces
 - due to local rules, institutional requirements

Part 3. Webpage Source Code

Webpage Source Code — Overview

- Webpages include more than what is immediately visible to visitors
 - not only text, images, links
 - but also code for structure, style, and functionality interpreted by browsers first
 - HTML provides the structure
 - CSS provides the style
 - JavaScript provides functionality, if any
- Web scraping requires working with the source code
 - even when harvesting the visible only
 - but source code is rarely a nuisance
 - allows choosing one or more desired parts of the visible
 - e.g., text in table and/or bold only
 - offers more, invisible, data
 - e.g., URLs hidden under text

Webpage Source Code — View in Browser

The Ctrl + U shortcut is to display source code — alternatively, right click and View Page Source

Webpage Source Code — View in Browser — DOM

Browsers also offer putting source codes in a structure

• known as DOM (document object model), initiated by the F12 key on Chrome

Exercises

05:00

- 4) View the source code of a page
 - as plain code and as in DOM
 - compare the look of the two
- 5) Search for a word or a phrase in source code
 - copy from the front-end page
 - search in plain text code or in DOM
 - ∘ the Ctrl + F
 - compare the look of the front- and back-end

Webpage Source Code — HTML — Overview

- HTML stands for Hypertext Markup Language
 - it gives the structure to what is visible to visitors
 - text, images, links
 - would a piece of text appear in a paragraph or a list?
 - depends on the HTML code around that text

```
<!DOCTYPE html>
<html>
 <head>
   <style>
     h1 {color: blue;}
   </style>
 </head>
 <body>
   <h1>A header</h1>
   This is a paragraph.
   <l
     This
     is a
     list
   </body>
</html>
```

HTML consists of elements

```
This is a one sentence paragraph.
```

This is a one sentence paragraph.

- there is only one element on this page
 - a paragraph

Most elements have opening and closing tags

```
This is a one sentence paragraph.
```

This is a one sentence paragraph.

- tag name, in this case p, defines the structure of the element
- the closing tag has a forward slash / before the element name

Most elements have some content

```
This is a one sentence paragraph.
```

This is a one sentence paragraph.

Elements can be nested

```
This is a <strong>one</strong> sentence paragraph.
```

This is a **one** sentence paragraph.

- there are two elements above, a paragraph and a strong emphasis
- strong is said to be the child of the paragraph element
 - there could be more than one child
 - in that case, children are numbered from the left
- paragraph is said to be the parent of the strong element

Elements can have attributes

```
This is a <strong id="sentence-count">one</strong> sentence paragraph.
```

This is a **one** sentence paragraph.

- the id attribute is not visible to the visitors
- attribute string sentence-count could have been anything I could come up with
 - unlike the tag and attribute names e.g., strong, id as they are pre-defined
- there are some other attributes that are visible

There could be more than one attribute in an element

```
This is a <strong class="count" id="sentence-count">one</strong> sentence paragraph.
There are now <strong class="count" id="paragraph-count">two</strong> paragraphs.
```

This is a **one** sentence paragraph.

There are now **two** paragraphs.

- there could be more than one attribute in an element
 - with a white space in between them
- the class attribute can apply to multiple elements
 - while the id attibute must be unique on a page

Webpage Source Code — HTML — Important Elements & Attibutes

Links

```
Click <a href="https://www.google.com/">here</a> to google things.
```

Click here to google things.

- href (hypertext reference) is a required attribute for the the a (anchor) tag
- most attributes are optional, some are required

Webpage Source Code — HTML — Links

Links

```
Click <a title="This text appears when visitors hover over the link"
href="https://www.google.com/">here</a> to google things.
```

Click here to google things.

Note that

• the a (anchor) tag is used with href (hypertext reference)

Webpage Source Code — HTML — Lists

The <lu> tag introduces unordered lists, while the tag defines lists items

```
  books
  journal articles
  reports
```

- books
- journal articles
- reports

Note that

Ordered lists are introduced with the the <lo> tag instead

Webpage Source Code — HTML — Notes

By default, multiple spaces and/or lines breaks are not meaningful

- books
- journal articles
- reports

- plain source code may or may not be written in a readable manner
- this is one reason why DOM is helpful

Webpage Source Code — CSS — Overview

- CSS stands for Cascading Stylesheets
 - it gives the style to what is visible to visitors
 - text, images, links
 - would a piece of text appear in black or blue?
 - depends on the CSS for that text
- CSS can be defined
 - inline, as an attribute of an element
 - internally, as a child element of the head element
 - externally, but then linked in the head element

CSS is written in rules

```
p {font-size:12px;}
.count {background-color:yellow;}
#sentence-count {color:red;}
```

CSS is written in rules, with a syntax consisting of

• one or more selectors

```
p {font-size:14px;}
h1 h2 {color:blue;}
.count {background-color:yellow;}
#sentence-count {color:red; font-size:14px;}
```

- selector type defines the syntax
 - elements are plain
 - e.g., p, h1, h2
 - classes start with a full stop
 - ids start with a number sign

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration

```
p {font-size:14px;}
h1 h2 {color:blue;}
.count {background-color:yellow;}
#sentence-count {color:red; font-size:14px;}
```

Note that

• declerations are written in between two curly brackets

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration, with one or more properties

Note that

• properties are followed by a colon

```
p { font-size: 14px;}
h1 h2 { color: blue;}
.count { background-color: yellow;}
#sentence-count { color: red; font-size: 14px;}
```

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration, with one or more properties and values

```
p {font-size: 14px;}
h1 h2 {color: blue;}
.count {background-color: yellow;}
#sentence-count {color: red; font-size: 14px;}
```

- values are followed by a semicolon
- property:value; pairs are seperated by a white space

Webpage Source Code — CSS — Internal

- CSS rules can be defined internally
 - within the style element
 - as a child of the head element
- Internally defined rules apply to all matching selectors
 - on the same page

```
<!DOCTYPF html>
<html>
 <head>
   <style>
    h1 {color: blue;}
   </style>
 </head>
 <body>
   <h1>A header</h1>
   This is a paragraph.
   <l
     This
     is a
     list
   </body>
</html>
```

Webpage Source Code — CSS — External

- CSS rules can be defined externally
 - saved somewhere linkable
 - defined with the the linked element
 - as a child of the head element
- Externally defined rules
 - are saved in a file with .css extension
 - apply to all matching selectors
 - on any page linked

```
<!DOCTYPF html>
<html>
 <head>
   <link rel="styles" href="simple.css">
 </head>
 <body>
   <h1>A header</h1>
   This is a paragraph.
   <l
     This
     is a
     list
   </body>
</html>
```

Webpage Source Code — CSS — Inline

CSS rules can also be defined inline

- with the style attribute
- does not require selector
- applies only to that element

```
This is a <strong style="color:blue;">one</strong> sentence paragraph.
```

This is a **one** sentence paragraph.

Part 3. Scraping Static Pages

Static Pages — Overview

- We will collect data from static pages with the rvest package
 - static pages are those that display the same source code
 - including the content it does not change
 - every visitor sees the same page at a given URL
 - each page has a different URL
- Scraping static pages involves two main tasks
 - download the source code from one or more page to R
 - typically, the only interaction with the page itself
 - select the exact information needed from the source code
 - takes place locally, on your machine
 - the main functionality that rvest offers
 - working with selectors

Static Pages — rvest — Overview

- A relative small R package for web scraping
 - created by Hadley Wickham
 - popular used by many for web scraping
 - downloaded 635,696 times last month
 - last major revision was in March 2021
 - better alignment with tidyverse
- A lot has already been written on this package
 - you will find solutions to, or help for, any issues online
 - see first the package documentation, numerous tutorials such as this and this, and this

- Comes with the recommendation to combine it with the polite package
 - for ethical web scraping

Static Pages — rvest — Get Source Code

Use the read_html function to get the source code of a page into R

```
read_html("https://luzpar.netlify.app/")

## {html_document}

## <html lang="en-us">

## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8">\n<meta charset

## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-main" class="page-v</pre>
```

Static Pages — rvest — Get Source Code

You may wish to check the protocol first

```
paths_allowed(domain = "https://luzpar.netlify.app/")

## [1] TRUE

read_html("https://luzpar.netlify.app/")

## {html_document}
## <html lang="en-us">
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8">\n<meta charset ## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-main" class="page-value"</pre>
```

- The polite package facilitates ethical scraping
 - recommended by rvest
- It divides the process of getting source code into two
 - check the protocol
 - get the source only if allowed
- It can also
 - wait for a period of time
 - minimum by what is specified in the protocol
 - introduce yourself to website administrators while scraping

- First, use the bow function to check the protocol
 - for a specific URL

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  ...
)
```

- First, use the bow function to check the protocol
 - for a specific URL
 - for a specific agent
- Note that
 - the user_agent argument can communicate information to website administrators
 - e.g., your name and contact details

```
bow(url,
   user_agent = "polite R package - https://gi
delay = 5,
   force = FALSE,
   ...
)
```

- First, use the bow function to check the protocol
 - for a specific URL
 - for a specific agent
 - for crawl-delay directives
- Note that
 - the delay argument cannot be set to a number smaller than in the directive
 - if there is one

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  force = FALSE,
  ...
)
```

- First, use the bow function to check the protocol
 - for a specific URL
 - for a specific agent
 - for crawl-delay directives
- Note that
 - the delay argument cannot be set to a number smaller than in the directive
 - if there is one
 - the force argument avoids repeated, unnecessary interactions with web page
 - by caching, and re-using, previously downloaded sources

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  force = FALSE,
  ...
)
```

- Second, use the scrape function get source code
 - for an object created with the bow function

```
scrape(bow,
...
)
```

- Note that
 - scrape will only work if the results from bow are positive
 - creating a safety valve for ethical scraping
 - by piping, bow into scrape, you can avoid creating objects

Static Pages — rvest — Get Source Code

These two are equal, when there is no protocol against

```
bow(url = "https://luzpar.netlify.app/") %>%
    scrape()
## {html document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8">\n<meta charset
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-main" class="page-v
read html("https://luzpar.netlify.app/")
## {html document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8">\n<meta charset
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-main" class="page-v
```

Static Pages — rvest — Get Source Code

The difference occurs when there is protocol against

```
bow(url = "https://luzpar.netlify.app/states/",
    user_agent = "googlebot") %>%
    scrape()
```

NULL

Static Pages — rvest — html_elements

- Get one or more HTML elements
 - specified with a selector
 - css or xpath
 - we will work with css in this workshop
 - facilitated by ScrapeMate

Note that

- there are two versions of the same function
 - singular one gets the first instance of an element
 - plural one gets all instances

Static Pages — rvest — html_elements

Get the anchor (a) elements on the homepage

```
bow(url = "https://luzpar.netlify.app") %>%
   scrape() %>%
   html_elements(css = "a")
```

```
## {xml nodeset (24)}
    [1] <a class="js-search" href="#" aria-label="Close"><i class="fas fa-times-circle text-mutec
    [2] <a class="navbar-brand" href="/">Parliament of Luzland</a>
##
    [3] <a class="navbar-brand" href="/">Parliament of Luzland</a>
##
##
    [4] <a class="nav-link active" href="/"><span>Home</span></a>
    [5] <a class="nav-link" href="/states/"><span>States</span></a>
##
    [6] <a class="nav-link" href="/constituencies/"><span>Constituencies</span></a>
##
    [7] <a class="nav-link" href="/members/"><span>Members</span></a>
##
    [8] <a class="nav-link" href="/documents/"><span>Documents</span></a>
    [9] <a class="nav-link js-search" href="#" aria-label="Search"><i class="fas fa-search" aria-
   [10] <a href="#" class="nav-link" data-toggle="dropdown" aria-haspopup="true" aria-label="Disp
   [11] <a href="#" class="dropdown-item js-set-theme-light"><span>Light</span></a>
   [12] <a href="#" class="dropdown-item js-set-theme-dark"><span>Dark</span></a>
## [13] <a href="#" class="dropdown-item is-set-theme-auto"><span>Automatic</span></a>
## [14] <a href="https://github.com/resulumit/scrp_workshop" target="_blank" rel="noopener">a wol_3/131
## [15] <a href="https://resulumit.com/" target="_blank" rel="noopener">Resul Umit</a>
```

Static Pages — rvest — html_elements

I would like to get only the URLs on the main body of the page

• ScrapeMate tells me the correct selector is #title a

```
bow(url = "https://luzpar.netlify.app") %>%
    scrape() %>%
    html_elements(css = "#title a")

## {xml_nodeset (9)}
## [1] <a href="https://github.com/resulumit/scrp_workshop" target="_blank" rel="noopener">a work
## [2] <a href="https://resulumit.com/" target="_blank" rel="noopener">Resul Umit</a>
## [3] <a href="https://parliament-luzland.netlify.app/documents/" target="_blank" rel="noopener"
## [4] <a href="https://parliament-luzland.netlify.app/constituencies/" target="_blank" rel="noopener">## [5] <a href="https://parliament-luzland.netlify.app/members/" target="_blank" rel="noopener">## [6] <a href="https://parliament-luzland.netlify.app/states/" target="_blank" rel="noopener">## [7] <a href="https://github.com/rstudio/blogdown" target="_blank" rel="noopener">Blogdown</a>
## [8] <a href="https://gohugo.io/" target="_blank" rel="noopener">Wowchemy</a>
## [9] <a href="https://github.com/wowchemy" target=" blank" rel="noopener">Wowchemy</a>
```

Static Pages — rvest — html_text

- Get the text content of one or more HTML elements
 - for the elements already chosen
 - with the html_elements function
 - this returns what is already visible to visitors

- Note that
 - there are two versions of the same function
 - html_text returns text with any space or line breaks around it
 - html_text2 returns plain text

```
html_text(x, trim = FALSE)
html_text2(x, preserve_nbsp = FALSE)
```

Static Pages — rvest — html_text

```
bow(url = "https://luzpar.netlify.app") %>%
    scrape() %>%
    html_elements(css = "#title a") %>%
    html_text()

## [1] "a workshop on automated web scraping" "Resul Umit"
## [3] "documents" "constituencies"
## [5] "members" "states"
## [7] "Blogdown" "Hugo"
## [9] "Wowchemy"
```

Static Pages — rvest — html_attr

- Get one or more attributes of one or more HTML elements
 - for the elements already chosen
 - with the html_elements function
 - attributes are specified with their name
 - not css or xpath
- Note that
 - there are two versions of the same function
 - singular one gets a specified attribute
 - plural one gets all available attibutes

```
html_attr(x, name, default = NA_character_)
html_attrs(x)
```

Static Pages — rvest — html_attrs

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_attrs()
```

```
## [[1]]
##
                                             href
                                                                                           target
## "https://github.com/resulumit/scrp_workshop"
                                                                                         " blank"
##
                                              rel
##
                                       "noopener"
##
   [[2]]
##
                        href
                                                                              rel
                                                target
## "https://resulumit.com/"
                                              " blank"
                                                                       "noopener"
##
## [[3]]
##
                                                     href
## "https://parliament-luzland.netlify.app/documents/"
##
                                                      rel
##
                                              "noopener"
##
```

Static Pages — rvest — html_attr

```
bow(url = "https://luzpar.netlify.app") %>%
 scrape() %>%
 html elements(css = "#title a") %>%
 html attr(name = "href")
## [1] "https://github.com/resulumit/scrp workshop"
## [2] "https://resulumit.com/"
## [3] "https://parliament-luzland.netlify.app/documents/"
## [4] "https://parliament-luzland.netlify.app/constituencies/"
## [5] "https://parliament-luzland.netlify.app/members/"
## [6] "https://parliament-luzland.netlify.app/states/"
## [7] "https://github.com/rstudio/blogdown"
## [8] "https://gohugo.io/"
## [9] "https://github.com/wowchemy"
```

Note that

- some URLs are given relative to the base URL
 - e.g., /states/, which is actually /states/
 - you can complete them with the url_absolute function

Static Pages — rvest — url_absolute

Complete the relative URLs with the url_absolute function

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_attr(name = "href") %>%
  url_absolute(base = "https://luzpar.netlify.app")
```

```
## [1] "https://github.com/resulumit/scrp_workshop"
## [2] "https://resulumit.com/"
## [3] "https://parliament-luzland.netlify.app/documents/"
## [4] "https://parliament-luzland.netlify.app/constituencies/"
## [5] "https://parliament-luzland.netlify.app/members/"
## [6] "https://parliament-luzland.netlify.app/states/"
## [7] "https://github.com/rstudio/blogdown"
## [8] "https://gohugo.io/"
## [9] "https://github.com/wowchemy"
```

Static Pages — rvest — html_table

Use the html_table() function to get the text content of table elements

```
bow(url = "https://luzpar.netlify.app/members/") %>%
  scrape() %>%
  html_elements(css = "table") %>%
  html_table()
```

```
## [[1]]
## # A tibble: 100 x 3
##
  Member
          Constituency
                              Party
##
  <chr>
         <chr>
                              <chr>
  1 Arthur Ali Mühlshafen Liberal
##
   2 Chris Antony Benwerder Labour
   3 Chloë Bakker Steffisfelden Labour
##
   4 Rose Barnes Dillon Liberal
##
##
  5 Emilia Bauer Kilnard
                              Green
##
  6 Wilma Baumann Granderry Green
  7 Matteo Becker
                 Enkmelo
                              Labour
##
  8 Patricia Bernard Gänsernten
                              Labour
##
  9 Lina Booth
                               Liberal
##
                  Leonrau
```

Static Pages — rvest

We can create the same tibble with html_text

```
tibble(
"Member" = bow(url = "https://luzpar.netlify.app/members/") %>%
       scrape() %>%
       html elements(css = "td:nth-child(1)") %>%
       html text(),
"Constituency" = bow(url = "https://luzpar.netlify.app/members/") %>%
       scrape() %>%
       html elements(css = "td:nth-child(2)") %>%
       html_text(),
"Party" = bow(url = "https://luzpar.netlify.app/members/") %>%
       scrape() %>%
       html elements(css = "td:nth-child(3)") %>%
       html text()
```

Static Pages — rvest

Keep the number of interactions with websites to minimum

• by saving the source code as an object, which could be used repeatedly

```
`the_page <- bow(url = "https://luzpar.netlify.app/members/")` %>%
            scrape()
tibble(
"Member" = the page %>%
       html elements(css = "td:nth-child(1)") %>%
       html_text(),
"Constituency" = the_page %>%
       html elements(css = "td:nth-child(2)") %>%
       html_text(),
"Party" = the_page %>%
       html elements(css = "td:nth-child(3)") %>%
       html text()
```

Exercises

- x) Create a dataframe out of the table at https://luzpar.netlify.app/members/
 - with as many variables as possible

Note that

- the first two columns have important attributes
 - e.g., URLs for the pages for members and their constituencies
 - make sure these URLs are absolute
 - see what other attributes are there to collect

Static Pages — Crawling — Overview

- Rarely a single page includes all variables that we need
 - instead, they are often scattered across different pages of a website
 - e.g., we might need data on election results in addition to constituency names
- Web scraping then requires crawling across pages
 - using information found on one page, to go to the next
 - website design may or may not facilitate crawling
- We can write for loops to crawl
 - the speed of our code matters the most when we crawl
 - ethical concerns are higher

Task:

- I need data on the name and vote share of parties that came second in each constituency
- This data is available on constituency pages, but
 - there are too many such pages
 - e.g., https://luzpar.netlify.app/constituencies/arford/
 - I do not have the URL to these pages

Plan:

- Scrape https://luzpar.netlify.app/members/ for URLs
- Write a for loop to
 - visit these pages one by one
 - collect and save the variables needed
 - write these variables into a list
 - turn the list into a dataframe

Scrape the page that has all URLs, for absolute URLs

```
## [1] "https://luzpar.netlify.app/constituencies/muhlshafen/"
## [2] "https://luzpar.netlify.app/constituencies/benwerder/"
## [3] "https://luzpar.netlify.app/constituencies/steffisfelden/"
## [4] "https://luzpar.netlify.app/constituencies/dillon/"
## [5] "https://luzpar.netlify.app/constituencies/kilnard/"
## [6] "https://luzpar.netlify.app/constituencies/granderry/"
```

Create an empty list

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp_tibble <- tibble(</pre>
"constituency" = the page %>% html elements("#constituency") %>% html text(),
"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),
"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
df <- as_tibble(do.call(rbind, temp_list))</pre>
```

Start a for loop to iterate over the links one by one

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp_tibble <- tibble(</pre>
"constituency" = the page %>% html elements("#constituency") %>% html text(),
"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),
"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
df <- as_tibble(do.call(rbind, temp_list))</pre>
```

Get the source code for the next link

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp_tibble <- tibble(</pre>
"constituency" = the page %>% html elements("#constituency") %>% html text(),
"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),
"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
df <- as_tibble(do.call(rbind, temp_list))</pre>
```

Get the variables needed, put them in a tibble

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp tibble <- tibble(</pre>
"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),
"second party" = the page %>% html element("tr:nth-child(3) td:nth-child(1)") %>%
        html text(),
"vote share" = the page %>% html elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
```

Add each tibble into the previously-created list

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp_tibble <- tibble(</pre>
"constituency" = the page %>% html elements("#constituency") %>% html text(),
"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),
"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
df <- as_tibble(do.call(rbind, temp_list))</pre>
```

Turn the list into a tibble

```
temp_list <- list()</pre>
for (i in 1:length(the_links)) {
the_page <- bow(the_links[i]) %>% scrape()
temp_tibble <- tibble(</pre>
"constituency" = the page %>% html elements("#constituency") %>% html text(),
"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),
"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html text()
temp_list[[i]] <- temp_tibble</pre>
df <- as_tibble(do.call(rbind, temp_list))</pre>
```

Check the resulting dataset

```
head(df, 10)
```

```
## # A tibble: 100 x 3
##
    constituency second_party vote_share
##
  <chr>
          <chr> <chr>
   1 Mühlshafen Green
                           26.1%
##
  2 Benwerder Conservative 24.8%
##
  3 Steffisfelden Green
##
                           25.7%
  4 Dillon Conservative 27%
##
##
  5 Kilnard Conservative 28.8%
   6 Granderry Labour 26.1%
  7 Enkmelo
            Liberal 26.8%
   8 Gänsernten Green 26.6%
   9 Leonrau Conservative 25%
## 10 Zotburg Conservative 28.4%
## # ... with 90 more rows
```

Part 4. Scraping Dynamic Pages

Dynamic Pages — Overview

- Dynamic pages are ones that display custom content
 - different visitors might see different content on the same page
 - while the URL remains the same
 - depending on, for example, their own input
 - e.g., clicks, scrolls
- Dynamic pages are more difficult than static pages to scrape
 - it involves three, not two, steps
 - we will have a new package, RSelenium, for the additional step

Dynamic Pages — Three Steps to Scrape

Scraping dynamic pages involves three main tasks

- Create the desired instance of the dynamic page
 - with the RSelenium package
 - e.g., by clicking, scrolling, filling in forms
 - from within R
- Get the source code into R
 - RSelenium downloads XML
 - rvest turns it into HTML
- Select the exact information needed from the source code
 - as for static pages
 - with the thervest page

Dynamic Pages — Rselenium — Overview

- A package that integrates Selenium 2.0 WebDriver into R
 - created by John Harrison
 - downloaded 4,892 times last month
 - last updated in February 2020
- A lot has already been written on this package
 - you will find solutions to, or help for, any issues online
 - see the package documentation and the vignettes for basic functionality
 - Google searches return code and turotials in various languages
 - not only R but also Python, Java

Dynamic Pages — Rselenium — Overview

- The package involves more methods than functions
 - code look slightly unusual
 - as it follows the logic behind Selenium
- It allows interacting with two things and it is crucial that we are aware of the differences
 - browsers
 - e.g., opening a browser and navigating to ta page
 - elements
 - e.g., opening and clicking on a drop-down menu

Interacting with Browsers

Use the rdDriver function to start a server

 so that you can control a web browser from within R

- Use the rdDriver function to start a server
 - so that you can control a web browser from within R

- Note that the defaults can cause errors, such as
 - tying to start two servers from the same port

- Use the rdDriver function to start a server
 - so that you can control a web browser from within R

- Note that the defaults can cause errors, such as
 - tying to start two servers from the same port
 - any mismatch between the version and driver numbers

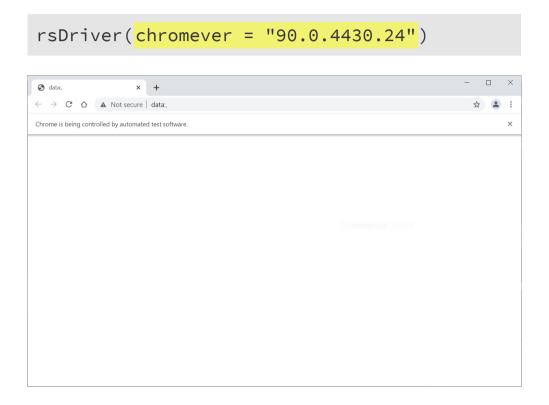
- The latest version of the driver is too new for my browser
 - I have to use an older version to make it work
 - after checking the available versions with the following code

```
binman::list_versions("chromedriver")

## $win32
## [1] "89.0.4389.23" "90.0.4430.24" "91.0.4472.19"
```

- Note that
 - you can only use the version that *you* get
 - o not one of the version that you see on this slide

- Then the function works
 - and a web browser opens as a result
- Note that
 - the browser says "Chrome is being controlled by automated test software."
 - you should avoid controlling this browser manually



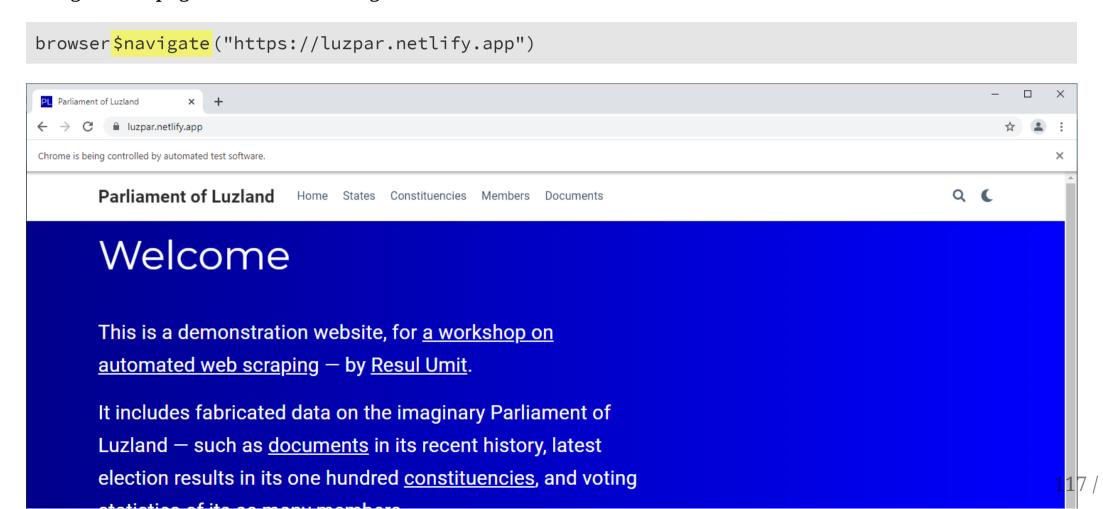
Save the client as an object

```
browser <- rsDriver() $[["client"]]

class(browser)</pre>
```

- rsDriver() creates a client and a server
 - the code above singles out the client, with which our code will interact
 - client is best thought as the browser itself
 - it has the class of remoteDriver

Navigate to a page with the following notation



Navigate to a page with the following notation

```
browser$navigate("https://luzpar.netlify.app")
```

- navigate is called a method, not a function
 - it cannot be piped into browser
 - use the dollar sign \$ notation instead

Check the description of any method as follows

with no parentheses after the method name

browser\$navigate

Go back to the previous URL

browser\$goBack()

Go forward

browser\$goForward()

Refresh the page

browser\$refresh()

Get the URL of the current page

browser\$CurrentUrl()

Get the title of the current page

browser\$getTitle()

Dynamic Pages — Rselenium — Close and Open

Close the browser

- which will not close the session on the server
 - recall that we singled the client out

```
browser$close()
```

Open a new browser

- which does not require the rdDriver function
 - because the server is still running

```
browser$open()
```

Get the page source

browser\$getPageSource()[[1]]

Get the page source

```
browser$getPageSource() [[1]]
```

- this method returns a list
 - XML source is in the first item
 - this is why we need the [[1]] bit
- this is akin to read_html() for static pages
 - or bow() %>% scrape()
- rvest usually takes over after this step

Get the page source

• by combining the two package

```
browser$getPageSource()[[1]] %>%
    read_html() %>%
    html_elements("#title a") %>%
    html_attr("href")
```

```
[1] "https://github.com/resulumit/scrp_workshop"
[2] "https://resulumit.com/"
[3] "https://parliament-luzland.netlify.app/documents/"
[4] "https://parliament-luzland.netlify.app/constituencies/"
[5] "https://parliament-luzland.netlify.app/members/"
[6] "https://parliament-luzland.netlify.app/states/"
[7] "https://github.com/rstudio/blogdown"
[8] "https://gohugo.io/"
[9] "https://github.com/wowchemy"
```

Get the page source

• by using both packages

```
browser$getPageSource()[[1]] %>%
    read_html() %>%
    html_elements("#title a") %>%
    html_attr("href")
```

- this method gets the source for only what is physically visible on the browser
- window size and position might become important
 - you may wish to maximise the window

```
browser$browser$maxWindowSize()
```

Get the page source

• by using both packages

```
browser$getPageSource()[[1]] %>%
    read_html() %>%
    html_elements("#title a") %>%
    html_attr("href")
```

- we still need the read_html() function
 - to turn XML into HTML

References

Back to the contents slide.

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The workshop ends here.

Congradulations for making it this far, and thank you for joining me!