Automated Web Scraping with R

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Skip intro — To the contents slide.

Who am I?

Resul Umit

- post-doctoral researcher in political science at the University of Oslo
- teaching and studying representation, elections, and parliaments
    - a recent publication: Parliamentary communication allowances do not increase electoral turnout or incumbents' vote share
- teaching workshops, also on
    - writing reproducible research papers
    - version control and collaboration
    - working with Twitter data
    - creating academic websites
- more information available at resulumit.com

The Workshop — Overview

- One day, on how to automate the process of extracting data from websites
  - 200+ slides, 75+ exercises
  - a demonstration website for practice

- Designed for researchers with basic knowledge of R programming language
  - does not cover programming with R
    - e.g., we will use existing functions and packages
  - ability to work with R will be very helpful
    - but not absolutely necessary — this ability can be developed during and after the workshop as well

The Workshop — Motivation

- Data available on websites provide attractive opportunities for academic research
  - e.g., parliamentary websites were the main source of data for my PhD

- Acquiring such data requires
  - either a lot of resources, such as time
  - or a set of skills, such as automated web scraping

- Typically, such skills are not part of academic training
  - for my PhD, I hand-visited close to 3000 webpages to collect data manually
    - on members of ten parliaments
    - multiple times, to update the dataset as needed

The Workshop — Motivation — Aims

- To provide you with an understanding of what is ethically possible
  - we will cover a large breath of issues, not all of it is for long-term memory
    - hence the slides are designed for self study as well
  - awareness of what is ethical and possible, `Google`, and perseverance are all you need

- To start you with acquiring and practicing the skills needed
  - practice with the demonstration website
    - plenty of data, stable structure, and an ethical playground
  - start working on a real project

The Workshop — Contents

The Workshop — Organisation

- ~~Sit in groups of two~~ Breakout in groups of two for exercises
  - participants learn as much from their partner as from instructors
  - switch partners after every other part
  - leave your breakout room manually, when everyone in the group is ready

- Type, rather than copy and paste, the code that you will find on these slides
  - typing is a part of the learning process
  - slides are, and will remain, available at resulumit.com/teaching/scrp_workshop.html

- When you have a question
  - ask your partner
  - google together
  - ask me

The Workshop — Organisation — Slides

03:00

Slides with this background colour indicate that your action is required, for

- setting the workshop up
    - e.g., installing R
- completing the exercises
    - e.g., downloading tweets
    - there are 75+ exercises
    - these slides have countdown timers
        - as a guide, not to be followed strictly

The Workshop — Organisation — Slides

- Codes and texts that go in R console or scripts `appear as such — in a different font, on gray background`
    - long codes and texts will have their own line(s)

```
# read in  the tweets dataset
df <- read_rds("tweets.rds") %>%

# split the variable text, create a new variable called da_tweets
  unnest_tokens(output = da_tweets, input = text, token = "tweets") %>%

# remove rows that match any of the stop words as stored in the stop_words dataset
  anti_join(stop_words, by = c("da_tweets" = "word"))
```

The Workshop — Organisation — Slides

- Codes and texts that go in R console or scripts `appear as such — in a different font, on gray background`
  - long codes and texts will have their own line(s)

- Results that come out as output appear as such — in the same font, on green background
  - except very obvious results, such as figures and tables

- Specific sections are highlighted yellow as such for emphasis
  - these could be for anything — codes and texts in input, results in output, and/or texts on slides

- The slides are designed for self-study as much as for the workshop
  - *accessible*, in substance and form, to go through on your own

Part 1. Getting the Tools Ready

Back to the contents slide.

Workshop Slides — Access on Your Browser

- Having the workshop slides* on your own machine might be helpful
  - flexibility to go back and forward on your own
    - especially while in a breakout room
  - ability to scroll across long codes on some slides

- Access at https://resulumit.com/teaching/scrp_workshop.html
  - will remain accessible after the workshop
  - might crash for some Safari users
    - if using a different browser application is not an option, view the PDF version of the slides on GitHub

* These slides are produced in R, with the `xaringan` package (Xie, 2020).

Demonstration Website — Explore on Your Browser

05:00

- There is a demonstration website for this workshop
  - available at https://luzpar.netlify.app/
  - includes fabricated data on the imaginary Parliament of Luzland
  - provides us with plenty of data, stable structure, and an ethical playground

- Using this demonstration website for practice is recommended
  - tailored to exercises, no ethical concern
  - but not compulsory — use a different one if you prefer so

- Explore the website now
  - see the four sections
  - click on the links to see an individual page for
    - states, constituencies, members, and documents

R — Download from the Internet and Install

- Programming language of this workshop
  - created for data analysis, extending for other purposes
    - e.g., accessing websites
  - allows for all three steps in one environment
    - accessing websites; scraping and processing data
  - an alternative: python

- Download R from https://cloud.r-project.org
  - optional, if you have it already installed — but then consider updating*
    - the `R.version.string` command checks the version of your copy
    - compare with the latest official release at https://cran.r-project.org/sources.html

* The same applies to all software that follows — consider updating if you have them already installed. This ensures everyone works with the latest, exactly the same, tools.

RStudio — Download from the Internet and Install

- Optional, but highly recommended
  - facilitates working with R

- A popular integrated development environment (IDE) for R
  - an alternative: GNU Emacs

- Download RStudio from https://rstudio.com/products/rstudio/download
  - choose the free version
  - to check for any updates, follow from the RStudio menu:

```
Help -> Check for Updates
```

RStudio Project — Create from within RStudio

- RStudio allows for dividing your work with R into separate projects
  - each project gets dedicated workspace, history, and source documents
  - this page has more information on why projects are recommended

- Create a new RStudio project for for this workshop, following from the RStudio menu:

```
File -> New Project -> New Directory -> New Project
```

- Choose a location for the project with `Browse...`
  - avoid choosing a synced location, e.g., `Dropbox`
    - likely to cause warning and/or error messages
    - if you must, pause syncing, or add an sync exclusion

R Packages — Install from within RStudio*

02:00

Install the packages that we need

```
install.packages(c("rvest", "RSelenium", "robotstxt", "polite",
                   "tidyverse", "tidytext"))
```

* You may already have a copy of one or more of these packages. In that case, I recommend updating by re-installing them now.

R Packages — Install from within RStudio

Install the packages that we need

```
install.packages(c("rvest", "RSelenium", "robotstxt", "polite",
                   "tidyverse", "tidytext"))
```

We will use

- `rvest` (Wickham, 2021), for scraping websites
- `RSelenium` (Harrison, 2020), for browsing the web programmatically
- `robotstxt` (Meissner & Ren, 2020), for checking permissions to scrape websites
- `polite` (Perepolkin, 2019), for compliance with permissions to scrape websites

R Packages — Install from within RStudio

```
install.packages(c("rvest", "RSelenium", "robotstxt", "polite",
                   "tidyverse", "tidytext"))
```

- `tidyverse` (Wickham & RStudio 2019), for various tasks
  - including data manipulation, visualisation
  - alternative: e.g., `base` R

- `tidytext` (Robinson & Silge, 2021), for working with text as data

R Script — Start Your Script

- Check that you are in the newly created project
  - indicated at the upper-right corner of RStudio window
- Create a new R Script, following from the RStudio menu

  ```
  File -> New File -> R Script
  ```

- Name and save your file
  - to avoid the `Untitled123` problem
  - e.g., `scrape_web.R`
- Load the `rvest` and other packages

```
library(rvest)
library(RSelenium)
library(robotstxt)
library(polite)
library(tidyverse)
library(tidytext)
```

Java — Download from the Internet and Install

- A language and software that `RSelenium` needs
  - for automation scripts

- Download Java from https://www.java.com/en/download/
  - requires restarting any browser that you might have open

Chrome — Download from the Internet and Install

- A browser that facilitates web scraping
  - favoured by `RSelenium` and most programmers

- Download Chrome from https://www.google.com/chrome/

ScrapeMate — Add Extension to Browser

- An open source software extension to Chrome, Firefox
  - facilitates selecting what to scrape from a webpage
  - optional, but highly recommended

- Add the extension to your preferred browser
  - for Chrome, search at https://chrome.google.com/webstore/category/extensions
  - for Firefox, search at https://addons.mozilla.org/

- If you cannot use Chrome or Firefox
  - drag and drop the following link to your bookmarks bar: SelectorGadget
    - another — similar but older — open source software with the same functionality

Other Resources*

- `RSelenium` vignettes
  - available at https://cran.r-project.org/web/packages/RSelenium/vignettes/basics.html

- R for Data Science (Wickham & Grolemund, 2019)
  - open access at https://r4ds.had.co.nz

- Text Mining with R: A Tidy Approach (Silge & Robinson, 2017)
  - open access at tidytextmining.com
  - comes with a course website where you can practice

* I recommend these to be consulted not during but after the workshop.

Part 2. Preliminary Considerations

Back to the contents slide.

Considerations — the Law

- Web scraping might be illegal
  - depending on who is scraping what, why, how — and under which jurisdiction
  - reflect, and check, before you scrape

- Web scraping might be more likely to be illegal if, for example,
  - it is harmful to the source
    - commercially
      - e.g., scraping a commercial website to create a rival website
    - physically
      - e.g., scraping a website so hard and fast that it collapses
  - it gathers data that is
    - under copyright
    - not meant for the public to see
    - then used for financial gain

Considerations — the Ethics

- Web scraping might be unethical
  - even when it is legal
  - depending on who is scraping what, why, and how
  - reflect before you scrape

- Web scraping might be more likely to be unethical if, for example,

  - it is — edging towards — illegal
  - it does not respect the restrictions
    - as defined in `robots.txt` files

  - it harvests data
    - that is otherwise available to download, e.g., through APIs
    - without purpose, at dangerous speed, repeatedly

Considerations — the Ethics — `robots.txt`

- Most websites declare a robots exclusion protocol
  - making their rules known with respect to programmatic access
    - who is (not) allowed to scrape what, and sometimes, at what speed
  - within `robots.txt` files
    - available at, e.g., www.websiteurl.com/robots.txt
- The rules in `robots.txt` cannot not enforced
  - but should be respected for ethical reasons
- The language in `robots.txt` files is specific but intuitive
  - easy to read and understand
  - the `robotstxt` package makes it even easier

Considerations — the Ethics — `robots.txt` — Syntax

- It has pre-defined keys, most importantly
  - `User-agent` indicates who the protocol is for
  - `Allow` indicates which part(s) of the website can be scraped
  - `Disallow` indicates which part(s) must not be scraped
  - `Crawl-delay` indicates how fast the website could be scraped

```
User-agent:
Allow:
Disallow:
Crawl-delay:
```

- In case you write your own protocol one day, note that
  - the keys start with capital letters
  - they are followed by a colon :

Considerations — the Ethics — `robots.txt` — Syntax

- Websites define their own values
  - after the colon and a white space

```
User-agent: *
Allow: /
Disallow: /about/
Crawl-delay: 5
```

- Note that
  - * indicates the protocol is for everyone
  - `/` indicates all sections and pages
  - `/about/` indicates a specific path
  - values for `Crawl-delay` indicate seconds

  - this website allows anyone to scrape, provided that
    - `/about/` is left out, and
    - the website is accessed at 5-seconds intervals

Considerations — the Ethics — `robots.txt` — Syntax

Files might include optional comments, written after he number sign #

```
# thank you for respecting our protocol

User-agent: *
Allow: /
Disallow: /about/
Crawl-delay: 5    # five second delay, to ensure our servers are not overloaded
```

Considerations — the Ethics — `robots.txt` — Syntax

The protocol of this website only applies to Google

- Google is allowed to scrape everything
- there is no defined rule for anyone else

```
User-agent: googlebot
Allow: /
```

Considerations — the Ethics — `robots.txt` — Syntax

The protocol of this website only applies to Google

- Google is disallowed to scrape two specific paths
  - with no limit on speed
- there is no defined rule for anyone else

```
User-agent: googlebot
Disallow: /about/
Disallow: /history/
```

Considerations — the Ethics — `robots.txt` — Syntax

This website has different protocols for different agents

- Google is allowed to scrape everything, with a 5-second delay
- Bing is not allowed to scrape anything
- everyone else can scrape the section or page located at www.websiteurl/about/

```
User-agent: googlebot
Allow: /
Crawl-delay: 5

User-agent: bing
Disallow: /

User-agent: *
Allow: /about/
```

Considerations — the Ethics — `robotstxt`

- The `robotstxt` packages facilitates checking website protocols
  - from within R — no need to visit websites via browser
  - provides functions to check, among others, the rules for specific paths and/or agents

- There are two main functions
  - `robotstxt`, which gets complete protocols
  - `paths_allowed`, which checks protocols for one or more specific paths

Considerations — the Ethics — `robotstxt`

Use the `robotstxt` function to get a protocol

- supply a base url with the `domain` argument
  - as a string
  - probably the only argument that you will need

```
robotstxt(
  domain = NULL,
  ...
)
```

Considerations — the Ethics — `robotstxt`

```
robotstxt(domain = "https://luzpar.netlify.app")
```

```
## $domain
## [1] "https://luzpar.netlify.app"
##
## $text
## [robots.txt]
## --------------------------------------
##
## User-agent: googlebot
## Disallow: /states/
##
## User-agent: *
## Allow: /
## Crawl-delay: 2
##
##
##
##
##
##
## $robexclobj
```

Considerations — the Ethics — `robotstxt`

Use the `paths_allowed` function to checks protocols for one or more specific paths

- supply a base url with the `domain` argument
- `path` and `bot` are the other important arguments
  - notice the default values

- leads to either `TRUE` (allowed to scrape) or `FALSE` (not allowed)

```
paths_allowed(
  domain = "auto",
  paths = "/",
  bot = "*",
  ...
)
```

Considerations — the Ethics — `robotstxt`

```
paths_allowed(domain = "https://luzpar.netlify.app")
```

```
## [1] TRUE
```

```
paths_allowed(domain = "https://luzpar.netlify.app",
              paths = c("/states/", "/constituencies/"))
```

```
## [1] TRUE TRUE
```

```
paths_allowed(domain = "https://luzpar.netlify.app",
              paths = c("/states/", "/constituencies/"), bot = "googlebot")
```

```
## [1] FALSE  TRUE
```

Exercises

07:30

1) Check the protocols for https://www.theguardian.com

- via a browser and with the `robotstxt` function
- compare what you see

2) Check a path with the `paths_allowed` function

- such that it will return `FALSE`
- taking the information from Exercise 1 into account

3) Check the protocols for any website that you might wish to scrape

- with the `robotstxt` function

Considerations — the Ethics — Speed

- Websites are designed for visitors with human-speed in mind
  - computer-speed visits can overload servers, depending on their bandwidth
    - popular websites might have more bandwidth
    - but, they might attract multiple scrapers at the same time

- Waiting a little between two visits makes scraping more ethical
  - waiting time may or may not be defined in the protocol
    - lookout for, and respect, the `Crawl-delay` key in `robots.txt`
  - Part 4 covers how to wait

- Not waiting enough might lead to a ban
  - by site owners, administrators
  - for IP addresses with undesirably high number of visits in a short period of time

Considerations — the Ethics — Purpose

Ideally, we scrape for a purpose

- e.g., for academics, to answer one or more research questions, test hypotheses
    - developed prior to data collection, analysis
        - based on, e.g., theory, claims, observations
    - perhaps, even pre-registered
        - e.g., at OSF Registries

Considerations — Data Storage

Scraped data frequently requires

- large amounts of digital storage space
  - internet data is typically big data

- private, safe storage spaces
  - due to local rules, institutional requirements

Part 3. Webpage Source Code

Back to the contents slide.

Webpage Source Code — Overview

- Webpages include more than what is immediately visible to visitors
  - not only text, images, links
  - but also code for structure, style, and functionality — interpreted by browsers first
    - HTML provides the structure
    - CSS provides the style
    - JavaScript provides functionality, if any

- Web scraping requires working with the source code
  - even when harvesting the visible only
  - but source code is rarely a nuisance
    - allows choosing one or more desired parts of the visible
      - e.g., text in table and/or bold only
    - offers more, invisible, data
      - e.g., URLs hidden under text

Webpage Source Code — View in Browser

The `Ctrl + U` shortcut is to display source code — alternatively, right click and `View Page Source`

Webpage Source Code — View in Browser — DOM

Browsers also offer putting source codes in a structure

- known as DOM (document object model), initiated by the `F12` key on Chrome

Exercises

05:00

4) View the source code of a page

- as plain code and as in DOM
- compare the look of the two

5) Search for a word or a phrase in source code

- copy from the front-end page
- search in plain text code or in DOM
  - the `Ctrl + F`

- compare the look of the front- and back-end

Webpage Source Code — HTML — Overview

- HTML stands for Hypertext Markup Language
  - it gives the structure to what is visible to visitors
    - text, images, links
  - would a piece of text appear in a paragraph or a list?
    - depends on the HTML code around that text

```
<!DOCTYPE html>
<html>
  <head>
    <style>
      h1 {color: blue;}
    </style>
  </head>
  <body>
    <h1>A header</h1>
    <p>This is a paragraph.</p>
    <ul>
       <li>This</li>
       <li>is a</li>
       <li>list</li>
    </ul>
  </body>
</html>
```

Webpage Source Code — HTML — Syntax

HTML consists of elements

```
<p>This is a one sentence paragraph.</p>
```

This is a one sentence paragraph.

Note that

- there is only one element on this page
  - a paragraph

Webpage Source Code — HTML — Syntax

Most elements have opening and closing tags

```
<p>This is a one sentence paragraph.</p>
```

This is a one sentence paragraph.

Note that

- tag name, in this case p, defines the structure of the element
- the closing tag has a forward slash / before the element name

Webpage Source Code — HTML — Syntax

Most elements have some content

```
<p>This is a one sentence paragraph.</p>
```

This is a one sentence paragraph.

Webpage Source Code — HTML — Syntax

Elements can be nested

```
<p>This is a <strong>one</strong> sentence paragraph.</p>
```

This is a **one** sentence paragraph.

Note that

- there are two elements above, a paragraph and a strong emphasis
- strong is said to be the child of the paragraph element
  - there could be more than one child
  - in that case, children are numbered from the left

- paragraph is said to be the parent of the strong element

Webpage Source Code — HTML — Syntax

Elements can have attributes

```
<p>This is a <strong id="sentence-count">one</strong> sentence paragraph.</p>
```

This is a **one** sentence paragraph.

Note that

- the id attribute is not visible to the visitors
- attribute string sentence-count could have been anything I could come up with
  - unlike the tag and attribute names — e.g., strong, id as they are pre-defined
- there are some other attributes that are visible

Webpage Source Code — HTML — Syntax

There could be more than one attribute in an element

```
<p>This is a <strong class="count" id="sentence-count">one</strong> sentence paragraph.</p>

<p>There are now <strong class="count" id="paragraph-count">two</strong> paragraphs.</p>
```

This is a **one** sentence paragraph.

There are now **two** paragraphs.

Note that

- there could be more than one attribute in an element
  - with a white space in between them
- the `class` attribute can apply to multiple elements
  - while the `id` attibute must be unique on a page

Webpage Source Code — HTML — Important Elements & Attibutes

Links

```
<p>Click <a href="https://www.google.com/">here</a> to google things.</p>
```

Click here to google things.

Note that

- `href` (hypertext reference) is a required attribute for the the `a` (anchor) tag
- most attributes are optional, some are required

Webpage Source Code — HTML — Links

Links

```
<p>Click <a title="This text appears when visitors hover over the link"
            href="https://www.google.com/">here</a> to google things.</p>
```

Click here to google things.

Note that

- the a (anchor) tag is used with `href` (hypertext reference)

Webpage Source Code — HTML — Lists

The `<lu>` tag introduces unordered lists, while the `<li>` tag defines lists items

```
<ul>
  <li>books</li>
  <li>journal articles</li>
  <li>reports</li>
</ul>
```

- books
- journal articles
- reports

Note that

- Ordered lists are introduced with the the `<lo>` tag instead

Webpage Source Code — HTML — Notes

By default, multiple spaces and/or lines breaks are not meaningful

```
<ul><li>books</li><li>journal                    articles</li><li>reports
</li>


</ul>
```

- books
- journal articles
- reports

Note that

- plain source code may or may not be written in a readable manner
- this is one reason why DOM is helpful

Webpage Source Code — CSS — Overview

- CSS stands for Cascading Stylesheets
  - it gives the style to what is visible to visitors
    - text, images, links
  - would a piece of text appear in black or blue?
    - depends on the CSS for that text

- CSS can be defined
  - inline, as an attribute of an element
  - internally, as a child element of the `head` element
  - externally, but then linked in the `head` element

Webpage Source Code — CSS — Syntax

CSS is written in rules

```
p {font-size:12px;}

.count {background-color:yellow;}

#sentence-count {color:red;}
```

Webpage Source Code — CSS — Syntax

CSS is written in rules, with a syntax consisting of

- one or more selectors

```
p {font-size:14px;}

h1 h2 {color:blue;}

.count {background-color:yellow;}

#sentence-count {color:red; font-size:14px;}
```

Note that

- selector type defines the syntax
  - elements are plain
    - e.g., p, h1, h2
  - classes start with a full stop
  - ids start with a number sign

Webpage Source Code — CSS — Syntax

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration

```
p {font-size:14px;}

h1 h2 {color:blue;}

.count {background-color:yellow;}

#sentence-count {color:red; font-size:14px;}
```

Note that

- declerations are written in between two curly brackets

Webpage Source Code — CSS — Syntax

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration, with one or more properties

```
p {font-size:14px;}

h1 h2 {color:blue;}

.count {background-color:yellow;}

#sentence-count {color:red; font-size:14px;}
```

Note that

- properties are followed by a colon

Webpage Source Code — CSS — Syntax

CSS is written in rules, with a syntax consisting of

- one or more selectors
- a decleration, with one or more properties and values

```
p {font-size:14px;}

h1 h2 {color:blue;}

.count {background-color:yellow;}

#sentence-count {color:red; font-size:14px;}
```

Note that

- values are followed by a semicolon
- `property:value;` pairs are seperated by a white space

Webpage Source Code — CSS — Internal

- CSS rules can be defined internally
  - within the `style` element
  - as a child of the `head` element
- Internally defined rules apply to all matching selectors
  - on the same page

```
<!DOCTYPE html>
<html>
  <head>
    <style>
      h1 {color: blue;}
    </style>
  </head>
  <body>
    <h1>A header</h1>
    <p>This is a paragraph.</p>
    <ul>
       <li>This</li>
       <li>is a</li>
       <li>list</li>
    </ul>
  </body>
</html>
```

Webpage Source Code — CSS — External

- CSS rules can be defined externally
  - saved somewhere linkable
  - defined with the the `linked` element
  - as a child of the `head` element
- Externally defined rules
  - are saved in a file with .css extension
  - apply to all matching selectors
    - on any page linked

```
<!DOCTYPE html>
<html>
  <head>
    <link rel="styles" href="simple.css">
  </head>
  <body>
    <h1>A header</h1>
    <p>This is a paragraph.</p>
    <ul>
       <li>This</li>
       <li>is a</li>
       <li>list</li>
    </ul>
  </body>
</html>
```

Webpage Source Code — CSS — Inline

CSS rules can also be defined inline

- with the `style` attribute
- does not require selector
- applies only to that element

```
<p>This is a <strong style="color:blue;">one</strong> sentence paragraph.</p>
```

This is a **one** sentence paragraph.

Part 3. Scraping Static Pages

Back to the contents slide.

Scraping Static Pages — Overview

- We will collect data from static pages with the `rvest` package
    - static pages are those that display the same source code
        - including the content — it does not change
    - every visitor sees the same page at a given URL
    - each page has a different URL

- Scraping static pages involves two main tasks
    - download the source code from one or more page to R
        - typically, the only interaction with the page itself
    - select the exact information needed from the source code
        - takes place locally, on your machine
        - the main functionality that `rvest` offers
        - working with selectors

Scraping Static Pages — `rvest` — Overview

- A relative small R package for web scraping
  - created by Hadley Wickham
  - popular — used by many for web scraping
    - downloaded 638,560 times last month
  - last major revision was in March 2021
    - better alignment with `tidyverse`
- A lot has already been written on this package
  - you will find solutions to, or help for, any issues online
  - see first the package documentation, numerous tutorials — such as this and this, and this
- Comes with the recommendation to combine it with the `polite` package
  - for ethical web scraping

Scraping Static Pages — `rvest` — Get Source Code

Use the `read_html` function to get the source code of a page into R

```
read_html("https://luzpar.netlify.app/")
```

```
## {html_document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8 ...
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-ma ...
```

Scraping Static Pages — `rvest` — Get Source Code

You may wish to check the protocol first

```
paths_allowed(domain = "https://luzpar.netlify.app/")
```

```
## [1] TRUE
```

```
read_html("https://luzpar.netlify.app/")
```

```
## {html_document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8 ...
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-ma ...
```

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- The `polite` package facilitates ethical scraping
  - recommended by `rvest`

- It divides the process of getting source code into two
  - check the protocol
  - get the source only if allowed

- It can also
  - wait for a period of time
    - minimum by what is specified in the protocol
  - introduce yourself to website administrators while scraping

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- First, use the `bow` function to check the protocol
  - for a specific URL

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  ...
  )
```

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- First, use the `bow` function to check the protocol
  - for a specific URL
  - for a specific agent

- Note that
  - the `user_agent` argument can communicate information to website administrators
    - e.g., your name and contact details

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  force = FALSE,
  ...
  )
```

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- First, use the `bow` function to check the protocol
  - for a specific URL
  - for a specific agent
  - for crawl-delay directives

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  force = FALSE,
  ...
  )
```

- Note that
  - the `delay` argument cannot be set to a number smaller than in the directive
    - if there is one

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- First, use the `bow` function to check the protocol
  - for a specific URL
  - for a specific agent
  - for crawl-delay directives

```
bow(url,
  user_agent = "polite R package - https://gi
  delay = 5,
  force = FALSE,
  ...
  )
```

- Note that
  - the `delay` argument cannot be set to a number smaller than in the directive
    - if there is one
  - the `force` argument avoids repeated, unnecessary interactions with web page
    - by caching, and re-using, previously downloaded sources

Scraping Static Pages — `rvest` — Get Source Code — `polite`

- Second, use the `scrape` function get source code
  - for an object created with the `bow` function

```
scrape(bow,
       ...
       )
```

- Note that
  - `scrape` will only work if the results from `bow` are positive
    - creating a safety valve for ethical scraping
  - by piping, `bow` into `scrape`, you can avoid creating objects

Scraping Static Pages — `rvest` — Get Source Code

These two are equal, when there is no protocol against

```
bow(url = "https://luzpar.netlify.app/") %>%
    scrape()
```

```
## {html_document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8 ...
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-ma ...
```

```
read_html("https://luzpar.netlify.app/")
```

```
## {html_document}
## <html lang="en-us">
## [1] <head>\n<meta http-equiv="Content-Type" content="text/html; charset=UTF-8 ...
## [2] <body id="top" data-spy="scroll" data-offset="70" data-target="#navbar-ma ...
```

Scraping Static Pages — `rvest` — Get Source Code

The difference occurs when there is protocol against

```
bow(url = "https://luzpar.netlify.app/states/",
    user_agent = "googlebot") %>%
    scrape()
```

```
## Warning: No scraping allowed here!
```

```
## NULL
```

Scraping Static Pages — `rvest` — `html_elements`

- Get one or more HTML elements
  - specified with a selector
    - css or xpath
  - we will work with css in this workshop
    - facilitated by ScrapeMate

```
html_element(x,
             css,
             xpath)

html_elements(x,
              css,
              xpath)
```

- Note that
  - there are two versions of the same function
    - singular one gets the first instance of an element
    - plural one gets all instances

Scraping Static Pages — `rvest` — `html_elements`

Get the anchor (a) elements on the homepage

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "a")
```

```
## {xml_nodeset (24)}
##  [1] <a class="js-search" href="#" aria-label="Close"><i class="fas fa-times- ...
##  [2] <a class="navbar-brand" href="/">Parliament of Luzland</a>
##  [3] <a class="navbar-brand" href="/">Parliament of Luzland</a>
##  [4] <a class="nav-link active" href="/"><span>Home</span></a>
##  [5] <a class="nav-link" href="/states/"><span>States</span></a>
##  [6] <a class="nav-link" href="/constituencies/"><span>Constituencies</span></a>
##  [7] <a class="nav-link" href="/members/"><span>Members</span></a>
##  [8] <a class="nav-link" href="/documents/"><span>Documents</span></a>
##  [9] <a class="nav-link js-search" href="#" aria-label="Search"><i class="fas ...
## [10] <a href="#" class="nav-link" data-toggle="dropdown" aria-haspopup="true" ...
## [11] <a href="#" class="dropdown-item js-set-theme-light"><span>Light</span></a>
## [12] <a href="#" class="dropdown-item js-set-theme-dark"><span>Dark</span></a>
## [13] <a href="#" class="dropdown-item js-set-theme-auto"><span>Automatic</spa ...
## [14] <a href="https://github.com/resulumit/scrp_workshop" target="_blank" rel ...
## [15] <a href="https://resulumit.com/" target="_blank" rel="noopener">Resul Um ...
```

Scraping Static Pages — `rvest` — `html_elements`

I would like to get only the URLs on the main body of the page

- ScrapeMate tells me the correct selector is `#title a`

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a")
```

```
## {xml_nodeset (9)}
## [1] <a href="https://github.com/resulumit/scrp_workshop" target="_blank" rel= ...
## [2] <a href="https://resulumit.com/" target="_blank" rel="noopener">Resul Umi ...
## [3] <a href="https://parliament-luzland.netlify.app/documents/" target="_blan ...
## [4] <a href="https://parliament-luzland.netlify.app/constituencies/" target=" ...
## [5] <a href="https://parliament-luzland.netlify.app/members/" target="_blank" ...
## [6] <a href="https://parliament-luzland.netlify.app/states/" target="_blank"  ...
## [7] <a href="https://github.com/rstudio/blogdown" target="_blank" rel="noopen ...
## [8] <a href="https://gohugo.io/" target="_blank" rel="noopener">Hugo</a>
## [9] <a href="https://github.com/wowchemy" target="_blank" rel="noopener">Wowc ...
```

Scraping Static Pages — `rvest` — `html_text`

- Get the text content of one or more HTML elements
  - for the elements already chosen
    - with the `html_elements` function
  - this returns what is already visible to visitors

```
html_text(x, trim = FALSE)

html_text2(x, preserve_nbsp = FALSE)
```

- Note that
  - there are two versions of the same function
    - `html_text` returns text with any space or line breaks around it
    - `html_text2` returns plain text

Scraping Static Pages — `rvest` — `html_text`

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_text()
```

```
## [1] "a workshop on automated web scraping"
## [2] "Resul Umit"
## [3] "documents"
## [4] "constituencies"
## [5] "members"
## [6] "states"
## [7] "Blogdown"
## [8] "Hugo"
## [9] "Wowchemy"
```

Scraping Static Pages — `rvest` — `html_attr`

- Get one or more attributes of one or more HTML elements
  - for the elements already chosen
    - with the `html_elements` function
  - attributes are specified with their name
    - not css or xpath

```
html_attr(x, name, default = NA_character_)

html_attrs(x)
```

- Note that
  - there are two versions of the same function
    - singular one gets a specified attribute
    - plural one gets all available attibutes

Scraping Static Pages — `rvest` — `html_attrs`

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_attrs()
```

```
## [[1]]
##                                        href
## "https://github.com/resulumit/scrp_workshop"
##                                      target
##                                   "_blank"
##                                         rel
##                                "noopener"
##
## [[2]]
##                      href                 target                      rel
## "https://resulumit.com/"               "_blank"            "noopener"
##
## [[3]]
##                                                 href
## "https://parliament-luzland.netlify.app/documents/"
##                                               target
```

Scraping Static Pages — `rvest` — `html_attr`

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_attr(name = "href")
```

```
## [1] "https://github.com/resulumit/scrp_workshop"
## [2] "https://resulumit.com/"
## [3] "https://parliament-luzland.netlify.app/documents/"
## [4] "https://parliament-luzland.netlify.app/constituencies/"
## [5] "https://parliament-luzland.netlify.app/members/"
## [6] "https://parliament-luzland.netlify.app/states/"
## [7] "https://github.com/rstudio/blogdown"
## [8] "https://gohugo.io/"
## [9] "https://github.com/wowchemy"
```

Note that

- some URLs are given relative to the base URL
  - e.g., `/states/`, which is actually `/states/`
  - you can complete them with the `url_absolute` function

Scraping Static Pages — `rvest` — `url_absolute`

Complete the relative URLs with the `url_absolute` function

```
bow(url = "https://luzpar.netlify.app") %>%
  scrape() %>%
  html_elements(css = "#title a") %>%
  html_attr(name = "href") %>%
  url_absolute(base = "https://luzpar.netlify.app")
```

```
## [1] "https://github.com/resulumit/scrp_workshop"
## [2] "https://resulumit.com/"
## [3] "https://parliament-luzland.netlify.app/documents/"
## [4] "https://parliament-luzland.netlify.app/constituencies/"
## [5] "https://parliament-luzland.netlify.app/members/"
## [6] "https://parliament-luzland.netlify.app/states/"
## [7] "https://github.com/rstudio/blogdown"
## [8] "https://gohugo.io/"
## [9] "https://github.com/wowchemy"
```

Scraping Static Pages — `rvest` — `html_table`

Use the `html_table()` function to get the text content of table elements

```
bow(url = "https://luzpar.netlify.app/members/") %>%
  scrape() %>%
  html_elements(css = "table") %>%
  html_table()
```

```
## [[1]]
## # A tibble: 100 x 3
##   Member           Constituency  Party
##   <chr>            <chr>         <chr>
##  1 Arthur Ali       Mühlshafen    Liberal
##  2 Chris Antony     Benwerder     Labour
##  3 Chloë Bakker     Steffisfelden Labour
##  4 Rose Barnes      Dillon        Liberal
##  5 Emilia Bauer     Kilnard       Green
##  6 Wilma Baumann    Granderry     Green
##  7 Matteo Becker    Enkmelo       Labour
##  8 Patricia Bernard Gänsernten    Labour
##  9 Lina Booth       Leonrau       Liberal
```

Scraping Static Pages — `rvest`

We can create the same tibble with `html_text`

```
tibble(

"Member" = bow(url = "https://luzpar.netlify.app/members/") %>%
        scrape() %>%
        html_elements(css = "td:nth-child(1)") %>%
        html_text(),

"Constituency" = bow(url = "https://luzpar.netlify.app/members/") %>%
        scrape() %>%
        html_elements(css = "td:nth-child(2)") %>%
        html_text(),

"Party" = bow(url = "https://luzpar.netlify.app/members/") %>%
        scrape() %>%
        html_elements(css = "td:nth-child(3)") %>%
        html_text()

)
```

Scraping Static Pages — `rvest`

Keep the number of interactions with websites to minimum

- by saving the source code as an object, which could be used repeatedly

```
`the_page <- bow(url = "https://luzpar.netlify.app/members/")` %>%
            scrape()

tibble(

"Member" = the_page %>%
        html_elements(css = "td:nth-child(1)") %>%
        html_text(),

"Constituency" = the_page %>%
        html_elements(css = "td:nth-child(2)") %>%
        html_text(),

"Party" = the_page %>%
        html_elements(css = "td:nth-child(3)") %>%
        html_text()

)
```

Exercises

x) Create a dataframe out of the table at https://luzpar.netlify.app/members/

- with as many variables as possible

Note that

- the first two columns have important attributes
    - e.g., URLs for the pages for members and their constituencies
        - make sure these URLs are absolute
    - see what other attributes are there to collect

Scraping Static Pages — Crawling — Overview

- Rarely a single page includes all variables that we need
  - instead, they are often scattered across different pages of a website
  - e.g., we might need data on election results — in addition to constituency names

- Web scraping then requires crawling across pages
  - using information found on one page, to go to the next
  - website design may or may not facilitate crawling

- We can write for loops to crawl
  - the speed of our code matters the most when we crawl
  - ethical concerns are higher

Scraping Static Pages — Crawling — Example

Task:

- I need data on the name and vote share of parties that came second in each constituency
- This data is available on constituency pages, but
  - there are too many such pages
    - e.g., https://luzpar.netlify.app/constituencies/arford/
  - I do not have the URL to these pages

Plan:

- Scrape https://luzpar.netlify.app/members/ for URLs
- Write a for loop to
  - visit these pages one by one
  - collect and save the variables needed
  - write these variables into a list
  - turn the list into a dataframe

Scraping Static Pages — Crawling — Example

Scrape the page that has all URLs, for absolute URLs

```
the_links <- bow(url = "https://luzpar.netlify.app/members/") %>%
        scrape() %>%
        html_elements(css = "td+ td a") %>%
        html_attr("href") %>%
        url_absolute(base = "https://luzpar.netlify.app/")

# check if it worked
head(the_links)
```

```
## [1] "https://luzpar.netlify.app/constituencies/muhlshafen/"
## [2] "https://luzpar.netlify.app/constituencies/benwerder/"
## [3] "https://luzpar.netlify.app/constituencies/steffisfelden/"
## [4] "https://luzpar.netlify.app/constituencies/dillon/"
## [5] "https://luzpar.netlify.app/constituencies/kilnard/"
## [6] "https://luzpar.netlify.app/constituencies/granderry/"
```

Scraping Static Pages — Crawling — Example

Create an empty list

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}

df <- as_tibble(do.call(rbind, temp_list))
```

Scraping Static Pages — Crawling — Example

Start a for loop to iterate over the links one by one

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}

df <- as_tibble(do.call(rbind, temp_list))
```

Scraping Static Pages — Crawling — Example

Get the source code for the next link

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}

df <- as_tibble(do.call(rbind, temp_list))
```

Scraping Static Pages — Crawling — Example

Get the variables needed, put them in a tibble

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}
```

Scraping Static Pages — Crawling — Example

Add each tibble into the previously-created list

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}

df <- as_tibble(do.call(rbind, temp_list))
```

Scraping Static Pages — Crawling — Example

Turn the list into a tibble

```
temp_list <- list()

for (i in 1:length(the_links)) {

the_page <- bow(the_links[i]) %>% scrape()

temp_tibble <- tibble(

"constituency" = the_page %>% html_elements("#constituency") %>% html_text(),

"second_party" = the_page %>% html_element("tr:nth-child(3) td:nth-child(1)") %>%
        html_text(),

"vote_share" = the_page %>% html_elements("tr:nth-child(3) td:nth-child(3)") %>%
        html_text()

)

temp_list[[i]] <- temp_tibble

}

df <- as_tibble(do.call(rbind, temp_list))
```

Scraping Static Pages — Crawling — Example

Check the resulting dataset

```
head(df)
```

```
## [90m# A tibble: 6 x 3[39m
##   constituency  second_party vote_share
##   [3m[90m<chr>[39m[23m         [3m[90m<chr>[39m[23m        [3m[90m<chr>[39m[23m
## [90m1[39m Mühlshafen    Green        26.1%
## [90m2[39m Benwerder     Conservative 24.8%
## [90m3[39m Steffisfelden Green        25.7%
## [90m4[39m Dillon        Conservative 27%
## [90m5[39m Kilnard       Conservative 28.8%
## [90m6[39m Granderry     Labour       26.1%
```

Part 4. Scraping Dynamic Pages

Back to the contents slide.

Data Preperation — Overview

- The `rtweet` package does a very good job with data preperation to start with
  - returns data frames, with mostly tidy data
  - although Twitter APIs return nested lists
  - some variables are still lists
    - e.g., `hastags`

- Further data preparation depends on your research project
  - most importantly, on whether you will work with texts or not
  - we will cover some common preparation steps

Data Preperation — Overview — Strings

- Most researchers would be interested in textual Twitter data
    - tweets as a whole, but also specifically hashtags *etc*.

- There are many components of tweets as texts
    - e.g., mentions, hashtags, emojis, links *etc*.
    - but also punctuation, white spaces, upper case letters *etc*.
    - some of these may need to be taken out before analysis

- I use the `stringr` package (Wickham, 2019) for string operations
    - part of the `tidyverse` family
    - you might have another favourite already
        - no need to change as long as it does the job

Data Preperation — Overview — Numbers

- There is more to Twitter data than just tweets
    - e.g., the number of followers, likes *etc*.
        - see Silva and Proksch (2020) for a great example

- I use the `dplyr` package (Wickham et al, 2020 for most data operations
    - part of the `tidyverse` family
    - you might have another favourite already
        - no need to change as long as it does the job

Data Preperation — Remove Mentions

```
tweet <- "These from @handle1 are #socool. 👏 A #mustsee, @handle2!
          👉 t.co/aq7MJJ1
          👉 https://t.co/aq7MJJ2"
```

```
str_remove_all(string = tweet, pattern = "[@][\\w_-]+")
```

```
[1] "This from are #socool. 👏 A #mustsee, ! 👉 t.co/aq7MJJ1 👉 https://t.co/aq7MJJ2"
```

Data Preperation — Remove Hashtags

```
tweet <- "These from @handle1 are #socool. 👏 A #mustsee, @handle2!
          👉 t.co/aq7MJJ1
          👉 https://t.co/aq7MJJ2"
```

```
str_remove_all(string = tweet, pattern = "[#][\\w_-]+")
```

[1] "These from @handle1 are . 👏 A , @handle2! 👉 t.co/aq7MJJ1 👉 https://t.co/aq7MJJ2"

Data Preperation — Remove Links

```
tweet <- "These from @handle1 are #socool. 👏 A #mustsee, @handle2!
          👉 t.co/aq7MJJ1
          👉 https://t.co/aq7MJJ2"
```

```
str_remove_all(string = tweet, pattern = "http\\S+\\s*")
```

```
[1] "These from @handle1 are. 👏 A, @handle2! 👉 t.co/aq7MJJ1"
```

- Notice that
  - links come in various formats
  - you may need multiple or complicated regular expression patterns

Data Preperation — Remove Links — Alternative

08:00

Use the `urls_t.co` variable to remove all links

- if there are more than one link in a tweet, they are stored as a list in this variable

```
# start with your existing dataset of tweets
df_tweets <- df_tweets %>%

# limit the operation to within individual tweets
  group_by(status_id) %>%

# create a new variable of tweets without links
  mutate(tidy_text =

# by removing them from the existing variable text
           str_remove_all(string = text,

# that matches the urls_t.co variable, after being collapsed into a string
           pattern = str_c(unlist(urls_t.co), collapse = "|")))
```

Data Preperation — Remove Emojis

```
tweet <- "These from @handle1 are #socool. 👏 A #mustsee, @handle2!
          👉 t.co/aq7MJJ1
          👉 https://t.co/aq7MJJ2"
```

```
iconv(x = tweet, from = "latin1", to = "ASCII", sub = "")
```

```
[1] "These from @handle1 are #socool. A #mustsee, @handle2! t.co/aq7MJJ1 https://t.co/aq7MJJ2"
```

Data Preperation — Exercises — Notes

- The exercises in this part are best followed by
  - using `tweets.rds` or similar dataset
  - saving a new variable at every step of preparation
  - observing the newly created variables
    - to confirm whether the code works as intended

- The `mutate` function, from the `dplyr` package, can be helpful, as follows
  - recall that `text` is the variable for tweets

```
tweets <- read_rds("data/tweets.rds")

clean_tweets <- tweets %>%
  mutate(no_mentions = str_remove_all(string = text, pattern = "[@][\\w_-]+"))
```

Exercises

10:00

41) Remove mentions

- hint: the pattern is `"[@][\\w_-]+"`

42) Remove hastags

- hint: the pattern is `"[#][\\w_-]+"`

43) Remove links

- by using the links from the `urls_t.co` variable

44) Remove emojis

- pull the help file for the `iconv` function first

Data Preperation — Remove Punctuations

```
tweet <- "These from @handle1 are #socool. 👏 A #mustsee, @handle2!
          👉 t.co/aq7MJJ1
          👉 https://t.co/aq7MJJ2"
```

```
str_remove_all(string = tweet, pattern = "[[:punct:]]")
```

```
[1] "This from are socool 👏 A mustsee handle2 👉 tcoaq7MJJ1 👉 httpst.coaq7MJJ2"
```

Notice that

- this removed all punctuation, including those in mentions, hashtags, and links
- if tweets are typed with no spaces after punctuation, this might lead to merged pieces of text
  - alternatively, try the `str_replace` function to replace punctuation with space

Data Preperation — Remove Punctuations — Alternative

```
tweet <- "This is a sentence.There is no space before this sentence."
```

```
str_remove_all(string = tweet, pattern = "[[:punct:]]")
```

[1] "This is a sentenceThere is no space before this sentence"

```
str_replace_all(string = tweet, pattern = "[[:punct:]]", replacement = " ")
```

[1] "This is a sentence There is no space before this sentence "

Data Preperation — Remove Punctuations — Alternative

```
tweet <- "This is a sentence.There is no space before this sentence."
```

```
str_replace_all(string = tweet, pattern = "[[:punct:]]", replacement = " ")
```

```
[1] "This is a sentence There is no space before this sentence "
```

Data Preperation — Remove Repeated Whitespace

```
tweet <- "There are too many spaces after this sentence.   This is a new sentence."
```

```
str_squish(string = tweet)
```

```
[1] "There are too many spaces after this sentence. This is a new sentence."
```

Note that

- white spaces can be introduced not only by users on Twitter, but also by us, while cleaning the data
  - e.g., removing and/or replacing operations above
  - hence, this function might be useful after other operations

Data Preperation — Change Case

```
tweet <- "lower case. Sentence case. Title Case. UPPER CASE."
```

```
str_to_lower(string = tweet)
```

```
[1] "lower case. sentence case. title case. upper case."
```

Note that

- there are other functions in this family, including
  - `str_to_sentence`, `str_to_title`, `str_to_upper`

Exercises

10:00

45) Remove punctuations

- by using the `str_replace_all` function
- hint: the pattern is `[[:punct:]]`

46) Remove whitespace

- hint: the function is called `str_squish`

47) Change case to lower case

- hint: the function is called `str_to_lower`

Data Preperation — Change Unit of Observation

Research designs might require changing the unit of observation

- aggregation
  - e.g., at the level of users, locations, hashtags etc.
  - summarise with `dplyr`
- dis-aggregation
  - e.g., to the level of words
  - tokenise with `tidytext`

Data Preperation — Change Unit of Observation — Aggregation

Aggregate at the level of users

- the number of tweets per user

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# group by users for aggregation
  group_by(user_id) %>%

# create summary statistics for variables of interest
  summarise(sum_tweets = n())
```

Data Preperation — Change Unit of Observation — Aggregation

What is aggregated at which level depends on your research design, such as

- aggregate the tweets into a single text
- at the level of users by source

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# group by users for aggregation
  group_by(user_id, source) %>%

# create summary statistics for variables of interest
  summarise(merged_tweets = paste0(text, collapse = ". "))
```

Data Preperation — Change Unit of Observation — Dis-aggregation

Disaggregate the tweets, by splitting them into smaller units

- also called tokenisation

Note that

- by default `sep = "[^[:alnum:].]+"`, which works well with separating tweets into words
  - change this argument with a regular expression of your choice
- this creates a tidy dataset, where each observation is a word
  - all other tweet-level variables are repeated for each observation

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# split the variable text
    separate_rows(text)
```

Data Preperation — Change Unit of Observation — Dis-aggregation

The `tidytext` has a function that works better with tokenising tweets

- with `token = "tweets"`, it dis-aggregates text into words
  - except that it respects usernames, hashtags, and URLS

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# split the variable text, create a new variable called da_tweets
    unnest_tokens(output = da_tweets, input = text, token = "tweets")
```

Data Preperation — Change Unit of Observation — Dis-aggregation

Tokenise variables to levels other than words

- e.g., characters, words (the default), sentences, lines

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# split the variable text into sentences, create a new variable called da_tweets
    unnest_tokens(output = da_tweets, input = text, token = "sentences")
```

Data Preperation — Change Unit of Observation — Dis-aggregation

Tokenise variables other than tweets

- recall that `rtweet` stores multiple hastags, mentions *etc*. as lists

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# unlist the lists of hashtags to create strings
  group_by(status_id) %>%
  mutate(tidy_hashtags = str_c(unlist(hashtags), collapse = " ")) %>%

# split the string, create a new variable called da_tweets
  unnest_tokens(output = da_hashtags, input = tidy_hashtags, token = "words")
```

Data Preperation — Remove Stop Words

Remove the common, uninformative words

- e.g., the, a, i

Note that

- this operation requires a tokenised-to-word variable
- stop words for English are stored in the `stop_words` dataset in the `tidytext` variable
- list of words for other languages are available elsewhere, including
  - the `stopwordslangs` function from the `rtweet` package
  - the `stopwords` function from the `tm` package
    - e.g., use `tm::stopwords("german")` for German

```
# load the tweets dataset
df <- read_rds("tweets.rds") %>%

# split the variable text, create a new variable called da_tweets
  unnest_tokens(output = da_tweets, input = text, token = "tweets") %>%

# remove rows that match any of the stop words as stored in the stop_words dataset
  anti_join(stop_words, by = c("da_tweets" = "word"))
```

Exercises

10:00

48) Aggregate `text` to a higher level

- e.g., if you are not using `tweets.rds`, to MP level
  - if not, perhaps to `source` level

49) Dis-aggregate `text` to a lower level

- e.g., to words

50) Dis-aggregate `hashtags`

- i.e., make sure each row has at most one hashtag

51) Remove stop words

References

Back to the contents slide.

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The workshop ends here.

Congradulations for making it this far, and

thank you for joining me!

Back to the contents slide.