### **MEMO**

Date : 28<sup>th</sup> August 2023

To : Gigi Coffee Operation & Am

From : IT Department

#### **Guidelines for User Management - XILNEX APPS**

Greeting to all Outlet Managers and Staff,

To help you efficiently manage user accounts in our system, we have prepared comprehensive guidelines for **creating**, **transferring**, and **deleting users** using the XILNEX APPS. Please refer to the instructions below for each process:

### **Creating New User**

#### i. Log in to the XILNEX APPS

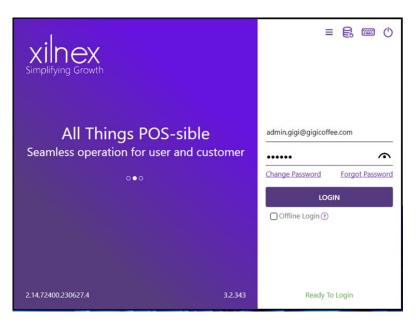


Figure 1

• Log in using manager or staff credentials to access XILNEX APPS.



### ii. Create New User

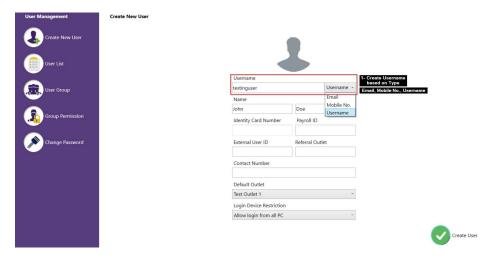


Figure 2

- Go to User Management and Select Create New User
- Create a username based on the user's type (mobile number or email) and fill in all required fields.
- Create Username's format (Phone type)



Figure 3

• Create Username's format (Email's type)



Figure 4

#### iii. User Information and Outlet Selection:

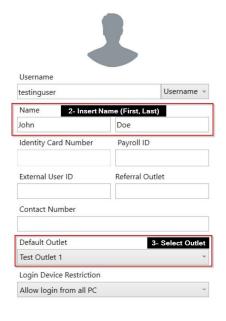




Figure 5

- Enter the first name, last name, and select the appropriate outlet for the user.
- Click "Create User" to proceed.

#### iv. Assign User Group:



Figure 6

• Click "Add" to select the user group based on the user's position.



#### v. Allowed Outlet Selection:

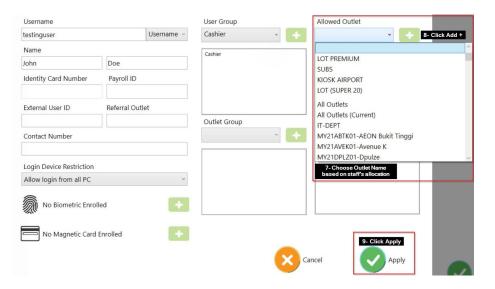


Figure 7

• Click "Add" to choose the outlet where the user will be assigned and then click apply button to save.

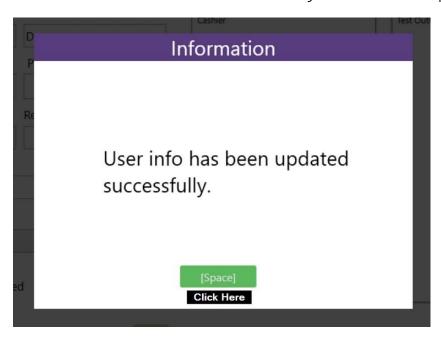


Figure 8

### Transferring a User to a Different Outlet

#### i. Access User List:

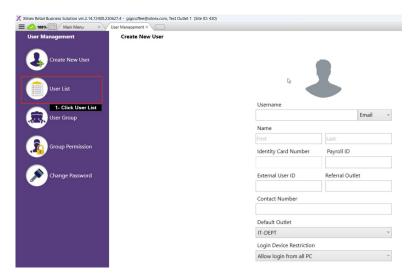


Figure 9

Go to "User Management" and select "User List."

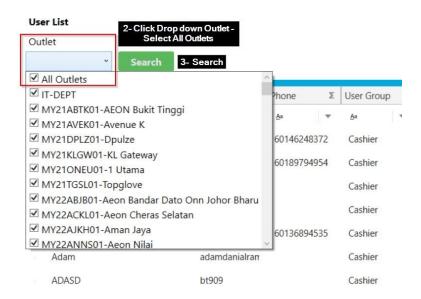


Figure 10

• Access "User List" and choose "All Outlets" from the dropdown. Click the search button.

### ii. Finding User Details:

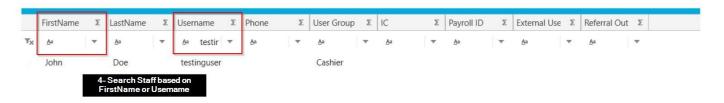


Figure 11

• Search for the user based on first name or username.

#### iii. Edit user

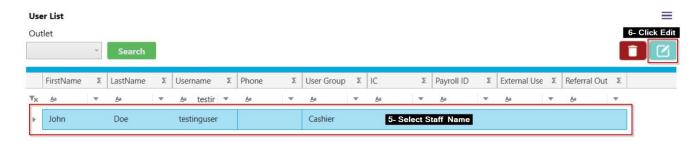


Figure 12

Select the user's name and proceed by clicking "EDIT."

#### iv. Edit user

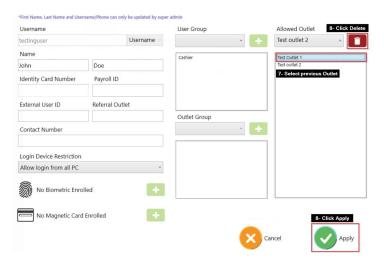


Figure 13

• In the user edit form, choose the previous outlet, delete it, and apply changes.

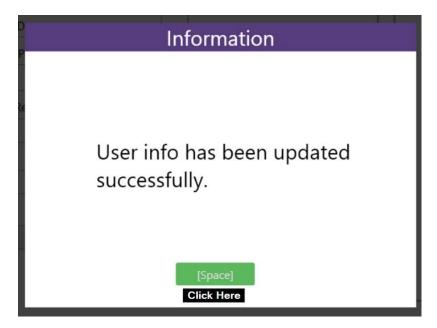


Figure 14

#### **Deleting User**

#### i. Access User List

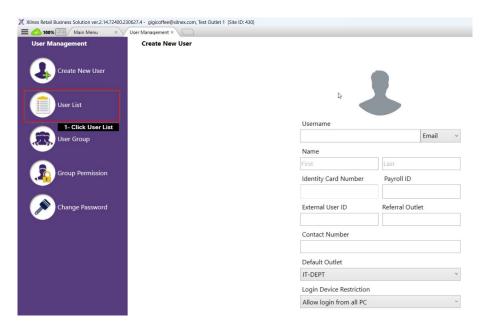


Figure 15

• Navigate to "User Management" and select "User List."

#### ii. User List

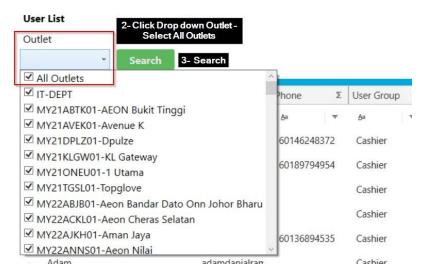


Figure 16

• Choose "All Outlets" and click the search button.



#### iii. Locating User Details:

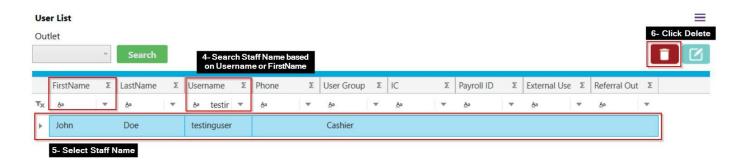


Figure 17

- Search for the user by first name or username.
- Select the user's name and click the "DELETE" button.

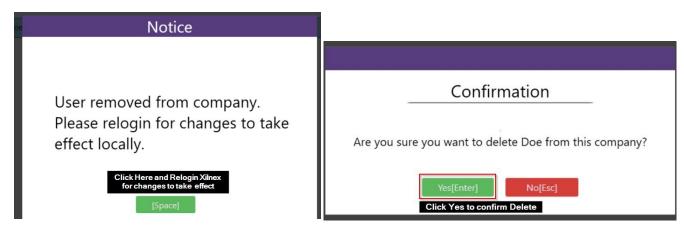


Figure 18 Figure 19

- A pop-up confirmation prompt will appear.
- Click "YES"

By following these guidelines, you will be able to perform user management tasks efficiently and accurately using the XILNEX APPS. If you encounter any challenges or require further assistance, please don't hesitate to reach out to our IT team.

Thank you for your attention.

