

Inquiry Form

Date: _____ Completed by: _____ Logged into Encompass: Y/N

Applicant Name: _____

Property Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Work Phone: _____ May we leave a voicemail? Y/N Text? Y/N

Email Address: _____

Best way to contact you? _____ Best time to contact you? _____

Primary Language: _____

How did you hear about us?

- Newspaper: _____ Date: _____
- Church: _____ Referring Person: _____
- Friend: _____ SUN Client? **Y / N**

- Organization: _____
- Event: Name & Location _____ Date: _____
- Foreclosure Agencies: _____ Counselor: _____

- Government Agencies: _____ Representative: _____
- Radio Ad: Station _____ Date: _____

- Bus Ad: _____
- TV: _____ Date: _____
- Other (please specify): _____

Stable Source of Income: **Y / N** Income Source _____ How many people applying? _____

Please check one of the following: Defaulted ☐ Going through foreclosure ☐ Foreclosed ☐

Property type: Single family ☐ multi-family ☐ condo ☐ Homebuyers

Class? **Y / N**

(Foreclosure/Short Sale) Is there a scheduled **Auction** date? **Y / N** Date: _____

(Post-Auction/REO) Do you have an **Eviction** date? **Y / N** Date: _____

Are you currently in **Bankruptcy**? **Y / N** Was it done strategically to save your home? **Y / N**

Last time you made a mortgage payment? _____ Loan Mod: Denied ☐ Applying ☐ No ☐

Comments: