

Exhibit 7a City Fresh Income Statement, Actual & Projected

	1995	1996	1997	1998	1999	2000	2001e	2002e	2003e
Revenue									
Meals on Wheels				394,532	\$ 512,119	\$ 851,799	\$ 1,456,818	\$ 1,931,502	\$ 2,043,326
Camp/Luncheon Contracts				30,102	100,776	192,541	302,350	486,179	610,763
Catering/Takeout				60,976	75,149	98,356	119,021	141,917	173,190
Total Revenue	11,510	179,318	474,777	485,610	688,044	1,142,696	1,878,189	2,559,598	2,827,278
Labor Costs of Goods Sold				169,503	247,696	399,944	638,584	844,667	904,729
Product Costs of Goods Sold	-	76,048	201,813	223,029	288,979	468,506	751,276	998,243	1,074,366
Gross Profit	11,510	103,270	272,964	93,078	151,370	274,247	488,329	716,687	848,183
S, G & A Expenses	20,062	116,339	248,976	99,284	126,600	210,256	364,369	522,158	545,665
E.B.I.T.	(8,552)	(13,069)	23,989	(6,206)	24,770	63,991	123,960	194,529	302,519
Interest Expense	-	1,739	10,003	5,888	5,168	5,395	9,353	14,711	15,225
Operating Profit	(8,552)	(14,808)	13,986	(12,094)	19,602	58,596	114,608	179,819	287,294
Net Other Income/(Expenses)	-	-	(2,082)	498	-	-	-	-	-
Pre-Tax Profit	(8,552)	(14,808)	11,904	(11,596)	19,602	58,596	114,608	179,819	287,294
Taxes (at 40%)	-	-	-	-	(7,841)	(23,439)	(45,843)	(71,927)	(114,917)
Net Profit	(8,552)	(14,808)	11,904	(11,596)	\$ 11,761	\$ 35,158	\$ 68,765	\$ 107,891	\$ 172,376

Source: BCVF information.

Exhibit 7b City Fresh Balance Sheet, Actual and Projected, without purchasing building or recapitalization

	1995	1996	1997	1998	1999	2000	2001e	2002e	2003e
Cash	2,249	5,042	4,173	68,927	\$ 89,238	\$ 83,119	\$ 92,404	\$ 83,442	\$ 101,587
Accounts Receivable	-	-	116,745	108,449	103,678	172,187	283,015	385,693	426,028
Inventory	-	1,105	4,400	10,051	8,709	14,119	22,641	30,084	32,378
Other Current Assets	-	-	(29,861)	1,878	1,878	1,878	1,878	1,878	1,878
Total Current Assets	2,249	6,147	95,458	189,305	203,503	271,304	399,938	501,096	561,871
Gross Fixed Assets	2,000	4,980	7,555	138,409	138,409	138,409	138,409	138,409	138,409
Accumulated Depreciation	(400)	(1,226)	(1,752)	(7,645)	(21,493)	(35,341)	(49,189)	(63,037)	(76,885)
Net Fixed Assets	1,600	3,754	5,803	130,764	116,916	103,068	89,220	75,372	61,524
Other Assets	-	-	-	-	-	-	-	-	-
Total Assets	3,849	9,901	101,260	320,069	320,419	374,372	489,158	576,468	623,395
Short-Term Notes Payable	-	-	-	52,849	50,000	70,000	180,000	235,000	200,000
C.M.L.T.D.	-	-	3,212	-	-	-	-	-	-
Accounts Payable	-	-	13,319	32,418	34,044	55,194	88,506	117,601	126,569
Accruals	-	-	386	-	-	-	-	-	-
Other Current Liabilities	-	-	-	4,500	4,500	4,500	4,500	4,500	4,500
Total Current Liabilities	-	-	16,917	89,767	88,544	129,694	273,006	357,101	331,069
Long-Term Debt	-	16,567	71,298	24,227	19,039	11,684	5,259	-	-
Subordinated Debt	-	-	7,102	-	-	-	-	-	-
Total Long-Term Liabilities	-	16,567	78,400	24,227	19,039	11,684	5,259	-	-
Total Liabilities	-	16,567	95,318	113,994	107,583	141,378	278,266	357,101	331,069
Preferred Stock	-	-	-	190,000	190,000	190,000	126,667	63,333	-
Capital Stock	-	-	-	-	-	-	-	-	-
Paid-In-Capital	12,401	8,142	13,485	4,140	4,140	4,140	4,140	4,140	4,140
Retained Earnings	(8,552)	(14,808)	(19,446)	11,935	18,696	38,854	80,086	151,894	288,186
Other	-	-	11,904	-	-	-	-	-	-
Adjustments	-	-	-	-	-	-	-	-	-
Total Owners' Equity	3,849	(6,666)	5,943	206,075	212,836	232,994	210,893	219,367	292,326
Total Liabilities and Equity	3,849	9,901	101,260	320,069	320,419	374,372	489,159	576,468	623,395

Source: BCVF information.