

# User Management

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Dynatrace Training Module



# Agenda

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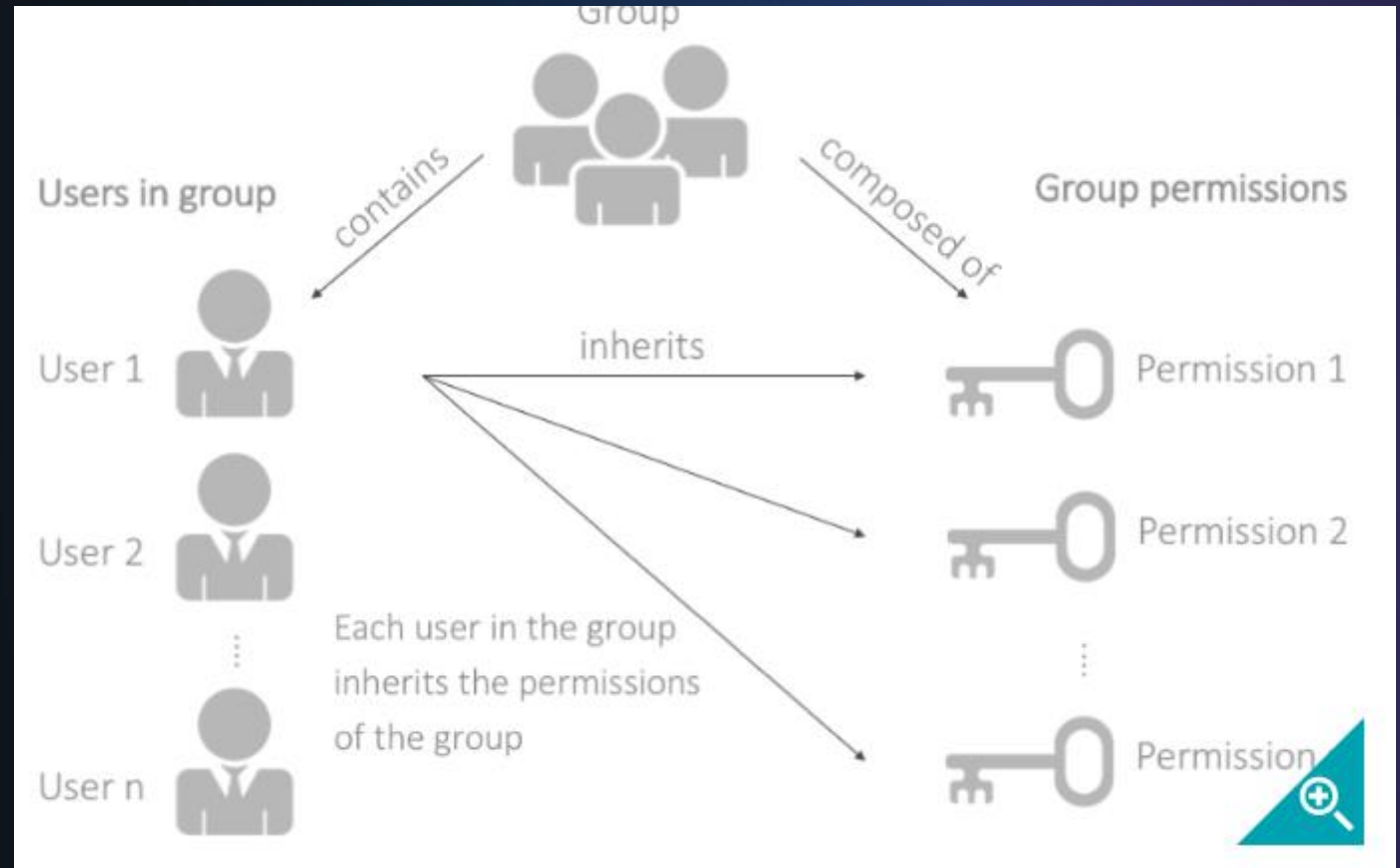
- Overview
- Permissions
  - SaaS Specific
  - Managed Specific
  - Environment (SaaS & Managed)
  - Management Zones (SaaS & Managed)
- Managing Groups and Users
  - SaaS
  - Managed

# Overview

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# Overview

- The permission management system is based on groups
  - Reflecting Unix- and Windows-based permissions
- It enables you to create groups that have pre-defined (fully customizable) permissions sets
  - Users added to a group inherit the permissions of that group



# Permissions

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# Permissions

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- Each user group is assigned a set of permissions.
- Each user account is assigned to one or more user groups.
- Each user assigned to a group inherits the permissions of that group.
- When you change the permissions of a group, the permissions of each user in that group change accordingly.
- When you assign a user to multiple groups, the user inherits the combined permissions of all those groups. Groups are fully customizable and can be modified to contain any permission you require for a specific group
- Even the default groups can be modified to meet your needs

<https://www.dynatrace.com/support/help/shortlink/users-sso-hub>

# SaaS Account Permissions

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# Account Permissions

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## Account permissions

☐ Access account ☐ Edit billing & account info ☐ Manage users

- **Access account**
  - Allows access to the account to view environment data (host hours, sessions, synthetic monitors) and Dynatrace Documentation (documentation) links. Also allows access to Dynatrace ONE (to view and create support tickets) and the Dynatrace Community user forum. There is no access to billing or user/group management.
- **Edit billing & account info**
  - Allows access to payment data (credit card details), billing data (invoices), and contact information (company contact data).
- **Manage users**
  - Allows access to user management (add, edit, remove users to groups) and group management (create, edit, delete groups)
  - Allows access to identity management to setup SSO (Single Sign-On)

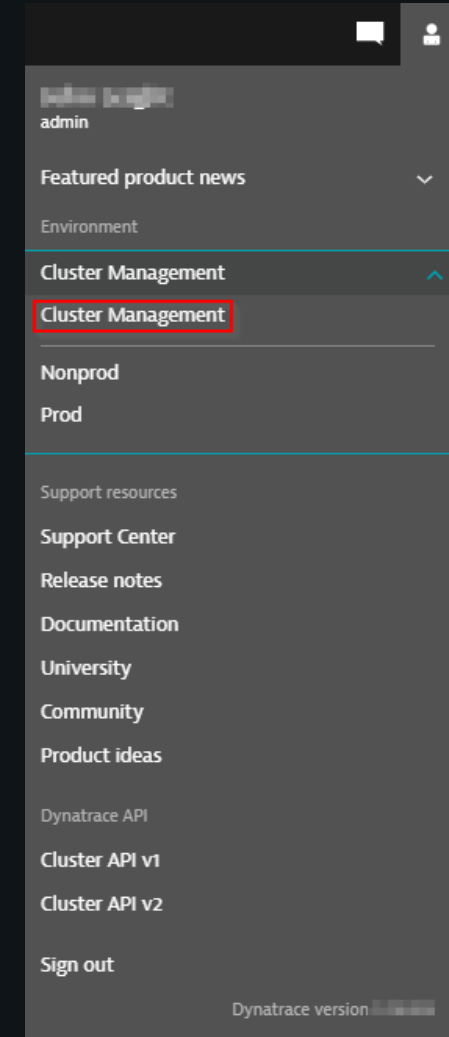


# Managed Cluster Permissions

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# Admin account

- Default administrator account
  - A default administrator account is created during Dynatrace Managed installation.
  - This account exists regardless of the authentication type you select (internal or LDAP).
  - The default administrator account has cluster permissions.



# Group Permissions

## Permissions

Groups that have global cluster-admin permissions have access rights to all environments. Other user groups must have access rights for individual environments assigned to them individually.

☐ Cluster administrator    ☐ View product usage & manage account info

- Cluster administrator
  - Users assigned to groups with this permission are automatically given administrator access rights for all environments. They have access to Cluster Management Console and can manage your monitoring environments and Dynatrace Server
  - Users assigned to groups with this permission can also:
    - Add new Dynatrace Server nodes
    - Upgrade Dynatrace Server
    - Manage Dynatrace Managed users and user groups
    - Install Dynatrace OneAgent into any monitoring environment
    - Configure monitoring settings for any monitoring environment
  - When users that have the **Cluster admin** permission log into Dynatrace Managed, they arrive on the **Cluster Management Console** (CMC) page.
- View Product usage and manage account info
  - Users assigned to groups with this permission can access usage and adoption information (new feature coming - as of 6/22/2021)

# Environment Permissions

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# Environment Permissions

- Environment Permissions
  - <https://www.dynatrace.com/support/help/shortlink/user-groups-setup#environment-permissions->

### Environment permissions

Filter by

Environment	Edit
Environment	
<div><div><input type="checkbox"/> Access environment</div><div><input type="checkbox"/> Change monitoring settings</div><div><input type="checkbox"/> Replay session data</div><div><input type="checkbox"/> Manage support tickets</div><div><input type="checkbox"/> Replay session data without masking</div><div><input type="checkbox"/> View logs</div><div><input type="checkbox"/> View sensitive request data</div><div><input type="checkbox"/> Download/install OneAgent</div><div><input type="checkbox"/> Configure capture of sensitive data</div><div><input type="checkbox"/> Manage security problems</div></div>	

## Environment Permissions

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- Access Environment
  - Allows read-only access to the environment. Can't change settings. Can't install OneAgent
  - The Access Environment Permissions allow the users to do the following:
    - View the monitored data
    - View Dynatrace reports
    - Build, clone, & share dashboards
    - Create custom charts
    - Add/Remove key user actions

## Environment Permissions

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- Change monitoring settings
  - Can change all Dynatrace monitoring settings. Can't install OneAgent

Manage

Deploy Dynatrace

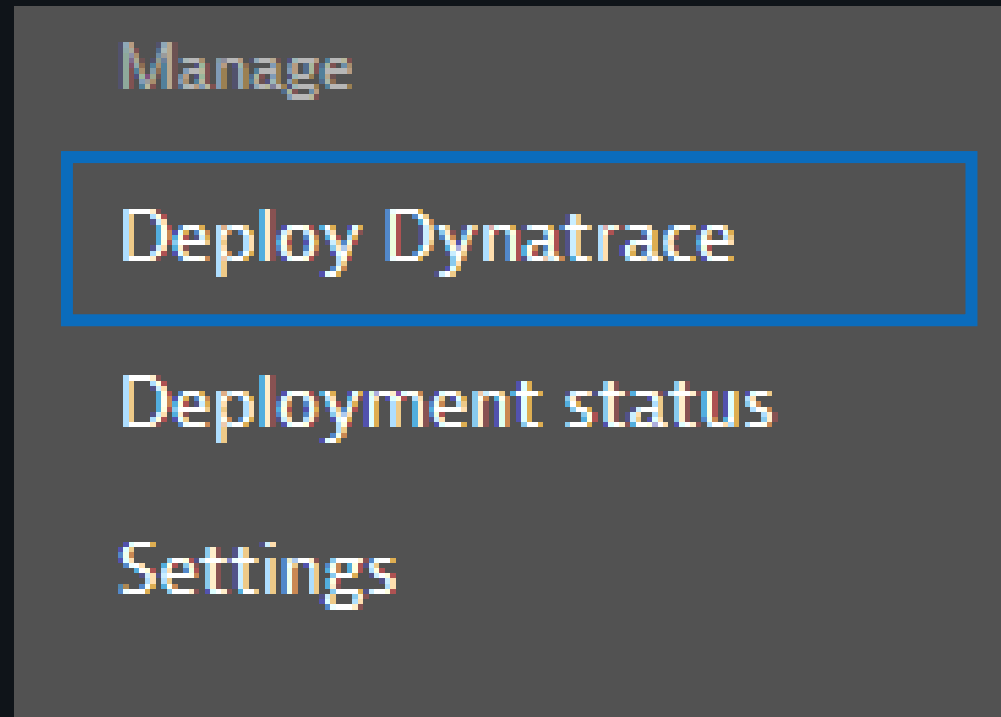
Deployment status

Settings

## Environment Permissions

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- Download & install OneAgent
  - Allows download and installation of OneAgent on hosts. Can't change Dynatrace monitoring settings





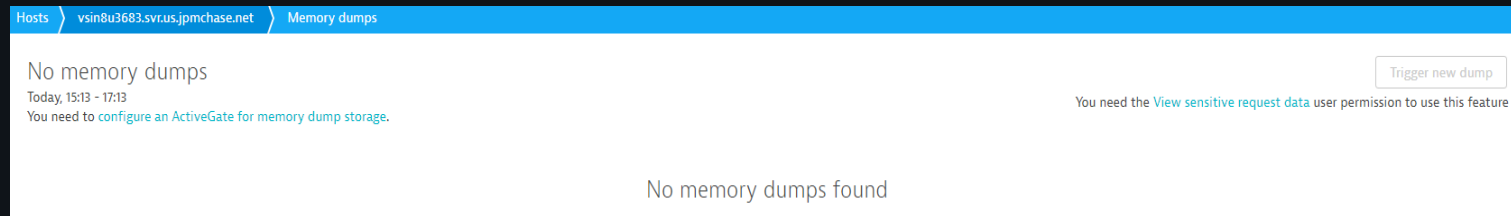
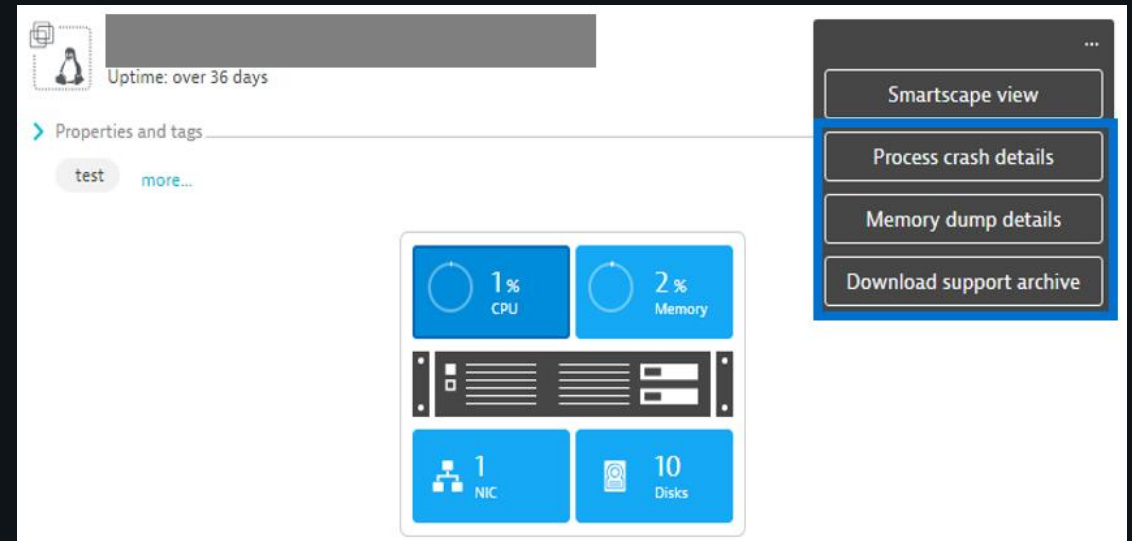
# Environment Permissions

- View logs
  - Allows access to log file content, which may contain sensitive information
- Log file data can be masked by the OneAgent prior to being seen in the UI or stored on the Dynatrace Server
  - <https://www.dynatrace.com/support/help/shortlink/log-analytics-mask-info#mask-personal-data>

The screenshot displays the Dynatrace user interface. On the left is a dark sidebar with a list of navigation items: Analyze, Problems, Metrics, Security, User sessions, Logs (highlighted with a red rectangle), Smartscape topology, Diagnostic tools, and Releases. To the right of the sidebar are two white panels. The first panel, titled '3 logs available', states 'This host writes to 3 logs' and lists 'Windows Application Log', 'Windows Security Log', and 'Windows System Log'. The second panel, titled '4 logs available', states 'This process writes to 4 logs on [redacted] - Windows Server 2012 R2 Standard' and includes a link 'Can't see important log entries? Configure more logs'. It lists 'C:\inetpub\logs\LogFiles\W3SVC3\w\_ex#.log', 'IIS Error Application Log', 'IIS Error Security Log', and 'IIS Error System Log'.

# Environment Permissions

- View sensitive request data
  - Allows viewing of potentially sensitive data
  - Users who do not have this permission see that the data point exists, but the personal data is masked by asterisks (\*\*\*\*\*)
  - See details of what is considered sensitive on next slide



## Sensitive Data

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- Dynatrace will automatically classify certain data items as sensitive
- This includes things like client IP addresses, Exception messages, URL query parameters, HTTP Headers/post parameters and extends to certain patterns in exception messages like GUIDs
- Support archives and memory dumps are considered sensitive data
- Users can configure the capture of additional data, which will require the user to have the permission to do so (Configure capture of sensitive data)
  - The User will be able to explicitly designate these newly captured data points as sensitive or non sensitive
- OneAgent diagnostics and memory dumps are also considered sensitive data

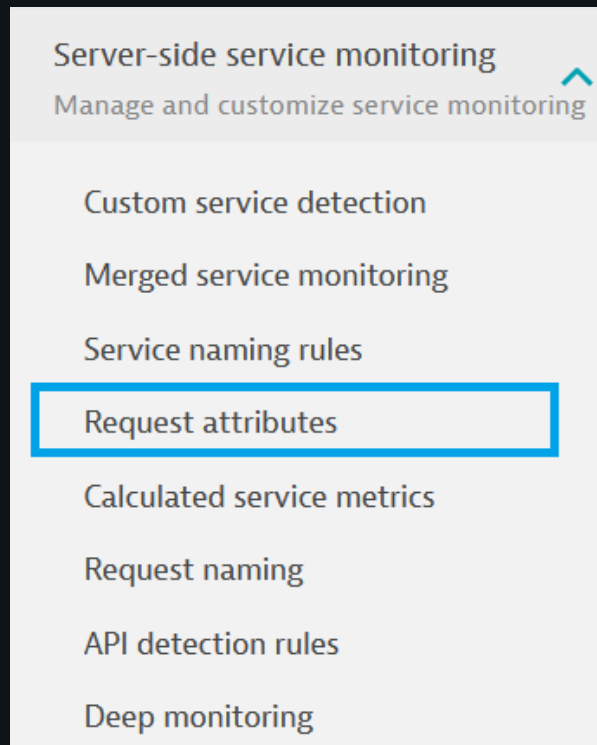
<https://www.dynatrace.com/support/help/shortlink/sensitive-data>

<https://www.dynatrace.com/support/help/shortlink/section-data-privacy-and-security>

# Environment Permissions

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- Configure capture of sensitive data
  - Allows configuration of request-attribute capture rules. These can be used to capture elements such as HTTP headers or Post parameters for storage, filtering, and search.
  - Also allows manually triggering memory dumps. Captured request data can be stored, filtered, and searched



# Environment Permissions

- Replay session data
  - Allows replaying recorded user sessions with playback masking rules applied at the time of *playback*.
    - Note: Any data masked at time of *recording* is never captured, therefore, always masked during play.

The screenshot displays a web application interface for analyzing user sessions. A modal window titled "84 anonymous user sessions" is open, showing a table with columns: "Started at", "User tag", "Duration", and "Replay". The table lists three sessions, each with a play button icon in the "Replay" column.

Started at	User tag	Duration	Replay
03:53:12	-	45min 49s	
03:01:11	-	51min 2s	
02:08:59	-	51min 13s	

Below the modal, the main interface shows a "Timeline" tab and a "Session Replay" tab. The "Session Replay" tab is active, displaying a playback control bar with a play button, a progress indicator (00:00/45:50), and various controls like "Navigate", "Skip Inactivity", "Speed", and "Keyboard shortcuts". A legend at the bottom identifies symbols for "Load action", "User action or event", and "Errors and annoyances".

# Environment Permissions

- Replay session data without masking
  - Allows replaying recorded user sessions without playback masking rules applied.
    - Note: Any data masked at time of *recording* is never captured, therefore, always masked during play.
  - Recording and Playback masking rules are set within each application

## Recording masking settings

## Playback masking settings

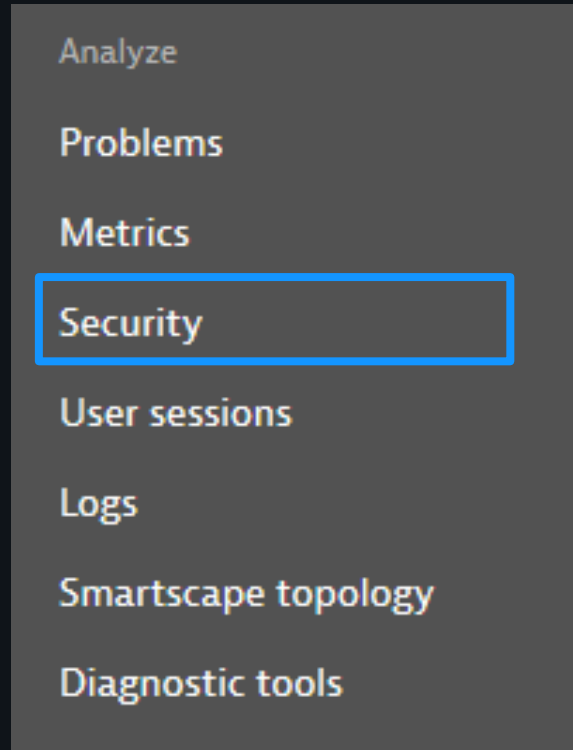
The masking settings you configure below will be applied at record time to all webpages that your users navigate to. Choose from our predefined configurations or customize your own below.

- ☐ **Mask all:** Mask all texts, user input, and images. Results in a wireframe-like replay experience that allows you to understand how your end users navigate through your application, without the risk of exposing their personal data. The following data is masked:
  - Input fields and UI control labels
  - List boxes and other UI controls
  - Form data and controls
  - Images, except background images, or images set by the CSS
  - Paragraphs, labels, and other text blocks
  - Text found in hyperlinks
- ☒ **Mask user input:** Mask all data that is provided through user input. Results in an accurate visual representation of the end user's journey through your application while keeping your users' input and choices masked. The following data is masked:
  - Input fields
  - List boxes and other UI controls
  - Form data and controls
- ☐ **Allow list:** Based on the Mask all option, this option allows you to specify elements that should not be masked.
- ☐ **Block list:** Contains all elements that should be masked. Any element not in this list will be captured. When you initially select this masking option, you get rules that reflect the Mask all option.

## Environment Permissions

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- Manage security problems
  - Allows management of problems reported by Dynatrace Application Security



Age Group	Percentage
18-24	18%
25-34	22%
35-44	15%
45-54	12%
55-64	10%
65-74	8%
75-84	5%
85+	3%





# Management Zone Permissions

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# Management Zone Permissions

- Managed and SaaS Management Zone Permissions
  - <https://www.dynatrace.com/support/help/shortlink/user-groups-setup#management-zone-permissions->

Management zone permissions

Filter by

Environment	Edit
Example::Env:Dev	▼
Example::App:Easytravel	▲
<div><div><input type="checkbox"/> Access environment</div><div><input type="checkbox"/> Change monitoring settings</div><div><input type="checkbox"/> Replay session data</div><div><input type="checkbox"/> Replay session data without masking</div><div><input type="checkbox"/> View logs</div><div><input type="checkbox"/> View sensitive request data</div><div><input type="checkbox"/> Manage security problems</div></div>	
Example::App:Easytravel	▼
Example::Business Team	▼
Example::Env:Prod	▼
Example::Operations Team	▼

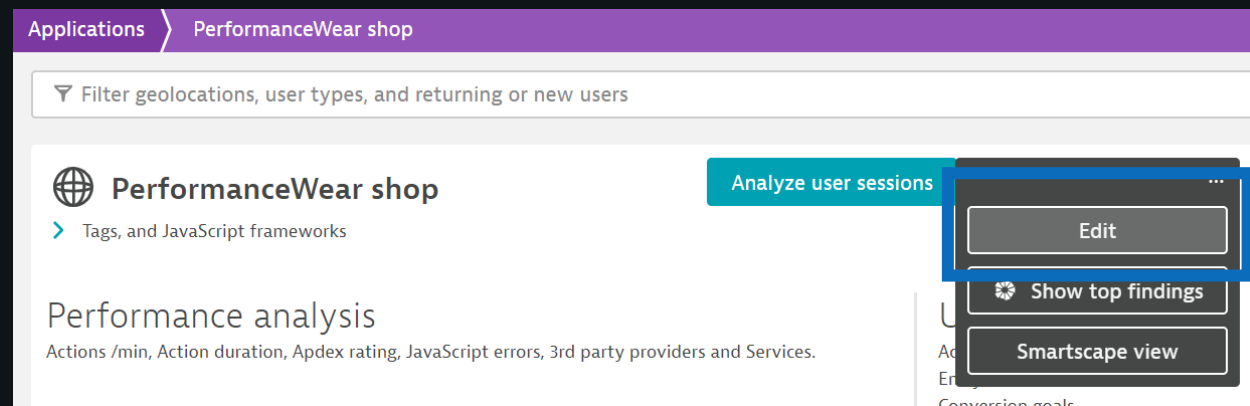
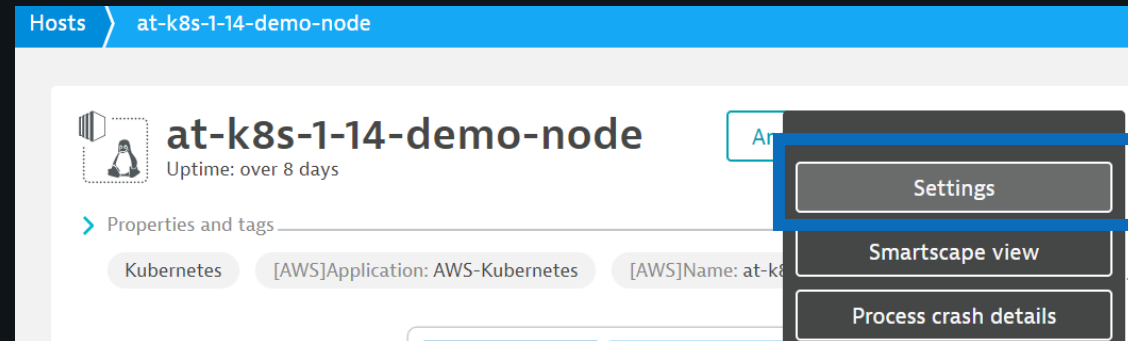
## Management Zone Permissions

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- **Access Environment**
  - Allows read-only access to the entities within the Management Zone. Can't change settings. Can't install OneAgent.
  - The Access Environment Permission on the Management Zone allow the users to do the following:
    - View the monitored data
    - View Dynatrace reports
    - Build, clone, & share dashboards
    - Create custom charts
    - Add/Remove key requests
  - "Access Environment" is automatically selected for the management zone when you select any other management zone permission.

# Management Zone Permissions

- Change monitoring settings
  - Can change entity monitoring settings for the entities within the Management Zone.
  - Create Synthetic Monitors in the Management Zone.
  - No Access to Environment Settings



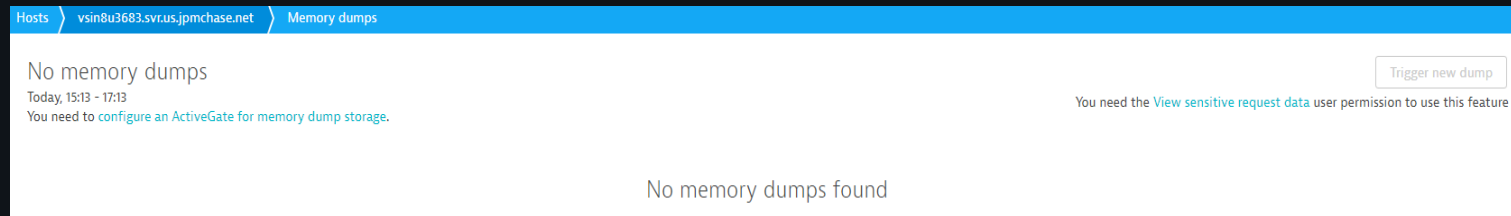
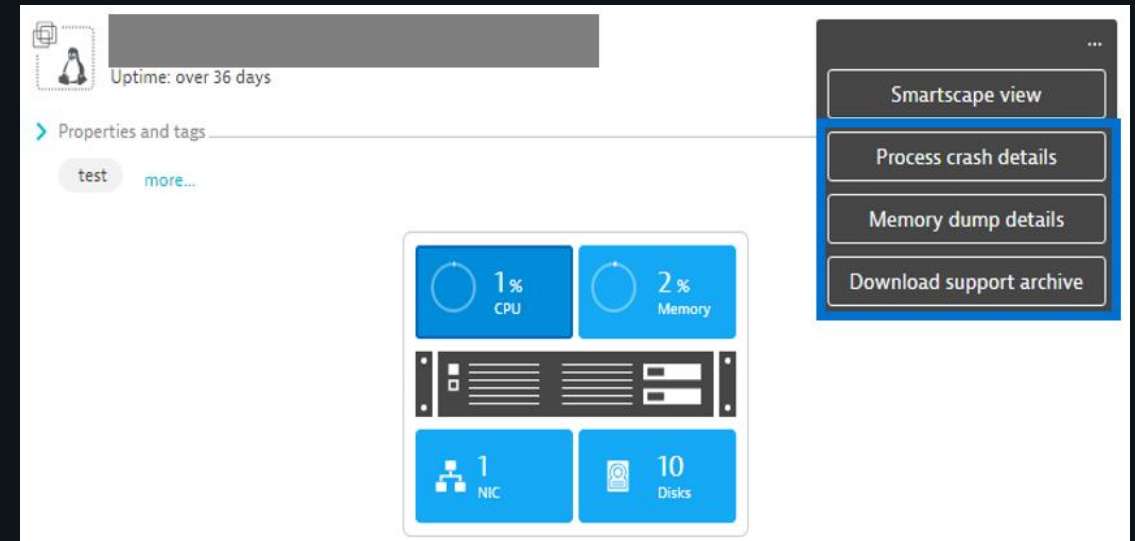
# Management Zone Permissions

- View logs
  - Allows access to log file content for entities within the Management Zone, which may contain sensitive information
- Log file data can be masked by the OneAgent prior to being seen in the UI or stored on the Dynatrace Server
  - <https://www.dynatrace.com/support/help/shortlink/log-analytics-mask-info#mask-personal-data>

The screenshot displays the Dynatrace user interface. On the left, a dark sidebar contains navigation links: 'Analyze', 'Problems', 'Metrics', 'Security', 'User sessions', 'Logs' (highlighted with a red rectangle), 'Smartscape topology', and 'Diagnostic tools'. The main content area is divided into two panels. The left panel, titled '3 logs available', shows 'This host writes to 3 logs' and lists 'Windows Application Log', 'Windows Security Log', and 'Windows System Log'. The right panel, titled '4 logs available', shows 'This process writes to 4 logs on [redacted] - Windows Server 2012 R2 Standard' and lists 'C:\inetpub\logs\LogFiles\W3SVC3\u\_ex#.log', 'IIS Error Application Log', 'IIS Error Security Log', and 'IIS Error System Log'. A link 'Configure more logs' is present in the right panel.

# Management Zone Permissions

- View sensitive request data
  - Allows viewing of potentially sensitive data
  - Users who do not have this permission see that the data point exists, but the personal data is masked by asterisks (\*\*\*\*\*)
  - See details of what is considered sensitive on next slide



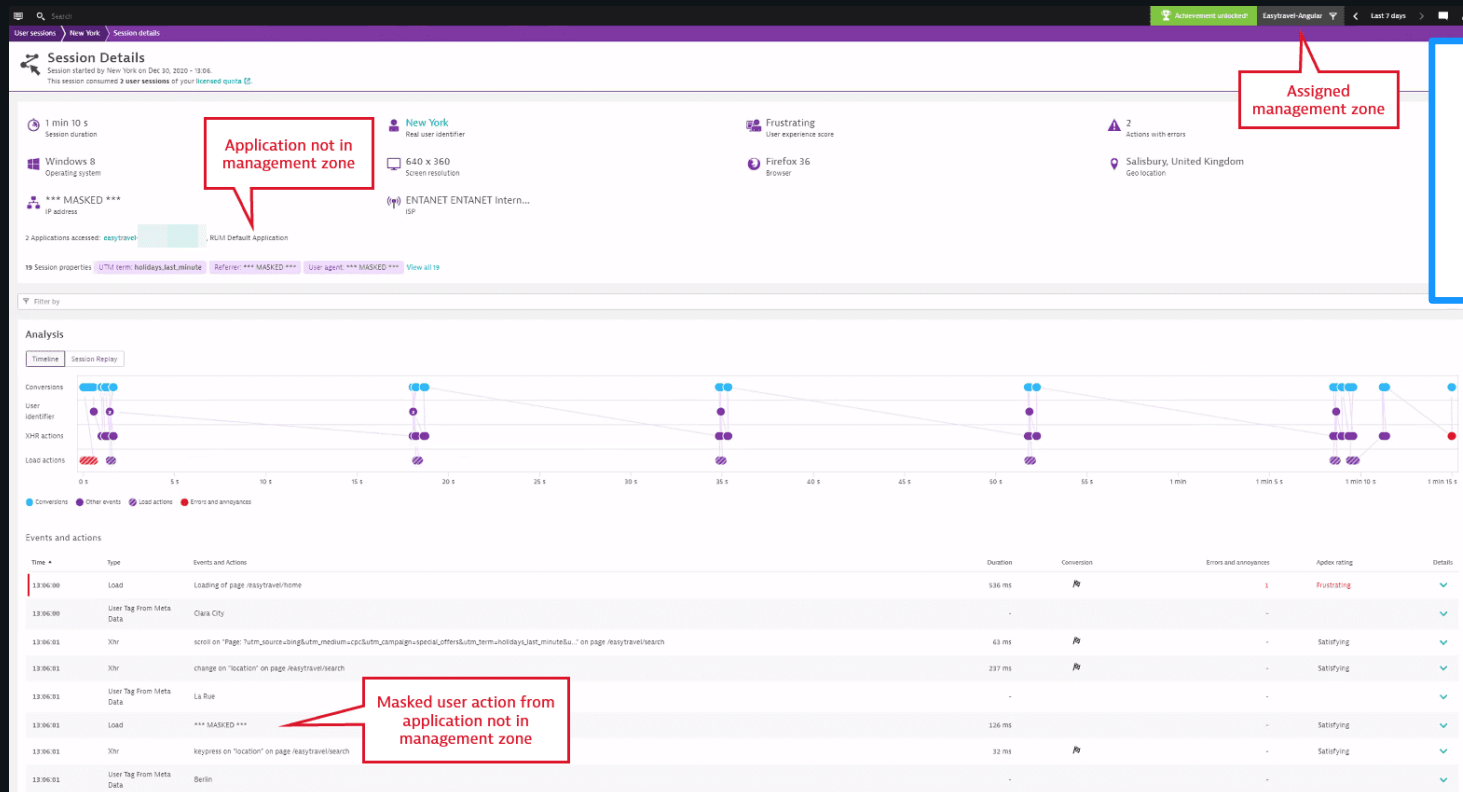
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- Users are able to configure the capture of additional data, which will require the user to have the permission to do so (Configure capture of sensitive data)
  - The User will be able to explicitly designate these newly captured data points as sensitive or non sensitive
- OneAgent diagnostics and memory dumps are also considered sensitive data
- <https://www.dynatrace.com/support/help/shortlink/sensitive-data>
- <https://www.dynatrace.com/support/help/shortlink/section-data-privacy-and-security>

# Management Zone Permissions

- Replay session data
  - Allows replaying recorded user sessions with playback masking rules applied at the time of *playback*.
    - Note: Any data masked at time of *recording* is never captured, therefore, always masked during play.
  - Applications outside of the user's assigned management zone will have user actions masked.



Assigned management zone



You don't have access to this part of the session

This part of the session relates to a different management zone. If you have access to multiple management zones, try selecting a different management zone and playing the session again. If you're still unable to view the session, contact your Dynatrace administrator and request access to the associated management zone.

Navigate



Skip Inactivity



01:06

You are not authorized to view this part of the session because its recording was done in RUM Default Application, which does not belong to your management zone.



# Management Zone Permissions

- Replay session data without masking
  - Allows replaying recorded user sessions without playback masking rules applied.
    - Note: Any data masked at time of *recording* is never captured, therefore, always masked during play.
  - Applications outside of the user's assigned management zone will have user actions masked.
  - Recording and Playback masking rules are set within each application

Recording masking settings

Playback masking settings

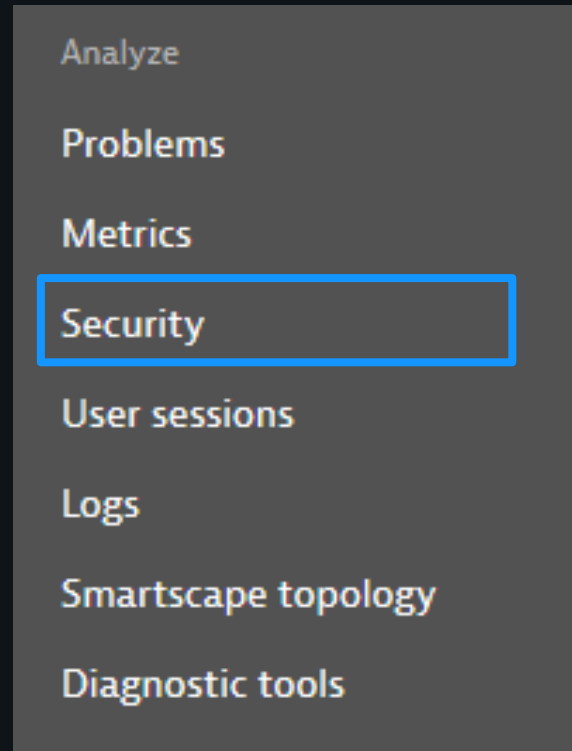
The masking settings you configure below will be applied at record time to all webpages that your users navigate to. Choose from our predefined configurations or customize your own below.

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  - List boxes and other UI controls
  - Form data and controls
  - Images, except background images, or images set by the CSS
  - Paragraphs, labels, and other text blocks
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- ☒ **Mask user input:** Mask all data that is provided through user input. Results in an accurate visual representation of the end user's journey through your application while keeping your users' input and choices masked. The following data is masked:
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  - List boxes and other UI controls
  - Form data and controls
- ☐ **Allow list:** Based on the Mask all option, this option allows you to specify elements that should not be masked.
- ☐ **Block list:** Contains all elements that should be masked. Any element not in this list will be captured. When you initially select this masking option, you get rules that reflect the Mask all option.

## Management Zone Permissions

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- Manage security problems
  - Allows management of problems reported by Dynatrace Application Security



# Manage Groups and Users

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# Manage Groups and Users

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- You can perform the following tasks:
  - Users
    - View a list of users
    - Export a list of users
    - Add or Invite a user to your account
    - Edit a user's group assignments
    - Delete a user

*Note: User management options are slightly different between SaaS and Managed*

- Groups
  - View a list of groups
  - Create a new group
  - Edit a group
  - Delete/Remove a group

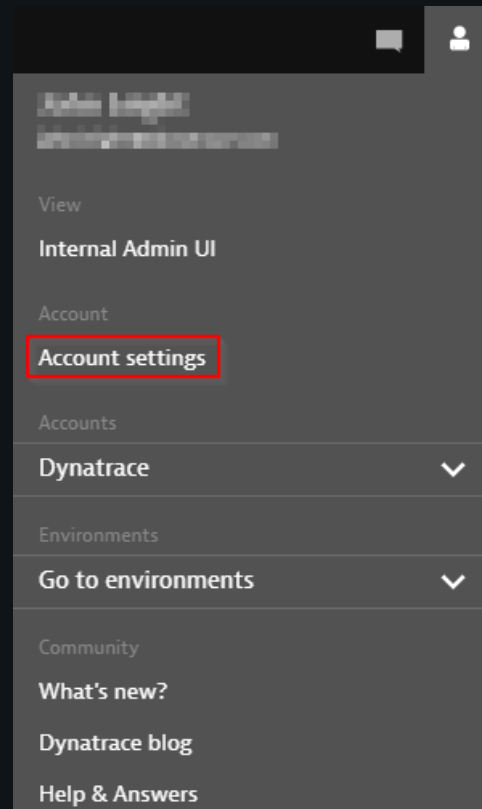
# SaaS Identity Management

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# SaaS

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- Configure SaaS Identity Management from the Account Settings



# SaaS

- Manage Users

The screenshot shows the 'User management' section of a SaaS application. The breadcrumb trail at the top is 'Accounts > Dynatrace > Identity management > User management'. The left sidebar contains a menu with 'Account', 'License details', 'Contact information', 'Environment management', 'Identity management' (selected), and 'User management' (highlighted with a red callout 'View a list of users'). The main content area is titled 'User management' and includes a description: 'Edit and invite new users and assign them to groups to allow access. Need help with permissions?'. It features an 'Export user list' button (with a red callout 'Export a list of users'), a 'Filter by' search bar, and a 'Total Users: 2' indicator. A red callout 'Invite a user to the account' points to an 'Invite user' button. Below these are two user entries in a table, each with 'Delete' and 'Edit' actions. Red callouts 'Delete a User' and 'Edit a User' point to these respective buttons.

**Account**

- License details  
View license quotas and consumption de...
- Contact information  
Update your company info
- Environment management  
Manage environment settings
- Identity management**  
Manage identities and access
- User management**  
View a list of users
- Group management
- Single sign-on
- SCIM configuration

**User management**

Edit and invite new users and assign them to groups to allow access. [Need help with permissions?](#)

[Export user list](#) [Invite user](#)

Total Users: 2

Filter by

Name	Email address	Last sign-in	Status	Emergency contact	Has OAuth client	Delete	Edit
[Redacted]	[Redacted]	[Redacted]	ACTIVE	<input checked="" type="checkbox"/>		<a href="#">X</a>	<a href="#">Edit</a>
[Redacted]	[Redacted]	[Redacted]	ACTIVE	<input type="checkbox"/>		<a href="#">X</a>	<a href="#">Edit</a>

# SaaS

- Edit a user to preview their Account, Environment and Management Zone permissions
- Permissions are based on Group Membership

Permissions preview

Account permissions

Access account X

Edit billing & account info X

Manage users X

Environment permissions

Filter by

Environment	Access environment	Change monitoring settings	Replay session data	Manage support tickets	Replay session data without masking	View logs	View sensitive request data	Download/install OneAgent	Configure capture of sensitive data	Manage security problems
App:Easytravel	✓	✓								
Env:Dev										
Business Team										
Env:Prod										
Operations Team										



# SaaS

- Edit a user to assign group membership
- Filter groups by name in the filter bar
- Use "Show More" to extend the list of Groups

Assign groups to user

▼ Filter by

Group	Select
Access Environment	<input type="checkbox"/>
Account manager	<input type="checkbox"/>
Account viewer	<input type="checkbox"/>
Confidential data admin	<input type="checkbox"/>
Deployment admin	<input type="checkbox"/>
EasyTravel	<input checked="" type="checkbox"/>
Finance admin	<input type="checkbox"/>
Log viewer	<input type="checkbox"/>
Monitoring admin	<input type="checkbox"/>
Monitoring viewer	<input type="checkbox"/>

Show more

# SaaS

- Use Groups to manage permissions

**Accounts > Dynatrace > Identity management > Group management**

**Account**

- License details  
View license quotas and consumption de...
- Contact information  
Update your company info
- Environment management  
Manage environment settings
- Identity management**  
Manage identities and access
- User management
- Group management**  
View a list of groups
- Single sign-on
- SCIM configuration
- Account management API  
Manage account API OAuth clients
- Help and support  
Access help, answers or support

**Group management**

Add new groups and edit existing group permissions. [Need help with permissions?](#)

Filter by

Group	Group Description	Source	Delete	Edit
Access Environment	Group with only access environment	LOCAL	✕	✎
Account manager		LOCAL	✕	✎
Account viewer		LOCAL	✕	✎
Confidential data admin		LOCAL	✕	✎
Deployment admin		LOCAL	✕	✎
EasyTravel		LOCAL	✕	✎

**Add a group**

**Add group**

**Delete a group**

**Edit a group**

# SaaS


- Create or edit a group to set Account, Environment or Management Zone permissions

Account permissions

☐ Access account ☐ Edit billing & account info ☐ Manage users

Environment permissions

▼ Filter by


Environment  Edit

Environment

☐ Access environment ☐ Change monitoring settings  
☐ Replay session data ☐ Manage support tickets  
☐ Replay session data without masking ☐ View logs  
☐ View sensitive request data ☐ Download/install OneAgent  
☐ Configure capture of sensitive data ☐ Manage security problems

Management zone permissions

▼ Filter by

Environment  Edit

Environment: Env:Dev

☐ Access environment ☐ Change monitoring settings  
☐ Replay session data ☐ Replay session data without masking  
☐ View logs ☐ View sensitive request data  
☐ Manage security problems

App:Easytravel

▼

App:Easytravel

▼

# SaaS – SSO

- SAML Authentication
  - SAML 2.0 is used
  - Can also be used to manage permissions
  - Examples are:
    - Active Directory FS SAML
    - Azure SAML
    - Gsuite SAML
    - Okta SAML
- Ensure you have a fallback account specified to avoid being locked out by an incorrect configuration!

<https://www.dynatrace.com/support/help/shortlink/manage-users-groups-with-saml>

The screenshot shows the 'Single sign-on' configuration page in the Dynatrace SaaS interface. The left sidebar contains navigation links: Accounts, Identity management (selected), and Single sign-on. The main content area is titled 'Single sign-on' and includes a description: 'Configure user authentication for multiple domains. If you want to use your corporate credentials for authentication in Dynatrace SaaS, you can set up SAML to delegate the authentication to your identity provider. As a prerequisite, you need to verify ownership of your domain by adding a resource record to your domain. Need help with single sign-on?'. Below this is a 'Verify domain' section with a form to add a domain. The form has three columns: 'Domain', 'Type', and 'Value'. The 'Domain' column contains an '@' symbol, the 'Type' column has a dropdown menu set to 'TXT', and the 'Value' column contains the text 'Dynatrace-site-verification=7ac8Bac6-788a-47f1-bda0'. A 'Verify' button is located below the form. To the right of the 'Verify' button is a 'Copy' button. Below the 'Verify domain' section is a 'Verified domains' table. The table has four columns: 'Domain name', 'SSO enabled', 'Delete configuration', and 'Configuration'. The first row shows a domain name (redacted), 'SSO enabled' with a checked checkbox, 'Delete configuration' with an 'X' icon, and 'Configuration' with an 'Edit' button.

Domain name	SSO enabled	Delete configuration	Configuration
[Redacted]	<input checked="" type="checkbox"/>	X	Edit

# SaaS – SCIM

- SCIM Authentication
  - SCIM 2.0 is supported
  - Only users whose email domains have been verified for ownership can be synchronized with Dynatrace via SCIM.
- Should take over SAML as it streamlines not only user but group management
- Examples are:
  - Azure SCIM
  - Okta SCIM
- Ensure you have a non-federated user created (different email domain) with admin permissions to avoid being locked out by an incorrect configuration!

<https://www.dynatrace.com/support/help/shortlink/manage-users-groups-with-scim>

**Accounts** > **Identity management** > **SCIM configuration**

**Account**

- License details  
View license quotas and consumption details
- Contact information  
Update your company info
- Environment management  
Manage environment settings
- Identity management**  
Manage identities and access
- User management
- Group management
- Single sign-on
- SCIM configuration**
- Account management API  
Configure and manage account API tokens
- Help and support  
Access help, answers or support

**SCIM - System for cross-domain identity management** Early Adopter

This is an Early Adopter release feature. For important information on Early Adopter releases, see [Previews and Early Adopter releases](#).

SCIM is used to manage user identities in cloud-based applications and services. It is used to automate the exchange of user identities between different domains and systems. Before starting with the configuration, you need to verify ownership of the domain to which your users belong by adding a resource record to your domain. The list of verified domains is shared with the [single sign-on configuration](#).

**Verify domain**

Domain	Type	Value
@	TXT	Dynatrace-site-verification=7ac88ac6-788a-47f1-bda0

[Verify](#) [Copy](#)

> **Verified domains**

**SCIM configuration for Dynatrace**

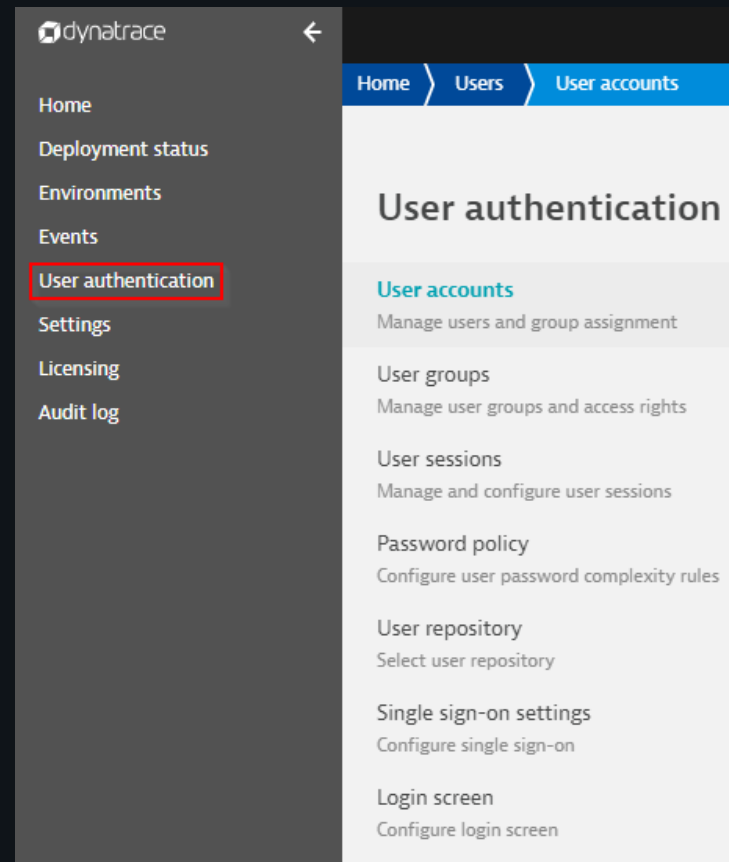
You can use the SCIM endpoint to keep the users and groups for your organization in sync with Dynatrace. You can only manage users that belong to the domains you've verified above.

# Managed User Authentication

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# Managed

- Configure User Authentication in Dynatrace Managed from the CMC (Cluster Management Console)



# Managed

- Manage Users

Home > Users > User accounts

## User authentication

**User accounts** View a list of Users  
Manage users and group assignment

User groups  
Manage user groups and access rights

User sessions  
Manage and configure user sessions

Password policy  
Configure user password complexity rules

User repository  
Select user repository

Single sign-on settings  
Configure single sign-on

Login screen  
Configure login screen

You have not configured any SMTP server.

E-mails will be sent via Mission Control. You can change this feature on SMTP configuration page.

[Configure SMTP server](#)

### 4 user accounts

[Add new user](#) Add a new user

Search

Name ▲	Email ▾	Assigned groups ▾	Warning
admin	admin@localhost.com		
johndoe	johndoe@localhost.com		
johndoe	johndoe@localhost.com	Nonprod Users	
johndoe	johndoe@localhost.com	Nonprod Users	

Edit a user by selecting the row



# Managed

- Edit a user to
  - Edit their details
  - Remove the user
  - Assign groups
  - Preview their Environment and Management Zone permissions
- Permissions are based on Group Membership

User account details

Edit details

Remove user

Username

First name

Last name

Email

Resend invitation to community

Add group assignments

Nonprod Users 

Add

Environment permissions

Environment permissions are determined by groups assigned to this user.

Filter this table

Environment::Management zone ▲	Permissions ⌵
Nonprod	Access environment, View logs, Replay session data, Change monitoring settings, View sensitive request data
Nonprod::Critical Apps	-
Nonprod::EasyTravel	-
Nonprod::...	-
Prod	-

# Managed

- Use groups to manage permissions for each Environment

The screenshot displays the 'User authentication' section of a management console. On the left is a sidebar with navigation links: 'User accounts' (Manage users and group assignment), 'User groups' (Manage user groups and access rights), 'User sessions' (Manage and configure user sessions), 'Password policy' (Configure user password complexity rules), 'User repository' (Select user repository), 'Single sign-on settings' (Configure single sign-on), and 'Login screen' (Configure login screen). The 'User groups' link is highlighted in blue. The main content area is titled '5 user groups' and features an 'Add new group' button. A red callout bubble points to this button with the text 'Add a group'. Below the button is a table with two columns: 'Group' and 'Access'. The table lists five groups: 'Administrator' (Access: Cluster), 'CMC Admin' (Access: Cluster), 'Nonprod Users' (Access: Nonprod), 'Sprint Users' (Access: -), and 'Test Users' (Access: -). A red callout bubble points to the 'CMC Admin' row with the text 'Edit a group by selecting the row'. A search bar is located in the top right corner of the main area.

Group ▲	Access ⇅
Administrator	Cluster
CMC Admin	Cluster
Nonprod Users	Nonprod
Sprint Users	-
Test Users	-

# Managed

- Create or edit a group to set Cluster, Environment or Management Zone permissions

**Permissions**

Groups that have global cluster-admin permissions have access rights to all environments. Other user groups must have access rights for individual environments assigned to them individually.

☐ Cluster administrator ☐ View product usage & manage account info

**Environment permissions and policies**

Select environment permissions and policies for this group.

Filter by

Environment	Edit
Nonprod	^
<input checked="" type="checkbox"/> Access environment	<input checked="" type="checkbox"/> Replay session data
<input type="checkbox"/> Replay session data without masking	<input checked="" type="checkbox"/> Change monitoring settings
<input type="checkbox"/> Download & install OneAgent	<input checked="" type="checkbox"/> View logs
<input checked="" type="checkbox"/> View sensitive request data	<input type="checkbox"/> Configure request capture data
<input type="checkbox"/> Manage security problems	<input type="checkbox"/> Manage support tickets
Prod	v

**Management zones permissions**

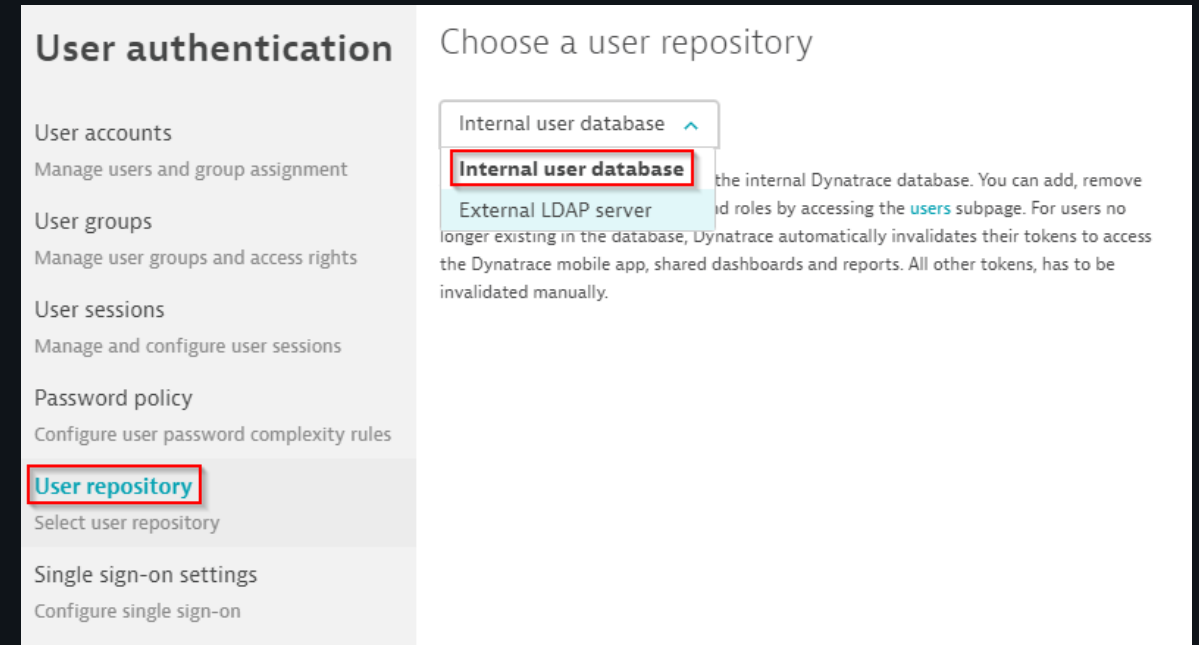
Select management zones permissions for this group.

Filter by

Environment::Management zone	Edit
Nonprod::Critical Apps	v
Nonprod::EasyTravel	^
<input type="checkbox"/> Access environment	<input type="checkbox"/> Replay session data
<input type="checkbox"/> Replay session data without masking	<input type="checkbox"/> Change monitoring settings
<input type="checkbox"/> View logs	<input type="checkbox"/> View sensitive request data
<input type="checkbox"/> Manage security problems	

# Managed

- User Repository – Internal User Database
  - All the user data is being stored in the internal Dynatrace database
  - The default administrator account created during Dynatrace Managed installation exists regardless of the authentication type you select (internal or LDAP).
  - The default administrator account has cluster permissions.



# Managed

- User Repository – External LDAP Server
  - Connect to LDAP for authentication, user and group management.
  - You can then assign users to groups in Dynatrace, or groups can be assigned to users based on LDAP information
  - After you switch to LDAP authentication Local accounts (other than the administrator account) will stop working

<https://www.dynatrace.com/support/help/shortlink/managed-ldap>

The screenshot shows the 'User authentication' configuration page in Dynatrace. The 'User repository' section is highlighted with a red box, and the 'External LDAP server' option is selected. The 'LDAP configuration' section is divided into three steps: Step 1 (Connection configuration), Step 2 (Groups query), and Step 3 (Users query). Step 1 includes fields for Host address, Port, Bind DN, Password, and Maximum referral hops. Step 2 includes a checkbox for 'Assign users to groups automatically based on LDAP query', a Base DN field, and fields for Filter, Group Id attribute, Group name attribute, and Group members attribute. Step 3 includes a Base DN field and fields for Filter, Login attribute, First name attribute, Last name attribute, Email attribute, and Group membership attribute. A 'Test connection' button is located at the bottom of Step 1, and 'Test query' buttons are located at the bottom of Steps 2 and 3.

**User authentication**

User accounts  
Manage users and group assignment

User groups  
Manage user groups and access rights

User sessions  
Manage and configure user sessions

Password policy  
Configure user password complexity rules

**User repository**  
Select user repository

Single sign-on settings  
Configure single sign-on

Login screen  
Configure login screen

**Choose a user repository**

External LDAP server

All users are being accessed from your external LDAP resource. You can assign users group privileges and roles by accessing the [groups](#) subpage.

**LDAP configuration**

Step 1 ..... Step 2 ..... Step 3

**Connection configuration**

Host address  
Host address cannot be empty.

Port  
389 ☐ Use SSL

Bind DN

Password

Maximum referral hops  
0

Test connection

**Groups query**

☒ Assign users to groups automatically based on LDAP query

Base DN

Filter

Group Id attribute

Group name attribute

Group members attribute

Test query

**Users query**

Base DN

Filter

Login attribute

First name attribute

Last name attribute

Email attribute

Group membership attribute

Test query

# Managed – SSO SAML

- SAML Authentication
  - SAML 2.0 is used
  - Can also be used to manage users, groups and permissions
  - When a user signs in to Dynatrace Managed via SSO, a user account is created in the internal database

<https://www.dynatrace.com/support/help/shortlink/managed-saml>

**User authentication**

- User accounts  
Manage users and group assignment
- User groups  
Manage user groups and access rights
- User sessions  
Manage and configure user sessions
- Password policy  
Configure user password complexity rules
- User repository  
Select user repository
- Single sign-on settings**  
Configure single sign-on
- Login screen  
Configure login screen

### Single sign-on configuration

Dynatrace Managed supports integration with SAML 2.0 and OpenID as an SSO IdP (Single Sign-On Identity Provider) for the managed users and groups. When a user signs in to Dynatrace Managed via SSO, a user account is created in the internal database. If a user exists in your IdP, you should remove the corresponding user account. Dynatrace automatically invalidates the user's tokens to access the Dynatrace mobile app, shared dashboards and reports. All other tokens, has to be invalidated manually.

Select single sign-on technology:

SAML 2.0

Select login page

Standard + SSO

You must be logged in via single sign-on to change this setting.

XML metadata of a SAML 2.0 Service Provider

```
<?xml version="1.0" encoding="UTF-8" standalone="no"?>
<EntityDescriptor xmlns="urn:oasis:names:tc:SAML:2.0:metadata"
cacheDuration="PT14563220705" entityID="https://bsc032.dynatrace-managed.com/">
  <SPSSODescriptor AuthnRequestsSigned="false" WantAssertionsSigned="false"
protocolSupportEnumeration="urn:oasis:names:tc:SAML:2.0:protocol">
    <KeyDescriptor use="signing">
      <KeyInfo xmlns="http://www.w3.org/2000/09/xmldsig#">
        <X509Data>
          <X509Certificate>
            MIIE+DCCAuCgAwIBAgIQRtPe64Hu5PXP2DM9LPhrRjANBgkqhkiG9w0BAQsFADA4MQ4wD
            AYDVQQLDAVScXhpdmESMBAGAwUECgwJRHIuYXRyYWNIMRlwEAYDVQQDDAIeWshdHJ
          
```

Download SP metadata

XML metadata of a SAML 2.0 Identity Provider

(IdP XML)

Select file

# Managed – SSO OpenID

- OpenID Authentication
  - OpenID Core 1.0 specification is used
  - Can also be used to manage users, groups and permissions
  - When a user signs in to Dynatrace Managed via SSO, a user account is created in the internal database

<https://www.dynatrace.com/support/help/shortlink/managed-openid>

**User authentication**

- User accounts  
Manage users and group assignment
- User groups  
Manage user groups and access rights
- User sessions  
Manage and configure user sessions
- Password policy  
Configure user password complexity rules
- User repository  
Select user repository
- Single sign-on settings**  
Configure single sign-on
- Login screen  
Configure login screen

**Single sign-on configuration**

Dynatrace Managed supports integration with SAML 2.0 and OpenID as an SSO IdP (Single Sign-On Identity Provider) for the management of users and groups. When a user signs in to Dynatrace Managed via SSO, a user account is created in the internal database. If a user no longer exists in your IdP, you should remove the corresponding user account. Dynatrace automatically invalidates the user's tokens to access the Dynatrace mobile app, shared dashboards and reports. All other tokens, has to be invalidated manually.

Select single sign-on technology:

OpenID Connect

Select login page

Standard + SSO

**You must be logged in via single sign-on to change this setting.**

Client ID

Client ID cannot be empty.

Client secret

Scope

openid email profile address

User attributes based on OpenID Connect claims

Login attribute

# Managed

- View, terminate and set limits to concurrent user sessions

User authentication

User accounts  
Manage users and group assignment

User groups  
Manage user groups and access rights

User sessions  
Manage and configure user sessions

Password policy  
Configure user password complexity rules

1 user sessions

View column: Users' IPs Devices

Filter table data...

User account	Sign-in type	Created	Updated	Users' IPs	Terminate session
admin	Local	Today, 05:15	Today, 09:42	192.168.192.1	X

Configure user sessions

## Configure user sessions

The number of concurrent sessions per user account should be limited to the minimum required to perform job duties. These limits will be applied at sign-in.

☒ Unlimited concurrent user sessions

## Configure user sessions

The number of concurrent sessions per user account should be limited to the minimum required to perform job duties. These limits will be applied at sign-in.

☐ Unlimited concurrent user sessions

Max. concurrent sessions per user account

2

Max. concurrent sessions per admin account

2



# Managed

- Manage the password policy for the embedded administrator account and internal user accounts

<https://www.dynatrace.com/support/help/shortlink/managed-password-complexity-rules>

### User authentication

- User accounts  
Manage users and group assignment
- User groups  
Manage user groups and access rights
- User sessions  
Manage and configure user sessions
- Password policy**  
Configure user password complexity rules
- User repository  
Select user repository
- Single sign-on settings  
Configure single sign-on
- Login screen  
Configure login screen

### Password policy

The policy configuration describes password complexity rules applied to a user account. When the password policy is updated, all users will be prompted to update their passwords after a successful sign-in. Learn more at [Password complexity rules](#) help page.

Minimum password length

Minimum number of uppercase characters

Minimum number of lowercase characters

Minimum number of digits

Minimum number of non-alphanumeric characters

[Save](#)

# Managed

- Customize the login screen to pass information to cluster users before signing in
- Display system information, authentication details, legal notes, or an administrator contact


<https://www.dynatrace.com/support/help/shortlink/managed-sign-in-customization>

### User authentication

- User accounts  
Manage users and group assignment
- User groups  
Manage user groups and access rights
- User sessions  
Manage and configure user sessions
- Password policy  
Configure user password complexity rules
- User repository  
Select user repository
- Single sign-on settings  
Configure single sign-on
- Login screen**  
Configure login screen

### Login screen settings

Configuration of the login screen and its various properties.

**Note** 

Message that will be displayed before signing in. If not set, a default message will be used.

Title

Text displayed under "Dynatrace Managed".

Introduction

Text displayed in a smaller font under the title.

**Save**

# Questions?

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Simply smarter clouds