

BANK LETTERHEAD

Proof of Fund

Strictly Private and Confidential

Date: Date

To: Name of Client,
 Address,
 City, State, Zip,
 UNITED STATES OF AMERICA

Dear Sir,

We confirm that cash and/or cash equivalent in the amount of Million
(US\$.....) United States Dollars is in your Account No. _____
as of today's date.

These funds are clean and clear and will be reserved ("blocked") in favour of
_____ for a period of sixty (60) days from the date hereon
in accordance with our instructions.

Yours faithfully,

BY: _____
Bank Officer & Title

BY: _____
Bank Officer & Title