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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

8th February 2014.

To
The Dy.General Manager.
Department of Corporate Services.
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Dear Sir,

Sub : Outcome of the Board Meeting held on 8th February 2014.

Ref: Scrip Code : 533080.

Please find enclosed herewith Un Audited Financial Results for the 3rd Quarter ended 31st December 2013, taken on record by the Board of Directors, at their meeting held on 8th February 2014.

This is for your information and records.

Thanking you,

For Mold-Tek Packaging Limited

J.Lakshmana Rao
Chairman & Managing Director.

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Andhra Pradesh, INDIA.

Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: info@moldtekindia.com

Website : www.moldtekindia.com

MOLD-TEK PACKAGING LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER 2013.

Q3 on Q3 Revenues up 31.02% PAT up 40.55% Annualized EPS ₹8.87

Mold-Tek Packaging Limited, leaders in packaging products posted excellent results for the Quarter & Nine Months ending December 31st 2013. The sequential growth in revenues and profits of the Company's services and performance.


Quarter Ended

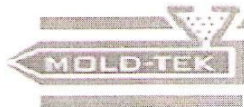
The Company achieved a Revenue of ₹70.87crores as against ₹54.09crores of previous year's corresponding quarter, reflecting a growth of 31.02%. The Profit (PBT) for the period has gone up from ₹263.39 Lakhs in the previous year to ₹366.73 Lakhs in the current Quarter, reflecting a growth of 39.23%.

The company recorded the Net Profit (After tax & Prior period adjustments) of ₹250.03 Lakhs as against ₹177.88 Lakhs of previous year's corresponding quarter, reflecting a growth of 40.56%

Nine Months Ended

The Company achieved a Revenue of ₹208.22crores as against ₹160.30crores of previous year's corresponding period, reflecting a growth of 29.89%. The Profit (PBT) for the period has gone up from ₹792.91 Lakhs in the previous year to ₹1083.55 Lakhs in the current Period, reflecting a growth of 36.65%.





MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2013

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31st Dec	30th Sep	31st Dec	31st Dec	31st Dec	31-03-2013
		2013	2013	2012	2013	2012	Audited
1	Gross Sales / Operating Income	7087.35	7372.36	5409.34	20821.61	16029.79	21455.11
	Less: Excise Duty	747.77	780.69	569.46	2205.15	1679.86	2266.08
	Net Sales / Income from operations	6339.58	6591.67	4839.88	18616.46	14349.93	19189.03
2	Other Income	2.84	771.30	1.99	776.91	20.50	30.32
3	Total Income (1+2)	6342.42	7362.97	4841.87	19393.37	14370.43	19219.35
4	Expenditure						
	a) (Increase) / decrease in stock in trade / work in progress	(54.32)	53.60	(175.79)	(189.44)	(524.56)	(385.19)
	b) Consumption of Materials	4233.97	4484.18	3256.90	12649.49	9716.54	13093.12
	c) Staff cost	509.17	507.04	378.70	1464.33	1146.26	1532.44
	d) Depreciation	176.06	174.86	139.19	513.08	402.47	546.05
	e) Selling & Distribution Expenses	469.38	514.14	391.36	1386.67	1159.35	1477.41
	f) Other expenditure	434.67	498.64	436.78	1381.22	1264.66	1472.23
	Total Expenditure (a+b+c+d+e+f)	5768.93	6232.46	4427.14	17205.35	13164.72	17736.06
5	Profit before Interest & Exceptional Items (3-4)	573.49	1130.51	414.73	2188.02	1205.71	1483.29
6	Interest and Financial Charges	206.76	202.54	151.34	612.32	412.80	579.74
7	Extraordinary item	0.00	492.15	0.00	492.15	0.00	0.00
8	Profit before tax (5-6-7)	366.73	435.82	263.39	1083.55	792.91	903.55
9	Provision for Current Tax	116.04	133.36	56.59	345.27	184.48	181.27
	Provision for Deferred Tax	20.79	6.04	28.77	32.02	38.85	121.76
10	Net Profit after tax (8-9)	229.90	296.42	178.03	706.26	569.58	600.52
11	Prior period Items	(20.13)	33.19	0.15	13.90	(8.65)	22.54
12	Net Profit after tax & Prior Period items	250.03	263.23	177.88	692.36	578.23	577.98
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1127.73	1127.73	1125.43	1127.73	1125.43	1125.43
14	Reserves excluding revaluation reserves	4304.48	3989.10	4109.40	4304.48	4109.40	3784.46
15	Basic&Diluted Earnings per share (Face value of ₹10)						
	Quaterly	2.22	2.33	1.58	6.14	5.14	
	Diluted	2.20	2.32	1.57	6.10	5.10	
	Annualised - Basic	8.87	9.34	6.32	8.19	6.86	5.14
	- Diluted	8.80	9.27	6.26	8.13	6.80	5.09
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	64.60	65.61	65.80	64.60	65.80	65.95
	- Percentage of Shareholding (%)	57.28	58.18	58.47	57.28	58.47	58.60
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered						
	- Number of Shares (in lakhs)	48.17	47.16	46.74	48.17	46.74	46.60
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	42.72	41.81	41.53	42.72	41.53	41.40

Notes:

- The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 8th February 2014.
- The Statutory Auditors have Carried out a limited review of the financial results for the quarter and Nine Months ended 31st December 2013.
- Previous year/period Figures have been regrouped/ reclassified wherever necessary.
- The Number of investor complaints for the quarter ended 31st December 2013 are Pending as on 01.10.13 Nil Received - 6 Resolved - 6 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- Current year 9 Months Other Income includes insurance compensation receivable against stocks Rs.2.71Cr.(cost including duty of Rs.26.75lacs) and Fixed Assets Rs.4.65Cr.(book value including duty Rs.13.34lacs) consumption, Increase/decrease in stocks is after impacting stock lost due to fire accident at net off duty.Extraordinary Item includes fixed assets lost in Fire accident (at book values including duty) and duty component on stocks

for MOLD-TEK PACKAGING LIMITED

J. Lakshmana Rao
Chairman & Managing Director

Hyderabad
08.02.2014



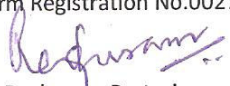
LIMITED REVIEW REPORT

The Board of Directors
M/s. Mold-Tek Packaging Limited
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Mold-Tek Packaging Limited for the quarter ended 31st, December,2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *Without Qualifying our report we would like to comment on the following:*
 - a) *Total Outstanding debtor's balances for more than 1 year were to the tune of Rs.59.50 Lakhs, of which a provision has been made to the extent of Rs.13.50 Lakhs. The management expresses their confidence in recovery of the balance monies.*
 - b) *We have been informed by the company, that the claim is admitted by the insurance company but is still to receive the Insurance surveyor's report with regard to the fire accident that took place in August, 2013 at Daman unit of the company.*

In the absence of such report, we are unable to comment on the amount of claim receivable accounted by the company. The losses and the claim receivable are however accounted on carrying cost.
4. Except for possible impact of 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM.
Chartered Accountants
(Firm Registration No.002739S)


Sri Raghuram Praturi
Partner
Member ship No.221770



Hyderabad
8th February, 2014