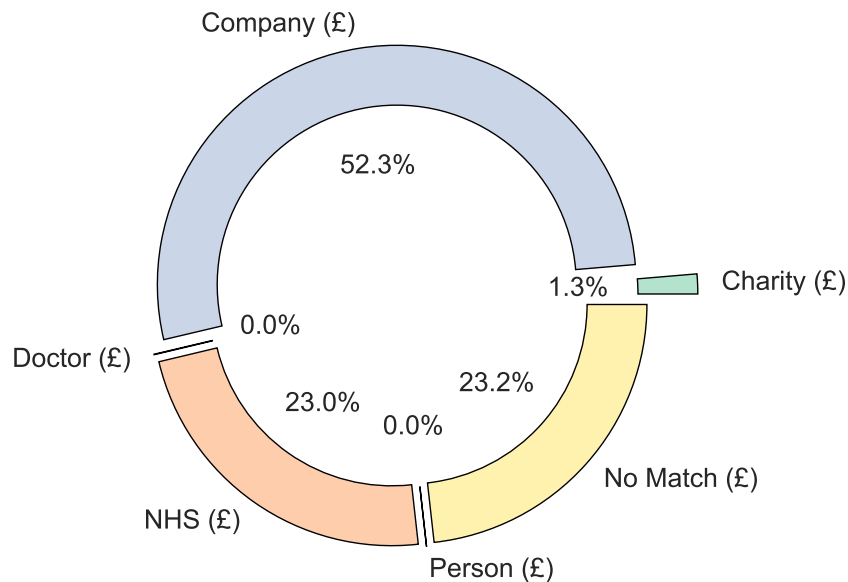


A. Value based distribution



B. Institutional overlap

