

## **CDC Student Loan Advisory Program General Information Ouestionnaire**

## **Personal Information** Name (First, MI, Last): Sara J. Botsay Maiden Names, Aliases, etc.: Social Security: 434-61-4427 Permanent Address: 3245 Texas Ave City: Kenner State: LA Zip Code: 70065 Cell Phone: 504-333-4086 Email:sbotsay@southerneye.net DOB: 3/28/1986 Home Phone: Type of Employment: Eye Banker Employer: Southern Eye Bank Employer's Telephone #: 504-891-3937 Employer's Address: 2701 Kingman Smployer's City: Employer's State, Zip: LA 70065 Driver's License #: 008404988 Driver's License State: LA If married, and file taxes jointly- Spouse Full Name \_\_\_\_\_\_ Aliases: \_\_\_\_\_ Social Security:\_\_\_\_\_DOB: \_\_\_\_\_ Employer: \_\_\_\_ Additional Information Are you Married, Head of Household, or single? Single Family Size (Including yourself) only what you can claim on your tax return: How often does client get paid (Weekly, Biweekly, And Monthly): Bi weekly Adjusted Gross Income (AGI) Client (Per Year): \$\_\_\_\_\_\_ How often does spouse get paid (if file taxes jointly): \_\_\_\_\_ AGI: \$\_\_\_ [Please include copy of most recent 2 pay stubs, along with documentation of any other sources of income such as distribution from investment accounts, social security payments, etc. for client and for spouse if file taxes jointly] Adjusted Gross Income (AGI) prior year taxes (spouse must fill out if filed jointly): [Please include copy of Form 1040 from most recent year tax returns] If file taxes jointly and spouse has government student loan debt, what is amount? \$ References References may be two relatives or acquaintances who do not live with you and who have known you for at least three years. They may not live outside the United States. (Note that you cannot use your employer's address as an address for a reference). Name (First, MI Last): Laura Ketteringham Permanent Street Address: 117 Princeton Woods Loop City: Lafayette Zip Code: 70508 cousin Phone Number: 54-439-2519 Relationship to Borrower: Name (First, MI Last): Cari R Serpas Permanent Street Address: 609 Hester City: Harahan State: LA Zip Code: 70123 Relationship to Borrower: Friend

Phone Number: 504-975-3026