# EHR Vignette for Structured Data

# Introduction

The EHR package provides several modules to perform diverse medication-related studies using data from electronic health record (EHR) databases. Especially, the package includes modules to perform pharmacokinetic/pharmacodynamic (PK/PD) analyses using EHRs, as outlined in Choi et al.<sup>1</sup>, and additional modules will be added in the future. This vignette describes four modules for processing data (Pro-Demographic, Pro-Med-Str, Pro-Drug Level, Pro-Laboratory) and one module for PK data building (Build-PK-IV) for intravenously administered medications, when data are typically obtained from a structured database. The Pro-Med-Str module consists of two parts for processing structured medication data, one for intravenous (IV) infusion or bolus dose given to inpatients, one for electronic (e)-prescription medication data.

The process starts with structured data extracted by Structured Query Language (SQL) from EHRs or provided by a user, then moves through two phases: data processing which standardizes and combines the input data (*Pro-Med-Str*, *Pro-Drug Level*, etc.) and data building which creates the final PK data (*Build-PK-IV*).

The vignette has two examples. The first example demonstrates how to build PK data without using the data processing modules when cleaned concentration, drug dose, demographic and laboratory datasets are available in an appropriate data form. The second example shows how to use several data processing modules to standardize and combine more complex datasets, and build PK data using *Build-PK-IV*.

To begin we load the EHR package, the pkdata package, and the lubridate package.

```
# load EHR package and dependencies
library(EHR)
library(pkdata)
library(lubridate)
```

# Example 1: Quick Data Building with Processed Datasets

The data for example 1 includes a demographic file, a concentration file, an IV dosing file, and a laboratory file, which are all cleaned and formatted appropriately. We also define a directory for the raw data and a directory for interactive checking output files.

```
# define directories
td <- tempdir()
checkDir <- file.path(td, 'check1')
rawDataDir <- system.file("examples", "str_ex1", package="EHR")
dir.create(checkDir)

# pre-processed demographic data
demo <- read.csv(file.path(rawDataDir, "Demographics_DATA_simple.csv"))
head(demo)</pre>
```

```
patient_id patient_visit_id gender weight height surgery_date ageatsurgery stat_sts cpb_sts
## 1
                              2.1
                                                                              6245
                                                                                           2
                                                                                                  80
                                       1
                                          62.99 179.72
                                                           6/20/2015
              3
                              3.1
                                                                                           3
## 2
                                           7.71 72.99
                                                          12/15/2018
                                                                               574
                                                                                                  67
```

```
## 3
                               4.1
                                            12.00
                                                   92.02
                                                             1/12/2018
                                                                                 1214
                                                                                                     70
                                                                                              1
## 4
               5
                                             5.89
                                                   56.13
                                                                                  102
                                                                                                    151
                               5.1
                                         0
                                                             5/13/2018
                                                                                              1
                                             7.90
## 5
               6
                               6.2
                                                   63.31
                                                             9/24/2018
                                                                                  343
                                                                                              2
                                                                                                     50
                                                                                  222
## 6
               6
                               6.1
                                             6.16
                                                   60.89
                                                             5/26/2018
                                                                                              4
                                                                                                     99
                                         1
##
     date_icu_dc time_fromor length_of_icu_stay
                                                      surgery date time
       6/22/2015
## 1
                            NA
                                                 2
                                                                    <NA>
## 2
      12/16/2018
                                                 1
                           NA
                                                                    <NA>
       1/13/2018
## 3
                           NA
                                                 1
                                                                    <NA>
## 4
       5/14/2018
                          1427
                                                 1 2018-05-13 14:27:00
## 5
       10/6/2018
                            NA
                                                12
                                                                    <NA>
## 6
       8/13/2018
                          1958
                                                79 2018-05-26 19:58:00
conc.data <- read.csv(file.path(rawDataDir, "Concentration_DATA_simple.csv"))</pre>
head(conc.data)
     patient_id patient_visit_id event conc.level
##
                                                                 date.time
## 1
              10
                              10.1
                                        4
                                                0.17 2019-02-02 05:30:00
## 2
             10
                              10.1
                                        2
                                                4.05 2019-02-24 14:00:00
## 3
              10
                              10.1
                                        3
                                                0.64 2019-02-25 03:30:00
## 4
              10
                              10.1
                                        5
                                                0.33 2019-02-27 02:45:00
## 5
                                        6
              10
                              10.1
                                                0.07 2019-02-28 03:30:00
                                        7
                                                0.05 2019-03-01 02:35:00
## 6
              10
                              10.1
ivdose.data <- read.csv(file.path(rawDataDir,"IVDose_DATA_simple.csv"))</pre>
head(ivdose.data)
##
     patient_id date.dose
                                infuse.time.real
                                                           infuse.time infuse.dose bolus.time bolus.dose
               1 2009-10-18 2009-10-18 11:35:00 2009-10-18 12:00:00
## 1
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
## 2
               1 2009-10-18 2009-10-18 12:00:00 2009-10-18 12:00:00
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
## 3
               1 2009-10-18 2009-10-18 13:00:00 2009-10-18 13:00:00
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
               1 2009-10-18 2009-10-18 14:00:00 2009-10-18 14:00:00
## 4
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
               1 2009-10-18 2009-10-18 15:00:00 2009-10-18 15:00:00
## 5
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
               1 2009-10-18 2009-10-18 16:00:00 2009-10-18 16:00:00
##
                                                                                 8.8
                                                                                            <NA>
                                                                                                          NA
##
     given.dose maxint weight
## 1
               0
                     60
                            4.4
## 2
               0
                     60
                            4.4
## 3
               0
                     60
                            4.4
               0
## 4
                     60
                            4.4
## 5
               0
                     60
                            4.4
                     60
creat.data <- read.csv(file.path(rawDataDir, "Creatinine DATA simple.csv"))</pre>
head(creat.data)
##
     patient id
                            date.time creat
## 1
               2 2015-06-23 04:35:00
                                       0.75
## 2
               2 2015-06-22 04:00:00
                                       0.69
## 3
               2 2015-06-21 01:55:00
               2 2015-06-24 03:45:00
## 4
                                       0.64
## 5
               2 2015-06-14 15:11:00
                                        0.71
               2 2015-06-20 20:14:00
                                       0.58
## 6
```

The EHR package modules use a standardized naming convention for patient identification (ID) variables. We rename the unique patient-level ID from patient\_id to mod\_id and the visit-level ID from patient\_visit\_id to mod\_id\_visit. The visit-level ID can be used to distinguish different visits (i.e., occasions) when the same patient has multiple hospitalizations. If there is only a single visit per subject the unique patient-level ID and visit-level ID can be the same.

```
names(conc.data)[1:2] <- names(demo)[1:2] <- c("mod_id", "mod_id_visit")
names(creat.data)[1] <- names(ivdose.data)[1] <- "mod_id"</pre>
```

Using the four datasets, we can build a final PK dataset with the function run\_Build\_PK\_IV(). Additional details for this function are provided below in the *Build-PK-IV* subsection of Example 2: Complete Data Processing and Building from Raw Extracted Data to PK Data.

```
simple_pk_dat <- run_Build_PK_IV(</pre>
    conc=conc.data,
    conc.columns = list(id = 'mod_id', datetime = 'date.time', druglevel = 'conc.level',
                        idvisit = 'mod_id_visit'),
    dose=ivdose.data,
    dose.columns = list(id = 'mod_id', date = 'date.dose', infuseDatetime = 'infuse.time',
                        infuseDose = 'infuse.dose', infuseTimeExact= 'infuse.time.real',
                        bolusDatetime = 'bolus.time', bolusDose = 'bolus.dose',
                        gap = 'maxint', weight = 'weight'),
   demo.list = demo,
   demo.columns = list(id = 'mod id', idvisit = 'mod id visit'),
   lab.list = list(creat.data),
   lab.columns = list(id = 'mod_id', datetime = 'date.time'),
   drugname='fent',
    check.path=checkDir)
## 0 duplicated rows
## The dimension of the PK data before merging with demographics: 149 x 9
## The number of subjects in the PK data before merging with demographics: 10
## The number of subjects in the demographic file, who meet the exclusion
##
## check NA frequency in demographics, see file /tmp/RtmpGudumG/check1/
        fent-missing-demo.csv
## Some demographic variables are missing and will be excluded:
## The list of final demographic variables: gender
## weight
## height
## surgery_date
## ageatsurgery
## stat sts
## cpb sts
## date_icu_dc
## time_fromor
## length_of_icu_stay
## surgery_date_time
## weight_demo
## Checked: there are no missing creat
## Some PK variables are missing and will be excluded:
## The dimension of the final PK data exported with the key demographics:
        149 x 20 with 10 distinct subjects (mod_id)
head(simple_pk_dat,15)
```

```
dv rate mdv evid gender weight height surgery_date ageatsurgery
##
      mod_id_visit time amt
                                                      1 25.04 114.39
## 1
               1.2 0.00 50
                               NA
                                     0
                                          1
                                               1
                                                                          1/8/2016
                                                                                            2295
## 2
               1.2 0.75 100
                               NΑ
                                     0
                                          1
                                               1
                                                      1 25.04 114.39
                                                                          1/8/2016
                                                                                            2295
## 3
               1.2 1.65 100
                               NA
                                     0
                                         1
                                               1
                                                      1 25.04 114.39
                                                                          1/8/2016
                                                                                            2295
## 4
                                     0
                                               1
                                                     1 25.04 114.39
               1.2 1.77 250
                               NΑ
                                         1
                                                                          1/8/2016
                                                                                            2295
```

```
## 5
                1.2
                     2.05 250
                                         0
                                             1
                                                   1
                                                              25.04 114.39
                                                                                 1/8/2016
                                                                                                   2295
                                  NA
## 6
                1.2
                     3.72 250
                                         0
                                                          1
                                                              25.04 114.39
                                                                                                   2295
                                  NA
                                             1
                                                   1
                                                                                 1/8/2016
                     5.23 100
##
  7
                1.2
                                  NA
                                         0
                                                   1
                                                          1
                                                              25.04 114.39
                                                                                 1/8/2016
                                                                                                   2295
## 8
                1.2
                      6.25
                            NA 2.83
                                             0
                                                  0
                                                              25.04 114.39
                                                                                 1/8/2016
                                                                                                   2295
                                       NA
                                                          1
##
  9
                1.2 20.68
                            NA
                               0.41
                                       NA
                                             0
                                                   0
                                                              25.04 114.39
                                                                                 1/8/2016
                                                                                                   2295
                1.2 70.90
                            NA 0.04
                                                   0
                                                              25.04 114.39
## 10
                                       NA
                                             0
                                                          1
                                                                                 1/8/2016
                                                                                                   2295
                1.2 95.25
                            NA 0.01
                                                              25.04 114.39
## 11
                                       NA
                                             0
                                                   0
                                                          1
                                                                                 1/8/2016
                                                                                                   2295
                            25
                                                                                2/24/2019
## 12
               10.1
                      0.00
                                  NA
                                         0
                                             1
                                                   1
                                                          0
                                                               6.06
                                                                     63.20
                                                                                                    209
##
   13
               10.1
                     0.52 100
                                  NA
                                         0
                                             1
                                                   1
                                                          0
                                                               6.06
                                                                      63.20
                                                                                2/24/2019
                                                                                                    209
                            25
                                         0
                                                          0
##
   14
               10.1
                     1.42
                                  NA
                                             1
                                                   1
                                                               6.06
                                                                     63.20
                                                                                2/24/2019
                                                                                                    209
##
  15
               10.1
                      2.77
                            50
                                  NA
                                         0
                                             1
                                                   1
                                                          0
                                                               6.06
                                                                     63.20
                                                                                2/24/2019
                                                                                                     209
      stat_sts cpb_sts date_icu_dc
##
                                      time_fromor length_of_icu_stay
                                                                           surgery_date_time weight_demo
## 1
              2
                      79
                            1/9/2016
                                              2020
                                                                       1 2016-01-08 20:20:00
                                                                                                      25.04
## 2
              2
                      79
                            1/9/2016
                                              2020
                                                                       1 2016-01-08 20:20:00
                                                                                                      25.04
## 3
              2
                      79
                            1/9/2016
                                              2020
                                                                         2016-01-08 20:20:00
                                                                                                      25.04
## 4
              2
                      79
                            1/9/2016
                                              2020
                                                                         2016-01-08 20:20:00
                                                                                                      25.04
## 5
              2
                      79
                            1/9/2016
                                              2020
                                                                         2016-01-08 20:20:00
                                                                                                      25.04
              2
## 6
                      79
                            1/9/2016
                                              2020
                                                                         2016-01-08 20:20:00
                                                                                                      25.04
                                              2020
                                                                        2016-01-08 20:20:00
##
  7
              2
                      79
                                                                                                      25.04
                            1/9/2016
              2
## 8
                      79
                            1/9/2016
                                              2020
                                                                         2016-01-08 20:20:00
                                                                                                      25.04
## 9
              2
                      79
                            1/9/2016
                                              2020
                                                                       1 2016-01-08 20:20:00
                                                                                                      25.04
## 10
              2
                      79
                            1/9/2016
                                              2020
                                                                       1 2016-01-08 20:20:00
                                                                                                      25.04
              2
                      79
                            1/9/2016
                                              2020
                                                                        2016-01-08 20:20:00
## 11
                                                                                                      25.04
                     195
                                                                        2019-02-24 20:16:00
##
   12
              1
                            3/1/2019
                                              2016
                                                                                                       6.06
## 13
              1
                     195
                            3/1/2019
                                              2016
                                                                       5 2019-02-24 20:16:00
                                                                                                       6.06
##
  14
              1
                     195
                            3/1/2019
                                              2016
                                                                        2019-02-24 20:16:00
                                                                                                       6.06
##
   15
                     195
                            3/1/2019
                                              2016
                                                                         2019-02-24 20:16:00
                                                                                                       6.06
              1
##
      creat
## 1
       0.60
## 2
       0.60
## 3
       0.60
## 4
       0.60
## 5
       0.60
## 6
       0.60
##
       0.60
## 8
       0.60
## 9
       0.50
## 10
       0.54
## 11
       0.57
  12
       0.64
##
  13
       0.64
       0.64
##
   14
## 15
       0.64
```

# Example 2: Complete Data Processing and Building from Raw Extracted Data to PK Data

To begin example 2 we define directories for the raw data, the processed data, and files used for interactive checking. If a file path for interactive checking is not provided, the interactive checking will not be performed.

```
dataDir <- file.path(td, 'data2')
checkDir <- file.path(td, 'check2')</pre>
```

```
rawDataDir <- system.file("examples", "str_ex2", package="EHR")
dir.create(dataDir)
dir.create(checkDir)</pre>
```

# Pre-Processing for Raw Extracted Data

The raw data for example 2 includes a demographic file for use with the *Pro-Demographic* module; two files for the *Pro-Drug Level* module; two dosing files for the *Pro-Med-Str* module; and two lab files for use with the *Pro-Laboratory* module.

The structured datasets extracted by SQL must go through a pre-processing stage which creates new ID variables and datasets that can be used by the data processing modules. The following annotated example demonstrates the three main steps of pre-processing: (1) read and clean raw data; (2) merge raw data to create new ID variables; (3) make new data for use with modules.

Each raw dataset should contain a subject unique ID, a subject visit ID, or both ids. In this example the subject unique ID is called subject\_uid and the subject visit ID is called subject\_id. The subject visit ID is a combination of subject and visit/course – e.g., subject\_id 14.0 is the first course for subject 14, subject\_id 14.1 is the second course for subject 14, and so on. subject\_uid is a unique ID that is the same for all subject records. The integer part of subject\_id has a 1-to-1 correspondence with subject\_uid – for this example, subject\_uid 62734832 is associated with both subject\_id 14.0 and subject\_id 14.1. If there is only a single visit/course per subject only the subject unique ID is needed.

#### (1) Read and clean raw data

The demographics data file contains ID variables subject\_id and subject\_uid, in addition to demographic variables such as gender, date of birth, height, weight, etc. The Demographics\_DATA.csv file is read in using the readTransform() function.

```
# demographics data
demo.in <- readTransform(file.path(rawDataDir, "Demographics_DATA.csv"))
head(demo.in)</pre>
```

```
##
     subject_id subject_uid gender weight height surgery_date ageatsurgery stat_sts cpb_sts
## 1
            1106
                     34364670
                                    0
                                        5.14
                                               59.18
                                                         6/28/2014
                                                                              141
                                                                                          3
                                                                                                 133
## 2
            1444
                     36792472
                                    1
                                        5.67
                                               62.90
                                                         1/10/2016
                                                                              292
                                                                                          1
                                                                                                 65
## 3
            1465
                     36292449
                                    0
                                       23.67 118.02
                                                         3/19/2016
                                                                             2591
                                                                                          2
                                                                                                 357
                                                                                          5
## 4
            1520
                     34161967
                                       14.07 97.04
                                                         7/18/2016
                                                                             1320
                                                                                                 93
## 5
            1524
                     37857374
                                       23.40 102.80
                                                         7/23/2016
                                                                             1561
                                                                                          3
                                                                                                 87
                                    1
## 6
            1550
                     37826262
                                    1
                                        6.21
                                               62.03
                                                          9/4/2016
                                                                              208
                                                                                          1
                                                                                                 203
##
     in_hospital_mortality add_ecmo date_icu_dc time_fromor
## 1
                           0
                                     0
                                          7/2/2014
                                                            1657
## 2
                           0
                                     0
                                         1/12/2016
                                                            1325
## 3
                           0
                                     0
                                         3/20/2016
                                                              NA
## 4
                           0
                                     0
                                         7/19/2016
                                                            1745
## 5
                           1
                                     0
                                         7/30/2016
                                                            1847
                           0
## 6
                                     0
                                         9/11/2016
                                                            1210
```

The example concentration data consists of two files, SampleTimes\_DATA.csv and SampleConcentration DATA.csv containing the concentration sampling times and values, respectively.

The sampling times data csv file is read in with read.csv(). Then the function dataTransformation() is used to rename the variable Study.ID to subject\_id and to create a new variable called samp, which indexes the sample number, using the modify= argument.

```
# concentration sampling times data
# read in raw data
samp.raw <- read.csv(file.path(rawDataDir, "SampleTimes_DATA.csv"))</pre>
head(samp.raw)
     Study.ID Event.Name Sample.Collection.Date.and.Time
## 1
        466.1
                Sample 1
                                          2/3/2017 10:46
## 2
       466.1
               Sample 2
                                          2/4/2017 20:30
## 3
     1106.0 Sample 1
                                         6/28/2014 13:40
## 4
      1106.0 Sample 2
                                         6/29/2014 03:10
## 5
      1106.0
                Sample 3
                                         6/30/2014 03:35
## 6
      1106.0
                Sample 4
                                          7/1/2014 03:45
# transform data
samp.in0 <- dataTransformation(samp.raw,</pre>
   rename = c('Study.ID' = 'subject_id'),
    modify = list(samp = expression(as.numeric(sub('Sample ', '', Event.Name)))))
head(samp.in0)
     subject id Event. Name Sample. Collection. Date. and. Time samp
## 1
          466.1
                  Sample 1
                                            2/3/2017 10:46
## 2
          466.1 Sample 2
                                            2/4/2017 20:30
## 3
         1106.0
                  Sample 1
                                           6/28/2014 13:40
                                                              1
## 4
        1106.0
                  Sample 2
                                           6/29/2014 03:10
                                                               2
         1106.0
                  Sample 3
                                           6/30/2014 03:35
                                                               3
## 5
                                            7/1/2014 03:45
         1106.0
                  Sample 4
                                                               4
```

Equivalently, the function readTransform() can be used to read in and transform the data with a single function call.

```
# read in and transform data
samp.in <- readTransform(file.path(rawDataDir, "SampleTimes_DATA.csv"),
    rename = c('Study.ID' = 'subject_id'),
    modify = list(samp = expression(as.numeric(sub('Sample ', '', Event.Name)))))
head(samp.in)</pre>
```

```
##
     subject id Event. Name Sample. Collection. Date. and. Time samp
## 1
         466.1
                 Sample 1
                                           2/3/2017 10:46
## 2
         466.1 Sample 2
                                           2/4/2017 20:30
                                                              2
        1106.0 Sample 1
                                           6/28/2014 13:40
## 3
                                                              1
        1106.0
## 4
                 Sample 2
                                           6/29/2014 03:10
                                                              2
## 5
        1106.0
                 Sample 3
                                           6/30/2014 03:35
                                                              3
                                           7/1/2014 03:45
         1106.0
                  Sample 4
```

The same steps can be used for the sample values data csv file. It is read in using read.csv(). Then using dataTransformation() the subject\_id variable is created from the name variable using a call to the helper function sampId() in the modify= argument.

```
# concentration sample values data
# read in raw data
conc.raw <-read.csv(file.path(rawDataDir, "SampleConcentration_DATA.csv"))
head(conc.raw)</pre>
```

```
## 4
             4 1106 2
                                 0.59161716
## 5
             5 1106 3
                                 0.11280471
## 6
             6 1106_4
                                 0.02112153
# helper function used to make subject_id
sampId <- function(x) {</pre>
  # remove leading zeroes or trailing periods
  subid \leftarrow gsub('(^0*|\.\$)', '', x)
  # change _ to .
  gsub('_([0-9]+[_].*)$', '.\1', subid)
# transform data
conc.in0 <- dataTransformation(conc.raw,</pre>
                     modify = list(
                     subid = expression(sampId(name)),
                     subject_id = expression(as.numeric(sub('[_].*', '', subid))),
                     samp = expression(sub('[^_]*[_]', '', subid)),
                     name = NULL,
                     data_file = NULL,
                     subid = NULL
                     )
head(conc.in0)
##
     record_id fentanyl_calc_conc subject_id samp
## 1
                        0.01413622
                                         466.1
             1
                                                   1
## 2
             2
                        0.27982075
                                         466.1
                                                   2
## 3
             3
                                        1106.0
                        6.11873679
                                                   1
## 4
             4
                        0.59161716
                                        1106.0
                                                   2
## 5
             5
                        0.11280471
                                        1106.0
                                                   3
             6
                        0.02112153
                                        1106.0
Again, we can perform the same two steps with a single call to readTransform().
# equivalent using readTransform()
conc.in <- readTransform(file.path(rawDataDir, "SampleConcentration_DATA.csv"),</pre>
  modify = list(
    subid = expression(sampId(name)),
    subject_id = expression(as.numeric(sub('[_].*', '', subid))),
    samp = expression(sub('[^_]*[_]', '', subid)),
    name = NULL,
    data_file = NULL,
    subid = NULL
  )
head(conc.in)
     record_id fentanyl_calc_conc subject_id samp
## 1
             1
                        0.01413622
                                         466.1
                                                   1
## 2
             2
                        0.27982075
                                         466.1
                                                   2
## 3
             3
                        6.11873679
                                        1106.0
                                                   1
## 4
             4
                                                   2
                        0.59161716
                                        1106.0
## 5
             5
                        0.11280471
                                        1106.0
                                                   3
## 6
             6
                        0.02112153
                                        1106.0
```

The example drug dosing data consists of files FLOW\_DATA.csv and MAR\_DATA.csv containing two

sources of IV dose information (for details about these data sources, see *Pro-Med-Str* module below). The FLOW data csv file contains aliases for both ID variables; it is read in with the readTransform() function which renames the variables Subject.Id to subject\_id and Subject.Uniq.Id to subject\_uid, and creates the required date.time, unit, and rate variables.

```
Perform.Date FOCUS_MEDNAME Final.Wt..kg. Final.Rate..NFR.units.
##
     subject_id subject_uid
## 1
           1596
                   38340814
                               12/4/2016 5:30
                                                    Fentanyl
                                                                      6.75
                                                                                       1 mcg/kg/hr
## 2
           1596
                   38340814
                               12/4/2016 6:00
                                                    Fentanvl
                                                                      6.75
                                                                                       1 mcg/kg/hr
## 3
           1596
                   38340814
                               12/4/2016 7:00
                                                    Fentanyl
                                                                      6.75
                                                                                       1 mcg/kg/hr
## 4
                   38340814
                               12/4/2016 7:40
                                                                                       0 mcg/kg/hr
           1596
                                                    Fentanyl
                                                                      6.75
                                                                                       2 mcg/kg/hr
## 5
           1607
                   38551767 12/24/2016 19:30
                                                    Fentanyl
                                                                      2.60
                   38551767 12/24/2016 20:00
                                                                                       2 mcg/kg/hr
## 6
           1607
                                                    Fentanyl
                                                                      2.60
##
    Final.Units Flow
                                 date.time
                                                unit rate
## 1
           3.375
                   NA 2016-12-04 05:30:00 mcg/kg/hr
## 2
           6.750
                  0.1 2016-12-04 06:00:00 mcg/kg/hr
                                                         1
## 3
           4.500
                  0.1 2016-12-04 07:00:00 mcg/kg/hr
## 4
           0.000
                   NA 2016-12-04 07:40:00 mcg/kg/hr
                                                         0
## 5
           2.600
                   NA 2016-12-24 19:30:00 mcg/kg/hr
                                                         2
## 6
           5.200 0.2 2016-12-24 20:00:00 mcg/kg/hr
                                                         2
```

The MAR data csv file contains several variables with a colon (:) character. To preserve the colon in these variable names, the data can be read in without checking for syntactically valid R variable names. The data is read in using read.csv() with the argument check.names = FALSE and then passed to the dataTransformation() function which renames Uniq.Id to subject\_uid.

```
# MAR dosing data
mar.in0 <- read.csv(file.path(rawDataDir, "MAR_DATA.csv"), check.names = FALSE)
mar.in <- dataTransformation(mar.in0, rename = c('Uniq.Id' = 'subject_uid'))
head(mar.in)</pre>
```

```
##
     subject_uid
                        Date Time
                                                                med:dosage med:route med:freq med:given
                                                    med:mDrug
## 1
        28579217 2017-02-04 19:15
                                                  Nicardipine 3 mcg/kg/min
                                                                                   ΙV
                                                                                           <NA>
                                                                                                    Given
## 2
                                                   Famotidine
        28579217 2011-10-02 22:11
                                                                     4.5 mg
                                                                                   IV
                                                                                         q12hrs
                                                                                                    Given
## 3
        28579217 2011-10-02 20:17
                                            Morphine sulfate
                                                                                                    Given
                                                                       1 mg
                                                                                   ΙV
                                                                                       q2h prn
## 4
        28579217 2011-10-03 02:28 Diphenhydramine injection
                                                                                   ΙV
                                                                                                    Given
                                                                      12 mg
                                                                                            now
## 5
        28579217 2011-10-02 22:11
                                                    Cefazolin
                                                                     225 mg
                                                                                   ΙV
                                                                                          a8hrs
                                                                                                    Given
## 6
        28579217 2011-10-02 23:30
                                            Morphine sulfate
                                                                       1 mg
                                                                                       q2h prn
                                                                                                    Given
```

The example laboratory data consists of files Creatinine\_DATA.csv and Albumin\_DATA.csv. Both files are read in using the readTransform() function and Subject.uniq is renamed to subject\_uid.

```
# Serum creatinine lab data
creat.in <- readTransform(file.path(rawDataDir, "Creatinine_DATA.csv"),
    rename = c('Subject.uniq' = 'subject_uid'))
head(creat.in)</pre>
```

```
##
     subject uid
                     date time creat
## 1
        28579217 02/05/17 4:00 0.52
## 2
        28579217 02/06/17 5:00 0.53
## 3
        28579217 10/03/11 4:28 0.42
## 4
        28579217 10/04/11 4:15 0.35
## 5
        28579217 10/06/11 4:25 0.29
        28579217 10/09/11 4:45 0.28
## 6
# Albumin lab data
alb.in <- readTransform(file.path(rawDataDir, "Albumin_DATA.csv"),</pre>
    rename = c('Subject.uniq' = 'subject_uid'))
head(alb.in)
##
     subject_uid
                     date time alb
        35885929 07/30/20 5:23 2.9
## 1
## 2
        35885929 07/28/20 3:12 2.0
## 3
        35885929 07/29/20 1:39 2.7
## 4
        35885929 08/21/20 10:35 4.1
## 5
        36292449 06/13/15 17:20 4.1
## 6
        37857374 07/25/16 8:35 2.3
```

#### (2) Merge data to create new ID variables

The function idCrosswalk() merges all of the cleaned input datasets and creates new IDs. The data= argument of this function accepts a list of input datasets and the idcols= argument accepts a list of vectors or character strings that identify the ID variables in the corresponding input dataset.

The output of idCrosswalk() is a crosswalk dataset between the original ID variables (subject\_id, subject\_uid) and the new ID variables (mod\_id, mod\_visit, and mod\_id\_visit). The new variable mod\_id\_visit has a 1-to-1 correspondence to variable subject\_id and uniquely identifies each subjects' visit/course; the new variable mod\_id has a 1-to-1 correspondence to variable subject\_uid and uniquely identifies each subject.

```
# merge all ID datasets
data <- list(demo.in,</pre>
              samp.in,
              conc.in,
              flow.in,
              mar.in,
              creat.in,
              alb.in)
idcols <- list(c('subject_id', 'subject_uid'), # id vars in demo.in</pre>
                 'subject_id', # id var in samp.in
                 'subject_id', # id var in conc.in
                c('subject_id', 'subject_uid'), # id vars in flow.in
                 'subject_uid', # id var in mar.in
                 'subject_uid', # id var in creat.in
                 'subject_uid') # id var in creat.in
mod.id <- idCrosswalk(data, idcols, visit.id="subject_id", uniq.id="subject_uid")</pre>
saveRDS(mod.id, file=file.path(dataDir, "Fentanyl_module_id.rds"))
mod.id
```

## subject\_id subject\_uid mod\_visit mod\_id mod\_id\_visit

```
## 1
            466.0
                       28579217
                                          1
                                                  1
                                                               1.1
## 2
            466.1
                                          2
                                                  1
                                                               1.2
                      28579217
## 3
           1106.0
                      34364670
                                          1
                                                  2
                                                               2.1
                                          1
                                                  3
## 4
           1444.0
                      36792472
                                                               3.1
## 5
           1465.0
                      36292449
                                          1
                                                  4
                                                               4.1
## 6
                                          1
                                                  5
           1520.0
                      34161967
                                                               5.1
                                          1
## 7
           1524.0
                       37857374
                                                  6
                                                               6.1
                                                  7
                                                               7.1
## 8
           1550.0
                      37826262
                                          1
## 9
           1566.0
                      35885929
                                          1
                                                  8
                                                               8.1
                                          2
                                                  8
## 10
           1566.1
                       35885929
                                                               8.2
## 11
           1596.0
                       38340814
                                          1
                                                  9
                                                               9.1
                                          1
                                                 10
                                                              10.1
## 12
           1607.0
                       38551767
                                          2
## 13
           1607.1
                      38551767
                                                 10
                                                              10.2
## 14
           1724.0
                       39087607
                                          1
                                                 11
                                                              11.1
## 15
           1770.0
                                          1
                                                 12
                                                              12.1
                      39418554
## 16
           1770.1
                      39418554
                                          2
                                                 12
                                                              12.2
                                          1
                                                 13
## 17
           2157.0
                       42023523
                                                              13.1
## 18
           2162.0
                       42044808
                                          1
                                                 14
                                                              14.1
           2164.0
## 19
                       41221120
                                          1
                                                 15
                                                              15.1
```

#### (3) Make new data for use with modules

The function pullFakeId() replaces the original IDs - subject\_id and subject\_uid - with new IDs - mod\_id, mod\_visit, and mod\_id\_visit - to create datasets which can be used by the data processing modules. Generally, the function call to pullFakeId() is

```
pullFakeId(dat, xwalk, firstCols = NULL, orderBy = NULL)
```

The dat= argument should contain the cleaned input data.frame from pre-processing step (1) and the xwalk= argument should contain the crosswalk data.frame produced in step (2). Additional arguments firstCols= and orderBy= control which variables are in the first columns of the output and the sort order, respectively. The cleaned structured data are saved as R objects for use with the modules.

```
## demographics data
demo.cln <- pullFakeId(demo.in, mod.id,
    firstCols = c('mod_id', 'mod_visit', 'mod_id_visit'),
    uniq.id = 'subject_uid')
head(demo.cln)</pre>
```

```
##
     mod_id mod_visit mod_id_visit gender weight height surgery_date ageatsurgery stat_sts cpb_sts
## 1
                                  2.1
                                                     59.18
           2
                      1
                                            0
                                                5.14
                                                                 6/28/2014
                                                                                      141
                                                                                                  3
                                                                                                         133
## 2
           3
                      1
                                  3.1
                                            1
                                                5.67
                                                       62.90
                                                                 1/10/2016
                                                                                      292
                                                                                                  1
                                                                                                          65
## 3
           4
                      1
                                                                                                  2
                                  4.1
                                            0
                                               23.67 118.02
                                                                 3/19/2016
                                                                                     2591
                                                                                                         357
## 4
           5
                      1
                                  5.1
                                            0
                                               14.07
                                                      97.04
                                                                 7/18/2016
                                                                                     1320
                                                                                                  5
                                                                                                          93
## 5
                                                                                                  3
           6
                      1
                                  6.1
                                            1
                                               23.40 102.80
                                                                 7/23/2016
                                                                                     1561
                                                                                                          87
## 6
                                  7.1
                                                6.21 62.03
                                                                  9/4/2016
                                                                                      208
                                                                                                  1
                                                                                                         203
                      1
                                            1
##
     in hospital mortality add ecmo date icu dc time fromor
```

##	1	0	0	7/2/2014	1657
##	2	0	0	1/12/2016	1325
##	3	0	0	3/20/2016	NA
##	4	0	0	7/19/2016	1745
##	5	1	0	7/30/2016	1847
##	6	0	0	9/11/2016	1210

```
saveRDS(demo.cln, file=file.path(dataDir, "Fentanyl_demo_mod_id.rds"))
## drug level data
# sampling times
samp.cln <- pullFakeId(samp.in, mod.id,</pre>
    firstCols = c('mod_id', 'mod_visit', 'mod_id_visit', 'samp'),
    orderBy = c('mod_id_visit','samp'),
    uniq.id = 'subject uid')
head(samp.cln)
##
     mod_id mod_visit mod_id_visit samp Event.Name Sample.Collection.Date.and.Time
## 1
          1
                    2
                                1.2
                                           Sample 1
                                                                       2/3/2017 10:46
## 2
                    2
                                           Sample 2
                                                                       2/4/2017 20:30
          1
                                1.2
                                       2
## 3
         10
                    1
                               10.1
                                       1
                                           Sample 1
                                                                     12/23/2016 05:15
## 4
         10
                    1
                               10.1
                                           Sample 2
                                                                     12/24/2016 18:00
                                       2
## 5
         10
                    1
                               10.1
                                            Sample 3
                                                                     12/25/2016 03:00
## 6
         10
                    1
                               10.1
                                            Sample 4
                                                                     12/26/2016 04:00
saveRDS(samp.cln, file=file.path(dataDir,"Fentanyl_samp_mod_id.rds"))
# sampling concentrations
conc.cln <- pullFakeId(conc.in, mod.id,</pre>
    firstCols = c('record_id', 'mod_id', 'mod_visit', 'mod_id_visit', 'samp'),
    orderBy = 'record_id',
    uniq.id = 'subject_uid')
head(conc.cln)
     record_id mod_id mod_visit mod_id_visit samp fentanyl_calc_conc
## 1
                    1
                               2
                                           1.2
                                                  1
                                                            0.01413622
             1
## 2
                               2
             2
                    1
                                           1.2
                                                  2
                                                            0.27982075
## 3
             3
                    2
                               1
                                           2.1
                                                  1
                                                            6.11873679
## 4
                    2
                                           2.1
                                                  2
                                                            0.59161716
             4
                               1
## 5
             5
                    2
                                           2.1
                                                            0.11280471
                               1
                                                  3
## 6
             6
                    2
                               1
                                           2.1
                                                  4
                                                            0.02112153
saveRDS(conc.cln, file=file.path(dataDir, "Fentanyl_conc_mod_id.rds"))
## dosing data
# flow
flow.cln <- pullFakeId(flow.in, mod.id,
    firstCols = c('mod_id', 'mod_visit', 'mod_id_visit'),
    uniq.id = 'subject uid')
head(flow.cln)
     mod_id mod_visit mod_id_visit
                                        Perform.Date FOCUS_MEDNAME Final.Wt..kg. Final.Rate..NFR.units.
##
## 1
                    1
                                9.1
                                      12/4/2016 5:30
                                                           Fentanyl
                                                                              6.75
                                                                                               1 mcg/kg/hr
                                      12/4/2016 6:00
## 2
          9
                    1
                                9.1
                                                           Fentanyl
                                                                              6.75
                                                                                               1 mcg/kg/hr
## 3
          9
                    1
                                9.1
                                      12/4/2016 7:00
                                                           Fentanyl
                                                                              6.75
                                                                                               1 mcg/kg/hr
## 4
          9
                    1
                                9.1
                                      12/4/2016 7:40
                                                                              6.75
                                                           Fentanyl
                                                                                               0 mcg/kg/hr
## 5
         10
                    1
                               10.1 12/24/2016 19:30
                                                           Fentanyl
                                                                              2.60
                                                                                               2 mcg/kg/hr
## 6
         10
                    1
                               10.1 12/24/2016 20:00
                                                           Fentanyl
                                                                              2.60
                                                                                               2 mcg/kg/hr
##
    Final.Units Flow
                                 date.time
                                                 unit rate
                   NA 2016-12-04 05:30:00 mcg/kg/hr
## 1
           3.375
                                                         1
## 2
           6.750 0.1 2016-12-04 06:00:00 mcg/kg/hr
                                                         1
## 3
           4.500 0.1 2016-12-04 07:00:00 mcg/kg/hr
```

```
## 4
           0.000
                   NA 2016-12-04 07:40:00 mcg/kg/hr
## 5
           2.600
                   NA 2016-12-24 19:30:00 mcg/kg/hr
                                                         2
## 6
           5.200 0.2 2016-12-24 20:00:00 mcg/kg/hr
saveRDS(flow.cln, file=file.path(dataDir,"Fentanyl_flow_mod_id.rds"))
mar.cln <- pullFakeId(mar.in, mod.id, firstCols = 'mod_id', uniq.id = 'subject_uid')</pre>
head(mar.cln)
##
     mod id
                  Date Time
                                              med:mDrug
                                                          med:dosage med:route med:freq med:given
## 1
          1 2017-02-04 19:15
                                            Nicardipine 3 mcg/kg/min
                                                                             ΙV
                                                                                     <NA>
                                                                                              Given
## 2
          1 2011-10-02 22:11
                                             Famotidine
                                                               4.5 mg
                                                                             ΙV
                                                                                  q12hrs
                                                                                              Given
## 3
          1 2011-10-02 20:17
                                       Morphine sulfate
                                                                 1 mg
                                                                             ΙV
                                                                                 q2h prn
                                                                                              Given
## 4
          1 2011-10-03 02:28 Diphenhydramine injection
                                                                             ΙV
                                                                                              Given
                                                                12 mg
                                                                                     now
## 5
          1 2011-10-02 22:11
                                              Cefazolin
                                                                             ΙV
                                                                                              Given
                                                               225 mg
                                                                                    q8hrs
## 6
          1 2011-10-02 23:30
                                       Morphine sulfate
                                                                             ΙV
                                                                                              Given
                                                                                 q2h prn
                                                                 1 mg
saveRDS(mar.cln, file=file.path(dataDir, "Fentanyl_mar_mod_id.rds"))
## laboratory data
creat.cln <- pullFakeId(creat.in, mod.id, 'mod_id',uniq.id = 'subject_uid')</pre>
head(creat.cln)
##
     mod_id
                date time creat
## 1
          1 02/05/17 4:00
                           0.52
## 2
          1 02/06/17 5:00
                           0.53
## 3
          1 10/03/11 4:28
                           0.42
## 4
          1 10/04/11 4:15
                           0.35
## 5
          1 10/06/11 4:25
                           0.29
          1 10/09/11 4:45 0.28
alb.cln <- pullFakeId(alb.in, mod.id, 'mod_id', uniq.id = 'subject_uid')
head(alb.cln)
##
     mod_id
                date time alb
## 1
          8 07/30/20 5:23 2.9
## 2
          8 07/28/20 3:12 2.0
## 3
          8 07/29/20 1:39 2.7
## 4
          8 08/21/20 10:35 4.1
## 5
          4 06/13/15 17:20 4.1
## 6
          6 07/25/16 8:35 2.3
saveRDS(creat.cln, file=file.path(dataDir, "Fentanyl_creat_mod_id.rds"))
saveRDS(alb.cln, file=file.path(dataDir, "Fentanyl_alb_mod_id.rds"))
```

Before running the processing modules, it is necessary to define several options and parameters. Using options(pkxwalk =) allows the modules to access the crosswalk file. We also create a drugname stub and define the lower limit of quantification (LLOQ) for the drug of interest, which is optional.

```
# set crosswalk option
xwalk <- readRDS(file.path(dataDir, "Fentanyl_module_id.rds"))
options(pkxwalk = 'xwalk')

# define parameters
drugname <- 'fent'
LLOQ <- 0.05</pre>
```

# **Pro-Demographic**

The *Pro-Demographic* module accepts the cleaned structured demographic dataset and a user-defined set of exclusion criteria and returns a formatted list with the demographic data and records meeting the exclusion criteria suitable for integration with the other modules. For this example, we exclude subjects with a value of 1 for in\_hospital\_mortality or add\_ecmo and create a new variable called length\_of\_icu\_stay.

The demographic data can be processed by the run\_Demo() function using:

## The number of subjects in the demographic data, who meet the exclusion criteria: 2 head(demo.out\$demo)

```
mod_id mod_visit mod_id_visit gender weight height surgery_date ageatsurgery stat_sts cpb_sts
##
## 1
                     1
                                 2.1
                                           0
                                               5.14 59.18
                                                               6/28/2014
                                                                                    141
                                                                                                3
                                                                                                       133
## 2
          3
                     1
                                 3.1
                                           1
                                               5.67
                                                      62.90
                                                               1/10/2016
                                                                                    292
                                                                                                1
                                                                                                        65
## 3
          4
                     1
                                 4.1
                                           0
                                              23.67 118.02
                                                               3/19/2016
                                                                                   2591
                                                                                                2
                                                                                                       357
## 4
                                              14.07 97.04
                                                               7/18/2016
                                                                                                5
                                                                                                        93
          5
                     1
                                 5.1
                                           0
                                                                                   1320
## 5
          6
                     1
                                 6.1
                                              23.40 102.80
                                                               7/23/2016
                                                                                                3
                                                                                                        87
                                                                                   1561
                                                                                                       203
## 6
                                 7.1
                                               6.21
                                                                 9/4/2016
                                                                                    208
                                                                                                1
                     1
                                           1
                                                      62.03
     in_hospital_mortality add_ecmo date_icu_dc time_fromor length_of_icu_stay
## 1
                           0
                                    0
                                          7/2/2014
                                                           1657
                                                                                   4
```

```
## 2
                            0
                                       0
                                           1/12/2016
                                                               1325
                                                                                        2
                            0
## 3
                                       0
                                           3/20/2016
                                                                                        1
                                                                 ΝA
                            0
## 4
                                       0
                                           7/19/2016
                                                               1745
                                                                                        1
## 5
                                                                                        7
                            1
                                       0
                                           7/30/2016
                                                               1847
                            0
                                           9/11/2016
                                                               1210
                                                                                        7
```

demo.out\$exclude

```
## [1] "6.1" "13.1"
```

- The run\_Demo function arguments are as follows:
  - demo.path: file name of demographic file (CSV, RData, RDS) or data.frame
  - toexclude: (optional) a set of user-defined expressions to set exclusion rules to be applied to the demographic dataset within the module
  - demo.mod.list: (optional) a list of user defined expressions to set modification rules within the module

See the run\_Demo() function documentation for more examples.

• The output of run\_Demo() is a list with two components: demo, a dataframe containing a demographic information and exclude, vector of excluded visit IDs.

#### Pro-Med-Str

The *Pro-Med-Str* module processes structured medication data. Part I handles IV dose data and Part II handles e-prescription dose data.

#### Part I: IV dose data

Part I handles IV dose data from two sources, Flow data and Medication Administration Records (MAR) data. In this example, the Flow data are patient flow sheets which record infusion rates and changes outside of the operating room, while the MAR data record all bolus and infusion doses administered in the operating room before 11/01/2017. After 11/01/2017 when a new EHR system - Epic - was implemented, MAR data recorded all types of medications for inpatients. Thus, while MAR data is required, the use of Flow sheet data is optional for this module. The module can be semi-interactive for data checking (although it is not required, we recommend using this feature); if check.path is provided (the default is NULL), it can generate several files to check potential data errors and get feedback from an investigator. If corrected information ('fix' files) are provided, the module should be re-run to incorporate the corrections. The major functions of this module are:

- Process MAR data using the given medications in the medchk.path file, infusion units, bolus units, and bolus rate threshold. If there are data rows containing units other than those specified, a file listing these records will be produced using the failunit\_fn stub appended with drugname.
  - e.g., if failunit\_fn is 'Unit' the file 'failUnit-fent.csv' will be created in the check.path directory. The corrected file should replace 'fail' with 'fix' (e.g., 'fixUnit-fent.csv'), and include an additional variable called 'flag' with the value 'keep' for the records to be retained.
- Process and clean Flow data, which remove duplicate records, including invalid duplicate rows with final.units of 0, rate missing, one rate or unit missing, one unit of 0, or additional discrepancy.
- Check for records with a unit containing 'kg' (e.g., 'mcg/kg/hr') but missing weight in flow data. These records will result in a calculated rate of NA when producing standardized rates (see step below). If there are records with missing weight, a file listing these records will be produced using the failnowgt\_fn stub appended with drugname. A 'fix' file can be added to correct these records.
- Combine Flow and MAR infusion data and produce standardized rate (dose per unit time). Infusion rates with dose per weight per unit time (e.g., 'mcg/kg/hr') and dose per unit time ('mcg/hr') can both be handled. For infusion rates of dose per weight per unit time, weight is imputed using the closest available Flow weight (if possible) and the rate is multiplied by weight to get dose per unit time. Infusion rates of dose per unit time are assumed to be formatted correctly.
- Merge infusion dose data and bolus dose data and conform doses. See the pkdata::conformDoses() documentation for additional details.

The IV dose data can be processed by the run\_MedStrI() function using:

```
ivdose.out <- run MedStrI(</pre>
    mar.path=file.path(dataDir, "Fentanyl mar mod id.rds"),
    mar.columns = list(id = 'mod_id', datetime = c('Date', 'Time'), dose = 'med:dosage',
                       drug = 'med:mDrug', given = 'med:given'),
    medGivenReq = TRUE,
    flow.path=file.path(dataDir, "Fentanyl_flow_mod_id.rds"),
    flow.columns = list(id = 'mod_id', datetime = 'date.time', finalunits = 'Final.Units',
                        unit = 'unit', rate = 'rate', weight = 'Final.Wt..kg.'),
    medchk.path = file.path(rawDataDir, sprintf('medChecked-%s.csv', drugname)),
    demo.list = NULL,
    demo.columns = list(),
    missing.wgt.path = NULL,
    wgt.columns = list(),
    check.path = checkDir,
    failflow_fn = 'FailFlow',
    failunit_fn = 'Unit',
    failnowgt_fn = 'NoWgt',
    infusion.unit = 'mcg/kg/hr',
```

```
bolus.unit = 'mcg',
    bol.rate.thresh = Inf,
    rateunit = 'mcg/hr',
    ratewgtunit = 'mcg/kg/hr',
    weightunit = 'kg',
    drugname = drugname)
                                                             124
## The number of rows in the original data
  The number of rows after removing the duplicates
                                                             124
   no units other than mcg/kg/hr or mcg, file /tmp/RtmpGudumG/check2/
##
##
        failUnit-fent.csv not created
##
  ##########################
   33 rows from 1 subjects with "kg" in infusion unit but missing weight,
##
        see file /tmp/RtmpGudumG/check2/failNoWgt-fent.csv AND create /tmp/
##
        RtmpGudumG/check2/fixNoWgt-fent.csv
## ########################
head(ivdose.out)
##
     mod id date.dose infuse.time.real infuse.time infuse.dose
                                                                            bolus.time bolus.dose
## 1
          1 2011-10-02
                                    <NA>
                                                 <NA>
                                                                NA 2011-10-02 15:35:00
                                                                                                25
## 2
          1 2011-10-02
                                     <NA>
                                                                NA 2011-10-02 17:26:00
                                                 <NA>
                                                                                                25
## 3
          1 2017-02-04
                                    <NA>
                                                 <NA>
                                                                NA 2017-02-04 16:15:00
                                                                                                50
          1 2017-02-04
                                    <NA>
                                                 <NA>
                                                                NA 2017-02-04 16:30:00
                                                                                                20
          1 2017-02-04
                                                                NA 2017-02-04 20:57:00
                                                                                                20
## 5
                                    <NA>
                                                 <NA>
## 6
          2 2014-06-28
                                     <NA>
                                                 <NA>
                                                                NA 2014-06-28 08:15:00
                                                                                                20
##
     given.dose maxint weight
## 1
             NA
                      0
                            NΑ
```

• The run\_MedStrI function arguments are as follows:

NA

NA

NA

NA

NA

0

0

0

0

0

## 2

## 3

## 4

## 5

## 6

NA

NA

NA

NΑ

NA

- mar.path: filename of MAR data (CSV, RData, RDS), or data.frame
- mar.columns: a named list that should specify columns in MAR data; 'id', 'datetime' and 'dose' are required. 'drug', 'weight', 'given' may also be specified. 'datetime' is date and time for data measurement, which can refer to a single date-time variable (datetime = 'date\_time') or two variables holding date and time separately (e.g., datetime = c('Date', 'Time')). 'dose' can also be given as a single variable or two variables. If given as a single column, the column's values should contain dose and units such as '25 mcg'. If given as two column names, the dose column should come before the unit column (e.g., dose = c('doseamt', 'unit')). If 'drug' is present, the 'medchk.path' argument should also be provided. The 'given' variable should be used in conjunction with the 'medGivenReq' argument.
- medGivenReq: indicator if values in the MAR given column should equal "Given"; if this is FALSE (the default), NA values are also acceptable.
- flow.path: (optional) file name of flow data (CSV, RData, RDS), or data.frame
- flow.columns: a named list that should specify columns in flow data; 'id', 'datetime', 'finalunits', 'unit', 'rate', 'weight' are required. 'idvisit' may also be specified. 'datetime' is date and time for data measurement, which can refer to a single date-time variable (datetime = 'date\_time') or two variables holding date and time separately (e.g., datetime = c('Date', 'Time')).
- medchk.path: (optional) file name containing data set (CSV, RData, RDS), or data.frame; should have the column 'medname' with list of acceptable drug names used to filter MAR data.
- demo.list: (optional) demographic data; if available, the output from run\_Demo or a correctly

- formatted data.frame, which can be used to impute weight when missing
- demo.columns: a named list that should specify columns in demographic data; 'id', 'datetime', and 'weight' are required. 'datetime' is the date and time when the demographic data were obtained, which can refer to a single date-time variable (datetime = 'date\_time') or two variables holding date and time separately (e.g., datetime = c('Date', 'Time')).
- missing.wgt.path: (optional) filename containing additional weight data (CSV, RData, RDS), or data.frame. The variables in this file should be defined in the 'wgt.columns' argument.
- wgt.columns: a named list that should specify columns in weight data; 'id', 'datetime', and 'weight' are required. 'datetime' is date and time for weight measurement, which can refer to a single date-time variable (datetime = 'date\_time') or two variables holding date and time separately (e.g., datetime = c('Date', 'Time')).
- check.path: (optional) file path where the generated files for data checking are stored, and the
  corresponding data files with fixed data exist. The default (NULL) will not produce any check
  files.
- failflow\_fn: filename stub for invalid duplicate rows in the Flow data with rate of 0 check file. The stub will be prepended with the string 'fail' to create a .csv with the invalida data. The corrected data with failures replaced should use the same filename stub prepended with the string 'fix'.
  - \* e.g., if failflow\_fn is 'FailFlow', the file 'failFailFlow.csv' with invalid duplicate rows will be created in the directory specified by check.path. The corrected version named 'fixFailFlow.csv' should be placed in the same directory.
- failunit\_fn: filename stub for records with units other than those specified with infusion.unit
   and bolus.unit
- failnowgt\_fn: filename stub for records with missing weight in the Flow data and unit involving 'kg'
- infusion.unit: string specifying units for infusion doses (default: 'mcg/kg/hr')
- bolus.unit: string specifying units for bolus doses (default: 'mcg')
- bol.rate.thresh: upper bound for retaining bolus doses. Bolus units with a rate above the threshold are dropped (default: Inf; i.e., keep all bolus doses)
- rateunit: string specifying units for hourly rate (default: 'mcg/hr')
- ratewgtunit: string specifying units for hourly rate by weight (default: 'mcg/kg/hr')
- weightunit: string specifying units for weight (default: 'kg')
- drugname: drug name of interest (e.g., dex, fent)
- The output of the run\_MedStrI function is a dataset with processed IV dosing data with the following variables:
  - user provided identification numbers for further merging with the output from other modules (e.g., mod\_id in this example data)
  - date.dose: date of dose administration
  - infuse.time.real: actual infusion dosing time
  - infuse.time: infusion dose time processed (rounded time) based on continuous infusion time
  - infuse.dose: infusion dose amount (e.g., calculated by rate × weight if the unit includes weight)
  - bolus.time: bolus dose time
  - bolus.dose: bolus dose amount
  - given.dose: the raw dose given is preserved from the flow sheet data when available (identified as "finalunits" in flow.columns)
  - maxint: infusion recording interval (e.g., default: maxint = 15 min for MAR data; maxint = 60 min for flow data). In a typical setting this variable should be unused but it may be specified as the "gap" variable in the "dose.columns" argument of the run\_Build\_PK\_IV function (see Build-PK-IV below for details).
  - weight: subject body weight recorded near infusion time, which will be used in dose calculation

#### Part II: e-prescription data

Part II handles e-prescription data. To use this module, all prescriptions must be for only one drug. Different names, such as brand names and generic names, for the same drug are allowed (e.g., Lamictal and lamotrigine). The data used in this module must include columns for ID, date, strength, dose amount, and frequency. The major tasks the module performs are as follows:

- Creating numeric variables for strength, dose, and frequency
- Calculating daily dose
- Removing duplicate daily doses for a patient

There are two underlying functions used in this module. processErx performs the basic cleaning described above. processErxAddl performs some additional processing for more complicated dose expressions.

Below is example e-prescription data including columns for ID, drug name, dose, frequency, date, strength, and description.

```
(eRX <- read.csv(file.path(rawDataDir,"e-rx_DATA.csv"),stringsAsFactors = FALSE))</pre>
```

```
##
     GRID
             MED NAME
                        RX DOSE
                                             FREQUENCY ENTRY DATE STRENGTH AMOUNT
## 1
     ID1 lamotrigine
                              1
                                                   bid 2009-02-24
                                                                               100
     ID2 lamotrigine
                              2
                                                   bid 2006-12-30
                                                                               100
                                                                               200
## 3
     ID2
             Lamictal
                              1
                                                   bid 2006-12-30
                              3
                                                   bid 2004-08-24
     ID3 Lamictal XR
## 5 ID4 lamotrigine
                              1
                                           twice a day 2010-05-22
                                                                            200 mg
     ID5 lamotrigine
                         2 tabs
                                                   gam 2007-06-13
                                                                               200
## 7
     ID6 lamotrigine 1.5+1+1.5 brkfst, lunch, dinner 2015-03-14
                                                                               100
                                             DESCRIPTION
## 1 lamotrigine 100 mg tablet (Also Known As Lamictal)
## 2 lamotrigine 100 mg tablet (Also Known As Lamictal)
## 3
                                  LaMICtal 200 mg tablet
## 4
                           Lamictal XR 100 mg 24 hr Tab
## 5 lamotrigine 200 mg tablet (Also Known As Lamictal)
             LaMICtal XR 200 mg tablet, extended release
## 6
## 7 lamoTRIgine 100 mg tablet (Also Known As Lamictal)
```

The e-prescription data can be processed by the run\_MedStrII function using:

##		GRID MED_NA	ME	RX_DOSE		FF	REQUENCY	ENTRY_I	DATE	STRENGTH_AMOUN	ΙΤ		
##	1	ID1 lamotrigi	ne	1			bid	2009-02	2-24	10	00		
##	2	ID2 lamotrigi	ne	2			bid	2006-12	2-30	10	00		
##	4	ID3 Lamictal	XR	3			bid	2004-08	3-24				
##	5	ID4 lamotrigi	ne	1		twic	e a day	2010-0	5-22	200 m	ng		
##	6	ID5 lamotrigi	ne	2 tabs			qam	2007-0	6-13	20	00		
##	7	ID6 lamotrigi	ne 1	.5+1+1.5	brkfst,	lunch,	dinner	2015-03	3-14	10	00		
##						DE	ESCRIPTIO	ON stre	ngth	${\tt freq.standard}$	freq.num	dos	е
##	1	lamotrigine 10	00 mg	tablet	(also kno	wn as	lamicta	l)	100	bid	2		1
##	2	lamotrigine 10	00 mg	tablet	(also kno	wn as	lamicta	l)	100	bid	2		2
##	4			lami	ctal xr 1	00 mg	24 hr ta	ab	100	bid	2		3
##	5	lamotrigine 20	00 mg	tablet	(also kno	wn as	lamicta	l)	200	bid	2		1

```
## 6
              lamictal xr 200 mg tablet, extended release
                                                                   200
                                                                                                    2
                                                                                    am
                                                                                               1
## 7 lamotrigine 100 mg tablet (also known as lamictal)
                                                                   100
                                                                                   tid
                                                                                               3
                                                                                                    4
##
     daily.dose num doses num fregs
             200
## 1
                         NA
## 2
             400
                         NA
                                    NΑ
             600
                                    NA
## 4
                         NA
             400
## 5
                         NA
                                    NA
## 6
             400
                         NA
                                    NA
## 7
             400
                          3
                                     3
```

The following arguments are used in the run\_MedStrII function:

- file: file name of prescription data (CSV, RData, RDS), or data.frame
- dat.columns: a named list that should specify columns in data; 'id', 'dose', 'freq', 'date', and 'str' are required. 'desc' may also be specified.

In the above example, daily dose was calculated for the first 5 patients by multiplying strength  $\times$  dose  $\times$  freq.num, and a redundant daily dose was removed for the patient with ID2. In order to calculate a daily dose for the patient with ID3, the strength of 100 from the description was used because STRENGTH\_AMOUNT was missing. For the patient with ID6, the dose amounts of 1.5, 1, and 1.5 are added together to get a dose of 4, and the daily dose is calculated as strength  $\times$  dose.

# Pro-Drug Level

Pro-Drug Level module processes drug concentration data that can be merged with medication dose data and other types of data. This module can be semi-interactive for data checking (although it is not required, we recommend using this feature); if check.path is provided (the default is NULL), the module will generate several files to check missing data and potential data errors, and get feedback from an investigator. If corrected information ('fix' files) are provided, the module should be re-run to incorporate the corrections. The major functions of this module are:

- Combine drug concentration data with sampling time: This step is necessary only if the drug concentration data file does not contain the sampling time (i.e., the time when blood samples were drawn for drug concentration measurements). When this is the case, the sampling time should be obtained from a separate data file.
- Check missing date-time for drug level measurements. If there are any missing dates, a file listing these records will be produced using the failmiss\_fn stub appended with drugname. A 'fix' file can be added to correct these records. If no 'fix' file is provided, records with missing dates will be removed.
  - e.g., if failmiss\_fn is 'MissingConcDate-', the file 'failMissingConcDate-dex.csv' will be created in the check.path directory. The file with corrected dates and times should replace 'fail' with 'fix' (e.g., 'fixMissingConcDate-dex.csv'), and be placed in the same check.path directory.
- Check for multiple sets of concentration data for the same subject, and keep the set of concentration data with the most drug concentration records above a lower limit of quantification (LLOQ). Data for subjects with multiple records, if any, is included in a file produced with the multisets\_fn stub appended with the drugname and date.
  - e.g., if multsets\_fn is 'multipleSetsConc-', the file such as 'multipleSetsConc-dex2020-07-15.csv' will be created in the check.path directory.
- Check duplicate concentration records on the same date-time. If there are any records with multiple concentrations on the same date-time, a file listing these records will be produced using the faildup\_fn stub appended with drugname. A 'fix' file can be added to correct these records. If no 'fix' file is found, all duplicates are retained.

- e.g., if faildup\_fn is 'DuplicateConc-', the file 'failDuplicateConc-dex.csv' will be created in the check.path directory. The corrected file should replace 'fail' with 'fix', e.g. 'fixDuplicateConc-dex.csv', and include an additional variable called 'flag' with the value 'keep' for the records to be retained.

The drug concentration data can be processed by the run\_DrugLevel function using:

```
conc.out <- run_DrugLevel(conc.path=file.path(dataDir, "Fentanyl_conc_mod_id.rds"),</pre>
    conc.select=c('mod_id','mod_id_visit','samp','fentanyl_calc_conc'),
    conc.rename=c(fentanyl_calc_conc = 'conc.level', samp= 'event'),
    conc.mod.list=list(mod id event = expression(paste(mod id visit, event, sep = ' '))),
    samp.path=file.path(dataDir, "Fentanyl_samp_mod_id.rds"),
    samp.mod.list=list(mod_id_event = expression(paste(mod_id_visit, samp, sep = '_'))),
    check.path=checkDir,
   failmiss fn = 'MissingConcDate-',
   multsets_fn = 'multipleSetsConc-',
    faildup_fn = 'DuplicateConc-',
    drugname=drugname,
   LLOQ=LLOQ,
    demo.list=demo.out)
## #########################
## 3 rows need review, see file /tmp/RtmpGudumG/check2/
##
        failMissingConcDate-fent.csv AND create /tmp/RtmpGudumG/check2/
##
        fixMissingConcDate-fent.csv
## ########################
## subjects with concentration missing from sample file
##
   mod_id mod_id_event
##
         8
                  8.1 1
         8
                  8.1 2
##
##
         8
                  8.1 3
## 1 subjects have multiple sets of concentration data
## 16 total unique subjects ids (including multiple visits) currently in the
        concentration data
## 15 total unique subjects in the concentration data
## #########################
## 15 rows need review, see file /tmp/RtmpGudumG/check2/
        multipleSetsConc-fent2022-04-05.csv
## ########################
## 15 total unique subjects ids (after excluding multiple visits) in the
        concentration data
\#\# 15 total unique subjects in the concentration data
head(conc.out)
##
      mod_id mod_id_visit event conc.level mod_id_event
                                                                     date.time eid
## 1
           1
                      1.2
                              1 0.014136220
                                                   1.2_1 2017-02-03 10:46:00
                                                                                 1
## 2
           1
                      1.2
                              2 0.279820752
                                                    1.2_2 2017-02-04 20:30:00
                                                                                 1
## 55
          10
                              2 3.136047304
                                                   10.1_2 2016-12-24 18:00:00
                     10.1
                                                                                 1
## 56
          10
                     10.1
                              9 0.004720171
                                                   10.1_9 2017-01-01 04:20:00
                                                                                 1
## 57
          10
                     10.1
                             10 0.017136367
                                                  10.1 10 2017-01-02 04:42:00
                                                                                 1
```

The output provides a message that 3 rows are missing concentration date. The file 'failMissingConcDate-fent.csv' contains the 3 records with missing values for the date.time variable.

10.1 12 2017-01-04 03:40:00

12 0.006335571

## 58

10.1

```
( fail.miss.conc.date <- read.csv(file.path(checkDir, "failMissingConcDate-fent.csv")) )</pre>
##
     subject_id subject_uid mod_id_event date.time
## 1
           1566
                    35885929
                                     8.1 1
## 2
           1566
                    35885929
                                     8.1_2
                                                   NA
## 3
           1566
                    35885929
                                     8.1 3
                                                  NA
```

We can correct the missing dates by providing an updated file called 'fixMissingConcDate-fent.csv' that contains the missing data.

```
fail.miss.conc.date[,"date.time"] <- c("9/30/2016 09:32","10/1/2016 19:20","10/2/2016 02:04")
fail.miss.conc.date
##
     subject_id subject_uid mod_id_event
                                                date.time
## 1
                   35885929
                                    8.1_1 9/30/2016 09:32
           1566
## 2
           1566
                   35885929
                                    8.1 2 10/1/2016 19:20
## 3
           1566
                   35885929
                                    8.1 3 10/2/2016 02:04
write.csv(fail.miss.conc.date, file.path(checkDir, "fixMissingConcDate-fent.csv"))
```

After providing the updated file, the same run\_DrugLevel() function should be re-run. The output now contains an additional message below the first message saying "fixMissingConcDate-fent.csv read with failures replaced". The conc.out data.frame also contains 3 additional rows with the corrected data.

```
conc.out <- run_DrugLevel(conc.path=file.path(dataDir,"Fentanyl_conc_mod_id.rds"),
    conc.select=c('mod_id','mod_id_visit','samp','fentanyl_calc_conc'),
    conc.rename=c(fentanyl_calc_conc = 'conc.level', samp = 'event'),
    conc.mod.list=list(mod_id_event = expression(paste(mod_id_visit, event, sep = '_'))),
    samp.path=file.path(dataDir,"Fentanyl_samp_mod_id.rds"),
    samp.mod.list=list(mod_id_event = expression(paste(mod_id_visit, samp, sep = '_'))),
    check.path=checkDir,
    failmiss_fn = 'MissingConcDate-',
    multsets_fn = 'multipleSetsConc-',
    faildup_fn = 'DuplicateConc-',
    drugname=drugname,
    LLOQ=LLOQ,
    demo.list=demo.out)</pre>
```

```
## ########################
## 3 rows need review, see file /tmp/RtmpGudumG/check2/
##
        failMissingConcDate-fent.csv AND create /tmp/RtmpGudumG/check2/
##
        fixMissingConcDate-fent.csv
## #########################
## file /tmp/RtmpGudumG/check2/fixMissingConcDate-fent.csv read with
##
        failures replaced
## subjects with concentration missing from sample file
## [1] mod id
                    mod id event
## <0 rows> (or 0-length row.names)
## 1 subjects have multiple sets of concentration data
## 16 total unique subjects ids (including multiple visits) currently in the
        concentration data
## 15 total unique subjects in the concentration data
## #########################
## 15 rows need review, see file /tmp/RtmpGudumG/check2/
        multipleSetsConc-fent2022-04-05.csv
## ##########################
## 15 total unique subjects ids (after excluding multiple visits) in the
```

#### ## concentration data

### ## 15 total unique subjects in the concentration data

Before discussing the function arguments, we should first describe the expected data: either a single concentration data set, or concentration data plus sampling time data. If the concentration data set includes a date-time variable, then sampling time data is not necessary.

Concentration data should include the following named columns:

- 1. mod id: patient-level ID
- 2. mod\_id\_visit: visit-level ID
- 3. event: sample event name
- 4. conc.level: drug concentration level
- 5. mod\_id\_event: unique identifier for subject, visit, and event number. As an example, this can be created by pasting together "mod id visit" with "event".
- 6. date.time (unless provided with sampling time): date-time of concentration sample

If sampling time is provided, it should include the following named columns:

- 1. mod\_id\_event: unique identifier for subject, visit, and event number
- 2. Sample.Collection.Date.and.Time: date-time of sample collection

If conc.path and samp.path specify data sets that are formatted as described above, then the conc.select, conc.rename, conc.mod.list, and samp.mod.list arguments can be ignored (and set to NULL). Otherwise they should be used to help create the proper format.

- The run\_DrugLevel function arguments are as follows:
  - conc.path: (required) file name of concentration data (CSV, RData, RDS), or data.frame
  - conc.select: list of variables in the drug concentration data, which are used for processing; id
     (e.g., 'mod\_id'), sample event id within each subject id (e.g., 'samp'), and drug concentration
     (e.g., 'fentanyl\_calc\_conc') are required to be selected if the data are not in an appropriate form.
  - conc.rename: rename variables for the variables in conc.select; the selected variables should be renamed using 'conc.level' for drug concentration and 'event' for sample event name (e.g., fentanyl\_calc\_conc = 'conc.level', samp = 'event')
  - conc.mod.list: list containing modifications to variables in the drug concentration data
  - samp.path: (optional) file name of data with sampling time (CSV, RData, RDS), or data.frame; if provided, 'conc.mod.list' and 'samp.mod.list' should be provided to create 'mod\_id\_event' as shown above (unless provided in each dataset), which will be used to connect the concentration data and the sample data to generate the date-time variable for concentration data
  - samp.mod.list: list containing modifications to variables in the sampling time data
  - check.path: file path to 'check' directory, where the generated files for data checking are stored, and the corresponding data files with fixed data exist. The default (NULL) will not produce any check files.
  - failmiss fn: filename stub for missing concentration date check file
  - multisets fn: filename stub for multiple sets of concentration data check file
  - faildup\_fn: filename stub for duplicate concentration check file
  - drugname: drug name of interest (e.g., dex, fent)
  - LLOQ: lower limit of quantification (LLOQ)
    - \* e.g., dexmedetomidine 0.005 ng/mL, fentanyl 0.05 ng/mL
  - demo.list: file name for processed demographic file that is used to exclude subjects based on exclusion criteria
- The output of the run\_DrugLevel function is a dataset for processed drug concentration levels (conc.level) matched with date-time (date.time), as well as necessary identification numbers for further merging with the output from other modules.

# **Pro-Laboratory**

The Pro-Laboratory module processes laboratory data that can be merged with data from other modules. The laboratory data can be processed using:

creat.out <- run\_Labs(lab.path=file.path(dataDir, "Fentanyl\_creat\_mod\_id.rds"),</pre>

```
lab.select = c('mod_id','date.time','creat'),
   lab.mod.list = list(date.time = expression(parse dates(fixDates(paste(date, time))))))
alb.out <- run_Labs(lab.path=file.path(dataDir, "Fentanyl_alb_mod_id.rds"),</pre>
    lab.select = c('mod_id','date.time','alb'),
    lab.mod.list = list(date.time = expression(parse_dates(fixDates(paste(date, time))))))
lab.out <- list(creat.out, alb.out)</pre>
str(lab.out)
## List of 2
   $ :'data.frame':
                        266 obs. of 3 variables:
     ..$ mod id
                  : int [1:266] 1 1 1 1 1 1 1 1 1 1 ...
     ..$ date.time: POSIXct[1:266], format: "2017-02-05 04:00:00" "2017-02-06 05:00:00" "2011-10-03 04:
##
##
                  : num [1:266] 0.52 0.53 0.42 0.35 0.29 0.28 0.34 0.59 0.54 0.26 ...
     ..$ creat
                        44 obs. of 3 variables:
##
   $:'data.frame':
```

..\$ date.time: POSIXct[1:44], format: "2020-07-30 05:23:00" "2020-07-28 03:12:00" "2020-07-29 01:3

- The run\_Labs function arguments are as follows:
  - lab.path: filename of a lab file (CSV, RData, RDS), or data.frame

: int [1:44] 8 8 8 8 4 6 6 9 10 10 ...

- lab.select: list of variables in the laboratory data to be retained
- lab.mod.list: list of expressions giving modifications to make to variables in the laboratory data;
   passed to dataTransformation

: num [1:44] 2.9 2 2.7 4.1 4.1 2.3 2.6 3 3.1 4.2 ...

# **Build-PK-IV**

..\$ mod\_id

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The Build-PK-IV module creates PK data for IV medications. Both dose data from the *Pro-Med-Str1* module and concentration data from the *Pro-DrugLevel* module are required. Demographic data from the *Pro-Demographic* module and laboratory data from the *Pro-Laboratory* module may optionally be included. Each dataset including dose and concentration datasets can be provided by users without being generated by our modules as long as they are a correctly formatted data frame. This module can be semi-interactive for data checking (although it is not required, we recommend using this feature); if check.path is provided (the default is NULL), it can generate several files to check potential data errors, and get feedback from an investigator. If corrected information ('fix' files) are provided, the module should be re-run to incorporate the corrections. The major functions this module performs are:

- Determine whether each IV dose is valid by comparing to concentration data. Doses outside the time frame window defined by concentration data (by default seven days before first concentration through last concentration) are dropped. See pkdata::trimDoses() for more information.
- Resolve duplicate doses. A file with duplicate bolus dose records, if any, will be produced using the faildupbol\_fn stub appended with drugname. A 'fix' file can be added to correct these records.
  - e.g., if faildupbol\_fn is 'DuplicateBolus-', the file 'failDuplicateBolus-fent.csv' will be created in
    the check.path directory. The corrected file should replace 'fail' with 'fix' (e.g., 'fixDuplicateBolusfent.csv'), and include an additional variable called 'flag' with the value 'keep' for the records to
    be retained.

• Add zero dose values (i.e., impute stopping time for a continuous infusion) and (conceptually) impute missing records if 'gap' is provided in dose.columns. This allows a continuous infusion given when there are missing records between infusion dosing records. For example, suppose that 'gap' = 60 is defined (which is typical gap size when infusion dosing is supposed to be recorded hourly for inpatients) and time between two records (i.e., gap) are greater than 1 hour (i.e., missing record). If the gap between the two records is less or equal to twice of the gap (i.e., 2 × 60 = 120 min), a continuous infusion is assumed until the 2nd dose record; otherwise, the first infusion is assumed to be stopped (i.e., add zero doses) after 60 min (i.e., equal to the gap size) and a new infusion (the 2nd record) starts at its recorded time. Both infuse.time.real and infuse.time are used to impute stopping time for a continuous infusion based on 'gap' if it is provided in the dose data, while infuse.time.real is used to generate 'time' variable in the processed data. Note that if no gap variable is set, no additional (zero dose) rows will be created (as addZeroDose is the function (internal function) that adds a stopping dose).

Often the gap variable will be defined by the previous function, run\_MedStr1. The user may also choose to set their own gap variable with appropriate recording interval. In most settings, the gap variable is unnecessary. For example of Vanderbilt University Medical Center, after *Epic* EHR system was implemented, only MAR data are collected without flow sheet data, which have infusion data recorded with any time intervals, and hence maxint should not be set for 'gap' in dose.columns argument of run Build PK IV function.

- Combine dose and concentration data into PK data format.
- If laboratory data is provided, merge onto PK data based on ID and time.
- If demographic data is provided, merge onto PK data. Demographic weight is used to impute records with missing dose weight. In addition, subjects who meet the exclusion criteria and those with no demographic data are removed. A file showing the missingness frequency and percent for each variable is produced using the missdemo\_fn stub appended wih drugname.
  - e.g., if missdemo\_fn is '-missing-demo', the file 'dex-missing-demo.csv' will be created in the check.path directory.
- The final PK data includes ID and standard NONMEM formatted variables:
  - time time of dosing or concentration event
  - amt dose amount administered (NA for concentration records)
  - dv dependent variable; i.e., observed concentration (NA for dosing records)
  - rate rate of drug administration (e.g., rate=0 for bolus doses)
  - mdv missing dependent variable (dv) indicator (e.g., 0 = not missing dv, 1 = missing dv)
  - evid event indicator (e.g., 0 = observation, 1 = dose event)

If demographic data is provided, the demographic variables will also be included.

If pk.vars includes 'date', the output generates its original date-time to which the 'time' is mapped. Users can use pk.vars to include variables for demographics or labs that are already merged with the concentration dataset when they prefer to provide a single concentration data file (required). But a separate dose data file is still required.

PK data with IV dosing can be built by the run\_Build\_PK\_IV function using:

```
demo.list = demo.out,
   demo.columns = list(id = 'mod_id', idvisit = 'mod_id_visit'),
   lab.list = lab.out,
   lab.columns = list(id = 'mod id', datetime = 'date.time'),
   pk.vars=c('date'),
   drugname=drugname,
   check.path=checkDir,
   missdemo_fn='-missing-demo',
   faildupbol_fn='DuplicateBolus-',
   date.format="%m/%d/%y %H:%M:%S",
   date.tz="America/Chicago")
## 0 duplicated rows
## The dimension of the PK data before merging with demographics: 234 x 9
## The number of subjects in the PK data before merging with demographics: 15
## The number of subjects in the demographic file, who meet the exclusion
        criteria: 2
## check NA frequency in demographics, see file /tmp/RtmpGudumG/check2/
        fent-missing-demo.csv
## Some demographic variables are missing and will be excluded:
## The list of final demographic variables: mod visit
## gender
## weight
## height
## surgery_date
## ageatsurgery
## stat_sts
## cpb sts
## in_hospital_mortality
## add_ecmo
## date_icu_dc
## time_fromor
## length_of_icu_stay
## weight_demo
## Checked: there are no missing creat
## List of IDs missing at least 1 alb: 1.2
## 11.1
## 15.1
## 2.1
## 3.1
## 4.1
## 5.1
## 7.1
## 8.1
## Some PK variables are missing and will be excluded:
## The dimension of the final PK data exported with the key demographics:
        197 x 24 with 13 distinct subjects (mod_id)
The function pullRealId() appends the original IDs - subject_id and subject_uid to the data. The
parameter remove.mod.id=TRUE can be used to also remove any module IDs - mod_id, mod_visit, and
mod_id_visit.
# convert id back to original IDs
```

pk\_dat <- pullRealId(pk\_dat, remove.mod.id=TRUE)</pre>

## head(pk\_dat)

##		subject_id	subject_uid	time	amt	dv	rate	$\mathtt{mdv}$	evid		date	gender	weight
##	2	466.1	28579217	0.00	50.0	NA	0.0	1	1	02/04/17	16:15:00	0	21.99
##	2.1	466.1	28579217	0.25	20.0	NA	0.0	1	1	02/04/17	16:30:00	0	21.99
##	2.2	466.1	28579217	4.25	NA	0.2798208	NA	0	0	02/04/17	20:30:00	0	21.99
##	12	1607.0	38551767	0.00	109.2	NA	10.4	1	1	12/24/16	07:15:00	0	2.60
##	12.1	1607.0	38551767	0.00	10.0	NA	0.0	1	1	12/24/16	07:15:00	0	2.60
##	12.2	1607.0	38551767	1.25	15.0	NA	0.0	1	1	12/24/16	08:30:00	0	2.60
##		height surg	gery_date age	eatsur	gery s	stat_sts c	b_sts	s in	_hosp:	ital_morta	ality add	_ecmo d	ate_icu_dc
##	2	116.90	2/4/2017		2451	1	107	7			0	0	2/5/2017
##	2.1	116.90	2/4/2017		2451	1	107	7			0	0	2/5/2017
##	2.2	116.90	2/4/2017		2451	1	107	7			0	0	2/5/2017
##	12	45.94 12	2/24/2016		23	3	110	)			0	0	1/5/2017
##	12.1	45.94 12	2/24/2016		23	3	110	)			0	0	1/5/2017
##	12.2	45.94 12	2/24/2016		23	3	110	)			0	0	1/5/2017
##		time_fromon	r length_of_:	icu_st	ay wei	ight_demo	creat	${\tt alb}$					
##	2	1322	2		1	21.99	0.54	NA					
##	2.1	1322	2		1	21.99	0.54	NA					
##	2.2	1322	2		1	21.99	0.54	NA					
##	12	NA	A		12	2.76	0.66	1.6					
##	12.1	NA	A		12	2.76	0.66	1.6					
##	12.2	NA	A		12	2.76	0.66	1.6					

- The run\_Build\_PK\_IV function arguments are as follows:
  - conc: (required) drug concentration data output from run\_DrugLevel, or a correctly formatted data.frame
  - conc.columns: (required) a named list that should specify columns in concentration data; 'id', 'datetime', 'druglevel' are required. 'idvisit' may also be specified. 'datetime' is date and time for concentration measurement, which can refer to a single date-time variable (datetime = 'date\_time') or two variables holding date and time separately (e.g., datetime = c('Date', 'Time')). 'idvisit' can be used when there are multiple visits (i.e., several occasions) for the same subject. if both 'id' and 'idvisit' are provided, 'idvisit' will be generated.
  - dose: (required) IV dose data output from run\_MedStrI, or a correctly formatted data.frame
  - dose.columns: (required) a named list that should specify columns in dose data; 'id' is required. 'infuseDatetime' and 'infuseDose' should be set if infusion dose data is present. 'infuseTimeExact' may also be specified for infusion data this variable represents a precise time, if for example the 'infuseDatetime' variable is rounded. 'bolusDatetime' and 'bolusDose' should be set if bolus dose data is present. A generic 'date' variable may be provided, agnostic to either infusion or bolus dosing. 'gap' and 'weight' column names may also be set. Any of the date-time variables can be specified as a single date-time variable (infuseDatetime = 'date\_time') or two variables holding date and time separately (e.g., infuseDatetime = c('Date', 'Time')). For details of the utility for 'gap', see above.
  - demo.list: (optional) demographic data, containing processed output from from run\_Demo, or a correctly formatted data.frame
  - demo.columns: a named list that should specify columns in demographic data; 'id' is required. 'weight' and 'idvisit' may also be used to specify columns for weight or the unique idvisit. 'idvisit' can be used when there are multiple visits (i.e., several occasions) for the same subject. Any other columns present in the demographic data are treated as covariates.
  - lab.list: (optional) laboratory data, containing processed output from run\_Labs, or a correctly formatted list
  - lab.columns: a named list that should specify columns in lab data; 'id', and 'datetime' are required. 'datetime' is the date and time when the lab data was obtained, which can refer to a single date-time variable (datetime = 'date time') or two variables holding date and time

- separately (e.g., datetime = c('Date', 'Time')). Any other columns present in lab data are treated as lab values.
- pk.vars: (optional) variables to include in the returned PK data. The variable 'date' is a special case; when included, it maps the 'time' offset to its original date-time. Other named variables will be merged from the concentration data set. For example, rather than being separate data sets, labs or demographics may already be present in the concentration data. These columns should be named here.
- drugname: (optional) drug name stub (e.g., fent)
- check.path: (optional) file path where the generated files for data checking are stored, and the corresponding data files with fixed data exist
- missdemo\_fn: filename stub for report of missingness frequency and percent for variables
- faildupbol\_fn: filename stub for duplicate bolus dose records
- date.format: date and time format (e.g., "%m/%d/%y %H:%M:%S")
- date.tz: date timezone (e.g., "America/Chicago")
- The output of the run\_MedStrI function is a dataset with NONMEM formatted PK variables and (optionally) demographic and laboratory data.

# References

1. Choi L, Beck C, McNeer E, Weeks HL, Williams ML, James NT, Niu X, Abou-Khalil BW, Birdwell KA, Roden DM, Stein CM. Development of a System for Post-marketing Population Pharmacokinetic and Pharmacodynamic Studies using Real-World Data from Electronic Health Records. Clinical Pharmacology & Therapeutics. 2020 Apr; 107(4): 934-943.