## LMGene User's Guide

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## Contents

1	Introduction	1
2	Data preparation	1
3	G-log transformation	4
4	Finding differentially expressed genes	6

### 1 Introduction

This article introduces usage of the LMGene package. LMGene has been developed mainly for analysis of microarray data using a linear model and glog data transformation in the R statistical package.

# 2 Data preparation

LMGene takes objects of class expressionSet, which is the standard data structure of the Biobase package. Hence, if data which is expressionSet class is ready, the user can jump to further steps, like diagnostic plotting or g-log transformation. Otherwise, the user needs to generate new expressionSet class data. For more detail, please see the vignette, 'ExpressionSetIntroduction' in the Biobase package.

Example. LMGene includes a sample array data which is of class expressionSet. Let's take a look this sample data.

- 1. First, load the necessary packages in your R session.
  - > library(LMGene)
  - > library(Biobase)
  - > library(tools)
- 2. Load the sample expressionSet class data in the package LMGene.
  - > data(sample.eS)

3. View the data structure of the sample data and access data elements. You can obtain a brief summary of the contents of the ExpressionSet object by printing the object. You can extract data from it using a number of functions available. For example, you can extract the expression matrix and the phenotypic data using exprs and phenoData, respectively. Note that each column of the expression matrix has a different name.

```
> sample.eS
ExpressionSet (storageMode: lockedEnvironment)
assayData: 613 features, 32 samples
  element names: exprs
phenoData
  sampleNames: p1d0, p1d1, ..., p8d3
                                       (32 total)
  varLabels and varMetadata description:
    patient: patient
    dose: dose
featureData
  featureNames: g1, g2, ..., g613 (613 total)
  fvarLabels and fvarMetadata description: none
experimentData: use 'experimentData(object)'
Annotation: hgu95av2
> dim(exprs(sample.eS))
[1] 613 32
> exprs(sample.eS)[1:3, ]
   p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 p3d0 p3d1 p3d2 p3d3 p4d0 p4d1 p4d2
   216
         149
               169
                    113
                         193
                              172
                                   167
                                         168
                                              151
                                                   179
                                                        142
                                                              156
                                                                   160
                                                                        214
                                                                             157
g1
                                   219
                                         394
                                                              387
                                                                             329
g2 334
         311
              187
                    135
                         514
                              471
                                              367
                                                   390
                                                        365
                                                                   318
                                                                        378
                                                                        574
g3
   398
         367
              351
                   239
                         712
                              523
                                   356
                                        629
                                              474
                                                   438
                                                        532
                                                              427
                                                                   429
                                                                             419
   p4d3 p5d0 p5d1 p5d2 p5d3 p6d0 p6d1 p6d2 p6d3 p7d0 p7d1 p7d2 p7d3 p8d0 p8d1
g1
   195
         165
               144
                    185
                         162
                              246
                                   227
                                         173
                                              151
                                                   796
                                                        378
                                                              177
                                                                   278
                                                                        183
                                                                             285
   450
         293
               285
                    390
                         428
                              645
                                   631
                                         324
                                              343
                                                   852
                                                        451
                                                              259
                                                                   379
                                                                        259
                                                                             386
g2
         438
                         488
                              824
                                   579
                                         416
                                              489 1046
                                                        501
                                                              375
                                                                   388
   564
              321
                   519
                                                                        373
                                                                             509
   p8d2 p8d3
   275
         202
g1
         333
    361
g2
         436
g3
   468
> phenoData(sample.eS)
An object of class "AnnotatedDataFrame"
  sampleNames: p1d0, p1d1, ..., p8d3 (32 total)
  varLabels and varMetadata description:
    patient: patient
    dose: dose
```

Data generation. If you don't have expressionSet class data, you need to make some. LMGene provides a function that can generate an object of expressionSet class, assuming that there are array data of matrix class and experimental data of list class. Note that the column names in the data matrix must be unique.

1. The package has sample array and experimental data, sample.mat and vlist.

2. Generate expressionSet class data using neweS function.

```
> annotation = "hgu95av2"
> test.eS <- neweS(sample.mat, vlist, annotation)
> test.eS
ExpressionSet (storageMode: lockedEnvironment)
assayData: 613 features, 32 samples
  element names: exprs
phenoData
  sampleNames: p1d0, p1d1, ..., p8d3 (32 total)
  varLabels and varMetadata description:
    patient: patient
    dose: dose
featureData
  featureNames: g1, g2, ..., g613 (613 total)
  fvarLabels and fvarMetadata description: none
experimentData: use 'experimentData(object)'
Annotation: hgu95av2
```

c.f. If you have different types of array data, such as exprSet-like class, you may convert them into ExpressionSet class by using as method.

## 3 G-log transformation

1. Estimating parameters for g-log transformation. The linear model is not applied to the raw data, but to transformed and normalized data. Many people use a log transform. LMGene uses a log-like transform involving two parameters. We estimate the parameters  $\lambda$  and  $\alpha$  of the generalized log transform  $\log(y - \alpha + \sqrt{(y - \alpha)^2 + \lambda}) = \sinh^{-1}(\frac{y - \alpha}{\lambda}) + \log(\lambda)$  using the function tranest as follows:

```
> tranpar <- tranest(sample.eS)
> tranpar

$lambda
[1] 726.6187

$alpha
[1] 56.02754
```

The optional parameter **ngenes** controls how many genes are used in the estimation. The default is all of them (up to 100,000), but this option allows the use of less. A typical call using this parameter would be

```
> tranpar <- tranest(sample.eS, 100)
> tranpar

$lambda
[1] 749.5582

$alpha
[1] 55.68625
```

In this case, 100 genes are chosen at random and used to estimate the transformation parameter. The routine returns a list containing values for lambda and alpha.

2. G-log transformation. Using the obtained two parameters, the g-log transformed expression set can be calculated as follows.

```
> trsample.eS <- transeS(sample.eS, tranpar$lambda, tranpar$alpha)
> exprs(sample.eS)[1:3, 1:8]
   p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3
         149
              169
                    113
                         193
                              172
                                   167
g1
   334
         311
              187
                    135
                         514
                              471
                                   219
                                         394
g2
   398
         367
              351
                   239
                        712
                              523
                                   356
                                        629
g3
```

> exprs(trsample.eS)[1:3, 1:8]

```
p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 g1 5.777493 5.249972 5.437592 4.794392 5.625209 5.463010 5.420291 5.428978 g2 6.324307 6.238503 5.581431 5.095098 6.821592 6.723266 5.795773 6.518754 g3 6.530470 6.435876 6.383327 5.909877 7.180221 6.841005 6.400046 7.045150
```

#### 3. Tranest options: multiple alpha, lowessnorm, model

Rather than using a single alpha for all samples, we can estimate a separate alpha for each sample. This allows for differences in chips, in sample concentration, or exposure conditions.

- > tranparmult <- tranest(sample.eS, mult = TRUE)</pre>
- > tranparmult

#### \$lambda

[1] 689.2819

#### \$alpha

- [1] 69.67146 37.02711 54.13904 69.35728 60.33270 60.75301 71.72965 65.73625 48.40173 59.43778 76.34568 78.81046 [8] 64.55506 58.63427 [15] 82.20326 96.19938 77.60070 79.48089 73.63257 73.41650 33.86029 [22] 69.26448 55.75460 54.29840 139.89493 91.36521 46.46158 59.02056
- [29] 73.60255 89.48728 57.13887 64.98866

For vector alphas, transeS uses exactly the same syntax:

- > trsample.eS <- transeS(sample.eS, tranparmult\$lambda, tranparmult\$alpha)
  > exprs(trsample.eS)[1:3, 1:8]
- p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 g1 5.686954 5.424873 5.449682 4.549380 5.590642 5.418542 5.268332 5.347915 g2 6.272797 6.308464 5.592073 4.915159 6.811348 6.710929 5.693269 6.492140 g3 6.488757 6.493737 6.388361 5.832776 7.173087 6.830052 6.345199 7.029530

It's also possible to estimate the parameters using the more accurate lowess normalization (as opposed to uniform normalization):

- > tranparmult <- tranest(sample.eS, ngenes = 100, mult = TRUE,
- + lowessnorm = TRUE)
- > tranparmult

#### \$lambda

[1] 730.3523

#### \$alpha

- [1] 86.49607 54.97201 61.78773 63.12011 66.36795 63.79551 76.69909
- [8] 65.41706 66.92179 64.34471 67.81681 61.79279 66.75633 69.73436

```
Г15Т
     63.40896 87.59001
                        62.34851
                                  56.59838 61.15531
                                                      63.59801
                                                                60.15077
[22]
     92.50093
               58.32517
                         58.68062 186.15555 107.16688
                                                      57.76507
                                                               72.15658
[29]
     56.09527
               84.31862
                        56.70260
                                  65.55432
```

It is even possible now to estimate parameters using a specified model. For example, if we think that the interaction of variables in vlist is important, we can add interaction to the model:

```
> tranpar <- tranest(sample.eS, model = "patient + dose + patient:dose")
> tranpar
$lambda
[1] 860.0836
```

\$alpha
[1] 55.68625

The model is always specified in the same way as the right-hand side of an lm model. In the example above, we set the parameters to minimize the mean squared error for a regression of transformed gene expression against patient, log dose, and their interaction.

Be very careful of using interactions between factor variables. If you do not have enough replications, you can easily overfit the data and have no errors to work with.

Naturally, it's possible to use mult, lowessnorm, and model all together.

# 4 Finding differentially expressed genes

1. Transformation and Normalization. Before finding differentially expressed genes, the array data needs to be transformed and normalized.

```
> trsample.eS <- transeS(sample.eS, tranparmult$lambda, tranparmult$alpha)
> ntrsample.eS <- lnormeS(trsample.eS)</pre>
```

2. Finding differentially expressed genes The lmgene routine computes significant probes using the method of Rocke (2003). A typical call would be

```
> sigprobes <- LMGene(ntrsample.eS)
```

There is an optional argument, level, which is the test level, .05 by default. A call using this optional parameter would look like

```
> sigprobes <- LMGene(ntrsample.eS, level = 0.01)
```

The result is a list whose components have the names of the effects in the model. The values are the significant genes for the test of that effect or else the message "No significant genes".

As with tranest, it's possible to specify a more complex model to LMGene:

```
> sigprobes <- LMGene(ntrsample.eS, model = "patient+dose+patient:dose")</pre>
> sigprobes
$patient
                          "g10" "g14" "g15"
                                                "g49"
 [1] "g2"
            "g3"
                                                       "g54"
                                                               "g84"
[11] "g86"
            "g93"
                   "g102" "g123" "g139" "g155" "g178" "g179" "g208" "g250"
[21] "g256" "g271" "g277" "g304" "g310" "g314" "g319" "g327" "g336" "g372"
[31] "g375" "g384" "g399" "g405" "g406" "g407" "g408" "g409" "g410" "g411"
[41] "g412" "g413" "g414" "g415" "g421" "g423" "g425" "g460" "g461" "g462"
[51] "g463" "g465" "g477" "g485" "g503" "g520" "g524" "g528" "g563" "g566"
[61] "g607" "g612"
$dose
[1] "No significant genes"
$`patient:dose`
[1] "No significant genes"
```

The routine LMGene requires the multtest package.

# References

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- [2] Durbin, B. and Rocke, D. M. (2003a) "Estimation of transformation parameters for microarray data," *Bioinformatics*, **19**, 1360–1367.
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- [4] Geller, S.C., Gregg, J.P., Hagerman, P.J., and Rocke, D.M. (2003) "Transformation and normalization of oligonucleotide microarray data," *Bioinformatics*, **19**, 1817–1823.
- [5] Rocke, David M. (2004) "Design and Analysis of Experiments with High Throughput Biological Assay Data," Seminars in Cell and Developmental Biology, 15, 708–713.
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- [7] Rocke, D. and Durbin, B. (2003) "Approximate variance-stabilizing transformations for gene-expression microarray data," *Bioinformatics*, **19**, 966–972.