## LMGene User's Guide

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## 1 Introduction

This article introduces usage of the LMGene package. LMGene has been developed for analysis of microarray data using a linear model and glog data transformation in the R statistical package.

# 2 Data preparation

LMGene takes objects of class ExpressionSet, which is the standard data structure of the Biobase package. Therefore, the user who already has data that is of class ExpressionSet can jump to further steps, such as g-log transformation or looking for differentially expressed genes. Otherwise, the user needs to generate new objects of class ExpressionSet. For more detail, please see the vignette, 'An Introduction to Biobase and ExpressionSets' in the Biobase package.

Note: ExpressionSet. In this package, an object of class ExpressionSet must produce proper data using the commands exprs(object) and phenoData(object).

Example. LMGene includes sample array data which is of class ExpressionSet. Let's take a look this sample data.

- 1. First, load the necessary packages in your R session.
  - > library(LMGene)
  - > library(Biobase)
  - > library(tools)
- 2. Load the sample ExpressionSet class data in the package LMGene.
  - > data(sample.eS)

3. View the data structure of the sample data and the details of exprs and phenoData slots in the data.

```
> slotNames(sample.eS)
[1] "assayData"
                          "phenoData"
                                               "featureData"
[4] "experimentData"
                         "annotation"
                                               "protocolData"
[7] ".__classVersion__"
> dim(exprs(sample.eS))
[1] 613 32
> exprs(sample.eS)[1:3, ]
   p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 p3d0 p3d1 p3d2 p3d3 p4d0 p4d1 p4d2
   216
         149
               169
                    113
                         193
                               172
                                         168
                                               151
                                                    179
                                                         142
                                                               156
                                                                    160
                                                                         214
                                                                               157
                                    167
                                    219
                                               367
                                                                    318
g2 334
         311
               187
                    135
                         514
                              471
                                         394
                                                    390
                                                         365
                                                               387
                                                                         378
                                                                               329
                         712
                              523
                                         629
                                                               427
   398
         367
               351
                    239
                                    356
                                               474
                                                    438
                                                         532
                                                                    429
                                                                         574
                                                                               419
   p4d3 p5d0 p5d1 p5d2 p5d3 p6d0 p6d1 p6d2 p6d3 p7d0 p7d1 p7d2 p7d3 p8d0 p8d1
                                                    796
   195
         165
               144
                    185
                         162
                               246
                                    227
                                         173
                                               151
                                                         378
                                                               177
                                                                    278
                                                                         183
                                                                               285
g1
g2 450
         293
               285
                    390
                         428
                               645
                                    631
                                         324
                                               343
                                                    852
                                                         451
                                                               259
                                                                    379
                                                                         259
                                                                               386
                                              489 1046
g3 564
         438
               321
                    519
                         488
                              824
                                    579
                                         416
                                                         501
                                                               375
                                                                    388
                                                                         373
                                                                               509
   p8d2 p8d3
    275
         202
g2
    361
         333
   468
         436
> phenoData(sample.eS)
An object of class "AnnotatedDataFrame"
  sampleNames: p1d0 p1d1 ... p8d3 (32 total)
  varLabels: patient dose
  varMetadata: labelDescription
> slotNames(phenoData(sample.eS))
[1] "varMetadata"
                          "data"
                                               "dimLabels"
[4] ".__classVersion__"
```

Data generation. If you don't have ExpressionSet class data, you need to make some. LMGene provides a function that can generate an object of class ExpressionSet, assuming that there are array data of matrix class and experimental data of list class.

1. The package includes sample array and experimental/phenotype data, sample.mat and vlist.

```
> data(sample.mat)
> dim(sample.mat)
```

```
[1] 613 32

> data(vlist)
> vlist

$patient
[1] 1 1 1 1 2 2 2 2 3 3 3 3 4 4 4 4 5 5 5 5 6 6 6 6 7 7 7 7 8 8 8 8 
Levels: 1 2 3 4 5 6 7 8

$dose
[1] 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3
```

2. Generate ExpressionSet class data using neweS function.

```
> test.eS <- neweS(sample.mat, vlist)
> class(test.eS)

[1] "ExpressionSet"
attr(,"package")
[1] "Biobase"
```

## 3 G-log transformation

1. Estimating parameters for g-log transformation. In LMGene, the linear model is not intended to be applied to the raw data, but to transformed and normalized data. Many people use a log transform. LMGene uses a log-like transform involving two parameters. We estimate the parameters  $\lambda$  and  $\alpha$  of the generalized log transform  $\log(y-\alpha+\sqrt{(y-\alpha)^2+\lambda})=\sinh^{-1}(\frac{y-\alpha}{\lambda})+\log(\lambda)$  using the function tranest as follows:

```
> tranpar <- tranest(sample.eS)
> tranpar

$lambda
[1] 726.6187

$alpha
[1] 56.02754
```

The optional parameter ngenes controls how many genes are used in the estimation. The default is all of them (up to 100,000), but this option allows the use of less. A typical call using this parameter would be

```
> tranpar <- tranest(sample.eS, 100)
> tranpar
```

#### \$lambda

[1] 565.6417

### \$alpha

[1] 52.96954

In this case, 100 genes are chosen at random and used to estimate the transformation parameter. The function returns a list containing values for lambda and alpha.

- 2. G-log transformation. Using the obtained two parameters, the g-log transformed expression set can be calculated as follows.
  - > trsample.eS <- transeS(sample.eS, tranpar\$lambda, tranpar\$alpha)
  - > exprs(sample.eS)[1:3, 1:8]

```
p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3
   216
         149
               169
                    113
                         193
                              172
                                    167
                                         168
g2 334
         311
               187
                    135
                         514
                              471
                                    219
                                         394
g3
   398
         367
              351
                    239
                         712
                              523
                                    356
                                         629
```

> exprs(trsample.eS)[1:3, 1:8]

```
p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 g1 5.792363 5.272806 5.457342 4.825113 5.642142 5.482361 5.440315 5.448864 g2 6.333396 6.248342 5.598995 5.120620 6.827276 6.729510 5.810409 6.526333 g3 6.537966 6.444068 6.391931 5.923119 7.184242 6.846584 6.408517 7.049734
```

3. Tranest options: multiple alpha, lowessnorm, model

Rather than using a single alpha for all samples, we can estimate a separate alpha for each sample. This allows for differences in chips, in sample concentration, or exposure conditions.

- > tranparmult <- tranest(sample.eS, mult = TRUE)</pre>
- > tranparmult

#### \$lambda

[1] 689.2819

## \$alpha

```
[1]
      69.67146
                37.02711
                           54.13904
                                     69.35728
                                               60.33270
                                                          60.75301
                                                                    71.72965
 [8]
      64.55506
                58.63427
                          65.73625
                                     48.40173
                                               59.43778
                                                          76.34568
                                                                    78.81046
[15]
      82.20326
                96.19938
                          77.60070
                                     79.48089
                                               73.63257
                                                          73.41650
                                                                    33.86029
[22]
                55.75460
                                               91.36521 46.46158
      69.26448
                          54.29840 139.89493
                                                                    59.02056
[29]
      73.60255
                89.48728
                          57.13887
                                     64.98866
```

For vector alphas, transeS uses exactly the same syntax:

- > trsample.eS <- transeS(sample.eS, tranparmult\$lambda, tranparmult\$alpha)
- > exprs(trsample.eS)[1:3, 1:8]

```
    p1d0
    p1d1
    p1d2
    p1d3
    p2d0
    p2d1
    p2d2
    p2d3

    g1
    5.686954
    5.424873
    5.449682
    4.549380
    5.590642
    5.418542
    5.268332
    5.347915

    g2
    6.272797
    6.308464
    5.592073
    4.915159
    6.811348
    6.710929
    5.693269
    6.492140

    g3
    6.488757
    6.493737
    6.388361
    5.832776
    7.173087
    6.830052
    6.345199
    7.029530
```

It's also possible to estimate the parameters using the more accurate lowess normalization (as opposed to uniform normalization):

```
> tranparmult <- tranest(sample.eS, ngenes = 100, mult = TRUE,
+ lowessnorm = TRUE)
> tranparmult
```

#### \$lambda

[1] 315.4423

### \$alpha

```
[1] 74.89617 59.04122 72.56411 63.76811 65.41938 72.91229 86.06707 [8] 58.85472 62.30745 81.50784 63.00389 68.60442 73.07578 64.53756 [15] 61.46544 87.03299 55.78894 61.51776 69.85531 67.84743 63.24061 [22] 87.30876 64.45513 63.15098 218.52555 132.35735 58.24437 82.01015 [29] 75.06326 95.89480 63.46712 64.72987
```

One may also specify a model other than the default no-interaction model. For example, if we think that the interaction of variables in **vlist** is important, we can add interaction to the model:

```
> tranpar <- tranest(sample.eS, model = "patient + dose + patient:dose")
> tranpar
```

#### \$lambda

[1] 860.0836

## \$alpha

[1] 55.68625

The model is always specified in the same way as the right-hand side of an 1m model. In the example above, we set the parameters to minimize the mean squared error for a regression of transformed gene expression against patient, log dose, and their interaction.

Be very careful of using interactions between factor variables. If you do not have enough replicates, you can easily overfit the data and have no degrees of freedom left for error.

Naturally, it's possible to use mult, lowessnorm, and model all together.

# 4 Finding differentially expressed genes

1. Transformation and Normalization. Before finding differentially expressed genes, the array data needs to be transformed and normalized.

```
> trsample.eS <- transeS(sample.eS, tranparmult$lambda, tranparmult$alpha)
> ntrsample.eS <- lnormeS(trsample.eS)</pre>
```

- 2. Finding differentially expressed genes The LMGene routine computes significant probes/genes by calculating gene-by-gene p-values for each factor in the model and adjusting for the specified false discovery rate (FDR). A typical call would be
  - > sigprobes <- LMGene(ntrsample.eS)

There is an optional argument, level, which is the FDR (default 5 percent). A call using this optional parameter would look like

```
> sigprobes <- LMGene(ntrsample.eS, level = 0.01)
```

The result is a list whose components have the names of the effects in the model. The values are the significant genes for the test of that effect or else the message "No significant genes".

As with tranest, it's possible to specify a more complex model to LMGene:

```
> sigprobes <- LMGene(ntrsample.eS, model = "patient+dose+patient:dose")</pre>
> sigprobes
$patient
                          "g5"
 [1] "g2"
            "g3"
                   "g4"
                                 "g9"
                                        "g10" "g15" "g43"
                                                             "g54"
                          "g88"
                                        "g123" "g139" "g155" "g176" "g178"
[11] "g84"
            "g85"
                   "g86"
                                 "g93"
[21] "g179" "g183" "g240" "g277" "g304" "g305" "g310" "g336" "g375" "g399"
[31] "g405" "g406" "g407" "g408" "g409" "g411" "g412" "g413" "g414" "g415"
[41] "g423" "g462" "g463" "g477" "g485" "g503" "g516" "g520" "g528" "g544"
[51] "g566" "g607" "g612" "g613"
$dose
[1] "No significant genes"
$`patient:dose`
[1] "g373"
```

## References

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- [2] Durbin, B.P., Hardin, J.S., Hawkins, D.M., and Rocke, D.M. (2002) "A variance-stabilizing transformation for gene-expression microarray data," *Bioinformatics*, **18**, S105–S110.
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