LMGene User's Guide

Geun-Cheol Lee, John Tillinghast and David M. Rocke

April 21, 2009

Contents

1 Introduction

This article introduces usage of the `LMGene` package. LMGene has been developed mainly for analysis of microarray data using a linear model and glog data transformation in the R statistical package.

2 Data preparation

`LMGene` takes objects of class `ExpressionSet`, which is the standard data structure of the `Biobase` package. Hence, if data which is of class `ExpressionSet` already, the user can jump to further steps, like diagnostic plotting or g-log transformation. Otherwise, the user needs to generate new objects of class `ExpressionSet`. For more detail, please see the vignette, 'Textual Description of Biobase' in the `Biobase` package.

Note: ExpressionSet. In this package, an object of class `ExpressionSet` must produce proper data using the commands `exprs(object)` and `phenoData(object)`.

Example. `LMGene` includes a sample array data which is of class `ExpressionSet`. Let's take a look this sample data.

1. First, load the necessary packages in your R session.

   ```
   > library(LMGene)
   > library(Biobase)
   > library(tools)
   ```

2. Load the sample `ExpressionSet` class data in the package `LMGene`.

```
> data(sample.eS)
```

3. View the data structure of the sample data and the details of `exprs` and `phenoData` slots in the data.

```
> slotNames(sample.eS)

[1] "assayData"        "phenoData"           "featureData"
[4] "experimentData"   "annotation"          ".__classVersion__"

> dim(exprs(sample.eS))

[1] 613  32

> exprs(sample.eS)[1:3, ]

   p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3 p3d0 p3d1 p3d2 p3d3 p4d0 p4d1 p4d2
g1  216  149  169  113  193  172  167  168  151  179  142  156  160  214  157
g2  334  311  187  135  514  471  219  394  367  390  365  387  318  378  329
g3  398  367  351  239  712  523  356  629  474  438  532  427  429  574  419
   p4d3 p5d0 p5d1 p5d2 p5d3 p6d0 p6d1 p6d2 p6d3 p7d0 p7d1 p7d2 p7d3 p8d0 p8d1
g1  195  165  144  185  162  246  227  173  151  796  378  177  278  183  285
g2  450  293  285  390  428  645  631  324  343  852  451  259  379  259  386
g3  564  438  321  519  488  824  579  416  489 1046  501  375  388  373  509
   p8d2 p8d3
g1  275  202
g2  361  333
g3  468  436

> phenoData(sample.eS)

An object of class "AnnotatedDataFrame"
  sampleNames: p1d0, p1d1, ..., p8d3  (32 total)
  varLabels and varMetadata description:
    patient: patient
    dose: dose

> slotNames(phenoData(sample.eS))

[1] "varMetadata"       "data"                "dimLabels"
[4] ".__classVersion__"
```

Data generation. If you don't have `ExpressionSet` class data, you need to make some. `LMGene` provides a function that can generate an object of class `ExpressionSet`, assuming that there are array data of `matrix` class and experimental data of `list` class.

1. The package has sample array and experimental data, `sample.mat` and `vlist`.

```
> data(sample.mat)
> dim(sample.mat)

[1] 613  32

> data(vlist)
> vlist


$patient
  [1] 1 1 1 1 2 2 2 2 3 3 3 3 4 4 4 4 5 5 5 5 6 6 6 6 7 7 7 7 8 8 8 8
Levels: 1 2 3 4 5 6 7 8

$dose
  [1] 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3 0 1 2 3
```

2. Generate `ExpressionSet` class data using `neweS` function.

```
> test.eS <- neweS(sample.mat, vlist)
> class(test.eS)

[1] "ExpressionSet"
attr(,"package")
[1] "Biobase"

> identical(sample.eS, test.eS)

[1] FALSE
```

c.f. If you have different types of array data, such as `RGList`, `marrayRaw`, and so on, you can convert them into `ExpressionSet` class by using `as` method after installing `convert` package.

3 G-log transformation

1. **Estimating parameters for g-log transformation.** The linear model is not applied to the raw data, but to transformed and normalized data. Many people use a log transform. LMGene uses a log-like transform involving two parameters. We estimate the parameters λ and α of the generalized log transform $\log{(y - \alpha + \sqrt{(y-\alpha)^2 + \lambda})} = \sinh^{-1}(\frac{y-\alpha}{\lambda}) + \log(\lambda)$ using the function tranest as follows:

```
> tranpar <- tranest(sample.eS)
> tranpar

$lambda
[1] 726.6187

$alpha
[1] 56.02754
```

The optional parameter **ngenes** controls how many genes are used in the estimation. The default is all of them (up to 100,000), but this option allows the use of less. A typical call using this parameter would be

```
> tranpar <- tranest(sample.eS, 100)
> tranpar

$lambda
[1] 922.1549

$alpha
[1] 58.29455
```

In this case, 100 genes are chosen at random and used to estimate the transformation parameter. The routine returns a list containing values for lambda and alpha.

2. **G-log transformation.** Using the obtained two parameters, the g-log transformed expression set can be calculated as follows.

```
> trsample.eS <- transeS(sample.eS, tranpar$lambda, tranpar$alpha)
> exprs(sample.eS)[1:3, 1:8]

   p1d0 p1d1 p1d2 p1d3 p2d0 p2d1 p2d2 p2d3
g1  216  149  169  113  193  172  167  168
g2  334  311  187  135  514  471  219  394
g3  398  367  351  239  712  523  356  629

> exprs(trsample.eS)[1:3, 1:8]

        p1d0     p1d1     p1d2     p1d3     p2d0     p2d1     p2d2     p2d3
g1 5.763019 5.227676 5.418321 4.764514 5.608707 5.444131 5.400751 5.409573
g2 6.315499 6.228962 5.564309 5.070181 6.816102 6.717232 5.781530 6.511421
g3 6.523218 6.427945 6.374994 5.897002 7.176343 6.835617 6.391843 7.040727
```

3. **Tranest options: multiple alpha, lowessnorm, model**

Rather than using a single alpha for all samples, we can estimate a separate alpha for each sample. This allows for differences in chips, in sample concentration, or exposure conditions.

```
> tranparmult <- tranest(sample.eS, mult = TRUE)
> tranparmult

$lambda
[1] 689.2819

$alpha
 [1] 69.67146 37.02711 54.13904 69.35728 60.33270 60.75301 71.72965
 [8] 64.55506 58.63427 65.73625 48.40173 59.43778 76.34568 78.81046
```

4

```
[15]  82.20326  96.19938  77.60070  79.48089  73.63257  73.41650  33.86029
[22]  69.26448  55.75460  54.29840 139.89493  91.36521  46.46158  59.02056
[29]  73.60255  89.48728  57.13887  64.98866
```

For vector alphas, transeS uses exactly the same syntax:

```
> trsample.eS <- transeS(sample.eS, tranparmult$lambda, tranparmult$alpha)
> exprs(trsample.eS)[1:3, 1:8]

        p1d0     p1d1     p1d2     p1d3     p2d0     p2d1     p2d2     p2d3
g1 5.686954 5.424873 5.449682 4.549380 5.590642 5.418542 5.268332 5.347915
g2 6.272797 6.308464 5.592073 4.915159 6.811348 6.710929 5.693269 6.492140
g3 6.488757 6.493737 6.388361 5.832776 7.173087 6.830052 6.345199 7.029530
```

It's also possible to estimate the parameters using the more accurate lowess normalization (as opposed to uniform normalization):

```
> tranparmult <- tranest(sample.eS, ngenes = 100, mult = TRUE,
+       lowessnorm = TRUE)
> tranparmult

$lambda
[1] 594.2844

$alpha
 [1]  89.95468  54.91888  66.65733  65.61450  65.22170  73.01174  79.94544
 [8]  68.72582  54.39294  79.09616  67.01799  73.02480  71.79253  68.46500
[15]  73.00550 105.69680  65.66677  59.77407  65.65676  73.48484  48.86901
[22]  87.28417  55.35593  72.71866 182.48715 122.05815  56.92225  64.79629
[29]  62.58358  79.97676  58.39496  65.90396
```

It is even possible now to estimate parameters using a specified model. For example, if we think that the interaction of variables in vlist is important, we can add interaction to the model:

```
> tranpar <- tranest(sample.eS, model = "patient + dose + patient:dose")
> tranpar

$lambda
[1] 860.0836

$alpha
[1] 55.68625
```

The model is always specified in the same way as the right-hand side of an lm model. In the example above, we set the parameters to minimize the mean squared error for a regression of transformed gene expression against patient, log dose, and their interaction.

Be very careful of using interactions between factor variables. If you do not have enough replications, you can easily overfit the data and have no errors to work with.

Naturally, it's possible to use mult, lowessnorm, and model all together.

4   Finding differentially expressed genes

1. `Transformation and Normalization`. Before finding differentially expressed genes, the array data needs to be transformed and normalized.

```
> trsample.eS <- transeS(sample.eS, tranparmult$lambda, tranparmult$alpha)
> ntrsample.eS <- lnormeS(trsample.eS)
```

2. `Finding differentially expressed genes` The lmgene routine computes significant probes using the method of Rocke (2003). A typical call would be

```
> sigprobes <- LMGene(ntrsample.eS)
```

There is an optional argument, level, which is the test level, .05 by default. A call using this optional parameter would look like

```
> sigprobes <- LMGene(ntrsample.eS, level = 0.01)
```

The result is a list whose components have the names of the effects in the model. The values are the significant genes for the test of that effect or else the message "No significant genes".

As with tranest, it's possible to specify a more complex model to LMGene:

```
> sigprobes <- LMGene(ntrsample.eS, model = "patient+dose+patient:dose")
> sigprobes

$patient
 [1] "g2"   "g3"   "g9"   "g10"  "g14"  "g15"  "g49"  "g54"  "g84"  "g85"
[11] "g86"  "g93"  "g102" "g123" "g139" "g155" "g178" "g179" "g250" "g256"
[21] "g271" "g277" "g310" "g314" "g319" "g327" "g336" "g372" "g375" "g384"
[31] "g399" "g405" "g406" "g407" "g408" "g409" "g410" "g411" "g412" "g413"
[41] "g414" "g415" "g421" "g423" "g425" "g426" "g460" "g461" "g462" "g463"
[51] "g477" "g503" "g520" "g524" "g528" "g566" "g607" "g612"

$dose
[1] "No significant genes"

$`patient:dose`
[1] "No significant genes"
```

The routine LMGene requires the multtest package.

References

[1] Durbin, B.P., Hardin, J.S., Hawkins, D.M., and Rocke, D.M. (2002) "A variance-stabilizing transformation for gene-expression microarray data," *Bioinformatics*, **18**, S105–S110.

[2] Durbin, B. and Rocke, D. M. (2003a) "Estimation of transformation parameters for microarray data," *Bioinformatics*, **19**, 1360–1367.

[3] Durbin, B. and Rocke, D. M. (2003b) "Exact and approximate variance-stabilizing transformations for two-color microarrays," submitted for publication.

[4] Geller, S.C., Gregg, J.P., Hagerman, P.J., and Rocke, D.M. (2003) "Transformation and normalization of oligonucleotide microarray data," *Bioinformatics*, **19**, 1817–1823.

[5] Rocke, David M. (2004) "Design and Analysis of Experiments with High Throughput Biological Assay Data," *Seminars in Cell and Developmental Biology* , **15**, 708–713.

[6] Rocke, D., and Durbin, B. (2001) "A model for measurement error for gene expression arrays," *Journal of Computational Biology*, **8**, 557–569.

[7] Rocke, D. and Durbin, B. (2003) "Approximate variance-stabilizing transformations for gene-expression microarray data," *Bioinformatics*, **19**, 966–972.