TR8: Extract traits data for plant species

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1 Rationale

The TR8 package has been built in order to provide the user with the possibility of easily retrieving traits data for plant species from the following publicly available databases:

 ${\bf Biolflor~http://www2.ufz.de/biolflor/index.jsp}~[7]$

Ecological Flora of the British Isles http://www.ecoflora.co.uk/ [3]

LEDA traitbase http://www.leda-traitbase.org/LEDAportal/[6]

Ellenberg values for Italian Flora [8]

Flowering period for Italian Flora [8] (data retrieved from http://luirig.altervista.org/)

Mycorrhizal intensity database [2]

MycoFlor database [4]

Catminat database [5]

Please note that not all the traits available on the listed databases are downloaded by the package: this may change in future versions of the package (ie. some functionalities may be added and more traits will be made available).

2 Installation

The TR8 package is available on CRAN, thus it can be easily installed through:

> install.packages("TR8",dependencies = TRUE)

The option dependencies = TRUE takes care of installing those packages which are needed by TR8 to work properly.

Once the package is installed, you can load it with:

```
> library(TR8)
```

Please note that:

The user is asked to always cite the data sources: the development of traits databases is a long and costly process, thus all the users of the TR8 package are asked (and reminded every time they load the package) to always cite the original sources of the data (see paragraph 6).

2.1 A very important note for Windows users

If you want to be able to use data from the Catminat database you need to have Perl installed on your machine. If you do not have it, please go at https://www.perl.org/get.html and install either Strawberry Perl (the one I suggest) or ActiveState Perl.

2.2 Using the development version

The devel version of the package is hosted on github at https://github.com/GioBo/TR8: to use this version (instead of the stable one, released from CRAN), you'll need the devtools package (https://github.com/hadley/devtools):

```
> ## install the package
> install.packages("devtools")
> ## load it
> library(devtools)
> ## activate dev_mode
> dev_mode(on=T)
> ## install TR8
> install_github("GioBo/TR8",ref="master")
> ## load it
> library(TR8)
> ## you can now work with TR8 functions
>
> ## if you want to go back and use the CRAN version
> ## already installed, simply deactivate dev_mode
> dev_mode(on=F)
```

3 Simple usage

Using the TR8 package is fairly simple: users just need to call the tr8 function passing, as arguments, a vector of plant species names (withouth authors'

names!¹) and a vector containing the codes corresponding to the traits which are to be downloaded:

```
> ## a vector containing a list of plant species names
> my_species<-c("Apium graveolens","Holcus mollis","Lathyrus sylvestris")
> ## a vector of traits
> to_be_downloaded<-c("reprod_B","strategy")
> ## now run tr8 and store the results in the my_traits object
> my_traits<-tr8(species_list = my_species,download_list = to_be_downloaded)</pre>
```

The codes which are accepted by ${\tt TR8}$ are listed in the ${\tt available_tr8}$ database:

```
> head(available_tr8)
 short_code
                        description
      h_max
                    Maximum height Ecoflora
1
                    Minimum height Ecoflora
2
      h_min
3
    le_area
                          Leaf area Ecoflora
    le_long
4
                    Leaf longevity Ecoflora
 phot_path Photosynthetic pathway Ecoflora
```

> ## see the firs lines of available_tr8 database

The database is composed of three columns:

li_form

short_code contains the codes that should be passed to the download_list
argument of the tr8 function.

Life form Ecoflora

description contains short description of each trait (please refer to the original sources for detailed descriptions).

db refers to the databases from which are providing traits data

Suppose the user is interested in downloading the maximum height, the leaf area and the life form (which are available through the Ecolfora database) for Salix alba and Populus nigra and store the resulting data in the my_Data object; the command should be:

```
> my_species<-c("Salix alba","Populus nigra")
> my_traits<-c("h_max","le_area","li_form")
> my_Data<-tr8(species_list = my_species, download_list = my_traits)</pre>
```

The tr8 function will take care of downloading the data and store them in the my_Data object; you can see the results by printing them:

```
> ## see the downloaded data
> print(my_Data)
```

¹This is needed since some traitbases do not include authors' names in the species' names.

Or you can convert them to a data frame using the extract_traits function:

```
> traits_dataframe<-extract_traits(my_Data)
```

All the traits are now contained in a data frame with species as rows and columns as traits; where no trait data were available, you will see a NA.

In order to make the dataframe more readable, traits' names (i.e. columns' names) are converted to shorter codes: to see a brief explanation of the codes used to identify the traits, use the lookup function:

```
> lookup(my_Data)
```

The object returned by the lookup function can also be stored in order to be available for further elaborations:

```
> my_lookup<-lookup(my_Data)
```

> head(my_lookup)

3.1 Checking retrieved data

Several steps can go wrong during the data retrieval process (e.g. a database may contain two entries for the same species); tr8() will keep track of some of this problematic cases and the issues() function can be used to see whether any problem was faced during the process.

```
> my_species<-c("Salix alba","Populus nigra")
> my_traits<-c("h_max","le_area","li_form")
> my_Data<-tr8(species_list = my_species, download_list = my_traits)
> issues(my_Data)
```

3.2 Interactive use of tr8

Up to now we've been using the tr8 function in a non-interactive way. In order to help those user which are more familiar with a GUI approach, the function can also be run setting the gui_config parameter to TRUE (without providing any trait to the download_list parameter) and a multi-panel window will appear: the user is asked to choose those traits which are to be downloaded from the various databases ².

For a detailed explanation of each level of a trait, please refer to the original websites (all the databases listed in the references provide the users with very precise and detailed descriptions).

Typically users will have a their vegetation data in the form of a *sites*species* dataframe (or matrix), thus they may want to extract traits data for the whole dataset (this time using the GUI to select traits), i.e.:

 $^{^2}A$ note for Mac users: the GUI relies on the Tcl/Tk toolkit, thus if you want to run the GUI, please make sure that the X11 package is installed - see "Tcl/Tk" issues at http://cran.r-project.org/bin/macosx/RMacOSX-FAQ.html

```
> ## suppose veg_data is our dataframe with
> ## plant species as columns and sites as rows
>
> ## extract species names
> specie_names<-names(veg_data)
> ## use the tr8() function
> ## and tick those traits of interest in the pop-up window
> my_traits<-tr8(species_names,gui_config=TRUE)
> ## print the results
> print(my_traits)
```

4 Interpreting retrieved data

Please note that for many traits there is more than one entry in the original databases: in those cases, in order to obtain a single value the following strategy was adopted:

Quantitative traits the mean of all the values was calculated (e.g. when multiple values for "Seed weight mean" are available, the mean of these value is calculated)

Qualitative traits all the values are taken into account and "joined" together in a single string (the values are separated by a score "-")

Nota bene: in some cases some traits are stored as *string* in the original databases, even though they should be treated as numbers (e.g. the number *five* is stored as a string - i.e. "5", not as the numeric value 5): in those case tr8 function is not able to interpret that entry as a numeric, thus, applying the above mentioned criteria to merge multiple traits, strange outputs may result from tr8, e.g. if a species has two entries for the trait height - day 3 and 3.5 meters - the merged value will not be the numeric mean (3.25) but the union of the two strings ("3-3.5").

5 Citing the package

Please use the following citation when using TR8 package:

Bocci, G. (2015). TR8: an R package for easily retrieving plant species traits. Methods in Ecology and Evolution, 6(3):347-350.

Or, if you use BibTeX:

```
@Article{,
  author = {Bocci Gionata},
```

```
title = {TR8: an R package for easily retrieving plant species traits},
journal = {Methods in Ecology and Evolution},
year = {2015},
volume = {6},
number = {3},
pages = {347--350},
url = {http://dx.doi.org/10.1111/2041-210X.12327},
}
```

6 Citing sources of information

Users of the TR8 package should always cite the sources of information which provided the traits data: the correct citations to be used for the retrieved data can be obtained through the bib method; just use:

```
> bib(my_traits)
```

7 Some notes on using tr8

A NOTE OF CAUTION: searching the web is a time (and Internet band) consuming activity, thus the higher the number of your plant species and the traits to be retrieved, the longer it will take to tr8() to complete its job. Moreover, in order not to overflow the remote databases with http requests, the tr8 function will always pause between one search and the following one.

A (SECOND) NOTE OF CAUTION: some users adopt the following workflow for analysing their vegetation data:

- 1. insert vegetation data into a *spreadsheet file* with species as columns' and sites' as rows
- 2. export the spreadsheet file as a .csv file
- 3. import the .csv file into a ${f R}$ dataframe.

When following these steps, a dot (".") will be inserted between Genus and Species of each plant species name (i.e. column names in the R dataframe will not be in the form c("Abies alba", "Salix alba") but in the form c("Abies.alba", "Salix.alba")). This may cause problems for further processing of plants' species names, thus, in order to avoid this problem, please use the check.names=F option in read.csv. E.g. suppose that my_veg_data.csv is the csv file: in the R console, one should use:

```
> My_data<-read.csv("my_veg_data.csv",
+ header=T,row.names=1,check.names=F)</pre>
```

8 Suggested workflow

We strongly suggest to always check plant species names with the tnrs function (from the taxize package) before using the tr8 function; thus a typical workflow would be the following:

- 1. Check plant species names (e.g. with something like the following please refere to the taxize package documentation[1] for further details)
 - > species_names<-names(veg_data)
 - > checked_names<-tnrs(species_names,source="iPlant_TNRS")
 - > print(checked_names)

Check which species (rows) in the table have a "score" value lower than 1 and check their names; if needed, correct them before using the tr8() function.

- 2. Run tr8 (in this case using the GUI):
 - > my_traits<-tr8(species_names,gui_config = TRUE)
 > print(my_traits)

Check whether tr8() had any problems in retrieving data:

- > my_traits<-tr8(species_names,gui_config = TRUE)
 > issues(my_traits)
- 3. You may want to have these traits available as a data frame: just use the extract_traits function which uses the results of tr8 (in this case it's the my_traits objects) and returns a data frame.
 - > traits_df<-extract_traits(my_traits)
- 4. Observing a big data frame inside R could be difficult, thus users may want to save the traits_df data frame as a .csv file:
 - > save(traits_df,file="traits_df.csv")

and then open that file with a spreadsheet software (e.g. LibreOffice).

9 Further steps

The TR8 package comes with another vignette, called TR8_workflow, which shows a typical workflow describing all the steps needed for retrieving and analysing traits data with tr8, listing the most common problems that could be faced and the possible solutions to fix them.

The vignette can be opened from within R, using:

```
> vignette("TR8_workflow")
```

Another vignette (called Expanding_TR8) shows to programmers how sources of data can be added to TR8 (i.e. how functions for retrieving data should be written so that they can be easily integrated in TR8).

10 Local storage of remote data

The following databases are stored as files (.txt,.csv or xlsx) on the remote servers:

- LEDA
- Akhmetzhanova
- MycoFlor
- Catminat

These files are (quite) big in size, thus downloading them every time the tr8() function is used is a time consuming activity³. In order to make data retrieval more efficient, when tr8 is run AND traits data from the above mentioned databases are requested for the first time, these files are downloaded and an R version (.Rda) copy is stored in a local directory and made available to future requests⁴.

References

[1] Chamberlain, S. and Szocs, E. taxize - taxonomic search and retrieval in r. F1000Research, 2013.

³The text files are not distributed together with the TR8 package - which would save time and memory when executing the tr8() function - in order to avoid possible licensing conflicts between the TR8' GPL license and these datasets.

⁴By default these files will be installed in the directories which are commonly used for storing applications' data (which depends on the underlying operating systems; see https://github.com/hadley/rappdirs for details).

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- [8] S. Pignatti, P. Menegoni, and S. Pietrosanti. Biondicazione attraverso le piante vascolari. Valori di indicazione secondo Ellenberg (Zeigerwerte) per le specie della Flora d'Italia. *Braun-Blanquetia*, 39:97, 2005.
- [9] D. Temple Lang. RCurl: General network (HTTP/FTP/...) client interface for R, 2013. R package version 1.95-4.1.
- [10] D. Temple Lang. XML: Tools for parsing and generating XML within R and S-Plus., 2013. R package version 3.98-1.1.
- [11] J.. Based on the iwidgets code of Simon Urbanek Verzani, suggestions by Simon Urbanek, Philippe Grosjean, and Michael Lawrence. *gWidgets: gWidgets API for building toolkit-independent, interactive GUIs*, 2012. R package version 0.0-52.

- [12] H. Wickham. Reshaping data with the reshape package. *Journal of Statistical Software*, 21(12), 2007.
- [13] H. Wickham. The split-apply-combine strategy for data analysis. *Journal of Statistical Software*, 40(1):1-29, 2011.