

# Alakazam: Gene usage analysis

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The ‘alakazam’ package provides basic gene usage quantification by either sequence count or clonal grouping; with or without consideration of duplicate reads/mRNA. Additionally, a set of accessory functions for sorting and parsing V(D)J gene names are also provided.

## Example data

A small example AIRR database, `ExampleDb`, is included in the `alakazam` package. For details about the AIRR format, visit the AIRR Community documentation site.

Gene usage analysis requires only the following columns:

- `v_call`
- `d_call`
- `j_call`

However, the optional clonal clustering (`clone_id`) and duplicate count (`duplicate_count`) columns may be used to quantify usage by different abundance criteria.

```
# Load required packages
library(alakazam)
library(dplyr)
library(scales)

# Subset example data
data(ExampleDb)
```

## Tabulate V(D)J allele, gene or family usage by sample

The relative abundance of V(D)J alleles, genes or families within groups can be obtained with the function `countGenes`. To analyze differences in the V gene usage across different samples we will set `gene="v_call"` (the column containing gene data) and `groups="sample_id"` (the columns containing grouping variables). To quantify abundance at the gene level we set `mode="gene"`:

```

# Quantify usage at the gene level
gene <- countGenes(ExampleDb, gene="v_call", groups="sample_id", mode="gene")
head(gene, n=4)

## # A tibble: 4 x 6
##   sample_id locus gene     seq_count locus_count seq_freq
##   <chr>      <chr> <chr>     <int>       <int>     <dbl>
## 1 +7d        IGH    IGHV3-49     698        999     0.699
## 2 -1h        IGH    IGHV3-9      83        1000     0.083
## 3 -1h        IGH    IGHV5-51     60        1000     0.06
## 4 -1h        IGH    IGHV3-30     58        1000     0.058

```

In the resultant `data.frame`, the `seq_count` column is the number of raw sequences within each `sample_id` group for the given `gene`. `seq_freq` is the frequency of each `gene` within the given `sample_id`.

Below we plot only the IGHV1 abundance by filtering on the `gene` column to only rows containing IGHV1 family genes. We extract the family portion of the gene name using the `getFamily` function. Also, we take advantage of the `sortGenes` function to convert the `gene` column to a factor with gene name lexicographically ordered in the factor levels (`method="name"`) for axis ordering using the `ggplot2` package. Alternatively, we could have ordered the genes by genomic position by passing `method="position"` to `sortGenes`.

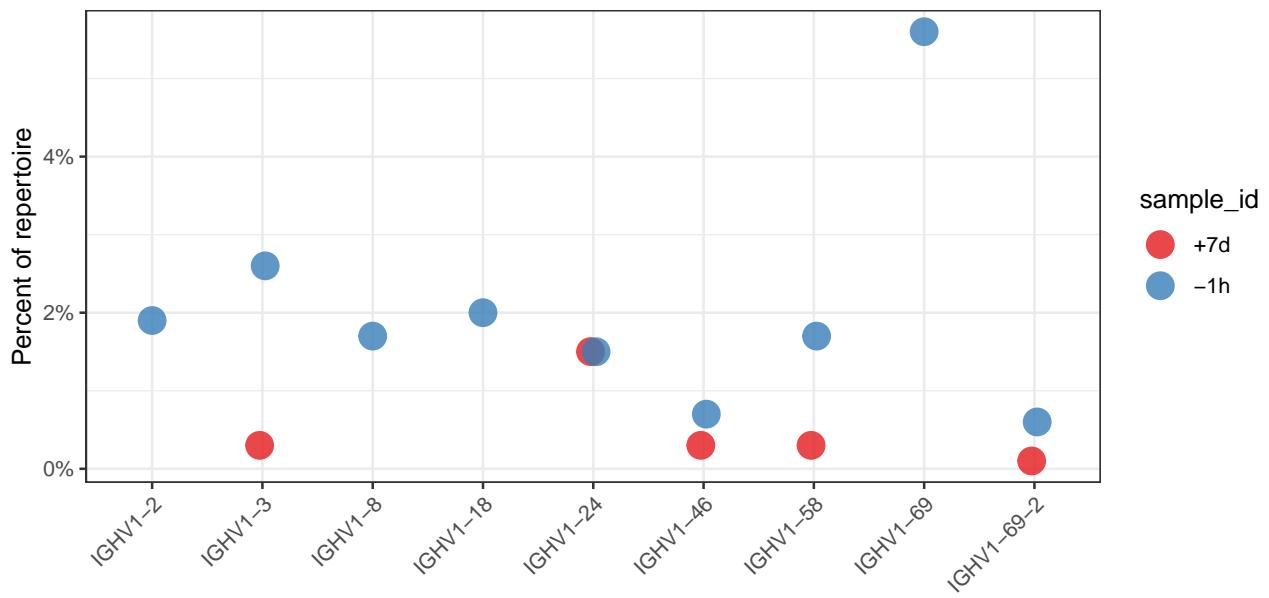
```

# Assign sorted levels and subset to IGHV1
ighv1 <- gene %>%
  mutate(gene=factor(gene, levels=sortGenes(unique(gene), method="name"))) %>%
  filter(getFamily(gene) == "IGHV1")

# Plot V gene usage in the IGHV1 family by sample
g1 <- ggplot(ighv1, aes(x=gene, y=seq_freq)) +
  theme_bw() +
  ggtitle("IGHV1 Usage") +
  theme(axis.text.x=element_text(angle=45, hjust=1, vjust=1)) +
  ylab("Percent of repertoire") +
  xlab("") +
  scale_y_continuous(labels=percent) +
  scale_color_brewer(palette="Set1") +
  geom_point(aes(color=sample_id), size=5, alpha=0.8, position=position_dodge(width = 0.1))
plot(g1)

```

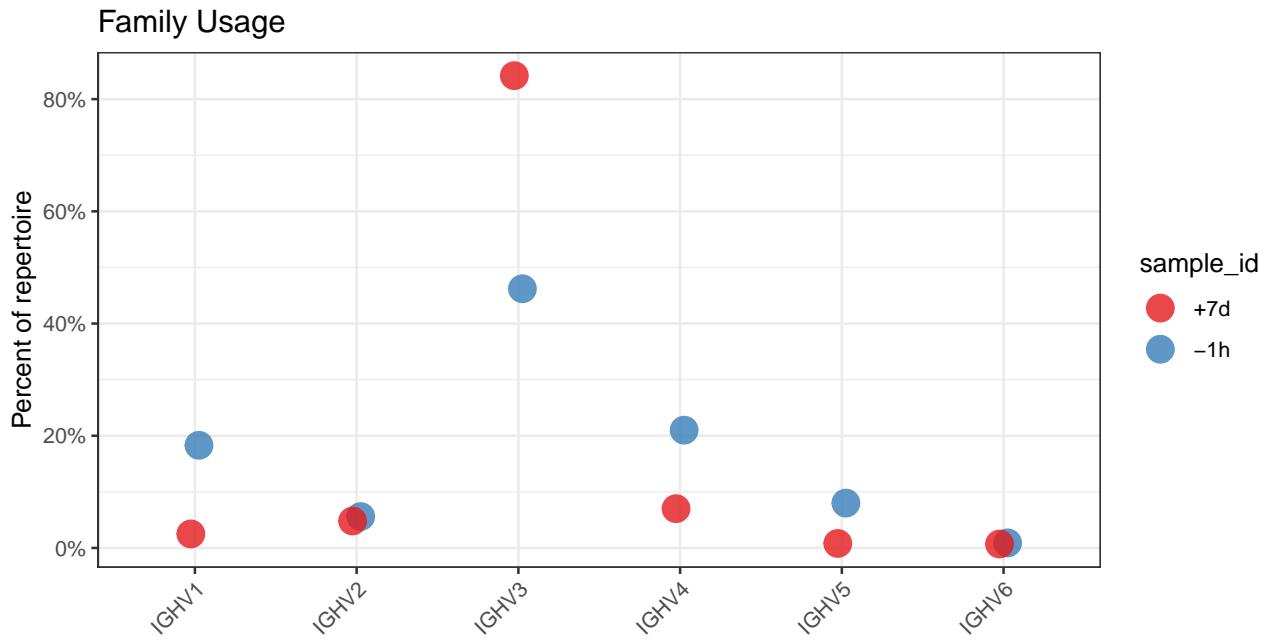
## IGHV1 Usage



Alternatively, usage can be quantified at the allele (`mode="allele"`) or family level (`mode="family"`):

```
# Quantify V family usage by sample
family <- countGenes(ExampleDb, gene="v_call", groups="sample_id", mode="family")

# Plot V family usage by sample
g2 <- ggplot(family, aes(x=gene, y=seq_freq)) +
  theme_bw() +
  ggtitle("Family Usage") +
  theme(axis.text.x=element_text(angle=45, hjust=1, vjust=1)) +
  ylab("Percent of repertoire") +
  xlab("") +
  scale_y_continuous(labels=percent) +
  scale_color_brewer(palette="Set1") +
  geom_point(aes(color=sample_id), size=5, alpha=0.8, position=position_dodge(width = 0.1))
plot(g2)
```



### Tabulating gene abundance using additional groupings

The `groups` argument to `countGenes` can accept multiple grouping columns and will calculate abundance within each unique combination. In the examples below, groupings will be performed by unique sample and isotype pairs (`groups=c("sample_id", "c_call")`). Furthermore, instead of quantifying abundance by sequence count, we will quantify it by clone count (each clone will be counted only once regardless of how many sequences the clone represents).

Clonal criteria are added by passing a value to the `clone` argument of `countGenes` (`clone="clone_id"`). For each clonal group, only the most common allele/gene/family will be considered for counting.

```
# Quantify V family clonal usage by sample and isotype
family <- countGenes(ExampleDb, gene="v_call", groups=c("sample_id", "c_call"),
                      clone="clone_id", mode="family")
head(family, n=4)

## # A tibble: 4 x 7
##   sample_id c_call locus gene  clone_count locus_clone_count clone_freq
##   <chr>     <chr>  <chr> <chr>      <int>            <int>       <dbl>
## 1 -1h       IGHM    IGH   IGHV3       222             532       0.417
## 2 -1h       IGHM    IGH   IGHV1       110             532       0.207
## 3 -1h       IGHM    IGH   IGHV4       102             532       0.192
## 4 +7d       IGHG    IGH   IGHV3       94              103       0.913
```

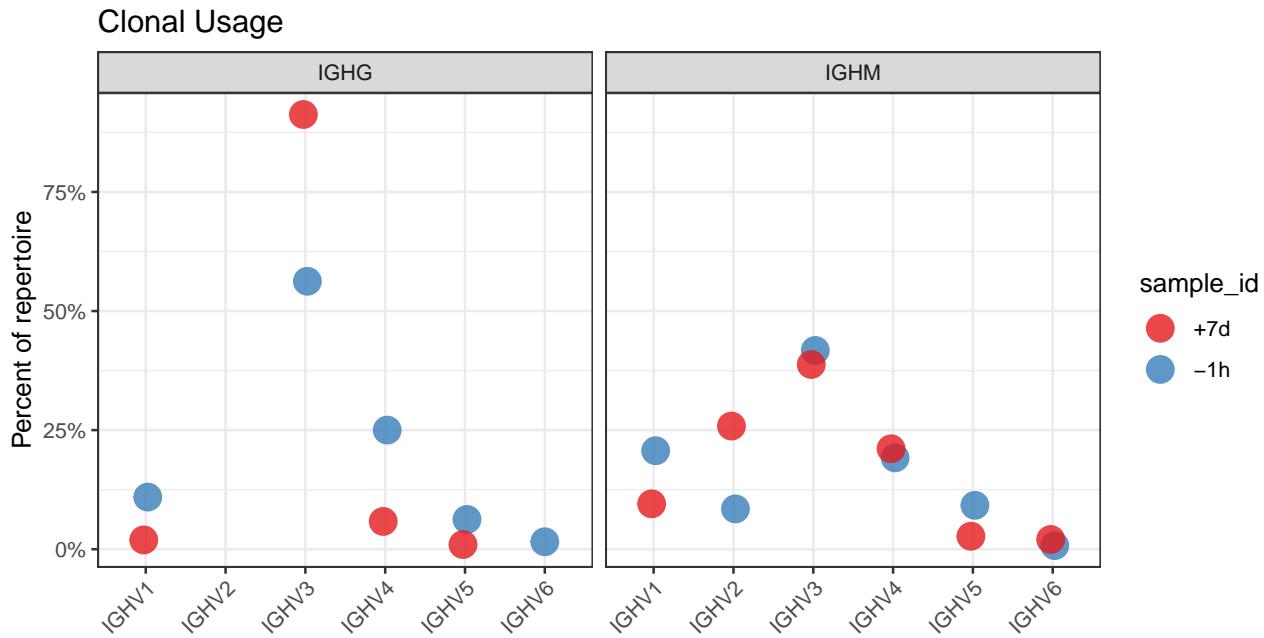
The output `data.frame` contains the additional grouping column (`c_call`) along with the `clone_count` and `clone_freq` columns that represent the count of clones for each V family and the frequencies within the given `sample_id` and `c_call` pair, respectively.

```
# Subset to IGHM and IGHG for plotting
family <- filter(family, c_call %in% c("IGHM", "IGHG"))
# Plot V family clonal usage by sample and isotype
```

```

g3 <- ggplot(family, aes(x=gene, y=clone_freq)) +
  theme_bw() +
  ggtitle("Clonal Usage") +
  theme(axis.text.x=element_text(angle=45, hjust=1, vjust=1)) +
  ylab("Percent of repertoire") +
  xlab("") +
  scale_y_continuous(labels=percent) +
  scale_color_brewer(palette="Set1") +
  geom_point(aes(color=sample_id), size=5, alpha=0.8, position=position_dodge(width = 0.1)) +
  facet_grid(. ~ c_call)
plot(g3)

```



Instead of calculating abundance by sequence or clone count, abundance can be calculated using copy numbers for the individual sequences. This is accomplished by passing a copy number column to the `copy="duplicate_count"`). Specifying both `clone` and `copy` arguments is not meaningful and will result in the `clone` argument being ignored.

```

# Calculate V family copy numbers by sample and isotype
family <- countGenes(ExampleDb, gene="v_call", groups=c("sample_id", "c_call"),
                      mode="family", copy="duplicate_count")
head(family, n=4)

## # A tibble: 4 x 10
##   sample_id c_call locus gene seq_count copy_count locus_count locus_copy_count
##   <chr>     <chr>  <chr> <chr>    <int>      <dbl>       <int>        <dbl>
## 1 +7d       IGHG    IGH    IGHV3      516       1587        528        1613
## 2 +7d       IGHG    IGH    IGHV3      240       1224        266        1309
## 3 -1h       IGHM    IGH    IGHV3      237       250         563        648
## 4 -1h       IGHM    IGH    IGHV4      110       162         563        648
## # i 2 more variables: seq_freq <dbl>, copy_freq <dbl>

```

The output `data.frame` includes the `seq_count` and `seq_freq` columns as previously defined, as well as the additional copy number columns `copy_count` and `copy_freq` reflected the summed copy number (`duplicate_count`) for each sequence within the given `gene`, `sample_id` and `c_call`.

```
# Subset to IGHM and IGHG for plotting
family <- filter(family, c_call %in% c("IGHM", "IGHG"))
# Plot V family copy abundance by sample and isotype
g4 <- ggplot(family, aes(x=gene, y=copy_freq)) +
  theme_bw() +
  ggtitle("Copy Number") +
  theme(axis.text.x=element_text(angle=45, hjust=1, vjust=1)) +
  ylab("Percent of repertoire") +
  xlab("") +
  scale_y_continuous(labels=percent) +
  scale_color_brewer(palette="Set1") +
  geom_point(aes(color=sample_id), size=5, alpha=0.8, position=position_dodge(width = 0.1)) +
  facet_grid(. ~ c_call)
plot(g4)
```

