# cloudRmpi Manual

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cloudRmpi is means for doing parallel processing in R, using MPI on a cloud-based network. It currently supports the use of Amazon's EC2 cloud computer service. cloudRmpi provides a mechanism to launch and manage a cloud-based network and to access an R session on the network's master MPI node. cloudRmpi should work with any MPI based R package (it has been tested with Rmpi, npRmpi, and snow).

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## 1. Overview

'Cloud' computing services provide a relatively low cost way of doing parallel processing. The *cloudRmpi* package provides a means for doing parallel processing in R using these kinds of facilities. It currently supports the creation and use of networks running Open MPI on Amazon's cloud computer service, EC2. We hope to add support for other vendors' cloud computing services in the near future.

There are two main elements in the *cloudRmpi* package: an application for creating and managing EC2 networks (that support Open MPI and R), and functions for accessing an R session on the master node of the network.

The network manager is a java application, launched from within R with the ppe.launchNetworkManager() function (see How to use cloudRmpi, below). ('ppe' stands for 'parallel processing with EC2. The network manager has also been released in a non-R package, ppe-ompi.)

A network launched with the cloudRmpi network manager contains one host that is designated the Open MPI master node. That master node runs an R session that is accessible remotely using functions in the *rreval* package or via RStudio Server. Using these interfaces is covered in How to use cloudRmpi, section 1.2, below.

Note that public cloud computing services like EC2 are commercial products. See the Costs section below for a discussion of the costs involved in using *cloudRmpi*.

## 2. Requirements/Prelims

Besides installing the cloudRmpi package in R, there are few other requirements.

The Java interpreter must be in your execution path. To test whether you have an accessible copy of Java, at a command line type

```
java -version
```

If Java is installed, you should get something like

```
java version "1.6.0_26"
Java(TM) SE Runtime Environment (build 1.6.0_26-b03)
Java HotSpot(TM) 64-Bit Server VM (build 20.1-b02, mixed mode)
```

(Why Java? See the Architecture section below.)

- 2. An AWS account.
- 3. Once you have an account
  - 1. Register for the EC2 service; you can do this via AWS Account Management.
  - 2. Create and download an EC2 RSA keypair using the AWS Management Console (EC2 tab, NETWORK & SECURITY -> Key Pair). You will need the key pair file and the keypair name the first time you use *cloudRmpi*.
  - 3. Get the following strings from your Amazon account Security Credentials page.

Account number Access Key ID Secret Access Key

The 'Access Key ID' and 'Secret Access Key' are in the 'Access Credentials' section, in the 'Access Keys' tab. You will need these strings the first time you use *cloudRmpi*.

## 3. How to use cloudRmpi

## 3.1 Creating a network

# 3.1.1 Launch the EC2 network manager

In a local R session

library(cloudRmpi)

Launch the network manager:

ppe.launchNetworkManager()

## The first time time you launch the network manager

## (a) Required parameters

You'll need to supply some values that are required to launch EC2 instances. From the top menu bar, use  ${\tt Edit} \to {\tt EC2}$  parameters, i.e.



This brings up the "Required Ec2 Parameters" entry window:

Required Ec2 Par	rameters					
Enter or modify Ec2 para	Enter or modify Ec2 parameters. These parameters are required for launching and managing Ec2 instances.					
These parameters will be	These parameters will be stored in /hone/ro2/, ppe-config. If you prefer, you can edit this file directly.					
Note that this file will contain your AWS 'Secret Key' en claire, so it is important that it be secure. It will be created with read and write permisson granted to the owner only (0600 on unix systems) and we recommend that you maintain restricted access to this file.						
The following three paran	neters can be obtained from your Amazon account <u>Security Credentials</u> page.					
Account number						
	This is a twelve digit number located near the top right of the 'Security Credentials' page (among other places). You can enter it with or without the embedded dashes.					
Access Key ID						
Secret Access Key						
RSA key name						
RSA keypair file						
Choose file	Your key name is displayed in AWS Management Console (EC2 tab, NETWORK & SECURITY -> Key Pair).					
	Ec2 instances are accessed using an RSA keypair, which is created and registered using theEC2/Keypair page of the AWS Management Console. (Note that Amazon does not keep a copyof the private key, only the public key.) The 'RSA key name' is the name you assigned to thiskeypair. The 'RSA keypair file' is the file that contains the keypair (downloaded from Amazonwhen you created the keypair).					
Cancel	Ok					

These values will be stored in a configuration file named .ppe-config that will be created in your home directory. You can change these values using the Edit -> EC2 Parameters menu item in the main network manager window or by editing the file directly.

#### (b) Optional billing authorization

We charge \$0.03 per hour per instance for use of our most recent machine images (AMIs). This is billed through Amazon but requires separate authorization. For details and to authorize billing, select Account -> Authorize instance billing from top menu bar of the main network manager window.

# (c) Optional AWS client parameters

If you access the internet though a proxy server, you may need to set some Amazon client configuration parameters before you can launch EC2 instances. You can set any of these parameters via Edit -> AWS client parameters in top menu bar of the main network manager window. See Amazon's documentation for details on these parameters. If in doubt, we suggest that you first trying to create a network without setting any of these parameters.

# 3.1.2 Specify and create a network



# Select an instance type

For most purposes (other than testing), you'll probably want to choose cc1.4xlarge or cc2.8xlarge because they can be run in a cluster placement group. See Choosing an Instance Type for more information. If you choose one of these instance types, the application manager will launch your instances in a cluster placement group.

# Specify ec2 network

Instance types					
	Cores	GB ram	Cluster	Price	
○ cc1.4xlarge	8	23.0	yes	\$1.30	
<ul><li>cc2.8xlarge</li></ul>	16	60.5	yes	\$2.40	
cg1.4xlarge	8	22.0	yes	\$2.10	
c1.xlarge	8	7.0	no	\$0.66	
<ul><li>m2.xlarge</li></ul>	2	17.1	no	\$0.45	
<ul><li>m2.2xlarge</li></ul>	4	34.2	no	\$0.90	
<ul><li>m2.4xlarge</li></ul>	8	68.4	no	\$1.80	
m1.large	2	7.5	no	\$0.32	
m1.xlarge	4	15.0	no	\$0.64	
t1.micro	1	0.6	no	\$0.02	

#### AMIs

	R	rreval	Price
<ul><li>ami-5a04df33</li></ul>	2.15.0	1.1	\$0.03
<ul><li>ami-dc30ebb5</li></ul>	2.15.0	1.1	\$0.03
ami-5608d73f	2.14.2	1.0	\$0.00
ami-58bb6431 🔾	2.14.2	1.0	\$0.00
Other:			

#### Choose a machine image (AMI)

AMIs that are not compatible with the selected instance type are disabled.

# Specify the availability zone.

If you've choosen an instance type that supports clusters, select 'Use any zone'; your instances will be launched in cluster group and a cluster group always runs in a single zone. Otherwise, specifying a zone insures that your instances are not spread across multiple zones (which may or may not be worth something re communications). However, if you are using an Amazon Elastic Block Store (EBS) for persistent storage, you must launch your instances in the availability zone where the EBS volume resides. An EBS volume can only be attached to an instance in its availability zone. (An AMI resides in a region and can be launched in any availability zone within that region.)

vailability zone	Security group	
Use any zone.	Default	Network name: moi-20120415
us-east-la	Other:	
us-east-1b	-	Slots per host: 8
🔾 us-east-1c		
us-east-1d	Keypair	Use spot instances, max price:
🔾 us-east-1e	• bw_keypair0	
	Other:	Number of instances: 10

# Specify the security group

If 'Default' is selected, *cloudRmpi* will create an appropriate one-time security group. See Security for details.

#### Specify the keypair

Normally, select the keypair that you specified in the "RSA keypair name" field of the "Required Ec2 Parameters" entry form.

#### Spot instances

If you want to use spot instances, specify a spot price. (Make sure that you understand the limitations of spot instances.) Note that as of 2011, all instance types are available as spots.

## Network name

cloudRmpi will automatically generate a unique network name (you can change it).

#### Slots per host

The number of slots per host is automatically generated based on the instance type selected (you can change it). This value is used to create the ompi hostfile.

# Specify the number of instances

When you hit 'Continue' you'll have a chance to check the network's specification before it's launched.

The network is ready for use when its status is "running":



Note that Amazon tools (such as the Amazon Management Console) will show your instances with status 'running' before the EC2 network manager does. AWS's monitoring lists instances as 'running' as soon as they are launched, even before the operating system has finished booting. After launching a network, the network manager waits for the operating system to boot and then performs some configuration. It does not show the network's status as 'running' until all instances are booted and configured.

Occasionally an instance will not launch successfully. You may want to use the Amazon Management Console to monitor this - watch for instances that get 'stuck' with "Status Checks" equal to "initializing ...". If an instance does not respond, after ten minutes you'll be given the option of terminating it and proceeding.

There are three mechanisms for using R on the network: rreval,  $RStudio\ Server$ , and a command line R session in ssh.

### 3.2.1 Remote R Evaluator (rreval)

*rreval* is a means for evaluating R expressions on a remote system from within a local R session.

Connect to an R session running on the master node of the network:

```
ppe.startClient()
```

('ppe' stands for 'parallel processing on EC2').

(On a few occasions, ppe.startClient() has returned java.net.SocketException: Connection reset ..., which indicates a transmission error. If this happens, just try ppe.startClient() again.)

Once you're connected, you can evaluate expressions. E.g.

```
re(1+1)
```

will return the value 2. An expression like

```
re(a <- seq(1,100)^2)
```

will create an object named 'a' in the remote R session and return the value of the expression.

To retrieve an expression from the remote session

```
re(a)
```

or to assign it locally

To upload an object

```
z <- sin(pi)
upo(z)</pre>
```

(To move large objects, you may want to use the scp transfer functions, scpUpload() and scpDownload(); see the package documentation for details. Note that your R session is owned by user ec2-user and initially the R session's working directory is /home/ec2-user.)

You can evaluate any expression in the remote session, including things like

```
re(library(npRmpi))
re(ls())
```

It is perfectly acceptable to upload functions, e.g.

```
fn <- function(x) { quantile(x,seq(0,1,0.1)) } upo(fn)
```

Errors will be handled gracefully, e.g.

```
re(lss())
```

yields the error message

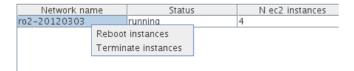
```
<simple
Error in eval(expr, envir, enclos): could not find function "lss">
```

Note that all expression evaluations and assignments in the remote R session are performed in .GlobalEnv (the top level of the scope hierarchy). Of course you can explicitly specify other environments (e.g. re(assign(x="a",value=1234,envir=some.other.envir))).

When your done using the network, close the connection with

```
ppe.closeClient()
```

and, more importantly, terminate the network using the application manager



Remember that Amazon will be charging you for your EC2 instances until you terminate them. You can also terminate your network with ppe.terminateNetwork() or with the Amazon Management Console.

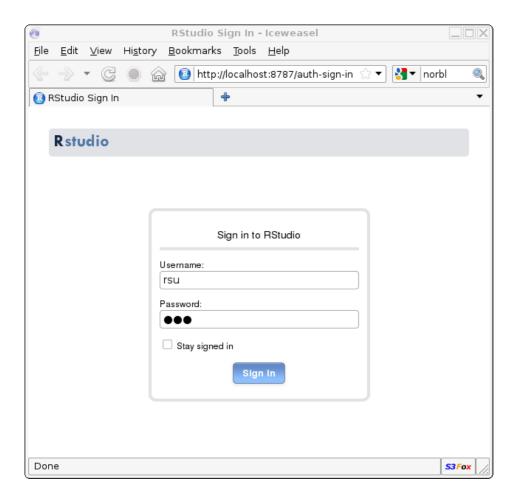
### 3.2.2 RStudio Server

*RStudio* is an IDE-like interface for R. The server version, which is used through a browser, is available on some *cloudRmpi* AMIs.

To connect to an R session on the master node of an EC2 network via RStudio:

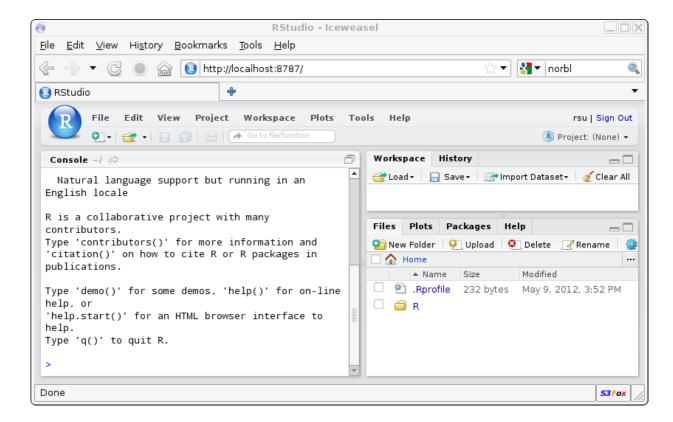
```
ppe.connectToRStudio()
```

This functions creates a connection to the master node via ssh port forwarding (using your RSA key for authorization). It then launches your default browser displaying an RStudio server session:



# Login with Username=rsu, password=rsu.

Despite appearances, this is actually quite secure. Access to the remote host is via ssh, using your RSA keypair for authorization. (This is the standard method used for controlling access to EC2 instances - see Security for details). The RStudio login is superflous (but it proved impossible to disable). After login, your browser will display an RStudio R session



Note that in the RStudio session, you are logged in as user 'rsu' and initially the working directory is /home/rsu. Due to constraints imposed by the ssh and RStudio login mechanisms, as user rsu you will not be able to access the /home/ec2-user, the home directory of user 'ec2-

user'. All ssh access to the system is really via ec2-user. If you want connect to the system via a standard ssh session, you must do so as ec2-user.

Both RStudio and the ppe network manager provide shell access to the host. Once you have shell access you can use su or sudo - neither require passwords.

When you done using the network, close the connection with

```
ppe.disconnectRStudio()
```

and, more importantly, terminate the network using the application manager



Remember that Amazon will be charging you for your EC2 instances until you terminate them. You can also terminate your network with ppe.terminateNetwork() or with the Amazon Management Console.

#### 3.2.3 ssh

You can access your EC2 network via ssh. EC2 instances are accessible using your RSA key (but not via password). E.g.

```
ssh -i your_keypair_file.pem ec2-user@ec2-123-123-123-123.compute-
1 amazon com
```

where ec2-123-123-123.compute-1.amazon.com is the URL of the network's master node (which of course will be different every time you create a network.) You can get the master node's URL from the network manager or with the R function ppe.getMasterNodeURL(...). See the cloudRmpi package documentation for details.

Once you've ssh'd into the master node you can start a standard R session from the command line

## 3.3 Using EBS for persistent storage

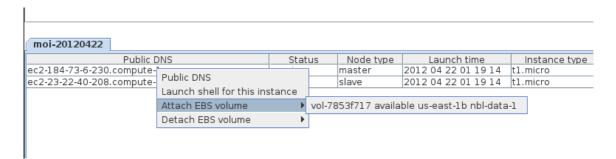
When a EC2 instance is terminated, anything that was written the to disk is lost. However, you can attach persisent disk space to an EC2 instance using what AWS terms an Amazon Elastic Block Store (EBS). The operating system sees an EBS as device (like a hard drive). *ppeompi* provides support for using EBS.

You can create an EBS volume with the AWS Management Console (EC2 tab -> Navigation sidebar Elastic Block Store: Volumes). You do not need to have any instances running to create volumes.

To use an EBS volume with a specific EC2 instance, you must 'attach' it to the volume and then mount it (like any other Unix volume). You can get a list of your EBS volumes and their statuses from the EC2 network manager i.e.



You can attach the volume using an instance popup menu e.g.



(You can also list and attach volumes using the AWS Management Console.)

To make an EBS volume accessible, you'll need to use Linux commands. You can ssh to your instance e.g.

```
ssh -i your_keypair_file.pem ec2-user@ec2-174-129-172-112.compute-
1.amazon.com
```

or you can use an ssh shell that is built into ppe-ompi.

A newly created volume does not have a files system. After attaching it to an instance, you'll need to use the standard Linux utility mkfs, e.g.

```
sudo mkfs -t ext3 /def/sdf
```

And of course you need to mount the device

```
sudo mount /def/sdf /home/ec2-user/your-mount-point
```

See Amazon's documentation for details.

Note that cloudRmpi AMIs are configured to allow the use of sudo and su without a password.

Note that an EBS volume resides in what Amazon terms an availability zone, and can only be attached to an EC2 instance running in that zone. So if you intend to attach an EBS volume to an instance in a *ppe-ompi* network, you must launch the network in the EBS volume's zone (see Specify and create a network, above). An AMI resides in a 'region', which contains multiple availability zones, and all *ppe-ompi* AMIs reside in the us-east-1 region. So to use an EBS volume with *ppe-ompi*, it must be created in one of the us-east-1 zones.

#### 4. Choosing an instance type

Amazon's EC2 service supplies computers with various processor types and memory configurations, which it terms instances. While you can use *cloudRmpi* with any instance type, there is a substantial advantage to using instance types cc1.4×large or cc2.8×large for parallel processing. Each of these instance types can be launched in a cluster placement group, which guarantees a specified bandwidth between instances. Other instance types cannot (except for the gpu cluster instance type).

When *cloudRmpi* launches a network of instances that can run in a cluster, those instances are always put into a placement group. This provides the fastest network communications available from AWS. According to Amazon, cluster placement groups are intended for hpc.

## 5. Costs

There are no sunk costs when using EC2 (or in creating or maintaining an AWS account); charges are strictly based on usage. The main costs are the hourly instance charges, which vary with the instance type. AWS also charges for data transfers in and out of EC2 instances (see the "Data Transfer" section of Amazon EC2 Pricing), although transfer charges are usually small compared to instance charges. There is no charge for data transfers between instances in the same 'region'. In addition, we now charge \$0.03/instance/hour for use of our newer machine images (AMIs).

## 6. Security

Since EC2 is a web base service, security is inevitably a concern. Following is a brief description of security associated with *cloudRmpi*.

The *cloudRmpi* network manager launches and manages instances using the AWS SDK for Java, which generates commands in the underlying EC2 api, composed of REST and SOAP

commands. By default, all commands are transmitted using SSL. Commands must include the user's AWS 'Access Key ID' and 'Secret Access Key'. *cloudRmpi* reads these strings from the configuration file .ppe-conf in the user's home directory. This file is *en claire*, so it is important that it *not* be publicly accessible. On Unix systems, this file's permission bits should be set to 0600 (e.g. chmod 0600 .ppe-config).

EC2 instances are launched within what AWS terms a security group, which is equivalent to a firewall. By default, *cloudRmpi* creates a one-time security group and launches instances into that group. The default security group has the following configuration:

From port	To port	Protocol	Accessible from
22	22	tcp	All ip addresses
1	21	tcp	Group members only
23	65535	tcp	Group members only
1	65535	udp	Group members only
16020	16020	tcp	All ip addresses

In other words, instances within the network have unrestricted access to each other (which is neccessary for Open MPI), but are only accessible from the rest of the world via ssh (port 22). 16020 is used to send messages to a monitor program running on an EC2 instance.

Each EC2 instance is associated the an RSA key. The public portion of this key must be registered with AWS before instances can be launched; it's name is specified as part of instance requests. After instances are launched, cloudRmpi uses the private key to access the instances (via ssh), to perform some setup. cloudRmpi gets the key name and the path to the keypair file from <code>.ppe-conf</code>. Obviously is it is important to keep the configuration file and the key pair file secure. The private key exists only on the user's local system. Amazon provides a utility for creating an RSA keypair and recording the public key, but it does not keep a copy of the private key.

cloudRmpi instances are configured to support ssh login using the RSA key only. There are no passwords. (This is standard practice with EC2 instances.) Each instance has a user named ec2-user. The only way to access a node in a cloudRmpi network is via ssh, e.g.

```
ssh -i your-rsa-keypair-file.pem ec2-user@ec2-123-456-789-123.compute-1.amazon.com
```

and similarly with scp.

When you use *rreval*, communications between your local R session and the R session on the master node of the EC2 network go through a pair of java apps, one on the local system and the other on the network master node (see Architecture for details). These java apps perform socket level communication via ssh port forwarding. So when you use functions like re() or upo() to perform operations in the remote R session, communications is via ssh.

When you use *RStudio*, communications is also via ssh port forwarding. A java app (launched by the *cloudRmpi* package function ppe.connectToRStudio()) establishes ssh port forwarding to the master node. Your browser then accesses the remote RStudio server via http://localhost:8787.

## 7. Dependencies

*cloudRmpi* depends on two R packages, *digest* and *rreval*. It also uses the following third-party packages:

- AWS SDK for Java Note that the AWS sdk distribution itself contains third party software (see inst/third-party/aws-java-sdk-1.3.3/third-party in the *cloudRmpi* distribution for details).
- Ganymed SSH-2 for Java
- GNU Trove: High performance collections for Java.
- Apache Http Components Core
- Amazon FPS Java Library
- RStudio Server Note that the *cloudRmpi* package does not actually contain any part of RStudio. RStudio Server is installed on some cloudRmpi AMIs. RStudio's "object code" is "conveyed" when you use it. This is consistent with RStudio's license, GNU Affero GPL, Version 3.

See the the third-party directory in the <code>cloudRmpi</code> package for these packages' licenses and links for obtaining them.

We have previously released the network management application in the ppe-ompi project (which is released under GPL 3.0).

# 8. Machine images

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An EC2 network consists of one or more hosts (termed instances by Amazon) running virtualized operating systems termed an Amazon Machine Images (AMIs). In addition to the operating system, an AMI can contain application software and can be configured to launch applications when booted.

Amazon Machine Images (AMIs) with Open MPI and R installed are listed here.

To use a cluster placement group, you must use an image with hmv virtualization. Otherwise you can use a paravirtual image (see Choosing an instance type).

These images are configured to start an R session and launch the server function <code>rreServer()</code> when booted. I.e. they are ready to be to accept a connection from <code>ppe.startClient()</code> as soon as the boot process is complete. AMIs that contain <code>RStudio Server</code> are configured to launch it at boot time as well.

#### 9. Architecture

*cloudRmpi* has two main components: the network manager and a client-server mechanism for evaluating expressions in an R session running on the network's master MPI node.

## Network Manager

The network manager is java app that is launched on the local system by the function ppe.launchNetworkManager(). Communications between the R session and the network manager are via a socket. The network manager is always launched on the same system as the local R client. Communications between the R session and the network manager are *en clair*.

The network manage creates a network of EC2 instances using the AWS SDK for Java which sends command to AWS via using SSL. As part of the request for instances that it submits to AWS, it creates a one time security group (see Security for details).

After submitting a request for instances, the network manager continually monitors the status of the request and the status of the instances once they are launched. Once all instances are available, it performs the following configuration related operations:

- Designates one instance as the MPI master node, and the rest as slaves.
- Creates a one time RSA keypair and installs it on the master. The public portion is
  installed on the slaves. NOTE that this keypair is used for communications between
  nodes only and is completely distinct from the user's keypair. The user's keypair is used
  for launching instances and for access to the network. The private key of your keypair
  resides on your local system and is never transferred anywhere.
- Creates an ompi host file, ~ec2-user/ompi-hostfile on the master.
- Disables hyperthreading on all instances.

## Remote evaluation, client-server communications

The *rreval* package can be used to access an R session on the master MPI node of the EC2 network. *cloudRmpi* has some functions (such as ppe.startClient()) that are essentially wrappers for *rreval* functions; they make using *rreval* on with an EC2 network more convenient, but the underlying code is the same.

*rreval* is a means for using R on a remote system from within a local R session. Any R expression can be evaluated on the remote server. All non-graphical results are returned to the local R session: this includes the results of remote evaluations and (nearly) all textual output, including errors and warnings.

Expressions are evaluated by an R session on the MPI master node that is running the rreval server. When a local R session connects to a server, the local client has exclusive use of the remote R session until it disconnects; i.e. an R server handles only one client at a time.

Communication between the client and server is performed by a pair of java apps, rreval.RReClientApp andrreval.RReServerApp. The local R session sends a command to the rreval.RReClientApp. After performing error checks, the command is sent to rreval.RReServerApp which runs on the remote system. It in turn passes the command to the rreval server. The results of evaluation are returned by this path in reverse.

The two java apps communicate via ssh port forwarding, so communication between them should be secure. Note that communications between an R session and a java app are *en clair*. These are local socket communications so security should not an issue.

As of *cloudRmpi* 1.2, some AMIs also have *RStudio Server* installed, which is a browser accessible IDE-type interface to R. *cloudRmpi* has functions for connecting to an instance of

*RStudio Server* running on the master node of an EC2 network via ssh port forwarding. See Using the network: RStudio Server and Security for details.

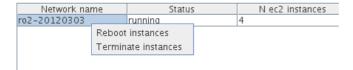
# 10. Handling problems

Handling errors in a parallel processing environment can be messy, and R parallel processing packages are no exception. For example, if you use the npRmpi function

```
\label{eq:mpi.bcast.cmd} \begin{array}{lll} \mbox{mpi.bcast.cmd(bw.hit} & <- & \mbox{npcdensbw(y} & \sim \\ \mbox{x,data=obs),caller.execute=TRUE)} \end{array}
```

without first broadcasting obs (i.e. mpi.bcast.Robj2slave(obs)), the call to npcdensbw will hang and there's no way to interrupt it.

Although it sounds crude, the best way we've found to handle this kind of situation is to simply reboot all the instances in the network. The network manager has a command to reboot an entire network:



Of course you will loose everything in your remote R session. We usually make liberal use of re(save.image()). When you reboot a EC2 instance, anything you've written to disk is preserved (which is *not* the case when you terminate an instance). It's not a terribly elegant solution, but it's the best we've come up with so far.