# Package 'difR'

# April 20, 2010

Title Collection of methods to detect dichotomous differential item functioning (DIF) in

Type Package

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<b>Depends</b> R (>= 2.8.0), lme4, ltm	
<b>Description</b> The difR package contains several traditional methods to detect DIF in dichotom scored items. Both uniform and non-uniform DIF effects can be detected, with methods upon item response models or not. Some methods deal with more than one focal group.	•
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# Description

The difR package contains several traditional methods to detect DIF in dichotomously scored items. Both uniform and non-uniform DIF effects can be detected, with methods relying upon item response models or not. Some methods deal with more than one focal group.

Methods currently available are:

- 1. Mantel-Haenszel (Holland and Thayer, 1988)
- 2. Standardization (Dorans and Kullick, 1986)
- 3. Breslow-Day (Aguerri et al., in press)
- 4. Logistic regression (Swaminathan and Rogers, 1990)
- 5. Lord's chi-square test (Lord, 1980)
- 6. Raju's area (Raju, 1990)
- 7. Likelihood-ratio test (Thissen, Steinberg and Wainer, 1988)
- 8. Generalized Mantel-Haenszel (Penfield, 2001)
- 9. Generalized logistic regression (Magis, Raiche, Beland and Gerard, 2010)
- 10. Generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

The difR package is further described in Magis, Beland, Tuerlinckx and De Boeck (in press).

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#### **Details**

Package: difR Type: Package Version: 3.0

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## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (in press). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*.

Dorans, N. J. and Kullick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, New Jersey: Lawrence Erlbaum Associates.

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Lord, F. (1980). Applications of item response theory to practical testing problems. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

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Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

#### See Also

Other useful packages can be found in the *R Psychometric* task view. See http://cran.stat.sfu.ca/web/views/Psychometrics.html for further details.

breslowDay

Breslow-Day DIF statistic

#### **Description**

Computes Breslow-Day statistics for DIF detection.

#### Usage

```
breslowDay(data, member, anchor=1:ncol(data))
```

## **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

## **Details**

breslowDay computes the Breslow-Day statistic (1980) in the specific framework of differential item functioning. It forms the basic command of difBD and is specifically designed for this call.

The data are supplied by the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified by the member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing Breslow-Day DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

#### Value

A matrix with one row per item and three columns: the first one contains the Breslow-Day statistic values, the second column indicates the degrees of freedom, and the last column displays the asymptotic *p*-values.

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#### Note

The statistic currently implemented is the Breslow-Day statistic for the generalm test of odds ratio heterogeneity, and not the statistic for the test of trend in heterogeneity as displayed by Penfield (2003).

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## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (in press). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*.

Breslow, N.E. and Day, N.E. (1980). *Statistical methods in cancer research, vol. I: The analysis of case-control studies*. Scientific Publication No 32. International Agency for Research on Cancer, Lyon, France.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

#### See Also

```
difBD, dichoDif
```

# Examples

```
## Not run:

# Loading of the verbal data
data(verbal)

# With all items as anchor items
breslowDay(verbal[,1:24], verbal[,26])

# Removing item 3 from the set of anchor items
breslowDay(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))
## End(Not run)
```

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contrastMatrix	Contrast matrix for computing generalized Lord's chi-square DIF statistic

#### **Description**

This command sets the appropriate contrast matrix C for computing the generalized Lord's chisquare statistics in the framework of DIF detection among multiple groups.

## Usage

```
contrastMatrix(nrFocal, model)
```

#### **Arguments**

nrFocal numeric: the number of focal groups.

model character: the logistic model to be fitted (either "1PL", "2PL", "3PL" or

"3PLc"). See Details.

#### **Details**

The contrast matrix C is necessary to calculate the generalized Lord's chi-square statistic. It is designed to perform accurate tests of equality of item parameters across the groups of examinees (see Kim, Cohen and Park, 1995). This is a subroutine for the command genLordChi2 which returns the DIF statistics.

The number of focal groups has to be specified by the argument nrFocal. Moreover, four logistic IRT models can be considered: the 1PL, 2PL and 3PL models can be set by using their accronym (e.g. "1PL" for 1PL model, and so on). It is also possible to consider the constrained 3PL model, where all pseudo-guessing values are equal accross the groups of examinees and take some predefined values which do not not need to be supplied here. This model is specified by the value "3PLc" for argument model.

#### Value

A contrast matrix designed to test equality of item parameter estimates from the specified model and with nrFocal focal groups. The output matrix has a number of rows equal to nrFocal times the number of tested parameters (one for 1PL model, two for 2PL and constrained 3PL models, three for 3PL model). The number of columns is equal to (nrFocal+1) times the number of tested parameters. See Kim, Cohen and Park (1995) for further details.

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#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

#### See Also

```
genLordChi2, difGenLord
```

## **Examples**

```
## Not run:

# Contrast matrices with 1PL model and several focal groups
contrastMatrix(2, "1PL")
contrastMatrix(3, "1PL")
contrastMatrix(4, "1PL")

# Contrast matrices with 2PL, constrained and unconstrained 3PL models,
# and three focal groups
contrastMatrix(3, "2PL")
contrastMatrix(3, "3PLc")
contrastMatrix(3, "3PL")

## End(Not run)
```

dichoDif

Comparison of DIF detection methods

# Description

This function compares the specified DIF detection methods with respect to the detected items.

## Usage

```
dichoDif(Data, group, focal.name, method, alpha=0.05,
  correct=TRUE, stdWeight="focal", thr=0.1, type="both",
  criterion="LRT", model="2PL", c=NULL, engine="ltm",
  irtParam=NULL, same.scale=TRUE, purify=FALSE, nrIter=10)
## S3 method for class 'dichoDif':
print(x, ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within Data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
method	character vector specifying the different methods to be compared. See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
correct	logical: should the Mantel-Haenszel continuity correction be used? (default is TRUE).
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .
thr	numeric: the threshold (cut-score) for standardized P-DIF statistic (default is 0.10).
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See <b>Details</b> .
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.
Х	result from a dichoDif class object.
	other generic parameters for the print function.

## **Details**

dichoDif is a generic function which calls one or several DIF detection methods and summarize their output. The possible methods are: "MH" for mantel-Haenszel (Holland and Thayer, 1988), "Std" for standardization (Dorans and Kullick, 1986), "Logistic" for logistic regression (Swaminathan and Rogers, 1990), "BD" for Breslow-Day method (Penfield, 2003), "Lord" for Lord's chi-square test (Lord, 1980), "Raju" for Raju's area method (Raju, 1990), and "LRT" for likelihood-ratio test method (Thissen, Steinberg and Wainer, 1988).

If method has a single component, the output of dichoDif is exactly the one provided by the method itself. Otherwise, the main output is a matrix with one row per item and one column per

method. For each specified method and related arguments, items detected as DIF and non-DIF are respectively encoded as "DIF" and "NoDIF". When printing the output an additional column is added, counting the number of times each item was detected as functioning differently (Note: this is just an informative summary, since the methods are obviously not independent for the detection of DIF items).

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

For Lord and Raju methods, one can specify either the IRT model to be fitted (by means of model, c and engine arguments), or the item parameter estimates with arguments irtParam and same.scale. See difLord and difRaju for further details.

The threshold for detecting DIF items depends on the method. For standardization it has to be fully specified (through the thr argument), while for the other methods it is depending on the significance level set by alpha.

Option correct specifies whether the continuity correction has to be applied to Mantel-Haenszel statistic (see difMH).

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

For logistic regression, the argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The criterion argument specifies the DIF statistic to be computed, either the likelihood ratio test statistic (by setting criterion="LRT") or the Wald test (by setting criterion="Wald"). See Logistik for further details.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification process is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

## Value

Either the output of one of the DIF detection methods, or a list of class "dichoDif" with the following arguments:

DIF a character matrix with one row per item and whose columns refer to the differ-

ent specified detection methods. See Details.

correct the value of correct option.
alpha the significance level alpha.

stdWeight the value of the stdWeight argument.

thr the value of thr option.

type the value of the type argument.

criterion the value of the criterion argument.

model the value of model option.

c the value of c option.

irtParam the value of irtParam option.

same.scale the value of same.scale option.

purification the value of purify option.

nrPur an integer vector (of length equal to the number of methods) with the number of

iterations in the purification process. Returned only if purify is TRUE.

convergence a logical vector (of length equal to the number of methods) indicating whether

the iterative purification process converged. Returned only if purify is TRUE.

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#### References

Dorans, N. J. and Kullick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, New Jersey: Lawrence Erlbaum Associates.

Lord, F. (1980). Applications of item response theory to practical testing problems. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, *14*, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

#### See Also

difMH, difStd, difBD, difLogistic, difLord, difRaju, difLRT

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## **Examples**

```
## Not run:
# Loading of the verbal data
data(verbal)
attach(verbal)
# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
# Comparing Mantel-Haenszel, standardization and logistic regression
 # Standardization threshold of 0.08, no continuity correction,
# with item purification
dichoDif(verbal, group=25, focal.name=1, method=c("MH", "Std", "Logistic"),
correct=FALSE, thr=0.08, purify=TRUE)
# Comparing Lord and Raju results with 2PL model and
 # with item purification
dichoDif(verbal, group=25, focal.name=1, method=c("Lord", "Raju"),
model="2PL", purify=TRUE)
## End(Not run)
```

difBD

Breslow-Day DIF method

## **Description**

Performs DIF detection using Breslow-Day method.

## Usage

```
difBD(Data, group, focal.name, alpha=0.05, purify=FALSE,
nrIter=10)
## S3 method for class 'BD':
print(x, ...)
## S3 method for class 'BD':
plot(x, pch=8, number=TRUE, col="red", ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within <code>Data</code> ) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).

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nrIter numeric: the maximal number of iterations in the item purification process. De-

fault is 10.

x the result from a BD class object.

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

... other generic parameters for the plot or the print functions.

#### **Details**

The method of Breslow-Day (1980) allows for detecting non-uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha, and the degrees of freedom depend on the number of partial tables taken into account (Aguerri *et al.*, in press; Penfield, 2003).

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

#### Value

A list of class "BD" with the following arguments:

BD a matrix with one row per item and three columns: the first one contains the

Breslow-Day statistic value, the second column indicates the degrees of free-

dom, and the last column displays the asymptotic *p*-values.

alpha the significance level for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

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#### Note

The current test of Breslow-Day makes use of the statistic for testing odds ratio heterogeneity as given by Aguerri et al. (in press). This is not the Breslow-Day test of trend in odds ratio heterogeneity displayed by Penfield (2003).

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#### References

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Breslow, N.E. and Day, N.E. (1980). *Statistical methods in cancer research, vol. I: The analysis of case-control studies*. Scientific Publication No 32. International Agency for Research on Cancer, Lyon.

Clauser, B.E. and Mazor, K.M. (1998). Using statistical procedures to identify differential item functioning test items. *Educational Measurement: Issues and Practice*, 17, 31-44.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods* 

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

## See Also

```
breslowDay, dichoDif
```

#### **Examples**

## Not run:

```
# Loading of the verbal data
data(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Three equivalent settings of the data matrix and the group membership
difBD(verbal, group=25, focal.name=1)</pre>
```

```
difBD(verbal, group="Gender", focal.name=1)
difBD(verbal[,1:24], group=verbal[,25], focal.name=1)

# With item purification
difBD(verbal, group="Gender", focal.name=1, purify=TRUE)
difBD(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)
## End(Not run)
```

difGenLogistic

Generalized logistic regression DIF method

## **Description**

Performs DIF detection among multiple groups using generalized logistic regression method.

## Usage

```
difGenLogistic(Data, group, focal.names, type="both",
    criterion="LRT", alpha=0.05, purify=FALSE, nrIter=10)
## S3 method for class 'genLogistic':
print(x, ...)
## S3 method for class 'genLogistic':
plot(x, plot="lrStat", item=1, pch=8, number=TRUE,
    col="red", colIC=rep("black",length(x$focal.names)+1),
    ltyIC=1:(length(x$focal.names)+1), title=NULL, ...)
```

## Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	character: the type of test statistic used to detect DIF items. Possible values are "LRT" (default) and "Wald". See $\textbf{Details}$ .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.
x	the result from a Logistik class object.
plot	character: the type of plot, either "lrStat" or "itemCurve". See <b>Details</b> .

numeric or character: either the number or the name of the item for which logistic curves are plotted. Use only when plot="itemCurve".

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

colic, ltyic vectors of elements of the usual col and lty arguments for logistic curves.

Used only when plot="itemCurve".

title either a character string with the title of the plot, or NULL (default), for which a specific title is automatically displayed.

... other generic parameters for the plot or the print functions.

#### **Details**

The generalized logistic regression method (Magis, Raiche, Beland and Gerard, 2010) allows for detecting both uniform and non-uniform differential item functioning among multiple groups without requiring an item response model approach. It consists in fitting a logistic model with the test score, the group membership and an interaction between both as covariates. The statistical significance of the parameters related to group membership and the group-score interaction is then evaluated by means of the usual likelihood-ratio test. The argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The identification of DIF items can be performed with either the Wald test or the likelihood ratio test, by setting the criterion argument to "Wald" or "LRT" respectively. See genLogistik for further details.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold at least three values, either as numeric or character. The focal groups are defined by the values of the argument focal.names. If there is a unique focal group, then diffenLogistic returns the output of difLogistic.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and with J (if type="udif" or type="nudif") or 2J (if type="both") degrees of freedom (J is the number of focal groups).

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item is detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The measures of effect size are provided by the difference  $\Delta R^2$  between the  $R^2$  coefficients of the two nested models (Nagelkerke, 1991; Gomez-Benito, Dolores Hidalgo and Padilla, 2009). The effect sizes are classified as "negligible", "moderate" or "large". Two scales are available, one from Zumbo and Thomas (1997) and one from Jodoign and Gierl (2001). The output displays the  $\Delta R^2$  measures, together with the two classifications.

Two types of plots are available. The first one is obtained by setting plot="lrStat" and it is the default option. The likelihood ratio statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with

the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted logistic curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. When one tests for nonuniform DIF (type="nudif"), J+1 logistic curves are displayed, either parallel (if the item is not flagged as DIF) or with different slopes (if the item is flagged as DIF). When one tests for both DIF effects (type="both") or only uniform DIF (type="udif"), only one logistic curve is drawn if the item is not flagged as DIF; otherwise, J+1 curves are displayed with a corresponding legend (in the upper left corner). The colors and types of traits for these curves are defined by means of the arguments colic and ltyic respectively. These are set as vectors of length J+1, the first element for the reference group and the others for the focal groups.

## Value

A list of class "genLogistic" with the following arguments:

genLogistik the values of the generalized logistic regression statistics.

logitPar a matrix with one row per item and 2 + J \* 2 columns, holding the fitted param-

eters of the best model (among the two tested models) for each item.

covMat a 3-dimensional matrix of size  $p \times p \times K$ , where p is the number of estimated

parameters and K is the number of items, holding the  $p \times p$  covariance matrices

of the estimated parameters (one matrix for each tested item).

deltaR2 the differences in Nagelkerke's  $R^2$  coefficients. See **Details**.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators for the items which were detected as DIF items, or

"No DIF item detected".

type the value of type argument. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE

diffur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of nrItem allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

focal.names the value of focal.names argument.

criterion the value of the criterion argument.

## Author(s)

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```

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## See Also

```
genLogistik, genDichoDif, subtestLogistic
```

## **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and
# trait anger score ("Low" or "High")
group<-rep("WomanLow",nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<=20 & Gender==1]<-"ManLow"
group[Anger>20 & Gender==1]<-"ManHigh"

# New data set
Verbal<-cbind(verbal[,1:24],group)

# Reference group: "WomanLow"
names<-c("WomanHigh","ManLow","ManHigh")</pre>
```

```
# Testing both types of DIF effects
# Three equivalent settings of the data matrix and the group membership
r<-difGenLogistic(Verbal, group=25, focal.names=names)
difGenLogistic(Verbal, group="group", focal.name=names)
difGenLogistic(Verbal[,1:24], group=Verbal[,25], focal.names=names)
# Using the Wald test
difGenLogistic(Verbal, group=25, focal.names=names, criterion="Wald")
# With item purification
difGenLogistic(Verbal, group=25, focal.names=names, purify=TRUE)
difGenLogistic(Verbal, group=25, focal.names=names, purify=TRUE, nrIter=5)
# Testing for nonuniform DIF effect
difGenLogistic(Verbal, group=25, focal.names=names, type="nudif")
# Testing for uniform DIF effect
difGenLogistic(Verbal, group=25, focal.names=names, type="udif")
# Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
## End(Not run)
```

difGenLord

Generalized Lord's chi-square DIF method

#### **Description**

Performs DIF detection among multiple groups using generalized Lord's chi-square method.

#### Usage

```
difGenLord(Data, group, focal.names, model, c=NULL, engine="ltm",
  irtParam=NULL, nrFocal=2, same.scale=TRUE, alpha=0.05,
  purify=FALSE, nrIter=10)
  ## S3 method for class 'GenLord':
  print(x, ...)
  ## S3 method for class 'GenLord':
  plot(x, plot = "lordStat", item = 1, pch = 8,
      number = TRUE, col = "red", colIC = rep("black",
      length(x$focal.names)+1), ltyIC = 1:(length(x$focal.names)
      + 1), ...)
```

# Arguments

Data

numeric: either the data matrix only, or the data matrix plus the vector of group membership. See **Details**.

group	numeric or character: either the vector of group membership or the column indicator (within <code>Data</code> ) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
nrFocal	numeric: the number of focal groups (default is 2).
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is TRUE). See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.
х	the result from a GenLord class object.
plot	character: the type of plot, either "lordStat" or "itemCurve". See ${\bf Details}$ .
item	numeric or character: either the number or the name of the item for which ICC curves are plotted. Used only when plot="itemCurve".
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
colIC, ltyIC	vectors of elements of the usual col and lty arguments for ICC curves. Used only when plot="itemCurve".
•••	other generic parameters for the plot or the print functions.

#### **Details**

The generalized Lord's chi-square method (Kim, Cohen and Park, 1995), also referred to as Qj statistic, allows for detecting uniform or non-uniform differential item functioning among multiple groups by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership, the focal groups and the model, or by giving the item parameter estimates (with the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing generalized Lord's chi-square statistic.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos,

2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009). The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudo-guessing values. In the latter case, the argument c is either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to the number of groups (reference and focal ones) times the number of items J. The first J rows refer to the item parameter estimates in the reference group, while the next sets of J rows correspond to the same items in each of the focal groups. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix). The number of focal groups has to be specified with argument nrFocal (default value is 2).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal groups were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on a same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and p degrees of freedom. The value of p is the product of the number of focal groups by the number of item parameters to be tested (1 for the 1PL model, 2 for the 2PL model or the constrained 3PL model, and 3 for the unconstrained 3PL model).

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process: items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nrIter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

Two types of plots are available. The first one is obtained by setting plot="lordStat" and it is the default option. The chi-square statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted ICC curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. The item parameters are extracted from the itemParFinal matrix if the output argument purification is TRUE, otherwise from the itemParInit matrix and after a rescaling of the item parameters using the itemRescale command. A legend is displayed in the upper left corner of the plot. The colors and types of traits for these curves are defined by means of the arguments colIC and ltyIC respectively. These are set as vectors of length 2, the first element for the reference group and the second for the focal group.

#### Value

A list of class "GenLord" with the following arguments:

genLordChi the values of the generalized Lord's chi-square statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

df the degrees of freedom of the asymptotic null distribution of the statistics.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed after rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user (FALSE).

names the names of the items.

focal.names the value of the focal.names argument.

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#### See Also

itemParEst

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Creating four groups according to gender ("Man" or "Woman") and trait
 # anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 # Three equivalent settings of the data matrix and the group membership
 # 1PL model, "ltm" engine
r \leftarrow difGenLord(Verbal, group=25, focal.names=names, model="1PL")
difGenLord(Verbal, group="group", focal.name=names, model="1PL")
difGenLord(Verbal[,1:24], group=Verbal[,25], focal.names=names,
model="1PL")
 # 1PL model, "lme4" engine
difGenLord(Verbal, group="group", focal.name=names, model="1PL",
 engine="lme4")
 # With item purification
difGenLord(Verbal, group=25, focal.names=names, model="1PL", purify=TRUE)
 # Splitting the data into the four subsets according to "group"
data0<-data1<-data2<-data3<-NULL
 for (i in 1:nrow(verbal)){
 if (group[i] == "WomanLow") data0<-rbind(data0, as.numeric(verbal[i,1:24]))</pre>
 if (group[i] == "WomanHigh") data1 <- rbind(data1, as.numeric(verbal[i,1:24]))</pre>
 if (group[i] == "ManLow") data2<-rbind(data2,as.numeric(verbal[i,1:24]))</pre>
```

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```
if (group[i] == "ManHigh") data3<-rbind(data3, as.numeric(verbal[i,1:24]))</pre>
 }
# Estimation of the item parameters (1PL model)
m0.1PL<-itemParEst(data0, model="1PL")</pre>
m1.1PL<-itemParEst(data1, model="1PL")</pre>
m2.1PL<-itemParEst(data2, model="1PL")</pre>
m3.1PL<-itemParEst(data3, model="1PL")
# Merging the item parameters WITHOUT rescaling
irt.noscale<-rbind(m0.1PL, m1.1PL, m2.1PL, m3.1PL)</pre>
rownames (irt.noscale) <-rep (colnames (verbal[, 1:24]), 4)
# merging the item parameters WITH rescaling
irt.scale<-rbind(m0.1PL, itemRescale(m0.1PL, m1.1PL),</pre>
itemRescale(m0.1PL, m2.1PL) ,itemRescale(m0.1PL, m3.1PL))
rownames(irt.scale) <-rep(colnames(verbal[,1:24]),4)</pre>
# Equivalent calculations
difGenLord(irtParam=irt.noscale, nrFocal=3, same.scale=FALSE)
difGenLord(irtParam=irt.scale, nrFocal=3, same.scale=TRUE)
# With item purification
difGenLord(irtParam=irt.noscale, nrFocal=3, same.scale=FALSE, purify=TRUE)
# Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
## End(Not run)
```

difGMH

Generalized Mantel-Haenszel DIF method

## Description

Performs DIF detection among multiple groups using the generalized Mantel-Haenszel method.

# Usage

```
difGMH(Data, group, focal.names, alpha=0.05, purify=FALSE,
nrIter=10)
## S3 method for class 'GMH':
print(x, ...)
## S3 method for class 'GMH':
plot(x, pch=8, number=TRUE, col="red", ...)
```

# Arguments

Data

numeric: either the data matrix only, or the data matrix plus the vector of group membership. See **Details**.

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group numeric or character: either the vector of group membership or the column

indicator (within Data) of group membership. See Details.

focal.names numeric or character vector indicating the levels of group which correspond to

the focal groups.

alpha numeric: significance level (default is 0.05).

purify logical: should the method be used iteratively to purify the set of anchor items?

(default is FALSE).

nrIter numeric: the maximal number of iterations in the item purification process. De-

fault is 10.

x the result from a GMH class object.

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

.. other generic parameters for the plot or the print functions.

#### **Details**

The generalized Mantel-Haenszel statistic (Somes, 1986) can be used to detect uniform differential item functioning among multiple groups, without requiring an item response model approach (Penfield, 2001).

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold at least three value, either as numeric or character. The focal groups are defined by the values of the argument focal.names. If there is a unique focal group, then difGMH returns the output of difMH (without continuity correction).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chisquare distribution with lower-tail probability of one minus alpha and with as many degrees of freedom as the number of focal groups.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

#### Value

A list of class "GMH" with the following arguments:

GMH the values of the generalized Mantel-Haenszel statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the items which were detected as DIF items, or "No DIF item detected".

purification the value of purify option.

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nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

diffur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

focal.names the value of focal.names argument.

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#### See Also

```
difGMH, difMH
```

#### **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)
```

```
# Creating four groups according to gender ("Man" or "Woman") and
 # trait anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 # Three equivalent settings of the data matrix and the group membership
difGMH(Verbal, group=25, focal.names=names)
difGMH(Verbal, group="group", focal.name=names)
difGMH(Verbal[,1:24], group=Verbal[,25], focal.names=names)
 # With item purification
difGMH(Verbal, group=25, focal.names=names, purify=TRUE)
difGMH(Verbal, group=25, focal.names=names, purify=TRUE, nrIter=5)
## End(Not run)
```

difLogistic

Logistic regression DIF method

## **Description**

Performs DIF detection using logistic regression method.

## Usage

```
difLogistic(Data, group, focal.name, type="both", criterion="LRT",
   alpha=0.05, purify=FALSE, nrIter=10)
## S3 method for class 'Logistic':
print(x, ...)
## S3 method for class 'Logistic':
plot(x, plot="lrStat", item=1, pch=8, number=TRUE, col="red",
   colIC=rep("black",2), ltyIC=c(1,2), ...)
```

## Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .

criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is $10$ .
Х	the result from a Logistik class object.
plot	character: the type of plot, either "lrStat" or "itemCurve". See $\bf Details.$
item	numeric or character: either the number or the name of the item for which logistic curves are plotted. Used only when $plot="itemCurve"$ .
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
coliC, ltyIC	vectors of two elements of the usual col and lty arguments for logistic curves. Used only when plot="itemCurve".
	other generic parameters for the plot or the print functions.

#### **Details**

The logistic regression method (Swaminathan and Rogers, 1990) allows for detecting both uniform and non-uniform differential item functioning without requiring an item response model approach. It consists in fitting a logistic model with the test score, the group membership and an interaction between both as covariates. The statistical significance of the parameters related to group membership and the group-score interaction is then evaluated by means of either the likelihood-ratio test or the Wald test. The argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The argument criterion permits to select either the likelihood ratio test (criterion=="LRT") or the Wald test (criterion=="Wald"). See Logistik for further details.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and with one (if type="udif" or type="nudif") or two (if type="both") degrees of freedom.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item is detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The measures of effect size are provided by the difference  $\Delta R^2$  between the  $R^2$  coefficients of the two nested models (Nagelkerke, 1991; Gomez-Benito, Dolores Hidalgo and Padilla, 2009). The

effect sizes are classified as "negligible", "moderate" or "large". Two scales are available, one from Zumbo and Thomas (1997) and one from Jodoign and Gierl (2001). The output displays the  $\Delta R^2$  measures, together with the two classifications.

Two types of plots are available. The first one is obtained by setting plot="lrStat" and it is the default option. The likelihood ratio statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted logistic curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. When one tests for nonuniform DIF (type="nudif"), two logistic curves are displayed, either parallel (if the item is not flagged as DIF) or with different slopes (if the item is flagged as DIF). When one tests for both DIF effects (type="both") or only uniform DIF (type="udif"), only one logistic curve is drawn if the item is not flagged as DIF; otherwise, two curves are displayed with a corresponding legend (in the upper left corner). The colors and types of traits for these curves are defined by means of the arguments colic and ltyic respectively. These are set as vectors of length 2, the first element for the reference group and the second for the focal group.

#### Value

A list of class "Logistic" with the following arguments:

Logistik the values of the logistic regression statistics.

logitPar a matrix with one row per item and four columns, holding the fitted parameters

of the best model (among the two tested models) for each item.

deltaR2 the differences in Nagelkerke's  $R^2$  coefficients. See **Details**.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators for the items which were detected as DIF items, or

"No DIF item detected".

type the value of type argument. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of nrItem allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

criterion the value of the criterion argument.

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Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

#### See Also

Logistik, dichoDif

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 # Testing both DIF effects simultaneously
 # Three equivalent settings of the data matrix and the group membership
r <- difLogistic(verbal, group=25, focal.name=1)</pre>
difLogistic(verbal, group="Gender", focal.name=1)
difLogistic(verbal[,1:24], group=verbal[,25], focal.name=1)
 # Testing both DIF effects with the Wald test
r2 <- difLogistic(verbal, group=25, focal.name=1,
             criterion="Wald")
 # Testing nonuniform DIF effect
difLogistic(verbal, group=25, focal.name=1, type="nudif")
 # Testing uniform DIF effect
difLogistic(verbal, group=25, focal.name=1, type="udif")
 # With item purification
difLogistic(verbal, group="Gender", focal.name=1, purify=TRUE)
difLogistic(verbal, group="Gender", focal.name=1, purify=TRUE,
             nrIter=5)
# Graphical devices
plot(r)
plot(r2)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
## End(Not run)
```

difLord

Lord's chi-square DIF method

#### **Description**

Performs DIF detection using Lord's chi-square method.

# Usage

```
difLord(Data, group, focal.name, model, c=NULL, engine="ltm",
irtParam=NULL, same.scale=TRUE, alpha=0.05, purify=FALSE,
nrIter=10)
## S3 method for class 'Lord':
print(x, ...)
```

# **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo- guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.
X	the result from a Lord class object.
plot	character: the type of plot, either "lordStat" or "itemCurve". See $\bf Details$ .
item	numeric or character: either the number or the name of the item for which ICC curves are plotted. Used only when plot="itemCurve".
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
coliC, ltyIC	vectors of two elements of the usual col and lty arguments for ICC curves. Used only when $plot="itemCurve"$ .
	other generic parameters for the plot or the print functions.

#### **Details**

Lord's chi-square method (Lord, 1980) allows for detecting uniform or non-uniform differential item functioning by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership and the model, or by giving the item parameter estimates (through the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing Lord's chi-square statistic.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group

indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009). The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudo-guessing values. In the latter case, the argument c holds either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to twice the number of items in the data set. The first J rows refer to the item parameter estimates in the reference group, while the last J ones correspond to the same items in the focal group. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal group were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on the same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and p degrees of freedom (p=1 for the 1PL model, p=2 for the 2PL model or the 3PL model with constrained pseudo-guessing parameters, and p=3 for the unconstrained 3PL model).

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process. Items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nriter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

Two types of plots are available. The first one is obtained by setting plot="lordStat" and it is the default option. The chi-square statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted ICC curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. The item parameters are extracted from the itemParFinal matrix if the output argument purification is TRUE, otherwise from the itemParInit matrix and after a rescaling of the item parameters using the itemRescale command. A legend is displayed in the upper left corner of the plot. The colors and types of traits for these curves are defined by means of the arguments colIC and ltyIC respectively. These are set as vectors of length 2, the first element for the reference group and the second for the focal group.

#### Value

A list of class "Lord" with the following arguments:

LordChi the values of the Lord's chi-square statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed without rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user ( ${\tt FALSE}).$ 

names the names of the items.

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#### See Also

```
itemParEst, dichoDif
```

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
# Three equivalent settings of the data matrix and the group membership
 # (1PL model, "ltm" engine)
r <- difLord(verbal, group=25, focal.name=1, model="1PL")</pre>
difLord(verbal, group="Gender", focal.name=1, model="1PL")
difLord(verbal[,1:24], group=verbal[,25], focal.name=1, model="1PL")
 # 1PL model, "lme4" engine
difLord(verbal, group=25, focal.name=1, model="1PL", engine="lme4")
 # 2PL model
difLord(verbal, group="Gender", focal.name=1, model="2PL")
 \# 3PL model with all pseudo-guessing parameters constrained to 0.05
difLord(verbal, group="Gender", focal.name=1, model="3PL", c=0.05)
 # Same models, with item purification
difLord(verbal, group=25, focal.name=1, model="1PL", purify=TRUE)
difLord(verbal, group="Gender", focal.name=1, model="2PL", purify=TRUE)
difLord(verbal, group="Gender", focal.name=1, model="3PL", c=0.05,
purify=TRUE)
 # Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
 ## Pre-estimation of the item parameters (1PL model, "ltm" engine)
```

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```
item.1PL<-rbind(itemParEst(data.ref, model="1PL"),</pre>
itemParEst(data.focal, model="1PL"))
difLord(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (1PL model, "lme4" engine)
item.1PL<-rbind(itemParEst(data.ref, model="1PL", engine="lme4"),</pre>
itemParEst(data.focal, model="1PL", engine="lme4"))
difLord(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (2PL model)
item.2PL<-rbind(itemParEst(data.ref, model="2PL"),</pre>
itemParEst(data.focal, model="2PL"))
difLord(irtParam=item.2PL, same.scale=FALSE)
## Pre-estimation of the item parameters (constrained 3PL model)
item.3PL<-rbind(itemParEst(data.ref, model="3PL", c=0.05),
itemParEst(data.focal, model="3PL", c=0.05))
difLord(irtParam=item.3PL, same.scale=FALSE)
# Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
## End(Not run)
```

difLRT

Likelihood-Ratio Test DIF method

### **Description**

Performs DIF detection using Likelihood Ratio Test (LRT) method.

#### Usage

```
difLRT(Data, group, focal.name, alpha=0.05, purify=FALSE,
nrIter=10)
## S3 method for class 'LRT':
print(x, ...)
## S3 method for class 'LRT':
plot(x, pch=8, number=TRUE, col="red", ...)
```

#### **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
alpha	numeric: significance level (default is 0.05).

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purify logical: should the method be used iteratively to purify the set of anchor items?

(default is FALSE).

nrIter numeric: the maximal number of iterations in the item purification process. De-

fault is 10.

x the result from a LRT class object.

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

.. other generic parameters for the plot or the print functions.

#### **Details**

The likelihood-ratio test method (Thissen, Steinberg and Wainer, 1988) allows for detecting uniform differential item functioning by fitting a closed-form Rasch model and by testing for extra interactions between group membership and item response. Currently only the Rasch model can be used, so only uniform DIF can be detected. Moreover, items are tested one by one and the other items act as anchor items.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The function glmer from package lme4 (Bates and Maechler, 2009) is used to fit the closed-form Rasch model. More precisely, the probability that response  $Y_{ijg}$  of subject i from group g (focal or reference) to item j is modeled as

$$logit(Pr(Y_{ijg} = 1) = \theta_{ig} + \gamma_g - \beta_j$$

where  $\theta_i$  is subject's ability,  $\beta_j$  is the item difficulty and  $\gamma_g$  is the difference mean ability level between the focal and the reference groups. Subject abilities are treated as random effects, while item difficulties and  $\gamma_g$  are treated as fixed effects. Each item is tested by incorporating an interaction term,  $\delta_{gj}$ , and by testing its statistical significance using the traditional likelihood-ratio test.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and one degree of freedom.

Item purification can be performed by setting purify to TRUE. In this case, items detected as DIF are iteratively removed from the set of tested items, and the procedure is repeated (using the remaining items) until no additionnal item is identified as functioning differently. The process stops when either there is no new item detected as DIF, or when nriter iterations are run and new DIF items are nevertheless detected. In the latter case a warning message is printed.

## Value

A list of class "LRT" with the following arguments:

LRT the values of the likelihood-ratio statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the items which were detected as DIF items, or "No DIF item detected".

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purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of allowed iterations (10 by default). Returned only if

purify is TRUE.

names the names of the items.

#### Note

Because of the fitting of the modified Rasch model with glmer, the process can be very time consuming.

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Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods* 

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## See Also

```
LRT, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Excluding the "Anger" variable
```

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```
verbal<-verbal[colnames(verbal)!="Anger"]

# Keeping the first 5 items and the first 50 subjects
# (this is an artificial simplification to reduce the computational time)
verbal<-verbal[1:50,c(1:5,25)]

# Three equivalent settings of the data matrix and the group membership
difLRT(verbal, group=6, focal.name=1)
difLRT(verbal, group="Gender", focal.name=1)
difLRT(verbal[,1:5], group=verbal[,6], focal.name=1)

# With item purification
difLRT(verbal, group=6, focal.name=1, purify=TRUE)

# WARNING: do not trust the results above since they are based on
# a selected subset of the verbal data set!

## End(Not run)</pre>
```

difMH

Mantel-Haenszel DIF method

### **Description**

Performs DIF detection using Mantel-Haenszel method.

### Usage

```
difMH(Data, group, focal.name , correct=TRUE, alpha=0.05,
purify=FALSE, nrIter=10)
## S3 method for class 'MH':
print(x, ...)
## S3 method for class 'MH':
plot(x, pch=8, number=TRUE, col="red", ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
correct	logical: should the continuity correction be used? (default is TRUE)
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.

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x the result from a MH class object.

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

... other generic parameters for the plot or the print functions.

### Details

The method of Mantel-Haenszel (1959) allows for detecting uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and with one degree of freedom.

By default, the continuity correction factor -0.5 is used (Holland and Thayer, 1988). One can nevertheless remove it by specifying correct=FALSE.

In addition, the Mantel-Haenszel estimates of the common odds ratios  $\alpha_{MH}$  are used to measure the effect sizes of the items. These are obtained by  $\Delta_{MH} = -2.35\log\alpha_{MH}$  (Holland and Thayer, 1985). According to the ETS delta scale, the effect size of an item is classified as negligible if  $|\Delta_{MH}| \leq 1$ , moderate if  $1 \leq |\Delta_{MH}| \leq 1.5$ , and large if  $|\Delta_{MH}| \geq 1.5$ . The values of the effect sizes, together with the ETS classification, are printed with the output.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at some step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

## Value

A list of class "MH" with the following arguments:

MH the values of the Mantel-Haenszel DIF statistics.

alphaMH the values of the mantel-Haenszel estimates of common odds ratios.

alpha the value of alpha argument.

the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

correct the value of correct option. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

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difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

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## References

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Raju, N. S., Bode, R. K. and Larsen, V. S. (1989). An empirical assessment of the Mantel-Haenszel statistic to detect differential item functioning. *Applied Measurement in Education*, 2, 1-13.

Uttaro, T. and Millsap, R. E. (1994). Factors influencing the Mantel-Haenszel procedure in the detection of differential item functioning. *Applied Psychological Measurement*, 18, 15-25.

## See Also

mantelHaenszel, dichoDif

### **Examples**

## Not run:

```
# Loading of the verbal data
data(verbal)

# Excluding the "Anger" variable
verbal <- verbal[colnames(verbal)!="Anger"]

# Three equivalent settings of the data matrix and the group membership
difMH(verbal, group=25, focal.name=1)
difMH(verbal, group="Gender", focal.name=1)
difMH(verbal[,1:24], group=verbal[,25], focal.name=1)

# With item purification
difMH(verbal, group="Gender", focal.name=1, purify=TRUE)
difMH(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)

# Without continuity correction and with 0.01 significance level
difMH(verbal, group="Gender", focal.name=1, alpha=0.01, correct=FALSE)

## End(Not run)</pre>
```

difRaju

Raju's area DIF method

## **Description**

Performs DIF detection using Raju's area method.

## Usage

```
difRaju(Data, group, focal.name, model, c=NULL, engine="ltm",
  irtParam=NULL, same.scale=TRUE, alpha=0.05, purify=FALSE,
  nrIter=10)
  ## S3 method for class 'Raj':
  print(x, ...)
  ## S3 method for class 'Raj':
  plot(x, pch=8, number=TRUE, col="red", ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".

irtParam matrix with 2J rows (where J is the number of items) and at most 9 columns containing item parameters estimates. See **Details**. logical: are the item parameters of the irtParam matrix on the same scale? same.scale (default is "TRUE"). See **Details**. alpha numeric: significance level (default is 0.05). logical: should the method be used iteratively to purify the set of anchor items? purify (default is FALSE). numeric: the maximal number of iterations in the item purification process. DenrIter fault is 10. the result from a Ra j class object. Х type of usual pch and col graphical options. pch, col logical: should the item number identification be printed (default is TRUE). number

#### **Details**

Raju's area method (Raju, 1988, 1990) allows for detecting uniform or non-uniform differential item functioning by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership and the model, or by giving the item parameter estimates (with the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing Raju's statistic.

other generic parameters for the plot or the print functions.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009). The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudo-guessing values. In the latter case, the argument c holds either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to twice the number of items in the data set. The first J rows refer to the item parameter estimates in the reference group, while the last J ones correspond to the same items in the focal group. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal group were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on the same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the normal distribution with lower-tail probability of one minus alpha/2.

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process. Items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nrIter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

#### Value

A list of class "Raj" with the following arguments:

RajuZ the values of the Raju's statistics. alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed without rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user (FALSE).

names the names of the items.

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```

### References

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Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Raju, N.S. (1988). The area between two item characteristic curves. *Psychometrika*, 53, 495-502.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

### See Also

```
RajuZ, itemParEst, dichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 \sharp Three equivalent settings of the data matrix and the group membership
 # (1PL model, "ltm" engine)
difRaju(verbal, group=25, focal.name=1, model="1PL")
difRaju(verbal, group="Gender", focal.name=1, model="1PL")
 difRaju(verbal[,1:24], group=verbal[,25], focal.name=1, model="1PL")
 # (1PL model, "lme4" engine)
difRaju(verbal, group="Gender", focal.name=1, model="1PL",
engine="lme4")
 # 2PI model
difRaju(verbal, group="Gender", focal.name=1, model="2PL")
 # 3PL model with all pseudo-guessing parameters constrained to 0.05
difRaju(verbal, group="Gender", focal.name=1, model="3PL", c=0.05)
```

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```
# Same models, with item purification
difRaju(verbal, group="Gender", focal.name=1, model="1PL", purify=TRUE)
difRaju(verbal, group="Gender", focal.name=1, model="2PL", purify=TRUE)
difRaju(verbal, group="Gender", focal.name=1, model="3PL", c=0.05,
purify=TRUE)
## Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
## Pre-estimation of the item parameters (1PL model, "ltm" engine)
item.1PL<-rbind(itemParEst(data.ref,model="1PL"),</pre>
itemParEst(data.focal, model="1PL"))
difRaju(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (1PL model, "lme4" engine)
item.1PL<-rbind(itemParEst(data.ref, model="1PL", engine="lme4"),</pre>
itemParEst(data.focal, model="1PL", engine="lme4"))
difRaju(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (2PL model)
item.2PL<-rbind(itemParEst(data.ref, model="2PL"),</pre>
itemParEst(data.focal, model="2PL"))
difRaju(irtParam=item.2PL, same.scale=FALSE)
## Pre-estimation of the item parameters (constrained 3PL model)
item.3PL<-rbind(itemParEst(data.ref, model="3PL", c=0.05),</pre>
itemParEst(data.focal, model="3PL", c=0.05))
difRaju(irtParam=item.3PL, same.scale=FALSE)
## End(Not run)
```

difStd

Standardization DIF method

## Description

Performs DIF detection using standardization method.

# Usage

```
difStd(Data, group, focal.name, stdWeight="focal", thr=0.1,
   purify=FALSE, nrIter=10)
## S3 method for class 'PDIF':
print(x, ...)
## S3 method for class 'PDIF':
plot(x, pch=8, number=TRUE, col="red", ...)
```

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## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .				
group	numeric or character: either the vector of group membership or the columnindicator (within data) of group membership. See <b>Details</b> .				
focal.name	numeric or character indicating the level of group which corresponds to the focal group.				
stdWeight	haracter: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .				
thr	numeric: the threshold (cut-score) for standardized P-DIF statistic (default i $0.10$ ).				
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is ${\tt FALSE}$ ).				
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.				
х	the result from a PDIF class object.				
pch, col	type of usual pch and col graphical options.				
number	logical: should the item number identification be printed (default is $\mathtt{TRUE}$ ).				
	other generic parameters for the plot or the print functions.				

#### **Details**

The method of standardization (Dorans and Kullick, 1986) allows for detecting uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF has to be set by the user by the argument thr. Default value is 0.10 but Dorans (1989) also recommends value 0.05. For this reason it is not possible to provide asymptotic p-values.

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

In addition, two types of effect sizes are displayed. The first one is obtained from the standardized P-DIF statistic itself. According to Dorans, Schmitt and Bleistein (1992), the effect size of an item is classified as negligible if  $|St-P-DIF| \leq 0.05$ , moderate if  $0.05 \leq |St-P-DIF| \leq 0.10$ , and large if if  $|St-P-DIF| \geq 0.10$ . The second one is based on the transformation to the ETS Delta Scale (Holland and Thayer, 1985) of the standardized 'alpha' values (Dorans, 1989; Holland, 1985). The values of the effect sizes, together with the Dorans, Schmitt and Bleistein (DSB) and the ETS Delta scale (ETS) classification, are printed with the output.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at some step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested

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item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nrIter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

#### Value

A list of class "PDIF" with the following arguments:

PDIF the values of the standardized P-DIF statistics.

stdAlpha the values of the standardized alpha values (for effect sizes computation).

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

stdWeight the value of the stdWeight argument.

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### References

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Dorans, N. J. (1989). Two new approaches to assessing differential item functioning. Standardization and the Mantel-Haenszel method. *Applied Measurement in Education*, 2, 217-233.

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Dorans, N. J., Schmitt, A. P. and Bleistein, C. A. (1992). The standardization approach to assessing comprehensive differential item functioning. *Journal of Educational Measurement*, 29, 309-319.

Holland, P. W. (1985, October). On the study of differential item performance without IRT. Paper presented at the meeting of Military Testing Association, San Diego (CA).

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Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

### See Also

```
stdPDIF, dichoDif
```

### **Examples**

```
## Not run:
# Loading of the verbal data
data(verbal)
# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
# Three equivalent settings of the data matrix and the group membership
difStd(verbal, group=25, focal.name=1)
difStd(verbal, group="Gender", focal.name=1)
difStd(verbal[,1:24], group=verbal[,25], focal.name=1)
# With other weights
difStd(verbal, group="Gender", focal.name=1, stdWeight="reference")
difStd(verbal, group="Gender", focal.name=1, stdWeight="total")
# With item purification
difStd(verbal, group="Gender", focal.name=1, purify=TRUE)
difStd(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)
# With detection threshold of 0.05
difStd(verbal, group="Gender", focal.name=1, thr=0.05)
## End(Not run)
```

genDichoDif

Comparison of DIF detection methods among multiple groups

## **Description**

This function compares the specified DIF detection methods among multiple groups, with respect to the detected items.

## Usage

```
genDichoDif(Data, group, focal.names, method, type="both",
   criterion="LRT", alpha=0.05, model="2PL", c=NULL,
   engine = "ltm", irtParam=NULL, nrFocal=2, same.scale=TRUE,
   purify=FALSE, nrIter=10)
## S3 method for class 'genDichoDif':
print(x, ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .					
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .					
focal.names	numeric or character vector indicating the levels of group which correspond the focal groups.					
method	character: the name of the selected methods. See <b>Details</b> .					
type	a character string specifying which DIF effects must be tested (default is "both"). See <b>Details</b> .					
criterion	character: the type of test statistic used to detect DIF items with generalized logistic regression. Possible values are "LRT" (default) and "Wald". See <b>Details</b> .					
alpha	numeric: significance level (default is 0.05).					
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".					
С	optional numeric value or vector giving the values of the constrained pseudo- guessing parameters. See <b>Details</b> .					
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".					
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .					
nrFocal	numeric: the number of focal groups (default is 2).					
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .					
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).					
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.					
x	result from a genDichoDif class object.					
	other generic parameters for the print function.					

## **Details**

genDichoDif is a generic function which calls one or several DIF detection methods among multiple groups, and summarize their output. The possible methods are: "GMH" for Generalized Mantel-Haenszel (Penfield, 2001), "genLogistic" for generalized logistic regression (Magis,

Raiche Beland and Gerard, 2010) and "genLord" for generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

If method has a single component, the output of genDichoDif is exactly the one provided by the method itself. Otherwise, the main output is a matrix with one row per item and one column per method. For each specified method and related arguments, items detected as DIF and non-DIF are respectively encoded as "DIF" and "NoDIF". When printing the output an additional column is added, counting the number of times each item was detected as functioning differently (Note: this is just an informative summary, since the methods are obviously not independent for the detection of DIF items).

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

For the generalized logistic regression method, the argument type permits to test either both uniform and nonuniform effects simultaneously (with type="both"), only uniform DIF effect (with type="udif") or only nonuniform DIF effect (with type="nudif"). Furthermore, the argument criterion defines which test must be used, either the Wald test ("Wald") or the likelihood ratio test ("LRT").

For generalized Lord method, one can specify either the IRT model to be fitted (by means of model, c and engine arguments), or the item parameter estimates with arguments irtParam and same.scale. See difGenLord for further details.

The threshold for detecting DIF items depends on the method and is depending on the significance level set by alpha.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification process is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

#### Value

Either the output of one of the DIF detection methods, or a list of class "genDichoDif" with the following arguments:

DIF a character matrix with one row per item and whose columns refer to the differ-

ent specified detection methods. See Details.

alpha the significance level alpha.

method the value of methodargument.

type the value of type argument.

criterion the value of the criterion argument.

model the value of model option.
c the value of c option.

irtParam the value of irtParam option.
same.scale the value of same.scale option.

purification the value of purify option.

nrPur an integer vector (of length equal to the number of methods) with the number of

iterations in the purification process. Returned only if purify is TRUE.

convergence a logical vector (of length equal to the number of methods) indicating whether the iterative purification process converged. Returned only if purify is TRUE.

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#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

### See Also

```
difGMH, difGenLogistic, difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and trait
# anger score ("Low" or "High")
group<-rep("WomanLow",nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<=20 & Gender==1]<-"ManLow"
group[Anger>20 & Gender==1]<-"ManHigh"

# New data set
Verbal<-cbind(verbal[,1:24],group)

# Reference group: "WomanLow"</pre>
```

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```
names<-c("WomanHigh", "ManLow", "ManHigh")

# Comparing the three available methods
# with item purification
genDichoDif(Verbal, group=25, focal.names=names, method=c("GMH",
"genLogistic", "genLord"), purify=TRUE)

## End(Not run)</pre>
```

genLogistik

Generalized logistic regression DIF statistic

### **Description**

Calculates the "generalized logistic regression" likelihood-ratio or Wald statistics for DIF detection among multiple groups.

## Usage

```
genLogistik(data, member, anchor=1:ncol(data), type="both",
    criterion="LRT")
```

### Arguments

data	numeric: the data matrix (one row per subject, one column per item).					
uata	numeric, the data matrix (one row per subject, one cordinit per item).					
member	numeric: the vector of group membership with zero and positive integer entries only. See <b>Details</b> .					
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .					
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .					
criterion	character: the type of test statistic used to detect DIF items. Possible values are "LRT" (default) and "Wald". See <b>Details</b> .					

#### Details

This command computes the generalized logistic regression statistic (Magis, Raiche, Beland and Gerard, 2010) in the specific framework of differential item functioning among (J+1) groups and J is the number of focal groups. It forms the basic command of diffenLogistic and is specifically designed for this call.

The three possible models to be fitted are:

$$M_0: logit(\pi_i) = \alpha + \beta X + \gamma_i + \delta_i X$$
 
$$M_1: logit(\pi_i) = \alpha + \beta X + \gamma_i$$
 
$$M_2: logit(\pi_i) = \alpha + \beta X$$

where  $\pi_i$  is the probability of answering correctly the item in group i (i = 0, ..., J) and X is the sum score. Parameters  $\alpha$  and  $\beta$  are the common intercept and the slope of the logistic curves, while

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 $\gamma_i$  and  $\delta_i$  are group-specific parameters. For identification reasons the parameters  $\gamma_0$  and  $\delta_0$  of the reference group are set to zero. The set of parameters  $\{\gamma_i: i=1,...,J\}$  of the focal groups (g=i) represents the uniform DIF effect across all groups, and the set of parameters  $\{\delta_i: i=1,...,n\}$  is used to model nonuniform DIF effect across all groups. The models are fitted with the glm function.

Two tests are available: the Wald test and the likelihood ratio test. With the likelihood ratio test, two nested models are fitted and compared by means of Wilks' Lambda (or likelihood ratio) statistic (Wilks, 1938). With the Wald test, the model parameters are statistically tested using an appropriate contrast matrix. Each test is set with the criterion argument, with the values "LRT" and "Wald" respectively.

The argument type determines the type of DIF effect to be tested. The three possible values of type are: type="both" which tests the hypothesis  $H_0: \gamma_i = \delta_i = 0$  for all i; type="nudif" which tests the hypothesis  $H_0: \delta_i = 0$  for all i; and type="udif" which tests the hypothesis  $H_0: \gamma_i = 0 | \delta_i = 0$  for all i. In other words, type="both" tests for DIF (without distinction between uniform and nonuniform effects), while type="udif" and type="nudif" test for uniform and nonuniform DIF, respectively. Whatever the tested DIF effects, this is a simultaneous test of the equality of focal group parameters to zero.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and positive integers. The value zero corresponds to the reference group, and each positive integer value corresponds to one focal group. At least two different positive integers must be supplied.

Option anchor sets the items which are considered as anchor items for computing the logistic regression DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

In addition to the results of the fitted models (model parameters, covariance matrices, test statistics), Nagelkerke's  $R^2$  coefficients (Nagelkerke, 1991) are computed for each model and the output returns the differences in these coefficients. Such differences are used as measures of effect size by the diffenLogistic command; see Gomez-Benito, Dolores Hidalgo and Padilla (2009), Jodoign and Gierl (2001) and Zumbo and Thomas (1997).

#### Value

A list with four components:

lrt	the values of the generalized logistic regression DIF statistics (that is, the likelihood ratio test statistics).
deltaR2	the differences between Nagelkerke's $\mathbb{R}^2$ coefficients of the tested models. See <b>Details</b> .
parM0	a matrix with one row per item and $2+J*2$ columns (where $J$ is the number of focal groups), holding successively the fitted parameters $\hat{\alpha}, \hat{\beta}, \hat{\gamma}_i$ and $\hat{\delta}_i$ ( $i=1,,J$ ) of the "full" model ( $M_0$ if type="both" or type="nudif", $M_1$ if type="udif").
parM1	the same matrix as parM0 but with fitted parameters for the "simpler" model $(M_1 \ \text{if type="nudif"}, M_2 \ \text{if type="both" or type="udif"}).$
covMat	a 3-dimensional matrix of size $p \times p \times K$ , where $p$ is the number of estimated parameters and $K$ is the number of items, holding the $p \times p$ covariance matrices of the estimated parameters (one matrix for each tested item).
criterion	the value of the criterion argument.

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#### References

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, *5*, 18-25.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Wilks, S. S. (1938). The large-sample distribution of the likelihood ratio for testing composite hypotheses. *Annals of Mathematical Statistics*, *9*, 60-62.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

## See Also

```
difGenLogistic, genDichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender (0 or 1) and trait anger score
# ("Low" or "High")
# Reference group: women with low trait anger score (<=20)
group<-rep(0,nrow(verbal))
group[Anger>20 & Gender==0]<-1
group[Anger<20 & Gender==1]<-2
group[Anger>20 & Gender==1]<-3</pre>
```

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```
# Testing both types of DIF simultaneously
# With all items
genLogistik(verbal[,1:24], group)
genLogistik(verbal[,1:24], group, criterion="Wald")

# Removing item 6 from the set of anchor items
genLogistik(verbal[,1:24], group, anchor=c(1:5,7:24))
genLogistik(verbal[,1:24], group, anchor=c(1:5,7:24), criterion="Wald")

# Testing nonuniform DIF effect
genLogistik(verbal[,1:24], group, type="nudif")
genLogistik(verbal[,1:24], group, type="nudif", criterion="Wald")

# Testing uniform DIF effect
genLogistik(verbal[,1:24], group, type="udif")
genLogistik(verbal[,1:24], group, type="udif")
genLogistik(verbal[,1:24], group, type="udif", criterion="Wald")

## End(Not run)
```

genLordChi2

Generalized Lord's chi-square DIF statistic

## **Description**

Calculates the generalized Lord's chi-square statistics for DIF detection among multiple groups.

## Usage

```
genLordChi2(irtParam, nrFocal)
```

### **Arguments**

numeric: the matrix of item parameter estimates. See **Details**.

nrFocal numeric: the number of focal groups.

### **Details**

This command computes the generalized Lord's chi-square statistic (Kim, Cohen and Park, 1995), also called the *Qj* statistics, in the specific framework of differential item functioning with multiple groups. It forms the basic command of diffenLord and is specifically designed for this call.

The irtParam matrix has a number of rows equal to the number of groups (reference and focal ones) times the number of items J. The first J rows refer to the item parameter estimates in the reference group, while the next sets of J rows correspond to the same items in each of the focal groups. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition, the item parameters of the reference group and the focal groups must be placed on the same scale. This can be done by using itemRescale command, which performs equal means anchoring between two groups of item estimates (Cook and Eignor, 1991).

The number of focal groups has to be specified with argument nrFocal.

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#### Value

A vector with the values of the generalized Lord's chi-square DIF statistics.

#### Author(s)

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#### References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

## See Also

```
itemParEst, itemRescale, difGenLord
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Creating four groups according to gender ("Man" or "Woman") and
 # trait anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # Splitting the data into the four subsets according to "group"
data0<-data1<-data2<-data3<-NULL
for (i in 1:nrow(verbal)){
if (group[i] == "WomanLow") data0 <- rbind (data0, as.numeric (verbal[i,1:24]))</pre>
if (group[i] == "WomanHigh") data1 <- rbind(data1, as.numeric(verbal[i, 1:24]))</pre>
if (group[i] == "ManLow") data2 <- rbind(data2, as.numeric(verbal[i,1:24]))</pre>
```

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```
if (group[i]=="ManHigh") data3<-rbind(data3,as.numeric(verbal[i,1:24]))

# Estimation of the item parameters (1PL model)
m0.1PL<-itemParEst(data0, model="1PL")
m1.1PL<-itemParEst(data1, model="1PL")
m2.1PL<-itemParEst(data2, model="1PL")
m3.1PL<-itemParEst(data3, model="1PL")

# merging the item parameters with rescaling
irt.scale<-rbind(m0.1PL,itemRescale(m0.1PL,m1.1PL),
itemRescale(m0.1PL,m2.1PL),itemRescale(m0.1PL,m3.1PL))

# Generalized Lord's chi-square statistics
genLordChi2(irt.scale, nrFocal=3)

## End(Not run)</pre>
```

genMantelHaenszel Generalized Mantel-Haenszel DIF statistic

#### **Description**

Calculates the generalized Mantel-Haenszel statistics for DIF detection among multiple groups.

## Usage

```
genMantelHaenszel(data, member, anchor=1:ncol(data))
```

## **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and positive integer entries

only. See Details.

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

### **Details**

This command computes the generalized Mantel-Haenszel statistic (Somes, 1986) in the specific framework of differential item functioning. It forms the basic command of diffGMH and is specifically designed for this call.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and positive integers. The value zero corresponds to the reference group, and each positive integer value corresponds to one focal group. At least two different positive integers must be supplied.

Option anchor sets the items which are considered as anchor items for computing generalized Mantel-Haenszel statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

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#### Value

A vector with the values of the generalized Mantel-Haenszel DIF statistics.

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#### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

Somes, G. W. (1986). The generalized Mantel-Haenszel statistic. *The American Statistician*, 40, 106-108.

## See Also

difGMH

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender (0 or 1) and trait anger score
# ("Low" or "High")
# Reference group: women with low trait anger score (<=20)
group<-rep(0,nrow(verbal))
group[Anger>20 & Gender==0]<-1
group[Anger<20 & Gender==1]<-2
group[Anger>20 & Gender==1]<-3

# Without continuity correction
genMantelHaenszel(verbal[,1:24], group)

# Removing item 6 from the set of anchor items
genMantelHaenszel(verbal[,1:24], group, anchor=c(1:5,7:24))</pre>
```

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```
## End(Not run)
```

itemPar1PL

Item parameter estimation for DIF detection using Rasch (1PL) model

### **Description**

Fits the Rasch (1PL) model and returns related item parameter estimates.

## Usage

```
itemPar1PL(data, engine="ltm")
```

## **Arguments**

data numeric: the data matrix.

engine character: the engine for estimating the 1PL model, either "ltm" (default) or

"lme4".

#### **Details**

itemPar1PL permits to get item parameter estimates from the Rasch or 1PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed.

The estimation engine is set by the engine argument. By default (engine="ltm"), the Rasch model is fitted using marginal maximum likelihood, by means of the function rasch from the ltm package (Rizopoulos, 2006). The other option, engine="lme4", permits to fit the Rasch model as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009).

## Value

A matrix with one row per item and two columns, the first one with item parameter estimates and the second one with the related standard errors.

## Author(s)

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#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

#### See Also

itemPar2PL, itemPar3PL, itemPar3PLconst, itemParEst, difLord, difRaju, difGenLord

## **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates ('ltm' engine)
itemPar1PL(verbal[,1:24])

# Getting item parameter estimates ('lme4' engine)
itemPar1PL(verbal[,1:24], engine="lme4")

## End(Not run)
```

itemPar2PL

Item parameter estimation for DIF detection using 2PL model

## **Description**

Fits the 2PL model and returns related item parameter estimates.

#### Usage

```
itemPar2PL(data)
```

### **Arguments**

data

numeric: the data matrix.

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#### **Details**

itemPar2PL permits to get item parameter estimates from the 2PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed.

The 2PL model is fitted using marginal maximum likelihood by means of the functions from the 1tm package (Rizopoulos, 2006).

#### Value

A matrix with one row per item and five columns: the estimates of item discrimination a and difficulty b parameters, the related standard errors se(a) and se(b), and the covariances cov(a,b), in this order.

## Author(s)

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### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

## See Also

itemPar1PL, itemPar3PL, itemPar3PLconst, itemParEst, difLord, difRaju, difGenLord

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates
itemPar2PL(verbal[,1:24])
```

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```
## End(Not run)
```

itemPar3PL

Item parameter estimation for DIF detection using 3PL model

## **Description**

Fits the 3PL model and returns related item parameter estimates.

### Usage

```
itemPar3PL(data)
```

### **Arguments**

data

numeric: the data matrix.

#### **Details**

itemPar3PL permits to get item parameter estimates from the 3PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The output consists of nine columns which are displayed in the following order. The first three columns hold the estimates of item discrimination a, difficulty b and pseudo-guessing c parameters. In the next three columns one can find the related standard errors se(a), se(b) and se(c). Eventually, the last three columns contain the covariances between item parameters, respectively cov(a,b), cov(a,c) and cov(b,c).

The data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed.

The 3PL model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006).

#### Value

A matrix with one row per item and nine columns. See **Details**.

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itemPar3PLconst 63

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```
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```

#### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

### See Also

itemPar1PL, itemPar2PL, itemPar3PLconst, itemParEst, difLord, difRaju, difGenLord

### **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates
# itemPar3PL(verbal[,1:24])

## End(Not run)
```

 $\verb|itemPar3PLconst|\\$ 

Item parameter estimation for DIF detection using constrained 3PL model

### **Description**

Fits the 3PL model with constrained pseudo-guessing values and returns related item parameter estimates.

# Usage

```
itemPar3PLconst(data, c=rep(0,ncol(data)))
```

# Arguments

data numeric: the data matrix.

c numeric value or vector of constrained pseudo-guessing parameters. See **Details**.

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#### **Details**

itemPar3PLconst permits to get item parameter estimates from the 3PL model for which the pseudo-guessing parameters are constrained to some fixed values. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The output is similar to that of itemPar2PL method to fit the 2PL model; an additional column is included and holds the fixed pseudo-guessing parameter values.

The data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed.

The argument c can be either a single numeric value or a numeric vector of the same length of the number of items. In the former case, the pseudo-guessing parameters are considered to be all identical to the given c value; otherwise c is directly used to constraint these parameters.

The constrained 3PL model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006).

## Value

A matrix with one row per item and six columns: the item discrimination a and difficulty estimates b, the corresponding standard errors se(a) and se(b), the covariances cov(a,b) and the constrained pseudo-guessing values c.

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## References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

### See Also

itemPar1PL, itemPar2PL, itemPar3PL, itemParEst, difLord, difRaju, difGenLord

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### **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# Constraining all pseudo-guessing parameters to be equal to 0.05
itemPar3PLconst(verbal[,1:24], c=0.05)

# Constraining pseudo-guessing values to 0.1 for the first 10 items,
# and to 0.05 for the remaining ones
itemPar3PLconst(verbal[,1:24], c=c(rep(0.1,10),rep(0.05,14)))

## End(Not run)
```

itemParEst

Item parameter estimation for DIF detection

#### **Description**

Fits a specified logistic IRT model and returns related item parameter estimates.

### Usage

```
itemParEst(data, model, c=NULL, engine="ltm")
```

## **Arguments**

numeric: the data matrix.

model character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").

c optional numeric value or vector giving the values of the constrained pseudoguessing parameters. See Details.

engine character: the engine for estimating the 1PL model, either "1tm" (default) or "1me4".

### **Details**

itemParEst permits to get item parameter estimates of some prespecified logistic IRT model, together with estimates of the standard errors and the covariances between item parameters, if any. The output is ordered such that it can be directly used with the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009). The 3PL model can be fitted either unconstrained or by fixing the pseudo-guessing values. In the latter case the argument c

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holds either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

Each row of the output matrix corresponds to one item of the data set; the number of columns depends on the fitted model. At most, nine columns are produced, with the unconstrained 3PL model. The order of the columns is the following: first, the estimates of item discrimination a, difficulty b and pseudo-guessing c; second, the corresponding standard errors se(a), se(b) and se(c); finally, the covariances between the item parameters, cov(a,b), cov(a,c) and cov(b,c).

If the 2PL model is fitted, only five columns are displayed: a, b, se(a), se(b) and cov(a,b). In case of the 1PL model, only b and se(b) are returned. If the constrained 3PL is considered, the output matrix holds six columns, the first five being identical to those from the 2PL model, and the last one holds the fixed pseudo-guessing parameters.

#### Value

A matrix with one row per item and at most nine columns, with item parameter estimates, standard errors and covariances, if any. See **Details**.

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#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

## See Also

itemPar1PL, itemPar2PL, itemPar3PL, itemPar3PLconst, difLord, difRaju, difGenLord

## **Examples**

```
## Not run:
```

# Loading of the verbal data

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```
data(verbal)
# Estimation of the item parameters (1PL model, "ltm" engine)
items.1PL<-itemParEst(verbal[,1:24],model="1PL")

# Estimation of the item parameters (1PL model, "lme4" engine)
items.1PL<-itemParEst(verbal[,1:24],model="1PL", engine="lme4")

# Estimation of the item parameters (2PL model)
items.2PL<-itemParEst(verbal[,1:24],model="2PL")

# Estimation of the item parameters (3PL model)
# items.3PL<-itemParEst(verbal[,1:24],model="3PL")

# Constraining all pseudo-guessing values to be equal to 0.05
items.3PLc<-itemParEst(verbal[,1:24],model="3PL",c=0.05)

## End(Not run)</pre>
```

itemRescale

Rescaling item parameters by equal means anchoring

## **Description**

Rescale the item parameters from one data set to the scale of the parameters from another data set, using equal means anchoring.

## Usage

```
itemRescale(mR, mF, items=1:nrow(mR))
```

### **Arguments**

mR	numeric: a matrix of item parameter estimates (one row per item) which constitutes the reference scale. See <b>Details</b> .
mF	numeric: a matrix of item parameter estimates (one row per item) which have to be rescaled. See <b>Details</b> .
items	a numeric vector of integer values specifying which items are used for equal means anchoring. See <b>Details</b> .

### **Details**

The matrices mR and mF must have the same format as the output of the command itemParEst and one the possible models (1PL, 2PL, 3PL or constrained 3PL). The number of columns therefore equals two, five, nine or six, respectively.

Rescaling is performed by equal means anchoring (Cook and Eignor, 1991). The items involved in the anchoring process are specified by means of their row number in either mR or mF, and are passed through the items argument.

itemRescale primarily serves as a routine for item purification in Lord (difLord) and Raju (difRaju) Generalized Lord's (difGenLord)methods of DIF identification (Candell and Drasgow, 1988).

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#### Value

A matrix of the same format as mF with the rescaled item parameters.

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#### References

Candell, G.L. and Drasgow, F. (1988). An iterative procedure for linking metrics and assessing item bias in item response theory. *Applied Psychological Measurement*, 12, 253-260.

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

## See Also

itemPar1PL, itemPar2PL, itemPar3PL, itemPar3PLconst, difLord, difRaju, difGenLord

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Splitting the data set into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]

# Estimating item parfameters in each data set with 1PL model
mR<-itemPar1PL(data.ref)
mF<-itemPar1PL(data.focal)

# Rescaling focal group item parameters, using all items for anchoring
itemRescale(mR, mF)</pre>
```

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```
# Rescaling focal group item parameters, using the first 10 items for
# anchoring
itemRescale(mR, mF, items=1:10)

# Estimating item parfameters in each data set with 2PL model
mR<-itemPar2PL(data.ref)
mF<-itemPar2PL(data.focal)

# Rescaling focal group item parameters, using all items for anchoring
itemRescale(mR, mF)

## End(Not run)</pre>
```

Logistik

Logistic regression DIF statistic

## **Description**

Calculates the "logistic regression" likelihood-ratio statistics and effect sizes for DIF detection.

## Usage

```
Logistik(data, member, anchor=1:ncol(data), type="both",
    criterion="LRT")
```

## **Arguments**

data	numeric: the data matrix (one row per subject, one column per item).					
member	numeric: the vector of group membership with zero and one entries only. See <b>Details</b> .					
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .					
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .					
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See $Details$ .					

## **Details**

This command computes the logistic regression statistic (Swaminathan and Rogers, 1990) in the specific framework of differential item functioning. It forms the basic command of difLogistic and is specifically designed for this call.

The three possible models to be fitted are:

$$M_0: logit(\pi_g) = \alpha + \beta X + \gamma_g + \delta_g X$$
  
$$M_1: logit(\pi_g) = \alpha + \beta X + \gamma_g$$
  
$$M_2: logit(\pi_g) = \alpha + \beta X$$

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where  $\pi_g$  is the probability of answering correctly the item in group g and X is the sum score. Parameters  $\alpha$  and  $\beta$  are the intercept and the slope of the logistic curves (common to all groups), while  $\gamma_g$  and  $\delta_g$  are group-specific parameters. For identification reasons the parameters  $\gamma_0$  and  $\delta_0$  for reference group (g=0) are set to zero. The parameter  $\gamma_1$  of the focal group (g=1) represents the uniform DIF effect, and the parameter  $\delta_1$  is used to model nonuniform DIF effect. The models are fitted with the glm function.

Two types of DIF statistics can be computed: the likelihood ratio test statistics, obtained by comparing the fit of two nested models, and the Wald statistics, obtained with an appropriate contrast matrix for testing the model parameters (Johnson and Wichern, 1998). These are specified by the argument criterion, with respective values "LRT" and "Wald". By default, the LRT statistics are computed.

If criterion is "LRT", the argument type determines the models to be compared by means of the LRT statistics. The three possible values of type are: type="both" (default) which tests the hypothesis  $H_0: \gamma_1 = \delta_1 = 0$  by comparing models  $M_0$  and  $M_2$ ; type="nudif" which tests the hypothesis  $H_0: \delta_1 = 0$  by comparing models  $M_0$  and  $M_1$ ; and type="udif" which tests the hypothesis  $H_0: \gamma_1 = 0$  by comparing models  $M_1$  and  $M_2$  (assuming that  $\delta_1 = 0$ ). In other words, type="both" tests for DIF (without distinction between uniform and nonuniform effects), while type="udif" and type="nudif" test for uniform and nonuniform DIF, respectively.

If criterion is "Wald", the argument type determines the logistic model to be considered and the appropriate contrast matrix. If type=="both", the considered model is model  $M_0$  and the contrast matrix has two rows, (0,0,1,0) and (0,0,0,1). If type=="nudif", the considered model is also model  $M_0$  but the contrast matrix has only one row, (0,0,0,1). Eventually, if type=="udif", the considered model is model  $M_1$  and the contrast matrix has one row, (0,0,1).

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing logistic regression DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

The output contains: the selected DIF statistics (either the LRT or the Wald statistic) computed for each item, and two matrices with the parameter estimates of both models, for each item. In addition, Nagelkerke's  $R^2$  coefficients (Nagelkerke, 1991) are computed for each model and the output returns the differences in these coefficients. Such differences are used as measures of effect size by the diflogistic command; see Gomez-Benito, Dolores Hidalgo and Padilla (2009), Jodoign and Gierl (2001) and Zumbo and Thomas (1997). The criterion argument is also returned.

## Value

A list with four components:

the values of the logistic regression DIF statistics. the differences between Nagelkerke's  $\mathbb{R}^2$  coefficients of the tested models. See Details.

parM0 a matrix with one row per item and four columns, holding successively the fitted parameters  $\hat{\alpha}$ ,  $\hat{\beta}$ ,  $\hat{\gamma}_1$  and  $\hat{\delta}_1$  of the "full" model ( $M_0$  if type="both" or type="nudif",  $M_1$  if type="udif").

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parM1 the same matrix as parM0 but with fitted parameters for the "simpler" model

 $(M_1 \ {
m if \ type="nudif"}, \, M_2 \ {
m if \ type="both" \ or \ type="udif"}).$ 

criterion the value of the criterion argument.

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#### References

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, *5*, 18-25.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Johnson, R. A. and Wichern, D. W. (1998). *Applied multivariate statistical analysis (fourth edition)*. Upper saddle river, NJ: prentice-Hall.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

### See Also

difLogistic, dichoDif

```
## Not run:
# Loading of the verbal data
data(verbal)
# Testing both types of DIF simultaneously
```

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```
# With all items
Logistik(verbal[,1:24], verbal[,26])

# Testing both types of DIF simultaneously
# With all items and Wald test
Logistik(verbal[,1:24], verbal[,26], criterion="Wald")

# Removing item 6 from the set of anchor items
Logistik(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

# Testing for nonuniform DIF
Logistik(verbal[,1:24], verbal[,26], type="nudif")

# Testing for uniform DIF
Logistik(verbal[,1:24], verbal[,26], type="udif")

## End(Not run)
```

LordChi2

Lord's chi-square DIF statistic

## **Description**

Calculates the Lord's chi-square statistics for DIF detection.

### Usage

```
LordChi2(mR, mF)
```

## **Arguments**

MK	numeric:	the matrix (	n nem	parameter	estimates	(one ro	w per	nem)	ior t	ne

mF numeric: the matrix of item parameter estimates (one row per item) for the focal

group. See Details.

## **Details**

This command computes the Lord's chi-square statistic (Lord, 1980) in the specific framework of differential item functioning. It forms the basic command of difLord and is specifically designed for this call.

The matrices mR and mF must have the same format as the output of the command itemParEst with one the possible models (1PL, 2PL, 3PL or constrained 3PL). The number of columns therefore equals two, five, nine or six, respectively. Moreover, item parameters of the focal must be on the same scale of that of the reference group. If not, make use of e.g. equal means anchoring (Cook and Eignor, 1991) and itemRescale to transform them adequately.

### Value

A vector with the values of the Lord's chi-square DIF statistics.

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#### References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Lord, F. (1980). *Applications of item response theory to practical testing problems*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

## See Also

```
itemParEst, itemRescale, difLord, dichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach(verbal)
 # Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
 # Pre-estimation of the item parameters (1PL model)
mR<-itemParEst(data.ref,model="1PL")</pre>
mF<-itemParEst(data.focal,model="1PL")</pre>
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)
# Pre-estimation of the item parameters (2PL model)
mR<-itemParEst(data.ref, model="2PL")</pre>
mF<-itemParEst(data.focal, model="2PL")</pre>
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)
```

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```
# Pre-estimation of the item parameters (constrained 3PL model)
mR<-itemParEst(data.ref,model="3PL",c=0.05)
mF<-itemParEst(data.focal,model="3PL",c=0.05)
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)
## End(Not run)</pre>
```

LRT

Likelihood-Ratio Test DIF statistic

## **Description**

Calulates Likelihoo-Ratio Test (LRT) statistics for DIF detection.

# Usage

```
LRT (data, member)
```

#### **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

## **Details**

This command computes the likelihood-ratio test statistic (Thissen, Steinberg and Wainer, 1988) in the specific framework of differnetial item functioning. It forms the basic command of difLRT and is specifically designed for this call.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

The LRT DIF statistic is computed for each item separately, using all other items as anchor items.

## Value

A vector with the values of the LRT DIF statistics.

#### Note

Because of the fitting of the modified Rasch model with glmer the process can be very time consuming (see the **Details** section of difLRT).

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#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

#### See Also

```
difLRT, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Keeping the first 5 items and the first 50 subjects
# (this is an artificial simplification to reduce the computational time)
# Sixth column holds the group membership
verbal<-verbal[1:50,c(1:5,25)]

# Likelihood-ratio statistics
LRT(verbal[,1:5],verbal[,6])

## End(Not run)</pre>
```

76 mantelHaenszel

mantelHaenszel

Mantel-Haenszel DIF statistic

#### **Description**

Calculates the Mantel-Haenszel statistics for DIF detection.

#### Usage

```
mantelHaenszel(data, member, correct=TRUE, anchor=1:ncol(data))
```

#### **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

correct logical: should the continuity correction be used? (default is TRUE).

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See **Details**.

#### **Details**

This command computes the Mantel-Haenszel (1959) statistic in the specific framework of differential item functioning. It forms the basic command of difMH and is specifically designed for this call.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

By default, the continuity correction factor -0.5 is used (Holland and Thayer, 1988). One can nevertheless remove it by specifying correct=FALSE.

Option anchor sets the items which are considered as anchor items for computing Mantel-Haenszel statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

In addition to the Mantel-Haenszel statistics to identify DIF items, mantelHaenszel computes the estimates of the common odds ratio  $\alpha_{MH}$  which are used for measuring the effect size of the items (Holland and Thayer, 1985, 1988).

#### Value

A list with wto arguments:

resMH the vector of the Mantel-Haenszel DIF statistics.

resAlpha the vector of the Mantel-Haenszel estimates of the common odds ratios.

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#### References

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, New-Jersey: Educational Testing Service.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Ed.), *Test validity*. Hillsdale, New Jersey: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Mantel, N. and Haenszel, W. (1959). Statistical aspects of the analysis of data from retrospective studies of disease. *Journal of the National Cancer Institute*, 22, 719-748.

## See Also

```
difMH, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)

# With and without continuity correction
mantelHaenszel(verbal[,1:24], verbal[,26])
mantelHaenszel(verbal[,1:24], verbal[,26], correct=FALSE)

# Removing item 6 from the set of anchor items
mantelHaenszel(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

## End(Not run)
```

78 RajuZ

RajuZ

Raju's area DIF statistic

## **Description**

Calculates the Raju's statistics for DIF detection.

#### Usage

```
RajuZ(mR, mF)
```

#### **Arguments**

mR numeric: the matrix of item parameter estimates (one row per item) for the

reference group. See Details.

mF numeric: the matrix of item parameter estimates (one row per item) for the focal

group. See Details.

#### **Details**

This command computes the Raju's area statistic (Raju, 1988, 1990) in the specific framework of differential item functioning. It forms the basic command of difRaju and is specifically designed for this call.

The matrices mR and mF must have the same format as the output of the command itemParEst and one the possible models (1PL, 2PL or constrained 3PL). The number of columns therefore equals two, five or six, respectively. Note that the unconstrained 3PL model cannot be used in this method: all pseudo-guessing parameters must be equal in both groups of subjects. Moreover, item parameters of the focal must be on the same scale of that of the reference group. If not, make use of e.g. equal means anchoring (Cook and Eignor, 1991) and itemRescale to transform them adequately.

## Value

A matrix with one row per item and three columns, holding respectively Raju's area between the two item characteristic curves, its standard error and the Raju DIF statistic (the latter being the ratio of the first two columns).

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```

## References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Raju, N.S. (1988). The area between two item characteristic curves. *Psychometrika*, 53, 495-502.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, *14*, 197-207.

#### See Also

```
itemParEst, itemRescale, difRaju, dichoDif
```

```
## Not run:
# Loading of the verbal data
data(verbal)
attach (verbal)
\# Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
# Pre-estimation of the item parameters (1PL model)
mR<-itemParEst(data.ref,model="1PL")</pre>
mF<-itemParEst(data.focal, model="1PL")
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)
# Pre-estimation of the item parameters (2PL model)
mR<-itemParEst(data.ref,model="2PL")</pre>
mF<-itemParEst(data.focal, model="2PL")</pre>
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)
# Pre-estimation of the item parameters (constrained 3PL model)
mR<-itemParEst(data.ref,model="3PL",c=0.05)
mF<-itemParEst(data.focal, model="3PL", c=0.05)
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)
## End(Not run)
```

selectDif

selectDif	Selection of one of the DIF detection methods
-----------	---

# Description

This function performs DIF detection for one pre-specified method.

# Usage

```
selectDif(Data, group, focal.name, method, alpha=0.05,
  correct=TRUE, stdWeight="focal", thr=0.1, type="both",
  criterion="LRT", model="2PL", c=NULL, engine="ltm",
  irtParam=NULL, same.scale=TRUE, purify=FALSE, nrIter=10)
```

# **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
method	character: the name of the selected method. See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
correct	logical: should the continuity correction be used? (default is TRUE).
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .
thr	numeric: the threshold (cut-score) for standardized P-DIF statistic (default is $0.10$ ).
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See <b>Details</b> .
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
C	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.

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#### **Details**

This is a generic function which calls one of the DIF detection methods and displays its output. It is mainly used as a routine for dichoDif command.

The possible methods are: "MH" for mantel-Haenszel (Holland and Thayer, 1988), "Std" for standardization (Dorans and Kullick, 1986), "Logistic" for logistic regression (Swaminathan and Rogers, 1990), "BD" for Breslow-Day method (Penfield, 2003), "Lord" for Lord's chi-square test (Lord, 1980), "Raju" for Raju's area method (Raju, 1990), and "LRT" for likelihoo-ratio test method (Thissen, Steinberg and Wainer, 1988).

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by of the argument focal.name.

For Lord and Raju methods, one can specify either the IRT model to be fitted (by means of model, c and engine arguments), or the item parameter estimates with arguments irtParam and same.scale. See difLord and difRaju for further details.

The threshold for detecting DIF items depends on the method. For standardization it has to be fully specified (with the thr argument), while for the other methods it is depending on the significance level set by alpha.

Option correct specifies whether the continuity correction has to be applied to Mantel-Haenszel statistic (see difMH).

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

For logistic regression, the argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The criterion argument specifies the DIF statistic to be computed, either the likelihood ratio test statistic (with criterion="LRT") or the Wald test (with criterion="Wald"). See Logistik for further details.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

#### Value

The output of the selected DIF detection method.

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#### References

Dorans, N. J. and Kullick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, New Jersey: Lawrence Erlbaum Associates.

Lord, F. (1980). Applications of item response theory to practical testing problems. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

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Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

## See Also

difMH, difStd, difBD, difLogistic, difLord, difRaju, difLRT, dichoDif

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Calling Mantel-Haenszel
selectDif(verbal, group=25, focal.name=1, method="MH")

# Calling Lord method
# 2PL model, with item purification
selectDif(verbal, group=25, focal.name=1, method="Lord", model="2PL",
purify=TRUE)</pre>
```

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## End(Not run)

selectGenDif

Selection of one of the DIF detection methods among multiple groups

# Description

This function performs DIF detection among multiple groups for one pre-specified method.

# Usage

```
selectGenDif(Data, group, focal.names, method, type="both",
  criterion="LRT", alpha=0.05, model="2PL", c=NULL,
  engine = "ltm", irtParam=NULL, nrFocal=2, same.scale=TRUE,
  purify=FALSE, nrIter=10)
```

# Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
method	character: the name of the selected method. See Details.
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	character: the type of test statistic used to detect DIF items with generalized logistic regression. Possible values are "LRT" (default) and "Wald". See $\bf Details$ .
alpha	numeric: significance level (default is 0.05).
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo- guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
nrFocal	numeric: the number of focal groups (default is 2).
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. Default is 10.

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#### **Details**

This is a generic function which calls one of the DIF detection methods for multiple groups, and displays its output. It is mainly used as a routine for genDichoDif command.

There are three possible methods currently implemented: "GMH" for Generalized Mantel-Haenszel (Penfield, 2001), "genLogistic" for generalized logistic regression (Magis, Raiche, Beland and Gerard, 2010) and "genLord" for generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are not allowed. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

For the generalized logistic regression method, the argument type permits to test either both uniform and nonuniform effects simultaneously (with type="both"), only uniform DIF effect (with type="udif") or only nonuniform DIF effect (with type="nudif"). Furthermore, the argument criterion defines which test must be used, either the Wald test ("Wald") or the likelihood ratio test ("LRT").

For generalized Lord method, one can specify either the IRT model to be fitted (by means of model, c and engine arguments), or the item parameter estimates with arguments irtParam, nrFocal and same.scale. See difGenLord for further details.

The threshold for detecting DIF items depends on the method and is depending on the significance level set by alpha.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

## Value

The output of the selected DIF detection method.

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#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

#### See Also

```
difGMH, difGenLogistic, difGenLord
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach(verbal)
 # Creating four groups according to gender ("Man" or "Woman") and trait
 # anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 # Calling generalized Mantel-Haenszel
selectGenDif(Verbal, group=25, focal.names=names, method="GMH")
 # Calling generalized logistic regression
selectGenDif(Verbal, group=25, focal.names=names, method="genLogistic")
 # Calling generalized Lord method (2PL model)
selectGenDif(Verbal, group=25, focal.names=names, method="genLord",
model="2PL")
## End(Not run)
```

86 stdPDIF

## **Description**

Calculates standardized P-difference statistics for DIF detection.

#### Usage

```
stdPDIF(data, member, anchor=1:ncol(data), stdWeight="focal")
```

#### **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

stdWeight character: the type of weights used for the standardized P-DIF statistic. Possible

values are "focal" (default), "reference" and "total". See Details.

#### **Details**

This command computes the standardized P-DIF statistic in the specific framework of differential item functioning (Dorans and Kullick, 1986). It forms the basic command of difStd and is specifically designed for this call. In addition, the standardized alpha values (Dorans, 1989) are also computed as a basis for effect size calculation.

The standardized P-DIF statistic is a weighted average of the difference in proportions of successes in the reference group and in the focal group. The average is computed accross the test score strata. The weights can be of three kinds (Dorans, 1989; Dorans and Kullick, 1986) and are specified through the stdWeight argument: the proportion of focal groups examinees within each stratum (stdWeight="focal"), the proportion of reference group examinees within each stratum (stdWeight="reference"), and the proportion of examinees (from both groups) within each stratum (stdWeight="total"). By default, the weights are built from the focal group.

Similarly to the 'alpha' estimates of the common odds ratio for the Mantel-Haenszel method (see mantelHaenszel), the *standardized alpha values* can be computed as rough measures of effect sizes, after a transformation to the Delta Scale (Holland, 1985). See Dorans (1989, p.228, Eqn.15) for further details.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are not allowed.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing standardized P-DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

#### Value

A list with two arguments:

resStd the vector of the standardized P-DIF statistics.
resAlpha the vector of standardized alpha values.

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## Author(s)

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#### References

Dorans, N. J. (1989). Two new approaches to assessing differential item functioning: standardization and the Mantel-Haenszel method. *Applied Measurement in Education*, 2, 217-233.

Dorans, N. J. and Kullick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. (1985, October). On the study of differential item performance without IRT. Paper presented at the meeting of Military Testing Association, San Diego (CA).

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

#### See Also

```
difStd, dichoDif, mantelHaenszel
```

```
## Not run:
# Loading of the verbal data
data(verbal)

# All items as anchor items
stdPDIF(verbal[,1:24], verbal[,26])

# All items as anchor items, reference group weights
stdPDIF(verbal[,1:24], verbal[,26], stdWeight="reference")

# All items as anchor items, both groups' weights
stdPDIF(verbal[,1:24], verbal[,26], stdWeight="total")

# Removing item 6 from the set of anchor items
stdPDIF(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

## End(Not run)
```

88 subtestLogistic

subtestLogistic

Testing for DIF among subgroups with generalized logistic regression

#### **Description**

Performs the Wald test to identify DIF items among a subset of groups of examinees, using the results of generalized logistic regression for all groups.

## Usage

```
subtestLogistic(x, items, groups, alpha=0.05)
## S3 method for class 'subLogistic':
print(x, ...)
```

#### **Arguments**

Х	an object of class "genLogistic", typically the output of the ${\tt difGenLogistic}$ command.
items	numeric or character: a vector of items to be tested. See Details.
groups	numeric or character: a vector of groups of examinees to be compared. See <b>Details</b> .
alpha	numeric: the significance level (default is 0.05).
	other generic parameters for the print function.

#### **Details**

This command makes use of the results from the generalized logistic regression to perform subtests between two or more groups of examinees (Magis, Raiche, Beland and Gerard, 2010). The Wald test is used with an appropriate contrast matrix.

The subtestLogistic command requires a preliminary output of the generalized logistic regression with all groups of examinees, preferable with the difGenLogistic command. The object x is an object of class "genLogistic" from which subtests can be performed. The same DIF effect (either uniform, nonuniform, or both types) is tested among the subset of groups of examinees as the one tested with all groups. It is provided by the argument type argument of x.

The argument items is a vector of the names of the items to be tested, or their number in the data set. A single item can be specified.

The argument groups specifies which groups of examinees are considered in this subtest routine. It is a vector of either group names or integer values. In the latter case, the reference group is specified with the 0 (zero) value, while the focal groups are set up by their rank in the x\$focal.names argument. At least two groups must be specified, and all groups can be included (which leads back to the generalized logistic regression with the Wald test).

The output provides, among others, the Wald statistics, the degrees of freedom and related asymptotic p-values for each tested item, as well as the contrast matrix.

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#### Value

A list of class "subLogistic" with the following components:

stats a table with as many rows as tested items, and four columns: the item number,

the Wald statistic, the degrees of freedom and the asymptotic *p*-value.

contrastMatrix

the contrast matrix used for testing DIF among the groups set up by groups.

items the value of the items argument.
groups the value of the groups argument.
type the value of the x\$type argument.

purification the value of the x\$purification argument.

alpha the value of the alpha argument.

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## References

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

## See Also

```
difGenLogistic, genDichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender (0 or 1) and trait anger score
# ("Low" or "High")
# Reference group: women with low trait anger score (<=20)
group<-rep("WomanLow",nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
```

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```
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
# New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
# Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
# Testing all types of DIF with all items
rDIF<-difGenLogistic(Verbal, group=25, focal.names=names)
rUDIF<-difGenLogistic(Verbal, group=25, focal.names=names, type="udif")
rNUDIF<-difGenLogistic(Verbal, group=25, focal.names=names, type="nudif")
# Subtests between the reference group and the first two focal groups
# for item "S2WantShout" (item 6) and the three types of DIF
subGroups <- c("WomanLow", "WomanHigh", "ManLow")</pre>
subtestLogistic(rDIF, items=6, groups=subGroups)
subtestLogistic(rUDIF, items=6, groups=subGroups)
subtestLogistic(rNUDIF, items=6, groups=subGroups)
# Subtests between the reference group and the first focal group
# for items "S2WantShout" (item 6) and "S3WantCurse" (item 7)
 # (only both DIF effects)
subGroups <- c("WomanLow", "WomanHigh")</pre>
items1 <- c("S2WantShout", "S3WantCurse")</pre>
items2 <- 6:7
subtestLogistic(rDIF, items=items1, groups=subGroups)
subtestLogistic(rDIF, items=items2, groups=subGroups)
## End(Not run)
```

verbal

Verbal Aggression Data Set

## Description

The Verbal Aggression data set comes from Vansteelandt (2000) and is made of the responses of 316 subjects (243 women and 73 men) to a questionnaire of 24 items, about verbal aggression. All items describe a frustrating situation together with a verbal agression response. A correct answer responses is coded as 0 and 1, a value of one meaning that the subject would (want to) respond to the frustrating situation in an aggressive way. In addition, the *Trait Anger* score (Spielberger, 1988) was computed for each subject.

## Format

The verbal matrix consists of 316 rows (one per subject) and 26 columns.

The first 24 columns hold the responses to the dichotomously scored items. The 25th column holds the trait anger score for each subject. The 26th column is vector of the group membership; values 0 and 1 refer to women and men, respectively.

Each item name starts with S followed by a value between 1 and 4, referring to one of the situations below:

S1: A bus fails to stop for me.

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- S2: I miss a train because a clerk gave me faulty information.
- S3: The grocery store closes just as I am about to enter.
- S4: The operator disconnects me when I had used up my last 10 cents for a call.

The second part of the name is either *Want* or *Do*, and indicates whether the subject wanted to respond to the situation or actually did respond.

The third part of the name is one of the possible aggressive responses, either Curse, Scold or Shout.

For example, item S1WantShout refers to the sentence: "a bus fails to stop for me. I want to shout". The corresponding item response is 1 if the subject agrees with that sentence, and 0 if not.

#### **Source**

The Verbal agression data set is taken originally from Vansteelandt (2000) and has been used as an illustrative example in De Boeck (2008), De Boeck and Wilson (2004) and Smits, De Boeck and Vansteelandt (2004), among others. The following URL <a href="http://bear.soe.berkely.edu/EIRM/">http://bear.soe.berkely.edu/EIRM/</a> permits to get access to the full data set.

#### References

De Boeck, P. (2008). Random item IRT models. Psychometrika, 73, 533-559.

De Boeck, P. and Wilson, M. (2004). *Explanatory item response models: a generalized linear and nonlinear approach*. New-York: Springer.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (in press). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*.

Smits, D., De Boeck, P. and Vansteelandt, K. (2004). The inhibition of verbal aggressive behavior. *European Journal of Personality*, *18*, 537-555.

Spielberger, C.D. (1988). State-trait anger expression inventory research edition. Professional manual. Odessa, FL: Psychological Assessment Resources.

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