# Package 'difR'

June 22, 2011

Title Collection of methods to detect dichotomous differential item functioning (DIF) in

Type Package

psycho	uics
Version 4.1	
<b>Date</b> 2011-0	22
<b>Author</b> Day	Magis (U Liege), Sebastien Beland (UQAM) and Gilles Raiche (UQAM)
Maintainer	vid Magis <david.magis@ulg.ac.be></david.magis@ulg.ac.be>
Depends R	2.8.0), lme4, ltm
_ <b>.p</b>	
scored	the difR package contains several traditional methods to detect DIF in dichotomously ms. Both uniform and non-uniform DIF effects can be detected, with methods relying a response models or not. Some methods deal with more than one focal group.
License file	CENSE
LazyLoad y	
R topics	ocumented:
dif	ackage 2
	vDay
	stMatrix
	Oif
	Logistic
dif	Lord
dif	Н
dif	istic
dif	d
dif	Γ
dif	1
dif	1
dif	56
dif	)
_	choDif
ger	gistik

2 difR-package

dif	R-package	Collecting (Di	,	,		ct d	ich	oto	moi	us d	iffe	rei	ntie	al i	ter	n j	un	cti	on	!-
Index																				112
	verbal				 	 					•		•		•	•		•	•	110
	trItemDiff																			
	subtestLogistic																			
	stdPDIF				 	 														104
	selectGenDif																			
	selectDif																			
	RajuZ																			
	mantelHaenszel																			
	LordChi2 LRT																			
	Logistik																			
	itemRescale																			
	itemParEst																			
	itemPar3PLconst .																			
itemPar $2$ PL itemPar $3$ PL					 	 														78
					 	 														77
	itemPar1PL																			
	genLordeni2 genMantelHaenszel																			
	genLordChi2																			71

## **Description**

The difR package contains several traditional methods to detect DIF in dichotomously scored items. Both uniform and non-uniform DIF effects can be detected, with methods relying upon item response models or not. Some methods deal with more than one focal group.

Methods currently available are:

- 1. Transformed Item Difficulties (TID) method (Angoff and Ford, 1973)
- 2. Mantel-Haenszel (Holland and Thayer, 1988)
- 3. Standardization (Dorans and Kullick, 1986)
- 4. Breslow-Day (Aguerri et al., 2009; Penfield, 2003)
- 5. Logistic regression (Swaminathan and Rogers, 1990)
- 6. Lord's chi-square test (Lord, 1980)
- 7. Raju's area (Raju, 1990)
- 8. Likelihood-ratio test (Thissen, Steinberg and Wainer, 1988)
- 9. Generalized Mantel-Haenszel (Penfield, 2001)
- 10. Generalized logistic regression (Magis, Raiche, Beland and Gerard, 2010)
- 11. Generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

The difR package is further described in Magis, Beland, Tuerlinckx and De Boeck (2010).

## **Details**

difR-package 3

Package: difR Type: Package Version: 4.0 Date: 2011-03-04

Depends: R (>= 2.8.0), lme4, ltm License: see file LICENSE

## Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (2009). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*, 43, 35-44.

Angoff, W. H., and Ford, S. F. (1973). Item-race interaction on a test of scholastic aptitude. Journal of Educational Measurement, 95-106.

Dorans, N. J. and Kullick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, New Jersey: Lawrence Erlbaum Associates.

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Lord, F. (1980). *Applications of item response theory to practical testing problems*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

4 breslowDay

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

#### See Also

Other useful packages can be found in the *R Psychometric* task view. See http://cran.stat.sfu.ca/web/views/Psychometrics.html for further details.

breslowDay

Breslow-Day DIF statistic

#### **Description**

Computes Breslow-Day statistics for DIF detection.

## Usage

```
breslowDay(data, member, anchor=1:ncol(data), BDstat="BD")
```

## Arguments

data	numeric: the data matrix (one row per subject, one column per item).
member	numeric: the vector of group membership with zero and one entries only. See <b>Details</b> .
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .
BDstat	character specifying the DIF statistic to be used. Possible values are "BD" (default) and "trend". See <b>Details</b> .

## Details

breslowDay computes one of the Breslow-Day statistics (1980) in the specific framework of differential item functioning. It forms the basic command of difBD and is specifically designed for this call.

The data are supplied by the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership, specified by the member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing Breslow-Day DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must

breslowDay 5

hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

Two test statistics are available: the usual Breslow-Day statistic for testing homogeneous association (Aguerri, Galibert, Attorresi and Maranon, 2009) and the trend test statistic for assessing some monotonic trend in the odss ratios (Penfield, 2003). The DIF statistic is supplied by the BDstat argument, with values "BD" (default) for the usual statistic and "trend" for the trend test statistic.

#### Value

A list with two arguments:

res A matrix with one row per item and three columns: the first one contains the

Breslow-Day statistic values, the second column indicates the degrees of free-

dom, and the last column displays the asymptotic *p*-values.

BDstat the value of the BDstat argument.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (2009). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*, 43, 35-44.

Breslow, N.E. and Day, N.E. (1980). *Statistical methods in cancer research, vol. I: The analysis of case-control studies*. Scientific Publication No 32. International Agency for Research on Cancer, Lyon, France.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

# See Also

```
difBD, dichoDif
```

6 contrastMatrix

#### **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# With all items as anchor items
breslowDay(verbal[,1:24], verbal[,26])

# With all items as anchor items and trend
# test statistic
breslowDay(verbal[,1:24], verbal[,26], BDstat = "trend")

# Removing item 3 from the set of anchor items
breslowDay(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

## End(Not run)
```

contrastMatrix

Contrast matrix for computing generalized Lord's chi-squared DIF statistic

## **Description**

This command sets the appropriate contrast matrix C for computing the generalized Lord's chisquared statistics in the framework of DIF detection among multiple groups.

# Usage

```
contrastMatrix(nrFocal, model)
```

#### **Arguments**

```
nrFocal numeric: the number of focal groups.

model character: the logistic model to be fitted (either "1PL", "2PL", "3PL" or "3PLc"). See Details.
```

#### **Details**

The contrast matrix C is necessary to calculate the generalized Lord's chi-squared statistic. It is designed to perform accurate tests of equality of item parameters across the groups of examinees (see Kim, Cohen and Park, 1995). This is a subroutine for the command genLordChi2 which returns the DIF statistics.

The number of focal groups has to be specified by the argument nrFocal. Moreover, four logistic IRT models can be considered: the 1PL, 2PL and 3PL models can be set by using their acronyms (e.g. "1PL" for 1PL model, and so on). It is also possible to consider the constrained 3PL model, where all pseudo-guessing values are equal across the groups of examinees and take some predefined values which do not need to be supplied here. This model is specified by the value "3PLc" for argument model.

contrastMatrix 7

#### Value

A contrast matrix designed to test equality of item parameter estimates from the specified model and with nrFocal focal groups. The output matrix has a number of rows equal to nrFocal times the number of tested parameters (one for 1PL model, two for 2PL and constrained 3PL models, three for 3PL model). The number of columns is equal to (nrFocal+1) times the number of tested parameters. See Kim, Cohen and Park (1995) for further details.

#### Author(s)

```
Sebastien Beland
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<sebastien.beland.l@hotmail.com>
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/
```

#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

#### See Also

```
genLordChi2, difGenLord
```

# Examples

```
## Not run:

# Contrast matrices with 1PL model and several focal groups
contrastMatrix(2, "1PL")
contrastMatrix(3, "1PL")
contrastMatrix(4, "1PL")

# Contrast matrices with 2PL, constrained and unconstrained 3PL models,
# and three focal groups
contrastMatrix(3, "2PL")
contrastMatrix(3, "3PLc")
contrastMatrix(3, "3PL")

## End(Not run)
```

dichoDif	Comparison of DIF detection methods	

# Description

This function compares the specified DIF detection methods with respect to the detected items.

## Usage

```
dichoDif(Data, group, focal.name, method, props=NULL,
    thrTID=1.5, alpha=0.05, MHstat="MHChisq", correct=TRUE,
    stdWeight="focal", thrSTD=0.1, BDstat="BD", type="both",
    criterion="LRT", model="2PL", c=NULL, engine="ltm",
    discr=1, irtParam=NULL, same.scale=TRUE, purify=FALSE,
    nrIter=10, save.output=FALSE, output=c("out","default"))
## S3 method for class 'dichoDif':
print(x, ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within Data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
method	character vector specifying the different methods to be compared. See <b>Details</b> .
props	either $\mathtt{NULL}$ (default) or a two-column matrix with proportions of success in the reference group and the focal group. See <b>Details</b> .
thrTID	numeric: the threshold for detecting DIF items with TID method (default is 1.5).
alpha	numeric: significance level (default is 0.05).
MHstat	character: specifies the DIF statistic to be used for DIF identification. Possible values are "MHChisq" (default) and "logOR". See <b>Details</b> .
correct	logical: should the Mantel-Haenszel continuity correction be used? (default is TRUE).
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .
thrSTD	numeric: the threshold (cut-score) for standardized P-DIF statistic (default is $0.10$ ).
BDstat	character specifying the DIF statistic to be used. Possible values are "BD" (default) and "trend". See <b>Details</b> .
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See $\bf Details$ .

model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used onlky if model is "1PL" and engine is "ltm". See <b>Details</b> .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
Х	result from a dichoDif class object.
	other generic parameters for the print function.

## Details

dichoDif is a generic function which calls one or several DIF detection methods and summarize their output. The possible methods are: "TID" for Transformed Item Difficulties (TID) method (Angoff and Ford, 1973), "MH" for mantel-Haenszel (Holland and Thayer, 1988), "Std" for standardization (Dorans and Kulick, 1986), "Logistic" for logistic regression (Swaminathan and Rogers, 1990), "BD" for Breslow-Day method (Penfield, 2003), "Lord" for Lord's chi-square test (Lord, 1980), "Raju" for Raju's area method (Raju, 1990), and "LRT" for likelihood-ratio test method (Thissen, Steinberg and Wainer, 1988).

If method has a single component, the output of dichoDif is exactly the one provided by the method itself. Otherwise, the main output is a matrix with one row per item and one column per method. For each specified method and related arguments, items detected as DIF and non-DIF are respectively encoded as "DIF" and "NoDIF". When printing the output an additional column is added, counting the number of times each item was detected as functioning differently (Note: this is just an informative summary, since the methods are obviously not independent for the detection of DIF items).

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from either the computation of the sum-scores, the fitting of the logistic models or the IRT models (according to the method).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

With the TID method, one can alternatively provide the matrix of proportions of success in for each item in each group. This matrix must have the same format as that provided to the tritemDiff function; see the corresponding help file for further details.

For Lord and Raju methods, one can specify either the IRT model to be fitted (by means of model, c, engine and discr arguments), or the item parameter estimates with arguments irtParam and same.scale. See difLord and difRaju for further details.

The threshold for detecting DIF items depends on the method. For standardization it has to be fully specified (with the thr argument), as well as for the TID method (through the thrTID argument). For the other methods it is depending on the significance level set by alpha.

For Mantel-Haenszel method, the DIF statistic can be either the Mantel-Haenszel chi-square statistic or the log odds-ratio statistic. The method is specified by the argument MHstat, and the default value is "MHChisq" for the chi-square statistic. Moreover, the option correct specifies whether the continuity correction has to be applied to Mantel-Haenszel statistic. See difMH for further details.

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

For Breslow-Day method, two test statistics are available: the usual Breslow-Day statistic for testing homogeneous association (Aguerri, Galibert, Attorresi and Maranon, 2009) and the trend test statistic for assessing some monotonic trend in the odss ratios (Penfield, 2003). The DIF statistic is supplied by the BDstat argument, with values "BD" (default) for the usual statistic and "trend" for the trend test statistic.

For logistic regression, the argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The criterion argument specifies the DIF statistic to be computed, either the likelihood ratio test statistic (by setting criterion="LRT") or the Wald test (by setting criterion="Wald"). See Logistik for further details.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification process is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

The output of the dichoDif function can be stored in a text file by fixing save.output and output appropriately. See the help file of selectDif function (or any other DIF method) for further information.

#### Value

Either the output of one of the DIF detection methods, or a list of class "dichoDif" with the following arguments:

DIF a character matrix with one row per item and whose columns refer to the differ-

ent specified detection methods. See Details.

the value of the props argument.
thrTID the value of the thrTID argument.
correct the value of correct option.
alpha the significance level alpha.
MHstat the value of the MHstat argument.

stdWeight the value of the stdWeight argument.

thrSTD the value of thrSTD option.

BDstat the value of the BDstat argument.

type the value of the type argument.

criterion the value of the criterion argument.

model the value of model option.

c the value of c option.

engine The value of the engine argument.

discr the value of the discr argument.

irtParam the value of irtParam option.

same.scale the value of same.scale option.

purification the value of purify option.

nrPur an integer vector (of length equal to the number of methods) with the number of

iterations in the purification process. Returned only if purify is TRUE.

convergence a logical vector (of length equal to the number of methods) indicating whether

the iterative purification process converged. Returned only if purify is TRUE.

save.output the value of the save.output argument.

output the value of the output argument.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (2009). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*, 43, 35-44.

Angoff, W. H., and Ford, S. F. (1973). Item-race interaction on a test of scholastic aptitude. *Journal of Educational Measurement*, 2, 95-106.

Dorans, N. J. and Kulick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Lord, F. (1980). Applications of item response theory to practical testing problems. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

#### See Also

```
difTID, difMH, difStd, difBD, difLogistic, difLord, difRaju, difLRT
```

## **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
 attach(verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 # Comparing TID, Mantel-Haenszel, standardization and logistic regression
 # TID threshold 1.0
 # Standardization threshold 0.08
 # no continuity correction,
 # with item purification
dichoDif(verbal, group=25, focal.name=1, method=c("TID", "MH", "Std",
   "Logistic"), correct=FALSE, thrSTD=0.08, thrTID=1, purify=TRUE)
 # Same analysis, but saving the output into the 'dicho' file
dichoDif(verbal, group=25, focal.name=1, method=c("TID","MH","Std",
   "Logistic"), correct=FALSE, thrSTD=0.08, thrTID=1, purify=TRUE,
  save.output = TRUE, output = c("dicho", "default"))
 # Comparing Lord and Raju results with 2PL model and
 # with item purification
dichoDif(verbal, group=25, focal.name=1, method=c("Lord", "Raju"),
  model="2PL", purify=TRUE)
## End(Not run)
```

difBD 13

difBD Breslow-Day DIF method	
------------------------------	--

## **Description**

Performs DIF detection using Breslow-Day method.

## Usage

```
difBD(Data, group, focal.name, BDstat="BD", alpha=0.05,
   purify=FALSE, nrIter=10, save.output=FALSE,
   output=c("out","default"))
## S3 method for class 'BD':
print(x, ...)
## S3 method for class 'BD':
plot(x, pch=8, number=TRUE, col="red", save.plot=FALSE,
   save.options=c("plot","default","pdf"), ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within $\mathtt{Data}$ ) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of ${\tt group}$ which corresponds to the focal group.
BDstat	character specifying the DIF statistic to be used. Possible values are "BD" (default) and "trend". See $\bf Details$ .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is ${\tt FALSE}).$
nrIter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See $\textbf{Details}$ .
X	the result from a BD class object.
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is ${\tt TRUE}$ ).
save.plot	logical: should the plot be saved into a separate file? (default is ${\tt FALSE}$ ).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
• • •	other generic parameters for the plot or the print functions.

14 difBD

#### **Details**

The method of Breslow-Day (1980) allows for detecting non-uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

Two test statistics are available: the usual Breslow-Day statistic for testing homogeneous association (Aguerri, Galibert, Attorresi and Maranon, 2009) and the trend test statistic for assessing some monotonic trend in the odds ratios (Penfield, 2003). The DIF statistic is supplied by the BDstat argument, with values "BD" (default) for the usual statistic and "trend" for the trend test statistic.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha, and the degrees of freedom depend on the DIF statistic. With the usual Breslow-Day statistic (BDstat=="BD"), it is the number of partial tables taken into account (Aguerri *et al.*, 2009). With the trend test statistic, the degrees of freedom are always equal to one (Penfield, 2003).

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The output of the difBD, as displayed by the print.BD function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.BD function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the colour are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "ppeg" for JPEG file.

#### Value

A list of class "BD" with the following arguments:

BD a matrix with one row per item and three columns: the first one contains the

Breslow-Day statistic value, the second column indicates the degrees of free-

dom, and the last column displays the asymptotic *p*-values.

alpha the significance level for DIF detection.

difBD 15

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

BDstat the value of the BDstat argument.

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

## References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (2009). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*, 43, 35-44.

Breslow, N.E. and Day, N.E. (1980). Statistical methods in cancer research, vol. I: The analysis of case-control studies. Scientific Publication No 32. International Agency for Research on Cancer, Lyon.

Clauser, B.E. and Mazor, K.M. (1998). Using statistical procedures to identify differential item functioning test items. *Educational Measurement: Issues and Practice*, 17, 31-44.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

#### See Also

breslowDay, dichoDif

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 # Three equivalent settings of the data matrix and the group membership
difBD(verbal, group=25, focal.name=1)
difBD(verbal, group="Gender", focal.name=1)
difBD(verbal[,1:24], group=verbal[,25], focal.name=1)
 # With the BD trend test statistic
difBD(verbal, group=25, focal.name=1, BDstat="trend")
 # With item purification
difBD(verbal, group="Gender", focal.name=1, purify=TRUE)
difBD(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)
# Saving the output into the "BDresults.txt" file (and default path)
r <- difBD(verbal, group=25, focal.name=1, save.output = TRUE,
           output = c("BDresults", "default"))
 # Graphical devices
plot(r)
# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"</pre>
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difGenLogistic

Generalized logistic regression DIF method

## **Description**

Performs DIF detection among multiple groups using generalized logistic regression method.

## Usage

```
difGenLogistic(Data, group, focal.names, type="both",
    criterion="LRT", alpha=0.05, purify=FALSE, nrIter=10,
    save.output=FALSE, output=c("out","default"))
```

```
## S3 method for class 'genLogistic':
print(x, ...)
## S3 method for class 'genLogistic':
plot(x, plot="lrStat", item=1, itemFit="best",pch=8, number=TRUE,
    col="red", colIC=rep("black",length(x$focal.names)+1),
    ltyIC=1:(length(x$focal.names)+1), title=NULL, save.plot=FALSE,
    save.options=c("plot","default","pdf"), ref.name=NULL, ...)
```

# Arguments

save.plot

~	,02220	
	Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See $\textbf{Details}$ .
	group	numeric or character: either the vector of group membership or the column indicator (within $data$ ) of group membership. See <b>Details</b> .
	focal.names	numeric or character vector indicating the levels of ${\tt group}$ which correspond to the focal groups.
	type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See $Details$ .
	criterion	character: the type of test statistic used to detect DIF items. Possible values are "LRT" (default) and "Wald". See $\bf Details$ .
	alpha	numeric: significance level (default is 0.05).
	purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
	nrIter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).
	save.output	logical: should the output be saved into a text file? (Default is FALSE).
	output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See $\textbf{Details}$ .
	X	the result from a Logistik class object.
	plot	character: the type of plot, either "lrStat" or "itemCurve". See $\bf Details.$
	item	numeric or character: either the number or the name of the item for which logistic curves are plotted. Use only when $plot="itemCurve"$ .
	itemFit	character: the model to be selected for drawing the item curves. Possible values are "best" (default) for drawing from the best of the two models, and "null" for using fitted parameters of the null model $M_0$ . Not used if "plot" is "lrStat". See <b>Details</b> .
	pch, col	type of usual pch and col graphical options.
	number	logical: should the item number identification be printed (default is TRUE).
	colIC, ltyIC	vectors of elements of the usual col and lty arguments for logistic curves. Used only when $plot="itemCurve"$ .
	title	either a character string with the title of the plot, or $\mathtt{NULL}$ (default), for which a specific title is automatically displayed.
		legical, about 4 de plat he court inter a consumt flee (defeut is DRI CD)

logical: should the plot be saved into a separate file? (default is  ${\tt FALSE}$ ).

save.options character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See **Details**.

ref.name either NULL(default) or a character string for the name of the reference group (to be used instead of "Reference" in the legend). Ignored if plot is "lrStat".

other generic parameters for the plot or the print functions.

## **Details**

The generalized logistic regression method (Magis, Raiche, Beland and Gerard, 2010) allows for detecting both uniform and non-uniform differential item functioning among multiple groups without requiring an item response model approach. It consists in fitting a logistic model with the test score, the group membership and an interaction between both as covariates. The statistical significance of the parameters related to group membership and the group-score interaction is then evaluated by means of the usual likelihood-ratio test. The argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The identification of DIF items can be performed with either the Wald test or the likelihood ratio test, by setting the criterion argument to "Wald" or "LRT" respectively. See genLogistik for further details.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from the fitting of the logistic models (see glm for further details).

The vector of group membership must hold at least three values, either as numeric or character. The focal groups are defined by the values of the argument focal.names. If there is a unique focal group, then diffenLogistic returns the output of difLogistic.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and with J (if type="udif" or type="nudif") or 2J (if type="both") degrees of freedom (J is the number of focal groups).

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item is detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The measures of effect size are provided by the difference  $\Delta R^2$  between the  $R^2$  coefficients of the two nested models (Nagelkerke, 1991; Gomez-Benito, Dolores Hidalgo and Padilla, 2009). The effect sizes are classified as "negligible", "moderate" or "large". Two scales are available, one from Zumbo and Thomas (1997) and one from Jodoin and Gierl (2001). The output displays the  $\Delta R^2$  measures, together with the two classifications.

The output of the difGenLogistic, as displayed by the print.genLogistic function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default",

meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

Two types of plots are available. The first one is obtained by setting plot="lrStat" and it is the default option. The likelihood ratio statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted logistic curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. If the argument itemFit takes the value "best", the curves are drawn according to the output of the best model among  $M_0$  and  $M_1$ . That is, two curves are drawn if the item is flagged as DIF, and only one if the item is flagged as non-DIF. If itemFit takes the value "null", then the two curves are drawn from the fitted parameters of the null model  $M_0$ . See genLogistik for further details on the models. The colors and types of traits for these curves are defined by means of the arguments colic and ltyIC respectively. These are set as vectors of length J+1, the first element for the reference group and the others for the focal groups. Finally, the ref. name argument permits to display the name if the reference group (instead of "Reference") in the legend.

Both types of plots can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

#### Value

A list of class "genLogistic" with the following arguments:

genLogistik the values of the generalized logistic regression statistics.

logitPar a matrix with one row per item and 2 + J \* 2 columns, holding the fitted param-

eters of the best model (among the two tested models) for each item.

parM0 the matrix of fitted parameters of the null model  $M_0$ , as returned by the Logistik

command.

covMat a 3-dimensional matrix of size  $p \times p \times K$ , where p is the number of estimated

parameters and K is the number of items, holding the  $p \times p$  covariance matrices

of the estimated parameters (one matrix for each tested item).

deltaR2 the differences in Nagelkerke's  $\mathbb{R}^2$  coefficients. See **Details**.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators for the items which were detected as DIF items, or

"No DIF item detected".

type the value of type argument. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of nrItem allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

focal.names the value of focal.names argument.

criterion the value of the criterion argument.

save.output the value of the save.output argument.

output the value of the output argument.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, 5, 18-25.

Hidalgo, M. D. and Lopez-Pina, J.A. (2004). Differential item functioning detection and effect size: a comparison between logistic regression and Mantel-Haenszel procedures. *Educational and Psychological Measurement*, *64*, 903-915.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

## See Also

genLogistik, genDichoDif, subtestLogistic

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Creating four groups according to gender ("Man" or "Woman") and
 # trait anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 # Testing both types of DIF effects
 # Three equivalent settings of the data matrix and the group membership
r<-difGenLogistic(Verbal, group=25, focal.names=names)
difGenLogistic(Verbal, group="group", focal.name=names)
difGenLogistic(Verbal[,1:24], group=Verbal[,25], focal.names=names)
 # Using the Wald test
difGenLogistic(Verbal, group=25, focal.names=names, criterion="Wald")
 # With item purification
difGenLogistic(Verbal, group=25, focal.names=names, purify=TRUE)
difGenLogistic(Verbal, group=25, focal.names=names, purify=TRUE,
  nrIter=5)
 # Testing for nonuniform DIF effect
difGenLogistic(Verbal, group=25, focal.names=names, type="nudif")
 # Testing for uniform DIF effect
difGenLogistic(Verbal, group=25, focal.names=names, type="udif")
 # Saving the output into the "GLresults.txt" file (and default path)
r <- difGenLogistic(Verbal, group=25, focal.name=names,</pre>
                save.output = TRUE, output = c("GLresults", "default"))
 # Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=1, itemFit="best")
plot(r, plot="itemCurve", item=6)
plot(r, plot="itemCurve", item=6, itemFit="best")
 # Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
 # Changing the path, JPEG figure
path <- "c:/Program Files/"
```

```
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difGenLord

Generalized Lord's chi-squared DIF method

## **Description**

Performs DIF detection among multiple groups using generalized Lord's chi-squared method.

# Usage

```
difGenLord(Data, group, focal.names, model, c=NULL, engine="ltm",
    discr=1, irtParam=NULL, nrFocal=2, same.scale=TRUE,
    alpha=0.05, purify=FALSE, nrIter=10, save.output=FALSE,
    output=c("out","default"))
## S3 method for class 'GenLord':
print(x, ...)
## S3 method for class 'GenLord':
plot(x, plot = "lordStat", item = 1, pch = 8,
    number = TRUE, col = "red", colIC = rep("black",
    length(x$focal.names)+1), ltyIC = 1:(length(x$focal.names)
    + 1), save.plot=FALSE, save.options=c("plot","default","pdf"),
    ref.name=NULL, ...)
```

# Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within $\texttt{Data}$ ) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used only if model is "1PL" and engine is "ltm". See $\bf Details$ .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
nrFocal	numeric: the number of focal groups (default is 2).
same.scale	logical: are the item parameters of the $irtParam$ matrix on the same scale? (default is TRUE). See <b>Details</b> .

alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
X	the result from a GenLord class object.
plot	character: the type of plot, either "lordStat" or "itemCurve". See $\bf Details$ .
item	numeric or character: either the number or the name of the item for which ICC curves are plotted. Used only when plot="itemCurve".
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
coliC, ltyIC	vectors of elements of the usual col and lty arguments for ICC curves. Used only when $plot="itemCurve"$ .
save.plot	logical: should the plot be saved into a separate file? (default is FALSE).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
ref.name	either NULL(default) or a character string for the name of the reference group (to be used instead of "Reference" in the legend). Ignored if plot is "lordStat".
	other generic parameters for the plot or the print functions.

#### **Details**

The generalized Lord's chi-squared method (Kim, Cohen and Park, 1995), also referred to as Qj statistic, allows for detecting uniform or non-uniform differential item functioning among multiple groups by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership, the focal groups and the model, or by giving the item parameter estimates (with the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing generalized Lord's chi-squared statistic.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded for item parameter estimation.

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the 1tm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009).

With the "1PL" model and the "ltm" engine, the common discrimination parameter is set equal to 1 by default. It is possible to fix another value through the argumentdiscr. Alternatively, this common discrimination parameter can be estimated (though not returned) by fixing discr to NULL.

The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudoguessing values. In the latter case, the argument c is either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to the number of groups (reference and focal ones) times the number of items J. The first J rows refer to the item parameter estimates in the reference group, while the next sets of J rows correspond to the same items in each of the focal groups. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix). The number of focal groups has to be specified with argument nrFocal (default value is 2).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal groups were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on a same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and p degrees of freedom. The value of p is the product of the number of focal groups by the number of item parameters to be tested (1 for the 1PL model, 2 for the 2PL model or the constrained 3PL model, and 3 for the unconstrained 3PL model).

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process: items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nriter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

The output of the difGenLord, as displayed by the print. GenLord function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

Two types of plots are available. The first one is obtained by setting plot="lordStat" and it is the default option. The chi-squared statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted ICC curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. The item parameters are extracted from the itemParFinal matrix if the output argument purification is TRUE, otherwise from the itemParInit matrix and after a rescaling of the item parameters using the itemRescale command. A legend is displayed in the upper left corner of the plot. The colors and types of traits for these curves are defined by means of the arguments colic and ltyIC respectively. These

are set as vectors of length 2, the first element for the reference group and the second for the focal group. Finally, the ref. name argument permits to display the name if the reference group (instead of "Reference") in the legend.

Both types of plots can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

## Value

A list of class "GenLord" with the following arguments:

genLordChi the values of the generalized Lord's chi-squared statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

df the degrees of freedom of the asymptotic null distribution of the statistics.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.

discr the value of the discr argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed after rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user (FALSE).

names the names of the items.

focal.names the value of the focal.names argument.
save.output the value of the save.output argument.

output the value of the output argument.

## Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Candell, G.L. and Drasgow, F. (1988). An iterative procedure for linking metrics and assessing item bias in item response theory. *Applied Psychological Measurement*, 12, 253-260.

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

## See Also

```
itemParEst
```

## **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and trait
# anger score ("Low" or "High")
group<-rep("WomanLow",nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<=20 & Gender==1]<-"ManLow"
group[Anger>20 & Gender==1]<-"ManHigh"

# New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
```

```
# Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
# Three equivalent settings of the data matrix and the group membership
# 1PL model, "ltm" engine
r <- difGenLord(Verbal, group=25, focal.names=names, model="1PL")</pre>
difGenLord(Verbal, group="group", focal.name=names, model="1PL")
difGenLord(Verbal[,1:24], group=Verbal[,25], focal.names=names,
model="1PL")
# 1PL model, "ltm" engine, estimated common discrimination
r <- difGenLord(Verbal, group=25, focal.names=names, discr=NULL)
# 1PL model, "lme4" engine
difGenLord(Verbal, group="group", focal.name=names, model="1PL",
engine="lme4")
# With item purification
difGenLord(Verbal, group=25, focal.names=names, model="1PL",
   purify=TRUE)
# Saving the output into the "GLresults.txt" file (and default path)
r <- difGenLord(Verbal, group=25, focal.names=names, model="1PL",
        save.output = TRUE, output = c("GLresults", "default"))
# Splitting the data into the four subsets according to "group"
data0<-data1<-data2<-data3<-NULL
for (i in 1:nrow(verbal)){
 if (group[i] == "WomanLow") data0<-rbind(data0, as.numeric(verbal[i,1:24]))</pre>
 if (group[i]=="WomanHigh") datal<-rbind(data1,as.numeric(verbal[i,1:24]))</pre>
 if (group[i] == "ManLow") data2<-rbind(data2, as.numeric(verbal[i,1:24]))</pre>
 if (group[i] == "ManHigh") data3<-rbind(data3, as.numeric(verbal[i,1:24]))</pre>
# Estimation of the item parameters (1PL model)
m0.1PL<-itemParEst(data0, model="1PL")</pre>
m1.1PL<-itemParEst(data1, model="1PL")</pre>
m2.1PL<-itemParEst(data2, model="1PL")</pre>
m3.1PL<-itemParEst(data3, model="1PL")</pre>
# Merging the item parameters WITHOUT rescaling
irt.noscale<-rbind(m0.1PL, m1.1PL, m2.1PL, m3.1PL)</pre>
rownames(irt.noscale) <-rep(colnames(verbal[,1:24]),4)</pre>
# Merging the item parameters WITH rescaling
irt.scale<-rbind(m0.1PL, itemRescale(m0.1PL, m1.1PL),</pre>
itemRescale(m0.1PL, m2.1PL) ,itemRescale(m0.1PL, m3.1PL))
rownames(irt.scale) <-rep(colnames(verbal[,1:24]),4)</pre>
# Equivalent calculations
difGenLord(irtParam=irt.noscale, nrFocal=3, same.scale=FALSE)
difGenLord(irtParam=irt.scale, nrFocal=3, same.scale=TRUE)
# With item purification
difGenLord(irtParam=irt.noscale, nrFocal=3, same.scale=FALSE,
  purify=TRUE)
```

28 difGMH

```
# Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
plot(r, plot="itemCurve", item=6, ref.name="WomanHigh")

# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))

# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))

## End(Not run)</pre>
```

difGMH

Generalized Mantel-Haenszel DIF method

#### **Description**

Performs DIF detection among multiple groups using the generalized Mantel-Haenszel method.

# Usage

```
difGMH(Data, group, focal.names, alpha=0.05, purify=FALSE,
    nrIter=10, save.output=FALSE, output=c("out","default"))
## S3 method for class 'GMH':
print(x, ...)
## S3 method for class 'GMH':
plot(x, pch=8, number=TRUE, col="red", save.plot=FALSE,
    save.options=c("plot","default","pdf"), ...)
```

## Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within Data) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .

difGMH 29

x the result from a GMH class object.

pch, col type of usual pch and col graphical options.

number logical: should the item number identification be printed (default is TRUE).

save.plot logical: should the plot be saved into a separate file? (default is FALSE).

save.options character: a vector of three components. The first component is the name of the

output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or

"jpeg". See Details.

... other generic parameters for the plot or the print functions.

#### **Details**

The generalized Mantel-Haenszel statistic (Somes, 1986) can be used to detect uniform differential item functioning among multiple groups, without requiring an item response model approach (Penfield, 2001).

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership must hold at least three value, either as numeric or character. The focal groups are defined by the values of the argument focal.names. If there is a unique focal group, then difGMH returns the output of difMH (without continuity correction).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and with as many degrees of freedom as the number of focal groups.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The output of the difGMH, as displayed by the print.GMH function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.GMH function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the colour are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

30 difGMH

#### Value

A list of class "GMH" with the following arguments:

GMH the values of the generalized Mantel-Haenszel statistics.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the items which were detected as DIF items, or "No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

focal.names the value of focal.names argument. save.output the value of the save.output argument.

output the value of the output argument.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

## References

Clauser, B. E. and Mazor, K. M. (1998). Using statistical procedures to identify differential item functioning test items. *Educational Measurement: Issues and Practice*, 17, 31-44.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

Somes, G. W. (1986). The generalized Mantel-Haenszel statistic. *The American Statistician*, 40, 106-108.

#### See Also

```
difGMH, difMH
```

#### **Examples**

```
## Not run:
 # Loading of the verbal data
 data(verbal)
 attach (verbal)
 # Creating four groups according to gender ("Man" or "Woman") and
 # trait anger score ("Low" or "High")
 group<-rep("WomanLow", nrow(verbal))</pre>
 group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
 group[Anger<=20 & Gender==1]<-"ManLow"</pre>
 group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
 Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
 names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 \# Three equivalent settings of the data matrix and the group membership
 difGMH(Verbal, group=25, focal.names=names)
 difGMH(Verbal, group="group", focal.name=names)
 difGMH(Verbal[,1:24], group=Verbal[,25], focal.names=names)
 # With item purification
 difGMH(Verbal, group=25, focal.names=names, purify=TRUE)
 difGMH(Verbal, group=25, focal.names=names, purify=TRUE, nrIter=5)
 # Saving the output into the "GMHresults.txt" file (and default path)
 r <- difGMH(Verbal, group=25, focal.name=names, save.output = TRUE,
            output = c("GMHresults", "default"))
 # Graphical devices
 plot(r)
 # Plotting results and saving it in a PDF figure
 plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
 # Changing the path, JPEG figure
 path <- "c:/Program Files/"</pre>
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difLogistic

Logistic regression DIF method

## **Description**

Performs DIF detection using logistic regression method.

## Usage

```
difLogistic(Data, group, focal.name, type="both", criterion="LRT",
    alpha=0.05, purify=FALSE, nrIter=10, save.output=FALSE,
    output=c("out", "default"))
## S3 method for class 'Logistic':
print(x, ...)
## S3 method for class 'Logistic':
plot(x, plot="lrStat", item=1, itemFit="best",
    pch=8, number=TRUE, col="red", colIC=rep("black",2),
    ltyIC=c(1,2), save.plot=FALSE,
    save.options=c("plot", "default", "pdf"),
    group.names=NULL, ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See $\bf Details$ .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process. (default is $10$ ).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
Х	the result from a Logistik class object.
plot	character: the type of plot, either "lrStat" (default) or "itemCurve". See $\bf Details.$
item	numeric or character: either the number or the name of the item for which logistic curves are plotted. Used only when plot="itemCurve".
itemFit	character: the model to be selected for drawing the item curves. Possible values are "best" (default) for drawing from the best of the two models, and "null" for using fitted parameters of the null model $M_0$ . Not used if "plot" is "lrStat". See <b>Details</b> .
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
coliC, ltyIC	vectors of two elements of the usual col and lty arguments for logistic curves.

Used only when plot="itemCurve".

save.plot logical: should the plot be saved into a separate file? (default is FALSE).

save.options character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See Details.

group.names either NULL (default) or a vector of two character strings giving the names of the reference group and the focal group (in this order) for display in the legend. Ignored if plot is "lrStat".

... other generic parameters for the plot or the print functions.

#### **Details**

The logistic regression method (Swaminathan and Rogers, 1990) allows for detecting both uniform and non-uniform differential item functioning without requiring an item response model approach. It consists in fitting a logistic model with the test score, the group membership and an interaction between both as covariates. The statistical significance of the parameters related to group membership and the group-score interaction is then evaluated by means of either the likelihood-ratio test or the Wald test. The argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The argument criterion permits to select either the likelihood ratio test (criterion=="LRT") or the Wald test (criterion=="Wald"). See Logistik for further details.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from the fitting of the logistic models (see glm for further details).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and with one (if type="udif" or type="nudif") or two (if type="both") degrees of freedom.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item is detected as functioning differently at the first step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The measures of effect size are provided by the difference  $\Delta R^2$  between the  $R^2$  coefficients of the two nested models (Nagelkerke, 1991; Gomez-Benito, Dolores Hidalgo and Padilla, 2009). The effect sizes are classified as "negligible", "moderate" or "large". Two scales are available, one from Zumbo and Thomas (1997) and one from Jodoin and Gierl (2001). The output displays the  $\Delta R^2$  measures, together with the two classifications.

The output of the difLogistic, as displayed by the print. Logistic function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default",

meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

Two types of plots are available. The first one is obtained by setting plot="lrStat" and it is the default option. The likelihood ratio statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted logistic curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. If the argument itemFit takes the value "best", the curves are drawn according to the output of the best model among  $M_0$  and  $M_1$ . That is, two curves are drawn if the item is flagged as DIF, and only one if the item is flagged as non-DIF. If itemFit takes the value "null", then the two curves are drawn from the fitted parameters of the null model  $M_0$ . See Logistik for further details on the models. The colors and types of traits for these curves are defined by means of the arguments colic and ltyIC respectively. These are set as vectors of length 2, the first element for the reference group and the second for the focal group. Finally, the argument group.names permits to display the names of the reference and focal groups (instead of "Reference" and "Focal") in the legend.

Both types of plots can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

#### Value

A list of class "Logistic" with the following arguments:

Logistik the values of the logistic regression statistics.

logitPar a matrix with one row per item and four columns, holding the fitted parameters

of the best model (among the two tested models) for each item.

parM0 the matrix of fitted parameters of the null model  $M_0$ , as returned by the Logistik

command.

deltaR2 the differences in Nagelkerke's  $R^2$  coefficients. See **Details**.

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators for the items which were detected as DIF items, or

"No DIF item detected".

type the value of type argument. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of nrItem allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

criterion the value of the criterion argument.
save.output the value of the save.output argument.

output the value of the output argument.

## Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Clauser, B.E. and Mazor, K.M. (1998). Using statistical procedures to identify differential item functioning test items. *Educational Measurement: Issues and Practice*, 17, 31-44.

Finch, W.H. and French, B. (2007). Detection of crossing differential item functioning: a comparison of four methods. *Educational and Psychological Measurement*, 67, 565-582.

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, *5*, 18-25.

Hidalgo, M. D. and Lopez-Pina, J.A. (2004). Differential item functioning detection and effect size: a comparison between logistic regression and Mantel-Haenszel procedures. *Educational and Psychological Measurement*, *64*, 903-915.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Zumbo, B.D. (1999). A handbook on the theory and methods of differential item functioning (DIF): logistic regression modelling as a unitary framework for binary and Likert-type (ordinal) item scores. Ottawa, ON: Directorate of Human Resources Research and Evaluation, Department of National Defense.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

#### See Also

```
Logistik, dichoDif
```

#### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 # Testing both DIF effects simultaneously
 # Three equivalent settings of the data matrix and the group membership
r <- difLogistic(verbal, group=25, focal.name=1)</pre>
difLogistic(verbal, group="Gender", focal.name=1)
difLogistic(verbal[,1:24], group=verbal[,25], focal.name=1)
 # Testing both DIF effects with the Wald test
r2 <- difLogistic(verbal, group=25, focal.name=1,
            criterion="Wald")
 # Testing nonuniform DIF effect
difLogistic(verbal, group=25, focal.name=1, type="nudif")
 # Testing uniform DIF effect
difLogistic(verbal, group=25, focal.name=1, type="udif")
 # With item purification
difLogistic(verbal, group="Gender", focal.name=1, purify=TRUE)
difLogistic(verbal, group="Gender", focal.name=1, purify=TRUE,
            nrIter=5)
 # Saving the output into the "Lresults.txt" file (and default path)
r <- difLogistic(verbal, group=25, focal.name=1,</pre>
           save.output = TRUE, output = c("Lresults", "default"))
# Graphical devices
plot(r)
plot(r2)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=1, itemFit="null")
plot(r, plot="itemCurve", item=6)
plot(r, plot="itemCurve", item=6, itemFit="null")
 # Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"</pre>
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difLord	Lord's chi-squared DIF method
---------	-------------------------------

# **Description**

Performs DIF detection using Lord's chi-squared method.

# Usage

```
difLord(Data, group, focal.name, model, c=NULL, engine="ltm",
    discr=1, irtParam=NULL, same.scale=TRUE, alpha=0.05,
    purify=FALSE, nrIter=10, save.output=FALSE,
    output=c("out","default"))
## S3 method for class 'Lord':
print(x, ...)
## S3 method for class 'Lord':
plot(x, plot = "lordStat", item = 1, pch = 8, number = TRUE,
    col = "red", colIC = rep("black", 2), ltyIC = c(1, 2),
    save.plot=FALSE, save.options=c("plot","default","pdf"),
    group.names=NULL, ...)
```

### **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used onlky if model is "1PL" and engine is "1tm". See <b>Details</b> .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).

save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See $\textbf{Details}$ .
X	the result from a Lord class object.
plot	character: the type of plot, either "lordStat" or "itemCurve". See $\bf Details.$
item	numeric or character: either the number or the name of the item for which ICC curves are plotted. Used only when $plot="itemCurve"$ .
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
coliC, ltyIC	vectors of two elements of the usual col and lty arguments for ICC curves. Used only when $plot="itemCurve"$ .
save.plot	logical: should the plot be saved into a separate file? (default is FALSE).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
group.names	either NULL (default) or a vector of two character strings giving the names of the reference group and the focal group (in this order) for display in the legend. Ignored if $plot$ is "lordStat".
	other generic parameters for the plot or the print functions.

### **Details**

Lord's chi-squared method (Lord, 1980) allows for detecting uniform or non-uniform differential item functioning by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership and the model, or by giving the item parameter estimates (through the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing Lord's chi-squared statistic.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded for item parameter estimation.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009).

With the "1PL" model and the "ltm" engine, the common discrimination parameter is set equal to 1 by default. It is possible to fix another value through the argumentdiscr. Alternatively, this common discrimination parameter can be estimated (though not returned) by fixing discr to NULL.

The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudoguessing values. In the latter case, the argument c holds either a numeric vector of same length of

the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to twice the number of items in the data set. The first J rows refer to the item parameter estimates in the reference group, while the last J ones correspond to the same items in the focal group. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal group were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on the same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and p degrees of freedom (p=1 for the 1PL model, p=2 for the 2PL model or the 3PL model with constrained pseudo-guessing parameters, and p=3 for the unconstrained 3PL model).

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process. Items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nriter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

Under the 1PL model, the displayed output also proposes an effect size measure, which is -2.35 times the difference between item difficulties of the reference group and the focal group (Penfield and Camilli, 2007, p. 138). This effect size is similar Mantel-Haenszel's  $\Delta_{MH}$  effect size, and the ETS delta scale is used to classify the effect sizes (Holland and Thayer, 1985).

The output of the difLord, as displayed by the print.Lord function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

Two types of plots are available. The first one is obtained by setting plot="lordStat" and it is the default option. The chi-squared statistics are displayed on the Y axis, for each item. The detection threshold is displayed by a horizontal line, and items flagged as DIF are printed with the color defined by argument col. By default, items are spotted with their number identification (number=TRUE); otherwise they are simply drawn as dots whose form is given by the option pch.

The other type of plot is obtained by setting plot="itemCurve". In this case, the fitted ICC curves are displayed for one specific item set by the argument item. The latter argument can hold either the name of the item or its number identification. The item parameters are extracted from the itemParFinal matrix if the output argument purification is TRUE, otherwise from the itemParInit matrix and after a rescaling of the item parameters using the itemRescale command. A legend is displayed in the upper left corner of the plot. The colors and types of traits for these curves are defined by means of the arguments colIC and ltyIC respectively. These are set as vectors of length 2, the first element for the reference group and the second for the focal group. Finally, the argument group.names permits to display the names of the reference and focal groups (instead of "Reference" and "Focal") in the legend.

Both types of plots can be stored in a figure file, either in PDF or JPEG format. Fixing <code>save.plot</code> to <code>TRUE</code> allows this process. The figure is defined through the components of <code>save.options</code>. The first two components perform similarly as those of the <code>output</code> argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "<code>jpeg</code>" for JPEG file.

### Value

A list of class "Lord" with the following arguments:

LordChi the values of the Lord's chi-squared statistics.

alpha the value of alpha argument.

the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.
discr the value of the discr argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed without rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user (FALSE).

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

## Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

```
Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
```

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Candell, G.L. and Drasgow, F. (1988). An iterative procedure for linking metrics and assessing item bias in item response theory. *Applied Psychological Measurement*, 12, 253-260.

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, *10*, 37-45.

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, New-Jersey: Educational Testing Service.

Lord, F. (1980). *Applications of item response theory to practical testing problems*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R. D., and Camilli, G. (2007). Differential item functioning and item bias. In C. R. Rao and S. Sinharray (Eds.), *Handbook of Statistics 26: Psychometrics* (pp. 125-167). Amsterdam, The Netherlands: Elsevier.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

# See Also

```
itemParEst, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Three equivalent settings of the data matrix and the group membership
# (1PL model, "ltm" engine)
r <- difLord(verbal, group=25, focal.name=1, model="1PL")
difLord(verbal, group="Gender", focal.name=1, model="1PL")
difLord(verbal[,1:24], group=verbal[,25], focal.name=1, model="1PL")

# 1PL model, "lme4" engine
difLord(verbal, group=25, focal.name=1, model="1PL", engine="lme4")</pre>
```

```
# 2PL model
difLord(verbal, group="Gender", focal.name=1, model="2PL")
\# 3PL model with all pseudo-guessing parameters constrained to 0.05
difLord(verbal, group="Gender", focal.name=1, model="3PL", c=0.05)
# Same models, with item purification
difLord(verbal, group=25, focal.name=1, model="1PL", purify=TRUE)
difLord(verbal, group="Gender", focal.name=1, model="2PL", purify=TRUE)
difLord(verbal, group="Gender", focal.name=1, model="3PL", c=0.05,
purify=TRUE)
# Saving the output into the "LordResults.txt" file (and default path)
r <- difLord(verbal, group=25, focal.name=1, model="1PL",
     save.output = TRUE, output = c("LordResults", "default"))
# Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
## Pre-estimation of the item parameters (1PL model, "ltm" engine)
item.1PL<-rbind(itemParEst(data.ref, model="1PL"),</pre>
itemParEst(data.focal, model="1PL"))
difLord(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (1PL model, "lme4" engine)
item.1PL<-rbind(itemParEst(data.ref, model="1PL", engine="lme4"),</pre>
itemParEst(data.focal, model="1PL", engine="lme4"))
difLord(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (2PL model)
item.2PL<-rbind(itemParEst(data.ref, model="2PL"),</pre>
itemParEst(data.focal, model="2PL"))
difLord(irtParam=item.2PL, same.scale=FALSE)
## Pre-estimation of the item parameters (constrained 3PL model)
item.3PL<-rbind(itemParEst(data.ref, model="3PL", c=0.05),
itemParEst(data.focal, model="3PL", c=0.05))
difLord(irtParam=item.3PL, same.scale=FALSE)
# Graphical devices
plot(r)
plot(r, plot="itemCurve", item=1)
plot(r, plot="itemCurve", item=6)
# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeq"))
## End(Not run)
```

difLRT 43

difLRT	Likelihood-Ratio Test DIF method	

# Description

Performs DIF detection using Likelihood Ratio Test (LRT) method.

# Usage

```
difLRT(Data, group, focal.name, alpha=0.05, purify=FALSE,
    nrIter=10, save.output=FALSE, output=c("out","default"))
## S3 method for class 'LRT':
print(x, ...)
## S3 method for class 'LRT':
plot(x, pch=8, number=TRUE, col="red", save.plot=FALSE,
    save.options=c("plot","default","pdf"), ...)
```

# Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
х	the result from a LRT class object.
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is $\mathtt{TRUE}$ ).
save.plot	logical: should the plot be saved into a separate file? (default is FALSE).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
	other generic parameters for the plot or the print functions.

44 difLRT

#### **Details**

The likelihood-ratio test method (Thissen, Steinberg and Wainer, 1988) allows for detecting uniform differential item functioning by fitting a closed-form Rasch model and by testing for extra interactions between group membership and item response. Currently only the Rasch model can be used, so only uniform DIF can be detected. Moreover, items are tested one by one and the other items act as anchor items.

The Data is a matrix whose rows correspond to the subjects and columns to the items. Missing values are allowed but must be coded as NA values. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The function glmer from package lme4 (Bates and Maechler, 2009) is used to fit the closed-form Rasch model. More precisely, the probability that response  $Y_{ijg}$  of subject i from group g (focal or reference) to item j is modeled as

$$logit(Pr(Y_{ijg} = 1) = \theta_{ig} + \gamma_g - \beta_j$$

where  $\theta_i$  is subject's ability,  $\beta_j$  is the item difficulty and  $\gamma_g$  is the difference mean ability level between the focal and the reference groups. Subject abilities are treated as random effects, while item difficulties and  $\gamma_g$  are treated as fixed effects. Each item is tested by incorporating an interaction term,  $\delta_{gj}$ , and by testing its statistical significance using the traditional likelihood-ratio test.

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the chi-squared distribution with lower-tail probability of one minus alpha and one degree of freedom.

Item purification can be performed by setting purify to TRUE. In this case, items detected as DIF are iteratively removed from the set of tested items, and the procedure is repeated (using the remaining items) until no additional item is identified as functioning differently. The process stops when either there is no new item detected as DIF, or when nriter iterations are run and new DIF items are nevertheless detected. In the latter case a warning message is printed.

The output of the difLRT, as displayed by the print.LRT function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.LRT function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the color are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

### Value

A list of class "LRT" with the following arguments:

LRT the values of the likelihood-ratio statistics.

difLRT 45

alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the items which were detected as DIF items, or "No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number of allowed iterations (10 by default). Returned only if

purify is TRUE.

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

### Note

Because of the fitting of the modified Rasch model with glmer, the process can be very time consuming.

### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

# References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

### See Also

LRT. dichoDif

### **Examples**

```
## Not run:
 # Loading of the verbal data
data(verbal)
 attach(verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
 # Keeping the first 5 items and the first 50 subjects
 # (this is an artificial simplification to reduce the computational time)
verbal<-verbal[1:50,c(1:5,25)]</pre>
 # Three equivalent settings of the data matrix and the group membership
r <- difLRT(verbal, group=6, focal.name=1)</pre>
difLRT(verbal, group="Gender", focal.name=1)
difLRT(verbal[,1:5], group=verbal[,6], focal.name=1)
 # With item purification
difLRT(verbal, group=6, focal.name=1, purify=TRUE)
 # Saving the output into the "LRTresults.txt" file (and default path)
r <- difLRT(verbal, group=6, focal.name=1, save.output = TRUE,</pre>
            output = c("LRTresults", "default"))
 # Graphical devices
plot(r)
 # Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
 # Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
 # WARNING: do not trust the results above since they are based on
 # a selected subset of the verbal data set!
## End(Not run)
```

difMH

Mantel-Haenszel DIF method

# **Description**

Performs DIF detection using Mantel-Haenszel method.

# Usage

```
difMH(Data, group, focal.name , MHstat="MHChisq",
    correct=TRUE, alpha=0.05, purify=FALSE, nrIter=10,
    save.output=FALSE, output=c("out","default"))
```

### **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
MHstat	character: specifies the DIF statistic to be used for DIF identification. Possible values are "MHChisq" (default) and "logOR". See $Details$ .
correct	logical: should the continuity correction be used? (default is TRUE)
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
Х	the result from a MH class object.
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is TRUE).
save.plot	logical: should the plot be saved into a separate file? (default is FALSE).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
	other generic parameters for the plot or the print functions.

# **Details**

The method of Mantel-Haenszel (1959) allows for detecting uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The DIF statistic is specified by the MHstat argument. By default, MHstat takes the value "MHChisq" and the Mantel-Haenszel chi-square statistic is used. The other optional value is "logOR", and the log odds-ratio statistic (that is, the log of alphaMH divided by the square root of varLambda) is used. See Penfield and Camilli (2007), Philips and Holland (1987) and mantelHaenszel help file.

The threshold (or cut-score) for classifying items as DIF depends on the DIF statistic. With the Mantel-Haenszel chi-squared statistic (MHstat=="MHChisq"), it is computed as the quantile of the chi-square distribution with lower-tail probability of one minus alpha and with one degree of freedom. With the log odds-ratio statistic (MHstat=="logOR"), it is computed as the quantile of the standard normal distribution with lower-tail probability of 1-alpha/2.

By default, the continuity correction factor -0.5 is used (Holland and Thayer, 1988). One can nevertheless remove it by specifying correct=FALSE.

In addition, the Mantel-Haenszel estimates of the common odds ratios  $\alpha_{MH}$  are used to measure the effect sizes of the items. These are obtained by  $\Delta_{MH} = -2.35\log\alpha_{MH}$  (Holland and Thayer, 1985). According to the ETS delta scale, the effect size of an item is classified as negligible if  $|\Delta_{MH}| \leq 1$ , moderate if  $1 \leq |\Delta_{MH}| \leq 1.5$ , and large if  $|\Delta_{MH}| \geq 1.5$ . The values of the effect sizes, together with the ETS classification, are printed with the output.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at some step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The output of the difMH, as displayed by the print.MH function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.MH function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the color are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "ppeq" for JPEG file.

### Value

A list of class "MH" with the following arguments:

MH the values of the Mantel-Haenszel DIF statistics.

alphaMH the values of the mantel-Haenszel estimates of common odds ratios.

varLambda the values of the variances of the log odds-ratio statistics.

MHstat the value of the MHstat argument. alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

correct the value of correct option. purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

diffur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

### References

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, NJ: Educational Testing Service.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Ed.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Mantel, N. and Haenszel, W. (1959). Statistical aspects of the analysis of data from retrospective studies of disease. *Journal of the National Cancer Institute*, 22, 719-748.

Penfield, R. D., and Camilli, G. (2007). Differential item functioning and item bias. In C. R. Rao and S. Sinharray (Eds.), *Handbook of Statistics 26: Psychometrics* (pp. 125-167). Amsterdam, The Netherlands: Elsevier.

Philips, A., and Holland, P. W. (1987). Estimators of the Mantel-Haenszel log odds-ratio estimate. *Biometrics*, 43, 425-431.

Raju, N. S., Bode, R. K. and Larsen, V. S. (1989). An empirical assessment of the Mantel-Haenszel statistic to detect differential item functioning. *Applied Measurement in Education*, 2, 1-13.

Uttaro, T. and Millsap, R. E. (1994). Factors influencing the Mantel-Haenszel procedure in the detection of differential item functioning. *Applied Psychological Measurement*, 18, 15-25.

### See Also

```
mantelHaenszel, dichoDif
```

```
## Not run:
# Loading of the verbal data
data(verbal)
# Excluding the "Anger" variable
verbal <- verbal[colnames(verbal)!="Anger"]</pre>
# Three equivalent settings of the data matrix and the group membership
r <- difMH(verbal, group=25, focal.name=1)
difMH(verbal, group="Gender", focal.name=1)
difMH(verbal[,1:24], group=verbal[,25], focal.name=1)
# With log odds-ratio statistic
r2 <- difMH(verbal, group=25, focal.name=1, MHstat = "logOR")
# With item purification
difMH(verbal, group="Gender", focal.name=1, purify=TRUE)
difMH(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)
# Without continuity correction and with 0.01 significance level
difMH(verbal, group="Gender", focal.name=1, alpha=0.01, correct=FALSE)
# Saving the output into the "MHresults.txt" file (and default path)
r <- difMH(verbal, group=25, focal.name=1, save.output = TRUE,
           output = c("MHresults", "default"))
# Graphical devices
plot(r)
plot(r2)
# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difRaju	Raju's area DIF method	

# **Description**

Performs DIF detection using Raju's area method.

# Usage

```
difRaju(Data, group, focal.name, model, c=NULL, engine="ltm",
    discr=1, irtParam=NULL, same.scale=TRUE, alpha=0.05,
    purify=FALSE, nrIter=10, save.output=FALSE,
    output=c("out","default"))
## S3 method for class 'Raj':
print(x, ...)
## S3 method for class 'Raj':
plot(x, pch=8, number=TRUE, col="red", save.plot=FALSE,
    save.options=c("plot","default","pdf"), ...)
```

# **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used onlky if model is "1PL" and engine is "ltm". See $\bf Details$ .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).
save.output	logical: should the output be saved into a text file? (Default is FALSE).

output character: a vector of two components. The first component is the name of the

output file, the second component is either the file path or "default" (default

value). See Details.

x the result from a Raj class object.

pch, col type of usual pch and col graphical options.

 $\hbox{number} \qquad \qquad \hbox{logical: should the item number identification be printed (default is $\tt TRUE)}.$ 

save.plot logical: should the plot be saved into a separate file? (default is FALSE).

save.options character: a vector of three components. The first component is the name of the

output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or

"jpeg". See Details.

... other generic parameters for the plot or the print functions.

### Details

Raju's area method (Raju, 1988, 1990) allows for detecting uniform or non-uniform differential item functioning by setting an appropriate item response model. The input can be of two kinds: either by displaying the full data, the group membership and the model, or by giving the item parameter estimates (with the option irtParam). Both can be supplied, but in this case only the parameters in irtParam are used for computing Raju's statistic.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded for item parameter estimation.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009).

With the "1PL" model and the "ltm" engine, the common discrimination parameter is set equal to 1 by default. It is possible to fix another value through the argumentdiscr. Alternatively, this common discrimination parameter can be estimated (though not returned) by fixing discr to NULL.

The 3PL model can be fitted either unconstrained (by setting c to NULL) or by fixing the pseudo-guessing values. In the latter case, the argument c holds either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from NULL then the 3PL model is always fitted (whatever the value of model).

The irtParam matrix has a number of rows equal to twice the number of items in the data set. The first J rows refer to the item parameter estimates in the reference group, while the last J ones correspond to the same items in the focal group. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition to the matrix of parameter estimates, one has to specify whether items in the focal group were rescaled to those of the reference group. If not, rescaling is performed by equal means anchoring (Cook and Eignor, 1991). Argument same.scale is used for this choice (default option is TRUE and assumes therefore that the parameters are already placed on the same scale).

The threshold (or cut-score) for classifying items as DIF is computed as the quantile of the stanard normal distribution with lower-tail probability of 1-alpha/2.

Item purification can be performed by setting purify to TRUE. In this case, the purification occurs in the equal means anchoring process. Items detected as DIF are iteratively removed from the set of items used for equal means anchoring, and the procedure is repeated until either the same items are identified twice as functioning differently, or when nriter iterations have been performed. In the latter case a warning message is printed. See Candell and Drasgow (1988) for further details.

Under the 1PL model, the displayed output also proposes an effect size measure, which is -2.35 times the difference between item difficulties of the reference group and the focal group (Penfield and Camilli, 2007, p. 138). This effect size is similar Mantel-Haenszel's  $\Delta_{MH}$  effect size, and the ETS delta scale is used to classify the effect sizes (Holland and Thayer, 1985).

The output of the difRaju, as displayed by the print.Raj function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.Raj function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the color are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeq" for JPEG file.

## Value

A list of class "Raj" with the following arguments:

RajuZ the values of the Raju's statistics. alpha the value of alpha argument.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIterof allowed iterations. Returned only if purify

is TRUE.

model the value of model argument.

c The value of the c argument.

engine The value of the engine argument.

discr the value of the discr argument.

itemParInit the matrix of initial parameter estimates, with the same format as irtParam

either provided by the user (through irtParam) or estimated from the data

(and displayed without rescaling).

itemParFinal the matrix of final parameter estimates, with the same format as irtParam,

obtained after item purification. Returned only if purify is TRUE.

estPar a logical value indicating whether the item parameters were estimated (TRUE)

or provided by the user (FALSE).

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

## Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Candell, G.L. and Drasgow, F. (1988). An iterative procedure for linking metrics and assessing item bias in item response theory. *Applied Psychological Measurement*, 12, 253-260.

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, NJ: Educational Testing Service.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R. D., and Camilli, G. (2007). Differential item functioning and item bias. In C. R. Rao and S. Sinharray (Eds.), *Handbook of Statistics 26: Psychometrics* (pp. 125-167). Amsterdam, The Netherlands: Elsevier.

Raju, N.S. (1988). The area between two item characteristic curves. *Psychometrika*, 53, 495-502.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

#### See Also

```
RajuZ, itemParEst, dichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]</pre>
# Three equivalent settings of the data matrix and the group membership
 # (1PL model, "ltm" engine)
difRaju(verbal, group=25, focal.name=1, model="1PL")
difRaju(verbal, group="Gender", focal.name=1, model="1PL")
difRaju(verbal[,1:24], group=verbal[,25], focal.name=1, model="1PL")
 # (1PL model, "lme4" engine)
difRaju(verbal, group="Gender", focal.name=1, model="1PL",
engine="lme4")
 # 2PL model
difRaju(verbal, group="Gender", focal.name=1, model="2PL")
 \# 3PL model with all pseudo-guessing parameters constrained to 0.05
difRaju(verbal, group="Gender", focal.name=1, model="3PL", c=0.05)
 # Same models, with item purification
difRaju(verbal, group="Gender", focal.name=1, model="1PL", purify=TRUE)
difRaju(verbal, group="Gender", focal.name=1, model="2PL", purify=TRUE)
difRaju(verbal, group="Gender", focal.name=1, model="3PL", c=0.05,
purify=TRUE)
 ## Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]</pre>
 ## Pre-estimation of the item parameters (1PL model, "ltm" engine)
item.1PL<-rbind(itemParEst(data.ref,model="1PL"),</pre>
itemParEst(data.focal, model="1PL"))
difRaju(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (1PL model, "lme4" engine)
item.1PL<-rbind(itemParEst(data.ref, model="1PL", engine="lme4"),</pre>
itemParEst(data.focal, model="1PL", engine="lme4"))
```

```
difRaju(irtParam=item.1PL, same.scale=FALSE)
## Pre-estimation of the item parameters (2PL model)
item.2PL<-rbind(itemParEst(data.ref, model="2PL"),</pre>
itemParEst(data.focal, model="2PL"))
difRaju(irtParam=item.2PL, same.scale=FALSE)
## Pre-estimation of the item parameters (constrained 3PL model)
item.3PL<-rbind(itemParEst(data.ref, model="3PL", c=0.05),</pre>
itemParEst(data.focal, model="3PL", c=0.05))
difRaju(irtParam=item.3PL, same.scale=FALSE)
# Saving the output into the "RAJUresults.txt" file (and default path)
r <- difRaju(verbal, group=25, focal.name=1, model="1PL",
         save.output = TRUE, output = c("RAJUresults", "default"))
# Graphical devices
plot(r)
# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difStd

Standardization DIF method

# Description

Performs DIF detection using standardization method.

## Usage

```
difStd(Data, group, focal.name, stdWeight="focal", thrSTD=0.1,
    purify=FALSE, nrIter=10, save.output=FALSE,
    output=c("out", "default"))
## S3 method for class 'PDIF':
print(x, ...)
## S3 method for class 'PDIF':
plot(x, pch=8, number=TRUE, col="red", save.plot=FALSE,
    save.options=c("plot", "default", "pdf"), ...)
```

### **Arguments**

numeric: either the data matrix only, or the data matrix plus the vector of group membership. See **Details**.

numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See **Details**.

focal.name	numeric or character indicating the level of group which corresponds to the focal group.
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .
thrSTD	numeric: the threshold (cut-score) for standardized P-DIF statistic (default is $0.10$ ).
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
x	the result from a PDIF class object.
pch, col	type of usual pch and col graphical options.
number	logical: should the item number identification be printed (default is ${\tt TRUE}$ ).
save.plot	logical: should the plot be saved into a separate file? (default is FALSE).
save.options	character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or "jpeg". See <b>Details</b> .
	other generic parameters for the plot or the print functions.

# **Details**

The method of standardization (Dorans and Kulick, 1986) allows for detecting uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

The threshold (or cut-score) for classifying items as DIF has to be set by the user by the argument thrSTD. Default value is 0.10 but Dorans (1989) also recommends value 0.05. For this reason it is not possible to provide asymptotic p-values.

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

In addition, two types of effect sizes are displayed. The first one is obtained from the standardized P-DIF statistic itself. According to Dorans, Schmitt and Bleistein (1992), the effect size of an item is classified as negligible if  $|St-P-DIF| \leq 0.05$ , moderate if  $0.05 \leq |St-P-DIF| \leq 0.10$ , and large if if  $|St-P-DIF| \geq 0.10$ . The second one is based on the transformation to the ETS Delta Scale (Holland and Thayer, 1985) of the standardized 'alpha' values (Dorans, 1989; Holland,

1985). The values of the effect sizes, together with the Dorans, Schmitt and Bleistein (DSB) and the ETS Delta scale (ETS) classification, are printed with the output.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at some step of the process, then the data set of the next step consists in all items that are currently anchor (DIF free) items, plus the tested item (if necessary). The process stops when either two successive applications of the method yield the same classifications of the items (Clauser and Mazor, 1998), or when nriter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The output of the difStd, as displayed by the print.PDIF function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string: see the **Examples** section for an illustration.

The plot.PDIF function displays the DIF statistics in a plot, with each item on the X axis. The type of point and the color are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "ppeg" for JPEG file.

#### Value

A list of class "PDIF" with the following arguments:

PDIF the values of the standardized P-DIF statistics.

stdAlpha the values of the standardized alpha values (for effect sizes computation).

alpha the value of alpha argument.
thr the value of the thrSTD argument.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

diffur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the i-th row refer to items which were classified respectively as non-DIF and DIF items at the (i-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

stdWeight the value of the stdWeight argument. save.output the value of the save.output argument.

output the value of the output argument.

## Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

### References

Clauser, B.E. and Mazor, K.M. (1998). Using statistical procedures to identify differential item functioning test items. *Educational Measurement: Issues and Practice*, 17, 31-44.

Dorans, N. J. (1989). Two new approaches to assessing differential item functioning. Standardization and the Mantel-Haenszel method. *Applied Measurement in Education*, 2, 217-233.

Dorans, N. J. and Kulick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Dorans, N. J., Schmitt, A. P. and Bleistein, C. A. (1992). The standardization approach to assessing comprehensive differential item functioning. *Journal of Educational Measurement*, 29, 309-319.

Holland, P. W. (1985, October). On the study of differential item performance without IRT. Paper presented at the meeting of Military Testing Association, San Diego (CA).

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, NJ: Educational Testing Service.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

# See Also

```
stdPDIF, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Three equivalent settings of the data matrix and the group membership
difStd(verbal, group=25, focal.name=1)
difStd(verbal, group="Gender", focal.name=1)
difStd(verbal[,1:24], group=verbal[,25], focal.name=1)</pre>
```

```
# With other weights
difStd(verbal, group="Gender", focal.name=1, stdWeight="reference")
difStd(verbal, group="Gender", focal.name=1, stdWeight="total")
# With item purification
difStd(verbal, group="Gender", focal.name=1, purify=TRUE)
difStd(verbal, group="Gender", focal.name=1, purify=TRUE, nrIter=5)
# With detection threshold of 0.05
difStd(verbal, group="Gender", focal.name=1, thrSTD=0.05)
# Saving the output into the "STDresults.txt" file (and default path)
r <- difStd(verbal, group=25, focal.name=1, save.output = TRUE,
           output = c("STDresults", "default"))
# Graphical devices
plot(r)
# Plotting results and saving it in a PDF figure
plot(r, save.plot = TRUE, save.options = c("plot", "default", "pdf"))
# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r, save.plot = TRUE, save.options = c("plot", path, "jpeg"))
## End(Not run)
```

difTID

Transformed Item Difficulties (TID) DIF method

# **Description**

Performs DIF detection using Transformed Item Difficulties (TID) method.

# Usage

```
difTID(Data, group, focal.name, props = NULL,
    thrTID = 1.5, purify = FALSE, nrIter = 10,
    save.output=FALSE, output=c("out","default"))
## S3 method for class 'TID':
print(x, ...)
## S3 method for class 'TID':
plot(x, plot="dist", pch=8, number=TRUE, col="red",
    save.plot=FALSE, save.options=c("plot","default","pdf"), ...)
```

### **Arguments**

group

numeric: either the data matrix only, or the data matrix plus the vector of group membership. See **Details**.

numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See **Details**.

reference group and the focal group. See Details.  thrTID numeric: the threshold for detecting DIF items (default is 1.5).  purify logical: should the method be used iteratively to purify the set of anchor item (default is FALSE).  nrIter numeric: the maximal number of iterations in the item purification process (of fault is 10).  save.output logical: should the output be saved into a text file? (Default is FALSE).  output character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (defauvalue), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	fo	cal.name	numeric or character indicating the level of group which corresponds to the focal group.
purify logical: should the method be used iteratively to purify the set of anchor item (default is FALSE).  nrIter numeric: the maximal number of iterations in the item purification process (default is 10).  save.output logical: should the output be saved into a text file? (Default is FALSE).  output character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of the output file, the second component is either the file path or "default" (default) "jpeg". See Details.	pr	ops	either ${\tt NULL}$ (default) or a two-column matrix with proportions of success in the reference group and the focal group. See $\textbf{Details}$ .
nrIter numeric: the maximal number of iterations in the item purification process (of fault is 10).  save.output logical: should the output be saved into a text file? (Default is FALSE).  output character: a vector of two components. The first component is the name of toutput file, the second component is either the file path or "default" (defauvalue). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (default) "jpeg". See Details.	th	rTID	numeric: the threshold for detecting DIF items (default is 1.5).
fault is 10).  save.output logical: should the output be saved into a text file? (Default is FALSE).  output character: a vector of two components. The first component is the name of toutput file, the second component is either the file path or "default" (default). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (default) "jpeg". See Details.	pu	rify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
character: a vector of two components. The first component is the name of toutput file, the second component is either the file path or "default" (defavalue). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (defavalue), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	nr	Iter	numeric: the maximal number of iterations in the item purification process (default is $10$ ).
output file, the second component is either the file path or "default" (defavalue). See Details.  x the result from a TID class object.  plot character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of to output file, the second component is either the file path or "default" (defavalue), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	sa	ve.output	logical: should the output be saved into a text file? (Default is FALSE).
character: either "dist" (default) to display the perpendicular distances, "delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of to output file, the second component is either the file path or "default" (default) "jpeg". See Details.	ou	tput	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or $"default"$ (default value). See <b>Details</b> .
"delta" for the Delta plot. See Details.  pch, col type of usual pch and col graphical options.  number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (default) value), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	Х		the result from a TID class object.
number logical: should the item number identification be printed (default is TRUE).  save.plot logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of to output file, the second component is either the file path or "default" (default) value), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	pl	ot	character: either "dist" (default) to display the perpendicular distances, or "delta" for the Delta plot. See $\bf Details$ .
logical: should the plot be saved into a separate file? (default is FALSE).  save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (default), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	рс	h, col	type of usual pch and col graphical options.
save.options character: a vector of three components. The first component is the name of toutput file, the second component is either the file path or "default" (defavalue), and the third component is the file extension, either "pdf" (default) "jpeg". See Details.	nu	mber	logical: should the item number identification be printed (default is TRUE).
output file, the second component is either the file path or "default" (defa value), and the third component is the file extension, either "pdf" (default) "jpeg". See <b>Details</b> .	sa	ve.plot	logical: should the plot be saved into a separate file? (default is FALSE).
	sa	ve.options	output file, the second component is either the file path or "default" (default value), and the third component is the file extension, either "pdf" (default) or
other generic parameters for the plot or the print functions.		•	other generic parameters for the plot or the print functions.
other generic parameters for the plat or the print functions			

# Details

The Transformed Item Difficulties (TID) method, also known as Angoff's Delta method (Angoff, 1982; Angoff and Ford, 1973) allows for detecting uniform differential item functioning without requiring an item response model approach.

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from the computation of proportions of success.

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by the value of the argument focal.name.

Alternatively, one can provide the matrix of proportions of success in for each item in each group. This matrix must have the same format as that provided to the tritemDiff function; see the corresponding help file for further details.

The threshold (or cut-score) for classifying items as DIF must be supplied through the thrTID argument. The default value is 1.5, as being one of the most commonbly used values (e.g. Facon and Nuchadee, 2010; Muniz, Hambleton, and Xing, 2001; Robin, Sirecci, and Hambleton, 2003). Other values can be specified instead.

Item purification can be performed by setting purify to TRUE. Purification works as follows: if at least one item was detected as functioning differently at some step of the process, then the intercept

and slope parameters of the major axis are re-computed by discarding all items previously flagged as DIF. All perpendicular distances are then re-computed for all items. The process stops when either two successive applications of the method yield the same classifications of the items, or when nrIter iterations are run without obtaining two successive identical classifications. In the latter case a warning message is printed.

The output of the difTID, as displayed by the print.TID function, can be stored in a text file provided that save.output is set to TRUE (the default value FALSE does not execute the storage). In this case, the name of the text file must be given as a character string into the first component of the output argument (default name is "out"), and the path for saving the text file can be given through the second component of output. The default value is "default", meaning that the file will be saved in the current working directory. Any other path can be specified as a character string; see the **Examples** section for an illustration.

Two types of plots are available through the plot.TID function. If the argument plot is set to "dist" (the default value), then the perpendicular distances are represented on the Y axis of a scatter plot, with each item on the X axis. If plot is set to "delta", the Delta plot is returned, that is, the scatter plot of pairs of Delta scores for each item, with the reference group on the X axis and the focal group on the Y axis. The type of point and the color are fixed by the usual pch and col arguments. Option number permits to display the item numbers instead. Detection thresholds are also printed. Also, the plot can be stored in a figure file, either in PDF or JPEG format. Fixing save.plot to TRUE allows this process. The figure is defined through the components of save.options. The first two components perform similarly as those of the output argument. The third component is the figure format, with allowed values "pdf" (default) for PDF file and "jpeg" for JPEG file.

### Value

A list of class "TID" with the following arguments:

Dj the values of the perpendicular distances.

prop the matrix of proportions of success.

delta the matrix of Delta scores, in the same format as the prop matrix.

axisPar a vector of length two with the intercept and slope parameters of the major axis

of Delta points.

thr the threshold (cut-score) for DIF detection.

DIFitems either the column indicators of the items which were detected as DIF items, or

"No DIF item detected".

purification the value of purify option.

nrPur the number of iterations in the item purification process. Returned only if

purify is TRUE.

difPur a binary matrix with one row per iteration in the item purification process and

one column per item. Zeros and ones in the *i*-th row refer to items which were classified respectively as non-DIF and DIF items at the (*i*-1)-th step. The first row corresponds to the initial classification of the items. Returned only if

purify is TRUE.

convergence logical indicating whether the iterative item purification process stopped before

the maximal number nrIter of allowed iterations. Returned only if purify

is TRUE.

names the names of the items.

save.output the value of the save.output argument.

output the value of the output argument.

### Author(s)

```
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Department of Mathematics
University of Liege, Belgium
<david.magis@ulg.ac.be>
```

### References

Angoff, W. H. (1982). Use of difficulty and discrimination indices for detecting item bias. In R. A. Berck (Ed.), *Handbook of methods for detecting item bias* (pp. 96-116). Baltimore, MD: Johns Hopkins University Press.

Angoff, W. H., and Ford, S. F. (1973). Item-race interaction on a test of scholastic aptitude. *Journal of Educational Measurement*, 2, 95-106.

Facon, B., and Nuchadee, M.-L. (2010). An item analysis of Raven's Colored Progressive Matrices among participants with Down syndrome. *Research in Deevelopmental Disabilities*, *31*, 243-249.

Muniz, J., Hambleton, R. K., and Xing, D. (2001). Small sample studies to detect flaws in item translations. *International Journal of Testing*, 1, 115-135.

Robin, F., Sirecci, S. G., and Hambleton, R. K. (2003). Evaluating the equivalence of different language versions of a credentialing exam. *International Journal of Testing*, *3*, 1-20.

### See Also

```
trItemDiff, dichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
 # Excluding the "Anger" variable
verbal <- verbal[colnames(verbal)!="Anger"]</pre>
 # Three equivalent settings of the data matrix and the group membership
r <- difTID(verbal, group=25, focal.name=1)</pre>
difTID(verbal, group="Gender", focal.name=1)
difTID(verbal[,1:24], group=verbal[,25], focal.name=1)
 # With item purification and threshold 1
r2 <- difTID(verbal, group="Gender", focal.name=1, purify=TRUE, thrTID=1)
 # Saving the output into the "TIDresults.txt" file (and default path)
difTID(verbal, group=25, focal.name=1, save.output = TRUE,
  output = c("TIDresults", "default"))
 # Providing the proportions of success only
props <- cbind(colMeans(verbal[verbal[, 25] == 0, 1:24]),</pre>
  colMeans(verbal[verbal[,25]==1,1:24]) )
```

```
difTID(prop=props)

# Graphical devices
plot(r2)
plot(r2, plot="delta")

# Plotting results and saving it in a PDF figure
plot(r2, save.plot = TRUE, save.options = c("plot", "default", "pdf"))

# Changing the path, JPEG figure
path <- "c:/Program Files/"
plot(r2, save.plot = TRUE, save.options = c("plot", path, "jpeg"))

## End(Not run)</pre>
```

genDichoDif

Comparison of DIF detection methods among multiple groups

### **Description**

This function compares the specified DIF detection methods among multiple groups, with respect to the detected items.

# Usage

```
genDichoDif(Data, group, focal.names, method, type="both",
    criterion="LRT", alpha=0.05, model="2PL", c=NULL,
    engine = "ltm", discr=1, irtParam=NULL, nrFocal=2,
    same.scale=TRUE, purify=FALSE, nrIter=10,
    save.output=FALSE, output=c("out","default"))
## S3 method for class 'genDichoDif':
print(x, ...)
```

## **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
method	character: the name of the selected methods. See <b>Details</b> .
type	a character string specifying which DIF effects must be tested (default is "both"). See $\bf Details$ .
criterion	character: the type of test statistic used to detect DIF items with generalized logistic regression. Possible values are "LRT" (default) and "Wald". See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).

model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used only if model is "1PL" and engine is "ltm". See $\bf Details$ .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
nrFocal	numeric: the number of focal groups (default is 2).
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .
х	result from a genDichoDif class object.
	other generic parameters for the print function.

### **Details**

genDichoDif is a generic function which calls one or several DIF detection methods among multiple groups, and summarize their output. The possible methods are: "GMH" for Generalized Mantel-Haenszel (Penfield, 2001), "genLogistic" for generalized logistic regression (Magis, Raiche Beland and Gerard, 2010) and "genLord" for generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

If method has a single component, the output of genDichoDif is exactly the one provided by the method itself. Otherwise, the main output is a matrix with one row per item and one column per method. For each specified method and related arguments, items detected as DIF and non-DIF are respectively encoded as "DIF" and "NoDIF". When printing the output an additional column is added, counting the number of times each item was detected as functioning differently (Note: this is just an informative summary, since the methods are obviously not independent for the detection of DIF items).

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from either the computation of the sum-scores, the fitting of the logistic models or the IRT models (according to the method).

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

For the generalized logistic regression method, the argument type permits to test either both uniform and nonuniform effects simultaneously (with type="both"), only uniform DIF effect (with type="udif") or only nonuniform DIF effect (with type="nudif"). Furthermore, the argument criterion defines which test must be used, either the Wald test ("Wald") or the likelihood ratio test ("LRT").

For generalized Lord method, one can specify either the IRT model to be fitted (by means of model, c, engine and discr arguments), or the item parameter estimates with arguments irtParam and same.scale. See difGenLord for further details.

The threshold for detecting DIF items depends on the method and is depending on the significance level set by alpha.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification process is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

The output of the genDichoDif function can be stored in a text file by fixing save.output and output appropriately. See the help file of selectGenDif function (or any other DIF method) for further information.

### Value

Either the output of one of the DIF detection methods, or a list of class "genDichoDif" with the following arguments:

DIF a character matrix with one row per item and whose columns refer to the differ-

ent specified detection methods. See Details.

alpha the significance level alpha.

method the value of methodargument.

type the value of type argument.

criterion the value of the criterion argument.

model the value of model option.

c the value of c option.

engine The value of the engine argument.

discr the value of the discr argument.

irtParam the value of irtParam option.

same.scale the value of same.scale option.

purification the value of purify option.

nrPur an integer vector (of length equal to the number of methods) with the number of

iterations in the purification process. Returned only if purify is TRUE.

convergence a logical vector (of length equal to the number of methods) indicating whether

the iterative purification process converged. Returned only if purify is TRUE.

save.output the value of the save.output argument.

output the value of the output argument.

### Author(s)

```
Sebastien Beland
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<sebastien.beland.l@hotmail.com>
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/
```

#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

### See Also

```
difGMH, difGenLogistic, difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and trait
# anger score ("Low" or "High")
group<-rep("WomanLow",nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<20 & Gender==1]<-"ManLow"
group[Anger>20 & Gender==1]<-"ManHigh"

# New data set
Verbal<-cbind(verbal[,1:24],group)

# Reference group: "WomanLow"
names<-c("WomanHigh","ManLow","ManHigh")

# Comparing the three available methods</pre>
```

68 genLogistik

```
# with item purification
genDichoDif(Verbal, group=25, focal.names=names, method=c("GMH",
   "genLogistic", "genLord"), purify=TRUE, save.output = TRUE,
   output = c("dicho", "default"))

# Same analysis, but saving the output into the 'genDicho' file
genDichoDif(Verbal, group=25, focal.names=names, method=c("GMH",
   "genLogistic", "genLord"), purify=TRUE)

## End(Not run)
```

genLogistik

Generalized logistic regression DIF statistic

### **Description**

Calculates the "generalized logistic regression" likelihood-ratio or Wald statistics for DIF detection among multiple groups.

# Usage

# **Arguments**

data	numeric: the data matrix (one row per subject, one column per item).
member	numeric: the vector of group membership with zero and positive integer entries only. See <b>Details</b> .
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	character: the type of test statistic used to detect DIF items. Possible values are "LRT" (default) and "Wald". See <b>Details</b> .

# Details

This command computes the generalized logistic regression statistic (Magis, Raiche, Beland and Gerard, 2010) in the specific framework of differential item functioning among (J+1) groups and J is the number of focal groups. It forms the basic command of diffenLogistic and is specifically designed for this call.

The three possible models to be fitted are:

$$M_0: logit(\pi_i) = \alpha + \beta X + \gamma_i + \delta_i X$$
  

$$M_1: logit(\pi_i) = \alpha + \beta X + \gamma_i$$
  

$$M_2: logit(\pi_i) = \alpha + \beta X$$

genLogistik 69

where  $\pi_i$  is the probability of answering correctly the item in group i (i=0,...,J) and X is the sum score. Parameters  $\alpha$  and  $\beta$  are the common intercept and the slope of the logistic curves, while  $\gamma_i$  and  $\delta_i$  are group-specific parameters. For identification reasons the parameters  $\gamma_0$  and  $\delta_0$  of the reference group are set to zero. The set of parameters  $\{\gamma_i: i=1,...,J\}$  of the focal groups (g=i) represents the uniform DIF effect across all groups, and the set of parameters  $\{\delta_i: i=1,...,n\}$  is used to model nonuniform DIF effect across all groups. The models are fitted with the glm function.

Two tests are available: the Wald test and the likelihood ratio test. With the likelihood ratio test, two nested models are fitted and compared by means of Wilks' Lambda (or likelihood ratio) statistic (Wilks, 1938). With the Wald test, the model parameters are statistically tested using an appropriate contrast matrix. Each test is set with the criterion argument, with the values "LRT" and "Wald" respectively.

The argument type determines the type of DIF effect to be tested. The three possible values of type are: type="both" which tests the hypothesis  $H_0: \gamma_i = \delta_i = 0$  for all i; type="nudif" which tests the hypothesis  $H_0: \delta_i = 0$  for all i; and type="udif" which tests the hypothesis  $H_0: \gamma_i = 0 | \delta_i = 0$  for all i. In other words, type="both" tests for DIF (without distinction between uniform and nonuniform effects), while type="udif" and type="nudif" test for uniform and nonuniform DIF, respectively. Whatever the tested DIF effects, this is a simultaneous test of the equality of focal group parameters to zero.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values. They are discarded from the fitting of the logistic models (see glm for further details).

The vector of group membership, specified with member argument, must hold only zeros and positive integers. The value zero corresponds to the reference group, and each positive integer value corresponds to one focal group. At least two different positive integers must be supplied.

Option anchor sets the items which are considered as anchor items for computing the logistic regression DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

In addition to the results of the fitted models (model parameters, covariance matrices, test statistics), Nagelkerke's  $R^2$  coefficients (Nagelkerke, 1991) are computed for each model and the output returns the differences in these coefficients. Such differences are used as measures of effect size by the diffenLogistic command; see Gomez-Benito, Dolores Hidalgo and Padilla (2009), Jodoin and Gierl (2001) and Zumbo and Thomas (1997).

# Value

A list with four components:

lrt	the values of the generalized logistic regression DIF statistics (that is, the likelihood ratio test statistics).
deltaR2	the differences between Nagelkerke's $\mathbb{R}^2$ coefficients of the tested models. See <b>Details</b> .
parM0	a matrix with one row per item and $2+J*2$ columns (where $J$ is the number of focal groups), holding successively the fitted parameters $\hat{\alpha}, \hat{\beta}, \hat{\gamma}_i$ and $\hat{\delta}_i$ ( $i=1,,J$ ) of the "full" model ( $M_0$ if type="both" or type="nudif", $M_1$ if type="udif").
parM1	the same matrix as parM0 but with fitted parameters for the "simpler" model ( $M_1$ if type="nudif", $M_2$ if type="both" or type="udif").

70 genLogistik

covMat a 3-dimensional matrix of size  $p \times p \times K$ , where p is the number of estimated

parameters and K is the number of items, holding the  $p \times p$  covariance matrices

of the estimated parameters (one matrix for each tested item).

criterion the value of the criterion argument.

## Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, *5*, 18-25.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Wilks, S. S. (1938). The large-sample distribution of the likelihood ratio for testing composite hypotheses. *Annals of Mathematical Statistics*, *9*, 60-62.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

# See Also

```
difGenLogistic, genDichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender (0 or 1) and trait anger score
# ("Low" or "High")
```

genLordChi2 71

```
# Reference group: women with low trait anger score (<=20)
group<-rep(0, nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-1
group[Anger<=20 & Gender==1]<-2
group[Anger>20 & Gender==1]<-3
# Testing both types of DIF simultaneously
# With all items
genLogistik(verbal[,1:24], group)
genLogistik(verbal[,1:24], group, criterion="Wald")
# Removing item 6 from the set of anchor items
genLogistik(verbal[,1:24], group, anchor=c(1:5,7:24))
genLogistik(verbal[,1:24], group, anchor=c(1:5,7:24), criterion="Wald")
# Testing nonuniform DIF effect
genLogistik(verbal[,1:24], group, type="nudif")
genLogistik(verbal[,1:24], group, type="nudif", criterion="Wald")
# Testing uniform DIF effect
genLogistik(verbal[,1:24], group, type="udif")
genLogistik(verbal[,1:24], group, type="udif", criterion="Wald")
## End(Not run)
```

genLordChi2

Generalized Lord's chi-squared DIF statistic

# Description

Calculates the generalized Lord's chi-squared statistics for DIF detection among multiple groups.

# Usage

```
genLordChi2(irtParam, nrFocal)
```

## **Arguments**

irtParam numeric: the matrix of item parameter estimates. See Details.nrFocal numeric: the number of focal groups.

### **Details**

This command computes the generalized Lord's chi-squared statistic (Kim, Cohen and Park, 1995), also called the Qj statistics, in the specific framework of differential item functioning with multiple groups. It forms the basic command of diffenLord and is specifically designed for this call.

The irtParam matrix has a number of rows equal to the number of groups (reference and focal ones) times the number of items J. The first J rows refer to the item parameter estimates in the reference group, while the next sets of J rows correspond to the same items in each of the focal groups. The number of columns depends on the selected IRT model: 2 for the 1PL model, 5 for the 2PL model, 6 for the constrained 3PL model and 9 for the unconstrained 3PL model. The columns

72 genLordChi2

of irtParam have to follow the same structure as the output of itemParEst command (the latter can actually be used to create the irtParam matrix).

In addition, the item parameters of the reference group and the focal groups must be placed on the same scale. This can be done by using itemRescale command, which performs equal means anchoring between two groups of item estimates (Cook and Eignor, 1991).

The number of focal groups has to be specified with argument nrFocal.

### Value

A vector with the values of the generalized Lord's chi-squared DIF statistics.

### Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

### References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

### See Also

```
itemParEst, itemRescale, difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and
# trait anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
```

genMantelHaenszel 73

```
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
# Splitting the data into the four subsets according to "group"
data0<-data1<-data2<-data3<-NULL
for (i in 1:nrow(verbal)){
if (group[i] == "WomanLow") data0 <- rbind (data0, as.numeric (verbal[i, 1:24]))</pre>
if (group[i] == "WomanHigh") data1 <- rbind(data1, as.numeric(verbal[i, 1:24]))</pre>
if (group[i] == "ManLow") data2<-rbind(data2, as.numeric(verbal[i,1:24]))</pre>
if (group[i] == "ManHigh") data3<-rbind(data3, as.numeric(verbal[i,1:24]))</pre>
# Estimation of the item parameters (1PL model)
m0.1PL<-itemParEst(data0, model="1PL")</pre>
m1.1PL<-itemParEst(data1, model="1PL")</pre>
m2.1PL<-itemParEst(data2, model="1PL")</pre>
m3.1PL<-itemParEst(data3, model="1PL")
# merging the item parameters with rescaling
irt.scale<-rbind(m0.1PL,itemRescale(m0.1PL,m1.1PL),</pre>
itemRescale(m0.1PL, m2.1PL), itemRescale(m0.1PL, m3.1PL))
# Generalized Lord's chi-squared statistics
genLordChi2(irt.scale, nrFocal=3)
## End(Not run)
```

genMantelHaenszel Generalized Mantel-Haenszel DIF statistic

# **Description**

Calculates the generalized Mantel-Haenszel statistics for DIF detection among multiple groups.

# Usage

```
genMantelHaenszel(data, member, anchor=1:ncol(data))
```

### **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and positive integer entries

only. See Details.

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

### **Details**

This command computes the generalized Mantel-Haenszel statistic (Somes, 1986) in the specific framework of differential item functioning. It forms the basic command of difGMH and is specifically designed for this call.

74 genMantelHaenszel

The data are passed through the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership, specified with member argument, must hold only zeros and positive integers. The value zero corresponds to the reference group, and each positive integer value corresponds to one focal group. At least two different positive integers must be supplied.

Option anchor sets the items which are considered as anchor items for computing generalized Mantel-Haenszel statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

#### Value

A vector with the values of the generalized Mantel-Haenszel DIF statistics.

#### Author(s)

```
Sebastien Beland
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<sebastien.beland.l@hotmail.com>
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
```

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

# References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, *14*, 235-259.

Somes, G. W. (1986). The generalized Mantel-Haenszel statistic. *The American Statistician*, 40, 106-108.

# See Also

difGMH

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)
```

itemPar1PL 75

```
# Creating four groups according to gender (0 or 1) and trait anger
# score ("Low" or "High")
# Reference group: women with low trait anger score (<=20)
group<-rep(0,nrow(verbal))
group[Anger>20 & Gender==0]<-1
group[Anger<20 & Gender==1]<-2
group[Anger>20 & Gender==1]<-3

# Without continuity correction
genMantelHaenszel(verbal[,1:24], group)

# Removing item 6 from the set of anchor items
genMantelHaenszel(verbal[,1:24], group, anchor=c(1:5,7:24))

## End(Not run)</pre>
```

itemPar1PL

Item parameter estimation for DIF detection using Rasch (1PL) model

# **Description**

Fits the Rasch (1PL) model and returns related item parameter estimates.

### Usage

```
itemPar1PL(data, engine="ltm", discr=1)
```

# Arguments

numeric: the data matrix.

engine character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".

discr either NULL or a real positive value for the common discrimination parameter (default is 1). Not used if engine is "lme4". See Details.

### **Details**

itemPar1PL permits to get item parameter estimates from the Rasch or 1PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items.

Missing values are allowed but must be coded as NA values. They are discarded for item parameter estimation.

The estimation engine is set by the engine argument. By default (engine="ltm"), the Rasch model is fitted using marginal maximum likelihood, by means of the function rasch from the ltm package (Rizopoulos, 2006). The other option, engine="lme4", permits to fit the Rasch model as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009).

76 itemPar1PL

With the "ltm" engine, the common discrimination parameter is set equal to 1 by default. It is possible to fix another value through the argumentdiscr. Alternatively, this common discrimination parameter can be estimated (though not returned) by fixing discr to NULL. See the functionalities of rasch command for further details.

### Value

A matrix with one row per item and two columns, the first one with item parameter estimates and the second one with the related standard errors.

# Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

# See Also

```
itemPar2PL, itemPar3PL, itemPar3PLconst, itemParEst, difLord, difRaju,
difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates ('ltm' engine)
itemPar1PL(verbal[,1:24])

# Estimating the common discrimination parameter instead
itemPar1PL(verbal[,1:24], discr=NULL)
```

itemPar2PL 77

```
# Getting item parameter estimates ('lme4' engine)
itemPar1PL(verbal[,1:24], engine="lme4")
## End(Not run)
```

itemPar2PL

Item parameter estimation for DIF detection using 2PL model

# **Description**

Fits the 2PL model and returns related item parameter estimates.

# Usage

```
itemPar2PL(data)
```

# **Arguments**

data

numeric: the data matrix.

### **Details**

itemPar2PL permits to get item parameter estimates from the 2PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items.

Missing values are allowed but must be coded as NA values. They are discarded for item parameter estimation.

The 2PL model is fitted using marginal maximum likelihood by means of the functions from the 1tm package (Rizopoulos, 2006).

# Value

A matrix with one row per item and five columns: the estimates of item discrimination a and difficulty b parameters, the related standard errors se(a) and se(b), and the covariances cov(a,b), in this order.

### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

78 itemPar3PL

```
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
```

```
<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/
```

#### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

#### See Also

```
itemPar1PL, itemPar3PL, itemPar3PLconst, itemParEst, difLord, difRaju,
difGenLord
```

# **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates
itemPar2PL(verbal[,1:24])

## End(Not run)
```

itemPar3PL

Item parameter estimation for DIF detection using 3PL model

# **Description**

Fits the 3PL model and returns related item parameter estimates.

# Usage

```
itemPar3PL(data)
```

# **Arguments**

data

numeric: the data matrix.

itemPar3PL 79

### **Details**

itemPar3PL permits to get item parameter estimates from the 3PL model. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The output consists of nine columns which are displayed in the following order. The first three columns hold the estimates of item discrimination a, difficulty b and pseudo-guessing c parameters. In the next three columns one can find the related standard errors se(a), se(b) and se(c). Eventually, the last three columns contain the covariances between item parameters, respectively cov(a,b), cov(a,c) and cov(b,c).

The data is a matrix whose rows correspond to the subjects and columns to the items.

Missing values are allowed but must be coded as NA values. They are discarded for item parameter estimation.

The 3PL model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006).

#### Value

A matrix with one row per item and nine columns. See **Details**.

# Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

### See Also

```
itemPar1PL, itemPar2PL, itemPar3PLconst, itemParEst, difLord, difRaju,
difGenLord
```

80 itemPar3PLconst

### **Examples**

```
## Not run:

# Loading of the verbal data
data(verbal)

# Getting item parameter estimates
# itemPar3PL(verbal[,1:24])

## End(Not run)
```

itemPar3PLconst

Item parameter estimation for DIF detection using constrained 3PL model

### **Description**

Fits the 3PL model with constrained pseudo-guessing values and returns related item parameter estimates.

# Usage

```
itemPar3PLconst(data, c=rep(0,ncol(data)))
```

### **Arguments**

data numeric: the data matrix.

c numeric value or vector of constrained pseudo-guessing parameters. See **Details**.

#### **Details**

itemPar3PLconst permits to get item parameter estimates from the 3PL model for which the pseudo-guessing parameters are constrained to some fixed values. The output is ordered such that it can be directly used with the general itemParEst command, as well as the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The output is similar to that of itemPar2PL method to fit the 2PL model; an additional column is included and holds the fixed pseudo-guessing parameter values.

The data is a matrix whose rows correspond to the subjects and columns to the items.

Missing values are allowed but must be coded as NA values. They are discarded for item parameter estimation.

The argument c can be either a single numeric value or a numeric vector of the same length of the number of items. In the former case, the pseudo-guessing parameters are considered to be all identical to the given c value; otherwise c is directly used to constraint these parameters.

The constrained 3PL model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006).

itemPar3PLconst 81

### Value

A matrix with one row per item and six columns: the item discrimination a and difficulty estimates b, the corresponding standard errors se(a) and se(b), the covariances cov(a,b) and the constrained pseudo-guessing values c.

### Author(s)

```
Sebastien Beland
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<sebastien.beland.1@hotmail.com>
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/
```

#### References

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

#### See Also

```
itemPar1PL, itemPar2PL, itemPar3PL, itemParEst, difLord, difRaju,
difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)

# Constraining all pseudo-guessing parameters to be equal to 0.05
itemPar3PLconst(verbal[,1:24], c=0.05)

# Constraining pseudo-guessing values to 0.1 for the first 10 items,
# and to 0.05 for the remaining ones
itemPar3PLconst(verbal[,1:24], c=c(rep(0.1,10),rep(0.05,14)))

## End(Not run)
```

82 itemParEst

		_		
- 1	+	$\cap$ mD	コン	`Est.
	. L	CILLE	ат	上っし

Item parameter estimation for DIF detection

#### **Description**

Fits a specified logistic IRT model and returns related item parameter estimates.

# Usage

```
itemParEst(data, model, c=NULL, engine="ltm", discr=1)
```

# **Arguments**

data	numeric: the data matrix.
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL").
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used only if model is "1PL" and engine is "ltm". See <b>Details</b> .

#### **Details**

itemParEst permits to get item parameter estimates of some pre-specified logistic IRT model, together with estimates of the standard errors and the covariances between item parameters, if any. The output is ordered such that it can be directly used with the methods of Lord (difLord) and Raju (difRaju) and Generalized Lord's (difGenLord) to detect differential item functioning.

The data is a matrix whose rows correspond to the subjects and columns to the items.

Missing values are allowed but must be coded as NA values. They are discarded for item parameter estimation.

If the model is not the 1PL model, or if engine is equal to "ltm", the selected IRT model is fitted using marginal maximum likelihood by means of the functions from the ltm package (Rizopoulos, 2006). Otherwise, the 1PL model is fitted as a generalized linear mixed model, by means of the glmer function of the lme4 package (Bates and Maechler, 2009). With the "ltm" engine, the common discrimination parameter can be either fixed to a constant value using the discr argument, or it can be estimated (though not returned) by specifying discr to NULL. The default value of the common discrimination is 1.

The 3PL model can be fitted either unconstrained or by fixing the pseudo-guessing values. In the latter case the argument c holds either a numeric vector of same length of the number of items, with one value per item pseudo-guessing parameter, or a single value which is duplicated for all the items. If c is different from <code>NULL</code> then the 3PL model is always fitted (whatever the value of <code>model</code>).

Each row of the output matrix corresponds to one item of the data set; the number of columns depends on the fitted model. At most, nine columns are produced, with the unconstrained 3PL model. The order of the columns is the following: first, the estimates of item discrimination a,

itemParEst 83

difficulty b and pseudo-guessing c; second, the corresponding standard errors se(a), se(b) and se(c); finally, the covariances between the item parameters, cov(a,b), cov(a,c) and cov(b,c).

If the 2PL model is fitted, only five columns are displayed: a, b, se(a), se(b) and cov(a,b). In case of the 1PL model, only b and se(b) are returned. If the constrained 3PL is considered, the output matrix holds six columns, the first five being identical to those from the 2PL model, and the last one holds the fixed pseudo-guessing parameters.

#### Value

A matrix with one row per item and at most nine columns, with item parameter estimates, standard errors and covariances, if any. See **Details**.

# Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

# References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Rizopoulos, D. (2006). ltm: An R package for latent variable modelling and item response theory analyses. *Journal of Statistical Software*, 17, 1-25. URL: http://www.jstatsoft.org/v17/i05/

#### See Also

```
itemPar1PL, itemPar2PL, itemPar3PL, itemPar3PLconst, difLord, difRaju,
difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)

# Estimation of the item parameters (1PL model, "ltm" engine)
items.1PL<-itemParEst(verbal[,1:24],model="1PL")</pre>
```

84 itemRescale

```
# Estimation of the item parameters (1PL model, "ltm" engine,
# estimated common discrimination parameter)
items.1PL<-itemParEst(verbal[,1:24],model="1PL", discr=NULL)

# Estimation of the item parameters (1PL model, "lme4" engine)
items.1PL<-itemParEst(verbal[,1:24],model="1PL", engine="lme4")

# Estimation of the item parameters (2PL model)
items.2PL<-itemParEst(verbal[,1:24],model="2PL")

# Estimation of the item parameters (3PL model)
# items.3PL<-itemParEst(verbal[,1:24],model="3PL")

# Constraining all pseudo-guessing values to be equal to 0.05
items.3PLc<-itemParEst(verbal[,1:24],model="3PL",c=0.05)

## End(Not run)</pre>
```

itemRescale

Rescaling item parameters by equal means anchoring

# **Description**

Rescale the item parameters from one data set to the scale of the parameters from another data set, using equal means anchoring.

# Usage

```
itemRescale(mR, mF, items=1:nrow(mR))
```

### **Arguments**

mR	numeric: a matrix of item parameter estimates (one row per item) which constitutes the reference scale. See <b>Details</b> .
mF	numeric: a matrix of item parameter estimates (one row per item) which have to be rescaled. See <b>Details</b> .
items	a numeric vector of integer values specifying which items are used for equal means anchoring. See <b>Details</b> .

# Details

The matrices mR and mF must have the same format as the output of the command itemParEst and one the possible models (1PL, 2PL, 3PL or constrained 3PL). The number of columns therefore equals two, five, nine or six, respectively.

Rescaling is performed by equal means anchoring (Cook and Eignor, 1991). The items involved in the anchoring process are specified by means of their row number in either mR or mF, and are passed through the items argument.

itemRescale primarily serves as a routine for item purification in Lord (difLord) and Raju (difRaju) Generalized Lord's (difGenLord) methods of DIF identification (Candell and Drasgow, 1988).

itemRescale 85

#### Value

A matrix of the same format as mF with the rescaled item parameters.

### Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Candell, G.L. and Drasgow, F. (1988). An iterative procedure for linking metrics and assessing item bias in item response theory. *Applied Psychological Measurement*, 12, 253-260.

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

# See Also

```
itemPar1PL, itemPar2PL, itemPar3PL, itemPar3PLconst, difLord, difRaju,
difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Splitting the data set into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]

# Estimating item parameters in each data set with 1PL model
mR<-itemPar1PL(data.ref)
mF<-itemPar1PL(data.focal)

# Rescaling focal group item parameters, using all items for anchoring</pre>
```

86 Logistik

```
itemRescale(mR, mF)

# Rescaling focal group item parameters, using the first 10 items for
# anchoring
itemRescale(mR, mF, items=1:10)

# Estimating item parameters in each data set with 2PL model
mR<-itemPar2PL(data.ref)
mF<-itemPar2PL(data.focal)

# Rescaling focal group item parameters, using all items for anchoring
itemRescale(mR, mF)

## End(Not run)</pre>
```

Logistik

Logistic regression DIF statistic

# **Description**

Calculates the "logistic regression" likelihood-ratio statistics and effect sizes for DIF detection.

# Usage

# **Arguments**

data	numeric: the data matrix (one row per subject, one column per item).
member	numeric: the vector of group membership with zero and one entries only. See <b>Details</b> .
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See $Details$ .

# **Details**

This command computes the logistic regression statistic (Swaminathan and Rogers, 1990) in the specific framework of differential item functioning. It forms the basic command of difLogistic and is specifically designed for this call.

The three possible models to be fitted are:

$$M_0 : logit(\pi_g) = \alpha + \beta X + \gamma_g + \delta_g X$$
  
 $M_1 : logit(\pi_g) = \alpha + \beta X + \gamma_g$ 

$$M_2: logit(\pi_q) = \alpha + \beta X$$

where  $\pi_g$  is the probability of answering correctly the item in group g and X is the sum score. Parameters  $\alpha$  and  $\beta$  are the intercept and the slope of the logistic curves (common to all groups), while  $\gamma_g$  and  $\delta_g$  are group-specific parameters. For identification reasons the parameters  $\gamma_0$  and  $\delta_0$  for reference group (g=0) are set to zero. The parameter  $\gamma_1$  of the focal group (g=1) represents the uniform DIF effect, and the parameter  $\delta_1$  is used to model nonuniform DIF effect. The models are fitted with the glm function.

Two types of DIF statistics can be computed: the likelihood ratio test statistics, obtained by comparing the fit of two nested models, and the Wald statistics, obtained with an appropriate contrast matrix for testing the model parameters (Johnson and Wichern, 1998). These are specified by the argument criterion, with respective values "LRT" and "Wald". By default, the LRT statistics are computed.

If criterion is "LRT", the argument type determines the models to be compared by means of the LRT statistics. The three possible values of type are: type="both" (default) which tests the hypothesis  $H_0: \gamma_1 = \delta_1 = 0$  by comparing models  $M_0$  and  $M_2$ ; type="nudif" which tests the hypothesis  $H_0: \delta_1 = 0$  by comparing models  $M_0$  and  $M_1$ ; and type="udif" which tests the hypothesis  $H_0: \gamma_1 = 0$  by comparing models  $M_1$  and  $M_2$  (assuming that  $\delta_1 = 0$ ). In other words, type="both" tests for DIF (without distinction between uniform and nonuniform effects), while type="udif" and type="nudif" test for uniform and nonuniform DIF, respectively.

If criterion is "Wald", the argument type determines the logistic model to be considered and the appropriate contrast matrix. If type=="both", the considered model is model  $M_0$  and the contrast matrix has two rows, (0,0,1,0) and (0,0,0,1). If type=="nudif", the considered model is also model  $M_0$  but the contrast matrix has only one row, (0,0,0,1). Eventually, if type=="udif", the considered model is model  $M_1$  and the contrast matrix has one row, (0,0,1).

The data are passed through the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values. They are discarded from the fitting of the logistic models (see glm for further details).

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing logistic regression DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

The output contains: the selected DIF statistics (either the LRT or the Wald statistic) computed for each item, and two matrices with the parameter estimates of both models, for each item. In addition, Nagelkerke's  $R^2$  coefficients (Nagelkerke, 1991) are computed for each model and the output returns the differences in these coefficients. Such differences are used as measures of effect size by the diflogistic command; see Gomez-Benito, Dolores Hidalgo and Padilla (2009), Jodoin and Gierl (2001) and Zumbo and Thomas (1997). The criterion argument is also returned.

# Value

A list with four components:

stat the values of the logistic regression DIF statistics.

deltaR2 the differences between Nagelkerke's  $\mathbb{R}^2$  coefficients of the tested models. See

Details.

parMO a matrix with one row per item and four columns, holding successively the fit-

ted parameters  $\hat{\alpha}$ ,  $\hat{\beta}$ ,  $\hat{\gamma}_1$  and  $\hat{\delta}_1$  of the "full" model ( $M_0$  if type="both" or

type="nudif",  $M_1$  if type="udif").

88 Logistik

parM1 the same matrix as parM0 but with fitted parameters for the "simpler" model  $(M_1 \text{ if type="nudif"}, M_2 \text{ if type="both" or type="udif"}).$  criterion the value of the criterion argument.

### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Gomez-Benito, J., Dolores Hidalgo, M. and Padilla, J.-L. (2009). Efficacy of effect size measures in logistic regression: an application for detecting DIF. *Methodology*, *5*, 18-25.

Jodoin, M. G. and Gierl, M. J. (2001). Evaluating Type I error and power rates using an effect size measure with logistic regression procedure for DIF detection. *Applied Measurement in Education*, *14*, 329-349.

Johnson, R. A. and Wichern, D. W. (1998). *Applied multivariate statistical analysis (fourth edition)*. Upper Saddle River, NJ: Prentice-Hall.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Nagelkerke, N. J. D. (1991). A note on a general definition of the coefficient of determination. *Biometrika*, 78, 691-692.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Zumbo, B. D. and Thomas, D. R. (1997). A measure of effect size for a model-based approach for studying DIF. Prince George, Canada: University of Northern British Columbia, Edgeworth Laboratory for Quantitative Behavioral Science.

### See Also

difLogistic, dichoDif

```
## Not run:

# Loading of the verbal data
data(verbal)

# Testing both types of DIF simultaneously
```

LordChi2 89

```
# With all items
Logistik(verbal[,1:24], verbal[,26])

# Testing both types of DIF simultaneously
# With all items and Wald test
Logistik(verbal[,1:24], verbal[,26], criterion="Wald")

# Removing item 6 from the set of anchor items
Logistik(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

# Testing for nonuniform DIF
Logistik(verbal[,1:24], verbal[,26], type="nudif")

# Testing for uniform DIF
Logistik(verbal[,1:24], verbal[,26], type="udif")

## End(Not run)
```

LordChi2

Lord's chi-square DIF statistic

# **Description**

Calculates the Lord's chi-square statistics for DIF detection.

### Usage

```
LordChi2 (mR, mF)
```

# **Arguments**

mR numeric: the matrix of item parameter estimates (one row per item) for the reference group. See **Details**.

mF numeric: the matrix of item parameter estimates (one row per item) for the focal group. See **Details**.

# **Details**

This command computes the Lord's chi-square statistic (Lord, 1980) in the specific framework of differential item functioning. It forms the basic command of difLord and is specifically designed for this call.

The matrices mR and mF must have the same format as the output of the command itemParEst with one the possible models (1PL, 2PL, 3PL or constrained 3PL). The number of columns therefore equals two, five, nine or six, respectively. Moreover, item parameters of the focal must be on the same scale of that of the reference group. If not, make use of e.g. equal means anchoring (Cook and Eignor, 1991) and itemRescale to transform them adequately.

### Value

A vector with the values of the Lord's chi-square DIF statistics.

90 LordChi2

#### Note

WARNING: the previous versions of LordChi2 were holding an error: under the 3PL model, the covariance matrices  $Sig_1$  and  $Sig_2$  were wrongly computed as the variance of the pseudo-guessing parameters were replaced by the parameter estimates. This has been fixed from since version 4.0 of difr. Many thanks to J. Patrick Meyer (Curry School of Education, University of Virginia) for having discovered this mistake.

### Author(s)

```
Sebastien Beland
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
<sebastien.beland.l@hotmail.com>
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Gilles Raiche
Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)
Universite du Quebec a Montreal
```

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Lord, F. (1980). Applications of item response theory to practical testing problems. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

# See Also

```
itemParEst, itemRescale, difLord, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]
data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]

# Pre-estimation of the item parameters (1PL model)
mR<-itemParEst(data.ref, model="1PL")</pre>
```

LRT 91

```
mF<-itemParEst(data.focal,model="1PL")
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)

# Pre-estimation of the item parameters (2PL model)
mR<-itemParEst(data.ref,model="2PL")
mF<-itemParEst(data.focal,model="2PL")
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)

# Pre-estimation of the item parameters (constrained 3PL model)
mR<-itemParEst(data.ref,model="3PL",c=0.05)
mF<-itemParEst(data.focal,model="3PL",c=0.05)
mF<-itemRescale(mR, mF)
LordChi2(mR, mF)</pre>
## End(Not run)
```

LRT

Likelihood-Ratio Test DIF statistic

# Description

Calulates Likelihoo-Ratio Test (LRT) statistics for DIF detection.

# Usage

```
LRT(data, member)
```

# Arguments

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

# **Details**

This command computes the likelihood-ratio test statistic (Thissen, Steinberg and Wainer, 1988) in the specific framework of differential item functioning. It forms the basic command of difLRT and is specifically designed for this call.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

The LRT DIF statistic is computed for each item separately, using all other items as anchor items.

# Value

A vector with the values of the LRT DIF statistics.

92 LRT

#### Note

Because of the fitting of the modified Rasch model with glmer the process can be very time consuming (see the **Details** section of difLRT).

# Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Bates, D. and Maechler, M. (2009). lme4: Linear mixed-effects models using S4 classes. R package version 0.999375-31. http://CRAN.R-project.org/package=lme4

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

### See Also

```
difLRT, dichoDif
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Excluding the "Anger" variable
verbal<-verbal[colnames(verbal)!="Anger"]

# Keeping the first 5 items and the first 50 subjects
# (this is an artificial simplification to reduce the computational time)
# Sixth column holds the group membership
verbal<-verbal[1:50,c(1:5,25)]

# Likelihood-ratio statistics
LRT(verbal[,1:5],verbal[,6])</pre>
```

mantelHaenszel 93

```
## End(Not run)
```

mantelHaenszel

Mantel-Haenszel DIF statistic

# **Description**

Calculates Mantel-Haenszel statistics for DIF detection.

### Usage

```
mantelHaenszel(data, member, correct=TRUE, anchor=1:ncol(data))
```

### **Arguments**

data numeric: the data matrix (one row per subject, one column per item).

member numeric: the vector of group membership with zero and one entries only. See

Details.

correct logical: should the continuity correction be used? (default is TRUE).

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

### **Details**

This command basically computes the Mantel-Haenszel (1959) statistic in the specific framework of differential item functioning. It forms the basic command of difMH and is specifically designed for this call.

The data are passed through the data argument, with one row per subject and one column per item.

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

By default, the continuity correction factor -0.5 is used (Holland and Thayer, 1988). One can nevertheless remove it by specifying correct=FALSE.

Option anchor sets the items which are considered as anchor items for computing Mantel-Haenszel statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

In addition to the Mantel-Haenszel statistics to identify DIF items, mantelHaenszel computes the estimates of the common odds ratio  $\alpha_{MH}$  which are used for measuring the effect size of the items (Holland and Thayer, 1985, 1988). They are returned in the resAlpha argument of the output list. Moreover, the logarithm of  $\alpha_{MH}$ , say  $\lambda_{MH}$ , is asymptotically distributed and its variance is computed and returned into the varLambda argument. Note that this variance is the one proposed by Philips and Holland (1987), since it seems the most accurate expression for the variance of  $\lambda_{MH}$  (Penfield and Camilli, 2007).

94 mantelHaenszel

#### Value

A list with three arguments:

resMH the vector of the Mantel-Haenszel DIF statistics.

resAlpha the vector of the Mantel-Haenszel estimates of the common odds ratios.

varLambda the variance of the  $\lambda_{MH}$  statistic. See **Details**.

#### Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Holland, P. W. and Thayer, D. T. (1985). An alternative definition of the ETS delta scale of item difficulty. *Research Report RR-85-43*. Princeton, NJ: Educational Testing Service.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Ed.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Mantel, N. and Haenszel, W. (1959). Statistical aspects of the analysis of data from retrospective studies of disease. *Journal of the National Cancer Institute*, 22, 719-748.

Penfield, R. D., and Camilli, G. (2007). Differential item functioning and item bias. In C. R. Rao and S. Sinharray (Eds.), *Handbook of Statistics 26: Psychometrics* (pp. 125-167). Amsterdam, The Netherlands: Elsevier.

Philips, A., and Holland, P. W. (1987). Estimators of the Mantel-Haenszel log odds-ratio estimate. *Biometrics*, 43, 425-431.

#### See Also

```
difMH, dichoDif
```

```
## Not run:
# Loading of the verbal data
data(verbal)
```

RajuZ 95

```
# With and without continuity correction
mantelHaenszel(verbal[,1:24], verbal[,26])
mantelHaenszel(verbal[,1:24], verbal[,26],correct=FALSE)

# Removing item 6 from the set of anchor items
mantelHaenszel(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

## End(Not run)
```

RajuZ

Raju's area DIF statistic

# **Description**

Calculates the Raju's statistics for DIF detection.

### Usage

```
RajuZ(mR, mF)
```

### **Arguments**

mR	numeric: the matrix of item parameter estimates (one row per item) for the reference group. See <b>Details</b> .
mF	numeric: the matrix of item parameter estimates (one row per item) for the focal group. See <b>Details</b> .

### **Details**

This command computes the Raju's area statistic (Raju, 1988, 1990) in the specific framework of differential item functioning. It forms the basic command of difRaju and is specifically designed for this call.

The matrices mR and mF must have the same format as the output of the command itemParEst and one the possible models (1PL, 2PL or constrained 3PL). The number of columns therefore equals two, five or six, respectively. Note that the unconstrained 3PL model cannot be used in this method: all pseudo-guessing parameters must be equal in both groups of subjects. Moreover, item parameters of the focal must be on the same scale of that of the reference group. If not, make use of e.g. equal means anchoring (Cook and Eignor, 1991) and itemRescale to transform them adequately.

# Value

A matrix with one row per item and three columns, holding respectively Raju's area between the two item characteristic curves, its standard error and the Raju DIF statistic (the latter being the ratio of the first two columns).

96 RajuZ

# Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Cook, L. L. and Eignor, D. R. (1991). An NCME instructional module on IRT equating methods. *Educational Measurement: Issues and Practice*, 10, 37-45.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Raju, N.S. (1988). The area between two item characteristic curves. *Psychometrika*, 53, 495-502.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, *14*, 197-207.

#### See Also

```
itemParEst, itemRescale, difRaju, dichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Splitting the data into reference and focal groups
nF<-sum(Gender)
nR<-nrow(verbal)-nF
data.ref<-verbal[,1:24][order(Gender),][1:nR,]</pre>
 data.focal<-verbal[,1:24][order(Gender),][(nR+1):(nR+nF),]
 # Pre-estimation of the item parameters (1PL model)
mR<-itemParEst(data.ref,model="1PL")</pre>
mF<-itemParEst(data.focal,model="1PL")</pre>
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)
# Pre-estimation of the item parameters (2PL model)
mR<-itemParEst(data.ref,model="2PL")</pre>
mF<-itemParEst(data.focal, model="2PL")
```

```
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)

# Pre-estimation of the item parameters (constrained 3PL model)
mR<-itemParEst(data.ref,model="3PL",c=0.05)
mF<-itemParEst(data.focal,model="3PL",c=0.05)
mF<-itemRescale(mR, mF)
RajuZ(mR, mF)

## End(Not run)</pre>
```

selectDif

Selection of one of the DIF detection methods

### **Description**

This function performs DIF detection for one pre-specified method.

# Usage

```
selectDif(Data, group, focal.name, method, props=NULL,
   thrTID=1.5, alpha=0.05, MHstat="MHChisq", correct=TRUE,
   stdWeight="focal", thrSTD=0.1, BDstat="BD",type="both",
   criterion="LRT", model="2PL", c=NULL, engine="ltm",
   discr=1, irtParam=NULL, same.scale=TRUE, purify=FALSE,
   nrIter=10, save.output=FALSE, output=c("out","default"))
```

# Arguments

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.name	numeric or character indicating the level of group which corresponds to the focal group.
method	character: the name of the selected method. See <b>Details</b> .
props	either ${\tt NULL}$ (default) or a two-column matrix with proportions of success in the reference group and the focal group. See $\textbf{Details}$ .
thrTID	numeric: the threshold for detecting DIF items with TID method (default is 1.5).
alpha	numeric: significance level (default is 0.05).
MHstat	character: specifies the DIF statistic to be used for DIF identification. Possible values are "MHChisq" (default) and "logOR". See <b>Details</b> .
correct	logical: should the continuity correction be used? (default is TRUE).
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .
thrSTD	numeric: the threshold (cut-score) for standardized P-DIF statistic (default is $0.10$ ).

BDstat	character specifying the DIF statistic to be used. Possible values are "BD" (default) and "trend". See <b>Details</b> .
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	a character string specifying which DIF statistic is computed. Possible values are "LRT" (default) or "Wald". See <b>Details</b> .
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used onlky if model is "1PL" and engine is "1tm". See <b>Details</b> .
irtParam	matrix with $2J$ rows (where $J$ is the number of items) and at most 9 columns containing item parameters estimates. See <b>Details</b> .
same.scale	logical: are the item parameters of the irtParam matrix on the same scale? (default is "TRUE"). See <b>Details</b> .
purify	logical: should the method be used iteratively to purify the set of anchor items? (default is FALSE).
nrIter	numeric: the maximal number of iterations in the item purification process (default is 10).
save.output	logical: should the output be saved into a text file? (Default is FALSE).
output	character: a vector of two components. The first component is the name of the output file, the second component is either the file path or "default" (default value). See <b>Details</b> .

### **Details**

This is a generic function which calls one of the DIF detection methods and displays its output. It is mainly used as a routine for dichoDif command.

The possible methods are: "TID" for Transformed Item Difficulties (TID) method (Angoff and Ford, 1973), "MH" for mantel-Haenszel (Holland and Thayer, 1988), "Std" for standardization (Dorans and Kulick, 1986), "Logistic" for logistic regression (Swaminathan and Rogers, 1990), "BD" for Breslow-Day method (Penfield, 2003), "Lord" for Lord's chi-square test (Lord, 1980), "Raju" for Raju's area method (Raju, 1990), and "LRT" for likelihood-ratio test method (Thissen, Steinberg and Wainer, 1988).

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow(Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from either the computation of the sum-scores, the fitting of the logistic models or the IRT models (according to the method).

The vector of group membership must hold only two different values, either as numeric or character. The focal group is defined by of the argument focal.name.

With the TID method, one can alternatively provide the matrix of proportions of success in for each item in each group. This matrix must have the same format as that provided to the tritemDiff function; see the corresponding help file for further details.

For Lord and Raju methods, one can specify either the IRT model to be fitted (by means of model, c, engine and discr arguments), or the item parameter estimates with arguments irtParam and same.scale. See difLord and difRaju for further details.

The threshold for detecting DIF items depends on the method. For standardization it has to be fully specified (with the thr argument), as well as for the TID method (through the thrTID argument). For the other methods it is depending on the significance level set by alpha.

For Mantel-Haenszel method, the DIF statistic can be either the Mantel-Haenszel chi-square statistic or the log odds-ratio statistic. The method is specified by the argument MHstat, and the default value is "MHChisq" for the chi-square statistic. Moreover, the option correct specifies whether the continuity correction has to be applied to Mantel-Haenszel statistic. See difMH for further details.

The weights for computing the standardized P-DIF statistics are defined through the argument stdWeight, with possible values "focal" (default value), "reference" and "total". See stdPDIF for further details.

For Breslow-Day method, two test statistics are available: the usual Breslow-Day statistic for testing homogeneous association (Aguerri, Galibert, Attorresi and Maranon, 2009) and the trend test statistic for assessing some monotonic trend in the odds ratios (Penfield, 2003). The DIF statistic is supplied by the BDstat argument, with values "BD" (default) for the usual statistic and "trend" for the trend test statistic.

For logistic regression, the argument type permits to test either both uniform and nonuniform effects simultaneously (type="both"), only uniform DIF effect (type="udif") or only nonuniform DIF effect (type="nudif"). The criterion argument specifies the DIF statistic to be computed, either the likelihood ratio test statistic (with criterion="LRT") or the Wald test (with criterion="Wald"). See Logistik for further details.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

The output of the selected method can be stored in a text file by fixing save.output and output appropriately. See the help file of the corresponding method for further information.

### Value

The output of the selected DIF detection method.

# Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

```
<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/
```

#### References

Aguerri, M.E., Galibert, M.S., Attorresi, H.F. and Maranon, P.P. (2009). Erroneous detection of nonuniform DIF using the Breslow-Day test in a short test. *Quality and Quantity*, 43, 35-44.

Angoff, W. H., and Ford, S. F. (1973). Item-race interaction on a test of scholastic aptitude. *Journal of Educational Measurement*, 2, 95-106.

Dorans, N. J. and Kulick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. and Thayer, D. T. (1988). Differential item performance and the Mantel-Haenszel procedure. In H. Wainer and H. I. Braun (Dirs.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Lord, F. (1980). *Applications of item response theory to practical testing problems*. Hillsdale, NJ: Lawrence Erlbaum Associates.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Penfield, R.D. (2003). Application of the Breslow-Day test of trend in odds ratio heterogeneity to the detection of nonuniform DIF. *Alberta Journal of Educational Research*, 49, 231-243.

Raju, N. S. (1990). Determining the significance of estimated signed and unsigned areas between two item response functions. *Applied Psychological Measurement*, 14, 197-207.

Swaminathan, H. and Rogers, H. J. (1990). Detecting differential item functioning using logistic regression procedures. *Journal of Educational Measurement*, 27, 361-370.

Thissen, D., Steinberg, L. and Wainer, H. (1988). Use of item response theory in the study of group difference in trace lines. In H. Wainer and H. Braun (Eds.), *Test validity*. Hillsdale, NJ: Lawrence Erlbaum Associates.

# See Also

```
difTID, difMH, difStd, difBD, difLogistic, difLord, difRaju, difLRT, dichoDif
```

selectGenDif 101

```
# Calling Lord method
# 2PL model, with item purification
selectDif(verbal, group=25, focal.name=1, method="Lord", model="2PL",
purify=TRUE)
## End(Not run)
```

selectGenDif

Selection of one of the DIF detection methods among multiple groups

# **Description**

This function performs DIF detection among multiple groups for one pre-specified method.

# Usage

```
selectGenDif(Data, group, focal.names, method, type="both",
    criterion="LRT", alpha=0.05, model="2PL", c=NULL,
    engine = "ltm", discr=1, irtParam=NULL, nrFocal=2,
    same.scale=TRUE, purify=FALSE, nrIter=10,
    save.output=FALSE, output=c("out", "default"))
```

### **Arguments**

Data	numeric: either the data matrix only, or the data matrix plus the vector of group membership. See <b>Details</b> .
group	numeric or character: either the vector of group membership or the column indicator (within data) of group membership. See <b>Details</b> .
focal.names	numeric or character vector indicating the levels of group which correspond to the focal groups.
method	character: the name of the selected method. See Details.
type	a character string specifying which DIF effects must be tested. Possible values are "both" (default), "udif" and "nudif". See <b>Details</b> .
criterion	character: the type of test statistic used to detect DIF items with generalized logistic regression. Possible values are "LRT" (default) and "Wald". See <b>Details</b> .
alpha	numeric: significance level (default is 0.05).
model	character: the IRT model to be fitted (either "1PL", "2PL" or "3PL"). Default is "2PL".
С	optional numeric value or vector giving the values of the constrained pseudo-guessing parameters. See <b>Details</b> .
engine	character: the engine for estimating the 1PL model, either "ltm" (default) or "lme4".
discr	either NULL or a real positive value for the common discrimination parameter (default is 1). Used onlky if model is "1PL" and engine is "ltm". See <b>Details</b> .

102 selectGenDif

irtParam matrix with 2J rows (where J is the number of items) and at most 9 columns containing item parameters estimates. See **Details**. nrFocal numeric: the number of focal groups (default is 2). logical: are the item parameters of the irtParam matrix on the same scale? same.scale (default is "TRUE"). See Details. logical: should the method be used iteratively to purify the set of anchor items? purify (default is FALSE). numeric: the maximal number of iterations in the item purification process (denrIter fault is 10). save.output logical: should the output be saved into a text file? (Default is FALSE). character: a vector of two components. The first component is the name of the output output file, the second component is either the file path or "default" (default value). See Details.

### **Details**

This is a generic function which calls one of the DIF detection methods for multiple groups, and displays its output. It is mainly used as a routine for genDichoDif command.

There are three possible methods currently implemented: "GMH" for Generalized Mantel-Haenszel (Penfield, 2001), "genLogistic" for generalized logistic regression (Magis, Raiche, Beland and Gerard, 2010) and "genLord" for generalized Lord's chi-square test (Kim, Cohen and Park, 1995).

The Data is a matrix whose rows correspond to the subjects and columns to the items. In addition, Data can hold the vector of group membership. If so, group indicates the column of Data which corresponds to the group membership, either by specifying its name or by giving the column number. Otherwise, group must be a vector of same length as nrow (Data).

Missing values are allowed for item responses (not for group membership) but must be coded as NA values. They are discarded from either the computation of the sum-scores, the fitting of the logistic models or the IRT models (according to the method).

The vector of group membership must hold at least three different values, either as numeric or character. The focal groups are defined by the values of the argument focal.names.

For the generalized logistic regression method, the argument type permits to test either both uniform and nonuniform effects simultaneously (with type="both"), only uniform DIF effect (with type="udif") or only nonuniform DIF effect (with type="nudif"). Furthermore, the argument criterion defines which test must be used, either the Wald test ("Wald") or the likelihood ratio test ("LRT").

For generalized Lord method, one can specify either the IRT model to be fitted (by means of model, c, engine and discr arguments), or the item parameter estimates with arguments irtParam, nrFocal and same.scale. See difGenLord for further details.

The threshold for detecting DIF items depends on the method and is depending on the significance level set by alpha.

Item purification can be requested by specifying purify option to TRUE. Recall that item purification is slightly different for IRT and for non-IRT based methods. See the corresponding methods for further information.

The output of the selected method can be stored in a text file by fixing save.output and output appropriately. See the help file of the corresponding method for further information.

selectGenDif 103

#### Value

The output of the selected DIF detection method.

# Author(s)

```
Sebastien Beland
```

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Kim, S.-H., Cohen, A.S. and Park, T.-H. (1995). Detection of differential item functioning in multiple groups. *Journal of Educational Measurement*, 32, 261-276.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

Penfield, R. D. (2001). Assessing differential item functioning among multiple groups: a comparison of three Mantel-Haenszel procedures. *Applied Measurement in Education*, 14, 235-259.

# See Also

```
difGMH, difGenLogistic, difGenLord
```

```
## Not run:

# Loading of the verbal data
data(verbal)
attach(verbal)

# Creating four groups according to gender ("Man" or "Woman") and trait
# anger score ("Low" or "High")
group<-rep("WomanLow", nrow(verbal))
group[Anger>20 & Gender==0]<-"WomanHigh"
group[Anger<=20 & Gender==1]<-"ManLow"
group[Anger>20 & Gender==1]<-"ManHigh"

# New data set
Verbal<-cbind(verbal[,1:24], group)</pre>
```

104 stdPDIF

stdPDIF

Standardization DIF statistic

### **Description**

Calculates standardized P-difference statistics for DIF detection.

# Usage

```
stdPDIF(data, member, anchor=1:ncol(data), stdWeight="focal")
```

# **Arguments**

data	numeric: the data matrix (one row per subject, one column per item).
member	numeric: the vector of group membership with zero and one entries only. See <b>Details</b> .
anchor	a vector of integer values specifying which items (all by default) are currently considered as anchor (DIF free) items. See <b>Details</b> .
stdWeight	character: the type of weights used for the standardized P-DIF statistic. Possible values are "focal" (default), "reference" and "total". See <b>Details</b> .

# Details

This command computes the standardized P-DIF statistic in the specific framework of differential item functioning (Dorans and Kulick, 1986). It forms the basic command of difStd and is specifically designed for this call. In addition, the standardized alpha values (Dorans, 1989) are also computed as a basis for effect size calculation.

The standardized P-DIF statistic is a weighted average of the difference in proportions of successes in the reference group and in the focal group. The average is computed across the test score strata. The weights can be of three kinds (Dorans, 1989; Dorans and Kulick, 1986) and are specified

stdPDIF

through the stdWeight argument: the proportion of focal groups examinees within each stratum (stdWeight="focal"), the proportion of reference group examinees within each stratum (stdWeight="reference"), and the proportion of examinees (from both groups) within each stratum (stdWeight="total"). By default, the weights are built from the focal group.

Similarly to the 'alpha' estimates of the common odds ratio for the Mantel-Haenszel method (see mantelHaenszel), the *standardized alpha values* can be computed as rough measures of effect sizes, after a transformation to the Delta Scale (Holland, 1985). See Dorans (1989, p.228, Eqn.15) for further details.

The data are passed through the data argument, with one row per subject and one column per item. Missing values are allowed but must be coded as NA values. They are discarded from sum-score computation.

The vector of group membership, specified with member argument, must hold only zeros and ones, a value of zero corresponding to the reference group and a value of one to the focal group.

Option anchor sets the items which are considered as anchor items for computing standardized P-DIF statistics. Items other than the anchor items and the tested item are discarded. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is mainly designed to perform item purification.

### Value

A list with two arguments:

resStd the vector of the standardized P-DIF statistics.

resAlpha the vector of standardized alpha values.

# Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

**David Magis** 

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

#### References

Dorans, N. J. (1989). Two new approaches to assessing differential item functioning: standardization and the Mantel-Haenszel method. *Applied Measurement in Education*, 2, 217-233.

Dorans, N. J. and Kulick, E. (1986). Demonstrating the utility of the standardization approach to assessing unexpected differential item performance on the Scholastic Aptitude Test. *Journal of Educational Measurement*, 23, 355-368.

Holland, P. W. (1985, October). On the study of differential item performance without IRT. Paper presented at the meeting of Military Testing Association, San Diego (CA).

106 subtestLogistic

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

### See Also

```
difStd, dichoDif, mantelHaenszel
```

### **Examples**

```
## Not run:
# Loading of the verbal data
data(verbal)

# All items as anchor items
stdPDIF(verbal[,1:24], verbal[,26])

# All items as anchor items, reference group weights
stdPDIF(verbal[,1:24], verbal[,26], stdWeight="reference")

# All items as anchor items, both groups' weights
stdPDIF(verbal[,1:24], verbal[,26], stdWeight="total")

# Removing item 6 from the set of anchor items
stdPDIF(verbal[,1:24], verbal[,26], anchor=c(1:5,7:24))

## End(Not run)
```

subtestLogistic

Testing for DIF among subgroups with generalized logistic regression

# **Description**

Performs the Wald test to identify DIF items among a subset of groups of examinees, using the results of generalized logistic regression for all groups.

# Usage

```
subtestLogistic(x, items, groups, alpha=0.05)
## S3 method for class 'subLogistic':
print(x, ...)
```

# **Arguments**

Х	an object of class "genLogistic", typically the output of the ${\tt difGenLogistic}$ command.
items	numeric or character: a vector of items to be tested. See Details.
groups	numeric or character: a vector of groups of examinees to be compared. See <b>Details</b> .
alpha	numeric: the significance level (default is 0.05).
	other generic parameters for the print function.

subtestLogistic 107

#### **Details**

This command makes use of the results from the generalized logistic regression to perform subtests between two or more groups of examinees (Magis, Raiche, Beland and Gerard, 2010). The Wald test is used with an appropriate contrast matrix.

The subtestLogistic command requires a preliminary output of the generalized logistic regression with all groups of examinees, preferable with the difGenLogistic command. The object x is an object of class "genLogistic" from which subtests can be performed. The same DIF effect (either uniform, nonuniform, or both types) is tested among the subset of groups of examinees as the one tested with all groups. It is provided by the argument type argument of x.

The argument items is a vector of the names of the items to be tested, or their number in the data set. A single item can be specified.

The argument groups specifies which groups of examinees are considered in this subtest routine. It is a vector of either group names or integer values. In the latter case, the reference group is specified with the 0 (zero) value, while the focal groups are set up by their rank in the x\$focal.names argument. At least two groups must be specified, and all groups can be included (which leads back to the generalized logistic regression with the Wald test).

The output provides, among others, the Wald statistics, the degrees of freedom and related asymptotic *p*-values for each tested item, as well as the contrast matrix.

### Value

A list of class "subLogistic" with the following components:

stats a table with as many rows as tested items, and four columns: the item number,

the Wald statistic, the degrees of freedom and the asymptotic *p*-value.

contrastMatrix

the contrast matrix used for testing DIF among the groups set up by groups.

items the value of the items argument.
groups the value of the groups argument.
type the value of the x\$type argument.

purification the value of the x\$purification argument.

alpha the value of the alpha argument.

# Author(s)

Sebastien Beland

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<sebastien.beland.1@hotmail.com>

David Magis

Research Group of Quantitative Psychology and Individual Differences

Katholieke Universiteit Leuven

<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/

Gilles Raiche

Centre sur les Applications des Modeles de Reponses aux Items (CAMRI)

Universite du Quebec a Montreal

<raiche.gilles@uqam.ca>, http://www.er.uqam.ca/nobel/r17165/

108 subtestLogistic

#### References

Magis, D., Raiche, G., Beland, S. and Gerard, P. (2010). A logistic regression procedure to detect differential item functioning among multiple groups. Unpublished manuscript.

### See Also

```
difGenLogistic, genDichoDif
```

```
## Not run:
 # Loading of the verbal data
data(verbal)
attach (verbal)
 # Creating four groups according to gender (0 or 1) and trait anger score
 # ("Low" or "High")
 # Reference group: women with low trait anger score (<=20)
group<-rep("WomanLow", nrow(verbal))</pre>
group[Anger>20 & Gender==0]<-"WomanHigh"</pre>
group[Anger<=20 & Gender==1]<-"ManLow"</pre>
group[Anger>20 & Gender==1]<-"ManHigh"</pre>
 # New data set
Verbal<-cbind(verbal[,1:24],group)</pre>
 # Reference group: "WomanLow"
names<-c("WomanHigh", "ManLow", "ManHigh")</pre>
 # Testing all types of DIF with all items
rDIF<-difGenLogistic(Verbal, group=25, focal.names=names)</pre>
rUDIF<-difGenLogistic(Verbal, group=25, focal.names=names, type="udif")
rNUDIF<-difGenLogistic(Verbal, group=25, focal.names=names, type="nudif")
 # Subtests between the reference group and the first two focal groups
 # for item "S2WantShout" (item 6) and the three types of DIF
subGroups <- c("WomanLow", "WomanHigh", "ManLow")</pre>
subtestLogistic(rDIF, items=6, groups=subGroups)
subtestLogistic(rUDIF, items=6, groups=subGroups)
subtestLogistic(rNUDIF, items=6, groups=subGroups)
 # Subtests between the reference group and the first focal group
 # for items "S2WantShout" (item 6) and "S3WantCurse" (item 7)
 # (only both DIF effects)
subGroups <- c("WomanLow", "WomanHigh")</pre>
items1 <- c("S2WantShout", "S3WantCurse")</pre>
items2 <- 6:7
subtestLogistic(rDIF, items=items1, groups=subGroups)
subtestLogistic(rDIF, items=items2, groups=subGroups)
## End(Not run)
```

trItemDiff 109

trItemDiff	Transformed Item Difficulties Perpendicular Distances
CIICCIIDIII	Transformed tiem Difficultes Terpendicular Distances

# **Description**

Computes the perpendicular distances for DIF detection with Transformed Item Difficulties (TID) approach.

# Usage

```
trItemDiff(prop, anchor=1:nrow(prop))
```

# **Arguments**

prop numeric: a matrix with one row per subject and two columns: the first column

with proportions of success in the reference group, the second column with pro-

portions of success in the focal group.

anchor a vector of integer values specifying which items (all by default) are currently

considered as anchor (DIF free) items. See Details.

### **Details**

This command basically computes the perpendicular distances from each Delta point to the major axis (Angoff, 1982; Angoff and Ford, 1973). It forms the basic command of difTID and is specifically designed for this call.

The data are passed through the prop argument, a matrix with one row per item and two columns. The first column holds the proportions of success (correct responses) for each item in the reference group, and the second column provides the same information but for the focal group. Missing values are not allowed. Moreover, these proportions are internally constrained into the interval [0.001; 0.999] to ensure valid computation of Delta scores.

The computation is made in three steps: (a) the proportions of success are transformed into Delta scores; (b) the major axis of the ellipse made by the Delta points is determined and its intercept and slope parameters are obtained; (c) the perpendicular distances (between each Delta point and the major axis) are computed. See Angoff (1982) and Angoff and Ford (1973) for further details.

Option anchor sets the items which are considered as anchor items for computing the perpudicular distances. Only anchor items are used to compute the intercept and slope parameters of the major axis. anchor must hold integer values specifying the column numbers of the corresponding anchor items. It is primarily designed to perform item purification.

# Value

A list with four arguments:

prop	the value of the prop argument.
delta	the matrix of Delta scores, in the same format as prop.
pars	a vector of length two with the intercept and slope parameters of the major axis of Delta points.
dist	a numeric vector of perpendicular distances.

110 verbal

### Author(s)

```
David Magis
Research Group of Quantitative Psychology and Individual Differences
Katholieke Universiteit Leuven
<David.Magis@psy.kuleuven.be>, http://ppw.kuleuven.be/okp/home/
Department of Mathematics
University of Liege, Belgium
<david.magis@ulg.ac.be>
```

#### References

Angoff, W. H. (1982). Use of difficulty and discrimination indices for detecting item bias. In R. A. Berck (Ed.), *Handbook of methods for detecting item bias* (pp. 96-116). Baltimore, MD: Johns Hopkins University Press.

Angoff, W. H., and Ford, S. F. (1973). Item-race interaction on a test of scholastic aptitude. *Journal of Educational Measurement*, 2, 95-106.

#### See Also

```
difTID, dichoDif
```

# **Examples**

verbal

Verbal Aggression Data Set

# Description

The Verbal Aggression data set comes from Vansteelandt (2000) and is made of the responses of 316 subjects (243 women and 73 men) to a questionnaire of 24 items, about verbal aggression. All items describe a frustrating situation together with a verbal aggression response. A correct answer responses is coded as 0 and 1, a value of one meaning that the subject would (want to) respond to the frustrating situation in an aggressive way. In addition, the *Trait Anger* score (Spielberger, 1988) was computed for each subject.

verbal 111

#### **Format**

The verbal matrix consists of 316 rows (one per subject) and 26 columns.

The first 24 columns hold the responses to the dichotomously scored items. The 25th column holds the trait anger score for each subject. The 26th column is vector of the group membership; values 0 and 1 refer to women and men, respectively.

Each item name starts with S followed by a value between 1 and 4, referring to one of the situations below:

- S1: A bus fails to stop for me.
- S2: I miss a train because a clerk gave me faulty information.
- S3: The grocery store closes just as I am about to enter.
- S4: The operator disconnects me when I had used up my last 10 cents for a call.

The second part of the name is either *Want* or *Do*, and indicates whether the subject wanted to respond to the situation or actually did respond.

The third part of the name is one of the possible aggressive responses, either Curse, Scold or Shout.

For example, item S1WantShout refers to the sentence: "a bus fails to stop for me. I want to shout". The corresponding item response is 1 if the subject agrees with that sentence, and 0 if not.

#### Source

The Verbal aggression data set is taken originally from Vansteelandt (2000) and has been used as an illustrative example in De Boeck (2008), De Boeck and Wilson (2004) and Smits, De Boeck and Vansteelandt (2004), among others. The following URL <a href="http://bear.soe.berkely.edu/EIRM/">http://bear.soe.berkely.edu/EIRM/</a> permits to get access to the full data set.

#### References

De Boeck, P. (2008). Random item IRT models. Psychometrika, 73, 533-559.

De Boeck, P. and Wilson, M. (2004). Explanatory item response models: a generalized linear and nonlinear approach. New York: Springer.

Magis, D., Beland, S., Tuerlinckx, F. and De Boeck, P. (2010). A general framework and an R package for the detection of dichotomous differential item functioning. *Behavior Research Methods*, 42, 847-862.

Smits, D., De Boeck, P. and Vansteelandt, K. (2004). The inhibition of verbal aggressive behavior. *European Journal of Personality*, *18*, 537-555.

Spielberger, C.D. (1988). State-trait anger expression inventory research edition. Professional manual. Odessa, FL: Psychological Assessment Resources.

Vansteelandt, K. (2000). Formal models for contextualized personality psychology. Unpublished doctoral dissertation, K.U. Leuven, Belgium.

# **Index**

```
*Topic package
                                               plot.BD (difBD), 12
    difR-package, 1
                                               plot.genLogistic
                                                       (difGenLogistic), 16
breslowDay, 3, 15
                                               plot.GenLord (difGenLord), 21
                                               plot.GMH (difGMH), 27
contrastMatrix, 5
                                               plot.Logistic(difLogistic), 31
                                               plot.Lord(difLord), 36
dichoDif, 5, 7, 15, 35, 40, 45, 49, 54, 58, 62,
                                               plot.LRT (difLRT), 42
        88, 89, 91, 94, 95, 98, 100, 105, 109
                                               plot.MH (difMH), 46
difBD, 4, 5, 11, 12, 100
                                               plot.PDIF (difStd), 55
difGenLogistic, 16, 66, 68, 70, 103, 106,
                                               plot.Raj(difRaju), 50
                                               plot.TID (difTID), 59
difGenLord, 6, 21, 65, 66, 71, 75-82, 84,
                                               print.BD (difBD), 12
        102, 103
                                               print.dichoDif(dichoDif), 7
difGMH, 27, 30, 66, 73, 74, 103
                                               print.genDichoDif(genDichoDif),
difLogistic, 11, 17, 31, 86, 88, 100
difLord, 9, 11, 36, 75-82, 84, 89, 98, 100
                                               print.genLogistic
difLRT, 11, 42, 91, 100
                                                       (difGenLogistic), 16
difMH, 9, 11, 28, 30, 46, 92, 94, 98, 100
                                               print.GenLord (difGenLord), 21
difR(difR-package), 1
                                               print.GMH (difGMH), 27
difR-package, 1
                                               print.Logistic (difLogistic), 31
difRaju, 9, 11, 50, 75-82, 84, 95, 98, 100
                                               print.Lord (difLord), 36
difStd, 11, 55, 100, 104, 105
                                               print.LRT (difLRT), 42
difTID, 11, 59, 100, 108, 109
                                               print.MH (difMH), 46
                                               print.PDIF (difStd), 55
genDichoDif, 20, 63, 70, 101, 107
                                               print.Raj(difRaju), 50
genLogistik, 17, 18, 20, 67
                                               print.subLogistic
genLordChi2, 6, 70
                                                       (subtestLogistic), 105
genMantelHaenszel, 72
                                               print.TID (difTID), 59
glm, 17, 32, 68, 86
                                               RajuZ, 54, 94
                                               rasch, 75
itemPar1PL, 74, 77, 79, 80, 82, 84
itemPar2PL, 76, 76, 79, 80, 82, 84
                                               selectDif, 9,96
itemPar3PL, 76, 77, 78, 80, 82, 84
                                               selectGenDif, 65, 100
itemPar3PLconst, 76, 77, 79, 79, 82, 84
                                               stdPDIF, 9, 57, 58, 98, 103
itemParEst, 25, 40, 54, 71, 75-80, 81, 84,
                                               subtestLogistic, 20, 105
itemRescale, 24, 39, 71, 83, 89, 95
                                               trItemDiff, 9, 61, 62, 98, 108
Logistik, 9, 18, 32, 33, 35, 85, 98
                                               verbal, 110
LordChi2,88
LRT, 45, 90
mantelHaenszel, 47, 49, 92, 104, 105
```