Hierarchical species response curves in package eHOF

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Abstract

This is an example session to show how to use enhanced hierarchical logistic regression modeling in R with package *eHOF*. Only a few possibilities and applications can be covered. Use the usual help functions for further information or contact the author if in doubt. The package is still in it's early stage. After the installation of package eHOF you can access this PDF ¹ with vignette("eHOF")

1 Preparations

```
library(eHOF)

## Loading required package: mgcv

## Loading required package: nlme

## This is mgcv 1.8-38. For overview type 'help("mgcv-package")'.

## Loading required package: lattice

## This is eHOF 1.11 - build: 2022-01-21
```

1.1 Load vegetation data

Hierarchical logistic regressions can be used in many fields. We will use vegetation data and we can use package vegdata [Jansen and Dengler, 2010] to load vegetation data from a Turboveg [Hennekens and Schaminée, 2001] database. Taxon names can be evaluated Jansen and Dengler [2010] if they are referenced with an appropriate taxonomic reference list [Jansen and Dengler, 2008]. Within this sample session we will use the build-in vegetation dataset of package vegdata from the floodplain of river Elbe [Leyer and Wesche, 2007] and a dataset delivered with eHOF from arable land of North-Eastern Germany with measured pH.

```
library(vegdata)
db <- 'elbaue'
site <- tv.site(db)
veg <- tv.veg(db, taxval = FALSE, spcnames = 'Numbers')
obs <- tv.obs(db)
# taxa <- tax(unique(obs$TaxonUsageID), verbose=TRUE)
# write.csv2(taxa, file='taxonnames.csv')
taxa <- tax('all') # read.csv('taxonnames.csv')
names(veg) <- sub('.0', '', names(veg), fixed=TRUE)
for(i in 1:ncol(veg)) names(veg)[i] <- as.character(taxa$LETTERCODE[match(as.numeric(names(veg)[i]),</pre>
```

Normally you will use the capabilities of package vegdata and the taxonomic reference list of your Turboveg installation to replace species numbers with Shortletters or real names. For the sake of CRAN policies we set tax=FALSE and replace taxnumbers manually.

 $^{^1\}mathrm{Id}\colon$ eHOF.Rnw $\,$ processed with eHOF 1.11 in R version 3.6.3 (2020-02-29) on January 21, 2022

1.2 Cover transformation

If you want to use cover values as performance, it might be better to use cover transformed abundance values instead of the original percentage cover.

```
veg.sqrt <- tv.veg(db, cover.transform='sqrt', tax=FALSE, spcnames='Numbers')
names(veg.sqrt) <- sub('.0', '', names(veg.sqrt), fixed=TRUE)
names(veg.sqrt) <- taxa$LETTERCODE[match(names(veg.sqrt), taxa$TaxonUsageID)]</pre>
```

or even presence-absence information only.

```
veg.pa <- tv.veg(db, cover.transform='pa', tax=FALSE, spcnames='Numbers')
names(veg.pa) <- sub('.0', '', names(veg.pa), fixed=TRUE)
names(veg.pa) <- taxa$LETTERCODE[match(names(veg.pa), taxa$TaxonUsageID)]</pre>
```

2 Modeling hierarchical logistic regressions

Introduced by Ramenskij in the early 20th century and named direct gradient analysis by Whittaker [1967] is modeling species responses along environmental gradients still a frequent task in vegetation ecology. Several algorithms are available to map the performance of a species along changing ecological conditions. Often it is difficult to decide which level of complexity is needed to get an adequate simplification of the data. In 1993 Huisman, Olff and Fresco introduced a set of hierarchical models to combine the wish for simple and easy to interpret response models with the need to catch different kinds of niche types and species response data [Huisman et al., 1993].

Species responses along measured environmental gradients are cross-sections of the species hyperniche. Even if we assume, that the physiological niche of a species should be simple (e.g. unimodal or with a specific threshold) we can not expect, that realized niches should be that simple too. Nevertheless, due to the generally high number of hidden gradients in field data and the resulting unbalanced datasets, it seems to be advisable not to use an untrammelled modelling technique like Generalised Additive Models (GAM) but to restrict ourselves to a more conservative set of model types which can be interpreted afterwards.

2.1 Modeltypes

Huisman, Olff and Fresco suggested five response shapes Huisman et al. [1993]. Additional to these we added two bimodal model types so that we get 7 hierarchical model types in total (see Fig. 1).

The seven models are of increasing complexity. Maybe the most important model type is number I: a flat response, that means there is no significant trend along the gradient for that species. It is our null hypothesis and ensures that only species with a clear response will be modelled with one of the further model types. Shape II is monotone sigmoid with a top at one end of the gradient, III is monotone sigmoid with a plateau below the maximal upper abundance value. Model type IV is the canonical form of species response, a unimodal symmetric model, V is a unimodal skewed model and model types VI and VII have two optima, VI with tops being equal.

2.2 How to use function HOF?

For all species in a vegetation data frame above a specific frequency threshold (10 by default) all six model shapes are modelled and stored in a HOF object. The most appropriate model type is evaluated only at the moment this object is printed, summarised or plotted.

```
mods <- HOF(veg, site$MGL, M=100, family = poisson, bootstrap = NULL)</pre>
```

```
data(acre)
sel <- c('ELYMREP', 'VEROPES', 'CONSREG', 'DESUSOP', 'VEROARV', 'ARTE#VU', 'ACHIMIL')
mo <- HOF(acre[match(sel, names(acre))], acre.env$PH_KCL, M=1, bootstrap=NULL)
par(mar=c(4,4,1,1)+.1)
autolayout(7)
par(mar=c(4,4,1,1)+.1)
for(i in 1:7) plot(mo[[i]], model = eHOF.modelnames[i], marginal ='n')</pre>
```

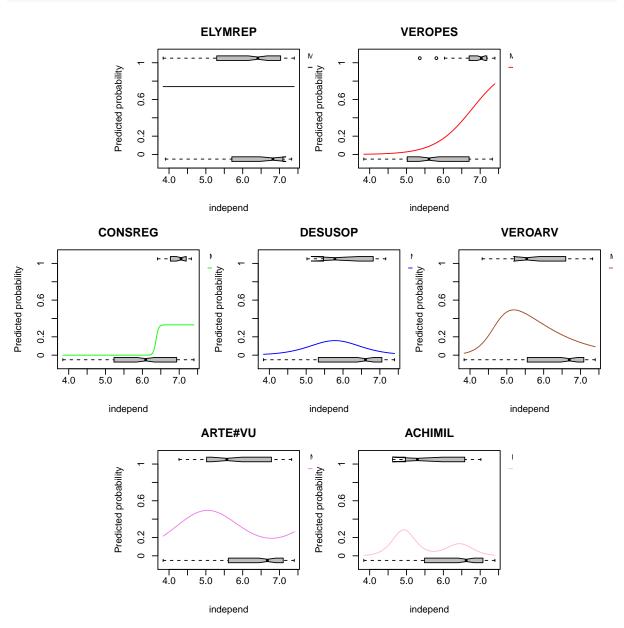


Figure 1: The layout plot shows the seven model types of enhanced Hierarchical logistic regression modelling.

```
mods
## Bootstrap results missing. Using selectMethod "pick.model" instead.
## Deviances:
##
      STLLPAL CARXTCU CARXPAG ACERPSE CRDMPRA GALMTAG POA TRI ALPCPRA PHLRARU
## I
       29.824 498.281 44.733 736.321 42.574 52.425 85.751 453.553 728.928
        26.791 405.125 27.974 682.456 40.257 40.908 85.356 424.848 709.313
## III 21.720 308.033 19.055 376.393 37.312 32.680
                                                       73.589 276.331 648.947
        15.838 218.694 22.687 250.278 27.862 30.152
                                                       61.504 209.237 658.211
## TV
        15.838 218.688 22.486 243.203
                                       23.300
## V
                                               30.109
                                                       60.913 209.113 658.149
        15.838 218.694
                       20.981 250.278
                                       27.862
                                               30.152
                                                       61.504 209.237 658.211
## VT
## VII 15.838 218.694 21.081 238.389
                                       20.165 30.152 61.505 208.959 658.211
       POA PAL POA AAG RNNCPEP TRXCTES
##
## I
       641.987 268.681 630.012
                               26.993
## II 641.482 247.349 603.353
## III 512.485 204.852 509.846
                               20.081
      239.364 164.189 473.560
                               14.901
## V
       167.636 162.663 473.197
                                14.841
## VI
      239.467 164.189 473.560
                               14.901
## VII 239.364 164.189 473.560
                               14.906
##
## Suggested best models (AICc, pick.model):
## STLLPAL CARXTCU CARXPAG ACERPSE CRDMPRA GALMTAG POA TRI ALPCPRA PHLRARU POA PAL
##
        ΤV
               ΙV
                       TTT
                               VII
                                       VII
                                               ΤV
                                                        ΤV
                                                               ΙV
                                                                       TTT
## POA AAG RNNCPEP TRXCTES
        ΙV
               ΙV
```

Printing the output of a HOF object with more than one species will give a matrix of deviances for all modelled species along all model types and thereafter the model type suggested as most appropriate by selected test criteria (Aikaike Information Criterion corrected for small sample size by default).

Depending on the chosen performance measure HOF modelling will lead to different species response shapes.

3 Model parameters

Restricting models to predefined shapes offers the possibility to derive ecologically interpretable model characteristics like "the optimum", species niches etc. (see Fig. 4). Package eHOF contains functions to compute parameters for the different model types.

References

Stephan M. Hennekens and Johannes Hendrikus Jacques Schaminée. Turboveg, a comprehensive data base management system for vegetation datasoftware package for input, processing, and presentation of phytosociological data. *Journal of Vegetation Science*, 12:589–591, 2001.

J Huisman, H Olff, and L F M Fresco. A Hierarchical Set of Models for Species Response Analysis. Journal of Vegetation Science, 4(1):37–46, 1993.

Florian Jansen and Jürgen Dengler. GermanSL - eine universelle taxonomische Referenzliste für Vegetationsdatenbanken. *Tuexenia*, 28:239–253, 2008.

Florian Jansen and Jürgen Dengler. Plant names in vegetation databases - a neglected source of bias. Journal of Vegetation Science, 21(6):1179-1186, Aug 2010. doi: 10.1111/j.1654-1103.2010.01209.x. URL http://doi.wiley.com/10.1111/j.1654-1103.2010.01209.x.

Ilona Leyer and Karsten Wesche. Multivariate Statistik in der Ökologie. Springer, Berlin, 2007.

mods.sq <- HOF(veg.sqrt, site\$MGL, M=10, family= poisson, freq.limit=10, bootstrap=NULL)
plot(mods.sq)</pre>

Bootselect or IC.weight method only possible after bootstrapping.

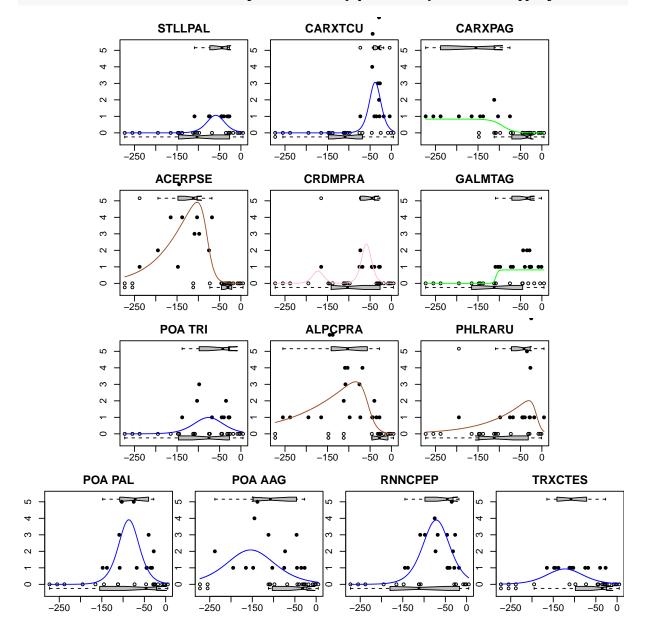


Figure 2: Most adequate model types for all species of the Elbaue dataset with at least 10 occurrences, square-root cover performance.

mods.pa <- HOF(veg.pa, site\$MGL, M=1, bootstrap=NULL)
plot(mods.pa)</pre>

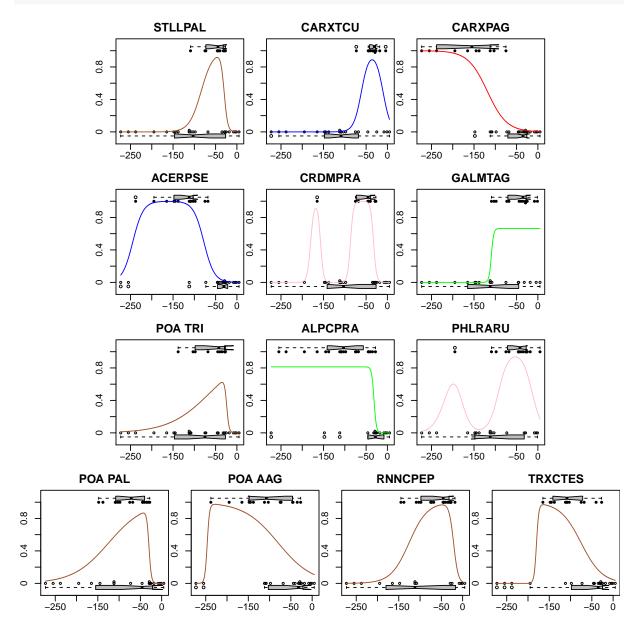


Figure 3: Most adequate model types for all species of the elbaue dataset with at least 10 occurrences, presence-absence information.

```
lRP <- taxa$LETTERCODE[taxa$TaxonName == 'Ranunculus repens']
plot(mods.pa[[1RP]], para=TRUE, onlybest=FALSE)</pre>
```

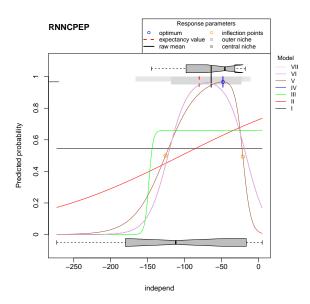
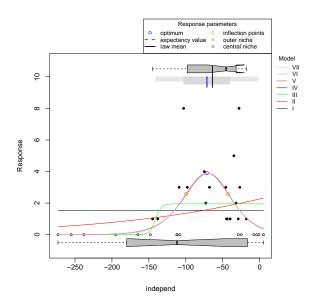


Figure 4: Hierarchical logistic regression models for $Ranunculus\ repens$ presence/absence within the Elbaue dataset with plotted parameters of the most adequate model.

```
mod.sqrt <- HOF(veg.sqrt[[1RP]], site$MGL, M=10, family=poisson, bootstrap = 10)
plot(mod.sqrt, marginal='point', para=TRUE, onlybest=FALSE, newdata=seq(min(mod.sqrt$range), max(mod.sqrt$range)</pre>
```



```
Para(mod.sqrt)
```

Figure 5: Hierarchical logistic regression models for *Ranunculus repens* square root cover within the Elbaue dataset with plotted parameters of the most adequate model.

Robert Harding Whittaker. Gradient analysis of vegetation. Biological Reviews, 49:207–264, 1967.