Package 'hardhat'

March 29, 2023

Title Construct Modeling Packages

Version 1.3.0

Description Building modeling packages is hard. A large amount of effort generally goes into providing an implementation for a new method that is efficient, fast, and correct, but often less emphasis is put on the user interface. A good interface requires specialized knowledge about S3 methods and formulas, which the average package developer might not have. The goal of 'hardhat' is to reduce the burden around building new modeling packages by providing functionality for preprocessing, predicting, and validating input.

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URL https://github.com/tidymodels/hardhat, https://hardhat.tidymodels.org

```
\mathbf{BugReports}\ \mathsf{https://github.com/tidymodels/hardhat/issues}
```

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R topics documented:

modeling-package	3
	4
default formula blueprint	5
default recipe blueprint	10
default xy blueprint	13
	16
fct encode one hot	17
	18
frequency weights	19
get data classes	20
get levels	21
	22
hardhat-extract	22
	23
:	24
	25
	25
	26
	26
-	28
	29
	30
	31
	32
	34
-	36
	36
	37
-	38
	39
	40
	41
	44
	45
1	46
± ±	47
	48
	48
	49
	51
	52
	$\frac{52}{54}$
	55
	56
	57
	5 <i>1</i>
	60
weighted_table	UU

modeling-package 3

Index 63

modeling-package

Create a modeling package

Description

create_modeling_package() will:

- Call usethis::create_package() to set up a new R package.
- Call use_modeling_deps().
- Call use_modeling_files().

use_modeling_deps() will:

- Add hardhat, rlang, and stats to Imports
- Add recipes to Suggests
- If roxygen2 is available, use roxygen markdown

use_modeling_files() will:

- Add a package documentation file
- Generate and populate 3 files in R/:
 - {{model}}-constructor.R
 - {{model}}-fit.R
 - {{model}}-predict.R

Usage

```
create_modeling_package(path, model, fields = NULL, open = interactive())
use_modeling_deps()
use_modeling_files(model)
```

Arguments

path

A path. If it exists, it is used. If it does not exist, it is created, provided that the parent path exists.

mode1

A string. The name of the high level modeling function that users will call. For example, "linear_regression". This will be used to populate the skeleton. Spaces are not allowed.

fields

A named list of fields to add to DESCRIPTION, potentially overriding default values. See usethis::use_description() for how you can set personalized defaults using package options.

open

If TRUE, activates the new project:

- If RStudio desktop, the package is opened in a new session.
- If on RStudio server, the current RStudio project is activated.
- Otherwise, the working directory and active project is changed.

Value

```
create_modeling_package() returns the project path invisibly.
use_modeling_deps() returns invisibly.
use_modeling_files() return model invisibly.
```

 $add_intercept_column$ Add an intercept column to data

Description

This function adds an integer column of 1's to data.

Usage

```
add_intercept_column(data, name = "(Intercept)")
```

Arguments

data A data frame or matrix.

name The name for the intercept column. Defaults to "(Intercept)", which is

the same name that ${\tt stats::lm()}$ uses.

Details

If a column named name already exists in data, then data is returned unchanged and a warning is issued.

Value

data with an intercept column.

```
add_intercept_column(mtcars)
add_intercept_column(mtcars, "intercept")
add_intercept_column(as.matrix(mtcars))
```

```
default_formula_blueprint
```

Default formula blueprint

Description

This pages holds the details for the formula preprocessing blueprint. This is the blueprint used by default from mold() if x is a formula.

Usage

```
default_formula_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  indicators = "traditional",
  composition = "tibble"
)

## S3 method for class 'formula'
mold(formula, data, ..., blueprint = NULL)
```

Arguments

intercept

A logical. Should an intercept be included in the processed data? This information is used by the process function in the mold and forge function list

allow_novel_levels

A logical. Should novel factor levels be allowed at prediction time? This information is used by the clean function in the forge function list, and is passed on to scream().

indicators

A single character string. Control how factors are expanded into dummy variable indicator columns. One of:

- "traditional" The default. Create dummy variables using the traditional model.matrix() infrastructure. Generally this creates K 1 indicator columns for each factor, where K is the number of levels in that factor.
- "none" Leave factor variables alone. No expansion is done.
- "one_hot" Create dummy variables using a one-hot encoding approach that expands unordered factors into all K indicator columns, rather than K 1.

 ${\tt composition}$

Either "tibble", "matrix", or "dgCMatrix" for the format of the processed predictors. If "matrix" or "dgCMatrix" are chosen, all of the predictors must be numeric after the preprocessing method has been applied; otherwise an error is thrown.

formula

A formula specifying the predictors and the outcomes.

data

A data frame or matrix containing the outcomes and predictors.

. . .

Not used.

blueprint

A preprocessing blueprint. If left as NULL, then a default_formula_blueprint() is used.

Details

While not different from base R, the behavior of expanding factors into dummy variables when indicators = "traditional" and an intercept is *not* present is not always intuitive and should be documented.

- When an intercept is present, factors are expanded into K-1 new columns, where K is the number of levels in the factor.
- When an intercept is *not* present, the first factor is expanded into all K columns (one-hot encoding), and the remaining factors are expanded into K-1 columns. This behavior ensures that meaningful predictions can be made for the reference level of the first factor, but is not the exact "no intercept" model that was requested. Without this behavior, predictions for the reference level of the first factor would always be forced to 0 when there is no intercept.

Offsets can be included in the formula method through the use of the inline function stats::offset(). These are returned as a tibble with 1 column named ".offset" in the \$extras\$offset slot of the return value.

Value

For default_formula_blueprint(), a formula blueprint.

Mold

When mold() is used with the default formula blueprint:

- Predictors
 - The RHS of the formula is isolated, and converted to its own 1 sided formula: ~
 RHS.
 - Runs stats::model.frame() on the RHS formula and uses data.
 - If indicators = "traditional", it then runs stats::model.matrix() on the result.
 - If indicators = "none", factors are removed before model.matrix() is run, and then added back afterwards. No interactions or inline functions involving factors are allowed.
 - If indicators = "one_hot", it then runs stats::model.matrix() on the result using a contrast function that creates indicator columns for all levels of all factors.
 - If any offsets are present from using offset(), then they are extracted with model_offset().
 - If intercept = TRUE, adds an intercept column.
 - Coerces the result of the above steps to a tibble.
- Outcomes
 - The LHS of the formula is isolated, and converted to its own 1 sided formula: \sim LHS
 - Runs stats::model.frame() on the LHS formula and uses data.
 - Coerces the result of the above steps to a tibble.

Forge

When forge() is used with the default formula blueprint:

- It calls shrink() to trim new_data to only the required columns and coerce new_data to a tibble.
- It calls scream() to perform validation on the structure of the columns of new_data.
- Predictors
 - It runs stats::model.frame() on new_data using the stored terms object corresponding to the predictors.
 - If, in the original mold() call, indicators = "traditional" was set, it then runs stats::model.matrix() on the result.
 - If, in the original mold() call, indicators = "none" was set, it runs stats::model.matrix() on the result without the factor columns, and then adds them on afterwards.
 - If, in the original mold() call, indicators = "one_hot" was set, it runs stats::model.matrix() on the result with a contrast function that includes indicators for all levels of all factor columns.
 - If any offsets are present from using offset() in the original call to mold(), then they are extracted with model_offset().
 - If intercept = TRUE in the original call to mold(), then an intercept column is added.
 - It coerces the result of the above steps to a tibble.
- Outcomes
 - It runs stats::model.frame() on new_data using the stored terms object corresponding to the outcomes.
 - Coerces the result to a tibble.

Differences From Base R

There are a number of differences from base R regarding how formulas are processed by mold() that require some explanation.

Multivariate outcomes can be specified on the LHS using syntax that is similar to the RHS (i.e. outcome_1 + outcome_2 ~ predictors). If any complex calculations are done on the LHS and they return matrices (like stats::poly()), then those matrices are flattened into multiple columns of the tibble after the call to model.frame(). While this is possible, it is not recommended, and if a large amount of preprocessing is required on the outcomes, then you are better off using a recipes::recipe().

Global variables are *not* allowed in the formula. An error will be thrown if they are included. All terms in the formula should come from data. If you need to use inline functions in the formula, the safest way to do so is to prefix them with their package name, like pkg::fn(). This ensures that the function will always be available at mold() (fit) and forge() (prediction) time. That said, if the package is *attached* (i.e. with library()), then you should be able to use the inline function without the prefix.

By default, intercepts are *not* included in the predictor output from the formula. To include an intercept, set blueprint = default_formula_blueprint(intercept = TRUE). The rationale for this is that many packages either always require or never allow an intercept (for example, the earth package), and they do a large amount of extra work to keep the user from supplying one or removing it. This interface standardizes all of that flexibility in one place.

```
# ------
data("hardhat-example-data")
# ------
# Formula Example
# Call mold() with the training data
processed <- mold(</pre>
 log(num_1) \sim num_2 + fac_1,
  example_train,
 blueprint = default_formula_blueprint(intercept = TRUE)
# Then, call forge() with the blueprint and the test data
# to have it preprocess the test data in the same way
forge(example_test, processed$blueprint)
# Use `outcomes = TRUE` to also extract the preprocessed outcome
forge(example_test, processed$blueprint, outcomes = TRUE)
# -----
# Factors without an intercept
# No intercept is added by default
processed <- mold(num_1 ~ fac_1 + fac_2, example_train)</pre>
\# So, for factor columns, the first factor is completely expanded into all
\mbox{\ensuremath{\mbox{\#}}}\ \mbox{\ensuremath{\mbox{`K'}}}\ \mbox{\ensuremath{\mbox{columns}}}\ \mbox{\ensuremath{\mbox{(the number of levels)}}\ , and the subsequent factors are expanded
# into `K - 1` columns.
processed$predictors
# In the above example, `fac_1` is expanded into all three columns,
# `fac_2` is not. This behavior comes from `model.matrix()`, and is somewhat
\mbox{\#} known in the R community, but can lead to a model that is difficult to
# interpret since the corresponding p-values are testing wildly different
# hypotheses.
# To get all indicators for all columns (irrespective of the intercept),
# use the `indicators = "one_hot"` option
processed <- mold(</pre>
 num_1 \sim fac_1 + fac_2,
  example_train,
 blueprint = default_formula_blueprint(indicators = "one_hot")
processed$predictors
# It is not possible to construct a no-intercept model that expands all
# factors into `K - 1` columns using the formula method. If required, a
# recipe could be used to construct this model.
# ------
# Global variables
```

```
y <- rep(1, times = nrow(example_train))</pre>
# In base R, global variables are allowed in a model formula
frame <- model.frame(fac_1 ~ y + num_2, example_train)</pre>
head(frame)
# mold() does not allow them, and throws an error
try(mold(fac_1 ~ y + num_2, example_train))
# ------
# Dummy variables and interactions
# By default, factor columns are expanded
# and interactions are created, both by
# calling `model.matrix()`. Some models (like
# tree based models) can take factors directly
# but still might want to use the formula method.
# In those cases, set `indicators = "none"` to not
# run `model.matrix()` on factor columns. Interactions
# are still allowed and are run on numeric columns.
bp_no_indicators <- default_formula_blueprint(indicators = "none")</pre>
processed <- mold(</pre>
 ~ fac_1 + num_1:num_2,
  example_train,
 blueprint = bp_no_indicators
processed$predictors
# An informative error is thrown when `indicators = "none"` and
# factors are present in interaction terms or in inline functions
try(mold(num_1 ~ num_2:fac_1, example_train, blueprint = bp_no_indicators))
try(mold(num_1 ~ paste0(fac_1), example_train, blueprint = bp_no_indicators))
# -----
# Multivariate outcomes
# Multivariate formulas can be specified easily
processed <- mold(num_1 + log(num_2) ~ fac_1, example_train)</pre>
processed$outcomes
# Inline functions on the LHS are run, but any matrix
# output is flattened (like what happens in `model.matrix()`)
# (essentially this means you don't wind up with columns
# in the tibble that are matrices)
processed <- mold(poly(num_2, degree = 2) ~ fac_1, example_train)</pre>
processed$outcomes
# TRUE
ncol(processed$outcomes) == 2
# Multivariate formulas specified in mold()
# carry over into forge()
forge(example_test, processed$blueprint, outcomes = TRUE)
```

```
# Offsets
# Offsets are handled specially in base R, so they deserve special
# treatment here as well. You can add offsets using the inline function
# `offset()`
processed <- mold(num_1 ~ offset(num_2) + fac_1, example_train)</pre>
processed$extras$offset
# Multiple offsets can be included, and they get added together
processed <- mold(</pre>
 num_1 ~ offset(num_2) + offset(num_3),
  example_train
)
identical(
  processed$extras$offset$.offset,
 example_train$num_2 + example_train$num_3
# Forging test data will also require
# and include the offset
forge(example_test, processed$blueprint)
# ------
# Intercept only
# Because `1` and `0` are intercept modifying terms, they are
# not allowed in the formula and are instead controlled by the
# `intercept` argument of the blueprint. To use an intercept
# only formula, you should supply `NULL` on the RHS of the formula.
mold(
  ~NULL,
  example_train,
 blueprint = default_formula_blueprint(intercept = TRUE)
# ------
# Matrix output for predictors
# You can change the `composition` of the predictor data set
bp <- default_formula_blueprint(composition = "dgCMatrix")</pre>
processed <- mold(log(num_1) ~ num_2 + fac_1, example_train, blueprint = bp)</pre>
class(processed$predictors)
```

default_recipe_blueprint

Default recipe blueprint

Description

This pages holds the details for the recipe preprocessing blueprint. This is the blueprint used by default from mold() if x is a recipe.

Usage

```
default_recipe_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  fresh = TRUE,
  strings_as_factors = TRUE,
  composition = "tibble"
## S3 method for class 'recipe'
mold(x, data, ..., blueprint = NULL)
```

Arguments

intercept

A logical. Should an intercept be included in the processed data? This information is used by the process function in the mold and forge function

allow_novel_levels

A logical. Should novel factor levels be allowed at prediction time? This information is used by the clean function in the forge function list, and is passed on to scream().

fresh

Should already trained operations be re-trained when prep() is called?

strings_as_factors

Should character columns be converted to factors when prep() is called?

composition

Either "tibble", "matrix", or "dgCMatrix" for the format of the processed predictors. If "matrix" or "dgCMatrix" are chosen, all of the predictors must be numeric after the preprocessing method has been applied; other-

wise an error is thrown.

An unprepped recipe created from recipes::recipe(). Х

data A data frame or matrix containing the outcomes and predictors.

Not used.

blueprint A preprocessing blueprint. If left as NULL, then a default_recipe_blueprint()

is used.

Value

For default_recipe_blueprint(), a recipe blueprint.

Mold

When mold() is used with the default recipe blueprint:

- It calls recipes::prep() to prep the recipe.
- It calls recipes::juice() to extract the outcomes and predictors. These are returned as tibbles.
- If intercept = TRUE, adds an intercept column to the predictors.

Forge

When forge() is used with the default recipe blueprint:

- It calls shrink() to trim new_data to only the required columns and coerce new_data to a tibble.
- It calls scream() to perform validation on the structure of the columns of new_data.
- It calls recipes::bake() on the new_data using the prepped recipe used during training.
- It adds an intercept column onto new_data if intercept = TRUE.

```
library(recipes)
# ------
# Setup
train <- iris[1:100, ]</pre>
test <- iris[101:150, ]
# -----
# Recipes example
# Create a recipe that logs a predictor
rec <- recipe(Species ~ Sepal.Length + Sepal.Width, train) %>%
 step_log(Sepal.Length)
processed <- mold(rec, train)</pre>
# Sepal.Length has been logged
processed$predictors
processed$outcomes
# The underlying blueprint is a prepped recipe
processed$blueprint$recipe
# Call forge() with the blueprint and the test data
\# to have it preprocess the test data in the same way
forge(test, processed$blueprint)
# Use `outcomes = TRUE` to also extract the preprocessed outcome!
# This logged the Sepal.Length column of `new_data`
forge(test, processed$blueprint, outcomes = TRUE)
# -----
# With an intercept
# You can add an intercept with `intercept = TRUE`
processed <- mold(rec, train, blueprint = default_recipe_blueprint(intercept = TRUE))</pre>
processed$predictors
# But you also could have used a recipe step
rec2 <- step_intercept(rec)</pre>
```

```
mold(rec2, iris)$predictors
# -----
# Matrix output for predictors
# You can change the `composition` of the predictor data set
bp <- default_recipe_blueprint(composition = "dgCMatrix")</pre>
processed <- mold(rec, train, blueprint = bp)</pre>
class(processed$predictors)
# ------
# Non standard roles
# If you have custom recipes roles, they are assumed to be required at
# `bake()` time when passing in `new_data`. This is an assumption that both
# recipes and hardhat makes, meaning that those roles are required at
# `forge()` time as well.
rec_roles <- recipe(train) %>%
  update_role(Sepal.Width, new_role = "predictor") %>%
  update_role(Species, new_role = "outcome") %>%
  update_role(Sepal.Length, new_role = "id") %>%
  update_role(Petal.Length, new_role = "important")
processed_roles <- mold(rec_roles, train)</pre>
# The custom roles will be in the `mold()` result in case you need
# them for modeling.
processed_roles$extras
# And they are in the `forge()` result
forge(test, processed_roles$blueprint)$extras
# If you remove a column with a custom role from the test data, then you
# won't be able to `forge()` even though this recipe technically didn't
# use that column in any steps
test2 <- test
test2$Petal.Length <- NULL
try(forge(test2, processed_roles$blueprint))
# Most of the time, if you find yourself in the above scenario, then we
# suggest that you remove `Petal.Length` from the data that is supplied to
# the recipe. If that isn't an option, you can declare that that column
# isn't required at `bake()` time by using `update_role_requirements()`
rec_roles <- update_role_requirements(rec_roles, "important", bake = FALSE)</pre>
processed_roles <- mold(rec_roles, train)</pre>
forge(test2, processed_roles$blueprint)
```

Description

This pages holds the details for the XY preprocessing blueprint. This is the blueprint used by default from mold() if x and y are provided separately (i.e. the XY interface is used).

Usage

```
default_xy_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  composition = "tibble"
)
## S3 method for class 'data.frame'
mold(x, y, ..., blueprint = NULL)
## S3 method for class 'matrix'
mold(x, y, ..., blueprint = NULL)
```

Arguments

intercept

A logical. Should an intercept be included in the processed data? This information is used by the process function in the mold and forge function list

allow_novel_levels

A logical. Should novel factor levels be allowed at prediction time? This information is used by the clean function in the forge function list, and is passed on to scream().

composition

Either "tibble", "matrix", or "dgCMatrix" for the format of the processed predictors. If "matrix" or "dgCMatrix" are chosen, all of the predictors must be numeric after the preprocessing method has been applied; otherwise an error is thrown.

x A data frame or matrix containing the predictors.

y A data frame, matrix, or vector containing the outcomes.

... Not used.

blueprint A preprocessing blueprint. If left as NULL, then a default_xy_blueprint()

is used.

Details

As documented in **standardize()**, if y is a *vector*, then the returned outcomes tibble has 1 column with a standardized name of ".outcome".

The one special thing about the XY method's forge function is the behavior of outcomes = TRUE when a *vector* y value was provided to the original call to mold(). In that case, mold() converts y into a tibble, with a default name of .outcome. This is the column that forge() will look for in new_data to preprocess. See the examples section for a demonstration of this.

Value

For default_xy_blueprint(), an XY blueprint.

Mold

When mold() is used with the default xy blueprint:

• It converts **x** to a tibble.

- It adds an intercept column to x if intercept = TRUE.
- It runs standardize() on y.

Forge

When forge() is used with the default xy blueprint:

- It calls shrink() to trim new_data to only the required columns and coerce new_data to a tibble.
- It calls scream() to perform validation on the structure of the columns of new_data.
- It adds an intercept column onto new_data if intercept = TRUE.

```
# -----
# Setup
train <- iris[1:100, ]</pre>
test <- iris[101:150, ]
train_x <- train["Sepal.Length"]</pre>
train_y <- train["Species"]</pre>
test_x <- test["Sepal.Length"]</pre>
test_y <- test["Species"]</pre>
# ------
# XY Example
# First, call mold() with the training data
processed <- mold(train_x, train_y)</pre>
# Then, call forge() with the blueprint and the test data
# to have it preprocess the test data in the same way
forge(test_x, processed$blueprint)
# -----
# Intercept
processed <- mold(train_x, train_y, blueprint = default_xy_blueprint(intercept = TRUE))</pre>
forge(test_x, processed$blueprint)
# ------
# XY Method and forge(outcomes = TRUE)
# You can request that the new outcome columns are preprocessed as well, but
# they have to be present in `new_data`!
processed <- mold(train_x, train_y)</pre>
# Can't do this!
try(forge(test_x, processed$blueprint, outcomes = TRUE))
# Need to use the full test set, including `y`
forge(test, processed$blueprint, outcomes = TRUE)
```

16 delete response

```
# With the XY method, if the Y value used in `mold()` is a vector,
# then a column name of `.outcome` is automatically generated.
# This name is what forge() looks for in `new_data`.
# Y is a vector!
y_vec <- train_y$Species</pre>
processed_vec <- mold(train_x, y_vec)</pre>
# This throws an informative error that tell you
# to include an `".outcome"` column in `new_data`.
try(forge(iris, processed_vec$blueprint, outcomes = TRUE))
test2 <- test
test2$.outcome <- test2$Species</pre>
test2$Species <- NULL
# This works, and returns a tibble in the $outcomes slot
forge(test2, processed_vec$blueprint, outcomes = TRUE)
# Matrix output for predictors
# You can change the `composition` of the predictor data set
bp <- default_xy_blueprint(composition = "dgCMatrix")</pre>
processed <- mold(train_x, train_y, blueprint = bp)</pre>
class(processed$predictors)
```

delete_response

Delete the response from a terms object

Description

delete_response() is exactly the same as delete.response(), except that it fixes a long standing bug by also removing the part of the "dataClasses" attribute corresponding to the response, if it exists.

Usage

```
delete_response(terms)
```

Arguments

terms

A terms object.

Details

The bug is described here:

```
https://stat.ethz.ch/pipermail/r-devel/2012-January/062942.html
```

Value

terms with the response sections removed.

 $fct_encode_one_hot$

Examples

```
framed <- model_frame(Species ~ Sepal.Width, iris)
attr(delete.response(framed$terms), "dataClasses")
attr(delete_response(framed$terms), "dataClasses")</pre>
```

fct_encode_one_hot

Encode a factor as a one-hot indicator matrix

17

Description

fct_encode_one_hot() encodes a factor as a one-hot indicator matrix.

This matrix consists of length(x) rows and length(levels(x)) columns. Every value in row i of the matrix is filled with 0L except for the column that has the same name as x[[i]], which is instead filled with 1L.

Usage

```
fct_encode_one_hot(x)
```

Arguments

x A factor.

x can't contain missing values.

x is allowed to be an ordered factor.

Details

The columns are returned in the same order as levels(x).

If x has names, the names are propagated onto the result as the row names.

Value

An integer matrix with length(x) rows and length(levels(x)) columns.

```
fct_encode_one_hot(factor(letters))
fct_encode_one_hot(factor(letters[1:2], levels = letters))
set.seed(1234)
fct_encode_one_hot(factor(sample(letters[1:4], 10, TRUE)))
```

18 forge

fο	rge	
10	1 5 0	

Forge prediction-ready data

Description

forge() applies the transformations requested by the specific blueprint on a set of new_data. This new_data contains new predictors (and potentially outcomes) that will be used to generate predictions.

All blueprints have consistent return values with the others, but each is unique enough to have its own help page. Click through below to learn how to use each one in conjunction with forge().

- XY Method default_xy_blueprint()
- Formula Method default_formula_blueprint()
- Recipes Method default_recipe_blueprint()

Usage

```
forge(new_data, blueprint, ..., outcomes = FALSE)
```

Arguments

A data frame or matrix of predictors to process. If outcomes = TRUE, this should also contain the outcomes to process.

A preprocessing blueprint.

Not used.

A logical. Should the outcomes be processed and returned as well?

Details

If the outcomes are present in new_data, they can optionally be processed and returned in the outcomes slot of the returned list by setting outcomes = TRUE. This is very useful when doing cross validation where you need to preprocess the outcomes of a test set before computing performance.

Value

A named list with 3 elements:

- \bullet predictors: A tibble containing the preprocessed ${\tt new_data}$ predictors.
- outcomes: If outcomes = TRUE, a tibble containing the preprocessed outcomes found in new_data. Otherwise, NULL.
- extras: Either NULL if the blueprint returns no extra information, or a named list containing the extra information.

frequency weights 19

Examples

```
# See the blueprint specific documentation linked above
# for various ways to call forge with different
# blueprints.

train <- iris[1:100, ]

test <- iris[101:150, ]

# Formula
processed <- mold(
   log(Sepal.Width) ~ Species,
   train,
   blueprint = default_formula_blueprint(indicators = "none")
)

forge(test, processed$blueprint, outcomes = TRUE)</pre>
```

frequency_weights

Frequency weights

Description

[Experimental]

frequency_weights() creates a vector of frequency weights which allow you to compactly repeat an observation a set number of times. Frequency weights are supplied as a non-negative integer vector, where only whole numbers are allowed.

Usage

```
frequency_weights(x)
```

Arguments

Х

An integer vector.

Details

Frequency weights are integers that denote how many times a particular row of the data has been observed. They help compress redundant rows into a single entry.

In tidymodels, frequency weights are used for all parts of the preprocessing, model fitting, and performance estimation operations.

Value

A new frequency weights vector.

See Also

```
importance_weights()
```

 $get_data_classes$

Examples

```
# Record that the first observation has 10 replicates, the second has 12
# replicates, and so on
frequency_weights(c(10, 12, 2, 1))
# Fractional values are not allowed
try(frequency_weights(c(1.5, 2.3, 10)))
```

get_data_classes

Extract data classes from a data frame or matrix

Description

When predicting from a model, it is often important for the new_data to have the same classes as the original data used to fit the model. get_data_classes() extracts the classes from the original training data.

Usage

```
get_data_classes(data)
```

Arguments

data

A data frame or matrix.

Value

A named list. The names are the column names of data and the values are character vectors containing the class of that column.

```
get_data_classes(iris)
get_data_classes(as.matrix(mtcars))
# Unlike .MFclass(), the full class
# vector is returned
data <- data.frame(col = ordered(c("a", "b")))
.MFclass(data$col)
get_data_classes(data)</pre>
```

get levels 21

get_levels

Extract factor levels from a data frame

Description

get_levels() extracts the levels from any factor columns in data. It is mainly useful for extracting the original factor levels from the predictors in the training set. get_outcome_levels()
is a small wrapper around get_levels() for extracting levels from a factor outcome that
first calls standardize() on y.

Usage

```
get_levels(data)
get_outcome_levels(y)
```

Arguments

data

A data frame to extract levels from.

У

The outcome. This can be:

- A factor vector
- A numeric vector
- A 1D numeric array
- A numeric matrix with column names
- A 2D numeric array with column names
- A data frame with numeric or factor columns

Value

A named list with as many elements as there are factor columns in data or y. The names are the names of the factor columns, and the values are character vectors of the levels.

If there are no factor columns, NULL is returned.

See Also

```
stats::.getXlevels()
```

```
# Factor columns are returned with their levels
get_levels(iris)

# No factor columns
get_levels(mtcars)

# standardize() is first run on `y`
# which converts the input to a data frame
# with an automatically named column, `".outcome"`
get_outcome_levels(y = factor(letters[1:5]))
```

22 hardhat-extract

Description

Example data for hardhat

Details

Data objects for a training and test set with the same variables: three numeric and two factor columns.

Value

Examples

data("hardhat-example-data")

hardhat-extract

Generics for object extraction

Description

These generics are used to extract elements from various model objects. Methods are defined in other packages, such as tune, workflows, and workflowsets, but the returned object is always the same.

- extract_fit_engine() returns the engine specific fit embedded within a parsnip model fit. For example, when using parsnip::linear_reg() with the "lm" engine, this returns the underlying lm object.
- extract_fit_parsnip() returns a parsnip model fit.
- extract_mold() returns the preprocessed "mold" object returned from mold(). It contains information about the preprocessing, including either the prepped recipe, the formula terms object, or variable selectors.
- extract_spec_parsnip() returns a parsnip model specification.
- extract_preprocessor() returns the formula, recipe, or variable expressions used for preprocessing.
- extract_recipe() returns a recipe, possibly estimated.
- extract_workflow() returns a workflow, possibly fit.
- extract_parameter_dials() returns a single dials parameter object.
- extract_parameter_set_dials() returns a set of dials parameter objects.

importance weights

Usage

```
extract_workflow(x, ...)
extract_recipe(x, ...)
extract_spec_parsnip(x, ...)
extract_fit_parsnip(x, ...)
extract_fit_engine(x, ...)
extract_mold(x, ...)
extract_preprocessor(x, ...)
extract_parameter_dials(x, ...)
extract_parameter_set_dials(x, ...)
```

Arguments

x An object.

... Extra arguments passed on to methods.

Examples

See packages where methods are defined for examples, such as 'parsnip' or # 'workflows'.

importance_weights

Importance weights

Description

[Experimental]

importance_weights() creates a vector of importance weights which allow you to apply a context dependent weight to your observations. Importance weights are supplied as a non-negative double vector, where fractional values are allowed.

Usage

```
importance_weights(x)
```

Arguments

Х

A double vector.

is_blueprint

Details

Importance weights focus on how much each row of the data set should influence model estimation. These can be based on data or arbitrarily set to achieve some goal.

In tidy models, importance weights only affect the model estimation and supervised recipes steps. They are not used with yard stick functions for calculating measures of model performance.

Value

A new importance weights vector.

See Also

```
frequency_weights()
```

Examples

```
importance_weights(c(1.5, 2.3, 10))
```

is_blueprint

Is \times a preprocessing blueprint?

Description

```
is_blueprint() checks if x inherits from "hardhat_blueprint".
```

Usage

```
is_blueprint(x)
```

Arguments

Х

An object.

```
is_blueprint(default_xy_blueprint())
```

 $is_case_weights$ 25

is_case_weights

Is x a case weights vector?

Description

[Experimental]

 $\verb|is_case_weights()| checks if x inherits from "hardhat_case_weights".$

Usage

```
is_case_weights(x)
```

Arguments

Х

An object.

Value

A single TRUE or FALSE.

Examples

```
is_case_weights(1)
is_case_weights(frequency_weights(1))
```

 $is_frequency_weights$ $Is \times a \ frequency \ weights \ vector?$

Description

[Experimental]

is_frequency_weights() checks if x inherits from "hardhat_frequency_weights".

Usage

```
is_frequency_weights(x)
```

${\bf Arguments}$

Х

An object.

Value

A single TRUE or FALSE.

```
is_frequency_weights(1)
is_frequency_weights(frequency_weights(1))
is_frequency_weights(importance_weights(1))
```

26 $model_frame$

```
\verb|is_importance_weights| Is x an importance weights vector?|\\
```

Description

[Experimental]

```
is_importance_weights() checks if x inherits from "hardhat_importance_weights".
```

Usage

```
is_importance_weights(x)
```

Arguments

Х

An object.

Value

A single TRUE or FALSE.

Examples

```
is_importance_weights(1)
is_importance_weights(frequency_weights(1))
is_importance_weights(importance_weights(1))
```

model_frame

Construct a model frame

Description

model_frame() is a stricter version of stats::model.frame(). There are a number of differences, with the main being that rows are *never* dropped and the return value is a list with the frame and terms separated into two distinct objects.

Usage

```
model_frame(formula, data)
```

Arguments

formula A formula or terms object representing the terms of the model frame.

data A data frame or matrix containing the terms of formula.

model_frame 27

Details

The following explains the rationale for some of the difference in arguments compared to stats::model.frame():

- subset: Not allowed because the number of rows before and after model_frame() has been run should always be the same.
- na.action: Not allowed and is forced to "na.pass" because the number of rows before and after model_frame() has been run should always be the same.
- drop.unused.levels: Not allowed because it seems inconsistent for data and the result of model_frame() to ever have the same factor column but with different levels, unless specified though original_levels. If this is required, it should be done through a recipe step explicitly.
- xlev: Not allowed because this check should have been done ahead of time. Use scream() to check the integrity of data against a training set if that is required.
- ...: Not exposed because offsets are handled separately, and it is not necessary to pass weights here any more because rows are never dropped (so weights don't have to be subset alongside the rest of the design matrix). If other non-predictor columns are required, use the "roles" features of recipes.

It is important to always use the results of model_frame() with model_matrix() rather than stats::model.matrix() because the tibble in the result of model_frame() does not have a terms object attached. If model.matrix(<terms>, <tibble>) is called directly, then a call to model.frame() will be made automatically, which can give faulty results.

Value

A named list with two elements:

- "data": A tibble containing the model frame.
- "terms": A terms object containing the terms for the model frame.

28 model matrix

model_matrix

Construct a design matrix

Description

model_matrix() is a stricter version of stats::model.matrix(). Notably, model_matrix()
will never drop rows, and the result will be a tibble.

Usage

```
model_matrix(terms, data)
```

Arguments

terms	A terms object to construct a model matrix with. This is typically the terms object returned from the corresponding call to model_frame().
data	A tibble to construct the design matrix with. This is typically the tibble returned from the corresponding call to model_frame().

Details

The following explains the rationale for some of the difference in arguments compared to stats::model.matrix():

- contrasts.arg: Set the contrasts argument, options("contrasts") globally, or assign a contrast to the factor of interest directly using stats::contrasts(). See the examples section.
- xlev: Not allowed because model.frame() is never called, so it is unnecessary.
- ...: Not allowed because the default method of model.matrix() does not use it, and the 1m method uses it to pass potential offsets and weights through, which are handled differently in hardhat.

Value

A tibble containing the design matrix.

model offset 29

```
model_matrix(framed2$terms, framed2$data)
# Contrasts
# Default contrasts
y <- factor(c("a", "b"))</pre>
x <- data.frame(y = y)
framed <- model_frame(~y, x)</pre>
# Setting contrasts directly
y_with_contrast <- y</pre>
contrasts(y_with_contrast) <- contr.sum(2)</pre>
x2 <- data.frame(y = y_with_contrast)</pre>
framed2 <- model_frame(~y, x2)</pre>
# Compare!
model_matrix(framed$terms, framed$data)
model_matrix(framed2$terms, framed2$data)
# Also, can set the contrasts globally
global_override <- c(unordered = "contr.sum", ordered = "contr.poly")</pre>
rlang::with_options(
  .expr = {
    model_matrix(framed$terms, framed$data)
  contrasts = global_override
```

model_offset

 $Extract\ a\ model\ o\!f\!f\!set$

Description

model_offset() extracts a numeric offset from a model frame. It is inspired by stats::model.offset(), but has nicer error messages and is slightly stricter.

Usage

```
model_offset(terms, data)
```

Arguments

terms A "terms" object corresponding to data, returned from a call to model_frame().

data A data frame returned from a call to model_frame().

Details

If a column that has been tagged as an offset is not numeric, a nice error message is thrown telling you exactly which column was problematic.

```
stats::model.offset() also allows for a column named "(offset)" to be considered an off-
set along with any others that have been tagged by stats::offset(). However, stats::model.matrix()
```

30 mold

does not recognize these columns as offsets (so it doesn't remove them as it should). Because of this inconsistency, columns named "(offset)" are *not* treated specially by model_offset().

Value

A numeric vector representing the offset.

Examples

```
x <- model.frame(Species ~ offset(Sepal.Width), iris)
model_offset(terms(x), x)

xx <- model.frame(Species ~ offset(Sepal.Width) + offset(Sepal.Length), iris)
model_offset(terms(xx), xx)

# Problematic columns are caught with intuitive errors
tryCatch(
    expr = {
        x <- model.frame(~ offset(Species), iris)
        model_offset(terms(x), x)
    },
    error = function(e) {
        print(e$message)
    }
)</pre>
```

mold

Mold data for modeling

Description

mold() applies the appropriate processing steps required to get training data ready to be fed into a model. It does this through the use of various *blueprints* that understand how to preprocess data that come in various forms, such as a formula or a recipe.

All blueprints have consistent return values with the others, but each is unique enough to have its own help page. Click through below to learn how to use each one in conjunction with mold().

- XY Method default_xy_blueprint()
- Formula Method default_formula_blueprint()
- Recipes Method default_recipe_blueprint()

Usage

```
mold(x, ...)
```

new case weights 31

Arguments

x An object. See the method specific implementations linked in the Description for more information.

... Not used.

Value

A named list containing 4 elements:

- predictors: A tibble containing the molded predictors to be used in the model.
- outcome: A tibble containing the molded outcomes to be used in the model.
- blueprint: A method specific "hardhat_blueprint" object for use when making predictions.
- extras: Either NULL if the blueprint returns no extra information, or a named list containing the extra information.

Examples

```
# See the method specific documentation linked in Description
# for the details of each blueprint, and more examples.

# XY
mold(iris["Sepal.Width"], iris$Species)

# Formula
mold(Species ~ Sepal.Width, iris)

# Recipe
library(recipes)
mold(recipe(Species ~ Sepal.Width, iris), iris)
```

new_case_weights

Extend case weights

Description

[Experimental]

new_case_weights() is a developer oriented function for constructing a new case weights type. The <case_weights> type itself is an *abstract* type with very little functionality. Because of this, class is a required argument.

Usage

```
new_case_weights(x, ..., class)
```

Arguments

x An integer or double vector.

... Name-value pairs defining attributes

class Name of subclass.

Value

A new subclassed case weights vector.

Examples

```
new_case_weights(1:5, class = "my_weights")
```

```
new_default_formula_blueprint
```

Create a new default blueprint

Description

This page contains the constructors for the default blueprints. They can be extended if you want to add extra behavior on top of what the default blueprints already do, but generally you will extend the non-default versions of the constructors found in the documentation for new_blueprint().

Usage

```
new_default_formula_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  ptypes = NULL,
  formula = NULL,
  indicators = "traditional",
  composition = "tibble",
  terms = list(predictors = NULL, outcomes = NULL),
  levels = NULL,
  . . . ,
  subclass = character()
new_default_recipe_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  fresh = TRUE,
  strings_as_factors = TRUE,
  composition = "tibble",
  ptypes = NULL,
  recipe = NULL,
  extra_role_ptypes = NULL,
  subclass = character()
)
new_default_xy_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  composition = "tibble",
  ptypes = NULL,
```

```
subclass = character()
```

Arguments

intercept

A logical. Should an intercept be included in the processed data? This information is used by the process function in the mold and forge function

allow_novel_levels

A logical. Should novel factor levels be allowed at prediction time? This information is used by the clean function in the forge function list, and is passed on to scream().

ptypes

Either NULL, or a named list with 2 elements, predictors and outcomes, both of which are 0-row tibbles. ptypes is generated automatically at mold() time and is used to validate new_data at prediction time.

formula

Either NULL, or a formula that specifies how the predictors and outcomes should be preprocessed. This argument is set automatically at mold()

indicators

A single character string. Control how factors are expanded into dummy variable indicator columns. One of:

- "traditional" The default. Create dummy variables using the traditional model.matrix() infrastructure. Generally this creates K -1 indicator columns for each factor, where K is the number of levels in that factor.
- "none" Leave factor variables alone. No expansion is done.
- "one_hot" Create dummy variables using a one-hot encoding approach that expands unordered factors into all K indicator columns, rather than K - 1.

composition

Either "tibble", "matrix", or "dgCMatrix" for the format of the processed predictors. If "matrix" or "dgCMatrix" are chosen, all of the predictors must be numeric after the preprocessing method has been applied; otherwise an error is thrown.

terms

A named list of two elements, predictors and outcomes. Both elements are terms objects that describe the terms for the outcomes and predictors separately. This argument is set automatically at mold() time.

levels

Either NULL or a named list of character vectors that correspond to the levels observed when converting character predictor columns to factors during mold(). This argument is set automatically at mold() time.

Name-value pairs for additional elements of blueprints that subclass this blueprint.

subclass

A character vector. The subclasses of this blueprint.

fresh

Should already trained operations be re-trained when prep() is called?

Either NULL, or an unprepped recipe. This argument is set automatically at mold() time.

Should character columns be converted to factors when prep() is called?

strings_as_factors

recipe

```
extra_role_ptypes
```

A named list. The names are the unique non-standard recipe roles (i.e. everything except "predictors" and "outcomes"). The values are prototypes of the original columns with that role. These are used for validation in forge().

new_formula_blueprint Create a new preprocessing blueprint

Description

These are the base classes for creating new preprocessing blueprints. All blueprints inherit from the one created by new_blueprint(), and the default method specific blueprints inherit from the other three here.

If you want to create your own processing blueprint for a specific method, generally you will subclass one of the method specific blueprints here. If you want to create a completely new preprocessing blueprint for a totally new preprocessing method (i.e. not the formula, xy, or recipe method) then you should subclass new_blueprint().

In addition to creating a blueprint subclass, you will likely also need to provide S3 methods for run_mold() and run_forge() for your subclass.

Usage

```
new_formula_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  ptypes = NULL,
  formula = NULL,
  indicators = "traditional",
  composition = "tibble",
  subclass = character()
new_recipe_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  fresh = TRUE,
  strings_as_factors = TRUE,
  composition = "tibble",
  ptypes = NULL,
  recipe = NULL,
  subclass = character()
)
new_xy_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  composition = "tibble",
  ptypes = NULL,
```

```
subclass = character()
new_blueprint(
  intercept = FALSE,
  allow_novel_levels = FALSE,
  composition = "tibble",
 ptypes = NULL,
  subclass = character()
)
```

Arguments

intercept

A logical. Should an intercept be included in the processed data? This information is used by the process function in the mold and forge function

allow_novel_levels

A logical. Should novel factor levels be allowed at prediction time? This information is used by the clean function in the forge function list, and is passed on to scream().

ptypes

Either NULL, or a named list with 2 elements, predictors and outcomes, both of which are 0-row tibbles. ptypes is generated automatically at mold() time and is used to validate new_data at prediction time.

formula

Either NULL, or a formula that specifies how the predictors and outcomes should be preprocessed. This argument is set automatically at mold() time.

indicators

A single character string. Control how factors are expanded into dummy variable indicator columns. One of:

- "traditional" The default. Create dummy variables using the traditional model.matrix() infrastructure. Generally this creates K -1 indicator columns for each factor, where K is the number of levels in that factor.
- "none" Leave factor variables alone. No expansion is done.
- "one_hot" Create dummy variables using a one-hot encoding approach that expands unordered factors into all K indicator columns, rather than K - 1.

composition

Either "tibble", "matrix", or "dgCMatrix" for the format of the processed predictors. If "matrix" or "dgCMatrix" are chosen, all of the predictors must be numeric after the preprocessing method has been applied; otherwise an error is thrown.

Name-value pairs for additional elements of blueprints that subclass this blueprint.

A character vector. The subclasses of this blueprint.

Should already trained operations be re-trained when prep() is called? fresh strings_as_factors

> Should character columns be converted to factors when prep() is called? Either NULL, or an unprepped recipe. This argument is set automatically at mold() time.

subclass

recipe

Value

A preprocessing blueprint, which is a list containing the inputs used as arguments to the function, along with a class specific to the type of blueprint being created.

new_frequency_weights Construct a frequency weights vector

Description

[Experimental]

new_frequency_weights() is a developer oriented function for constructing a new frequency
weights vector. Generally, you should use frequency_weights() instead.

Usage

```
new_frequency_weights(x = integer(), ..., class = character())
```

Arguments

x An integer vector.

... Name-value pairs defining attributes

class Name of subclass.

Value

A new frequency weights vector.

Examples

```
new_frequency_weights()
new_frequency_weights(1:5)
```

new_importance_weights

Construct an importance weights vector

Description

[Experimental]

new_importance_weights() is a developer oriented function for constructing a new importance weights vector. Generally, you should use importance_weights() instead.

Usage

```
new_importance_weights(x = double(), ..., class = character())
```

new model 37

Arguments

x A double vector.

... Name-value pairs defining attributes

class Name of subclass.

Value

A new importance weights vector.

Examples

```
new_importance_weights()
new_importance_weights(c(1.5, 2.3, 10))
```

new_model

Constructor for a base model

Description

A model is a *scalar object*, as classified in Advanced R. As such, it takes uniquely named elements in ... and combines them into a list with a class of class. This entire object represent a single model.

Usage

```
new_model(..., blueprint = default_xy_blueprint(), class = character())
```

Arguments

... Name-value pairs for elements specific to the model defined by class.

blueprint A preprocessing blueprint returned from a call to mold().

class A character vector representing the class of the model.

Details

Because every model should have multiple interfaces, including formula and recipes interfaces, all models should have a blueprint that can process new data when predict() is called. The easiest way to generate an blueprint with all of the information required at prediction time is to use the one that is returned from a call to mold().

Value

A new scalar model object, represented as a classed list with named elements specified in

```
new_model(
  custom_element = "my-elem",
  blueprint = default_xy_blueprint(),
  class = "custom_model"
)
```

38 refresh blueprint

refresh_blueprint

 $Refresh\ a\ preprocessing\ blueprint$

Description

refresh_blueprint() is a developer facing generic function that is called at the end of update_blueprint(). It simply is a wrapper around the method specific new_*_blueprint() function that runs the updated blueprint through the constructor again to ensure that all of the elements of the blueprint are still valid after the update.

Usage

```
refresh_blueprint(blueprint)
```

Arguments

blueprint

A preprocessing blueprint.

Details

If you implement your own custom blueprint, you should export a refresh_blueprint() method that just calls the constructor for your blueprint and passes through all of the elements of the blueprint to the constructor.

Value

blueprint is returned after a call to the corresponding constructor.

```
blueprint <- default_xy_blueprint()

# This should never be done manually, but is essentially
# what `update_blueprint(blueprint, intercept = TRUE)` does for you
blueprint$intercept <- TRUE

# Then update_blueprint() will call refresh_blueprint()
# to ensure that the structure is correct
refresh_blueprint(blueprint)

# So you can't do something like...
blueprint_bad <- blueprint
blueprint_bad$intercept <- 1

# ...because the constructor will catch it
try(refresh_blueprint(blueprint_bad))

# And update_blueprint() catches this automatically
try(update_blueprint(blueprint, intercept = 1))</pre>
```

run-forge 39

run-forge forge() according to a blueprint

Description

This is a developer facing function that is *only* used if you are creating your own blueprint subclass. It is called from forge() and dispatches off the S3 class of the blueprint. This gives you an opportunity to forge the new data in a way that is specific to your blueprint.

run_forge() is always called from forge() with the same arguments, unlike run_mold(),
because there aren't different interfaces for calling forge(). run_forge() is always called
as:

```
run_forge(blueprint, new_data = new_data, outcomes = outcomes)
```

If you write a blueprint subclass for new_xy_blueprint(), new_recipe_blueprint(), new_formula_blueprint() or new_blueprint(), then your run_forge() method signature must match this.

Usage

```
run_forge(blueprint, new_data, ..., outcomes = FALSE)
## S3 method for class 'default_formula_blueprint'
run_forge(blueprint, new_data, ..., outcomes = FALSE)
## S3 method for class 'default_recipe_blueprint'
run_forge(blueprint, new_data, ..., outcomes = FALSE)
## S3 method for class 'default_xy_blueprint'
run_forge(blueprint, new_data, ..., outcomes = FALSE)
```

Arguments

blueprint A preprocessing blueprint.

A data frame or matrix of predictors to process. If outcomes = TRUE, this should also contain the outcomes to process.

Not used.

A logical. Should the outcomes be processed and returned as well?

Value

run_forge() methods return the object that is then immediately returned from forge(). See the return value section of forge() to understand what the structure of the return value should look like.

```
bp <- default_xy_blueprint()
outcomes <- mtcars["mpg"]
predictors <- mtcars
predictors$mpg <- NULL</pre>
```

40 run-mold

```
mold <- run_mold(bp, x = predictors, y = outcomes)
run_forge(mold$blueprint, new_data = predictors)</pre>
```

run-mold

mold() according to a blueprint

Description

This is a developer facing function that is *only* used if you are creating your own blueprint subclass. It is called from mold() and dispatches off the S3 class of the blueprint. This gives you an opportunity to mold the data in a way that is specific to your blueprint.

run_mold() will be called with different arguments depending on the interface to mold()
that is used:

- XY interface:
 - run_mold(blueprint, x = x, y = y)
- Formula interface:
 - run_mold(blueprint, data = data)
 - Additionally, the blueprint will have been updated to contain the formula.
- Recipe interface:
 - run_mold(blueprint, data = data)
 - Additionally, the blueprint will have been updated to contain the recipe.

If you write a blueprint subclass for new_xy_blueprint(), new_recipe_blueprint(), or new_formula_blueprint() then your run_mold() method signature must match whichever interface listed above will be used.

If you write a completely new blueprint inheriting only from new_blueprint() and write a new mold() method (because you aren't using an xy, formula, or recipe interface), then you will have full control over how run_mold() will be called.

Usage

```
run_mold(blueprint, ...)
## S3 method for class 'default_formula_blueprint'
run_mold(blueprint, ..., data)
## S3 method for class 'default_recipe_blueprint'
run_mold(blueprint, ..., data)
## S3 method for class 'default_xy_blueprint'
run_mold(blueprint, ..., x, y)
```

Arguments

blueprint	A preprocessing blueprint.
	Not used. Required for extensibility.
data	A data frame or matrix containing the outcomes and predictors.
X	A data frame or matrix containing the predictors.
у	A data frame, matrix, or vector containing the outcomes.

scream 41

Value

run_mold() methods return the object that is then immediately returned from mold(). See the return value section of mold() to understand what the structure of the return value should look like.

Examples

```
bp <- default_xy_blueprint()

outcomes <- mtcars["mpg"]
predictors <- mtcars
predictors$mpg <- NULL

run_mold(bp, x = predictors, y = outcomes)</pre>
```

scream

Scream.

Description

scream() ensures that the structure of data is the same as prototype, ptype. Under the
hood, vctrs::vec_cast() is used, which casts each column of data to the same type as the
corresponding column in ptype.

This casting enforces a number of important structural checks, including but not limited to:

- Data Classes Checks that the class of each column in data is the same as the corresponding column in ptype.
- Novel Levels Checks that the factor columns in data don't have any new levels
 when compared with the ptype columns. If there are new levels, a warning is issued and they are coerced to NA. This check is optional, and can be turned off with
 allow_novel_levels = TRUE.
- Level Recovery Checks that the factor columns in data aren't missing any factor levels when compared with the ptype columns. If there are missing levels, then they are restored.

Usage

```
scream(data, ptype, allow_novel_levels = FALSE)
```

Arguments

data

A data frame containing the new data to check the structure of.

ptype

A data frame prototype to cast data to. This is commonly a 0-row slice of the training set.

allow_novel_levels

Should novel factor levels in data be allowed? The safest approach is the default, which throws a warning when novel levels are found, and coerces them to NA values. Setting this argument to TRUE will ignore all novel levels. This argument does not apply to ordered factors. Novel levels are not allowed in ordered factors because the level ordering is a critical part of the type.

42 scream

Details

scream() is called by forge() after shrink() but before the actual processing is done. Generally, you don't need to call scream() directly, as forge() will do it for you.

If scream() is used as a standalone function, it is good practice to call shrink() right before it as there are no checks in scream() that ensure that all of the required column names actually exist in data. Those checks exist in shrink().

Value

A tibble containing the required columns after any required structural modifications have been made.

Factor Levels

scream() tries to be helpful by recovering missing factor levels and warning about novel levels. The following graphic outlines how scream() handles factor levels when coercing from a column in data to a column in ptype.

То	Factor			Ordered				
From	Same levels	New levels (allowed)	New levels (prohibited)	Missing levels	Same levels	New levels (allowed)	New levels (prohibited)	Missing levels
Factor	No change	No change	Warning: New levels coerced to NA	Levels recovered	Error	Error	Error	Error
Ordered	Error	Error	Error	Error	No change	Error	Error	Error
Character	Coerce to factor	Coerce to factor	Coerce to factor + Warning: New levels coerced to NA	Coerce to factor + Levels recovered	Coerce to ordered	Error	Error	Coerce to ordered + Levels recovered

Note that ordered factor handing is much stricter than factor handling. Ordered factors in data must have *exactly* the same levels as ordered factors in ptype.

scream 43

```
# Now pass that to scream() to perform validation checks
# If no warnings / errors are thrown, the checks were
# successful!
scream(test_shrunk, ptype_pred)
# -----
# Outcomes
# To also extract the outcomes, use the outcome prototype
test_outcome <- shrink(test, ptype_out)</pre>
scream(test_outcome, ptype_out)
# ------
# Casting
# scream() uses vctrs::vec_cast() to intelligently convert
# new data to the prototype automatically. This means
# it can automatically perform certain conversions, like
# coercing character columns to factors.
test2 <- test
test2$Species <- as.character(test2$Species)</pre>
test2_shrunk <- shrink(test2, ptype_pred)</pre>
scream(test2_shrunk, ptype_pred)
# It can also recover missing factor levels.
# For example, it is plausible that the test data only had the
# "virginica" level
test3 <- test
test3$Species <- factor(test3$Species, levels = "virginica")</pre>
test3_shrunk <- shrink(test3, ptype_pred)</pre>
test3_fixed <- scream(test3_shrunk, ptype_pred)</pre>
# scream() recovered the missing levels
levels(test3_fixed$Species)
# ------
# Novel levels
# When novel levels with any data are present in `data`, the default
# is to coerce them to `NA` values with a warning.
test4 <- test
test4$Species <- as.character(test4$Species)</pre>
test4$Species[1] <- "new_level"</pre>
test4$Species <- factor(</pre>
  test4$Species,
 levels = c(levels(test$Species), "new_level")
test4 <- shrink(test4, ptype_pred)</pre>
# Warning is thrown
test4_removed <- scream(test4, ptype_pred)</pre>
# Novel level is removed
```

44 shrink

```
levels(test4_removed$Species)

# No warning is thrown
test4_kept <- scream(test4, ptype_pred, allow_novel_levels = TRUE)

# Novel level is kept
levels(test4_kept$Species)</pre>
```

shrink

 $Subset\ only\ required\ columns$

Description

shrink() subsets data to only contain the required columns specified by the prototype,
ptype.

Usage

```
shrink(data, ptype)
```

Arguments

data A data frame containing the data to subset.

ptype A data frame prototype containing the required columns.

Details

shrink() is called by forge() before scream() and before the actual processing is done.

Value

A tibble containing the required columns.

```
# Setup

train <- iris[1:100, ]

test <- iris[101:150, ]

# -------
# shrink()

# mold() is run at model fit time
# and a formula preprocessing blueprint is recorded
x <- mold(log(Sepal.Width) ~ Species, train)

# Inside the result of mold() are the prototype tibbles
# for the predictors and the outcomes
ptype_pred <- x$blueprint$ptypes$predictors
ptype_out <- x$blueprint$ptypes$outcomes

# Pass the test data, along with a prototype, to</pre>
```

spruce 45

```
# shrink() to extract the prototype columns
shrink(test, ptype_pred)

# To extract the outcomes, just use the
# outcome prototype
shrink(test, ptype_out)

# shrink() makes sure that the columns
# required by `ptype` actually exist in the data
# and errors nicely when they don't
test2 <- subset(test, select = -Species)
try(shrink(test2, ptype_pred))</pre>
```

spruce

Spruce up predictions

Description

The family of spruce_*() functions convert predictions into a standardized format. They are generally called from a prediction implementation function for the specific type of prediction to return.

Usage

```
spruce_numeric(pred)
spruce_class(pred_class)
spruce_prob(pred_levels, prob_matrix)
```

Arguments

- pred_levels should be a character vector of the original levels of the outcome used in training.
- prob_matrix should be a numeric matrix of class probabilities with as many columns as levels in pred_levels, and in the same order.

Details

After running a spruce_*() function, you should always use the validation function validate_prediction_size to ensure that the number of rows being returned is the same as the number of rows in the input (new_data).

Value

A tibble, ideally with the same number of rows as the new_data passed to predict(). The column names and number of columns vary based on the function used, but are standardized.

46 spruce-multiple

spruce-multiple

Spruce up multi-outcome predictions

Description

This family of spruce_*_multiple() functions converts multi-outcome predictions into a standardized format. They are generally called from a prediction implementation function for the specific type of prediction to return.

Usage

```
spruce_numeric_multiple(...)
spruce_class_multiple(...)
spruce_prob_multiple(...)
```

Arguments

Multiple vectors of predictions:

- For spruce_numeric_multiple(), numeric vectors of equal size.
- For spruce_class_multiple(), factors of "hard" class predictions of equal size.
- For spruce_prob_multiple(), tibbles of equal size, which are the result of calling spruce_prob() on each matrix of prediction probabilities.

If the ... are named, then this name will be used as the suffix on the resulting column name, otherwise a positional index will be used.

Value

- For spruce_numeric_multiple(), a tibble of numeric columns named with the pattern .pred_*.
- For spruce_class_multiple(), a tibble of factor columns named with the pattern .pred_class_*.
- For spruce_prob_multiple(), a tibble of data frame columns named with the pattern .pred_*.

```
spruce_numeric_multiple(1:3, foo = 2:4)

spruce_class_multiple(
   one_step = factor(c("a", "b", "c")),
   two_step = factor(c("a", "c", "c"))
)

one_step <- matrix(c(.3, .7, .0, .1, .3, .6), nrow = 2, byrow = TRUE)
two_step <- matrix(c(.2, .7, .1, .2, .4, .4), nrow = 2, byrow = TRUE)
binary <- matrix(c(.5, .5, .4, .6), nrow = 2, byrow = TRUE)</pre>
```

standardize 47

```
spruce_prob_multiple(
  one_step = spruce_prob(c("a", "b", "c"), one_step),
  two_step = spruce_prob(c("a", "b", "c"), two_step),
  binary = spruce_prob(c("yes", "no"), binary)
)
```

standardize

Standardize the outcome

Description

Most of the time, the input to a model should be flexible enough to capture a number of different input types from the user. standardize() focuses on capturing the flexibility in the *outcome*.

Usage

```
standardize(y)
```

Arguments

У

The outcome. This can be:

- A factor vector
- A numeric vector
- A 1D numeric array
- A numeric matrix with column names
- A 2D numeric array with column names
- A data frame with numeric or factor columns

Details

standardize() is called from mold() when using an XY interface (i.e. a y argument was supplied).

Value

All possible values of y are transformed into a tibble for standardization. Vectors are transformed into a tibble with a single column named ".outcome".

```
standardize(1:5)
standardize(factor(letters[1:5]))
mat <- matrix(1:10, ncol = 2)
colnames(mat) <- c("a", "b")
standardize(mat)

df <- data.frame(x = 1:5, y = 6:10)
standardize(df)</pre>
```

48 update blueprint

tune

Mark arguments for tuning

Description

tune() is an argument placeholder to be used with the recipes, parsnip, and tune packages. It marks recipes step and parsnip model arguments for tuning.

Usage

```
tune(id = "")
```

Arguments

id

A single character value that can be used to differentiate parameters that are used in multiple places but have the same name, or if the user wants to add a note to the specified parameter.

Value

A call object that echos the user's input.

See Also

```
tune::tune_grid(), tune::tune_bayes()
```

Examples

```
tune()
tune("your name here")

# In practice, `tune()` is used alongside recipes or parsnip to mark
# specific arguments for tuning
library(recipes)

recipe(mpg ~ ., data = mtcars) %>%
    step_normalize(all_numeric_predictors()) %>%
    step_pca(all_numeric_predictors, num_comp = tune())
```

update_blueprint

Update a preprocessing blueprint

Description

update_blueprint() is the correct way to alter elements of an existing blueprint object. It has two benefits over just doing blueprint\$elem <- new_elem.

- The name you are updating *must* already exist in the blueprint. This prevents you from accidentally updating non-existent elements.
- The constructor for the blueprint is automatically run after the update by refresh_blueprint() to ensure that the blueprint is still valid.

Usage

```
update_blueprint(blueprint, ...)
```

Arguments

blueprint A preprocessing blueprint.

... Name-value pairs of existing elements in blueprint that should be up-

dated.

Examples

```
blueprint <- default_xy_blueprint()

# `intercept` defaults to FALSE
blueprint

update_blueprint(blueprint, intercept = TRUE)

# Can't update non-existent elements
try(update_blueprint(blueprint, intercpt = TRUE))

# Can't add non-valid elements
try(update_blueprint(blueprint, intercept = 1))</pre>
```

Description

validate - asserts the following:

• The column names of data must contain all original_names.

check - returns the following:

- ok A logical. Does the check pass?
- missing_names A character vector. The missing column names.

Usage

```
validate_column_names(data, original_names)
check_column_names(data, original_names)
```

Arguments

```
data A data frame to check.

original_names A character vector. The original column names.
```

Details

A special error is thrown if the missing column is named ".outcome". This only happens in the case where mold() is called using the xy-method, and a vector y value is supplied rather than a data frame or matrix. In that case, y is coerced to a data frame, and the automatic name ".outcome" is added, and this is what is looked for in forge(). If this happens, and the user tries to request outcomes using forge(..., outcomes = TRUE) but the supplied new_data does not contain the required ".outcome" column, a special error is thrown telling them what to do. See the examples!

Value

```
validate_column_names() returns data invisibly.
check_column_names() returns a named list of two components, ok, and missing_names.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

Other validation functions: validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_outcomes_are_univariatevalidate_prediction_size(), validate_predictors_are_numeric()

```
test <- iris[101:150, ]
train_x <- subset(train, select = -Species)</pre>
train_y <- train$Species</pre>
# Here, y is a vector
processed <- mold(train_x, train_y)</pre>
# So the default column name is `".outcome"`
processed$outcomes
# It doesn't affect forge() normally
forge(test, processed$blueprint)
# But if the outcome is requested, and `".outcome"`
# is not present in `new_data`, an error is thrown
# with very specific instructions
try(forge(test, processed$blueprint, outcomes = TRUE))
# To get this to work, just create an .outcome column in new_data
test$.outcome <- test$Species</pre>
forge(test, processed$blueprint, outcomes = TRUE)
```

validate_no_formula_duplication

Ensure no duplicate terms appear in formula

Description

validate - asserts the following:

• formula must not have duplicates terms on the left and right hand side of the formula.

check - returns the following:

- ok A logical. Does the check pass?
- duplicates A character vector. The duplicate terms.

Usage

```
validate_no_formula_duplication(formula, original = FALSE)
check_no_formula_duplication(formula, original = FALSE)
```

Arguments

formula A formula to check.

original A logical. Should the original names be checked, or should the names

> after processing be used? If FALSE, $y \sim \log(y)$ is allowed because the names are "y" and "log(y)", if TRUE, y ~ log(y) is not allowed because

the original names are both "y".

Value

validate_no_formula_duplication() returns formula invisibly. check_no_formula_duplication() returns a named list of two components, ok and duplicates.

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_outcomes_are_univariatevalidate_prediction_size(), validate_predictors_are_numeric()
```

Examples

```
# All good
check_no_formula_duplication(y ~ x)

# Not good!
check_no_formula_duplication(y ~ y)

# This is generally okay
check_no_formula_duplication(y ~ log(y))

# But you can be more strict
check_no_formula_duplication(y ~ log(y), original = TRUE)

# This would throw an error
try(validate_no_formula_duplication(log(y) ~ log(y)))
```

validate_outcomes_are_binary

Ensure that the outcome has binary factors

Description

validate - asserts the following:

• outcomes must have binary factor columns.

check - returns the following:

• ok A logical. Does the check pass?

- bad_cols A character vector. The names of the columns with problems.
- num_levels An integer vector. The actual number of levels of the columns with problems

Usage

```
validate_outcomes_are_binary(outcomes)
check_outcomes_are_binary(outcomes)
```

Arguments

outcomes

An object to check.

Details

The expected way to use this validation function is to supply it the **\$outcomes** element of the result of a call to **mold()**.

Value

```
validate_outcomes_are_binary() returns outcomes invisibly. check_outcomes_are_binary() returns a named list of three components, ok, bad_cols, and num_levels.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_outcomes_are_univariatevalidate_prediction_size(), validate_predictors_are_numeric()
```

```
# Not a binary factor. 0 levels
check_outcomes_are_binary(data.frame(x = 1))
# Not a binary factor. 1 level
check_outcomes_are_binary(data.frame(x = factor("A")))
# All good
check_outcomes_are_binary(data.frame(x = factor(c("A", "B"))))
```

validate_outcomes_are_factors

Ensure that the outcome has only factor columns

Description

validate - asserts the following:

• outcomes must have factor columns.

check - returns the following:

- ok A logical. Does the check pass?
- bad_classes A named list. The names are the names of problematic columns, and the values are the classes of the matching column.

Usage

```
validate_outcomes_are_factors(outcomes)
check_outcomes_are_factors(outcomes)
```

Arguments

outcomes

An object to check.

Details

The expected way to use this validation function is to supply it the **\$outcomes** element of the result of a call to **mold()**.

Value

```
validate_outcomes_are_factors() returns outcomes invisibly. check_outcomes_are_factors() returns a named list of two components, ok and bad_classes.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_numeric(), validate_outcomes_are_univariate() validate_prediction_size(), validate_predictors_are_numeric()
```

Examples

```
# Not a factor column.
check_outcomes_are_factors(data.frame(x = 1))
# All good
check_outcomes_are_factors(data.frame(x = factor(c("A", "B"))))
```

validate_outcomes_are_numeric

Ensure outcomes are all numeric

Description

validate - asserts the following:

• outcomes must have numeric columns.

check - returns the following:

- ok A logical. Does the check pass?
- bad_classes A named list. The names are the names of problematic columns, and the values are the classes of the matching column.

Usage

```
validate_outcomes_are_numeric(outcomes)
check_outcomes_are_numeric(outcomes)
```

Arguments

outcomes

An object to check.

Details

The expected way to use this validation function is to supply it the **\$outcomes** element of the result of a call to **mold()**.

Value

```
validate_outcomes_are_numeric() returns outcomes invisibly. check_outcomes_are_numeric() returns a named list of two components, ok and bad_classes.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_univariate(validate_prediction_size(), validate_predictors_are_numeric()

Examples

```
# All good
check_outcomes_are_numeric(mtcars)
# Species is not numeric
check_outcomes_are_numeric(iris)
# This gives an intelligent error message
try(validate_outcomes_are_numeric(iris))
```

validate_outcomes_are_univariate

Ensure that the outcome is univariate

Description

validate - asserts the following:

• outcomes must have 1 column. Atomic vectors are treated as 1 column matrices.

check - returns the following:

- ok A logical. Does the check pass?
- n_cols A single numeric. The actual number of columns.

Usage

```
validate_outcomes_are_univariate(outcomes)
check_outcomes_are_univariate(outcomes)
```

Arguments

outcomes An object to check.

Details

The expected way to use this validation function is to supply it the **\$outcomes** element of the result of a call to **mold()**.

Value

```
validate_outcomes_are_univariate() returns outcomes invisibly. check_outcomes_are_univariate() returns a named list of two components, ok and n_cols.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_prediction_size(), validate_predictors_are_numeric()
```

Examples

```
validate_outcomes_are_univariate(data.frame(x = 1))
try(validate_outcomes_are_univariate(mtcars))
```

validate_prediction_size

Ensure that predictions have the correct number of rows

Description

validate - asserts the following:

• The size of pred must be the same as the size of new_data.

check - returns the following:

- ok A logical. Does the check pass?
- size_new_data A single numeric. The size of new_data.
- size_pred A single numeric. The size of pred.

Usage

```
validate_prediction_size(pred, new_data)
check_prediction_size(pred, new_data)
```

Arguments

pred A tibble. The predictions to return from any prediction type. This is

often created using one of the spruce functions, like spruce_numeric().

new_data A data frame of new predictors and possibly outcomes.

Details

This validation function is one that is more developer focused rather than user focused. It is a final check to be used right before a value is returned from your specific predict() method, and is mainly a "good practice" sanity check to ensure that your prediction blueprint always returns the same number of rows as new_data, which is one of the modeling conventions this package tries to promote.

Value

```
validate_prediction_size() returns pred invisibly. check_prediction_size() returns a named list of three components, ok, size_new_data, and size_pred.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_outcomes_are_univariate(), validate_predictors_are_numeric()
```

```
# Say new_data has 5 rows
new_data <- mtcars[1:5, ]

# And somehow you generate predictions
# for those 5 rows
pred_vec <- 1:5

# Then you use `spruce_numeric()` to clean
# up these numeric predictions
pred <- spruce_numeric(pred_vec)

pred

# Use this check to ensure that
# the number of rows or pred match new_data
check_prediction_size(pred, new_data)

# An informative error message is thrown
# if the rows are different
try(validate_prediction_size(spruce_numeric(1:4), new_data))</pre>
```

validate_predictors_are_numeric

Ensure predictors are all numeric

Description

validate - asserts the following:

• predictors must have numeric columns.

check - returns the following:

- ok A logical. Does the check pass?
- bad_classes A named list. The names are the names of problematic columns, and the values are the classes of the matching column.

Usage

```
validate_predictors_are_numeric(predictors)
check_predictors_are_numeric(predictors)
```

Arguments

predictors An object to check.

Details

The expected way to use this validation function is to supply it the \$predictors element of the result of a call to mold().

Value

```
validate_predictors_are_numeric() returns predictors invisibly. check_predictors_are_numeric() returns a named list of two components, ok, and bad_classes.
```

Validation

hardhat provides validation functions at two levels.

- check_*(): check a condition, and return a list. The list always contains at least one element, ok, a logical that specifies if the check passed. Each check also has check specific elements in the returned list that can be used to construct meaningful error messages.
- validate_*(): check a condition, and error if it does not pass. These functions call their corresponding check function, and then provide a default error message. If you, as a developer, want a different error message, then call the check_*() function yourself, and provide your own validation function.

See Also

```
Other validation functions: validate_column_names(), validate_no_formula_duplication(), validate_outcomes_are_binary(), validate_outcomes_are_factors(), validate_outcomes_are_numeric(), validate_outcomes_are_univariate(), validate_prediction_size()
```

60 weighted table

Examples

```
# All good
check_predictors_are_numeric(mtcars)

# Species is not numeric
check_predictors_are_numeric(iris)

# This gives an intelligent error message
try(validate_predictors_are_numeric(iris))
```

weighted_table

Weighted table

Description

weighted_table() computes a weighted contingency table based on factors provided in ... and a double vector of weights provided in weights. It can be seen as a weighted extension to base::table() and an alternative to stats::xtabs().

weighted_table() always uses the *exact* set of levels returned by levels() when constructing the table. This results in the following properties:

- Missing values found in the factors are never included in the table unless there is an explicit NA factor level. If needed, this can be added to a factor with base::addNA() or forcats::fct_expand(x, NA).
- Levels found in the factors that aren't actually used in the underlying data are included in the table with a value of 0. If needed, you can drop unused factor levels by re-running your factor through factor(), or by calling forcats::fct_drop().

See the examples section for more information about these properties.

Usage

```
weighted_table(..., weights, na_remove = FALSE)
```

Arguments

... Factors of equal length to use in the weighted table. If the \dots are named,

those names will propagate onto the "dimnames names" of the resulting

table. At least one factor must be provided.

weights A double vector of weights used to fill the cells of the weighted table. This

must be the same length as the factors provided in

na_remove A single TRUE or FALSE for handling whether or not missing values in

weights should be removed when summing up the weights.

Details

The result of weighted_table() does not have a "table" class attached to it. It is only a double array. This is because "table" objects are defined as containing integer counts, but weighted tables can utilize fractional weights.

weighted table 61

Value

The weighted table as an array of double values.

```
x <- factor(c("x", "y", "z", "x", "x", "y"))
y <- factor(c("a", "b", "a", "a", "b", "b"))
w \leftarrow c(1.5, 2, 1.1, .5, 3, 2)
weighted_table(x = x, y = y, weights = w)
# ------
# If `weights` contains missing values, then missing values will be
# propagated into the weighted table
x <- factor(c("x", "y", "y"))
y <- factor(c("a", "b", "b"))
w < -c(1, NA, 3)
weighted_table(x = x, y = y, weights = w)
# You can remove the missing values while summing up the weights with
# `na_remove = TRUE`
weighted_table(x = x, y = y, weights = w, na_remove = TRUE)
# If there are missing values in the factors, those typically don't show
# up in the weighted table
x <- factor(c("x", NA, "y", "x"))
y <- factor(c("a", "b", "a", NA))
w <- 1:4
weighted_table(x = x, y = y, weights = w)
# This is because the missing values aren't considered explicit levels
levels(x)
# You can force them to show up in the table by using `addNA()` ahead of time
# (or `forcats::fct_expand(x, NA)`)
x \leftarrow addNA(x, ifany = TRUE)
y \leftarrow addNA(y, ifany = TRUE)
levels(x)
weighted_table(x = x, y = y, weights = w)
# If there are levels in your factors that aren't actually used in the
# underlying data, then they will still show up in the table with a `0` value
x \leftarrow factor(c("x", "y", "x"), levels = c("x", "y", "z"))
y <- factor(c("a", "b", "a"), levels = c("a", "b", "c"))
w <- 1:3
weighted_table(x = x, y = y, weights = w)
# If you want to drop these empty factor levels from the result, you can
# rerun `factor()` ahead of time to drop them (or `forcats::fct_drop()`)
x <- factor(x)</pre>
y <- factor(y)
```

 $62 \\ weighted_table$

```
levels(x)
weighted_table(x = x, y = y, weights = w)
```

Index

```
* datasets
                                               default_formula_blueprint, 5
    hardhat-example-data, 22
                                               default_formula_blueprint(), 5, 18, 30
* validation functions
                                               default_recipe_blueprint, 10
                                               default_recipe_blueprint(), 11, 18, 30
    validate_column_names, 49
    validate_no_formula_duplication,
                                               default_xy_blueprint, 13
        51
                                               default_xy_blueprint(), 14, 18, 30
    \verb|validate_outcomes_are_binary|, 52|\\
                                               delete_response, 16
    validate_outcomes_are_factors, 54
                                               example_test (hardhat-example-data), 22
    validate_outcomes_are_numeric, 55
                                               example_train (hardhat-example-data),
    validate_outcomes_are_univariate,
                                               extract_fit_engine (hardhat-extract),
    validate_prediction_size, 57
    validate_predictors_are_numeric,
                                               extract_fit_parsnip (hardhat-extract),
                                               extract_mold (hardhat-extract), 22
add_intercept_column, 4
                                               extract_parameter_dials
                                                        (hardhat-extract), 22
base::addNA(), 60
base::table(), 60
                                               extract_parameter_set_dials
                                                        (hardhat-extract), 22
                                               extract_preprocessor
check_column_names
                                                        (hardhat-extract), 22
        (validate_column_names), 49
check_no_formula_duplication
                                               extract_recipe (hardhat-extract), 22
        (validate_no_formula_duplication),
                                               extract_spec_parsnip
                                                        (hardhat-extract), 22
        51
                                               {\sf extract\_workflow} (hardhat-extract), 22
check_outcomes_are_binary
        (validate_outcomes_are_binary),
                                               factor(), 60
                                               fct_encode_one_hot, 17
check_outcomes_are_factors
                                               forge, 18
        (validate_outcomes_are_factors),
                                               forge(), 39, 42, 44, 50
                                               frequency_weights, 19
check_outcomes_are_numeric
                                               frequency_weights(), 24, 36
        (validate_outcomes_are_numeric),
                                               get_data_classes, 20
check_outcomes_are_univariate
                                               get_levels, 21
        (validate_outcomes_are_univariate),
                                               get_outcome_levels (get_levels), 21
        56
check_prediction_size
                                               hardhat-example-data, 22
        (validate_prediction_size), 57
                                               hardhat-extract, 22
check_predictors_are_numeric
        (validate_predictors_are_numeric),
                                               importance_weights, 23
        59
                                               importance_weights(), 19, 36
create_modeling_package
                                               is_blueprint, 24
        (modeling-package), 3
                                               is_case_weights, 25
```

64 INDEX

is_frequency_weights, 25	recipes::recipe(), 7, 11			
is_importance_weights, 26	refresh_blueprint, 38			
	run-forge, 39			
model.matrix(), 5, 33, 35	run-mold, 40			
model_frame, 26	run_forge (run-forge), 39			
model_frame(), 28	run_forge(), 34			
model_matrix, 28	run_mold (run-mold), 40			
model_matrix(), 27	run_mold(), 34, 39			
model_offset, 29	1 dil_mora(), 64, 65			
model_offset(), 6, 7	scream, 41			
modeling-package, 3	scream(), 5, 7, 11, 12, 14, 15, 27, 33, 35,			
	44			
mold, 30	shrink, 44			
mold(), 7, 14, 22, 33, 35, 37, 40, 41, 47,	shrink(), 7, 12, 15, 42			
50, 53-56, 59	spruce, 45			
mold.data.frame				
$(exttt{default_xy_blueprint}),13$	spruce-multiple, 46			
mold.formula	spruce_class (spruce), 45			
$(extsf{default_formula_blueprint}),5$	spruce_class_multiple			
<pre>mold.matrix (default_xy_blueprint), 13</pre>	(spruce-multiple), 46			
mold.recipe	$spruce_numeric\ (spruce),45$			
$(default_recipe_blueprint),10$	spruce_numeric(), 57			
, , , , , , , , , , , , , , , , , , , ,	spruce_numeric_multiple			
<pre>new-blueprint (new_formula_blueprint),</pre>	$({\sf spruce-multiple}),46$			
34	$spruce_prob\ (spruce),45$			
new-default-blueprint	spruce_prob(), 46			
<pre>(new_default_formula_blueprint),</pre>	spruce_prob_multiple			
32	(spruce-multiple), 46			
<pre>new_blueprint (new_formula_blueprint),</pre>	standardize, 47			
34	standardize(), 14, 15, 21			
	stats::.getXlevels(), 21			
new_blueprint(), 32, 39, 40	stats::contrasts(), 28			
new_case_weights, 31	stats::lm(), 4			
new_default_formula_blueprint, 32				
new_default_recipe_blueprint	stats::model.frame(), 6, 7, 26, 27			
<pre>(new_default_formula_blueprint),</pre>	stats::model.matrix(), 6, 7, 27–29			
32	stats::model.offset(), 29			
new_default_xy_blueprint	stats::offset(), 6 , 29			
<pre>(new_default_formula_blueprint),</pre>	stats::poly(), 7			
32	stats::xtabs(), 60			
new_formula_blueprint, 34	1 40			
new_formula_blueprint(), 39, 40	tune, 48			
new_frequency_weights, 36	update_blueprint, 48			
new_importance_weights, 36				
new_model, 37	update_blueprint(), 38			
new_recipe_blueprint	use_modeling_deps (modeling-package), {			
(new_formula_blueprint), 34	<pre>use_modeling_files (modeling-package),</pre>			
	3			
new_recipe_blueprint(), 39, 40	validate column names 40 50 57 56 50			
new_xy_blueprint	validate_column_names, 49, 52-54, 56-59			
(new_formula_blueprint), 34	validate_no_formula_duplication, 50,			
new_xy_blueprint(), 39 , 40	51, 53, 54, 56-59			
market halve () 40	validate_outcomes_are_binary, 50 , 52 ,			
recipes::bake(), 12	52, 54, 56-59			
recipes::juice(), 11	validate_outcomes_are_factors, 50, 52,			
recipes::prep(), 11	53, 54, 56-59			

INDEX 65

```
 \begin{array}{c} \text{validate\_outcomes\_are\_numeric, } 50, \\ 52-54, \, 55, \, 57-59 \\ \text{validate\_outcomes\_are\_univariate, } 50, \\ 52-54, \, 56, \, 56, \, 58, \, 59 \\ \text{validate\_prediction\_size, } 50, \, 52-54, \, 56, \\ 57, \, 57, \, 59 \\ \text{validate\_predictors\_are\_numeric, } 50, \\ 52-54, \, 56-58, \, 59 \\ \text{vctrs::vec\_cast(), } 41 \\ \text{weighted\_table, } 60 \\ \end{array}
```