Introduction to rsolr

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1 Introduction

The rsolr package provides an idiomatic (R-like) and extensible interface between R and Solr, a search engine and database. Like an onion, the interface consists of several layers, along a gradient of abstraction, so that simple problems are solved simply, while more complex problems may require some peeling and perhaps tears. The interface is idiomatic, syntactically but also in terms of *intent*. While Solr provides a search-oriented interface, we recognize it as a document-oriented database. While not entirely schemaless, its schema is extremely flexible, which makes Solr an effective database for prototyping and adhoc analysis. R is designed for manipulating data, so rsolr maps common R data manipulation verbs to the Solr database and its (limited) support for analytics. In other words, rsolr is for analysis, not

search, which has presented some fun challenges in design. Hopefully it is useful — we had not tried it until writing this document.

We have interfaced with all of the Solr features that are relevant to data analysis, with the aim of implementing many of the fundamental data munging operations. Those operations are listed in the table below, along with how we have mapped those operations to existing and well-known functions in the base R API, with some important extensions. When called on rsolr data structures, those functions should behave analogously to the existing implementations for data.frame. Note that more complex operations, such as joining and reshaping tables, are best left to more sophisticated frameworks, and we encourage others to implement our extended base R API on top of such systems. After all, Solr is a search engine. Give it a break.

Operation	R function
Filtering	subset
Transformation	transform
Sorting	sort
Aggregation	aggregate

2 Demonstration: nycflights13

2.1 The Dataset

As part demonstration and part proof of concept, we will attempt to follow the introductory workflow from the dplyr vignette. The dataset describes all of the airline flights departing New York City in 2013. It is provided by the nycflights13 package, so please see its documentation for more details.

- > library(nycflights13)
- > dim(flights)
- [1] 336776 19
- > head(flights)
- # A tibble: 6 x 19

	year	month	day	dep_time	sched_dep_time	dep_delay	arr_time	sched_arr_time
	<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<dbl></dbl>	<int></int>	<int></int>
1	2013	1	1	517	515	2	830	819
2	2013	1	1	533	529	4	850	830
3	2013	1	1	542	540	2	923	850

```
2013
                      1
                               544
                                                  545
                                                                -1
                                                                        1004
                                                                                           1022
5
   2013
               1
                      1
                               554
                                                  600
                                                                -6
                                                                          812
                                                                                             837
6
   2013
               1
                      1
                               554
                                                  558
                                                                -4
                                                                          740
                                                                                             728
```

- # ... with 11 more variables: arr_delay <dbl>, carrier <chr>, flight <int>,
- # tailnum <chr>, origin <chr>, dest <chr>, air_time <dbl>, distance <dbl>,
- # hour <dbl>, minute <dbl>, time_hour <dttm>

2.2 Populating a Solr core

The first step is getting the data into a Solr *core*, which is what Solr calls a database. This involves writing a schema in XML, installing and configuring Solr, launching the server, and populating the core with the actual data. Our expectation is that most use cases of rsolr will involve accessing an existing, centrally deployed, usually read-only Solr instance, so those are typically not major concerns. However, to conveniently demonstrate the software, we need to violate all of those assumptions. Luckily, we have managed to embed an example Solr installation within rsolr. We also provide a mechanism for autogenerating a Solr schema from a data.frame. This could be useful in practice for producing a template schema that can be tweaked and deployed in shared Solr installations. Taken together, the process turns out to not be very intimidating.

We begin by generating the schema and starting the demo Solr instance. Note that this instance is really only meant for demonstrations. You should not abuse it like the people abused the poor built-in R HTTP daemon.

- > library(rsolr)
 > schema <- deriveSolrSchema(flights)</pre>
- > solr <- TestSolr(schema)

Next, we need to populate the core with our data. This requires a way to interact with the core from R. rsolr provides direct access to cores, as well as two high-level interfaces that represent a dataset derived from a core (rather than the core itself). The two interfaces each correspond to a particular shape of data. SolrList behaves like a list, while SolrFrame behaves like a table (data frame). SolrList is useful for when the data are ragged, as is often the case for data stored in Solr. The Solr schema is so dynamic that we could trivially define a schema with a virtually infinite number of fields, and each document could have its own unique set of fields. However, since our data are tabular, we will use SolrFrame for this exercise.

> sr <- SolrFrame(solr\$uri)

Finally, we load our data into the Solr dataset:

> sr[] <- flights

This takes a while, since Solr has to generate all sorts of indices, etc.

As *SolrFrame* behaves much like a base R data frame, we can retrieve the dimensions and look at the head of the dataset:

> dim(sr)

[1] 336776 19

> head(sr)

DocDataFrame (6x19)

יע	осрасс	ar r ame	(OA)	LJ)										
	year	month	day	dep	_time	sched_dep	o_time	dep_de	elay	arr_	time	sched	d_arr	_time
1	2013	1	1		517		515		2		830			819
2	2013	1	1		533		529		4		850			830
3	2013	1	1		542		540		2		923			850
4	2013	1	1		544		545		-1	:	1004			1022
5	2013	1	1		554		600		-6		812			837
6	2013	1	1		554		558		-4		740			728
	arr_c	delay (carri	ier	flight	tailnum	origin	dest	air_	time	dist	ance	hour	${\tt minute}$
1		11		UA	1545	N14228	EWF	R IAH		227		1400	5	15
2		20		UA	1714	N24211	LGA	L IAH		227		1416	5	29
3		33		AA	1141	N619AA	JFK	AIM		160		1089	5	40
4		-18		В6	725	N804JB	JFK	BQN		183		1576	5	45
5		-25		DL	461	N668DN	LGA	ATL		116		762	6	0
6		12		UA	1696	N39463	EWF	R ORD		150		719	5	58
				_										

time_hour

The head() method returns virtually instantaneously, because the query is executed lazily, whenever the data are requested. One example of a request is when we print the object, as above.

Comparing the output above the that of the earlier call to head(flights) reveals that the data are virtually identical. As Solr is just a search engine (on steroids), a significant amount of engineering was required to achieve that result.

^{1 2013-01-01 05:00:00}

^{2 2013-01-01 05:00:00}

^{3 2013-01-01 05:00:00}

^{4 2013-01-01 05:00:00}

^{5 2013-01-01 06:00:00}

^{6 2013-01-01 05:00:00}

Restricting by row 2.3

The simplest operation is filtering the data, i.e., restricting it to a subset of interest. Even a search engine should be good at that. Below, we use subset to restrict to the flights to those departing on January 1 (2013).

> subset(sr, month == 1 & day == 1)

'fli	ights'	(ndo	c:842	2, n:	field:	19)									
	year	month	day	dep	_time	sched_	dep_	_time	dep_	delay	arr_	time	sched	_arr	_time
1	2013	1	1		517			515		2		830			819
2	2013	1	1		533			529		4		850			830
3	2013	1	1		542			540		2		923			850
4	2013	1	1		544			545		-1		1004			1022
5	2013	1	1		554			600		-6		812			837
838	2013	1	1		2356			2359		-3		425			437
839	2013	1	1		<na></na>			1630		<na></na>		<na></na>			1815
840	2013	1	1		<na></na>			1935		<na></na>		<na></na>			2240
841	2013	1	1		<na></na>			1500		<na></na>		<na></na>			1825
842	2013	1	1		<na></na>			600		<na></na>		<na></na>			901
	arr_c	delay	carr	ier :	flight	tailn	um c	origin	des	t air	_time	dist	tance	hour	minute
1		11		UA	1545	N142	28	EWR	R IA	.H	227		1400	5	15
2		20		UA	1714	N242	11	LGA	L IA	.Н	227		1416	5	29
3		33		AA	1141	N619	AA	JFK	IM Z	Α	160		1089	5	40
4		-18		В6	725	N804	JB	JFK	ВQ	N	183		1576	5	45
5		-25		DL	461	N668	BDN	LGA	AT	'L	116		762	6	0
										•					
838		-12		В6	727	N588	JB	JFK	E BQ	N	186		1576	23	59
839		<na></na>		EV	4308	N181	.20	EWR	RD.	Ū	<na></na>		416	16	30
840		<na></na>		AA	791	N3EH	AA	LGA	DF	'W	<na></na>		1389	19	35
841		<na></na>		AA	1925	N3EV	'AA	LGA	MI	Α	<na></na>		1096	15	0
842		<na></na>		В6	125	N618	JB	JFK	FL	L	<na></na>		1069	6	0
		-	time_	_hou	r										

^{1 2013-01-01 05:00:00}

^{2 2013-01-01 05:00:00}

^{3 2013-01-01 05:00:00} 4 2013-01-01 05:00:00

^{5 2013-01-01 06:00:00}

^{838 2013-01-01 23:00:00}

```
839 2013-01-01 16:00:00
840 2013-01-01 19:00:00
841 2013-01-01 15:00:00
842 2013-01-01 06:00:00
```

Note how the records at the bottom contain missing values. Solr does not provide any facilities for missing value representation, but we mimic it by excluding those fields from those documents.

We can also extract ranges of data using the canonical $\mbox{window()}$ function:

> window(sr, start=1L, end=10L)

DocDataFrame (10x19)

	year	${\tt month}$	day	dep	_time :	sched_dep	_time	dep_de	elay	arr_t	cime	sched	d_arr	_time
1	2013	1	1		517		515		2		830			819
2	2013	1	1		533		529		4		850			830
3	2013	1	1		542		540		2		923			850
4	2013	1	1		544		545		-1	1	L004			1022
5	2013	1	1		554		600		-6		812			837
6	2013	1	1		554		558		-4		740			728
7	2013	1	1		555		600		-5		913			854
8	2013	1	1		557		600		-3		709			723
9	2013	1	1		557		600		-3		838			846
10	2013	1	1		558		600		-2		753			745
	arr d	lelav o	rarri	er	flight	tailnum	origin	dest	air	time	dist	ance	hour	minuta
	arr_c	iciay (Jurri	- 0 -	1118110	carrinam	06	acbu	u11_	_ o imc	u I D	ance	HOUL	minuce
1	arr_c	11	Juli	UA	1545		EWR		uii_	227	albe	1400	5	15
1 2	urr_c	•	Jarri		_	N14228	_	IAH	u11 <u>-</u>		QID.			
	uri_c	11	Juli	UA	1545	N14228 N24211	EWR	IAH IAH	u11 <u>-</u>	227	uib	1400	5	15
2	uri_c	11 20	Jul 1 1	UA UA	1545 1714	N14228 N24211 N619AA	EWR LGA	IAH IAH MIA	u11 <u>-</u>	227 227	QID.	1400 1416	5 5	15 29
2 3	urr_c	11 20 33	Jul 1	UA UA AA	1545 1714 1141	N14228 N24211 N619AA N804JB	EWR LGA JFK	IAH IAH MIA BQN		227 227 160	QID.	1400 1416 1089	5 5 5	15 29 40
2 3 4	urr_c	11 20 33 -18		UA UA AA B6	1545 1714 1141 725	N14228 N24211 N619AA N804JB N668DN	EWR LGA JFK JFK	IAH IAH MIA BQN ATL		227 227 160 183	QID.	1400 1416 1089 1576	5 5 5 5	15 29 40 45
2 3 4 5	urr_c	11 20 33 -18 -25	Jul 1	UA UA AA B6 DL	1545 1714 1141 725 461	N14228 N24211 N619AA N804JB N668DN N39463	EWR LGA JFK JFK LGA	IAH IAH MIA BQN ATL ORD	u11 <u>-</u>	227 227 160 183 116	uib(1400 1416 1089 1576 762	5 5 5 5 6	15 29 40 45 0
2 3 4 5 6	urr_c	11 20 33 -18 -25 12	Jul 1	UA UA AA B6 DL UA	1545 1714 1141 725 461 1696	N14228 N24211 N619AA N804JB N668DN N39463 N516JB	EWR LGA JFK JFK LGA EWR	IAH IAH MIA BQN ATL ORD FLL	u11 <u>-</u>	227 227 160 183 116 150	arb.	1400 1416 1089 1576 762 719	5 5 5 6 5	15 29 40 45 0 58
2 3 4 5 6 7	arr_c	11 20 33 -18 -25 12	Jul 1	UA UA AA B6 DL UA B6	1545 1714 1141 725 461 1696 507	N14228 N24211 N619AA N804JB N668DN N39463 N516JB N829AS	EWR LGA JFK JFK LGA EWR	IAH IAH MIA BQN ATL ORD FLL IAD	u11 <u>-</u>	227 227 160 183 116 150 158	uib(1400 1416 1089 1576 762 719 1065	5 5 5 6 5 6	15 29 40 45 0 58

time_hour

^{1 2013-01-01 05:00:00}

^{2 2013-01-01 05:00:00}

^{3 2013-01-01 05:00:00}

^{4 2013-01-01 05:00:00}

```
5 2013-01-01 06:00:00
```

Or, as we have already seen, the more convenient:

> head(sr, 10L)

DocDataFrame (10x19)

	Davai	<u> </u>	·	/										
	year	${\tt month}$	day	dep	_time	sched_dep	_time	dep_de	elay	arr_t	time	sched	d_arr	_time
1	2013	1	1		517		515		2		830			819
2	2013	1	1		533		529		4		850			830
3	2013	1	1		542		540		2		923			850
4	2013	1	1		544		545		-1	1	1004			1022
5	2013	1	1		554		600		-6		812			837
6	2013	1	1		554		558		-4		740			728
7	2013	1	1		555		600		-5		913			854
8	2013	1	1		557		600		-3		709			723
9	2013	1	1		557		600		-3		838			846
10	2013	1	1		558		600		-2		753			745
	arr_c	delay o	carri	ier	flight	tailnum	origin	dest	air	time	digt	anco	hour	minuta
		•			0	oarriam	01 18111	acbu	<u> </u>	_ o imc	u i b	ance	nour	minace
1		11		UA	1545		EWR		u	227	QID(1400	5	15
1 2		•			_	N14228	_	IAH	u11 <u>-</u>		QID.			
		11		UA	1545	N14228 N24211	EWR	IAH IAH	-	227	uib	1400	5	15
2		11 20		UA UA	1545 1714	N14228 N24211 N619AA	EWR LGA	IAH IAH MIA		227 227	dib.	1400 1416	5 5	15 29
2 3		11 20 33		UA UA AA	1545 1714 1141	N14228 N24211 N619AA N804JB	EWR LGA JFK	IAH IAH MIA BQN		227 227 160	dib.	1400 1416 1089	5 5 5	15 29 40
2 3 4		11 20 33 -18		UA UA AA B6	1545 1714 1141 725	N14228 N24211 N619AA N804JB N668DN	EWR LGA JFK JFK	IAH IAH MIA BQN ATL		227 227 160 183	dib	1400 1416 1089 1576	5 5 5 5	15 29 40 45
2 3 4 5		11 20 33 -18 -25		UA UA AA B6 DL	1545 1714 1141 725 461	N14228 N24211 N619AA N804JB N668DN N39463	EWR LGA JFK JFK LGA	IAH IAH MIA BQN ATL ORD	u	227 227 160 183 116	uib(1400 1416 1089 1576 762	5 5 5 5 6	15 29 40 45 0
2 3 4 5 6		11 20 33 -18 -25 12		UA UA AA B6 DL UA	1545 1714 1141 725 461 1696	N14228 N24211 N619AA N804JB N668DN N39463 N516JB	EWR LGA JFK JFK LGA EWR	IAH IAH MIA BQN ATL ORD FLL		227 227 160 183 116 150	uib(1400 1416 1089 1576 762 719	5 5 5 6 5	15 29 40 45 0 58
2 3 4 5 6 7		11 20 33 -18 -25 12		UA UA AA B6 DL UA B6	1545 1714 1141 725 461 1696 507	N14228 N24211 N619AA N804JB N668DN N39463 N516JB N829AS	EWR LGA JFK JFK LGA EWR	IAH IAH MIA BQN ATL ORD FLL IAD		227 227 160 183 116 150 158	uib(1400 1416 1089 1576 762 719 1065	5 5 5 6 5 6	15 29 40 45 0 58

time_hour

^{6 2013-01-01 05:00:00}

^{7 2013-01-01 06:00:00}

^{8 2013-01-01 06:00:00}

^{9 2013-01-01 06:00:00}

^{10 2013-01-01 06:00:00}

^{1 2013-01-01 05:00:00}

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^{3 2013-01-01 05:00:00}

^{4 2013-01-01 05:00:00}

^{5 2013-01-01 06:00:00}

^{6 2013-01-01 05:00:00}

```
7 2013-01-01 06:00:00
8 2013-01-01 06:00:00
9 2013-01-01 06:00:00
10 2013-01-01 06:00:00
```

We could also call: to generate a contiguous sequence:

> sr[1:10,]

'f]	lights	' (nd	oc:10), r	nfield:	19)								
	year	month	day	der	_time	sched_de	p_time	dep_de	elay	arr_t	time	sched	d_arr	_time
1	2013	1	1		517		515		2		830			819
2	2013	1	1		533		529		4		850			830
3	2013	1	1		542		540		2		923			850
4	2013	1	1		544		545		-1		1004			1022
5	2013	1	1		554		600		-6		812			837
6	2013	1	1		554		558		-4		740			728
7	2013	1	1		555		600		-5		913			854
8	2013	1	1		557		600		-3		709			723
9	2013	1	1		557		600		-3		838			846
10	2013	1	1		558		600		-2		753			745
	arr_d	lelay (carri	ier	flight	tailnum	origin	n dest	air.	_time	dist	tance	hour	${\tt minute}$
1		11		UA	1545	N14228	EWI	R IAH		227		1400	5	15
2		20		UA	1714	N24211	LGI	A IAH		227		1416	5	29
3		33		AA	1141	N619AA	JF	AIM >		160		1089	5	40
4		-18		В6	725	N804JB	JF	K BQN		183		1576	5	45
5		-25		DL	461	N668DN	LGI	A ATL		116		762	6	0
6		12		UA	1696	N39463	EWI	R ORD		150		719	5	58
7		19		В6	507	N516JB	EWI	R FLL		158		1065	6	0
8		-14		${\tt EV}$	5708	N829AS	LGI	A IAD		53		229	6	0
9		-8		В6	79	N593JB	JF	MCO		140		944	6	0
10		8		AA	301	N3ALAA	LGI	A ORD		138		733	6	0

time_hour

^{1 2013-01-01 05:00:00}

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^{3 2013-01-01 05:00:00}

^{4 2013-01-01 05:00:00}

^{5 2013-01-01 06:00:00}

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^{7 2013-01-01 06:00:00}

^{8 2013-01-01 06:00:00}

9 2013-01-01 06:00:00 10 2013-01-01 06:00:00

Unfortunately, it is generally infeasible to randomly access Solr records by index, because numeric indexing is a foreign concept to a search engine. Solr does however support retrieval by a key that has a unique value for each document. These data lack such a key, but it is easy to add one and indicate as such to deriveSolrSchema().

2.4 Sorting

To sort the data, we just call **sort()** and describe the order by passing a formula via the **by** argument. For example, we sort by year, breaking ties with month, then day:

> sort(sr, by = ~ year + month + day)

'flights'	(ndoc:336776,	nfield:19)

· ·	year	month	day	dep_time	sched_dej	p_time	dep_dela	y arr_t	time sche	d_arr_	time
1	2013	1	1	517		515		2	830		819
2	2013	1	1	533		529		1	850		830
3	2013	1	1	542		540		2	923		850
4	2013	1	1	544		545	_	1 1	1004		1022
5	2013	1	1	554		600	_	3	812		837
336772	2013	12	31	<na></na>		705	<na< td=""><td>> <</td><td><na></na></td><td></td><td>931</td></na<>	> <	<na></na>		931
336773	2013	12	31	<na></na>		825	<na< td=""><td>> <</td><td><na></na></td><td></td><td>1029</td></na<>	> <	<na></na>		1029
336774	2013	12	31	<na></na>		1615	<na< td=""><td>> <</td><td><na></na></td><td></td><td>1800</td></na<>	> <	<na></na>		1800
336775	2013	12	31	<na></na>		600	<na< td=""><td>> <</td><td><na></na></td><td></td><td>735</td></na<>	> <	<na></na>		735
336776	2013	12	31	<na></na>		830	<na< td=""><td>> <</td><td><na></na></td><td></td><td>1154</td></na<>	> <	<na></na>		1154
	arr_c	delay (carri	er flight	tailnum	origin	dest ai	r_time	distance	hour	
1		11		UA 1545	N14228	EWR	IAH	227	1400	5	
2		20		UA 1714	N24211	LGA	IAH	227	1416	5	
3		33		AA 1141	N619AA	JFK	MIA	160	1089	5	
4		-18		B6 725	N804JB	JFK	BQN	183	1576	5	
5		-25		DL 461	N668DN	LGA	ATL	116	762	6	
336772		<na></na>		UA 1729	<na></na>	EWR	DEN	<na></na>	1605	7	
336773		<na></na>		US 1831	<na></na>	JFK	CLT	<na></na>	541	8	
336774		<na></na>		MQ 3301	N844MQ	LGA	RDU	<na></na>	431	16	
336775		<na></na>		UA 219	<na></na>	EWR	ORD	<na></na>	719	6	

```
336776
            <NA>
                       UA
                             443
                                     <NA>
                                             JFK LAX
                                                          <NA>
                                                                    2475
                                                                            8
       minute
                         time_hour
           15 2013-01-01 05:00:00
     1
     2
           29 2013-01-01 05:00:00
     3
           40 2013-01-01 05:00:00
     4
           45 2013-01-01 05:00:00
     5
            0 2013-01-01 06:00:00
   . . .
336772
            5 2013-12-31 07:00:00
336773
           25 2013-12-31 08:00:00
           15 2013-12-31 16:00:00
336774
336775
            0 2013-12-31 06:00:00
336776
           30 2013-12-31 08:00:00
```

To sort in decreasing order, just pass decreasing=TRUE as usual:

> sort(sr, by = ~ arr_delay, decreasing=TRUE)

'flight	ts' (r	ndoc:3	36776,	nfield:	19)							
	year	month	day d	ep_time	sched_dep	_time	dep_de	lay	arr_time	sche	d_arr	_time
1	2013	1	9	641		900	1	301	1242	!		1530
2	2013	6	15	1432		1935	1	137	1607			2120
3	2013	1	10	1121		1635	1	126	1239)		1810
4	2013	9	20	1139		1845	1	014	1457			2210
5	2013	7	22	845		1600	1	005	1044	:		1815
336772	2013	5	4	1816		1820		-4	2017			2131
336773	2013	5	2	1947		1949		-2	2209)		2324
336774	2013	5	6	1826		1830		-4	2045	;		2200
336775	2013	5	20	719		735		-16	951			1110
336776	2013	5	7	1715		1729		-14	1944	:		2110
	arr_c	delay	carrie	r flight	tailnum	origin	dest	air_	time dis	tance	hour	
1		1272	H	A 51	N384HA	JFK	HNL		640	4983	9	
2		1127	M	Q 3535	N504MQ	JFK	CMH		74	483	19	

3 1109 MQ 3695 N517MQ EWR ORD 111 719 16 4 1007 AA177 N338AA JFK SFO 354 2586 18 5 989 MQ 3075 JFK CVG 589 N665MQ 96 16 . 7 -74 AS N551AS 336772 EWR SEA 281 2402 18 336773 -75 UA 612 N851UA EWR LAX 300 2454 19 336774 -75 AA269 N3KCAA JFK SEA 289 2422 18

```
-79
                                                                        2586
                                                                                7
336775
                        VX
                                11
                                    N840VA
                                               JFK
                                                     SFO
                                                               316
336776
              -86
                        VX
                               193
                                    N843VA
                                               EWR
                                                     SF<sub>0</sub>
                                                               315
                                                                        2565
                                                                               17
       minute
                          time_hour
     1
             0 2013-01-09 09:00:00
     2
            35 2013-06-15 19:00:00
     3
            35 2013-01-10 16:00:00
     4
            45 2013-09-20 18:00:00
     5
             0 2013-07-22 16:00:00
336772
            20 2013-05-04 18:00:00
336773
            49 2013-05-02 19:00:00
336774
            30 2013-05-06 18:00:00
336775
            35 2013-05-20 07:00:00
            29 2013-05-07 17:00:00
336776
```

2.5 Restricting by field

Just as we can use **subset** to restrict by row, we can also use it to restrict by column:

```
> subset(sr, select=c(year, month, day))
```

```
'flights' (ndoc:336776, nfield:3)
       year month day
     1 2013
                  1
                      1
     2 2013
                  1
                      1
     3 2013
                  1
                      1
                      1
     4 2013
                  1
     5 2013
                  1
                      1
336772 2013
                 9
                     30
336773 2013
                 9
                     30
                 9
336774 2013
                     30
336775 2013
                 9
                     30
336776 2013
                 9
                     30
```

The select argument is analogous to that of subset.data.frame: it is evaluated to set of field names to which the dataset is restricted. The above example is static, so it is equivalent to:

```
> sr[c("year", "month", "day")]
```

```
'flights' (ndoc:336776, nfield:3)
       year month day
     1 2013
                 1
                     1
     2 2013
                 1
                     1
     3 2013
                 1
                     1
     4 2013
                 1
                     1
     5 2013
                 1
                     1
        . . .
   . . .
               . . . . . .
336772 2013
                 9
                    30
336773 2013
                 9
                    30
336774 2013
                 9 30
336775 2013
                 9 30
336776 2013
                 9
                    30
```

But with subset we can also specify dynamic expressions, including ranges:

```
> subset(sr, select=year:day)
```

```
'flights' (ndoc:336776, nfield:3)
       year month day
     1 2013
     2 2013
     3 2013
                1
                    1
     4 2013
                1
                    1
     5 2013
                1
                    1
336772 2013
                9
                   30
336773 2013
                9 30
336774 2013
                   30
336775 2013
                9 30
336776 2013
                9
                   30
```

And exclusion:

```
> subset(sr, select=-(year:day))
```

'flights' (ndoc:336776, nfield:16)

```
dep_time sched_dep_time dep_delay arr_time sched_arr_time arr_delay
1 517 515 2 830 819 11
2 533 529 4 850 830 20
```

```
3
                                               2
                                                                                      33
              542
                                540
                                                       923
                                                                         850
      4
              544
                                545
                                              -1
                                                      1004
                                                                        1022
                                                                                     -18
      5
              554
                                600
                                             -6
                                                       812
                                                                         837
                                                                                     -25
    . . .
              . . .
                                . . .
                                             . . .
                                                       . . .
                                                                         . . .
                                                                                     . . .
336772
             < NA >
                               1455
                                           <NA>
                                                      <NA>
                                                                        1634
                                                                                    <NA>
336773
             <NA>
                               2200
                                           <NA>
                                                      <NA>
                                                                        2312
                                                                                    <NA>
336774
             <NA>
                               1210
                                           <NA>
                                                      <NA>
                                                                        1330
                                                                                    <NA>
336775
             <NA>
                               1159
                                           <NA>
                                                      <NA>
                                                                        1344
                                                                                    <NA>
336776
             <NA>
                                840
                                           <NA>
                                                      <NA>
                                                                        1020
                                                                                    <NA>
        carrier flight tailnum origin dest air_time distance hour minute
      1
              UA
                    1545
                           N14228
                                       EWR
                                             IAH
                                                        227
                                                                  1400
                                                                            5
                                                                                   15
      2
                                                        227
                                                                            5
                                                                                   29
              UA
                    1714
                           N24211
                                       LGA
                                              IAH
                                                                  1416
      3
                                        JFK
                                                                            5
                                                                                   40
              AA
                    1141
                           N619AA
                                             MIA
                                                        160
                                                                  1089
      4
                                                                            5
              B6
                     725
                                        JFK
                                             BQN
                                                        183
                                                                  1576
                                                                                   45
                           N804JB
      5
                                                                            6
              DL
                     461
                           N668DN
                                       LGA
                                              ATL
                                                        116
                                                                   762
                                                                                    0
                     . . .
                               . . .
                                        . . .
                                              . . .
                                                         . . .
                                                                    . . .
             . . .
                                                                                  . . .
336772
                    3393
                                        JFK
                                             DCA
                                                                          14
              9E
                              < NA >
                                                       <NA>
                                                                   213
                                                                                   55
336773
              9E
                    3525
                              <NA>
                                       LGA
                                             SYR
                                                       <NA>
                                                                   198
                                                                          22
                                                                                    0
                                                                                   10
336774
              MQ
                    3461
                           N535MQ
                                       LGA
                                             BNA
                                                       <NA>
                                                                   764
                                                                          12
                    3572
                                       LGA
                                             CLE
336775
              MQ
                           N511MQ
                                                       <NA>
                                                                   419
                                                                          11
                                                                                   59
336776
              MQ
                    3531
                           N839MQ
                                       LGA
                                             RDU
                                                                   431
                                                                            8
                                                                                   40
                                                       < NA >
                    time_hour
      1 2013-01-01 05:00:00
      2 2013-01-01 05:00:00
      3 2013-01-01 05:00:00
      4 2013-01-01 05:00:00
      5 2013-01-01 06:00:00
```

336772 2013-09-30 14:00:00

336773 2013-09-30 22:00:00

336774 2013-09-30 12:00:00

336775 2013-09-30 11:00:00

336776 2013-09-30 08:00:00

Solr also has native support for globs:

```
> sr[c("arr_*", "dep_*")]
```

```
'flights' (ndoc:336776, nfield:4)

arr_time arr_delay dep_time dep_delay

1 830 11 517 2
```

2	850	20	533	4
3	923	33	542	2
4	1004	-18	544	-1
5	812	-25	554	-6
336772	<na></na>	<na></na>	<na></na>	<na></na>
336773	<na></na>	<na></na>	<na></na>	<na></na>
336774	<na></na>	<na></na>	<na></na>	<na></na>
336775	<na></na>	<na></na>	<na></na>	<na></na>
336776	<na></na>	<na></na>	<na></na>	<na></na>

While we are dealing with fields, we should mention that renaming is also (in principle) possible:

```
> ### FIXME: broken in current Solr CSV writer
> ### rename(sr, tail_num = "tailnum")
```

2.6 Transformation

To compute new columns from existing ones, we can, as usual, call the transform function:

```
> sr2 <- transform(sr,
                   gain = arr_delay - dep_delay,
                   speed = distance / air_time * 60)
> sr2[c("gain", "speed")]
'flights' (ndoc:336776, nfield:2)
                speed
       gain
     1
          9 370.04404
     2
         16 374.27313
     3
         31
              408.375
     4 -17 516.7213
     5 -19 394.13794
336772 <NA>
                 <NA>
336773 <NA>
                 <NA>
336774 <NA>
                 <NA>
336775 <NA>
                 <NA>
336776 <NA>
                 <NA>
```

2.6.1 Advanced note

The transform function essentially quotes and evaluates its arguments in the given frame, and then adds the results as columns in the return value. Direct evaluation affords more flexibility, such as constructing a table with only the newly computed columns. By default, evaluation is completely eager — each referenced column is downloaded in its entirety. But we can make the computation lazier by calling defer prior to the evaluation via with:

Note that this approach, even though it is partially deferred, is potentially less efficient than transform two reasons:

- 1. It makes two requests to the database, one for each column,
- 2. The two result columns are downloaded eagerly, since the result must be a data.frame (and thus practicalities required us to take the head of each promised column prior to constructing the data frame).

We can work around the second limitation by using a more general form of data frame, the *DataFrame* object from S4Vectors:

```
> with(defer(sr),
       S4Vectors::DataFrame(gain = arr_delay - dep_delay,
                             speed = distance / air_time * 60))
DataFrame with 336776 rows and 2 columns
                         gain
                                               speed
       <SolrFunctionPromise> <SolrFunctionPromise>
                            9
                                            370.0440
1
2
                           16
                                            374.2731
3
                           31
                                            408.3750
```

4	-17	516.7213
5	-19	394.1379
336772	NA	NA
336773	NA	NA
336774	NA	NA
336775	NA	NA
336776	NA	NA

Note that we did not need to take the head of the individual columns, since DataFrame does not require the data to be stored in-memory as a base R vector.

2.7 Summarization

Data summarization is about reducing large, complex data to smaller, simpler data that we can understand.

A common type of summarization is aggregation, which is typically defined as a three step process:

- 1. Split the data into groups, usually by the the interaction of some factor set,
- 2. Summarize each group to a single value,
- 3. Combine the summaries.

Solr natively supports the following types of data aggregation:

- mean,
- min, max,
- median, quantile,
- var, sd (not yet working with rsolr, as Solr is evolving),
- sum,
- count (table),
- counting of unique values (for which we introduce nunique).

The rsolr package combines and modifies these operations to support high-level summaries corresponding to the R functions any, all, range, weighted.mean, IQR, mad, etc.

A prerequisite of aggregation is finding the distinct field combinations that correspond to each correspond to a group. Those combinations themselves constitute a useful summary, and we can retrieve them with unique:

```
DocDataFrame (4044x1)
     tailnum
      D942DN
      NOEGMQ
   3
      N10156
   4
      N102UW
   5
      N103US
      N998AT
4040
4041
      N998DL
4042
      N999DN
4043
      N9EAMQ
4044
        <NA>
> unique(sr[c("origin", "tailnum")])
DocDataFrame (7944x2)
     origin tailnum
        EWR NOEGMQ
   1
   2
             N10156
        EWR
   3
        EWR
              N102UW
   4
        EWR
              N103US
   5
        EWR
              N104UW
         . . .
7940
        LGA
              N998AT
7941
              N998DL
        LGA
7942
        LGA
              N999DN
7943
        LGA
              N9EAMQ
7944
        LGA
                <NA>
```

> unique(sr["tailnum"])

Solr also supports extracting the top or bottom N documents, after ranking by some field, optionally by group.

The convenient, top-level function for aggregating data is aggregate. To compute a global aggregation, we just specify the computation as an expression (via a named argument, mimicking transform):

It is also possible to specify a function (as the FUN argument), which would be passed the entire frame.

As with stats::aggregate, we can pass a grouping as a formula:

The special count argument is a convenience for the common case of computing the number of documents in each group.

Here is an example of using nunique and ndoc:

```
> head(aggregate(~ dest, sr,
                  nplanes = nunique(tailnum),
                  nflights = ndoc(tailnum)))
  dest nplanes nflights
  ABQ
           108
                     254
1
2
  ACK
            58
                     265
3 ALB
           172
                     439
4 ANC
             6
                       8
5 ATL
          1180
                   17215
6
  AUS
           993
                    2439
```

There is limited support for dynamic expressions in the aggregation formula. At a minimum, the expression should evaluate to logical. For example, we can condition on whether the distance is more than 1000 miles.

```
> head(aggregate(~ I(distance > 1000) + tailnum, sr,
+ delay = mean(arr_delay, na.rm=TRUE)))
```

```
I(distance > 1000) tailnum delay

FALSE D942DN 31.500000

FALSE NOEGMQ 8.986755

FALSE N10156 13.701149

FALSE N102UW 2.937500

FALSE N103US -6.934783

FALSE N104UW 1.804348
```

It also works for values naturally coercible to logical, such as using the modulus to identify odd numbers. For clarity, we label the variable using transform prior to aggregating.

Aggregate and subset in the same command, as with data.frame:

3 Cleaning up

Having finished our demonstration, we kill our Solr server:

> solr\$kill()