A tutorial for the sendplot R package

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1 Introduction

The functions in the sendplot library allow R users to generate interactive plots with tool-tip content. A pair of files are created: a Portable Network Graphics (PNG) file which is a bitmap image and an HTML file which contains embedded Javascript code for dynamically generating tool-tips. When opened with a supported browser, the HTML file displays the PNG image and the user is able to mouse over and view tool-tip windows for user specified image locations. The information that appears in the tool-tip windows is user specified and highly customizable. The tool-tip functionality is provided by code from the wz_tooltip.js Javascript library (Zorn 2007) which is embedded in the HTML output.

The 'sendplot' function constitutes the primary function of the sendplot library. It allows for the generation of interactive xy (i.e., scatter-plot) and image (i.e., heatmap) plots, which can contain any number of decorative (i.e., non-interactive) plots. The library also contains three convenient wrapper functions: sendxy, sendimage, and heatmap.send. The wrapper functions have less functionality than the sendplot function but can be easier to use. Brief descriptions of the four functions are as follows:

- sendxy: this function produces an interactive xy plot without any decorative plots (i.e., just a single scatter-plot).
- sendimage: this function produces an interactive image plot without any decorative plots (i.e., just a single image plot).

- heatmap.send: this function is a wrapper for the R stats package heatmap. This will create an interactive heatmap image. NOTE: The majority of the code for this function is verbatim from the R package stats heatmap function. This function was designed to work as a wrapper to utilize the same functionality and plotting as the heatmap function with sendplot's interactive functionality.
- sendplot: this function produces an interactive xy or image plot which is an element of layout which can contain other decorative plots.

The creation of interactive plots with tool-tip content requires the development of the following components:

- 1. The static plot image. The library supports the following: a simple xy-plot (sendxy), a simple image plot (sendimage), a heatmap with decorative dendrograms (heatmap.send), or a flexible layout of plots which contains one interactive xy-plot or image plot (sendplot). The functions in the sendplot library allow for the full complement of graphical bells and whistles which are available in R (e.g., custom axes, inclusion of legends, math symbols, etc.).
- 2. The plotted point to pixel mapping. The sendplot functions output an HTML file and a PNG image. The HTML file contains an image map which identifies the interactive regions of the PNG image (i.e., the regions for which a tool-tip will appear). The image map requires a mapping of the plotted point coordinates as specified in the R plotting calls that generated them to the corresponding pixel location on the final PNG image. The sendplot functions build this map by identifying the upper-left and lower-right locations in the original plotting coordinate system and in the final pixel coordinate system. The functions provide a convenient mechanism to accomplish this.
- 3. The tool-tip content lists. The sendplot functions allow users to specify x-specific, y-specific, and point specific (e.g., xy-specific) information to be displayed in the tool-tip.

The sendplot functions are typically run in two iterations when creating interactive plots for the first time. In the first iteration, the PNG file is created and then opened in a program such as mspaint or kolourpaint so that the upper-left and lower-right pixel coordinates are identified. In the second iteration, the function is called again using the pixel coordinates identified in the first iteration and the PNG and HTML output files are created. Figure 1 provides a flowchart for this two-iteration procedure. **Note:** the first iteration need not be repeated for calls that use the sample plot type and output image size as the upper-left and lower-right pixel will not change.

For linux/unix users, there is an option for automatic detection of the upper-left and lower-right pixil coordinates. This utilizes ImageMagick's convert program installed on most linux machines, and the R library rtiff's readTiff function. This eliminates the need for a second interaction. For windows/mac users,

sendplot flow chart

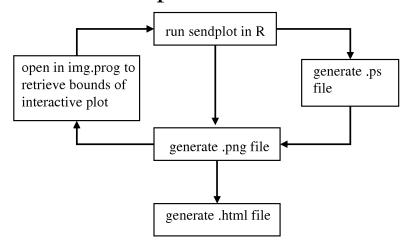


Figure 1: The sendplot functions are typically run in two iterations when creating interactive plots for the first time. The first iteration involves the identification of the upper-left and lower-right pixel coordinates. The final output is generated in the second iteration. An option has bee implimented to eliminate this two step procedure for linux/unix machines.

this automatic detection of coordinates is viable if the user has the ability to convert a PNG image to a TIFF image; two iterations are still needed. The first iteration will create the PNG images. The user manually converts the PNG images to the TIF images using appropriate file names. The function is run again and the auto detect will function correctly.

The remainder of this document will provide detailed tutorials for the use of the functions: sendxy, sendimage, heatmap.send, and sendplot. All sections assume library has been loaded:

> library(sendplot)

Important Note: The sendplot output has been tested on Firefox and Internet Explorer browsers. Internet Explorer users may need to modify their

preferences to allow blocked content, as Internet Explorer may initially block the scripts from running. A warning message normally appears towards the top of the browser; if the user click on this warning it will give an option to allow blocked content.

2 sendxy: scatter-plot wrapper

The sendxy function creates a single interactive scatter-plot. The following is an example function call:

```
sendxy(plot.call,
    x, y,
    xy.lbls = NA, x.lbls = NA,y.lbls=NA,
    x.links=NA, y.links=NA,
    xy.links=NA,asLinks=NA,
    xlim = NA, ylim = NA,
    mai=NA, mai.prc=FALSE,plt.extras=NA,
    bound.pt=FALSE, source.plot=NA,
    paint=FALSE,img.prog = NA,
    resize="800x1100",
    ps.paper="letter",ps.width=8,ps.height=11,
    fname.root="test",dir="./",header="v2",
    up.left=c(205,131),low.right=c(633,883),
    spot.radius=5, automap=FALSE, automap.method="mode")
```

2.1 specifying the plot call

The plot.call argument is a character string containing the call for the desired scatter-plot. For example, consider the two datasets: the first containing identical x and y values ranging from 1 to 7 and the second containing x values decreasing from 7 to 1 with a constant y value of 4.

```
x1 = 1:7
y1 = 1:7
x2 = 7:1
y2 = rep(4,7)
```

The following example plot.call argument will plot the first dataset as a green plus and the second as a purple X.

Notice how the call is a character string that will be evaluated as multiple function calls separated by a semicolon. Arguments of type character within

these calls are specified with a single quotation rather than the double quotations used originally, or vice versa (see col arguments). Any variables used in arguments (x1,x2,y1,y2) in our example) should be in local memory before running the sendxy function call.

NOTE: No xlim or ylim value should be specified in any of the plot.call plotting calls. For mapping purposes, xlim and ylim must be given as separate arguments to the function. If xlim and ylim are not set in the arguments, or entered as NA, the range of the x and y values will be used.

mai and mai.prc control the plot margins. If mai is NA (default), the application uses default plot margins. For more information on mai, mai.prc, plt.extras, and header please refer to R help files or to the last section of this vignette (i.e., the sendplot section).

2.2 specifying the interactive points, tool-tip content, and incorporating hyperlinks

The x and y arguments are the x and y coordinates of desired interactive points. If, for example, we only wanted the points of the first dataset to be interactive: x = x1 and y = y1. If, however, we want all the points of both datasets to be active, the x and y should be a combination of all datasets' x and y values.

```
x = c(x1,x2)

y = c(y1,y2)
```

It is possible for any of the interactive points to act as a hyperlink. The argument asLinks is a vector of character strings where each entry specifies a complete web address. asLinks must be of length x (or y), or of length one. Any entry of NA indicates the point is not a hyperlink. If asLinks is of length one and is not NA, the value will be repeated for every point.

The following would make each of the fourteen interactive points hyperlinks to the New York State Center of Excellence in Bioinformatics and Life Sciences webpage:

```
asLinks = "http://www.bioinformatics.buffalo.edu"
```

The following is an example specifing each of the fourteen points separately. In this example the first seven points act as hyperlinks to the State University of New York at Buffalo webpage, the next six points do not act as hyperlinks, and the last point in the dataset acts as a hyperlink to the google homepage.

If none of the points should act as hyperlinks, asLinks is NA.

asLinks = NA

The arguments x.lbls, y.lbls, and xy.lbls control what is displayed in the interactive window when the user hovers the mouse over plot points. The arguments x.lbls and y.lbls refer to data that is specific to the x and y values respectively. The argument xy.lbls governs data specific to both x and y location. In the case of a scatter-plot, x.lbls, y.lbls, and xy.lbls refer to the same position; it is only necessary to use either x.lbls or y.lbls. x.lbls and y.lbls are data.frames with the number of rows equal to the number of interactive data points. The first row of the data frame should contain column headers; these names will be used as display names in the interactive window that appears.

For our example, we have 14 data points. The following creates a data frame of information for the 14 data points; each point has a letter and a number associated with it.

```
x.lbls = list()
  x.lblsletter = rep(c("a","b","c","d","e","f","g"),2)
  x.lbls$number = 1:14
  x.lbls = as.data.frame(x.lbls)
   letter number
1
         a
                 1
2
                 2
         b
3
                 3
         С
4
         d
                 4
5
                 5
         e
         f
6
                 6
7
                 7
         g
8
                 8
         a
                 9
9
         b
10
         С
                10
         d
11
                11
12
         е
                12
         f
                13
13
14
                14
         g
```

Note: the function assumes the data.frame rows are in the same order as they appear in the x argument (or y argument if y.lbls).

It is possible to include hyperlinks in the interactive window through the arguments x.links, y.links, and xy.links. These three arguments have the same format and function as x.lbls, y.lbls, and xy.lbls respectively. Again for the case of a scatter-plot, x.links, y.links, and xy.links refer to the same position; it is only necessary to use either x.links or y.links. All data entries should be character strings indicating a complete web address. If a point does not have a hyperlink,

NA should be used. More than one link may be included under a single column header by seperating the web address with a comma. Consider the following example x.links data frame:

```
another
  http://www.buffalo.edu http://www.google.com, http://www.goodsearch.com
  http://www.buffalo.edu http://www.google.com, http://www.goodsearch.com
7
  http://www.buffalo.edu http://www.google.com, http://www.goodsearch.com
  http://www.buffalo.edu
                                                                       <NA>
  http://www.buffalo.edu
                                                                       <NA>
10 http://www.buffalo.edu
                                                                       <NA>
11 http://www.buffalo.edu
                                                                       <NA>
12 http://www.buffalo.edu
                                                                       <NA>
13 http://www.buffalo.edu
                                                                       <NA>
14 http://www.buffalo.edu
                                                                       <NA>
```

Utilizing this example data frame would result in each of the fourteen points having a label UB in the interactive window with a hyperlink to the State University of New York at Buffalo webpage. Seven of the fourteen points would have an additional label, another, in the interactive window with two hyperlinks: one to the google webpage and the second to the goodsearch home page.

Note: Again, the function assumes the data frame rows are in the same order as they appear in the x argument (or y argument if y.links).

The sendxy example will continue with no hyperlinks included in the interactive display. (x.links=NA, y.links=NA, xy.links=NA)

2.3 creating the PNG image file

The following arguments play a role in the generation of the final PNG image

source.plot: Indicates whether application should make a postscript file and then convert to png file, or if the png file should be made directly. This value is either ps, png, or NA. If NA the operating system is checked and the appropriate file format is output. Unix has a convert function that can convert a ps file to png file; we by default use this setup because we feel the postscript file maintains better quality. So on unix/linux systems if source.plot is NA, source.plot will be set to ps. Windows does not have this option, for this reason source.plot will be set to png if left NA

dir: directory path to where files should be created

fname.root: Base name to use for postscript, .png, and html file names.

resize: character indicating resize value. If source.plot is "ps", resize is passed as part of a system convert command converting the postscript to the .png. The original image is resized to this dimension expanding condensed images or vice versa. If source.plot is "png", the argument is parsed and the dimensions are passed into the R grDevices package function png as the width and height arguments.

```
ps.paper: postscript paper argument
ps.width: postscript width argument (only used if ps.paper="special")
ps.height: postscript height argument (only used if ps.paper="special")
```

The source.plot argument controls what file formats are created. The interactive html file requires a .png file. There are two possible scenarios for making a .png file: the .png file may be made directly, or a postscript file may be made first and then converted into a .png file. We recommend making the postscript file and converting to the .png file because it maintains better clarity and quality.

If the source.plot argument is set to "png" then a PNG file is generated directly. If the source.plot argument is set to "ps" then a postscript file is generated and then converted (using the 'convert' command in linux or a user specified application in windows) to the PNG format. The ps.paper, ps.width, and ps.height arguments specify the dimensions of the postscript output. If the ps.paper argument is set to a recognized format such as "letter" or "a4", then the ps.width and ps.height arguments are ignored. If the ps.paper argument is set to "special" then the postscript dimensions are governed by ps.height and ps.width.

2.4 creating the image map

As mentioned previously, the sendplot functions output an HTML file and a PNG image. The HTML file contains an image map which identifies the interactive regions of the PNG image (i.e., the regions for which a tool-tip will appear). The image map requires a mapping of the plotted point coordinates as specified in the R plotting calls that generated them to the corresponding pixel location on the final PNG image. The sendplot functions build this map by identifying the upper-left and lower-right locations in the original plotting coordinate system and in the final pixel coordinate system. The function arguments for these coordinates are given as:

up.left: The x and y value in pixels of the upper left hand corner of the plot

low.right: The x and y value in pixels of the lower right hand corner of the plot call.

The sendplot functions provide convenient options for identifing the upperleft and lower-right pixil coordinates. There is an automatic detection of bounding points, in most cases eliminating the two step procedure. There are also options for manual detection of bound points. These options will be discussed further in the following sections.

2.4.1 automatic decrection of bounding points

As mentioned previously, there is an option for automatic detection of the upperleft and lower-right pixil coordinates. This option eliminates the two iteration procedure for linux and unix users. The functions utilizes ImageMagick's convert program installed on most linux machines, and the R library rtiff's readTiff function. The function arguments implementing this option are:

automap: logical indicating if application should attempt to automatically detect upper-left and lower-right coordinates.

automap.method: if automap is TRUE, the method that will be used to find bound points. The current options are median and mode

For windows and mac users, this automatic detection of coordinates is viable if the user has the ability to convert a PNG image to a TIFF image. The current implementation still requires two iterations. The first iteration will create the PNG images. The user then must manually convert the PNG images to the TIF images using appropriate file names. The function is run again and the auto detect will function correctly.

Continuing the current example, the following code is executed:

2.4.2 manual detection of bounding points

As mentioned previously, the sendplot functions are typically run in two iterations when creating interactive plots for the first time. In the first iteration, the PNG file is created and then opened in a program such as mspaint or kolourpaint so that the upper-left and lower-right pixel coordinates are identified. In the second iteration, the function is called again using the pixel coordinates identified in the first iteration and the PNG and HTML output files are created. Refer back to Figure 1 for a flowchart for this two-iteration procedure.

The sendplot functions include arguments which allow for the convenient identification of the up.left and low.right values. These arguments are:

paint: logical indicating if application should automatically open the .png file for the user to view .png file and/or to retrieve needed bounding values of the plot call.

img.prog: if paint is TRUE, the command line call that will open a program to view .png file to retrieve pixel locations of interactive plot bounds. If this is left NA, the operating system is checked and a default program is used. For unix the default application is kolourpaint and for windows it is Microsoft paint (mspaint).

bound.pt: logical indicating if red points should be plotted to aid in finding the upper left and lower right coordinates. If bound.pt is FALSE, indicates that up.left and low.right arguments are correct and will make the html file. Note that if bound.pt is TRUE then the function will not attempt the task of writing the .html file as that step can be time consuming.

One way to identify the up.left and low.right values in the first iteration of send-plot construction is to execute the function with: bound.pt=TRUE, paint=TRUE, and img.prog=NA. With this combination of arguments, the function will create the PNG output, add red points to the upper-left and lower-right corners, and then open the PNG in the default viewer so that the user can readily identify the up.left and low.right pixel coordinates.

Continuing the current example, the following code is executed:

We have entered dummy values for the up.left and low.right coordinates. Figure 2 contains a screenshot of the example PNG file opened in kolourpaint. According to the information in kolourpaint, the up.left location should be 124,130. Notice the mouse is over the upper left red point for the up.left bounding box. The pixel location is shown on the bottom of the window in the second box from the left. It shows a location of 124, 130. If we had checked the low.right coordinate it would read 713,885. To complete the process of generating the sendxy output, the sendxy function used to created this figure should be rerun with bound.pt=FALSE, paint=FALSE, up.left=c(124,130) and low.right=c(713,885).

NOTE: As mentioned earlier, the sendxy function does not always need to be run iteratively. If the user is using the same machine (therefore consistent point

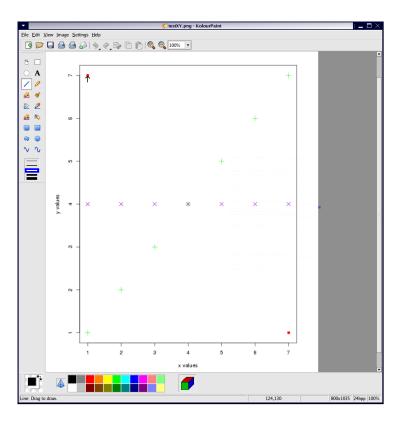


Figure 2: scatter-plot opened in kolourpaint, showing additional red points to aid in locating boundaries. Notice where pixel location can be found

size and operating system), the plot's xlim, ylim, and margins are the same, and the resize value is the same, the bounding points will also be the same. Helpful hint: In may cases if the user is generating similar plots, the xlim and ylim can be set constant so that all graphs are on the same scale; mai=NA using the default margins will also be consistent. This process of retrieving bound.pt needs to be performed once for a certain group of settings.

2.5 specifying the spot radius

The spot.radius argument controls how large an area will be active when the mouse is scrolled over. If the user selects a larger region, some spot locations may overlap and be lost. The interactive application is very sensitive if the user selects a low region. The users' discretion is best used here given that the plot scale and number of data points will also play a role in determining a good spot.radius.

2.6 creating the sendxy example output

If automap is used to detect bounding points the function automatically continues making the HTML file and sendxy final example output.

If bounding points are detected manually, after the correct bounding points are known, the sendxy function call should be run again, changing only the up.left, up.right, paint, and bound.pt arguments. up.left and low.right should be updated accordingly. paint and bound.pt should be tripped to FALSE. (NOTE: these are the correct up.left and low.right boundaries when the .png is created from the postscript in linux/unix environment. If the .png file was generated directly the up.left and low.right values of this example may be slightly different). The following will make the correct interactive plot:

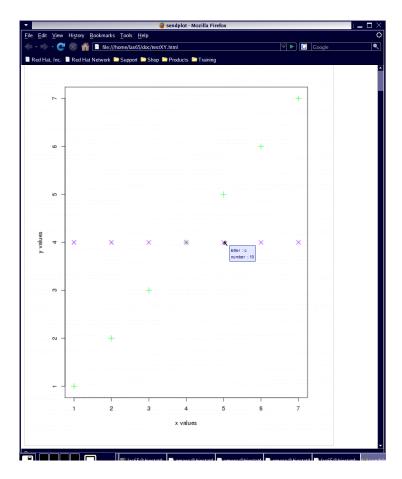


Figure 3: A snapshot of our example html file opened in Mozilla Firefox. The information is displayed for the region under the black arrow.

```
source.plot=NA,
automap=TRUE, automap.method="mode"
fname.root="testXY",resize="800x1100",
up.left=c(124,130),low.right=c(713,885), spot.radius=5)
```

The resulting HTML file may be opened in any web browser that is capable of running Javascript. Figure 3 shows a snapshot of the final graph opened in Mozilla Firefox. Notice how the appropriate information for the region located under the white arrow is displayed in the information box.

2.7 summary of code used to generate the sendxy example

The following is a summary of all code run to make the above example:

```
library("sendplot")
 x1 = 1:7
 y1 = 1:7
 x2 = 7:1
 y2 = rep(4,7)
 x = c(x1, x2)
 y = c(y1, y2)
 xy.lbls = list()
 xy.lbls$test = rep(c("a","b","c","d","e","f","g"),2)
 xy.lbls$num = 1:14
 xy.lbls = as.data.frame(xy.lbls)
 plot.calls = "plot(x1,y1,col='green', pch=3, cex=1.5,xlab='',ylab='');
                points(x2,y2,pch=4, cex=1.5, col='purple');
                title(xlab='x values', ylab='y values')"
#automatic detection of bound points
sendxy(plot.call = plot.calls,
       x=x, y=y,
       x.lbls=x.lbls,
       source.plot=NA,
       automap=TRUE, automap.method="mode"
       fname.root="testXY",resize="800x1100",
       up.left=c(124,130),low.right=c(713,885), spot.radius=5)
# or
# manual detection bound points
  sendxy(plot.call = plot.calls,
         x=x, y=y,
         x.lbls=xy.lbls,
         plt.extras=NA,
         bound.pt=TRUE,
         source.plot=NA, paint=TRUE,
         img.prog=NA,fname.root="testXY",resize="800x1100",
         up.left=c(205,131),low.right=c(633,883))
# correct bounding found (124,130), (713,885)
  sendxy(plot.call = plot.calls,
         x=x, y=y,
```

```
x.lbls=xy.lbls,
plt.extras=NA,
bound.pt=FALSE,
source.plot=NA, paint=FALSE,
img.prog=NA,fname.root="testXY",resize="800x1100",
up.left=c(124,130),low.right=c(713,885), spot.radius=5)
```

And there you have it, an interactive scatter-plot!

3 sendimage: image wrapper

The sendimage function creates a single interactive image. The following is an example function call:

```
sendimage(plot.call,
    x, y, z,
    z.value="value",
    x.lbls = NA,y.lbls=NA,xy.lbls=NA,
    x.links=NA, y.links=NA,
    xy.links=NA,asLinks=NA,
    mai=NA, mai.prc=FALSE,plt.extras=NA,
    bound.pt=FALSE, source.plot=NA,
    paint=FALSE, img.prog=NA,
    resize="800x1100",
    ps.paper="letter",ps.width=8,ps.height=11,
    fname.root="test",dir="./",header="v2",
    up.left=c(188,103),low.right=c(648,912),
    spot.radius=5, automap=FALSE, automap.method="mode")
```

For the most part the arguments for sendimage are consistent with those for sendxy.

3.1 specifying the plot call

As with the sendxy function, the plot.call argument is a character string containing the call for the desired image plot. Consider the following example data corresponding to a 4×5 image:

```
x = 1:4
y = 1:5
z = t(matrix(round(rnorm(20),digits=3), ncol=4))
```

The following constructs a plot.call argument for the desired image.

```
plot.calls = "image(x=x, y=y, z=z);title(main='sendimage example')"
```

Notice how the call is a character string that will be evaluated as multiple function calls separated by a semicolon. Arguments of type character within these calls are specified with a single quotation rather than the double quotations used originally, or vice versa (see main argument). Any variables used in arguments (x,y,z in our example) should be in local memory before running the sendimage function call.

mai and mai.prc control the plot margins. If mai is NA (default), the application uses default plot margins. For more information on mai, mai.prc, plt.extras, and header please refer to R help files or to the last section of this vignette (i.e., the sendplot section).

3.2 specifying the interactive points, tool-tip content, and hyperlinks

The x, y, and z arguments are the x, y, and z used in the image call. x and y are the locations of the grid lines at which the values of z correspond. z is a matrix of values (length of x by length of y). The function argument z value describes what z holds (examples pvalues, logRatios, percentAccepted); this identifier is used in the interactive display. These three arguments have already been defined in the previous section.

Note: z.value should not contain any spaces or punctuation characters; numbers and letters only.

As with the sendxy function, the arguments x.lbls, y.lbls, and xy.lbls control what is displayed in the interactive window when the user hovers the mouse over plot points. The arguments x.lbls and y.lbls refer to data that is specific to the x and y values respectively. x.lbls and y.lbls are data.frames of the dimension n by m, where n is equal to the length of x or y respectively. Each row is specific to a certain x or y value and each column is a unique variable or characteristic of x or y respectively. The first row of the data frames should contain column headers; these names will be used as display names in the interactive window that appears. The xy.lbls argument is a little different because it governs data specific to both x and y locations. The function argument xy.lbls is a list of matrices; each matrix is of the dimension n by m, where n is equal to the length of y and m is equal to the length of x.

```
x.lbls = list()
x.lbls$sex = c("F", "M", "F", "F")
x.lbls$age = c(27, 73, 46, 50)
x.lbls$stage = c(1,1,3,2)
x.lbls = as.data.frame(x.lbls)
```

Note: the function assumes the data frame rows are in the same order as they appear in the x argument (or y argument if y.lbls).

Note: z values automatically display in the interactive window. If x.lbls, y.lbls, and xy.lbls are NA, the interactive window will only display z values.

As with the sendxy function, any of the interactive grid locations may act as a hyperlink by utilizing the asLinks argument. For an image, asLinks has several acceptable forms. It may be a matrix or data frame of the dimensions n by m, where n is equal to the length of y and m is equal to the length of x. asLinks may also be a vector of length equal to length of x times length of y, thus a vector version of the fore-mentioned matrix or data frame. These options may be useful when xy specific hyperlinks are desired (similar to an xy.lbls argument). asLinks may also be a vector of length equal to the length of x or y, indicating x, or y, specific hyperlinks. If asLinks is of length x, the vector will be repeated length of y so that every similar x value will be the same hyperlink, and vice versa for y. If asLinks is of length one and is not NA, the value will be repeated for every grid location. NA represent a point that is not a hyperlink. Every asLink entry should be a character string for a complete web address or NA. Consider the following examples:

\# vector of length one, all grid locations will be the same hyperlink
asLinks = "http//www.buffalo.edu"

```
\# If asLinks is NA no locations are hyperlinks
asLinks = NA
```

It is also possible to include hyperlinks in the interactive display window with the x.links, y.links, and xy.links arguments. These three arguments have the same format and function as x.lbls, y.lbls, and xy.lbls. The arguments x.links and y links refer to hyperlinks specific to the x and y values respectively. x links and y links are data frames of the dimension n by m, where n is equal to the length of x or y respectively. Each row is specific to a certain x or y value and each column is a set of hyperlinks for x or y respectively. The first row of the data frames should contain column headers; these names will be used as display names in the interactive window that appears. The xy.links argument, like the xy.lbls argument, governs hyperlinks specific to both the x and y locations. The function argument xy.links is a list of matrices; each matrix is of the dimension n by m, where n is equal to the length of y and m is equal to the length of x. The name of the matrix object in the list will be used as the display name in the interactive window. All data entries should be character strings indicating a complete web address. If a point does not have a hyperlink, NA should be used. More than one link may be included under a single column header by seperating the web address with a comma.

Consider the following x.links. Given the current example, x.links will be 4 by m matrix. The following makes a 4x2 x.links object:

There are two types of x-specific hyperlinks, UB and random. The first column of the image, first x value, would have a UB hyper link to the State University of New York at Buffalo webpage and a random hyperlink to the

google homepage. The second column of the grid, the second x value, would have only have a UB hyperlink to the New York State Center for Excellence in Bioinformatics and Life Sciences webpage. The third column, would not have a UB hyperlink but would have a random hyperlink to the google webpage. The final column would have two UB hyperlinks, one to the State University of New York at Buffalo webpage and one to the University at Buffalo Biostatistics webpage, but not a random hyperlink. Notice how the last entry in the UB column is a single character string with two hyperlinks separated with a comma.

Note: as shown with the example, the function assumes the data frame rows are in the same order as they appear in the x argument (or y argument if y.links).

The current example makes a 5x4 grid image. Each of the matricies in the xy.links argument must be 5x4. The following is an example with two sets of hyperlinks, myLink and link2:

Although possible as Links, x.links, and xy.links arguments have been created, the current example will continue without incorporating hyperlinks; all values are NA.

```
asLinks = NA
x.links = NA
y.links = NA
xy.links = NA
```

3.3 creating the PNG image file

sendimage follows the same process as sendxy for creating the PNG image file. Please refer to section 2.3 for details.

3.4 creating the image map

As mentioned previously, the sendplot functions output an HTML file and a PNG image. The HTML file contains an image map which identifies the interactive regions of the PNG image (i.e., the regions for which a tool-tip will appear). The image map requires a mapping of the plotted point coordinates as specified in the R plotting calls that generated them to the corresponding pixel location on the final PNG image. The sendplot functions build this map by identifying the upper-left and lower-right locations in the original plotting coordinate system and in the final pixel coordinate system. The function arguments for these coordinates are given as:

up.left: The x and y value in pixels of the upper left hand corner of the plot

low.right: The x and y value in pixels of the lower right hand corner of the plot call.

The sendplot functions provide convenient options for identifing the upperleft and lower-right pixil coordinates. There is an automatic detection of bounding points, in most cases eliminating the two step procedure. There are also options for manual detection of bound points. These options will be discussed further in the following sections.

3.4.1 automatic decrection of bounding points

As mentioned previously, there is an option for automatic detection of the upperleft and lower-right pixil coordinates. This option eliminates the two iteration procedure for linux and unix users. The functions utilizes ImageMagick's convert program installed on most linux machines, and the R library rtiff's readTiff function. The function arguments implementing this option are:

automap: logical indicating if application should attempt to automatically detect upper-left and lower-right coordinates.

automap.method: if automap is TRUE, the method that will be used to find bound points. The current options are median and mode

For windows and mac users, this automatic detection of coordinates is viable if the user has the ability to convert a PNG image to a TIFF image. The current implementation still requires two iterations. The first iteration will create the PNG images. The user then must manually convert the PNG images to the TIF images using appropriate file names. The function is run again and the auto detect will function correctly.

Continuing the current example, the following code is executed:

```
source.plot=NA,
fname.root="testImg",resize="800x1100",
automap=TRUE, automap.method="mode")
```

3.4.2 manual detection of bounding points

As mentioned previously, the sendplot functions are typically run in two iterations when creating interactive plots for the first time. In the first iteration, the PNG file is created and then opened in a program such as mspaint or kolourpaint so that the upper-left and lower-right pixel coordinates are identified. In the second iteration, the function is called again using the pixel coordinates identified in the first iteration and the PNG and HTML output files are created. Refer back to Figure 1 for a flowchart for this two-iteration procedure.

The sendplot functions include arguments which allow for the convenient identification of the up.left and low.right values. These arguments are:

paint: logical indicating if application should automatically open the .png file for the user to view .png file and/or to retrieve needed bounding values of the plot call.

img.prog: if paint is TRUE, the command line call that will open a program to view .png file to retrieve pixel locations of interactive plot bounds. If this is left NA, the operating system is checked and a default program is used. For unix the default application is kolourpaint and for windows it is microsoft paint (mspaint).

bound.pt: logical indicating if blue points should be plotted to aid in finding the upper left and lower right coordinates. If bound.pt is FALSE, indicates that up.left and low.right arguments are correct and will make the html file. Note that if bound.pt is TRUE then the function will not attempt the task of writing the .html file as that step can be time consuming.

One way to identify the up.left and low.right values in the first iteration of send-plot construction is to execute the function with: bound.pt=TRUE, paint=TRUE, and img.prog=NA. With this combination of arguments, the function will create the PNG output, add blue points to the upper-left and lower-right corners, and then open the PNG in the default viewer so that the user can readily identify the up.left and low.right pixel coordinates.

Note: The upper-left and lower-right corners of an image, are the corners of the image itself, respectively.

Continuing the current example, the following code is executed:

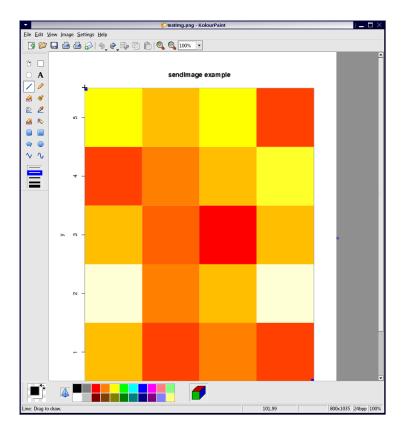


Figure 4: image opened in kolourpaint, showing additional blue points to aid in locating boundaries. Notice where pixel location can be found

img.prog=NA,fname.root="testImg",resize="800x1100")

We have entered dummy values for the up.left and low.right coordinates. Figure 4 contains a screenshot of the example PNG file opened in kolourpaint. According to the information in kolourpaint, the up.left location should be 101,99. Notice the mouse is over the upper left blue point for the up.left bounding box. The pixel location is shown on the bottom of the window in the second box from the left. It shows a location of 101,99. If we had checked the low.right coordinate it would read 735,914. To complete the process of generating the sendimage output, the sendimage function used to created this figure should be rerun with bound.pt=FALSE, paint=FALSE,up.left=c(101,99) and low.right=c(735,914).

NOTE: As mentioned earlier, the sendimage function does not always need to be run iteratively. If the user is using the same machine (therefore consistent point size and operating system), the plot's xlim, ylim, and margins are

the same, and the resize value is the same, the bounding points will also be the same. Helpful hint: setting mai=NA, therefore using the default margins, will keep margins consistent. This process of retrieving bound.pt needs to be performed once for a certain group of settings.

3.5 specifying the spot radius

The spot radius argument for sendimage is the same as in sendxy. Please refer to section 2.5 for details.

3.6 creating the sendimage example output

If automap is used to detect bounding points the function automatically continues making the HTML file and sendxy final example output.

If bounding points are detected manually, after the correct bounding points are known, the sendimage function call should be run again, changing only the up.left, up.right, paint, and bound.pt arguments. up.left and low.right should be updated accordingly. paint and bound.pt should be tripped to FALSE. (NOTE: these are the correct up.left and low.right boundaries when the .png is created from the postscript in linux/unix environment. If the .png file was generated directly the up.left and low.right values of this example may be slightly different). The following will make the correct interactive plot:

The resulting HTML file may be opened in any web browser that is capable of running Javascript. Figure 5 shows a snapshot of the final graph opened in Mozilla Firefox. Notice how the appropriate information for the region located under the black arrow is displayed in the information box.

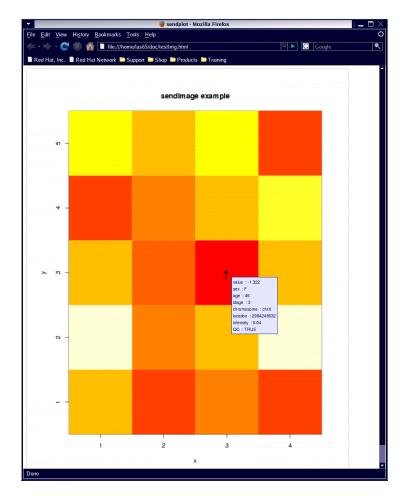


Figure 5: A snapshot of our example html file opened in Mozilla Firefox. The information is displayed for the region under the black arrow.

3.7 summary of code used to generate the sendimage example

The following is a summary of all code run to make the above example:

```
library("sendplot")
x = 1:4
y = 1:5
z = t(matrix(rnorm(20), ncol=4))
plot.calls = "image(x=x, y=y, z=z);title(main='sendimage example')"
x.lbls = list()
x.lbls$sex = c("F", "M", "F", "F")
x.lblsage = c(27, 73, 46, 50)
x.lbls\$stage = c(1,1,3,2)
x.lbls = as.data.frame(x.lbls)
y.lbls = list()
y.lbls$chromosome = c("chr1", "chr2", "chrX", "chr7", "chrY")
y.1bls location = c(92526, 486844000, 2984248632, 1387071184, 3048286585)
xy.lbls = list()
intensity = matrix(c(-.3,1.0,.3,-.07,-.4,1.2,.4,.3,1.0,-.5,-.06,1.1,
                     .04, .5, .03, -.09, -.04, .06, .01, .03), nrow=5
xy.lbls$intensity = intensity
QC = matrix(c(T,T,T,T,T,F,T,T,T,T,T,T,T,T,T,F,T,T,T), nrow=5)
xy.lblsQC = QC
# automatic detection bound points
sendimage(plot.call = plot.calls, x=x, y=y, z=z,z.value='value',
          x.lbls = x.lbls, y.lbls=y.lbls, xy.lbls=xy.lbls,
          up.left=c(89,100),low.right=c(800,900),
          source.plot=NA,
          fname.root="testImg",
          automap=TRUE, automap.method="mode" )
# or
# manual detection bound points
```

Again it is not necessary to specify x.lbls, y.lbls, and xy.lbls. If the user only wishes to display z values in interactive window, all may be NA. Like the following call:

And there you have it, an interactive image!

4 heatmap.send: heatmap wrapper

The sendimage function creates a single interactive image. This is a wrapper connecting the heatmap function of the R stats package with sendplot. The majority of the code for this function is verbatim from the R package stats heatmap function. This function was designed to work as a wrapper to utilize the same functionality and plotting as the heatmap function with sendplot's interactive functionality. Authors of heatmap code used in our code: Andy Liaw, original; R. Gentleman, M. Maechler, W. Huber, revisions. The following is an example function call:

```
heatmap.send.legacy(x,Rowv = NULL,
             Colv = if (symm) "Rowv" else NULL,
             distfun = dist, hclustfun = hclust,
             reorderfun = function(d,w) reorder(d, w),
             add.expr,symm = FALSE,
             revC = identical(Colv, "Rowv"),
             scale = c("row", "column", "none"),
             na.rm = TRUE, margins = c(5, 5),
             ColSideColors, RowSideColors,
             cexRow = 0.2 + 1/log10(nr),
             cexCol = 0.2 + 1/log10(nc),
             labRow = NULL,labCol = NULL,
             main = NULL, xlab = NULL, ylab = NULL,
             keep.dendro = FALSE.
             verbose = getOption("verbose"),
             mai.mat=NA, mai.prc=FALSE,
             z.value="value",
             x.lbls=NA,y.lbls=NA,xy.lbls=NA,
             x.links=NA, y.links=NA,
             xy.links=NA,asLinks=NA,
             bound.pt = FALSE, source.plot=NA,
             resize="800x1100",
             ps.paper="letter",ps.width=8,ps.height=11,
             fname.root="test",dir="./", header="v2",
             paint=FALSE, img.prog = NA,
             up.left=c(288,203),low.right=c(620,940),
             spot.radius=5, automap=FALSE, automap.method="mode")
```

Note: Most of the arguments in this function are arguments for the stats package function heatmap. We will not go through these arguments. Please refer to heatmap documentation for more information.

For the most part the arguments for heatmap.send are consistent with those for sendimage.

4.1 specifying the plot call

The function heatmap.send differs from the previous functions, sendxy and sendimage, in that there is no plot.call argument. The heatmap function in the R stats package takes in a matrix of values, x, and makes a corresponding image. Consider the following example data corresponding to a 5 x 3 image:

x = matrix(rnorm(15), nrow=5, ncol=3)

mai and mai.prc control the plot margins. If mai is NA (default), the application uses default plot margins. For more information on mai, mai.prc, plt.extras, and header please refer to R help files or to the last section of this vignette (i.e., the sendplot section).

4.2 specifying the interactive points, tool-tip content, and hyperlinks

As with the sendimage function, the argument z.value is text which will be used as the descriptor name in the interactive display. Unlike the sendimage function, this does not correspond to an argument z; for the heatmap.send function z.value describes what the argument x holds.

Note: z.value should not contain any spaces or characters; numbers and letters only.

As with the sendxy function, the arguments x.lbls, y.lbls, and xy.lbls control what is displayed in the interactive window when the user hovers the mouse over plot points. The arguments x.lbls and y.lbls refer to data that is specific to the x and y values respectively. x.lbls and y.lbls are data.frames. x.lbls is of the dimension n by m where n is equal to the width of the argument x (Our example 3). y.lbls is of the dimension n by m where n is equal to the length of the argument x (Our example 5). Each row is specific to a certain x or y value and each column is a unique variable or characteristic of x or y respectively. The first row of the data frames should contain column headers; these names will be used as display names in the interactive window that appears. xy.lbls refers to data that is specific to both x and y location. The function argument xy.lbls is a list of matrices; each matrix should be of the same dimensions as x (Our example 5×3).

Note: the function assumes the data frame rows are in the same order as they appear in the x argument.

Note: x values automatically display in the interactive window. If x.lbls, y.lbls, and xy.lbls are NA, the interactive window will only display z values.

The example will continues without specifying x.lbls, y.lbls, or xy.lbls. Please refer to section 3.2 for an example utilizing these arguments.

As with the sendimage function, asLinks is used to make grid locations hyperlinks. Also, the arguments x.links, y.links, and xy.links are used to display hyperlinks in the interactive window. Please refer to section 3.2 for more details.

4.3 creating the PNG image file

heatmap.send follows the same process as sendxy for creating the PNG image file. Please refer to section 2.3 for details.

4.4 creating the image map

heatmap.send follows the same process as sendimage for creating the image map. Please refer to section 3.4 for details.

The heatmap function allows for a few different options including color-coded bars for x and y samples, as well as clustering. The following code creates a schema of colors for samples.

```
# color bars for samples
rcol = c("red", "blue", "yellow", "purple", "blue")
ccol = c("black", "green", "black")
```

Continuing the current example, the following code is executed:

We have entered dummy values for the up.left and low.right coordinates. Figure 6 contains a screenshot of the example PNG file opened in kolourpaint. According to the information in kolourpaint, the up.left location should be 288,203. Notice the grey mouse is over the upper left blue point for the up.left bounding box. The pixel location is shown on the bottom of the window in the second box from the left. It shows a location of 288,203. If we had checked the low.right coordinate it would read 620,940. To complete the process of generating the heatmap.send output, the heatmap.send function used to create this figure should be rerun with bound.pt=FALSE, paint=FALSE,up.left=c(288,203), and low.right=c(620,940).

NOTE: Like the sendxy and sendimage functions, the heatmap.send function does not always need to be run iteratively. If the user is using the same machine (therefore consistent point size and operating system), the plot's xlim, ylim, and margins are the same, and the resize value is the same, the bounding

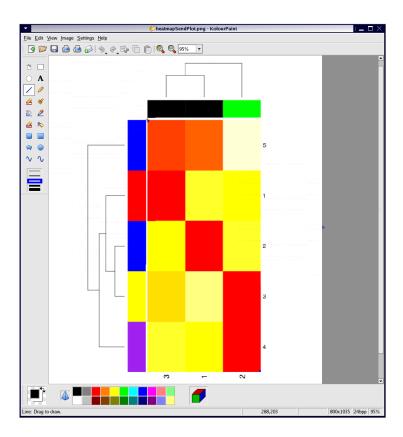


Figure 6: A heatmap opened in kolour paint, showing additional blue points to aid in locating boundaries. Notice where pixel location can be found

points will also be the same. Helpful hint: setting mai=NA, therefore using the default margins, will keep margins consistent. This process of retrieving bound.pt needs to be performed once for a certain group of settings.

If the automatic detection of bounding points is used, the following code is executed:

```
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol, z.value="value", source.plot=NA, fname.root="heatmapSendPlot",resize="800x1100", up.left=c(89,100),low.right=c(800,900), spot.radius=10, automap=TRUE, automap.method="mode")
```

4.5 specifying the spot radius

The spot.radius argument for heatmap.send is the same as in sendxy. Please refer to section 2.5 for details.

4.6 creating the heatmap.send example output

If automap is used to detect bounding points the function automatically continues making the HTML file and sendxy final example output.

If bounding points are detected manually, after the correct bounding points are known, the heatmap.send function call should be run again, changing only the up.left, up.right, paint, and bound.pt arguments. up.left and low.right should be updated accordingly. paint and bound.pt should be tripped to FALSE. (NOTE: these are the correct up.left and low.right boundaries when the .png is created from the postscript in linux/unix environment. If the .png file was generated directly the up.left and low.right values of this example may be slightly different). The following will make the correct interactive plot:

```
# manual detection of points
```

```
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol, z.value="value", bound.pt=FALSE, paint=FALSE, source.plot=NA, fname.root="heatmapSendPlot",resize="800x1100", up.left=c(288,203),low.right=c(620,940), spot.radius=10)

# or # automatic detection of points
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol, z.value="value",
```

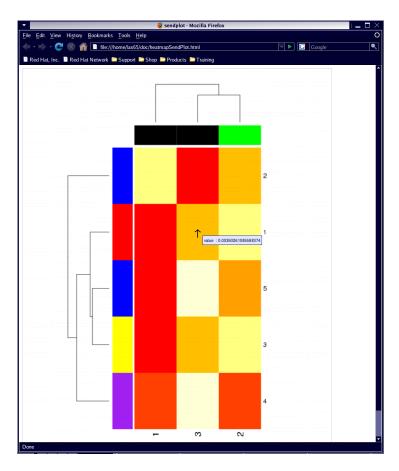


Figure 7: A snapshot of our example HTML file opened in Mozilla Firefox. The information is displayed for the region under the black arrow.

The resulting HTML file may be opened in any web browser that is capable of running Javascript. Figure 7 shows a snapshot of the final graph opened in Mozilla Firefox. Notice how the appropriate information for the region located under the black arrow is displayed in the information box.

4.7 summary of code used to generate the heatmap.send example

The following is a summary of all code run to make the above example:

```
library("sendplot")
x = matrix(rnorm(15), nrow=5, ncol=3)
rcol = c("red", "blue", "yellow", "purple", "blue")
ccol = c("black", "green", "black")
# automatic detection of bound points
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol,
              z.value="value",
              source.plot=NA,
              fname.root="heatmapSendPlot",resize="800x1100",
              up.left=c(89,100),low.right=c(800,900),
      spot.radius=10,automap=TRUE,automap.method="mode")
# or
# manual detection bound points
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol,
              z.value="value",
              bound.pt=TRUE, paint=TRUE, source.plot=NA,
              fname.root="heatmapSendPlot",resize="800x1100",
              up.left=c(89,100),low.right=c(800,900),
      spot.radius=10)
# correct bounding points found (288,203), (620,940)
heatmap.send.legacy(x, RowSideColors=rcol, ColSideColors=ccol,
             z.value="value",
             bound.pt=FALSE, paint=FALSE, source.plot=NA,
             fname.root="heatmapSendPlot",resize="800x1100",
             up.left=c(288,203),low.right=c(620,940),
     spot.radius=10)
```

As mentioned earlier, the heatmap has options for color bars and for clustering. The code to make the same heatmap without the color bands could be:

Or perhaps without the cluster:

These really are just variants of the standard heatmap function. And there you have it, an interactive heatmap!

5 sendplot

sendplot creates an interactive xy or image plot, additionally displaying any number of decoration plots. The display is governed through the layout. The following is an example function call:

The example code throughout this section will create Figure 8, which displays an interactive heatmap image.

Note: This example utilizes objects created with the R package aCGHplus. aCGHplus is a package designed for array comparative genomic hybridization experiments. For information on this package and objects that can be created with this package, please go to the website:

http://sphhp.buffalo.edu/biostat/research/software/acghplus/index

Begin by loading the library and example dataset:

```
library(sendplot)
data("aCGHex")
```

5.1 specifying the plot call

This section will define the following sendplot arguments:

mat: numeric matrix governing plot layout

plot.calls: character vector of desired plot calls

mai.mat: numeric matrix indicating plot margins

mai.prc: logical indicating if mai.mat is a percentage of default settings

plt.extras: character vector of additional plotting

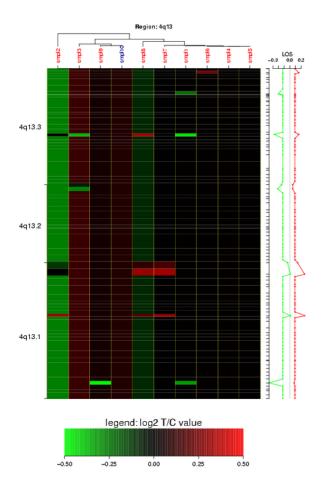


Figure 8: Interactive heatmap image

The first argument of the sendplot function, mat, is a numeric matrix that is passed into the R graphics package function layout. The first figure, designated '1' in the matrix, is the interactive plot. All other designations represent additional decorative plots of varying complexity.

The example (refer to figure 8) contains four different plots. The following creates a layout matrix for the four plots:

This results in the following matrix:

	[,1]	[,2]	[,3]	[,4]	[,5]	[,6]	[,7]	[,8]	[,9]	[,10]
[1,]	2	2	2	2	2	2	2	2	0	0
[2,]	1	1	1	1	1	1	1	1	4	4
[3,]	1	1	1	1	1	1	1	1	4	4
[4,]	1	1	1	1	1	1	1	1	4	4
[5,]	1	1	1	1	1	1	1	1	4	4
[6,]	1	1	1	1	1	1	1	1	4	4
[7,]	1	1	1	1	1	1	1	1	4	4
[8,]	1	1	1	1	1	1	1	1	4	4
[9,]	1	1	1	1	1	1	1	1	4	4
[10,]	1	1	1	1	1	1	1	1	4	4
[11,]	1	1	1	1	1	1	1	1	4	4
[12,]	1	1	1	1	1	1	1	1	4	4
[13,]	1	1	1	1	1	1	1	1	4	4
[14,]	1	1	1	1	1	1	1	1	4	4
[15,]	1	1	1	1	1	1	1	1	4	4
[16,]	3	3	3	3	3	3	3	3	0	0
[17,]	3	3	3	3	3	3	3	3	0	0

Note: In layout, zero acts as a region in which no graph is displayed, a buffer. Notice the use of zero to allow the first and fourth plot to line up in the example.

Figure 9 displays a box version of the above layout.

The plot.calls argument is a character vector containing the desired plot calls for all graphs. The first character string must be the call for the interactive plot; this must be either a scatter-plot or an image. For example, the plot.calls argument for Figure 8 is of length four:

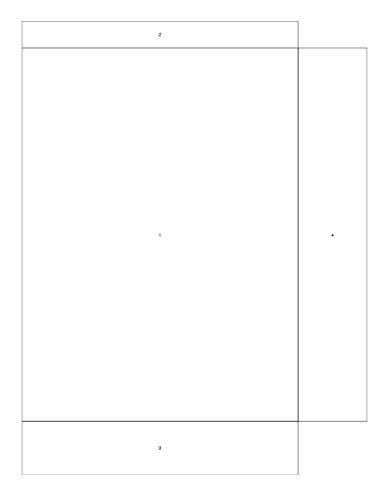


Figure 9: box display of layout

```
hsv(h=0/6, v=seq(0,1,length=1000)^1.15)), axes=F, xlab='', ylab='')",
     "plot(ddr,axes = FALSE, xaxs = 'i', leaflab = 'none', main=ttl)",
     "image(x=seq(from=-0.5,to=0.5,length=1000),y=1,z=t(zlgnd),zlim=c(-0.5,0.5),
            col=c(hsv(h=2/6,v=seq(1,0,length=1000)^1.15),
                   hsv(h=0/6, v=seq(0,1,length=1000)^1.15)),
            axes=F,xlab='',ylab='')",
     "image(x=0:1,y=0:1,z=matrix(rep(NA,4),ncol=2),xlim=range(c(W.lw,W.up),na.rm=T),
            ylim=range(scanLoc,na.rm=T),zlim=c(0,1),axes=F,xlab='',ylab='')")
   The first plot call (given below) creates a heatmap image that looks like
Figure 10.
"image(x=x,y=y,z=t(z),zlim=c(-0.5,0.5), ylim=range(scanLoc,na.rm=T),
            col=c(hsv(h=2/6,v=seq(1,0,length=1000)^1.15),
            hsv(h=0/6, v=seq(0,1,length=1000)^1.15)), axes=F, xlab='', ylab='')",
   The second plot call (given below) creates the dendrogram representation of
sample clustering seen in Figure 11.
plot(ddr,axes = FALSE, xaxs = 'i', leaflab = 'none',main=ttl)
  The third plot call, given by:
  image(x=seq(from=-0.5, to=0.5, length=1000), y=1, z=t(zlgnd), zlim=c(-0.5, 0.5),
        col=c(hsv(h=2/6, v=seq(1,0, length=1000)^1.15),
        hsv(h=0/6, v=seq(0,1,length=1000)^1.15)),
        axes=F,xlab='',ylab='')
creates the legend image seen in Figure 12.
  The last plot.call, given by:
image(x=0:1,y=0:1,z=matrix(rep(NA,4),ncol=2),
        xlim=range(c(W.lw,W.up),na.rm=T),
        ylim=range(scanLoc,na.rm=T),
        zlim=c(0,1),
        axes=F,xlab='',ylab='')
```

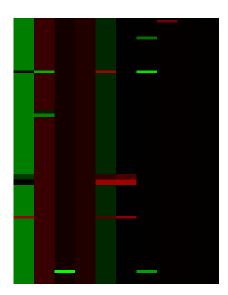


Figure 10: Initial heatmap image from executing plot.call[1]

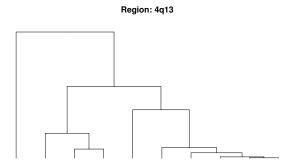


Figure 11: Dendrogram created from executing plot.call[2]



Figure 12: Legend created from executing plot.call [3] $\,$

creates a blank image.

Note: The plot call in R adds an automatic buffer that may alter alignment. For this reason an image call is used for the fourth plot instead of a plot call to ensure ratios and buffers would be equivalent between the first and fourth plots.

Note: Notice axis and additional plotting such as vertical line breaks have not yet been plotted. Additional expressions, such as these, can be evaluated on the plots through the sendplot argument plt.extras, which will be discussed in detail later in this section.

Arguments of type character within any of the character strings are specified with a single quotation rather than the double quotations used originally, or vice versa (see second string's leaflab argument). Any variables used in plot calls should be in local memory before running the sendplot function. The following code initializes variables needed for above plot calls:

```
# perform a sample clustering and create dendrogram
colnames(aCGH$log2.ratios.fitted)=aCGH$inventory$sample.ID
ManDist=dist(t(aCGH$log2.ratios.fitted),method = "manhattan")
hc=hclust(ManDist,method="ward")
scanLoc=aCGH$mapping.info$loc.genome
ddr=as.dendrogram(hc)
# set-up sample specific colors
colorSet =c("red","darkblue")
iclr=as.integer(factor(aCGH$inventory$sex[hc$order],levels=c("FEMALE","MALE")))
sample.names=as.character(aCGH$inventory$sample.ID[hc$order])
# set up data matrix with ceiling and floor
nsmpl = aCGH$data.info$nsmpl
z.value="log2.ratios.fitted"
z.raw = round(aCGH$log2.ratios.fitted[,hc$order],4)
z = z.raw
z[z>0.5]=0.5
z[z<(-0.5)]=-0.5
# creates legend scale for log2 ratios from -.5 to .5
zlgnd=array(seq(from=-0.5,to=0.5,length=1000),dim=c(1,1000))
# calculate linear combination of order statistics for decorative plot
rowSort=function(i,x) sort(x[i,])
z.sort=t(mapply(rowSort,1:(dim(z.raw)[1]),MoreArgs=list(x=z.raw)))
lwDX=1:ceiling(nsmpl/4)
upDX=(floor((3/4)*nsmpl)+1):nsmpl
W.up=rowMeans(z.sort[,upDX],na.rm=T)
W.lw=rowMeans(z.sort[,lwDX],na.rm=T)
```

```
# set up main title
ttl = "Region: 4q13"
```

The sendplot arguments mai.mat and mai.prc control the margins for each plot in the display. The mai.mat argument is a numeric n x 4 matrix, where n is the length of plot calls. Each row of mai.mat is passed into the R graphics package function par specifying mai. The four columns represent the margins: bottom, left, top, and right respectively. The first row corresponds to the margins for layout designates '1', the second row to layout designates '2' and so forth. If the numeric values in the mai.mat represent a percentage of the default margins, the argument mai.prc=TRUE. The following sets up margins for Figure 8:

```
mai.mat = matrix(0, ncol=4, nrow=4, byrow=TRUE)
mai.mat[1,] = c(.5,0,.5,0)
mai.mat[2,] = c(0,0,.3,0)
mai.mat[3,] = c(.4,.4,.2,.4)
mai.mat[4,] = c(.5,.2,.5,.2)
mai.prc = FALSE
```

Note: If figure margins are too large, an error will occur when plotting. If the user gets an error message like 'Error figure margins too large', try decreasing the values in mai.mat.

plt.extras contains additional expressions or plot calls for each displayed plot. plt.extras is a list which contains sub-lists corresponding to each plot in plot.calls. Each of these sub-lists is a list of character strings to be evaluated as R functions. Before examining the plt.extra calls for Figure 8, consider the following smaller example: The desired display has two plots. The first plot requires the additional plotting of a vertical line at y=0 and a title while the second requires no additional plotting.

```
plt.extras = list()
plt.extras$plot1 = NA
test = list()
test[1] = "abline(v=0, col='gray77', lwd=1)"
test[2] = "title(main='mytest')"
plt.extras$plot2 = test
```

Notice arguments of type character within any of the character strings are specified with a single quotation rather than the double quotations used originally, or vice versa (see col argument).

Now looking back at Figure 8 compared with Figure 10, additional axes on the top and left with labels, as well as vertical lines to separate x-values are desired. The following code will achieve this:

The second plot, Figure 11 of the dendrogram, does not require any additional plotting and is set as NA. The legend created by the third plot call (Figure 12) requires a title and bottom axis. This is achieved with the following:

The fourth graph still needs to be generated since we only set up a blank image. The following calls create the fourth plot:

Now the above code chunks generate all the sub-lists of the plt.extras list. The following will put all the sub-lists in the plt.extras list object:

```
plt.extras = list()
plt.extras$plot1 = plot1
plt.extras$plot2 = NA
plt.extras$plot3 = plot3
plt.extras$plot4 = plot4
```

Notice how plt.extras adds any additional plot calls to the original plots. Looking at the third plot's sub-list, there are two additional calls: one to make the title and another to make the axis.

```
> plot3
[[1]]
[1] "mtext('legend: log2 T/C value',side=3,cex=1.3,line=1/4)"

[[2]]
[1] "axis(1,seq(from=-0.5,to=0.5,length=5),line=0, cex.axis=1.3)"
```

Note: Some of the plt.extras argument can be included in the original plot.calls argument. The original character string can contain multiple calls separated by a semicolon. For example, the third plot.call for the heatmap legend original is the following:

The plt.extras calls for this image are:

```
"mtext('legend: log2 T/C value', side=3, cex=1.3, line=1/4)" and
```

```
"axis(1,seq(from=-0.5,to=0.5,length=5),line=0, cex.axis=1.3)"
```

These could have been combined thus changing the plt.extra call to NA and the plot.call to:

5.2 specifying the interactive points, tool-tip content, and hyperlinks

The currently supported graph types for the interactive plot are scatterplot and image. The arguments x, y, z, z.value, xlim, ylim, x.lbls, y.lbls, xy.lbls and type are defined differently depending on which interactive plot is used.

The sendplot argument type refers to which supported graph type is the interactive plot. type should either be 'scatterplot' or 'image'.

5.2.1 scatterplot

The x and y arguments are the x and y coordinates of desired interactive points. z and z.value are not utilized and should be left as default values (NA).

If the first plot is a scatterplot, no xlim or ylim value should be specified in the first plot.call. For mapping purposes, xlim and ylim must be given as separate arguments to the sendplot function. If xlim and ylim are not set in the arguments, or entered as NA, the range of the x and y values will be used.

It is possible for any of the interactive points to act as a hyperlink. The argument asLinks is a vector of character strings where each entry specifies a complete web address. asLinks must be of length x (or y), or of length one. Any entry of NA indicates the point is not a hyperlink. If asLinks is of length one and is not NA, the value will be repeated for every point.

The arguments x.lbls, y.lbls, and xy.lbls control what is displayed in the interactive window when the user hovers the mouse over plot points. The arguments x.lbls and y.lbls refer to data that is specific to the x and y values respectively. The argument xy.lbls governs data specific to both x and y location. In the case of a scatter-plot, x.lbls, y.lbls, and xy.lbls refer to the same position; it is only necessary to use either x.lbls or y.lbls. x.lbls and y.lbls are data.frames with the number of rows equal to the number of interactive data points. The first row of the data frame should contain column headers; these names will be used as display names in the interactive window that appears.

It is possible to include hyperlinks in the interactive window through the arguments x.links, y.links, and xy.links. These three arguments have the same format and function as x.lbls, y.lbls, and xy.lbls respectively. Again for the case of a scatter-plot, x.links, y.links, and xy.links refer to the same position; it is only necessary to use either x.links or y.links. All data entries should be character strings indicating a complete web address. If a point does not have a hyperlink, NA should be used. More than one link may be included under a single column header by seperating the web address with a comma.

Note: Please refer to section 2.2 for more details.

5.2.2 image

The x, y, and z arguments are the x, y, and z used in the image call. x and y are the locations of the grid lines at which the values of z correspond. z is a matrix of values (length of x by length of y). These three arguments have already been defined for the example in the previous section. The function argument z.value describes what z holds (examples pvalues, logRatios, percentAccepted); this identifier is used in the interactive display. The data being used as z values for Figure 8 are log2 ratios that have been fitted by circular binary segmentation. We will call our z.value log2ratios.fitted.

```
z.value = "log2ratios.fitted"
```

Note: z.value should not contain any spaces or punctuation characters; numbers and letters only.

In the example xlim and ylim are left as NA. When the interactive plot is an image, these values are generated from the image call.

As with the scatterplot function, the arguments x.lbls, y.lbls, and xy.lbls control what is displayed in the interactive window when the user hovers the mouse over plot points. The arguments x.lbls and y.lbls refer to data that is specific to the x and y values respectively. x.lbls and y.lbls are data.frames of the dimension n by m, where n is equal to the length of x or y respectively. Each row is specific to a certain x or y value and each column is a unique variable or characteristic of x or y respectively. The first row of the data frames should contain column headers; these names will be used as display names in the interactive window that appears. The xy.lbls argument is a little different because it governs data specific to both x and y locations. The function argument xy.lbls is a list of matrices; each matrix is of the dimension n by m, where n is equal to the length of y and m is equal to the length of x.

Note: the function assumes the data frame rows are in the same order as they appear in the x argument (or y argument if y.lbls).

Note: z values automatically display in the interactive window. If x.lbls, y.lbls, and xy.lbls are NA, the interactive window will only display z values.

For the example, x-values are samples. We have 43 x-values and therefore 43 rows in the x.lbls data.frame. The sample specific data that is selected for display in the interactive window are sample.IDs and sex. The aCGH object contains a data.frame that holds information about the samples: the first column of that data frame holds the sample.ID information and the eighth column holds the sex data. Earlier we ordered the samples by clustering, this ordering is used for subsetting. The x.lbls data frame may be attained with the following:

```
x.lbls=aCGH$inventory[hc$order,c(1,8)]
y.lbls=aCGH$mapping.info[,c(5,6,8,10,12)]
```

The y-values for the example are BACs of specific genomic location. A specific range of BACs was selected previously for a region of chromosome 4. There are 98 different y-value locations selected and therefore y.lbls will have 98 rows. The selected y-specific data are genomic location, chromosome, arm, broad.band, and fine.band location in the interactive display. The aCGH object contains a data.frame that holds information about the BACs; the corresponding columns in that data.frame are 5, 6, 8. 10, and 12.

The xy specific data desired for display in the interactive window are raw log2 ratios and the log2 ratios that have been fitted by circular binary segmentation. Since the fitted log 2 ratios are used as the z values to create the heatmap, these values are displayed automatically in the interactive window. The xy.lbls list contains information for the raw log2 ratios.

xy.lbls=list(log2.ratio = round(aCGH\$log2.ratios[,hc\$order],4))

Any of the interactive grid locations may act as a hyperlink by utilizing the asLinks argument. For an image, asLinks has several acceptable forms. It may be a matrix or data frame of the dimensions n by m, where n is equal to the length of y and m is equal to the length of x. asLinks may also be a vector of length equal to length of x times length of y, thus a vector version of the fore-mentioned matrix or data frame. These options may be useful when xy specific hyperlinks are desired (similar to an xy.lbls argument). asLinks may also be a vector of length equal to the length of x or y, indicating x, or y, specific hyperlinks. If asLinks is of length x, the vector will be repeated length of y so that every similar x value will be the same hyperlink, and vice versa for y. If asLinks is of length one and is not NA, the value will be repeated for every grid location. NA represent a point that is not a hyperlink. Every asLink entry should be a character string for a complete web address or NA.

It is also possible to include hyperlinks in the interactive display window with the x.links, y.links, and xy.links arguments. These three arguments have the same format and function as x.lbls, y.lbls, and xy.lbls. The arguments x.links and y links refer to hyperlinks specific to the x and y values respectively. x links and y.links are data.frames of the dimension n by m, where n is equal to the length of x or y respectively. Each row is specific to a certain x or y value and each column is a set of hyperlinks for x or y respectively. The first row of the data frames should contain column headers; these names will be used as display names in the interactive window that appears. The xy.links argument, like the xy.lbls argument, governs hyperlinks specific to both the x and y locations. The function argument xy.links is a list of matrices; each matrix is of the dimension n by m, where n is equal to the length of v and m is equal to the length of x. The name of the matrix object in the list will be used as the display name in the interactive window. All data entries should be character strings indicating a complete web address. If a point does not have a hyperlink, NA should be used. More than one link may be included under a single column header by seperating the web address with a comma.

Note: the function assumes the data frame rows are in the same order as they appear in the x argument (or y argument if y.links).

Note: Please refer to section 3.2 for more details.

5.3 creating the PNG image file

sendplot follows the same process as sendxy for creating the PNG image file. Please refer to section 2.3 for details.

For the example plot, the final image is made smaller in both width and height by the following resize value.

resize="600x900"

5.4 creating the image map

The sendplot argument header refers to which java tooltip is used in the html file. Older versions of the package utilized a tooltip that worked well with Mozilla Firefox but would not work on Internet Explorer web browsers. header may either be 'v1' or 'v2'. The more recent tooltip ('v2') which is the current default, works on multiple web browsers.

As mentioned previously, the sendplot functions output an HTML file and a PNG image. The HTML file contains an image map which identifies the interactive regions of the PNG image (i.e., the regions for which a tool-tip will appear). The image map requires a mapping of the plotted point coordinates as specified in the R plotting calls that generated them to the corresponding pixel location on the final PNG image. The sendplot functions build this map by identifying the upper-left and lower-right locations in the original plotting coordinate system and in the final pixel coordinate system. The function arguments for these coordinates are given as:

up.left: The x and y value in pixels of the upper left hand corner of the plot call

low.right: The x and y value in pixels of the lower right hand corner of the plot call.

The sendplot functions provide convenient options for identifing the upperleft and lower-right pixil coordinates. There is an automatic detection of bounding points, in most cases eliminating the two step procedure. There are also options for manual detection of bound points. These options will be discussed further in the following sections.

5.4.1 automatic decrection of bounding points

As mentioned previously, there is an option for automatic detection of the upper-left and lower-right pixil coordinates. This option eliminates the two iteration procedure for linux and unix users. The functions utilizes ImageMagick's convert program installed on most linux machines, and the R library rtiff's readTiff function. The function arguments implementing this option are:

automap: logical indicating if application should attempt to automatically detect upper-left and lower-right coordinates.

automap.method: if automap is TRUE, the method that will be used to find bound points. The current options are median and mode

For windows and mac users, this automatic detection of coordinates is viable if the user has the ability to convert a PNG image to a TIFF image. The current implementation still requires two iterations. The first iteration will create the PNG images. The user then must manually convert the PNG images to the TIF images using appropriate file names. The function is run again and the auto detect will function correctly.

Continuing the current example, the following code is executed:

5.4.2 manual detection of bounding points

As mentioned previously, the sendplot functions are typically run in two iterations when creating interactive plots for the first time. In the first iteration, the PNG file is created and then opened in a program such as mspaint or kolourpaint so that the upper-left and lower-right pixel coordinates are identified. In the second iteration, the function is called again using the pixel coordinates identified in the first iteration and the PNG and HTML output files are created. Refer back to Figure 1 for a flowchart for this two-iteration procedure.

The sendplot functions include arguments which allow for the convenient identification of the up.left and low.right values. These arguments are:

paint: logical indicating if application should automatically open the .png file for the user to view .png file and/or to retrieve needed bounding values of the plot call.

img.prog: if paint is TRUE, the command line call that will open a program to view .png file to retrieve pixel locations of interactive plot bounds. If this is left NA, the operating system is checked and a default program is used. For unix the default application is kolourpaint and for windows it is microsoft paint (mspaint).

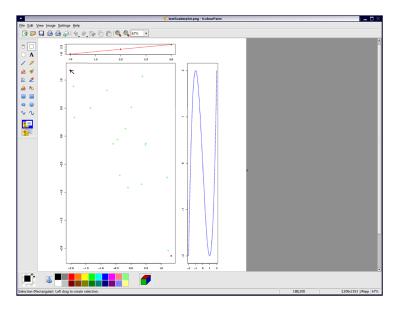


Figure 13: A scatter-plot opened in kolourpaint, showing additional red points to aid in locating boundaries. Notice where pixel location can be found

bound.pt: logical indicating if red points should be plotted to aid in finding the upper left and lower right coordinates. If bound.pt is FALSE, indicates that up.left and low.right arguments are correct and will make the html file. Note that if bound.pt is TRUE then the function will not attempt the task of writing the .html file as that step can be time consuming.

One way to identify the up.left and low.right values in the first iteration of send-plot construction is to execute the function with: bound.pt=TRUE, paint=TRUE, and img.prog=NA. With these combination of arguments, the function will create the PNG output, add red points to the upper-left and lower-right corners, and then open the PNG in the default viewer so that the user can readily identify the up.left and low.right pixel coordinates.

Note: additional points added to upper-left and lower-right corners are red for scatter-plots and blue for images.

Figure 13 is a snapshot of the sendplot help function example for scatter-plot opened in kolourpaint:

Notice the mouse is over the upper left red point for the up.left bounding box. The pixel location is shown on the bottom of the window in the second box from the left. It shows a location of 188, 200. The lower-right corner should also be check and the sendplot function used to generate this plot rerun with

bound.pt=FALSE, paint=FALSE, and the corrected up.right and low.left pixel locations.

Continuing with the example for Figure 8, the following code is executed:

We have entered dummy values for the up.left and low.right coordinates. Figure 14 contains a screenshot of the example PNG file opened in kolourpaint. **Note:** We have circled the mouse location in blue to aid in viewing. Your mouse will not have the blue circle surrounding it.

According to the information in kolourpaint, the up.left location should be 83,97. Notice the mouse is over the upper left red point for the up.left bounding box. The pixel location is shown on the bottom of the window in the second box from the left. It shows a location of 83,97. If we had checked the low.right coordinate it would read 430,635. To complete the process of generating the sendplot output, the sendplot function used to created this figure should be rerun with bound.pt=FALSE, paint=FALSE, up.left=c(83,97) and low.right=c(430,635).

NOTE: As mentioned earlier, the sendxy function does not always need to be run iteratively. If the user is using the same machine (therefore consistent point size and operating system), the plot's xlim, ylim, and margins are the same, and the resize value is the same, the bounding points will also be the same. Helpful hint: In may cases if the user is generating similar plots, the xlim and ylim can be set constant so that all graphs are on the same scale; mai=NA using the default margins will also be consistent. This process of retrieving bound.pt needs to be performed once for a certain group of settings.

5.5 specifying the spot radius

The spot.radius argument controls how large an area will be active when the mouse is scrolled over. If the user selects a larger region, some spot locations may overlap and be lost. The interactive application is very sensitive if the user selects a low region. The users' discretion is best used here given that the plot scale and number of data points will also play a role in determining a good spot.radius.

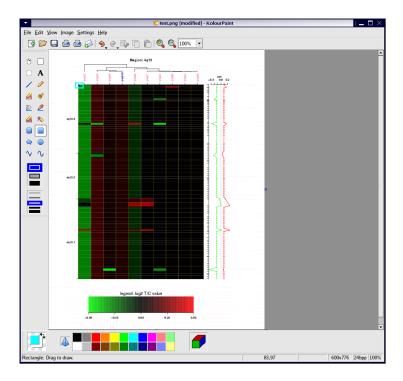


Figure 14: Our example image opened in kolour paint. The boundaries of the image is where the pixel location should be taken.

5.6 creating the sendplot example output

If automap is used to detect bounding points the function automatically continues making the HTML file and sendxy final example output.

If bounding points are detected manually, after the correct bounding points are known, the sendplot function call should be run again, changing only the up.left, up.right, paint, and bound.pt arguments. up.left and low.right should be updated accordingly. paint and bound.pt should be tripped to FALSE. (NOTE: these are the correct up.left and low.right boundaries when the .png is created from the postscript in linux/unix environment. If the .png file was generated directly the up.left and low.right values of this example may be slightly different). The following will make the correct interactive plot:

The resulting HTML file may be opened in any web browser that is capable of running Javascript. Figure 15 shows a snapshot of the final graph opened in Mozilla Firefox. Notice how the appropriate information for the region located under the white arrow is displayed in the information box.

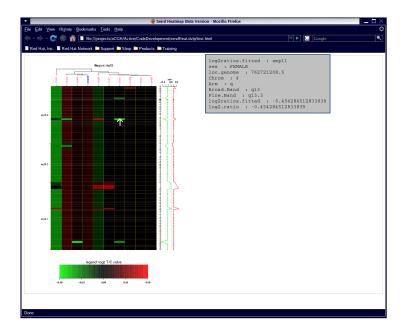


Figure 15: A snapshot of our example html file opened in Mozilla Firefox. The information is displayed for the region under the white arrow.