Vegetation data access and taxonomic harmonization version 0.9.7

Florian Jansen

November 5, 2019

Abstract

An example session to show functionality and usage of R library vegdata. After installation of vegdata you can invoke this PDF with vignette('vegdata')

1 Preliminary notes

Some vegdata functions expect an installation, or more precisely the main directory structure, of the vegetation database program Turboveg for Windows (see 'http://www.synbiosys.alterra.nl/turboveg/' and Hennekens and Schaminee [2001]. If the package can not find a Turboveg installation it will use the directory within the package installation path. If you want to use function taxval for taxonomic harmonization you will need to have GermanSL or an equally structured reference list. If you do not specify any, the most recent version of GermanSL will be used and if it can not be found within the specified path, it will be downloaded from https://germansl.infinitenature.org/GermanSL/latest/GermanSL.zip.

Turboveg uses dBase database format for storage. The package tries to deal with the limitations of that format but it is essential, that you use "Database -; Reindex" in Turboveg every time you delete something in your Turboveg database. Otherwise it will not be deleted immediately in the dBase file, instead it is only marked for deletion, i.e. it is still there when you access this file with R and will not be recognized as deleted until you reindex your Turboveg database.

2 Provided functionality

2.1 Taxonomic harmonisation

One of the most important steps in using vegetation data (from different sources) for statistical analysis is to take care about the taxonomic content of the names existing in the database. That is, to make sure, that exactly one (correct and valid) name defines one biological entity. Most researchers remember to convert synonyms to valid names but in many cases the care about e.g. monotypic subspecies or ambiguous taxonomic levels is lacking [Jansen and Dengler, 2010]. The package offers the function taxval with different options for the adjustment of synonyms, monotypic taxa, taxonomic levels, members of aggregates and undetermined species.

2.2 Database access

vegdata (will) provide direct access to different vegetation database formats:

Turboveg is a desktop program, written in VisualBasic. It provides basic functions to enter, import, maintain and export vegetation data. From the 2 000 000 vegetation plots registered in http://www.GIVD.info approximately 1.5 million are stored in Turboveg databases format.

vegetweb is the German national vegetation database. vegetweb is accessible at https://www.vegetweb. de. Data can be selected, open access data can be downloaded directly, other data after clearance from the owners.

VegX is an international exchange standard. An R package with a S4 implementation of the standard is in development

2.3 Cover standardization

Turboveg provides different abundance codes and all kinds of user defined cover codes can easily be added. For vegetation analysis a unique species performance platform is needed which will in most cases be the percentage cover of the observed plot area. Therefore, for every abundance code class the mean cover percentage is defined in Turboveg. Since different scales can occur in a database and the storage format of the code table in Turboveg is somewhat strange, the function tv.coverperc provides automatic conversion for convenience.

2.4 Layer aggregation

The most frequently used sample unit in vegetation science is a plot based vegetation relevé [Dengler et al., 2011]. A Braun-Blanquet relevé is a sample of names and coverage (abundance) of species in a specified area (usually between 1 and $1000 \ m^2$) at a specific time. It contains (at least is intended to contain) a complete list of photo-autotrophic plants (or a defined subset) in that plot. This information can be stored in a three-column list of relevé ID, Taxon ID and performance measure (e.g. cover code).

Often additional information about the kind of occurrence is wanted. In Turboveg one additional column for the most widespread attribute is included by default: growth height classes. E.g. in a forest it is of interest, if a woody species reaches full height (tree layer) or occurs only as a small individual (herb layer). Other attributes like micro location (hummock or depression, rock or dead wood), development stage (juvenile or not, flowering status etc.) or the month of survey in a multi-seasonal survey could also be of interest and can be added in Turboveg. For analysis you may want to differentiate species with different species-plot attributes (e.g. growing in different layers). Function tv.veg provides possibilities for species-plot attribute handling.

2.5 Vegetation matrix

Turboveg stores relevés as a dataframe of occurrences (s. below) but almost all functions and programs for vegetation analyses use plot-species cross-tables with a 0 value for non-occurrence = observed absence. Function tv.veg inflates the Turboveg list to matrix format with plots in rows and species in columns. Column names can be either species numbers, species letter-codes (default) or full names (with underscores instead of blanks to match the R naming conevntions).

3 Preparations

The best way to introduce the functionalities of the package is a session with example code. We load the library as usual into our R environment.

```
library(vegdata)
```

Several functions of this package use the directory structure of Turboveg. The first time such a function is called, the internal function tv.home tries to find your Turboveg installation path. Depending on whether you have Turboveg installed on your computer or not, it will give you a message (and an invisible return) about the Turboveg installation path or the path to the Turboveg directory structure of package vegdata.

```
tv_home <- tv.home()</pre>
```

If you want to change this, declare manually by setting option "tv_home":

```
options(tv_home="path_to_your_Turboveg_root_directory")
```

4 Service functions

```
tv.db()
[1] "./elbaue" "./taxatest"
```

will give you a list of available Turboveg database names (directories within the Turboveg Data directory).

```
tv.refl()
[1] "GermanSL 1.4"
```

GermanSL is the default Taxonomic reference list in package vegdata. However, whenever you use a Turboveg database name in a function, the Reference list will be read from the database configuration file "tvwin.set" if possible. If you want to change the default reference list:

```
tv.refl('your_preferred_list')
```

will change option tv.reft which will be used whenever db or reft is not given.

Package vegdata contains several service functions to query the taxonomic information contained in the reference list.

```
tax('Brachythecium rutabulum')
Reference list used:GermanSL 1.4
Taxonomic reference list file /tmp/Rtmp1IYXQL/Species/GermanSL 1.4/species.dbf does not exist.
Taxonomic list (species.dbf) of reflistGermanSL 1.4 not available.
      TaxonUsageID LETTERCODE
                                                             TaxonName
22887
             80422
                      BRATRUT
                                              Brachythecium rutabulum
27110
             90370
                      BRAT#AG
                                         Brachythecium rutabulum agg.
             99979
                      BRATR; R Brachythecium rutabulum var. rutabulum
31360
      VernacularName SYNONYM TaxonConceptID
22887
                                       80422
                <NA>
                       FALSE
27110
                <NA>
                       FALSE
                                       90370
31360
                <NA>
                                       80422
```

The GermanSL is not included in vegdata to keep the R package small. Instead the reference list will be automatically downloaded into the tv_home directory (see tv.home()) or a temporary folder, if it is not installed but needed. If you want to use a different list, specify refl=<Name of your list> according to the directory name in the Turboveg directory Species. Function tax can use the given species name (with option strict=FALSE also name parts), or 7 letter abbreviation or the TaxonUsageID (called SPECIES_NR in Turboveg) to look for all (partially) matching species names within the reference list.

In GermanSL versions 1.1 to 1.3 additional information for every taxon is stored in an extra file (tax.dbf) which could be used with option detailed = TRUE. Since version 1.4 all information is included in the normal Turboveg file species.dbf.

tax will give you all matching names by default. If you set option strict=TRUE, only the species with exact match to the given character string will be returned.

syn will give you all taxon names within the swarm of synonyms. The valid name is marked in column SYNONYM with FALSE.

```
tax('Elytrigia repens')$TaxonName

Reference list used:GermanSL 1.4
```

```
[1] "Elytrigia repens subsp. arenosa"
                                       "Elytrigia repens"
[3] "Elytrigia repens var. caesia"
                                       "Elytrigia repens var. littoralis"
[5] "Elytrigia repens var. repens"
syn('Elytrigia repens')
Name swarm of Elytrigia repens :
     TaxonUsageID
                                           TaxonName SYNONYM
4154
              6541
                                                        TRUE
                     Agropyron repens subsp. caesium
4157
              6544 Elymus repens subsp. repens s. 1.
                                                        TRUE.
4906
             10260
                      Elymus repens subsp. caesium
8891
             20143
                                                        TRUE
                                   Agropyron caesium
8909
             20167
                      Agropyron repens subsp. repens
                                                        TRUE
10071
             21639
                                   Elytrigia repens
                                                        TRUE
12261
             24393
                                     Triticum repens
                                                        TRUE.
14208
             27778
                                       Elymus repens
                                                       FALSE
             27914
14301
                                                        TRUE
                                    Agropyron repens
           EDITSTATUS
4154 BfN Wisskirchen
4157
            Korrektur
4906 BfN Wisskirchen
8891 BfN Wisskirchen
8909 BfN Wisskirchen
10071 BfN Wisskirchen
12261 BfN Wisskirchen
14208 BfN Wisskirchen
```

The reference list contains information about the taxonomic hierarchy which can be used with childs or parents.

```
child(27, quiet=TRUE)$TaxonName
parent('ACHIMIL')
```

If you want to learn more about the taxonomic reference list *GermanSL* for Germany, please look at Jansen and Dengler [2008]. You can download the list manually from 'http://geobot.botanik.uni-greifswald.de/portal/reflist'.

5 Load data from Turboveg

Care about the taxonomic content of the datasets is crucial for every analysis. Some of these steps can be automated with an appropriate taxonomic reference. For background and details see [Jansen and Dengler, 2010].

```
db <- 'taxatest'</pre>
```

Defines the vegetation database name according to the name of the Turboveg database directory name

```
tv.metadata(db)
```

Metainformation, i.e. information about the kind of available information should always be given for every database. Since Turboveg does not ask and provide such information, write a simple text file called metainfo.txt and save it within the database folder. Turboveg does not provide any metadata handling. Database taxatest is an artificial dataset to show functionalities and necessary steps for taxonomic harmonization.

Let's have a look at the Turboveg data structure.

```
getOption('tv_home')
[1] "/tmp/Rtmp1IYXQL"
```

```
obs.tax <- tv.obs(db)
# Adding species names
species <- tax('all', refl=tv.refl(db=db))</pre>
obs.tax$TaxonName <- species$TaxonName[match(obs.tax$TaxonUsageID, species$TaxonUsageID)]
head(obs.tax[,c('RELEVE_NR','TaxonUsageID','COVER_CODE','LAYER','TaxonName')])
  {\tt RELEVE\_NR} \ {\tt TaxonUsageID} \ {\tt COVER\_CODE} \ {\tt LAYER}
1
          2
                       27
                                   2h
                                           0
2
                     4685
                                     4
                                           1
          2
                     4685
3
                                    1
4
          2
                   4685
                                           6
5
                       31
                                    3
          1
                                           6
6
          1
                   20096
                                           6
                              TaxonName
             Achillea millefolium agg.
1
2
                          Quercus robur
3
                          Quercus robur
4
                         Quercus robur
5
                  Achillea millefolium
6 Achillea millefolium subsp. collina
```

This condensed format shows only presences of species observations. Every species observation is stored in one row and the membership to a specific vegetation plot is given in column $RELEVE_NR$.

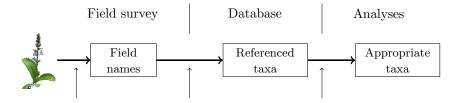
5.1 Taxonomic harmonisation - function taxval

We are using the taxonomic reference list GermanSL [Jansen and Dengler, 2008] which contains not only information about synonymy of species names, but also about the taxonomic hierarchy. This enables several semi-automatic enhancements of the taxonomic information stored in your vegetation database. If your database is not referenced to GermanSL (and can not be converted), you have to dismiss function taxval (option tax=FALSE in tv.veg) and do the taxonomic harmonization by hand (function comb.species).

```
obs.taxval <- taxval(obs.tax, db=db, maxtaxlevel='AGG', interactive=FALSE, check.critical = TRUE)
Original number of names: 20
4 Synonyms found in dataset. Changed to valid names.
2 taxa higher than AG1 found. Deleted!
1 monotypic taxa found in dataset. Will be set to species rank if possible.
4 conflicting child taxa found in dataset.
[1] "Achillea collina"
[2] "Achillea millefolium"
[3] "Achillea millefolium subsp. sudetica"
[4] "Hieracium pilosella"
Number of taxa after harmonisation: 11
Warning: Potential pseudonyms in dataset, please check.
      to_check check_No check against TaxonUsageID
Galium mollugo 2555 Galium mollugo auct.
                     AccordingTo
BfN(Wisskirchen u. Haeupler 1998)
Warning: Critical species in dataset, please check
          to_check check_No
                                      check against TaxonUsageID
Dactylis glomerata 1843 Dactylis glomerata s. 1. 26585
                      2555 Galium mollugo s. 1.
    Galium mollugo
                                                           26777
                      AccordingTo
BfN(Wisskirchen u. Haeupler 1998)
BfN(Wisskirchen u. Haeupler 1998)
```

The database contains 20 different names in the beginning.

Synonyms First the number of species names which are synonyms are given. They are transferred to accepted taxon names, respectively numbers (see option syn='adapt'). If you want to preserve synonyms, choose option syn = 'conflict' or 'preserve'.



1. Field interpretation

- document your source(s) of taxonomic interpretation (Flora)
- specify determination certainty
- collect herbarium specimen

2. Database entry

- document field records / original literature
- reference as conservative as possible to a taxonomic reference list with all relevant taxa (synonyms, field aggregates, horticultural plants, ...)
- document your interpretations

3. Preparation for analyses

- standardize taxon name parts (rank abbreviations, genus sex, y versus i etc.)
- convert synonyms
- summarize monotypic taxa
- clean up nested taxa
- clean up taxonomic ranks
- ...

Three steps of taxonomic interpretation

- need of appropriate tools (software, reference lists)
- standards
- ullet threefold attention

Figure 1: Steps of taxonomic interpretation

Monotypic species within the area Monotypic taxa are valid taxa which are the only child of their next higher taxonomic rank within the survey area. By default they will be converted by taxval to the higher rank. For instance *Poa trivialis* is in Germany only represented by *Poa trivialis subspecies trivialis*. Both taxa are valid, but for most analysis only one name for these identical entities must be used. By default a list of monotypic taxa within the GermanSL (whole Germany) is considered (see tv.mono('GermanSL 1.4')). The default is to set all monotypic species to the higher rank (because many monotypic subspecies can occur in vegetation databases).

If necessary, the procedure has to be repeated through the taxonomic

Trimming the hierarchy If your database contains the taxon *Asteraceae spec.*, the taxval code explained in the next chapter will aggregate occurrences of all your *Asteracea* to the family level. To prevent this you can delete all observations above a certain taxonomic level. The default is not to trim the hierarchy (ROOT = "Greenish something" is the toplevel).

Solving the nestedness If your database contains Achillea millefolium but also Achillea millefolium agg. for most analysis it will be necessary to coarsen the first (option ag='conflict') because A. millefolium agg. will probably include further occurrences of Achillea millefolium.

The procedure has to be repeated until all occurring taxonomical levels are considered.

Especially with aggregates and their members the coarsening to the higher level can be a sad fate. If you have 100 occurrences of *Achillea millefolium* but a single one with *A. mill. agg.* you might want to clean your observational dataframe beforehand or do the aggregation afterwards manually with tv.veg(db, ag='preserve') and a manual correction with function comb.species (see below).

I confess that it is a strange and complete artificial example. Starting with 20 names in the beginning only 11 names survived the valuation. All others had to be converted to give only information about consistent taxon concepts.

```
obs.taxval$OriginalName <- obs.taxval$TaxonName
obs.taxval$TaxonName <- species$TaxonName[match(obs.taxval$TaxonUsageID, species$TaxonUsageID)]
obs.taxval[!duplicated(obs.taxval$OriginalName),c('RELEVE_NR', 'COVER_CODE', 'TaxonName', 'OriginalName')]
   RELEVE_NR COVER_CODE
                                                  TaxonName
          2
                     2b
                                  Achillea millefolium agg.
1
2
           2
                      4
                                              Quercus robur
5
           1
                      3
                                  Achillea millefolium agg.
6
                                  Achillea millefolium agg.
           1
8
           1
                      1
                                        Acer pseudoplatanus
10
           1
                      1
                                                Picea abies
                                  Achillea millefolium agg.
11
           1
                     1
12
           3
                            Armeria maritima subsp. halleri
13
           3
                          Armeria maritima subsp. elongata
                     1
14
           3
                     1
                           Armeria maritima subsp. halleri
17
           1
                      1
                                             Galium mollugo
18
                                         Dactylis glomerata
           1
                     1
19
           1
                     1
                                          Adonis aestivalis
20
           1
                      1 Agrostis stolonifera var. palustris
21
           2
                      1
                                Hieracium subg. Pilosella
           2
22
                      3
                            Armeria maritima subsp. halleri
23
           3
                      1
                                 Hieracium subg. Pilosella
24
           2
                      1
                                                Picea abies
                              OriginalName
1
                 Achillea millefolium agg.
2
                             Quercus robur
5
                      Achillea millefolium
       Achillea millefolium subsp. collina
6
8
                       Acer pseudoplatanus
10
                           Abies alpestris
11
      Achillea millefolium subsp. sudetica
12 Armeria maritima subsp. bottendorfensis
         Armeria maritima subsp. elongata
13
14
          Armeria maritima subsp. halleri
17
                            Galium mollugo
```

```
Dactylis glomerata
Adonis aestivalis
Hieracium pilosella
Armeria bottendorfensis
Hieracium subg. Pilosella
Picea abies
```

Critical Pseudonyms Taxon misapplication is maybe the greatest danger in using survey data. Known misapplications of names (.auct) are embedded within GermanSL. Please pay attention, if these might also be relevant for your dataset.

Completely independent from the questions of correct taxonomic naming of a specific specimen, the boundary of a taxon interpretation can differ much Jansen and Dengler [see 2010]. This should be adequately solved during data entry. Nevertheless these warnings gives you a last chance to rethink the correctness of your taxon assignments.

Coarsening to a specific taxonomic level If you want only taxa of e.g. level "species" in your analyses but no other taxonomic level, use taxval(obs, ag='adapt', rank='SPE'). All hierarchical levels below the species level (including the above specified monotypic subspecies) are set to species level in this case.

```
obs.tax$OriginalName <-obs.tax$TaxonName

tmp <- taxval(obs.tax, db=db, ag='adapt', maxtaxlevel = 'ROOT', rank='FAM', check.critical = FALSE)

tmp$newTaxon <- tax(tmp$TaxonUsageID, db=db)$TaxonName

Reference list used:GermanSL 1.4
```

```
head(tmp[,c('OriginalName','newTaxon')], 10)
                          OriginalName
1
             Achillea millefolium agg. Asteraceae
                                       Fagaceae
2
                         Quercus robur
3
                         Quercus robur
                                         Fagaceae
4
                        Quercus robur
                                         Fagaceae
                  Achillea millefolium Asteraceae
   Achillea millefolium subsp. collina Asteraceae
                             Achillea Asteraceae
8
                   Acer pseudoplatanus Sapindaceae
9
                   Acer pseudoplatanus Sapindaceae
10
                       Abies alpestris
                                         Pinaceae
```

Check ?taxval and args(taxval) for more options.

6 Vegetation data

At the moment there exists no widely accepted formal class for vegetation data in R. But most functions in vegan, ade4 or other packages expect vegetation data to be stored in a matrix with species in columns and plots in rows. Therefore, we need to inflate the Turboveg format (where zero occurrences are missing) to such a matrix.

tv.veg is a wrapper for the above mentioned functions and produces a vegetation matrix with releves as rows and species as columns. Additionally care about species-plot attribute differentiation and combination, and the handling of species codes is provided.

6.1 XML

6.2 Performance measures

At least in Europe most vegetation plots have information about the performance of a species within the survey area, often given in some kind of alphanumeric code for cover percentage within the survey plot.

Different code systems are combined by using the mean cover percentage per cover code class. Function tw.coverperc will do this job according to the definitions in Turboveg/Popup/tvscale.dbf and the entries in the header data column COVERSCALE.

```
obs <- tv.obs(db)
# obs <- tv.coverperc(db, obs)
tail(obs)
   RELEVE_NR TaxonUsageID COVER_CODE LAYER DET_CERT SEASON MICROREL FLOWER
19
                      76
                                  1
                                     6
                                                  0
                                                         0
         1
                                                               Bult
20
                    10024
                                   1
                                                  0
                                                         0 Schlenke
21
           2
                    2923
                                        0
                                                  0
                                                         0
                                                                         0
                                   1
                                                               <NA>
22
           2
                    27309
                                   3
                                         6
                                                  0
                                                         0
                                                               <NA>
                                                                         0
23
           3
                    12273
                                         6
                                                  0
                                                         0
                                                               <NA>
                                                                         0
                                   1
24
                     4269
                                                  0
                                                         0
                                                               <NA>
                                                                         0
```

A few simple possibilities for percentage cover transformations are directly included in the tv.veg code, e.g. to use only presence-absence information you can choose option cover.transform = 'pa'.

6.3 Pseudospecies

How to account for different vegetation layers or other kinds of species differentiation?

The next step is the separation of pseudo-species. "Pseudo-species" are all kind of taxa split according to species-plot information beyond the performance measure which will be used within the matrix. At this point you have to decide which information should be preserved and which should be aggregated. For instance layer separation must be defined at this step. The default is to differentiate tree, shrub and herb layers but to combine finer layer specifications within them.

If you have more than one occurrence of the same species in a plot, e.g. because tree species growing as young stands and adult specimens were differentiated according to growth height classes, you have to create either pseudo-species which differentiate the occurrences in the resulting vegetation matrix or to combine species occurrences from different layers. For the latter you can use different calculations e.g. to sum up all cover percentages of different layers lc='sum' or the maximum value (lc='max'), mean value (lc='mean'). If you assume an independent occurrence of a species in different vertical layers, you can do the calculations with option lc = 'layer' (the default). This results in a probability sum: A species covering 50% in tree layer 1 and 50% in herb layer will get a combined cover of 75% because both layers will overlap 50% (1 - 0.5*0.5).

If you want to specify pseudo-species by other species-plot differentiation you can define a combination dataframe. Two example dataframes are included in the package (lc.0 and lc.1). Option comb has to be given as a list with first element naming the column name holding the grouping variable and as second element the name of the combination dataframe. Try

```
data(lc.0)
obs <- tv.obs(db)
tv.veg(db, pseudo = list(lc.0, c("LAYER")), lc = "layer")</pre>
```

and check the column names:

```
tmp <- tv.veg(db, tax=FALSE, pseudo = list(lc.0, "LAYER"), lc = "layer", quiet=TRUE)

Reading tvabund.dbf
Taxonomic reference list: GermanSL 1.4
Reading tvhabita.dbf

1 releves without date. Not converted from factor to date format.

converting cover code ...
creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with short names ...</pre>
```

```
names(tmp)

[1] "AGRCS;P.6" "HIER$P.6" "ACERPSE.5" "ACERPSE.6" "DACTGLO.6" "ACHICOL.6" "ARMEIAR" "ARMEAAR"

[9] "ARMEIAR.1" "PICEABI.2" "PICEABI.3" "GALCMOL.6" "ACHIMIL.6" "ACHIUIL.6" "ACHI-SP.6" "ACO.6"

[17] "ADONAES.6"
```

Separated by dots and layer numbers you can see the preserved layers. For meaning of layer numbers see Turboveg help.

Check (data(lc.1)) for the default layer combination.

Beside layers you can use any kind of species-plot attributes to distinguish between occurrences, for instance in a multi-temporal survey.

```
comb <- list(data.frame(SEASON=0:4, COMB=c(0,'Spring','Summer','Autumn','Winter')),'SEASON')</pre>
names(tv.veg(db, tax=FALSE, pseudo=comb, quiet=TRUE))
Reading tvabund.dbf
Taxonomic reference list: GermanSL 1.4
Reading tvhabita.dbf
 1 releves without date. Not converted from factor to date format.
converting cover code ...
 creating pseudo-species ...
 combining occurrences using type LAYER and creating vegetation matrix ...
 replacing species numbers with % \left( 1\right) =\left( 1\right) +\left( 
                                                                                                                                                                                                                                                          "ACERPSE.Spring" "ACERPSE.Summer" "DACTGLO"
     [1] "AGRCS;P" "HIER$P"
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         "ACHTCOL"
        [7] "ARMEIAR"
                                                                                                                                              "ARMEAAR"
                                                                                                                                                                                                                                                             "ARMEIAR.1"
                                                                                                                                                                                                                                                                                                                                                                        "PICEABI"
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            "ACHIMIL"
  [13] "ACHIUIL"
                                                                                                      "ACHI-SP"
                                                                                                                                                                                                                                                                                                                                                                             "ADONAES"
                                                                                                                                                                                                                                                               "ACO"
data(lc.1)
 veg <- tv.veg(db, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, check.critical = FALSE)</pre>
```

```
data(lc.1)
veg <- tv.veg(db, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, check.critical = FALSE)

1 releves without date. Not converted from factor to date format.

veg[,1:10]</pre>
```

6.4 Combine species manually

Beside semi-automatic taxon harmonization with function taxval there are two possibilities to change Taxonomy manually. If you decide to interpret a certain species name in your database different than stored in the standard view of the taxonomic reference you can replace species numbers within the observational dataframe and run taxval later on.

```
obs.tax$TaxonUsageID[obs.tax$TaxonUsageID == 27] <- 31
```

will replace all occurrences of *Achillea millefolium agg*. with *Achillea millefolium* which might be adequate for your survey and will prevent a too coarse taxon grouping. For a longer list of replacements you can use a dataframe.

The second possibility is to use function comb.species on vegetation matrices.

```
comb.species(veg, sel=c('QUERROB','QUERROB.Tree'))
```

will use the first name ('QUERROB') for the replacement column with the cover sums of the selected columns.

7 Site conditions

Vegetation data should come with information about date, place, plot size as well as overarching properties of the plant community and site conditions, plot measurements etc. tv.site will load the Turboveg site (header) data and does some basic checks necessary because of the Turboveg dBase format.

```
site <- tv.site(db)</pre>
1 releves without date. Not converted from factor to date format.
Some columns contain no data and are omitted.
 [1] TABLE_NR NR_IN_TAB PROJECT
                                      AUTHOR.
                                                 SYNTAXON
                                                          UTM
                                                                       ALTITUDE
                                                                                EXPOSITION MOSS_IDENT
[10] LICH_IDENT EPSG
Some numeric columns contain only {\it O} values and are omitted.
 [1] COV_TOTAL COV_TREES COV_SHRUBS COV_HERBS COV_MOSSES COV_LICHEN COV_ALGAE COV_LITTER COV_WATER
                                    SHRUB_HIGH SHRUB_LOW HERB_HIGH HERB_LOW HERB_MAX CRYPT_HIGH
[10] COV_ROCK TREE_HIGH TREE_LOW
Some numeric fields contain O values:
[1] X_COORD Y_COORD
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
```

The function is quite straightforward. After loading the file tvhabita.dbf from the specified database folder, warnings are given for plots without specified relevé area or date and fields are checked if they are empty (a lot of predefined header fields in Turboveg are often unused) or contain probably mistakable 0 values in numerical fields, due to dBase deficiencies (dBase can not handle NA = not available values reliably). It is stated in the output, if you have to check and possibly correct 0 values.

8 Additional functions

Use help(package='vegdata') for a complete list of available functions and data sets in vegdata.

8.1 Frequency tables

syntab produces a relative or absolute frequency table of a classified vegetation table with the possibility to filter according to threshold values. To exemplify the function we use the second dataset implemented in the package. It is the demonstration dataset from Leyer and Wesche [2007], a selection of grassland relevés from the floodplains of the river Elbe.

```
elbaue <- tv.veg('elbaue', check.critical = FALSE)
elbaue.env <- tv.site('elbaue')

Some columns contain no data and are omitted.

Some numeric columns contain only 0 values and are omitted.

Some numeric fields contain 0 values:

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.

If so, use something like:

site$Column_name[site$Column_name===0] <- NA
```

We can e.g. look at the relative frequency of all species with more than 40% at least in one column, according to the height of the groundwater table (low or high) and the amplitude of the groundwater table fluctuations (high or low deviations from the mean). Additionally you can use the affiliation of species to abiotic clusters with the help of package indicspecies, which calculates species indicator values for one or several cluster [De Cáceres et al., 2010] to order the syntaxonical table. Together with Ellenberg indicator values with will get a comprehensive view into our data.

```
require(indicspecies)
Loading required package: indicspecies
Loading required package: permute
mu <- multipatt(elbaue, clust)</pre>
veg <- elbaue; dec=0</pre>
st <- syntab(elbaue, clust, 'rel', mupa=mu)
 Number of clusters: 4
 Cluster frequency 7 10 5 11
# Print Ellenberg indicator values for soil moisture and nutrient demand
traits <- tv.traits()</pre>
trait <- traits[traits$LETTERCODE %in% names(elbaue), ]</pre>
rownames(trait) <- trait$LETTERCODE</pre>
trait <- trait[,c('OEK_F', 'OEK_N')]</pre>
print(st, limit=30, trait=trait)
 Number of clusters: 4
 Cluster frequency 7 10 5 11
                                             stat p.value OEK_F OEK_N
       dry.ld dry.hd wet.hd wet.ld index
                                9 1 0.6411939
CIRSARV
            43
                                                    0.015
                        .
DESCCES
                                      1 0.7229440
           57
                                18
                                                    0.005
EUPHESU
           43
                                      1 0.6546537
                                                    0.025
                                                              4
                                                                    NΑ
GALCVAG
            71
                  20
                                       1 0.8287419
                                                     0.005
VICITET
            57
                  10
                                       1 0.7079923
                                                     0.010
                                                              5
                                                                     5
ALOPGEN
                  20
                         60
                               9
                                       3 0.6474857
                                                     0.020
                                                              8
RORIAMP
                         60
                                 9
                                       3 0.7711677
                                                     0.005
                                                              10
                                                                     8
                   .
                                36
                                       4 0.6030227
CALTPAL.
                                                     0.035
                                                              9
                                                                     6
AGRCCAN
                                36
                                       4 0.6030227
                                                              9
                                                     0.045
CAREVES
                                55
                                       4 0.7385489
                                                               9
                                                     0.020
                                                                     5
CARECCU
           14
                         40
                                82
                                       4 0.8742008
                                                     0.005
                                                                     4
RANUFLA
                                      4 0.7385489
                                                     0.005
CAREORA
            43
                  70
                               .
                                       5 0.7669650
                                                     0.005
                                                              3
                                                                     4
ELYMREP
            57
                  90
                                       5 0.8744746
                                                     0.005
                                                              NA
ALOPPRA
           71
                  90
                         20
                             36
                                      5 0.8830871
                                                     0.005
                                                              6
RUMETHY
           43
                  60
                                       5 0.7276069
                                                     0.025
                                                               3
                                                                     4
TARAEEE
            57
                  60
                                18
                                       5 0.7173843
                                                     0.025
                                                                    8
CARDPRA
                                55
                                      7 0.6869033
                                                     0.040
            43
                  10
                                                              6
                                                                    NA
                         80
GLYCMAX
                                45
                                      10 0.7500000
                                                     0.030
                                                              10
                                                                     9
SIUMLAT
                         40
                                45
                                      10 0.6614378
                                                     0.030
                                                              10
```

9 Vegetation analyses

The package *vegdata* serves mostly as a helper for the analysis of vegetation data. Several powerful R packages like *vegan* and others exist, to provide a very broad range of possibilities.

9.1 Multivariate Ordinations

With the functions shown above we are now ready to do some example analyses in the wide area of vegetation analyses.

We can do, for instance, a "Nonmetric Multidimensional Scaling with Stable Solution from Random Starts Axis Scaling and Species Scores" which is a wrapper for Kruskal's Non-metric Multidimensional Scaling [Cox and Cox, 1994, 2001] from Jari Oksanen [Oksanen et al., 2008].

To show the result in comparison with environmental measurements in a nice graphic we do some plotting magic.

```
library(labdsv)
Loading required package: mgcv
Loading required package: nlme
This is mgcv 1.8-30. For overview type 'help("mgcv-package")'.
This is labdsv 2.0-1
convert existing ordinations with as.dsvord()
Attaching package: 'labdsv'
The following object is masked from 'package:stats':
       density
library(akima)
color = function(x)rev(topo.colors(x))
nmds.plot <- function(ordi, site, var1, var2, disp, plottitle = 'NMDS', env = NULL, ...) {
lplot <- nrow(ordi$points); lspc <- nrow(ordi$species)</pre>
filled.contour(interp(ordi$points[, 1], ordi$points[, 2], site[, var1]),
           ylim = c(-1, 1.1), xlim = c(-1.4, 1.4),
           color.palette = color, xlab = var1, ylab = var2, main = plottitle,
           key.title = title(main = var1, cex.main = 0.8, line = 1, xpd = NA),
           plot.axes = { axis(1); axis(2)
             points(ordi$points[, 1], ordi$points[, 2], xlab = "", ylab = "", cex= .5, col = 2, pch = '+')
             points(ordi$species[, 1], ordi$species[, 2], xlab = "", ylab = "", cex=.2, pch = 19)
             ordisurf(ordi, site[, var2], col = 'black', choices = c(1, 2), add = TRUE)
             orditorp(ordi, display = disp, pch = " ")
             legend("topright", paste("GAM of ", var2), col = 'black', lty = 1)
             if(!is.null(env)) plot(env, col='red')
           , \ldots)
```

The first axis of our NMDS plot show the influence of mean groundwater level on the patterns of the dataset. Glyceria maxima is marking the wet side of the gradient, whereas Cnidium dubium Agrostis capillaris or Galium verum agg, occur only at low mean groundwater level. The second axis can be assigned to the fluctuation of water levels measured as standard deviation of mean groundwater level. Species indicating high water fluctuation are Agrostis stolonifera or Alopecurus geniculatus whereas Carex vesicaria occurs only in more balanced situations.

References

Stephan M. Hennekens and Johannes Hendrikus Jacques Schaminee. Turboveg, a comprehensive data base management system for vegetation datasoftware package for input, processing, and presentation of phytosociological data. *Journal of Vegetation Science*, 12:589–591, 2001.

Florian Jansen and Juergen Dengler. Plant names in vegetation databases - a neglected source of bias.

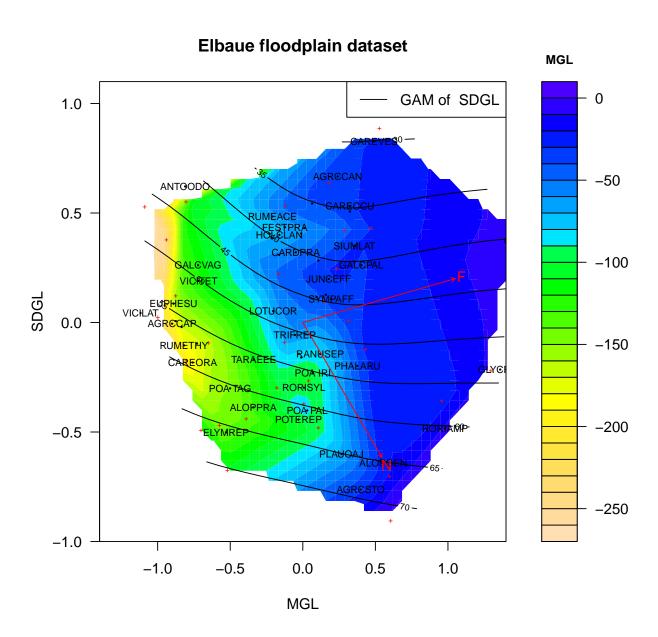


Figure 2: Non-metric multidimensional scaling of the elbaue vegetation data with an overlay of mean ground-water table (colors) and standard deviation of groundwater level fluctuations (GAM lines). Arrows show direction of increasing mean Ellenberg F (soil water) resp. N (nutrient availability).

- Journal of Vegetation Science, 21(6):1179-1186, Aug 2010. doi: 10.1111/j.1654-1103.2010.01209.x. URL http://doi.wiley.com/10.1111/j.1654-1103.2010.01209.x.
- Jürgen Dengler, Florian Jansen, Falko Glöckler, R.K. Peet, Miquel De Cáceres, M. Chytrý, Jörg Ewald, Jens Oldeland, G. Lopez-Gonzalez, Manfred Finckh, and Others. The Global Index of Vegetation-Plot Databases (GIVD): a new resource for vegetation science. *Journal of Vegetation Science*, 22(4):582–597, 2011. doi: 10.1111/j.1654-1103.2011.01265.x. URL http://onlinelibrary.wiley.com/doi/10.1111/j. 1654-1103.2011.01265.x/full.
- Florian Jansen and Juergen Dengler. Germansl eine universelle taxonomische referenzliste fuer vegetationsdatenbanken. *Tuexenia*, 28:239–253, 2008.
- Ilona Leyer and Karsten Wesche. Multivariate Statistik in der Oekologie. Springer, Berlin, 2007.
- Miquel De Cáceres, Pierre Legendre, and Marco Moretti. Improving indicator species analysis by combining groups of sites. *Oikos*, 119(10):1674–1684, October 2010. ISSN 00301299. doi: 10.1111/j.1600-0706.2010. 18334.x. URL http://doi.wiley.com/10.1111/j.1600-0706.2010.18334.x.
- T. F. Cox and M. A. A. Cox. Multidimensional Scaling. Chapman & Hall, 1994, 2001.
- Jari Oksanen, Roeland Kindt, Pierre Legendre, Bob O'Hara, Gavin L. Simpson, and M. Henry H. Stevens. vegan: Community Ecology Package, 2008. URL http://cran.r-project.org/,http://vegan.r-forge.r-project.org/.