

System-Level Design

1.1 Scope

This spec covers:

- UF-4000A reflow power supply integration
- ClickPLC integration (stage heater, secondary thermocouple, Futek/IAA100 load cell, machine I/O)
- Modbus/TCP data model between HMI (PySide6 app) and PLC
- Basic cycle sequence and responsibilities

1.2 Responsibilities Split

PC / PySide6 Application

- HMI / UI and recipe selection
- UF-4000A serial protocol (RS-232)
- High-level cycle control (start, abort, results logging)
- Polling PLC via Modbus/TCP and combining:
 - UF-4000 bond profile summary
 - Stage + secondary temp + force
 - Interlock status / errors

ClickPLC

- Stage heater closed-loop control (replaces Omron E5CN)
- Secondary thermocouple measurement
- Futek/IAA100 force measurement (analog → engineering units)
- Machine I/O and safety:
 - E-stop, door, head up/down, etc.
 - UF-4000 digital handshake (INITIATE, Ready, Alarm, End-of-Reflow, etc.)
- Provide summary process data to PC via Modbus/TCP

UF-4000A

- Runs the actual reflow profile on the thermode
- Provides:
 - Digital handshake signals to PLC

- Serial “RR” bond report to PC at the end of each cycle
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2. UF-4000A Integration Spec (Software Developer)

2.1 Physical / Electrical

- Interface: RS-232 (UF-4000A COM port)
- Connection: PC via USB-RS232 adapter
- Serial settings:
 - Baud: per UF manual (default is typically **9600 bps**, 8 data bits, no parity, 1 stop bit); make these configurable in app settings.
- UF address: typically **01** (configurable; read from UF setup and mirror in app config).

2.2 Protocol Overview

- UF uses framed ASCII messages:
 - **<SOH><ADDR><CMD><COUNT><DATA><CHK><EOT>**
- All messages are 7-bit ASCII with checksum.
- PC must support:
 - Sending commands to UF (optional but strongly recommended)
 - Receiving both **unsolicited** and **solicited** responses

At minimum, the HMI must handle:

1. **Automatic end-of-reflow report**
 - UF sends **REPORT "RR"** automatically at the end of each reflow, containing:
 - Profile number used
 - Thermode temp metrics (start, peak, final, average)
 - Auxiliary temp metrics
 - Cool times
 - Status / result code (OK/NG, alarms)
 - HMI must:
 - Listen continuously on the serial port
 - Detect and parse RR messages
 - Associate each RR report with a “cycle” (see §2.4)
2. **Query last result (optional)**
 - Command to request the last RR-like data on demand (e.g., after reconnection).
 - Use when:
 - PC missed the automatic RR because of transient errors
 - PC is restarted while UF is running
3. **Profile control (optional)**

- Commands to:
 - Read current profile
 - Select profile
- Use if the HMI is expected to control profile selection instead of operator doing it on the UF front panel.

2.3 Software Responsibilities

2.3.1 Serial Port Lifecycle

- On application startup:
 - Load serial config (port name, baud, parity, stop bits, UF address).
 - Open port, start a **background reader thread** that:
 - Reads bytes
 - Frames messages on `<SOH>...<EOT>`
 - Validates checksum
 - Dispatches them to a UF protocol handler
- On failure (port not present, checksum errors, etc.):
 - Mark UF as “Not Connected” or “Faulted”
 - Expose this status to the UI and to logging
 - Do not block entire UI – failures are non-fatal but must be visible.

2.3.2 RR Message Handling

For each `RR` (reflow result) message:

- Parse into a **BondResult** structure containing at least:
 - `uf_cycle_id` (if available)
 - `profile_number`
 - `thermode_start_temp`, `thermode_peak_temp`, `thermode_final_temp`, `thermode_avg_temp`
 - `aux_start_temp`, `aux_peak_temp`, `aux_final_temp`, `aux_avg_temp`
 - `cool_time1`, `cool_time2`
 - `uf_status_code` / pass-fail flag
 - Raw string message for debug (store entire frame in logs)
- Timestamp the reception (`pc_timestamp_uf_result`).
- For each cycle:
 - Combine this BondResult with PLC data (see §3) and UI context (recipe, operator, lot, serial #).
 - Persist it in datastore/log.

2.3.3 Cycle Correlation

Because UF and PLC are independent:

- The HMI defines a **Cycle ID**:
 - Increment a local `cycle_counter` each time the operator starts a new bond from the UI.

- When:
 - UI sends Start command (via PLC coil) → record `cycle_id` and `start_time`.
 - PLC sets “End-of-Reflow” flag → UI logs `end_time_plc`.
 - UF RR report arrives → UI associates RR with **most recent in-progress cycle**.
- If timing mismatch or multiple RR with no PC-initiated cycle:
 - Mark as “unassigned UF result” and log for diagnostics.

2.3.4 Error Handling Requirements

- Loss of serial connection:
 - UI should continue to operate but:
 - Block new cycle starts, or
 - Allow starts but flag every result as missing UF data.
 - Show clear status: “UF-4000 COMM FAULT”.
 - UF status codes:
 - Map non-OK codes to “bond failed” and show reason if available.
 - Store codes raw for traceability.
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3. PLC / Modbus Integration Spec

This section is for **both** SW dev and PLC engineer. It defines the Modbus/TCP model and expected PLC behavior.

3.1 Modbus/TCP General

- PLC acts as a **Modbus/TCP server**.
- PC (HMI) is the **Modbus client**.
- Standard port: 502
- Polling:
 - HMI polls at **50–100 ms** cycle time for fast status/measurements.
 - Writes (commands) on demand.

3.2 PLC Responsibilities Overview

- Stage heater closed-loop control (PID)
- Secondary TC measurement
- Force measurement from Futek/IAA100 (0–10 V or 4–20 mA)
- I/O for:
 - Head up/down
 - E-stop
 - Door interlock
 - UF Ready / Alarm / End-of-Reflow (digital)
 - UF INITIATE command
- Internal cycle management:

- Local cycle counter
 - Peak force per cycle
 - Stage/secondary temp at start/end of cycle
- Expose above via **fixed register map** as defined below.

3.3 Proposed PLC I/O and Tag Allocation

Names below are logical; PLC engineer can adapt to Click naming, but Modbus mapping must match.

3.3.1 Discrete Inputs (read-only to HMI)

Modbus DI	PLC Tag	Description
10001	DI_ESTOP_OK	1 = E-stop OK, 0 = E-stop pressed
10002	DI_DOOR_CLOSED	1 = Door closed
10003	DI_HEAD_UP	1 = Head up
10004	DI_HEAD_DOWN	1 = Head down
10005	DI_UF_SYSTEM_READY	1 = UF Ready relay ON
10006	DI_UF_ALARM	1 = UF Alarm relay ON
10007	DI_UF_END_OF_REFLOW	1 = End-of-Reflow relay (latched by PLC)
10008	DI_SPARE1	Reserved

3.3.2 Coils (writeable by HMI; some echoed to outputs)

Modbus Coil	PLC Tag	Description
00001	COIL_CMD_START_CYCLE	HMI requests start of bond cycle
00002	COIL_CMD_ABORT_CYCLE	HMI requests abort
00003	COIL_CMD_RESET_ALARMS	Reset PLC and UF alarms (PLC also pulses UF reset)
00004	COIL_CMD_HEAD_DOWN	Command head down (if controlled via PLC)
00005	COIL_CMD_HEAD_UP	Command head up
00006	COIL_ENABLE_HEATER	Enable output stage heater control

00007	COIL_SPARE1	Reserved
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PLC behavior: these coils may be latched or treated as pulses; see §3.5.

3.3.3 Input Registers (Analog PVs, read-only)

Scaling convention:

- Temperatures: 0.1 °C (value = actual × 10)
- Force: 0.1 N (or 0.01 kgf – pick one and document)

Modbus IR	PLC Tag	Units	Description
30001	IR_STAGE_TEMP_PV	0.1 °C	Current stage temperature
30002	IR_SEC_TEMP_PV	0.1 °C	Current secondary (top-of-part) temperature
30003	IR_FORCE_PV	0.1 N	Current bonding force
30004	IR_STAGE_TEMP_AT_START	0.1 °C	Stage temp at cycle start
30005	IR_SEC_TEMP_AT_START	0.1 °C	Secondary temp at cycle start
30006	IR_FORCE_PEAK_LAST	0.1 N	Peak force during last completed cycle
30007	IR_STAGE_TEMP_AT_END	0.1 °C	Stage temp at end-of-reflow
30008	IR_SEC_TEMP_AT_END	0.1 °C	Secondary temp at end-of-reflow
30009	IR_SPARE1		Reserved

3.3.4 Holding Registers (Setpoints, commands, statuses)

Modbus HR	PLC Tag	Units	R/W	Description
40001	HR_STAGE_TEMP_SP	0.1 °C	R/W	Active stage temp setpoint
40002	HR_STAGE_TEMP_SP_CMD	0.1 °C	R/W	HMI-requested setpoint (PLC can copy after check)

40003	HR_SEC_TEMP_MAX_LIMIT	0.1 °C	R/W	Max allowed secondary temp during bond
40004	HR_FORCE_MIN_LIMIT	0.1 N	R/W	Minimum acceptable peak force
40005	HR_FORCE_MAX_LIMIT	0.1 N	R/W	Maximum acceptable peak force
40006	HR_CYCLE_STATUS	enum	R	Cycle state (see below)
40007	HR_CYCLE_RESULT_CODE	bitfield	R	PLC-level result bits
40008	HR_CYCLE_COUNTER	count	R	Incremented each completed cycle
40009	HR_ALARM_CODE	code	R	PLC alarm code (0 = OK, >0 = fault)
40010	HR_INTERLOCK_STATUS	bitfield	R	Safety/interlock bits
40011–20	HR_RESERVED			Reserved for future use

HR_CYCLE_STATUS (40006) – suggested states:

- 0 = IDLE
- 1 = READY (all interlocks OK)
- 2 = RUNNING (bond in progress)
- 3 = COMPLETE_OK (cycle done, within PLC limits)
- 4 = COMPLETE_NG (cycle done, PLC limit violation)
- 5 = ABORTED
- 6 = FAULT (hardware/safety fault)

HR_CYCLE_RESULT_CODE (40007) – bitfield example:

- Bit 0: Force too low
- Bit 1: Force too high
- Bit 2: Secondary temp too high
- Bit 3: Temp not at setpoint at start
- Bit 4: UF alarm occurred
- Bit 5: E-stop during cycle
- etc.

HR_INTERLOCK_STATUS (40010) – bitfield example:

- Bit 0: E-stop OK
- Bit 1: Door closed
- Bit 2: Head up
- Bit 3: UF Ready
- Bit 4: Stage heater enabled
- Bit 5: Secondary temp sensor OK

- etc.
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3.4 PLC Cycle Logic (Informal)

High-level PLC sequence per cycle:

- 1. Idle / Ready**
 - HR_CYCLE_STATUS = IDLE or READY
 - Evaluate interlocks:
 - E-stop, door, UF Ready, no alarms, etc.
 - When all OK, set HR_CYCLE_STATUS = READY.
- 2. Start Command**
 - HMI sets COIL_CMD_START_CYCLE = 1.
 - PLC:
 - Verifies HR_CYCLE_STATUS == READY, interlocks OK.
 - Latches an internal PLC_CYCLE_ACTIVE.
 - Clears peak force register, start/end temps, alarm/result codes.
 - Captures IR_STAGE_TEMP_PV / IR_SEC_TEMP_PV into "AT_START" registers.
 - Sets HR_CYCLE_STATUS = RUNNING.
 - Turns on UF INITIATE output, starts motion/head-down as needed.
 - PLC resets COIL_CMD_START_CYCLE back to 0 after acknowledging.
- 3. During Cycle**
 - Track IR_FORCE_PV and maintain IR_FORCE_PEAK_LAST as max during active cycle.
 - Optionally monitor secondary temp and abort if above HR_SEC_TEMP_MAX_LIMIT.
 - Any hardware fault (E-stop, door open, UF alarm, etc.) → abort logic:
 - Cut outputs, set HR_CYCLE_STATUS = FAULT or ABORTED.
 - Set HR_ALARM_CODE and HR_CYCLE_RESULT_CODE accordingly.
- 4. End-of-Reflow**
 - When UF End-of-Reflow DI activates:
 - Capture "AT_END" temperatures to IR_STAGE_TEMP_AT_END / IR_SEC_TEMP_AT_END.
 - Freeze IR_FORCE_PEAK_LAST.
 - Increment HR_CYCLE_COUNTER.
 - Evaluate limits (force, temp, etc.) and set HR_CYCLE_RESULT_CODE.
 - Passed limits → HR_CYCLE_STATUS = COMPLETE_OK.
 - Violated → HR_CYCLE_STATUS = COMPLETE_NG.
 - Latch DI_UF_END_OF_REFLOW internally and provide as DI for HMI until next cycle or reset.
- 5. Reset / Next Cycle**
 - HMI reads all values once HR_CYCLE_STATUS is COMPLETE_XXX.
 - HMI may call:
 - COIL_CMD_RESET_ALARMS = 1 to clear latched DI / alarms and reset status to READY (if interlocks OK).

- PLC resets `COIL_CMD_RESET_ALARMS` to 0 after handling.
 - 6. **Abort Command**
 - If HMI sets `COIL_CMD_ABORT_CYCLE = 1` during RUNNING:
 - PLC stops outputs, sets `HR_CYCLE_STATUS = ABORTED`.
 - Clips motion/head and ensures safe state.
 - Reset coil back to 0 after handling.
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4. HMI–PLC–UF Interaction (For Both)

4.1 Nominal Cycle Timeline

1. Operator selects product in HMI.
 2. HMI:
 - Sets `HR_STAGE_TEMP_SP_CMD` (if profile-specific).
 - Optionally writes `HR_FORCE` limits, SEC temp limit.
 - Polls until `HR_CYCLE_STATUS = READY` and INTERLOCK bits show OK.
 3. HMI:
 - Sets `COIL_CMD_START_CYCLE = 1`.
 - Locally assigns a new `cycle_id`.
 4. PLC:
 - Accepts command, transitions to RUNNING, starts motion and asserts UF INITIATE.
 5. UF:
 - Runs reflow profile.
 - At completion:
 - Activates End-of-Reflow relay → PLC sees `DI_UF_END_OF_REFLOW`.
 - Sends RR profile report over RS-232 → HMI parses BondResult.
 6. PLC:
 - Captures end temps and peak force, updates status/result, increments counter.
 7. HMI:
 - Detects `HR_CYCLE_STATUS COMPLETE_xx`.
 - Reads:
 - PLC analogs (start/end temps, peak force).
 - Status/result bits.
 - Associates these with the RR BondResult and recipe/operator.
 - Logs + displays result.
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5. Deliverables / Acceptance

5.1 PLC Deliverables

- Ladder program implementing:
 - Stage heater PID with Modbus setpoint and enable.
 - Secondary TC and force scaling with documented scaling factors.
 - Interlock and cycle logic as above.
 - UF digital handshake.
- Verified Modbus/TCP server with **exact** register map:
 - List addressing for the actual Click memory (e.g., DS1/CT/C bits) mapped to above Modbus addresses.
- Short document or comments:
 - Scaling (e.g., "IR_FORCE_PV = 10 × N").
 - Meaning of each HR/IR/coil/DI.

5.2 Software Deliverables

- Working UF-4000 serial integration:
 - Robust framing, checksum handling, and RR message parsing.
 - Configurable port / address / baud.
- Modbus client implementation:
 - Periodic polling of defined registers and coils.
 - Read–modify–write operations for commands and setpoints.
- HMI wiring:
 - Cycle start, abort, reset wired to PLC coils.
 - Status/alarms from PLC/UF visible in UI.
 - Per-cycle record combining:
 - UF RR data
 - PLC temps and force
 - Recipe / operator / timestamps.
- Minimal config file documenting:
 - Modbus IP/port
 - UF serial parameters
 - Scaling factors (temp, force)
 - mapping of PLC result codes ↔ UI messages