



An Extended Theoretical Scenario for Classical Cepheids. I. Modeling Galactic Cepheids in the *Gaia* Photometric System

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Abstract

We present a new extended and detailed set of models for classical Cepheid pulsators at solar chemical composition ($Z = 0.02$, $Y = 0.28$) based on a well-tested nonlinear hydrodynamical approach. In order to model the possible dependence on crucial assumptions such as the mass–luminosity relation of central helium burning intermediate-mass stars or the efficiency of superadiabatic convection, the model set was computed by varying not only the pulsation mode and the stellar mass but also the mass–luminosity relation and the mixing length parameter that is used to close the system of nonlinear hydrodynamical and convective equations. The dependence of the predicted boundaries of the instability strip as well as of both light and radial velocity curves on the assumed mass–luminosity and the efficiency of superadiabatic convection is discussed. Nonlinear period–mass–luminosity–temperature, period–radius, and period–mass–radius relations are also computed. The theoretical atlas of bolometric light curves for both the fundamental and first overtone mode has been converted in the *Gaia* filters G , G_{BP} , and G_{BR} and the corresponding mean magnitudes have been derived. Finally, the first theoretical period–luminosity–color and period–Wesenheit relations in the *Gaia* filters are provided and the resulting theoretical parallaxes are compared with *Gaia* Data Release 2 results for both fundamental and first overtone Galactic Cepheids.

Unified Astronomy Thesaurus concepts: Cepheid variable stars (218); Cepheid distance (217); Stellar pulsations (1625); Theoretical models (2107); Hubble constant (758); Stellar parallax (1618); Distance indicators (394)

Supporting material: extended figures, machine-readable tables

1. Introduction

Classical Cepheids (CC) are pulsating intermediate-mass central helium burning stars associated to the blue loop phase in the color–magnitude diagram. Their characteristic period–luminosity (PL) and period–luminosity–color (PLC) relations make these objects excellent distance indicators in the Local Group and beyond. Thanks to the capability of the *Hubble Space Telescope* (*HST*; see e.g., Freedman et al. 2001; Riess et al. 2011), the Cepheid distance scale has been extended up to almost 30 Mpc and still farther distances will be covered with the next generation observational facilities, such as the Extremely Large Telescope from the ground or the *James Webb Space Telescope* from the space.

From the calibration of secondary distance indicators based on Cepheids in the Milky Way, the Large Magellanic Cloud, and the maser *HST* galaxy NGC 4258, Riess et al. (2019) derived a value of the Hubble constant ($H_0 = 74.03 \pm 1.42 \text{ km s}^{-1} \text{ Mpc}^{-1}$) that is systematically higher than the value ($H_0 = 67.4 \pm 0.5 \text{ km s}^{-1} \text{ Mpc}^{-1}$) based on the investigation of the cosmic microwave background (CMB; Planck Collaboration et al. 2018). The significant discrepancy between the two estimated values of H_0 is known as “the Hubble constant tension.” In this context, it is worth investigating possible residual sources of uncertainties affecting the Cepheid-based extragalactic distance scale. We know that Cepheid PL and PLC relations may be affected by metallicity corrections. Even if this effect has been accounted for in Riess et al. derivation, several authors provide different metallicity corrections (e.g.,

Marconi et al. 2005; Macri et al. 2006; Romaniello et al. 2008)—in some cases, partially balanced by theoretically predicted helium abundance effects (e.g., Marconi et al. 2005; Carini et al. 2014)—and there is no general consensus in the literature. But even neglecting the metallicity problem, the theory of stellar evolution and pulsation predicts that other effects can change the coefficients of the above mentioned relations. These are, for example, the efficiency of superadiabatic convection that contributes to the quenching of pulsation, which affects the topology of the instability strip as well as the pulsation amplitudes, or the actual mass–luminosity (ML) relation predicted by stellar evolution models for CC, which is well known to depend on nonstandard physical phenomena, such as core-overshooting, mass loss, and rotation.

In order to quantify these effects on the predicted Cepheid distance scale, we started a theoretical project aiming at building a complete grid of nonlinear convective pulsation models spanning simultaneously a range of possible ML relations, superadiabatic convection efficiencies, and chemical compositions. The final goal is to provide an extensive and detailed pulsation model database to complement similar sets of evolutionary models (see e.g., the Bag of Stellar Tracks and Isochrones (BaSTI) database,⁷ Pre-Main Sequence Models (PISA) stellar models,⁸ Padova database of stellar evolutionary

⁷ <http://basti.oa-teramo.inaf.it/index.html>

⁸ <http://astro.df.unipi.it/stellar-models/index.php?m=3>

Table 1
The Intrinsic Stellar Parameters for Computed F-mode Models

M^a	$\log L^b$	T_{eff}^c	$Z = 0.02$ α^d	$Y = 0.28$ ML ^e	P^f	$\log \bar{R}^g$
(1)	(2)	(3)	(4)	(5)	(6)	(7)
3.0	2.32	5900	1.5	A	1.07716	1.142
3.0	2.32	6000	1.5	A	1.03611	1.129
...						
4.0	2.74	5500	1.5	A	2.56311	1.412
4.0	2.74	5600	1.5	A	2.42218	1.399
...						
5.0	3.07	5300	1.5	A	4.73277	1.608
5.0	3.07	5400	1.5	A	4.44069	1.592
...						
6.0	3.33	5000	1.5	A	8.6011	1.789
6.0	3.33	5100	1.5	A	8.0714	1.772
...						
7.0	3.56	4800	1.5	A	14.00799	1.942
7.0	3.56	4900	1.5	A	13.0515	1.928
...						
8.0	3.75	4600	1.5	A	21.7684	2.070
8.0	3.75	4700	1.5	A	20.2235	2.056
...						
9.0	3.92	4400	1.5	A	33.08715	2.190
9.0	3.92	4500	1.5	A	30.575	2.174
...						
10.0	4.08	4200	1.5	A	48.711	2.297
10.0	4.08	4300	1.5	A	45.74965	2.285
...						
11.0	4.21	4100	1.5	A	66.40289	2.386
11.0	4.21	4200	1.5	A	61.14294	2.371
...						

Notes.

- ^a Stellar mass (solar units).
^b Logarithmic luminosity (solar units).
^c Effective temperature (K).
^d Mixing length parameter.
^e ML relation.
^f Period (days).
^g Logarithmic mean radius (solar units).

(This table is available in its entirety in machine-readable form.)

tracks, and isochrones⁹) available to the astrophysical community.

This paper, devoted to the first completed model set at solar chemical composition ($Z = 0.02$, $Y = 0.28$), represents the first step in this direction, whereas the extension to other chemical compositions will be presented in a forthcoming work (G. De Somma et al. 2020, in preparation).

In this context, the *Gaia* mission (Gaia Collaboration et al. 2016) is producing a 3D map of one billion stars from the Milky Way with unprecedented accuracy. Focusing on pulsating stars, after the recent Data Release 2 (DR2; Gaia Collaboration et al. 2018; Holl et al. 2018), a large sample of Cepheids, observed in three photometric bands (G , G_{BP} , and G_{RP}) complemented with accurate parallaxes and proper motions, is available to the scientific community (Clementini et al. 2019; Riipei et al. 2019). The future releases will provide also radial velocity time series. This important database represents a challenging benchmark for testing the physical and numerical assumptions of current pulsation models. On this

Table 2
The Intrinsic Stellar Parameters for Computed FO-Mode Models

M^a	$\log L^b$	T_{eff}^c	$Z = 0.02$ α^d	$Y = 0.28$ ML ^e	P^f	$\log \bar{R}^g$
(1)	(2)	(3)	(4)	(5)	(6)	(7)
3.0	2.32	6200	1.5	A	0.6715	1.103
3.0	2.32	6300	1.5	A	0.6403	1.090
...						
4.0	2.74	5900	1.5	A	1.4240	1.354
4.0	2.74	6000	1.5	A	1.3551	1.341
...						
5.0	3.07	5800	1.5	A	2.3904	1.530
5.0	3.07	5900	1.5	A	2.2912	1.517
...						
6.0	3.33	5800	1.5	A	3.5712	1.664

Notes.

- ^a Stellar mass (solar units).
^b Logarithmic luminosity (solar units).
^c Effective temperature (K).
^d Mixing length parameter.
^e ML relation.
^f Metal abundance.
^g Logarithmic mean radius (solar units).

(This table is available in its entirety in machine-readable form.)

basis, in this paper, we provide the first set of predicted light curves in the *Gaia* filters together with the associated mean magnitudes and colors and, in turn, the inferred PLC and period–Wesenheit (PW) relations in the *Gaia* photometric system.

The organization of the paper is as follows. In Section 2, we present the set of pulsation models. In Section 3, we derive the pulsation relation connecting the period to the intrinsic stellar parameters, the predicted instability strip, and the theoretical atlas of light and radial velocity curves, including the effects of the assumed ML and superadiabatic convective efficiency. Moreover, we estimate the period–radius (PR) and period–mass–radius (PMR) relations as a function of the above mentioned assumptions and make a comparison with independently derived PR relations in the literature. In Section 4, we provide the first theoretical light curves in the *Gaia* photometric system from which we obtain mean magnitudes and colors and the first PLC and the PW relations in the *Gaia* filters. In Section 5, we derive theoretical parallaxes based on the PW relations in the *Gaia* filters and make a comparison between theoretical and *Gaia* DR2 parallaxes. In Section 6, the conclusions close the paper.

2. The Extended Set of Pulsation Models

In order to compute the extended set of Cepheid nonlinear convective pulsation models, we adopted the hydrodynamical code and the physical and numerical assumptions discussed in Bono et al. (2000a, 2000b) and Marconi et al. (2013, 2010); but a new automated procedure has been developed to compute extended model sets, with unprecedented fine input parameter grids. These models have the solar metallicity of $Z = 0.02$ and the helium content of $Y = 0.28$ and span a wide range of masses ($3 \leq \frac{M}{M_{\odot}} \leq 11$) and temperatures ($3600 \text{ K} \leq T_{\text{eff}} \leq 6700 \text{ K}$). For each selected stellar mass, three luminosity levels are considered: a canonical level (named A), based on stellar

⁹ <http://pleiadi.pd.astro.it/>

Table 3Coefficients of the F and FO Pulsators PLMT Relations $\log P = a + b \log T_{\text{eff}} + c \log (M/M_{\odot}) + d \log (L/L_{\odot})$ as a Function of the Assumed α Parameter

α	a	b	c	d	σ_a	σ_b	σ_c	σ_d	R^2
F									
1.5	10.268	−3.192	−0.758	0.919	0.001	0.025	0.015	0.005	0.9995
1.7	10.538	−3.258	−0.749	0.911	0.002	0.050	0.019	0.007	0.9996
1.9	11.488	−3.469	−0.695	0.847	0.003	0.089	0.012	0.006	0.9999
FO									
1.5	10.595	−3.253	−0.621	0.804	0.002	0.067	0.014	0.005	0.9996
1.7	10.359	−3.186	−0.576	0.788	0.002	0.056	0.009	0.003	0.9999

evolution predictions that neglect mass loss, rotation and core-overshooting (Bono et al. 2000b) and two noncanonical luminosity levels obtained by increasing the canonical luminosity level by 0.2 dex (named B) and 0.4 dex (named C), respectively. Moreover, in order to investigate the effect of superadiabatic convection efficiency, whose known main effect is to quench the pulsation driving mechanism, each selected model is computed for three values of the mixing length parameter $\alpha = l/H_p$ ¹⁰ adopted to close the system of nonlinear hydrodynamical and convective equations (Bono et al. 1999), namely $\alpha = 1.5$, $\alpha = 1.7$ and $\alpha = 1.9$. The choice of the mixing length parameter range was based on specific computations presented in previous papers (Di Criscienzo et al. 2004; Fiorentino et al. 2007; Natale et al. 2008; Marconi et al. 2013) that suggested that hotter variables are well reproduced with $\alpha = 1.5$ –1.6, whereas variables closer to the red edge of the instability strip often require $\alpha = 1.8$ –2.0 due to the most important efficiency of convection in the redder part of the color–magnitude diagram.

For each pulsation model, the nonlinear equations are integrated until a stable limit cycle is attained in the F or FO mode. Tables 1 and 2 report the intrinsic stellar parameters for the computed F and FO models, respectively. Columns from 1 to 5 report the stellar mass, the luminosity level, the effective temperature, the adopted mixing length parameter, and the luminosity level identification defined above. The pulsation period and the average radius inferred from the application of the nonlinear convective code are listed in the last 2 columns.

3. Results from the Extended Model Set

In this section, we present the theoretical predictions obtained from the extended grid of models concerning the period dependence on the intrinsic stellar parameters, the instability strip, the bolometric light and radial velocity curves, and PR and PMR relations, as a function of both the ML relation and α value.

3.1. The Period–Luminosity–Mass–Temperature Relations

We carried out a linear regression analysis of the values reported in Tables 1 and 2 to obtain the pulsation relations connecting the period to the luminosity, the mass, and the effective temperature (PLMT) for both the F and FO models as a function of the assumed mixing length parameter. The coefficients are reported in Table 3 for the F and FO pulsators,

¹⁰ $\alpha = l/H_p$, where l is the length of the path covered by the convective elements and H_p is the pressure height scale.

respectively. These relations, which update previous relations published in the literature for solar metallicity models (Bono et al. 2000b), are consistent with the latter, within the errors, and confirm the use of pulsation models to establish sound relations between pulsational and evolutionary parameters. Moreover, they provide a very important tool to build isoperiodic model sequences to apply the light and radial velocity curves model fitting (Marconi et al. 2013; Marconi 2017). The coefficients reported in previous Table 3 show that a variation of the mixing length parameter does not significantly affect the PLMT relations. This result is expected because the PLMT relation directly derives from the combination of the period–mean density relation and the Stefan–Boltzmann law and holds for each individual pulsator independently of the position in the Hertzsprung–Russell (HR) diagram. However, for $\alpha = 1.9$, the number of pulsating models is significantly decreased and limited to the lower masses, thus affecting the shape of the relations.

3.2. The New Predicted Instability Strip

In this subsection, we present the variation of the topology of the instability strip obtained for both F and FO models as we change the ML relation (from case A to case B and C) and the efficiency of superadiabatic convection from $\alpha = 1.5$ to 1.7 and 1.9. The stability of both pulsation modes is investigated in order to predict the hottest and the coolest model for each combination of M , L , and α . The blue and red boundaries of the F and FO strips are then evaluated by increasing/decreasing by 50 K the effective temperature of the bluest/reddest model.

The resulting boundaries are reported in Table 4. Columns from 1 to 8 provide the mass, the luminosity level, the adopted mixing length parameter, the ML label, the first overtone blue edge (FOBE), the fundamental blue edge (FBE), the first overtone red edge (FORE), and the fundamental red edge (FRE). We notice that the FO pulsation is found only for masses lower than $6 M_{\odot}$ in agreement with previous results in the literature (Bono et al. 2000b). Linear regression through the values reported in Table 4 for the FO and F boundaries, respectively, allows us to derive the relations reported in Tables 5 and 6 again by varying the ML relation and α . We note that while the majority of the R^2 values of these regressions are above 0.9, for the case of our brightest ML (case C) relation, the FRE relations seem to be less accurate. This occurrence reflects the trend, as already discussed in some previous papers (Bono et al. 2000b), of the FRE getting hotter when the brightest luminosity levels are achieved as a consequence of the decreased density in the driving regions. These relations are plotted in Figures 1 and 2 by varying the

Table 4
Predicted Effective Temperatures of the Instability Strip Boundaries

M^a	$\log L^b$	α^c	ML ^d	FOBE ^e	FBE ^f	FORE ^g	FRE ^h
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
3.0	2.32	1.5	A	6550	6150	6150	5850
3.0	2.32	1.7	A	6550	6250	6250	6050
3.0	2.32	1.9	A		6250		6150
3.0	2.52	1.5	B	6550	6050	5950	5550
3.0	2.52	1.7	B	6550	6150	6150	5750
3.0	2.52	1.9	B		6150		5950
3.0	2.72	1.5	C	6450	6050	5950	5350
3.0	2.72	1.7	C	6250	6150	6150	5550
3.0	2.72	1.9	C		6150		5750
4.0	2.74	1.5	A	6450	5950	5850	5450
4.0	2.74	1.7	A	6350	6050	5850	5750
4.0	2.74	1.9	A		6050		5850
4.0	2.94	1.5	B	6250	5950	5850	5250
4.0	2.94	1.7	B		5950		5450
4.0	2.94	1.9	B		5950		5650
4.0	3.14	1.5	C	6050	5850	5950	4950
4.0	3.14	1.7	C		5850		5150
4.0	3.14	1.9	C		5750		5450
5.0	3.07	1.5	A	6150	5850	5750	5250
5.0	3.07	1.7	A		5950		5450
5.0	3.07	1.9	A		5850		5650
5.0	3.27	1.5	B		5850		4950
5.0	3.27	1.7	B		5750		5150
5.0	3.47	1.5	C		5750		4550
5.0	3.47	1.7	C		5550		4850
5.0	3.47	1.9	C		5350		5250
6.0	3.33	1.5	A	5850	5850	5750	4950
6.0	3.33	1.7	A		5650		5250
6.0	3.53	1.5	B		5650		4650
6.0	3.53	1.7	B		5450		4950
6.0	3.73	1.5	C		5350		4250
6.0	3.73	1.7	C		5250		4550
7.0	3.56	1.5	A		5550		4750
7.0	3.56	1.7	A		5450		5150
7.0	3.76	1.5	B		5350		4350
7.0	3.76	1.7	B		5250		4750
7.0	3.96	1.5	C		5150		3950
7.0	3.96	1.7	C		5050		4350
8.0	3.75	1.5	A		5450		4550
8.0	3.75	1.7	A		5250		4850
8.0	3.95	1.5	B		5250		4150
8.0	3.95	1.7	B		5050		4450
8.0	4.15	1.5	C		5150		3750
8.0	4.15	1.7	C		4950		4050
9.0	3.92	1.5	A		5250		4350
9.0	3.92	1.7	A		5150		4750
9.0	4.12	1.5	B		5050		3950
9.0	4.12	1.7	B		4850		4250
9.0	4.32	1.5	C		4950		4150
9.0	4.32	1.7	C		4750		4250
10.0	4.08	1.5	A		5150		4150
10.0	4.08	1.7	A		4950		4550
10.0	4.28	1.5	B		4950		3750
10.0	4.28	1.7	B		4750		4050
10.0	4.48	1.5	C		4850		4450
10.0	4.48	1.7	C		4750		4450
11.0	4.21	1.5	A		4950		4050
11.0	4.21	1.7	A		4750		4350
11.0	4.41	1.5	B		4850		3950
11.0	4.41	1.7	B		4750		3850
11.0	4.61	1.5	C		4850		4550
11.0	4.61	1.7	C		4650		4550

Notes. The assumed error on the predicted boundaries of the instability strip is ± 50 K, as based on our assumed effective temperature step in the building of the pulsation model grid.

^a Stellar mass (solar units).

^b Logarithmic luminosity (solar units).

^c Mixing length parameter.

^d ML relation.

^e First overtone blue edge.

^f Fundamental blue edge.

^g First overtone red edge.

^h Fundamental red edge.

Table 5
Coefficients of the F Pulsator Relation $\log T_{\text{eff}} = a + b \log (L/L_{\odot})$ for the Various Assumptions about the ML Relation and the Mixing Length Value

α	ML	a	b	σ_a	σ_b	R^2
FBE						
1.5	A	3.91	-0.05	0.02	0.005	0.917
1.5	B	3.93	-0.05	0.02	0.005	0.944
1.5	C	3.94	-0.05	0.01	0.004	0.967
1.7	A	3.95	-0.06	0.02	0.005	0.954
1.7	B	3.96	-0.06	0.01	0.003	0.976
1.7	C	3.97	-0.07	0.009	0.002	0.991
1.9	A	3.88	-0.04	0.008	0.003	0.994
FRE						
1.5	A	3.97	-0.08	0.01	0.004	0.985
1.5	B	3.99	-0.09	0.02	0.006	0.966
1.5	C	3.83	-0.05	0.08	0.02	0.434
1.7	A	3.96	-0.07	0.015	0.004	0.975
1.7	B	4.00	-0.09	0.02	0.006	0.965
1.7	C	3.88	-0.06	0.05	0.01	0.707
1.9	A	3.90	-0.05	0.004	0.002	0.998

Table 6
Coefficients of the FO Pulsator Relation $\log T_{\text{eff}} = a + b \log (L/L_{\odot})$ for the Various Assumptions about the ML Relation and the Mixing Length Value

α	ML	a	b	σ_a	σ_b	R^2
FOBE						
1.5	A	3.94	-0.05	0.03	0.01	0.9045
FORE						
1.5	A	3.85	-0.03	0.02	0.008	0.8690

Table 7
PR Coefficients ($\log R = a + b \log P$) for F and FO Galactic Cepheids
Derived by Adopting A, B, and C ML Relations

α	ML	a	b	σ_a	σ_b	R^2
F						
1.5	A	1.142	0.702	0.004	0.003	0.998
1.5	B	1.128	0.685	0.005	0.003	0.998
1.5	C	1.104	0.680	0.005	0.003	0.998
1.7	A	1.140	0.705	0.004	0.003	0.999
1.7	B	1.126	0.685	0.005	0.003	0.999
1.7	C	1.105	0.678	0.005	0.003	0.999
1.9	A	1.124	0.743	0.003	0.007	0.999
1.9	B	1.101	0.729	0.003	0.008	0.999
1.9	C	1.077	0.715	0.003	0.005	0.999
FO						
1.5	A	1.242	0.768	0.001	0.005	0.999
1.5	B	1.216	0.762	0.003	0.015	0.997
1.5	C	1.193	0.742	0.003	0.009	0.997
1.7	A	1.243	0.773	0.002	0.009	0.840

ML relation and the superadiabatic convection efficiency, respectively. Inspection of these plots suggests that, in agreement with previous theoretical indications (Bono et al. 2000b; Fiorentino et al. 2007), a variation in the ML relation

Table 8
PMR Coefficients ($\log P = a + b \log M + c \log R$) for F and FO Galactic Cepheids Derived by Adopting A, B, and C ML Relations

α	ML	a	b	c	σ_a	σ_b	σ_c	R^2
F								
1.5	A	-1.641	-0.890	1.830	0.007	0.06	0.03	0.999
1.5	B	-1.709	-0.920	1.874	0.01	0.072	0.03	0.998
1.5	C	-1.721	-0.687	1.784	0.01	0.06	0.03	0.998
1.7	A	-1.642	-1.144	1.948	0.008	0.14	0.06	0.999
1.7	B	-1.725	-1.194	2.001	0.01	0.13	0.06	0.999
1.7	C	-1.687	-0.583	1.728	0.02	0.11	0.05	0.999
1.9	A	-1.570	-0.778	1.737	0.02	0.3	0.1	0.999
1.9	B	-1.573	-0.720	1.709	0.01	0.09	0.05	0.999
1.9	C	-1.587	-0.547	1.654	0.01	0.06	0.03	0.999
FO								
1.5	A	-1.659	-0.564	1.590	0.005	0.06	0.03	0.999
1.5	B	-1.695	-0.779	1.707	0.02	0.1007	0.05	0.999
1.5	C	-1.738	-0.698	1.704	0.01	0.06	0.03	0.999
1.7	A	-1.644	-0.589	1.591	0.01	0.1	0.05	0.902

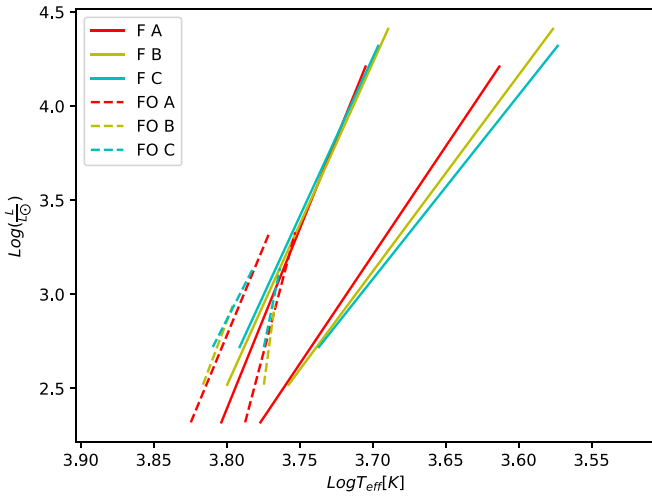


Figure 1. F and FO instability strips at a fixed mixing length parameter of $\alpha = 1.5$ for the assumed A, B, C, and ML relations.

(Figure 1) does not significantly affect the topology of the instability strip, while increasing the efficiency of superadiabatic convection implies a quenching effect on pulsation and, in turn, a narrowing of the instability strip, in agreement with previous investigations (e.g., Fiorentino et al. 2007). In particular, an increase in the α parameter (Figure 2) makes the FOBE redder by about 100 K and the FRE bluer by about 300 K, confirming that the quenching effect due to superadiabatic convection is particularly efficient in the red part of the instability strip.

3.3. The Light and Radial Velocity Curves

In this subsection, we present the new theoretical atlas of light and radial velocity curves for both F and FO modes, resulting from the nonlinear computation of full amplitude models. The predicted bolometric light curves (left panels) and radial velocity variations (right panels) are shown in Figure 3 for the canonical model sequences. The curves are plotted over two consecutive pulsation cycles, as a function of the pulsation phase. In each plot, dashed lines refer to FO models, whereas

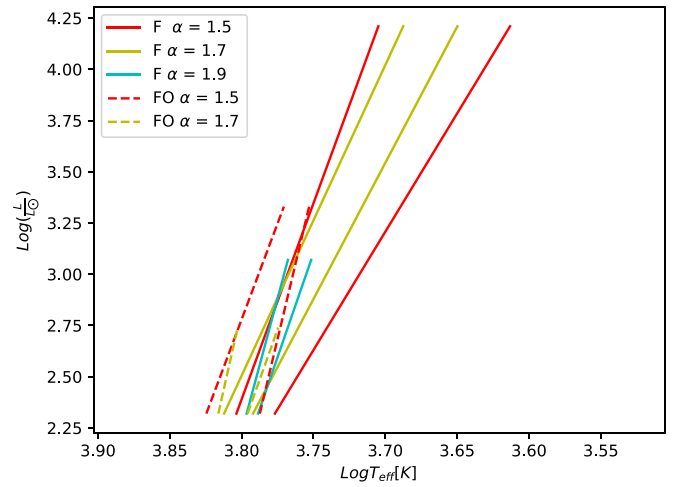


Figure 2. Canonical F and FO instability strips for the various assumption about superadiabatic convective efficiency.

solid lines represent F models. In the left panel, on each light curve, the period in days of the model is labeled, while in the right panel, on each radial velocity curve the static effective temperature in kelvin is labeled. The decrease of the amplitudes of both light and radial velocity curves is an expected result related to the quenching effect of convection on pulsation. As α increases, the efficiency of superadiabatic convection increases, making the driving mechanisms of pulsation less and less efficient and the amplitude of the oscillation smaller and smaller. Moreover, positive values of radial velocity along the curves indicate an expansion phase for the stellar envelope, while negative values of the velocity correspond to a contraction phase. The complete atlas of the bolometric light curves for the various assumptions about the ML relation and the superadiabatic convection efficiency are available online.

Focusing on canonical models (luminosity level A) with $\alpha = 1.5$, we notice that for masses lower than or equal to $5 M_{\odot}$, the curve amplitudes steadily decrease as the effective temperature decreases, moving from the FBE to the FRE. Above $\sim 5 M_{\odot}$, this trend is less evident because the FO pulsation is no more efficient. In particular, in the period range

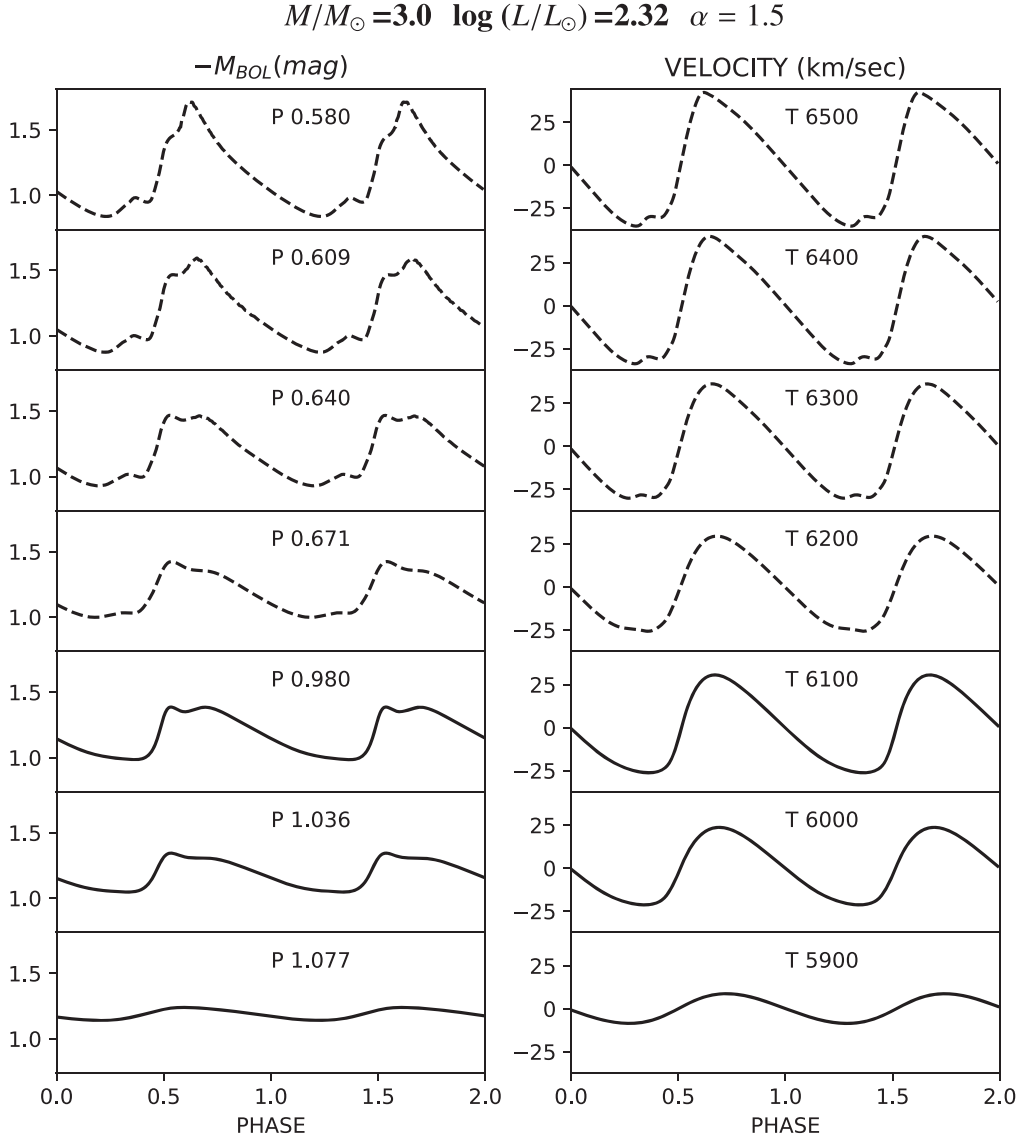


Figure 3. Bolometric light curves (left panel) and radial velocity curves (right panel) for a sequence of nonlinear F (solid line) and FO models (dashed lines) derived at a fixed mass, luminosity, and α parameter (see labeled values on the top of the plot) adopting the canonical ML relation. (An extended version of this figure is available.)

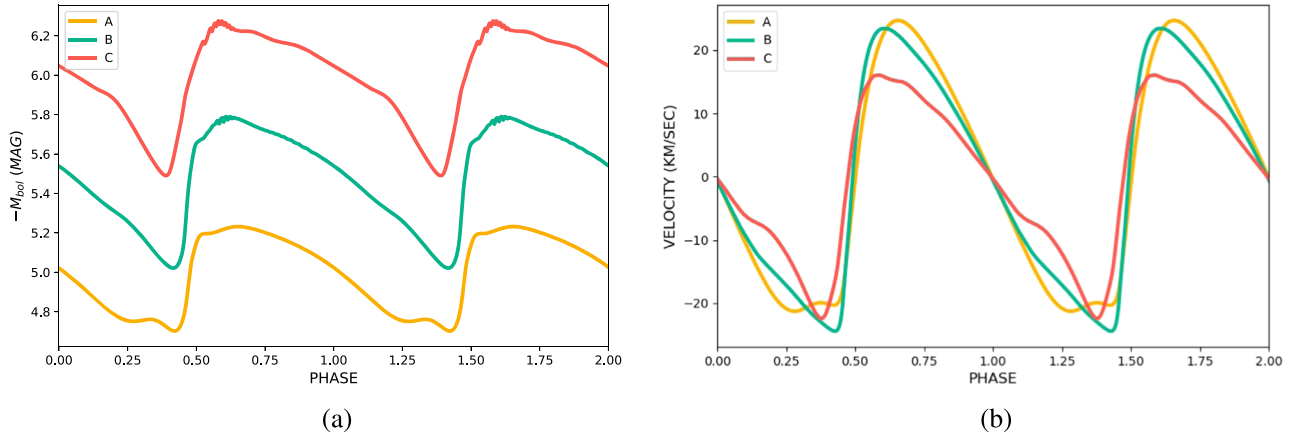


Figure 4. Light (a) and radial velocity (b) curves of $T_{\text{eff}} = 4600$ K, $M/M_{\odot} = 9.0$, and $\alpha = 1.5$ F model for three levels of luminosity.

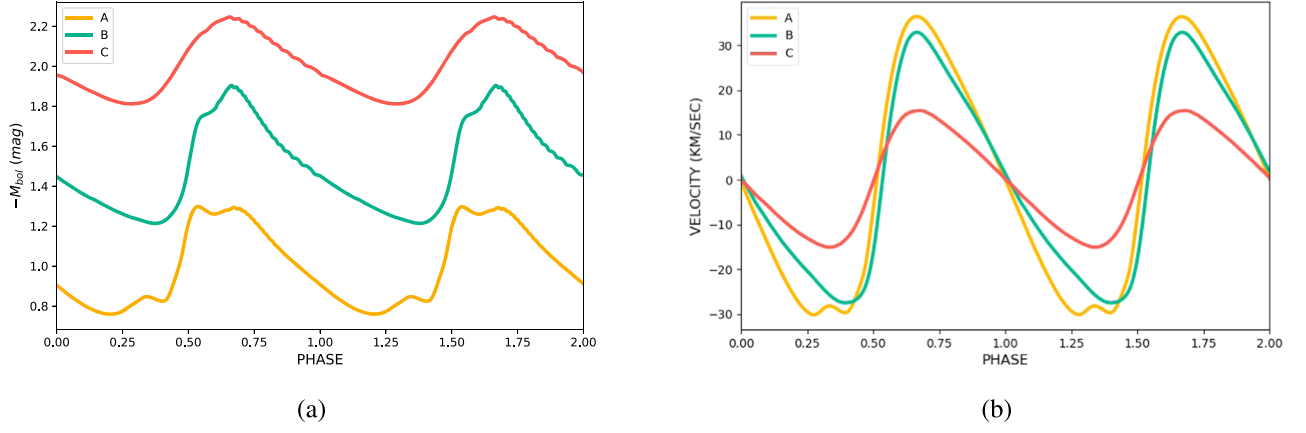


Figure 5. Light (a) and radial velocity (b) curves of $T_{\text{eff}} = 6300$ K, $M/M_{\odot} = 3.0$, and $\alpha = 1.5$ FO model for different levels of luminosity.

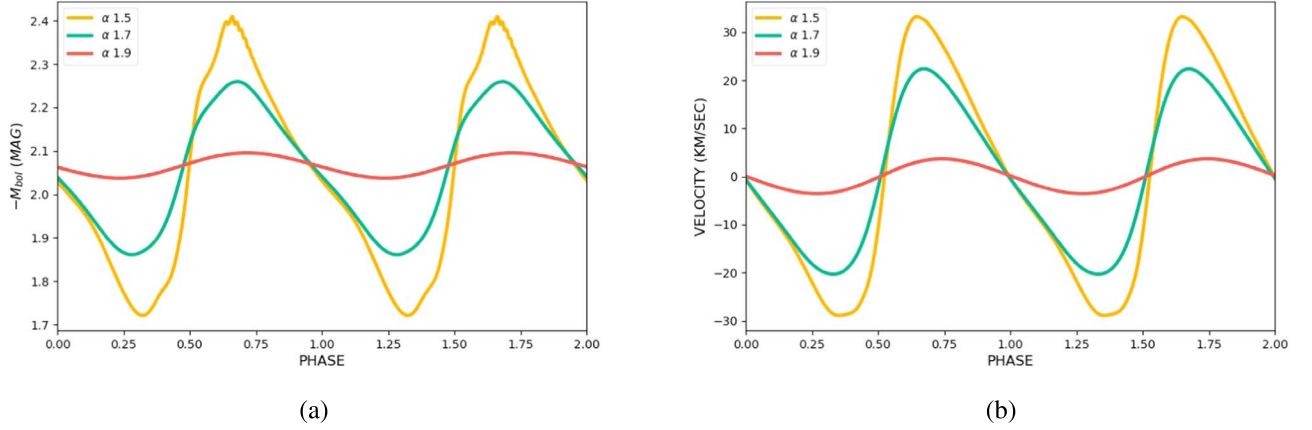


Figure 6. Light (a) and radial velocity (b) curves for $M/M_{\odot} = 4.0$ and $T_{\text{eff}} = 5900$ K F model for the canonical ML assumption.

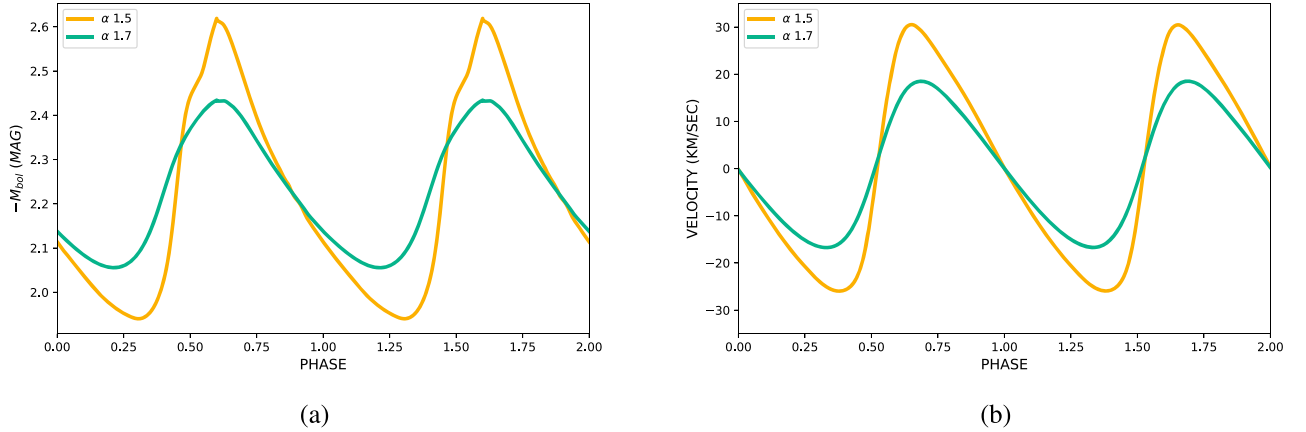


Figure 7. Light (a) and radial velocity (b) curves for $M/M_{\odot} = 4.0$ and $T_{\text{eff}} = 6200$ K FO model for the canonical ML assumption.

from ~ 7 to ~ 12 days, a secondary maximum (bump) is present in the light and radial velocity curves. For this reason, Cepheids in this period range are called “bump Cepheids.” The evolution of the bump pulsation phase from the descending to the ascending branch of the curve is the so-called Hertzsprung progression (HP; Bono et al. 2000c). At the center of the HP, the principal and secondary maximum are very close in magnitude and the pulsation amplitude often reaches a minimum. A detailed investigation of the dependence of the period corresponding to the HP center on metallicity is postponed to future work.

3.3.1. The Effect of the Assumed ML Relation

To show the effect of a variation of the ML relation on the predicted light and radial velocity curves, we chose two models whose trends are representative of all other models.

In the panels (a) and (b) of Figure 4, we show the light and radial velocity curves of an F model respectively, at fixed $\frac{M}{M_{\odot}} = 9.0$, $T_{\text{eff}} = 4600$ K and $\alpha = 1.5$ but for three different levels of luminosity (cases A, B, and C). As in Figure 4, the panels (a) and (b) in Figure 5 show the similar comparison for an FO model with $\frac{M}{M_{\odot}} = 3.0$, $T_{\text{eff}} = 6300$ K, and $\alpha = 1.5$.

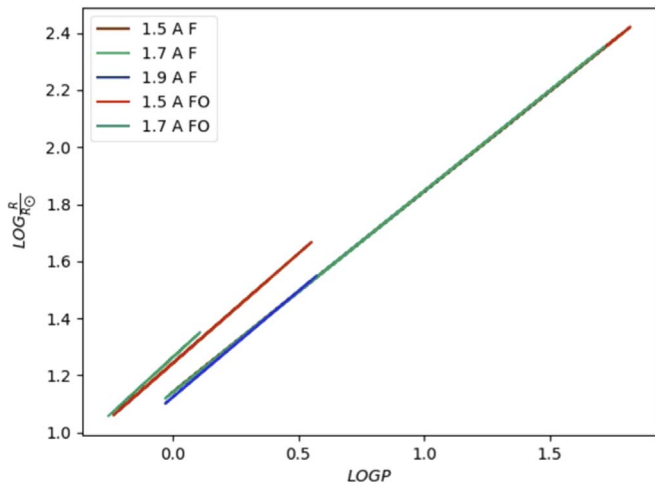


Figure 8. PR relations for F and FO Galactic Cepheids derived by adopting canonical ML relation and $\alpha = 1.5$, $\alpha = 1.7$, and $\alpha = 1.9$.

These plots confirm that both the morphology and amplitude of light and radial velocity curves depend on the assumed ML relation.

Moreover, inspection of B and C model sets indicates that, in these cases, longer periods are found at a fixed mass due to the increased luminosity levels. As a consequence, “bump Cepheids” are found at lower masses and the center of the HP is found at slightly shorter periods. This trend, once the metallicity is known, makes the HP phenomenon a useful tracer of the Cepheid ML relation.

3.3.2. The Effect of the Assumed Superadiabatic Convective Efficiency

As discussed above, the main effect of superadiabatic convection is to quench pulsation so that lower pulsation amplitudes are expected as α increases from 1.5 to 1.7 and 1.9. Assuming a canonical ML relation, Figures 6 and 7 show the comparison between the light and radial velocity curves obtained for the three values of α but at fixed stellar parameters corresponding to F and FO models with $\frac{M}{M_\odot} = 4.0$ and $T_{\text{eff}} = 5900$ K, and $\frac{M}{M_\odot} = 4.0$ and $T_{\text{eff}} = 6200$ K, respectively. The morphology of the curves gets smoother and the pulsation amplitude decreases as α increases. In particular, the FO pulsation disappears for $\alpha = 1.9$ because, at this value of α , the quenching effect is very efficient and the pulsation disappears. The same trend is followed by all other models.

3.4. The PR and the PMR Relations

An important aspect of Cepheid research concerns the use of CC to infer stellar radii. CC are known to obey to both PR and PMR relations, the former involving an averaging operation over the finite width in effective temperature of the instability strip (Bono et al. 2001). The PR relations are used to derive the stellar radii directly from the pulsation periods, whereas PMR relations can be used to infer an independent value of the stellar mass, once known the period and the radius, to be compared with evolutionary mass estimates. The coefficients of the PR and PMR relations derived from current nonlinear model sets are reported in Tables 7 and 8 for the F and FO models, respectively. Figure 8 shows the PR relations assuming the canonical ML relation for the three values of α for F and FO models and Figure 9 shows the PR relations at fixed $\alpha = 1.5$

for ML relation from cases A to B and C for F models. We confirm previous results by Bono et al. (1998) that the PR relation does not vary considerably with the different assumptions of the ML relation (see Table 7). Moreover, varying the efficiency of superadiabatic convection has a mild effect on the PR coefficients.

Furthermore, we perform a comparison with literature relations of our PR (Figure 9). We confirm a general good agreement with Molinaro et al. (2012) and Gallenne et al. (2017) PR relations. However, we better reproduce the Molinaro et al. (2012) relation at shorter periods, whereas the opposite occurs with the Gallenne et al. (2017) relation. We finally note that the PR relations obtained by Molinaro et al. (2012) and Gallenne et al. (2017) depend on the assumed projection-factor (p-factor) value,¹¹ while those derived by the models do not depend on this parameter (Ragosta et al. 2019). Therefore, a comparison between these two independent derivations allows us to put constraints on the value of the p-factor (e.g., Natale et al. 2008; Marconi et al. 2013) that plays a key role in the study of pulsating stars. Even if the investigation of the p-factor and of its dependence on the pulsation period is beyond the scope of the present work, from the combination of our extended atlas of pulsation models with the large sample of radial velocity curves that will be provided by the *Gaia* mission, we will be able to constrain the p-factor with much more robust statistics than in previous studies.

4. Predicted Light Curves, Mean Magnitudes, and Colors in the *Gaia* Photometric System

The bolometric light curves presented in Section 3 have been converted in the *Gaia* photometric system passbands, namely *G*, *G_{BP}*, and *G_{RP}*, using the ATLAS9 non-over-shooting model atmospheres (Castelli & Kurucz 2003). This provides the first theoretical catalog of *Gaia* light curves. The predicted light curves for $\alpha = 1.5$ and masses ranging from 3 to 11 M_\odot are shown in Figure 10 where the green line indicates the *G_{BP}* band, the blue line indicates the *G* band, and the orange line indicates the *G_{RP}* band. Dashed and solid lines represent the FO and F models, respectively. On each light curve, the effective temperature in kelvin and the period in days of the model is labeled. The complete atlas of the light curves in the *Gaia* photometric system for the various assumptions about the ML relation and the superadiabatic convection efficiency are available online. We note that the morphology of the predicted *Gaia* light curves follow the features of the bolometric ones. The converted light curves allow us to derive intensity-averaged mean magnitudes and colors in the *Gaia* filters, namely magnitudes $\langle M_G \rangle$, $\langle M_{G_{BP}} \rangle$, and $\langle M_{G_{RP}} \rangle$ and color $\langle G_{BP} \rangle - \langle G_{RP} \rangle$. The three mean magnitudes are reported in Tables 9 and 10 for each F and FO model.

4.1. The Period–Luminosity–Color and the Period–Wesenheit Relations in the *Gaia* Filters

The mean magnitudes and colors derived in the previous section can be used to derive the first theoretical PLC and PW relations in the *Gaia* filters. The coefficients of these relations by varying the ML relation and the efficiency of the superadiabatic convection are reported in Tables 11 and 12

¹¹ The p-factor is the parameter that connects the observed radial velocity to the model radial velocity (see e.g., Gallenne et al. 2017).

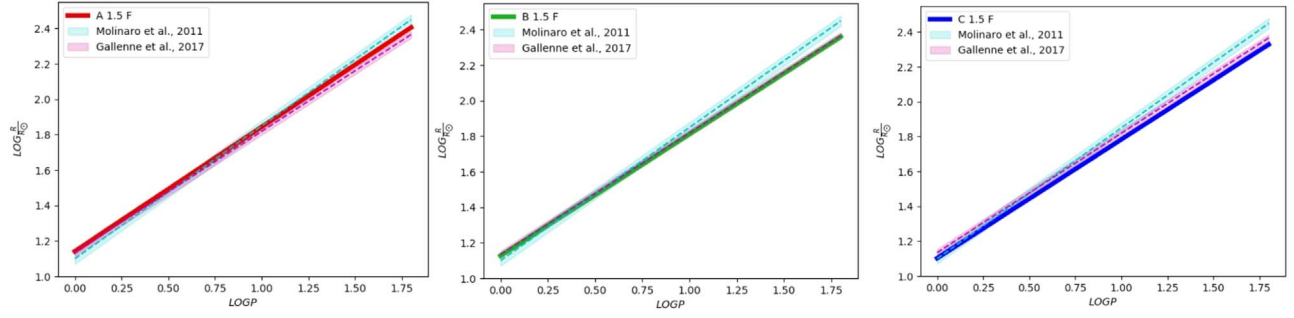


Figure 9. PR relations for F Galactic Cepheids derived by adopting $\alpha = 1.5$ and A, B, and C ML relations compared with similar results available in literature.

$$M/M_{\odot}=3.0 \quad \log(L/L_{\odot})=2.32 \quad \alpha=1.5$$

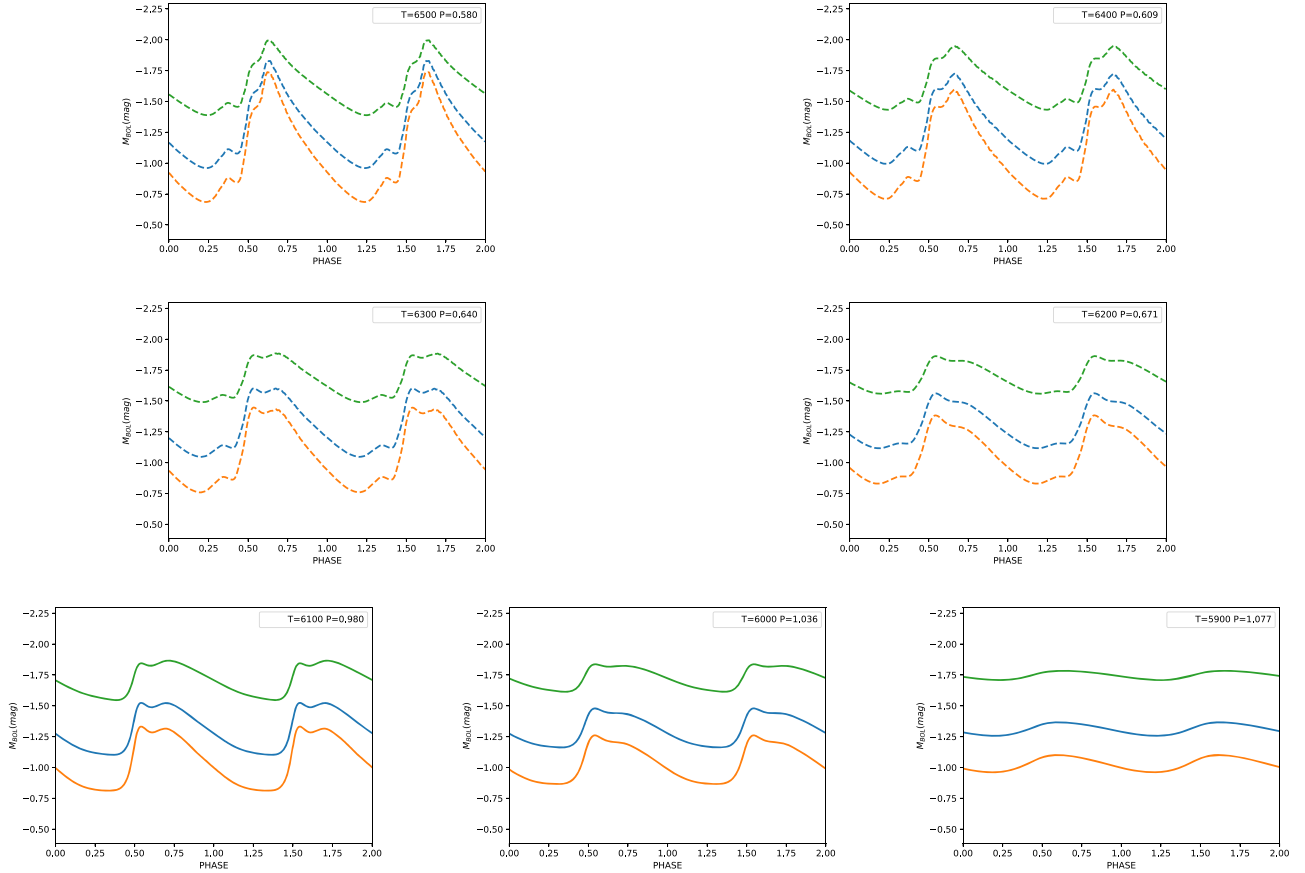


Figure 10. Theoretical *Gaia* light curves for a sequence of nonlinear F (solid line) and FO models (dashed line) derived at a fixed mass, luminosity, and α parameter (see labeled values on the top of the plot) adopting the canonical ML relation. (An extended version of this figure is available.)

for F and FO models, respectively. To derive the Wesenheit magnitude, we adopt the relation provided by Ripepi et al. (2019): $\langle W \rangle = \langle G \rangle - 1.9 \langle G_{BP} - G_{RP} \rangle$. Both the PLC and the PW relations hold for each individual pulsator thus allowing us to derive individual distances of observed Cepheids in the *Gaia* database. We notice that the PLC and PW relations, and, in turn, the individual distances derived by applying them to the observed pulsators, depend on the assumed ML relation but are almost insensitive to the value of the mixing length parameter. In particular, assuming $\alpha = 1.5$, if we consider a F-mode

Cepheid pulsator with $P = 10$ days and $\langle G_{BP} \rangle - \langle G_{RP} \rangle = 1.0$ mag, the $\langle G \rangle$ magnitude obtained from the theoretical PLC relation varies from $\langle G \rangle = -4.11$ mag at the canonical ML (case A) to $\langle G \rangle = -3.94$ mag for an ML relation brighter by 0.2 dex (case B) and to $\langle G \rangle = -3.79$ mag for an ML relation brighter by 0.4 dex (case C). Consequently, assuming $P = 10$ days and $\langle G_{BP} \rangle - \langle G_{RP} \rangle = 1.0$ mag, the difference in the predicted $\langle G \rangle$ magnitude amounts to 0.1 mag and 0.3 mag when the ML relation changes from case A to B and C, respectively, assuming that for the canonical case A, the

Table 9Mean Magnitudes in the *Gaia* Filters for F Models by Varying the ML Relation and the α Parameter

M^a	$\log L^b$	T_{eff}^c	$Z = 0.02$ α^d	$Y = 0.28$ ML ^e	G^f	G_{BP}^g	G_{RP}^h
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
3.0	2.32	5900	1.5	A	1.31	-1.03	-1.75
3.0	2.32	6000	1.5	A	1.31	-1.05	-1.73
...							
4.0	2.74	5500	1.5	A	2.34	-1.99	-2.85
4.0	2.74	5600	1.5	A	2.34	-2.01	-2.83
...							
5.0	3.07	5300	1.5	A	3.13	-2.74	-3.68
5.0	3.07	5400	1.5	A	3.14	-2.77	-3.67
...							
6.0	3.33	5000	1.5	A	3.75	-3.30	-4.36
6.0	3.33	5100	1.5	A	3.76	-3.33	-4.36
...							
7.0	3.56	4800	1.5	A	4.26	-3.77	-4.91
7.0	3.56	4900	1.5	A	4.28	-3.81	-4.90
...							
8.0	3.75	4600	1.5	A	4.70	-4.16	-5.39
8.0	3.75	4700	1.5	A	4.72	-4.21	-5.39
...							
9.0	3.92	4400	1.5	A	5.07	-4.48	-5.79
9.0	3.92	4500	1.5	A	5.09	-4.53	-5.80
...							
10.0	4.08	4200	1.5	A	5.38	-4.75	-6.15
10.0	4.08	4300	1.5	A	5.41	-4.80	-6.16
...							
11.0	4.21	4100	1.5	A	5.68	-5.02	-6.47
11.0	4.21	4200	1.5	A	5.72	-5.08	-6.49
...							

Notes.^a Stellar mass (solar units).^b Logarithmic luminosity (solar units).^c Effective temperature (K).^d Mixing length parameter.^e ML relation.^f *Gaia* passband G .^g *Gaia* passband G_{BP} .^h *Gaia* passband G_{RP} .

(This table is available in its entirety in machine-readable form.)

$\langle G \rangle$ magnitude obtained from the PLC relation can change up to 0.1 mag when moving from $\alpha = 1.5$ to $\alpha = 1.9$. In order to better exemplify what could occur in typical extragalactic distance scale applications, we performed the same kind of test with F-mode PLC relations at fixed periods of 30 and 100 days and $\langle G_{BP} \rangle - \langle G_{RP} \rangle = 1.0$ mag. As a result, we found that, assuming $\alpha = 1.5$ and $P = 30$ days, $\langle G \rangle$ varies from -5.91 (case A) to -5.73 (case B) and -5.57 case (C), whereas for a still longer period ($P = 100$ days), $\langle G \rangle$ varies from -7.89 (case A) to -7.7 (case B) and -7.51 (case C). On this basis, we conclude that the effects related to superadiabatic convection on the predicted $\langle G \rangle$ magnitude amount to about 0.15 mag and 0.20 mag for $P = 30$ days and $P = 100$ days, respectively, whereas the effects related to variations in the ML relation can be as large as 0.4 mag for the two period assumptions. Similar considerations hold for the predicted F-mode PW relations. As for FO pulsators, both PLC and PW relations are insensitive to variations in the efficiency of superadiabatic convection.

Table 10

The Same as in Table 9 but for FO Models

M^a	$\log L^b$	T_{eff}^c	$Z = 0.02$ α^d	$Y = 0.28$ ML ^e	G^f	G_{BP}^g	G_{RP}^h
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
3.0	2.32	6200	1.5	A	-1.32	-1.08	-1.70
3.0	2.32	6300	1.5	A	-1.32	-1.10	-1.68
...							
4.0	2.74	5900	1.5	A	-2.36	-2.08	-2.80
4.0	2.74	6000	1.5	A	-2.37	-2.10	-2.78
...							
5.0	3.07	5800	1.5	A	-3.17	-2.88	-3.63
5.0	3.07	5900	1.5	A	-3.18	-2.90	-3.61
...							
6.0	3.33	5800	1.5	A	-3.84	-3.54	-4.29

Notes.^a Stellar mass (solar units).^b Logarithmic luminosity (solar units).^c Effective temperature (K).^d Mixing length parameter.^e ML relation.^f *Gaia* passband G .^g *Gaia* passband G_{BP} .^h *Gaia* passband G_{RP} .

(This table is available in its entirety in machine-readable form.)

Table 11PLC Coefficients ($\langle G \rangle = a + b \log P + c(\langle G_{BP} \rangle - \langle G_{RP} \rangle)$) for F and FO Galactic Cepheids Derived by Adopting A, B, and C ML Relations and $\alpha = 1.5$, $\alpha = 1.7$, and $\alpha = 1.9$ in the *Gaia* Filters

α	ML	a	b	c	σ_a	σ_b	σ_c	R^2
F								
1.5	A	-3.52	-3.78	3.19	0.04	0.03	0.06	0.998
1.5	B	-3.45	-3.76	3.27	0.03	0.03	0.06	0.998
1.5	C	-3.27	-3.71	3.18	0.03	0.02	0.05	0.998
1.7	A	-3.61	-3.94	3.42	0.09	0.06	0.15	0.999
1.7	B	-3.65	-3.91	3.62	0.08	0.06	0.14	0.998
1.7	C	-3.21	-3.69	3.09	0.06	0.04	0.11	0.998
1.9	A	-3.33	-3.92	3.05	0.12	0.05	0.19	0.999
1.9	B	-3.24	-3.93	3.14	0.07	0.01	0.12	0.999
1.9	C	-2.89	-3.81	2.81	0.03	0.02	0.06	0.999
FO								
1.5	A	-3.53	-3.95	2.48	0.04	0.02	0.06	0.999
1.5	B	-3.49	-3.96	2.63	0.06	0.04	0.11	0.999
1.5	C	-3.45	-3.97	2.80	0.08	0.07	0.16	0.999
1.7	A	-3.49	-3.90	2.38	0.06	0.03	0.11	0.999

5. Theoretical versus *Gaia* DR2 Parallaxes

In this section, we perform a comparison between the individual theoretical parallaxes based on the PW relations¹² in the *Gaia* filters and the observed classical F and FO Cepheids parallaxes taken from the recent catalog made by Ripepi et al. (2019). In their work, Ripepi and collaborators reclassify the DR2 Galactic Cepheids and provide accurate PL and PW relations in the *Gaia* passbands. To ensure a good astrometry, we chose from the sample the classical F and FO Cepheids for

¹² We do not adopt the theoretical PLC relations because they require a correction for the individual reddening of the observed Cepheid.

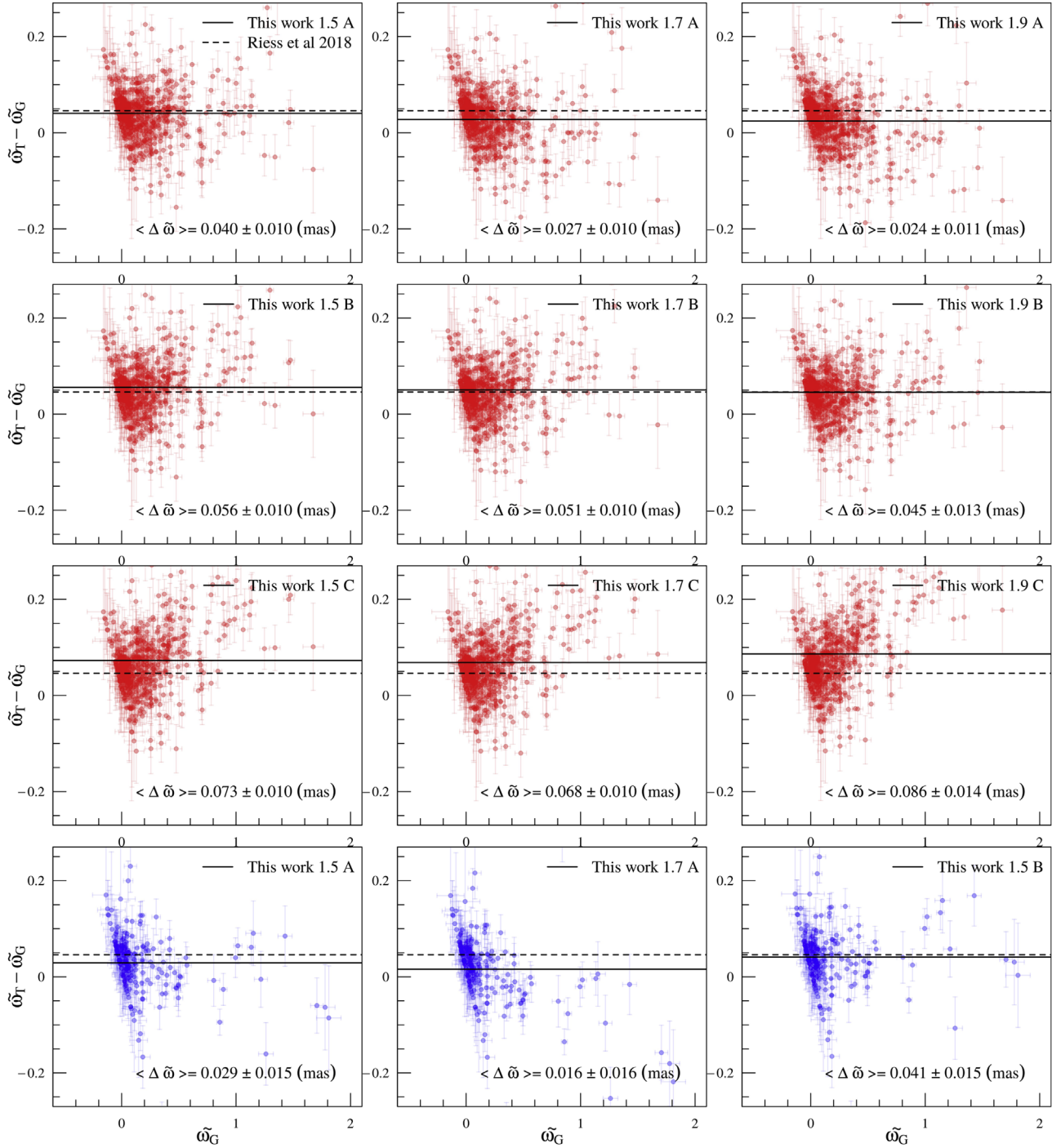


Figure 11. Parallax difference $\varpi_T - \varpi_G$ for F (red points) and FO (blue points) Galactic Cepheids as a function of *Gaia* DR2 parallax ϖ_G .

which the magnitude in *G* is brighter than 6 mag and the renormalized unit weight error values defined by Lindegren et al. (2018) is less than 1.4.

The theoretical PW relations derived in the previous subsection are applied to the observed periods and *Gaia* magnitudes and colors reported in the quoted catalog to derive reddening-free individual distances and, in turn, theoretical estimates of individual parallaxes. The latter can be directly compared with *Gaia* DR2 results as shown in Figure 11. These plots show the difference between predicted and *Gaia* DR2 parallaxes versus *Gaia* DR2 parallaxes for the labeled

assumptions concerning the ML relation and the α parameter. In each panel, the obtained mean offset (solid line) is compared with the mean offset derived by Riess et al. (2018; dashed line) and corresponding to $\langle \Delta \varpi \rangle = 0.046 \pm 0.013$ mas, as derived from the *HST* space astrometric technique. We notice that this value is reproduced within the errors by our models, apart from a few cases at the brightest luminosity levels (F-mode case C). We also note that variations in the parallax of the order of ± 0.02 mas at a typical parallax of the order of 0.5 mas implies a relative parallax error and, in turn, a relative distance error of 4%. This also reflects on the estimated H_0 : smaller parallaxes

Table 12

PW Coefficients ($\langle W \rangle = \langle G \rangle - 1.9\langle G_{BP} - G_{RP} \rangle = a + b \log P$) for F and FO Galactic Cepheids Derived by Adopting A, B, and C ML Relations and, $\alpha = 1.5$, $\alpha = 1.7$, and $\alpha = 1.9$ in the *Gaia* Filters

α	ML	a	b	σ_a	σ_b	R^2
F						
1.5	A	-2.73	-3.26	0.04	0.03	0.995
1.5	B	-2.68	-3.18	0.05	0.03	0.994
1.5	C	-2.56	-3.16	0.07	0.05	0.992
1.7	A	-2.75	-3.37	0.06	0.05	0.998
1.7	B	-2.68	-3.20	0.03	0.04	0.996
1.7	C	-2.54	-3.23	0.08	0.06	0.997
1.9	A	-2.64	-3.52	0.05	0.11	0.999
1.9	B	-2.55	-3.44	0.09	0.21	0.999
1.9	C	-2.51	-3.11	0.08	0.11	0.999
FO						
1.5	A	-3.17	-3.80	0.02	0.07	0.999
1.5	B	-3.02	-3.85	0.02	0.13	0.996
1.7	A	-3.24	-3.96	0.05	0.28	0.999

by 4% implies longer distances and, in turn, smaller values of H_0 by 4% that would be enough to significantly reduce, if not remove, the tension.

6. Conclusions

In the context of a theoretical project aimed to investigate the residual systematic effects on the Cepheid-based extragalactic distance scale, a new extended set of nonlinear convective models of CC at solar chemical composition and a wide range of stellar masses and luminosity levels has been computed. All the predicted pulsation observables for the F and FO models and their dependence on the ML relation and the efficiency of superadiabatic convection have been discussed. The main results are the following:

1. As expected, the predicted instability strip gets narrower as the efficiency of superadiabatic convection increases, whereas it does not significantly depend on the assumed ML relation apart from the brighter luminosity levels.
2. Analytical relations connecting the pulsation period of the F and FO models to the intrinsic stellar properties, M , L , and T_{eff} , have been derived for each, assumed mixing length parameter, showing a mild dependence on this value.
3. From the predicted radius curves, mean radii and, in turn, theoretical PR and PMR relations have been derived. PR relations have been compared with similar relations in the literature, showing a good agreement. Moreover, we confirm the results by Bono et al. (1998) for which the PR and PMR relations do not vary considerably with the different assumptions of the ML relation.
4. The obtained bolometric light curves are sensitive to the value of the mixing length parameter with the amplitude decreasing as the efficiency of superadiabatic convection increases, whereas the dependence on the ML relation is much less important.
5. From this set of models, the first atlas of theoretical light curves of F and FO Galactic Cepheids converted in the *Gaia* filters is provided and it will be made available to the scientific community.

6. The obtained mean magnitudes and colors are used to derive the first theoretical Cepheid PLC and PW relations in the *Gaia* filters.

Finally, the above derived relations have been applied to Galactic Cepheids data in the *Gaia* DR2 database to derive theoretical individual parallaxes that have been compared with the *Gaia* DR2 ones. In particular, we find that the mean offset derived by Riess et al. (2018) and corresponding to $\langle \Delta \varpi \rangle = 0.046 \pm 0.013$ mas is reproduced within the errors by our models apart from a few cases at the brightest luminosity levels (F-mode case C). To quantify such an offset and its dependence on the physical and numerical assumptions is crucial to understand and to try to reduce the Hubble constant tension. In particular, a variation in the parallax of the order of ± 0.02 mas at a typical parallax of the order of 0.5 mas implies a relative parallax error and, in turn, a relative error on H_0 of 4%.

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