



# Our Services

William Thomas & Associates provides a wide range of services to individuals and businesses in a variety of industries. At William Thomas, we strive to meet each client's specific needs in planning for the future and achieving their goals in an ever-changing financial and regulatory environment.

## Personal Accounting

*Debt and Finance Advising*  
Whether your needs are corporate or personal, Baumgarten & Company LLP's professionals can assist you in sorting out the different options available for debt management and financing that will lower your payments and/or reduce the total amount of interest paid. Re-balancing your debts can also result in tax deduction savings. Even if you are able to handle the payments and the amounts of your current debts, our expertise may be able to save you money and/or lower your payments.

*IRS Representation*  
Professional representation can be vital during an audit, and our experience with tax authorities enables us to guide clients in their dealings with federal and state agencies. If you have been chosen for an audit, the professional representation you can find with our firm can put many of your worries at bay. We are ready and willing to answer any and all questions the IRS may be asking of you.

*Accounting Services*  
From start-ups to established enterprises, businesses rely on accurate and insightful financial information in order to maintain profitability and capitalize on new opportunities. Baumgarten & Company LLP's accounting services steer you closer to these goals with accurate record-keeping and reporting as well as support on financial issues such as initial accounting system setup, cost-containment, tax planning, investments, and employee benefit and profit-sharing plans.

- These services include but are not limited to:
- General ledger and financial statement preparation
  - Bookkeeping (Monthly, quarterly, or annual)
  - Accounting system setup and support
  - Payroll processing
  - Cash flow budgeting and forecasting
  - Personal financial statements
  - Employee benefit and profit-sharing plans
  - Corporate tax planning and return preparation
  - Litigation support

Estate Planning

Investment Planning

Personal Accounting

Retirement Planning

Small Business Accounting



# WILLIAM THOMAS & ASSOCIATES

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**Estate Planning**



**Investment Planning**



**Personal Accounting**



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**Retirement Planning**



**Small Business Accounting**



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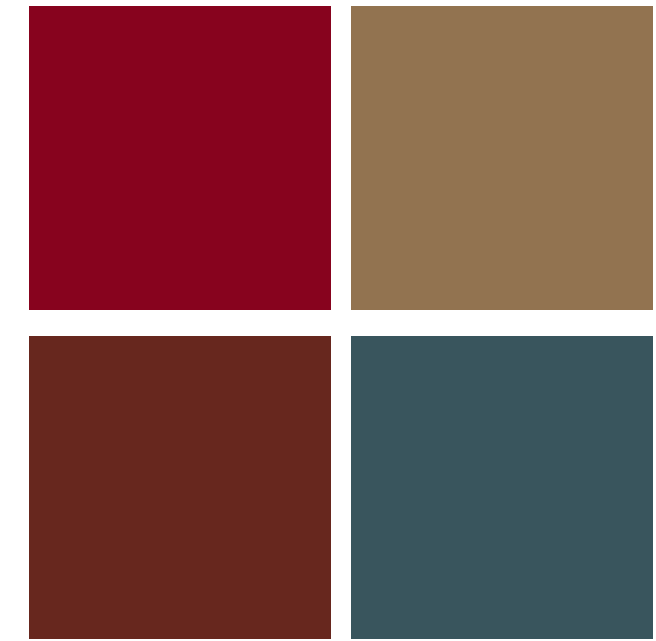
About Us

## WHO WE ARE

William Thomas & Associates is a full-service accounting firm serving clients throughout the area, dedicated to providing our clients with professional, personalized services and guidance in a wide range of financial and business needs. Today, more than ever, you need advisors who go beyond the basics. The team at William Thomas & Associates take pride in the work we do for our clients to develop strong business strategies and explore creative ideas that will provide long-term benefits for your financial future. We strive to minimize your current and future tax liabilities, and serve as your guide through the necessary steps to help you grow your business and personal net worth. We encourage regular interaction between our team members and our most important asset - our clients!

*“William Thomas and Assocites fulfilled all my needs and more!”*

***Learn More >***



**Engaging**  
*Simple*  
**Personal**

**HEADING 1**  
Heading 2



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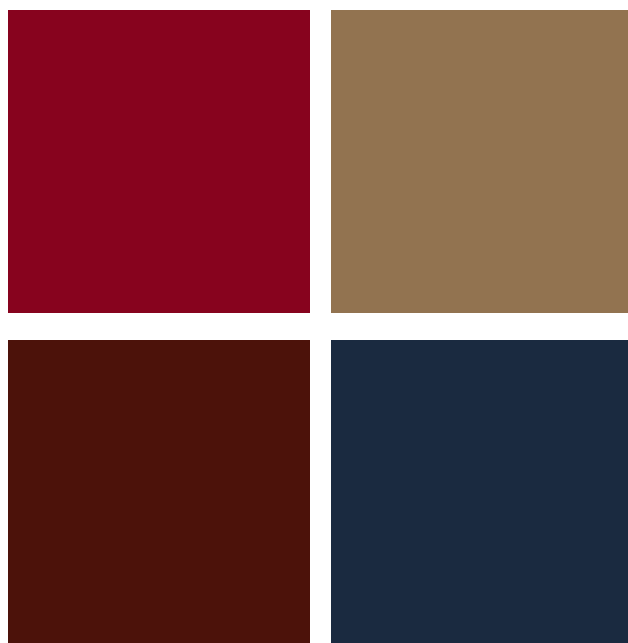
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**Professional**  
Informational  
Accessible

“William Thomas and Associates fulfilled all my needs and more.”

**Heading 1**  
**Heading 2**

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