



Our Services

William Thomas & Associates provides a wide range of services to individuals and businesses in a variety of industries. At William Thomas, we strive to meet each client's specific needs in planning for the future and achieving their goals in an ever-changing financial and regulatory environment.

Personal Accounting

Debt and Finance Advising
Whether your needs are corporate or personal, Baumgarten & Company LLP's professionals can assist you in sorting out the different options available for debt management and financing that will lower your payments and/or reduce the total amount of interest paid. Re-balancing your debts can also result in tax deduction savings. Even if you are able to handle the payments and the amounts of your current debts, our expertise may be able to save you money and/or lower your payments.

IRS Representation
Professional representation can be vital during an audit, and our experience with tax authorities enables us to guide clients in their dealings with federal and state agencies. If you have been chosen for an audit, the professional representation you can find with our firm can put many of your worries at bay. We are ready and willing to answer any and all questions the IRS may be asking of you.

Accounting Services
From start-ups to established enterprises, businesses rely on accurate and insightful financial information in order to maintain profitability and capitalize on new opportunities. Baumgarten & Company LLP's accounting services steer you closer to these goals with accurate record-keeping and reporting as well as support on financial issues such as initial accounting system setup, cost-containment, tax planning, investments, and employee benefit and profit-sharing plans.

- These services include but are not limited to:
- General ledger and financial statement preparation
 - Bookkeeping (Monthly, quarterly, or annual)
 - Accounting system setup and support
 - Payroll processing
 - Cash flow budgeting and forecasting
 - Personal financial statements
 - Employee benefit and profit-sharing plans
 - Corporate tax planning and return preparation
 - Litigation support

- Estate Planning
- Investment Planning
- Personal Accounting
- Retirement Planning
- Small Business Accounting



WILLIAM THOMAS & ASSOCIATES

Our Services

William Thomas & Associates provides a wide range of services to individuals and businesses in a variety of industries.

Estate Planning



Investment Planning



Personal Accounting



Debt and Finance Advising

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[Learn More >](#)

Retirement Planning



Small Business Accounting



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