The Beginning of Investing More Efficiently

Data Analytics Report

Customers' Profile, Purchase Behaviours & Marketing Channels' Effectiveness

1. Methodology

1. Background/context of the business

2. MS Excel Analysis

- o Sorting, cleaning and organising the datasets.
- Exploratory Visualisations.
- o Initial Insights.

3. Tableau Desktop

- o Definition and calculation of the metrics.
- o Charts creation.
- o Dashboard Design.

4. PostgreSQL - pgAdmin

o Querying the data to gather further insights.

2. Background/context of the business

- Online Research Food retail market and grocery and general merchandise retailer industry.
- Company Name and business definition: 2Market is a global supermarket which sells products online and in-store.
- o **Industry**: Grocery and general merchandise retailer.
- o **Sector**: Online and in-store supermarkets (Food retail market).
- o **Distribution channels:** Physical Supermarket Store and Online (Website).

Five Whys framework approach:

Q1: Why 2Market doesn't know their customer's profile nor their purchase behaviour?

A1: Because they haven't analysed their data.

Q2: Why 2Market hasn't analysed their customer and advertising data?

A2: Because they were not applying a customer centric approach when making business decisions.

Q3: Why it wasn't their priority?

A3: Because they were just trying to increase their revenue without analysing their customer and advertising data.

Q4: Why 2Market was only focused on their revenue?

A: Because they did not have analytical resources and they thought that analysing data was a waste of time and a big investing in resources, such as data analytics tools and data analysts.

Q5: Why 2Market want to change their business approach now?

A5: Because they noticed they could invest their money more efficiently in different marketing channels depending on their customer's profile and customer's behaviour.

2Market's Business Problem

2Market is not efficient in its business decisions because they are not analysing its customer's profile data nor measuring the effectiveness of its marketing campaigns.

2Market's Business Objectives:

- Understand of their customers' demographics.
- Customers' purchase behaviour.
- Potential relationships between advertising and purchases.
- Advertising channels effectiveness.
- Best-selling products and if that varies based on demographic.

O Why 2Market should try and solve this problem?

By analysing and better understanding their customers' profiles and purchase behaviour as well as how their marketing channels perform, 2Market will be able to:

Implement more advanced targeting strategies based on the customers that spend the most so they can reach their audience and implement loyalty programs to maintain their current customers while also making sure they grow their business share in every market.

Make investing decisions more efficiently by assigning the right amount of budget to the right marketing channels. Those that are more effective at reaching their intended audience and that are driving more sales.

 Stakeholders involved: 2Market: Global and Local Sales, Finance, Marketing Leads, CEO and CFO.

2. Analytical Approach

A. MS Excel – Exploratory Analysis & Visualisations

- I used the sort and filter tab to make sure the ad_ data excel file contains only the inputs (1 and 0) for each of the marketing channels, as specified by the metadata file.
- I filtered and sorted both datasets to clean the data and to ensure they do not contain any duplicates, blanks or format errors. No duplicate values were found. However, after looking at the maximum and minimum values, I found some outliers that I decided to remove from the data to make sure the final insights are accurate and robust. I removed the below customers id's, identified as outliers from the marketing data and ad data datasets. The customer Ids where the customers' age was not in line with the rest of the values and were outside of what we would consider as acceptable:

ID	Year_Birth	Age	
11004	1894		129
1150	1900		123
7829	1901		122

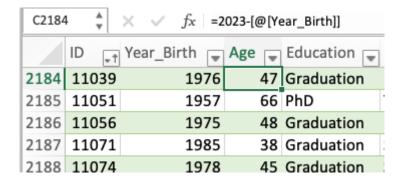
I removed the YOLO marital status, "You Only Live One"? – It's difficult to say
the real marital status of these 2 customers so I removed them to make sure the
data is consistent and integral.

ID ■	Year_Birth	Age 🚚	Education	Marital_	Status 🛐
492	1974	49	PhD	YOLO	
11133	1974	49	PhD	YOLO	

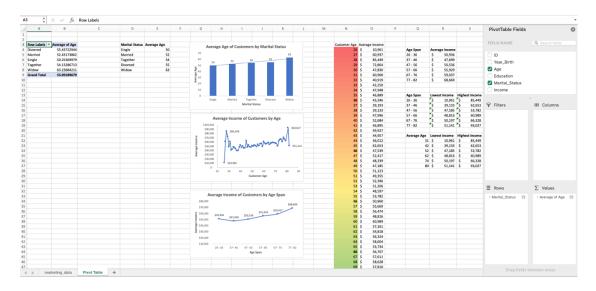
 I also removed the below 2 customers ids under the Absurd marital status from both data sets. After I finished cleaning the data in Excel, I saved a new CSV file for each of the datasets.

ID 🔻	Year_Birth	Age ↓↓	Education	■ Marital_Status 🛐
4369	1958	65	Master	Absurd
7734	1994	29	Graduation	Absurd

- o I merged all the records under the 'Alone' and 'Single' marital status into one, by changing the Alone marital status to 'Single'.
- Assuming that the data is up to date, I calculated the customers' age by deducting the year of birth of each customer from 2023.

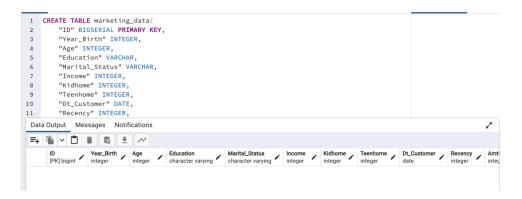


• Once I considered that the data was cleaned, I created a pivot table from the main marketing data sheet to perform my analysis.

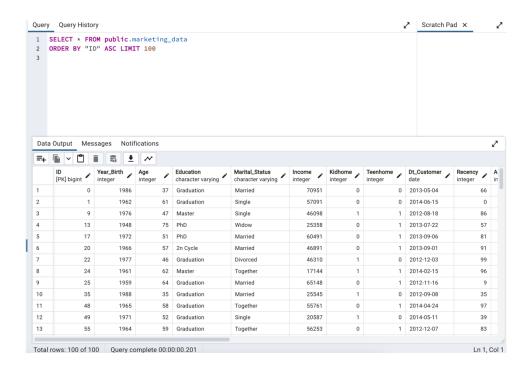


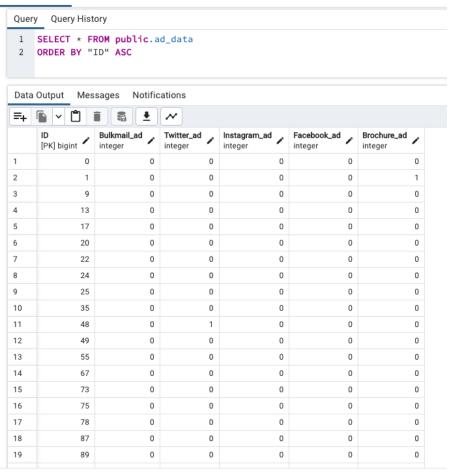
B. SQL – Querying the Data for Further Insights

- Before importing the csv files into SQL, I sense-checked the data in Excel and I made the following changes:
- I set up the 'Income' attribute to General format. I removed the \$ symbol to make it readable when importing to SQL as INTEGER data type.
- I changed the date format in Excel from DD-MM-YYYY to YYYY-MM-DD from the marketing_data spreadsheet.
- o I saved the cleaned spreadsheets as a new csv cleaned file.
- Creating marketing_data TABLE in SQL:

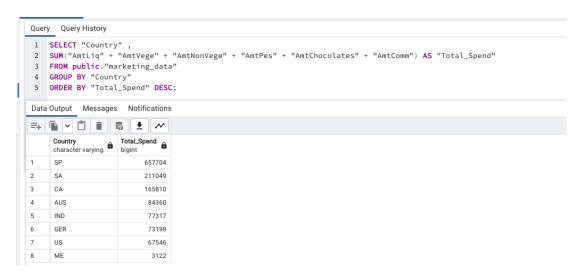


Creating ad data TABLE in SQL:





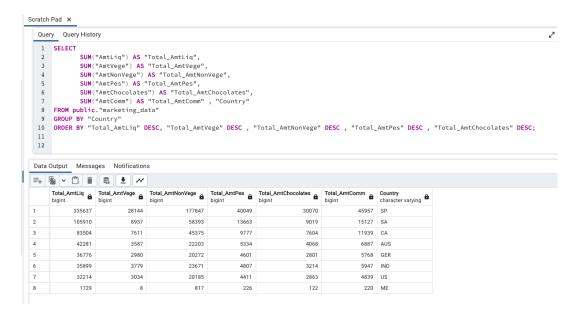
Total Spend by Country



Total Spend by Marital Status



Total Spend by Product by Country



Products Popularity based on Marital Status



 Products Popularity based on whether there are children or teens in the home or not.

A. Kids in the home:



B. Teens in the home:



C. No kids in the home:



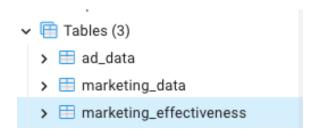
D. No Teens in the home:



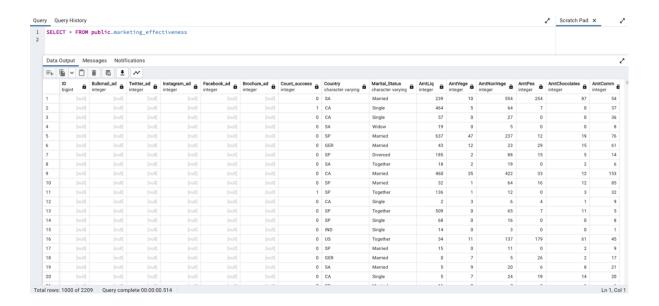
SQL – Joining Tables

Since I did not find any duplicates and/or unmatched values when analysing both datasets in Excel, and both tables contain the exact same number of customers (ID "Unique Customer IDs"), I first used the Inner Join to join the marketing_data and the ad_data tables. Both tables have one column in common (ID) that I will use as the primary key to perform the join.

This means we must join the marketing_data and the ad_data tables. "Unique Customer ID" will be used as the primary key to perform the join between the two tables.

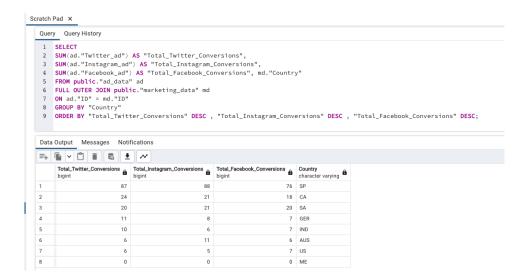


After creating the "marketing effectiveness" table using the INNER join, there was not data retrieved in the table, so I decided to use the FULL OUTER JOIN.



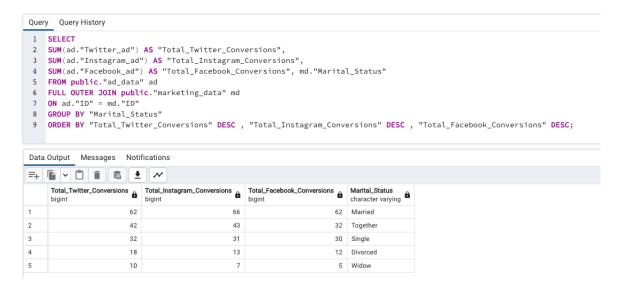
Social media platforms' effectiveness by country.

Query rationale: First, I aggregated all social media lead conversions by platforms, using the ad data table and renaming the platforms lead conversions to Total Conversions. Secondly, I used the full outer join command to join the marketing data since we will be looking at each Country performance. Finally, I grouped the table by country and ordered the results by Total Conversions from each platform in descending order.

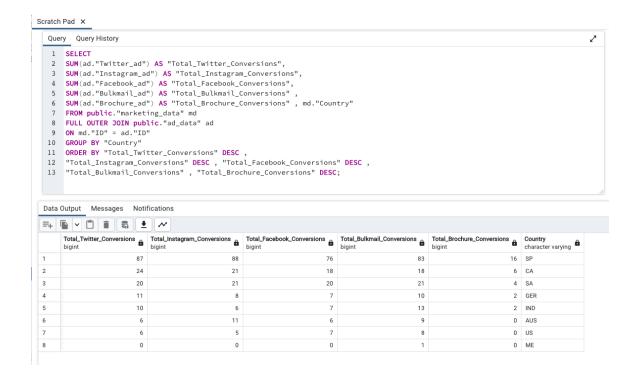


Social Media Platform Marketing Effectiveness based on Marital Status:

Query rationale: First, I aggregated all social media lead conversions by platforms, using the ad data table and renamed the platforms lead conversions to Total Conversions. Secondly, I used the full outer join command to join the marketing data since we will be looking at each marital status individually. Finally, I grouped the table by marital status and ordered the results by Total Conversions from each platform in descending order.

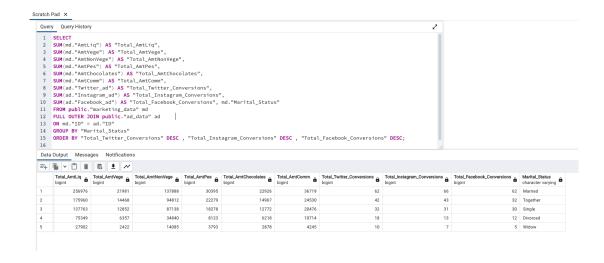


I wanted to have a wider view of all the marketing activities together. The query used is the same as above, but including the Bulkmail and Brochure ads by Country as follow:

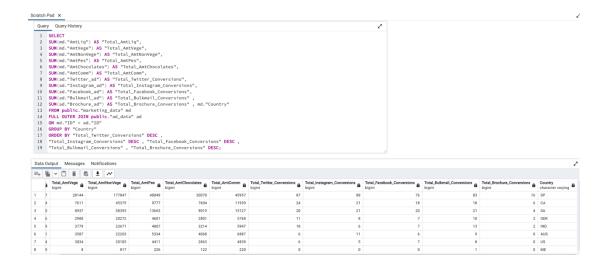


 Correlation between the amount spent per product in Marital Status and the social media platforms that were used for advertising:

Query rationale: First, I aggregated all the amounts spent by categories, using the marketing data table and renamed the amounts spent by category to Total amounts. Secondly, I used the full outer join command to join the ad data table since we will be looking at each social platform individually. I used the customer ID as the primary key. Finally, I grouped the table by marital status and ordered the results by Total Conversions from each platform in descending order.



Same query, including Bulkmail_ad and Brochure_ad by Country:

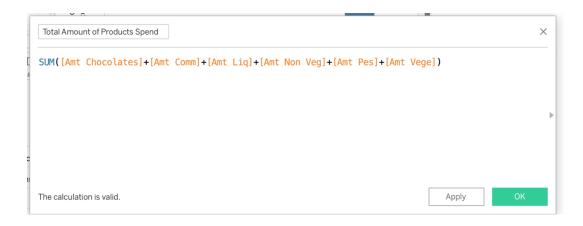


3. Dashboard Design & Development using Tableau

- O Before I started to build my dashboard in Tableau, I wrote my ideas a design on paper. I made a list with the main stakeholders and the main questions they want to have answers for. Secondly, I linked those questions with the metrics and insights gathered from my data analysis to make sure that the selected charts would compile the main insights that I want to convey.
- I imported both data sets and joined the two tables with an inner join. I could have chosen any outer join too, since both tables contain the exact number of customers with the same customer's id.
- I created a calculated field called "Total Purchases" as per below to build a chart looking using this metric and filter the view by marital status and by country.

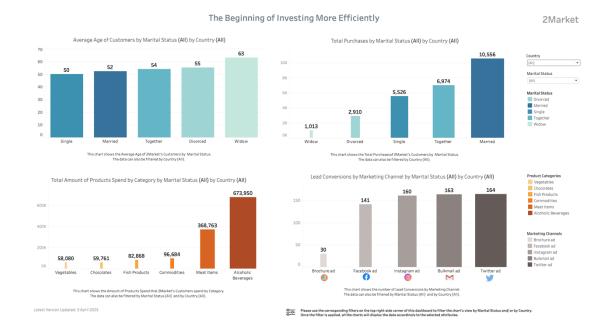


 I also calculated the Total Amount of Product Spend as per below, but I decided to select the chart looking at the amount spend by product category, to convey more insights into the spend by each category.



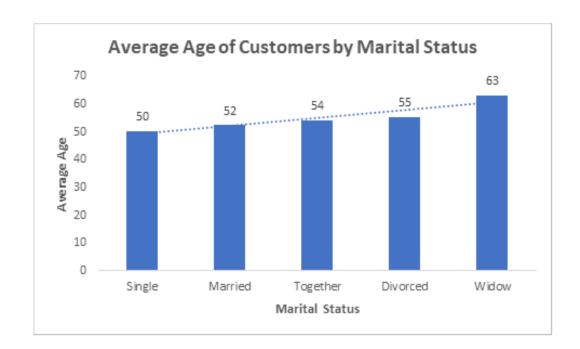
- After working on my charts, I showed them to my Success Manager to have her view and based on the feedback received I amended some of the charts.
- Building my dashboard. I selected the charts that were providing more insights into the business problem, and I made sure that I was following the accessibility requirements as below:
- I adjusted the font size of the labels, making them bolder.
- I applied the colour-blind palette when selecting the colours for my charts and I used shape marks encoded with colours to make sure the differences in the numbers are clearly displayed not only based on the colours but their shape (thinner and wider bar charts).
- I made the tittle's charts dynamics so that when the filters are selected by the audience, the title adjusts accordingly.
- I used accessible filters.
- I added a descriptive caption for each chart with a brief description of the main metrics and instructions on how to use the filters.
- I selected the automatic size so that the dashboard is resized to fit any device and screen it is displayed on.

o Tableau Dashboard

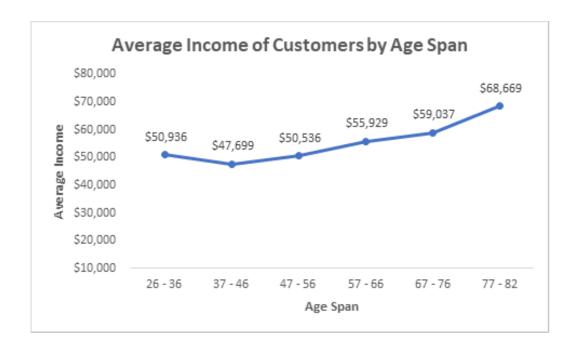


4. Patterns, Trends & Insights

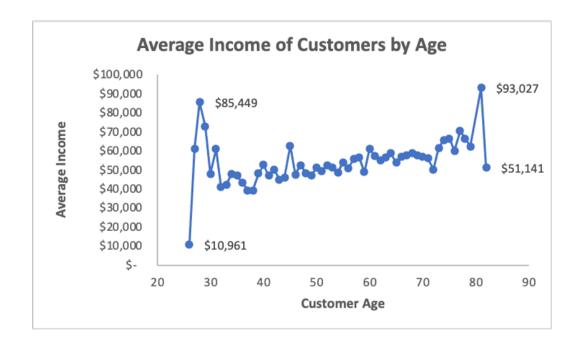
- o The average age of 2Market's customers is 53.
- o The highest average age by marital status is 63 for Widow Customers.
- The marital status that has the lowest average age is 'Single' (50) whereas the highest average age was reported for "Widow" (63).
- Even though the trend of the average age across the various types of marital status is upward, there is not a big difference between them.



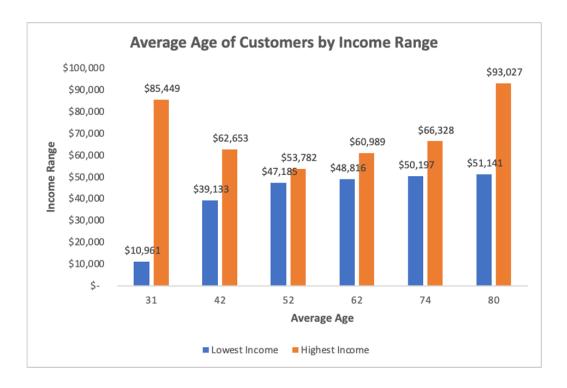
- o The average income across all customers is US\$ 52,237.
- The average age of customers who earn a yearly income between US\$90,000 and US\$100,000 is 51.



- In the chart below, we can see the distribution of the average income by customer's age. Even though the lowest income is reported among the youngest customers, we can also see that the second highest average income is also reported among the youngest group.
- The same happens for the lowest and highest average income among the oldest group, indicating that the average income is not necessarily an indication of an older customer.



• There is no correlation between the age of the customers and the income of those who earn between US\$90,000 and US\$100,000.



	Total Amount of Product Spend	Products Popularity	
Marital Status	The customers that spend the most by marital status are those who are married, followed by those who are "together" in a relationship and the "single" in the third place. Divorced and widow customers are the ones who spend the least.	Alcoholic beverages is the category most popular across all countries and marital status considering the amount spend by product in each country and by each marital status group, followed by meat items, commodities, fish products and chocolates. Vegetables is the category less consumed by customers.	
Country	Spain leads the list of countries by total amount of product spend, followed by South Africa and Canada. Montenegro is at the far away for these, being at the bottom of the list.		

on whether there are children or teens in the home

Amount spent per product vs. Marketing Channel Effectiveness

When there are kids or teens in the home, customers spend less in products in general.

By category, alcoholic beverages remain the most product bought by customers with kids or teens at home, followed by meat items, commodities and fish products and this trend is the same across all households regardless of the presence of kids or teenagers in the home.

Married customers are the ones who buy more products influenced by social media campaigns.

Instagram is the primary platform that influences their purchases, followed very closely by **Twitter** and **Facebook**.

The next customers on the list are those that declare to be 'together', followed by the single and divorced customers.

Widow's customers are the least likely to purchase influenced by social media ads. The effectiveness of all the marketing campaigns is greater in **Spain**, followed by **Canada** and **South Africa. Lead conversions** are coming primarily from **Instagram** ads and **Twitter**, followed by

Montenegro remains the country with the least lead conversions.

Conclusions & Recommendations

- 2Market's Customer-Persona is a 53-year-old individual who is either married or is in a relationship.
- They earn on average an annual income of USD 52K. They might or not have kids or teens in the home but regardless of this, the trend in the purchase behaviour by product category and by marital status across all countries remains static.
- 2Market should consider applying a customer-centric approach when developing their business and marketing strategies and apply different strategies by Country due to different lifestyles and socio-economic factors.
- Develop and grow your alcoholic beverages range of products and meat items.
- Send a survey to your customers to know more about their preferred brands of alcoholic beverages and to get insights on whether they value organic meat products.
- Make sure you reward your most valued customers by sending them Birthday's cards and seasonal deals.
- When it comes to investing in your marketing campaigns, Twitter is the marketing channel where you should invest the most, followed by Bulkmail campaigns and advertising on Instagram and Facebook.

Appendix

Appendix 1

- Questions I would have asked if I'd have had more time, to better understand the project:
- When did 2Market was funded?
- When did 2Market go online with its website/online store?
- For how long has 2Market been gathering customer data and advertising data?
- How often do they update the marketing data and ad data databases? Are the marketing data and ad data files collected monthly as the number of web visits suggests?
- Did they perform data analysis before to inform their business decisions? If so, did they use the insights from their data analysis to inform their business strategies? If so, what did they find more interesting from their analysis in the past? Do they have access to this historical data (customer and advertising data) from previous months/years?
- Who are the main stakeholders of the project whom we will be presenting at our analysis and insights?
- The global food and grocery retail market is segmented based on product type, category, distribution channel and geography. Has 2Market tailored its strategies to address their customers' profile, purchase behaviour and considering the location of their stores in different countries?
- Do they apply different business strategies based on its distribution channels?
- Do they account for the new consumption models emerging from the social and economic changes, like the COVID-19 pandemic and the financial crisis that directly impact their customers purchase behaviour?
- How seriously do they take investing in innovation, such as monitoring and innovating with new delivery models, auto check-out tills or facilitating a seamless user experience within their website/online store?
- Do they account for the consumer polarization in terms of listening to different customer demands such as offering more healthy and sustainable products for those willing to pay more or on the one hand, consumers that are becoming more price sensitive, (mainly the lower-income households) that are trading down and reducing costs by looking more for promotions and cheaper options.
- How seriously do they take investing in their personnel to make sure they hire the right talent within their stores?

Questions I would like to try and answer by analysing the data:

- What is the main revenue source, in-store purchases or online buying?
- What demographic profile is the online shopper?
- What demographic profile is the in-store shopper?
- What products are contributing the most to the 2Market revenue?
- What are their customer profiles? (Based on their age, marital status, income, kids/teens at home and location)
- What's the customer's purchase behaviour? Based on the highest amount spent per product category. Do they buy in-store or online? What's the customer profile of those who purchase the most with a discount? (Based on the number of deals purchased made with a discount)
- What type of products show the biggest spends? Does this differ based on their customer profile and customer's location?
- Number of website purchases vs in-store purchases per customer profile and customer's location.
- Relationship between the number of lead conversions per customer and the type of media or ad that drove the highest conversion rates.
- What are the more effective channels driving more lead conversions by customer demographic and location (country)?

Appendix 2

*Reference: customers' count per Country

AUS: 146 CA: 264 GER: 116 IND: 145 ME: 3 SA: 336

SP: 1092 US: 107

Appendix 3

SQL Query to create the marketing_data TABLE in SQL:

```
CREATE TABLE marketing_data(
 "ID" BIGSERIAL PRIMARY KEY,
 "Year_Birth" INTEGER,
 "Age" INTEGER,
 "Education" VARCHAR,
"Marital_Status" VARCHAR,
"Income" INTEGER,
"Kidhome" INTEGER,
"Teenhome" INTEGER,
"Dt_Customer" DATE,
"Recency" INTEGER,
"AmtLiq" INTEGER,
"AmtVege" INTEGER,
"AmtNonVege" INTEGER,
"AmtPes" INTEGER,
"AmtChocolates" INTEGER,
"AmtComm" INTEGER,
"NumDeals" INTEGER,
"NumWebBuy" INTEGER,
"NumWalkinPur" INTEGER,
"NumVisits" INTEGER,
"Response" INTEGER,
"Complain" INTEGER,
"Country" VARCHAR,
"Count_success" INTEGER);
SELECT * FROM public.marketing_data
ORDER BY "ID" ASC;
```

SQL Query to create the ad_data TABLE in SQL:

```
CREATE TABLE ad_data(
"ID" BIGSERIAL PRIMARY KEY,
"Bulkmail_ad" INTEGER,
"Twitter_ad" INTEGER,
"Instagram_ad" INTEGER,
"Facebook_ad" INTEGER,
"Brochure_ad" INTEGER);

SELECT * FROM public.ad_data
ORDER BY ID ASC
```

SQL Query to retrieve the Total Spend by Country:

```
SELECT "Country",

SUM("AmtLiq" + "AmtVege" + "AmtNonVege" + "AmtPes" + "AmtChocolates" + "AmtComm") AS "Total_Spend"

FROM public."marketing_data"

GROUP BY "Country"

ORDER BY "Total_Spend" DESC;
```

SQL Query to retrieve the Total Spend by Marital Status:

```
SELECT "Marital_Status" ,

SUM("AmtLiq" + "AmtVege" + "AmtNonVege" + "AmtPes" + "AmtChocolates" +
"AmtComm") AS "Total_Spend"

FROM public."marketing_data"

GROUP BY "Marital_Status"

ORDER BY "Total_Spend" DESC;
```

SQL Query to retrieve the Spend by Product by Country:

SELECT

```
SUM("AmtLiq") AS "Total_AmtLiq",

SUM("AmtVege") AS "Total_AmtVege",

SUM("AmtNonVege") AS "Total_AmtNonVege",

SUM("AmtPes") AS "Total_AmtPes",

SUM("AmtChocolates") AS "Total_AmtChocolates",

SUM("AmtComm") AS "Total_AmtComm", "Country"

FROM public."marketing_data"

GROUP BY "Country"

ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege" DESC,

"Total_AmtNonVege" DESC, "Total_AmtPes" DESC, "Total_AmtChocolates"
DESC;
```

SQL Query to retrieve the Products Popularity based on Marital Status:

SELECT

```
SUM("AmtLiq") AS "Total_AmtLiq",
SUM("AmtVege") AS "Total_AmtVege",
SUM("AmtNonVege") AS "Total_AmtNonVege",
SUM("AmtPes") AS "Total_AmtPes",
SUM("AmtChocolates") AS "Total_AmtChocolates",
SUM("AmtComm") AS "Total_AmtComm", "Marital_Status"
FROM public."marketing_data"
GROUP BY "Marital_Status"
ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege" DESC, "Total_AmtNonVege"
DESC, "Total_AmtPes" DESC, "Total_AmtChocolates" DESC;
```

SQL Query to retrieve the Product's Popularity based on whether there are children or teens in the home or not.

A. When there are Kids in the home:

```
SELECT
```

SUM("AmtLiq") AS "Total_AmtLiq",

SUM("AmtVege") AS "Total_AmtVege",

SUM("AmtNonVege") AS "Total_AmtNonVege",

SUM("AmtPes") AS "Total_AmtPes",

SUM("AmtChocolates") AS "Total_AmtChocolates",

SUM("AmtComm") AS "Total_AmtComm", "Kidhome"

FROM public."marketing_data"

WHERE "Kidhome" > 0

GROUP BY "Kidhome"

ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege" DESC, "Total_AmtNonVege" DESC, "Total_AmtPes" DESC, "Total_AmtChocolates" DESC;

B. When there are Teens in the home:

SELECT

SUM("AmtLiq") AS "Total_AmtLiq",

SUM("AmtVege") AS "Total_AmtVege",

SUM("AmtNonVege") AS "Total_AmtNonVege",

SUM("AmtPes") AS "Total_AmtPes",

SUM("AmtChocolates") AS "Total_AmtChocolates",

SUM("AmtComm") AS "Total_AmtComm", "Teenhome"

FROM public."marketing_data"

WHERE "Teenhome" > 0

GROUP BY "Teenhome"

ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege" DESC, "Total_AmtNonVege" DESC, "Total_AmtPes" DESC, "Total_AmtChocolates" DESC;

C. No kids in the home:

SELECT

SUM ("AmtLiq") AS "Total_AmtLiq",

SUM ("AmtVege") AS "Total_AmtVege",

SUM ("AmtNonVege") AS "Total_AmtNonVege",

SUM ("AmtPes") AS "Total_AmtPes",

SUM("AmtChocolates") AS "Total_ AmtChocolates"

SUM ("AmtComm") AS "Total_AmtComm", "Teenhome"

FROM public. "marketing_data"

WHERE "Teenhome" = 0

GROUP BY "Teenhome"

ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege' DESC, "Total_AmtNonVege' DESC, "Total_Amtes" DESC, "Total_AmtChocolates" DESC;

D. No teens in the home:

SELECT

SUM("AmtLiq") AS "Total_AmtLiq",

SUM ("AmtVege") AS "Total_AmtVege",

SUM ("AmtNonVege") AS "Total_AmtNonVege",

SUM("'AmtPes") AS "Total_AmtPes",

SUM ("AmtChocolates") AS "Total_AmtChocolates"

SUM ("AmtComm") AS "Total_AmtComm", "Teenhome"

FROM public. "marketing_data"

WHERE "Teenhome" = 0

GROUP BY "Teenhome"

ORDER BY "Total_AmtLiq" DESC, "Total_AmtVege" DESC, "Total_AmtNonVege" DESC, "Total_AmtChocolates" DESC;

Appendix 4

Joining Tables in SQL:

```
CREATE TABLE marketing_effectiveness

AS SELECT ad."ID", "Bulkmail_ad", "Twitter_ad", "Instagram_ad", "Facebook_ad", "Brochure_ad",

md."Count_success", "Country", "Marital_Status", "AmtLiq", "AmtVege",

"AmtNonVege", "AmtPes", "AmtChocolates", "AmtComm"

FROM public."ad_data" ad

FULL OUTER JOIN public."marketing_data" md

ON ad."ID" = md."ID";

SELECT * FROM public.marketing_effectiveness;
```

SQL Query to retrieve the Social media platforms' effectiveness by country:

SELECT

```
SUM(ad."Twitter_ad") AS "Total_Twitter_Conversions",

SUM(ad."Instagram_ad") AS "Total_Instagram_Conversions",

SUM(ad."Facebook_ad") AS "Total_Facebook_Conversions", md."Country"

FROM public."ad_data" ad

FULL OUTER JOIN public."marketing_data" md

ON ad."ID" = md."ID"

GROUP BY "Country"

ORDER BY "Total_Twitter_Conversions" DESC, "Total_Instagram_Conversions" DESC, "Total_Facebook_Conversions" DESC;
```

SQL Query to retrieve the Social Media Platform Marketing Effectiveness based on Marital Status:

SELECT

SUM(ad."Twitter_ad") AS "Total_Twitter_Conversions",

SUM(ad."Instagram_ad") AS "Total_Instagram_Conversions",

SUM(ad."Facebook_ad") AS "Total_Facebook_Conversions", md."Marital_Status"

FROM public."ad_data" ad

FULL OUTER JOIN public."marketing_data" md

ON ad."ID" = md."ID"

ORDER BY "Total_Twitter_Conversions" DESC, "Total_Instagram_Conversions" DESC, "Total_Facebook_Conversions" DESC;

SQL Query to retrieve all the Marketing Channels Effectiveness by Country:

SELECT

GROUP BY "Marital_Status"

SUM(ad."Twitter_ad") AS "Total_Twitter_Conversions",

SUM(ad."Instagram_ad") AS "Total_Instagram_Conversions",

SUM(ad."Facebook_ad") AS "Total_Facebook_Conversions",

SUM(ad."Bulkmail_ad") AS "Total_Bulkmail_Conversions",

SUM(ad."Brochure_ad") AS "Total_Brochure_Conversions", md."Country"

FROM public."marketing_data" md

FULL OUTER JOIN public."ad_data" ad

ON md."ID" = ad."ID"

GROUP BY "Country"

ORDER BY "Total_Twitter_Conversions" DESC,

"Total_Instagram_Conversions" DESC, "Total_Facebook_Conversions" DESC,

"Total_Bulkmail_Conversions", "Total_Brochure_Conversions" DESC;

 SQL to retrieve the correlation between the amount spent per product in Marital Status and the social media platforms that were used for advertising:

SELECT

SUM(md."AmtLiq") AS "Total_AmtLiq",

SUM(md."AmtVege") AS "Total_AmtVege",

SUM(md."AmtNonVege") AS "Total_AmtNonVege",

SUM(md."AmtPes") AS "Total_AmtPes",

SUM(md."AmtChocolates") AS "Total_AmtChocolates",

SUM(md."AmtComm") AS "Total_AmtComm",

SUM(ad."Twitter_ad") AS "Total_Twitter_Conversions",

SUM(ad."Instagram_ad") AS "Total_Instagram_Conversions",

SUM(ad."Facebook_ad") AS "Total_Facebook_Conversions", md."Marital_Status"

FROM public."marketing_data" md

FULL OUTER JOIN public."ad_data" ad

ON md."ID" = ad."ID"

GROUP BY "Marital_Status"

ORDER BY "Total_Twitter_Conversions" DESC, "Total_Instagram_Conversions" DESC, "Total Facebook Conversions" DESC;

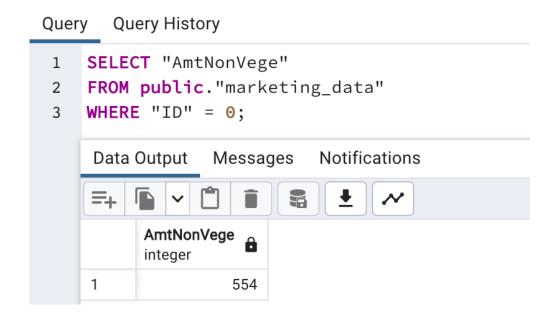
Same query as above, including Bulkmail_ad and Brochure_ad by Country:

```
SELECT
SUM(md."AmtLiq") AS "Total_AmtLiq",
SUM(md."AmtVege") AS "Total_AmtVege",
SUM(md."AmtNonVege") AS "Total_AmtNonVege",
SUM(md."AmtPes") AS "Total_AmtPes",
SUM(md."AmtChocolates") AS "Total_AmtChocolates",
SUM(md."AmtComm") AS "Total_AmtComm",
SUM(ad."Twitter_ad") AS "Total_Twitter_Conversions",
SUM(ad."Instagram_ad") AS "Total_Instagram_Conversions",
SUM(ad."Facebook_ad") AS "Total_Facebook_Conversions",
SUM(ad."Bulkmail_ad") AS "Total_Bulkmail_Conversions",
SUM(ad. "Brochure_ad") AS "Total_Brochure_Conversions", md. "Country"
FROM public."marketing_data" md
FULL OUTER JOIN public."ad_data" ad
ON md."ID" = ad."ID"
GROUP BY "Country"
ORDER BY "Total_Twitter_Conversions" DESC,
"Total_Instagram_Conversions" DESC, "Total_Facebook_Conversions" DESC,
```

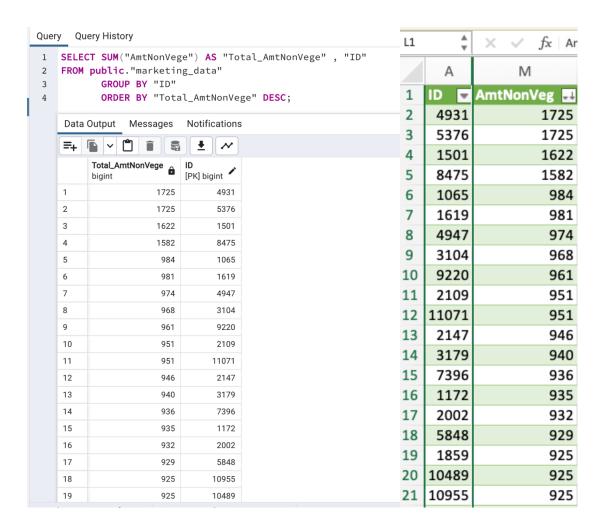
"Total_Bulkmail_Conversions", "Total_Brochure_Conversions" DESC;

Some errors spotted when working with SQL and how I actioned them:

At some point in the middle of my analysis in SQL, when I was reviewing the written queries to sense-check the data, I noticed that when creating the marketing_data table in SQL, I slightly change the "AmtNonVeg" as it is written in the marketing_data csv file and the metadata file to "AmtNonVege". I was wondering how SQL did not give me any error when creating the table and I thought that it was worth double checking that the data for this attribute was correct, so I performed a few queries in SQL and cross-checked the result values with the ones in Excel as follow:



When performing the query in SQL and filtering the data in Excel using the same parameters in both tools, I saw that the same output was retrieved from SQL and Excel, so I decided to continue working on the analysis without having to make any changes retrospectively.



Appendix 5

Recommendations on the customer's sample by country:

There are massive differences in the number of customers by Country collected in the datasets. Montenegro had only 3 customers in the list and Spain had 1092. This is a clear indicator of the differences in the product spend by Country, making Spain the Country with the greatest spend of products across all categories and where most of the lead's conversions take place.

It is important to note that the insights gather from this analysis might not be comparable between countries and taken only as a reference of the customers behaviours and marketing channels efficiency in those specific markets.

It is highly advisable that for the next analysis, the number of customers by Country should be approximately the same, or at least establish a minimum sample of customers per Country.

The Beginning of Investing More Efficiently

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