



# BPI Securities Corporation

Member: Philippine Stock Exchange, Inc.

## Subscription Form

### Stock Rights Offering

Security Name : China Banking Corporation  
Security Symbol : CHIB  
Offer price : PHP 31.00 per share  
Ratio : One New Right Share for every 4.1375 existing shares (1: 4.1375)  
Ex-date : April 12, 2017  
Record Date : April 19, 2017  
Listing Date : May 10, 2017

#### Please fill-out mandatory fields:

BPI Trade User ID : \_\_\_\_\_  
Account Name (FULL) : \_\_\_\_\_  
Contact Number/s : \_\_\_\_\_  
Email Address : \_\_\_\_\_  
Number of rights to subscribe : \_\_\_\_\_  
Value of rights to subscribe (# of  
rights x offer price) : \_\_\_\_\_  
Additional rights subscription : \_\_\_\_\_  
Value of additional subscription : \_\_\_\_\_  
**Client Signature** : \_\_\_\_\_  
Date : \_\_\_\_\_

#### Terms and Conditions:

- Eligible Shareholders are those with existing holdings of CHIB as of ex-date.
- Submit your original subscription form at 3/F BPI Head Office Building, Ayala Avenue corner Paseo De Roxas, Makati City.
- Alternatively, you can send your scanned subscription form duly signed by authorized signatory/ies submitted via your registered email address to [bpitrade@bpi.com.ph](mailto:bpitrade@bpi.com.ph).
- Deadline for submission is on or before **April 27, 2017, 12:00NN**.
- Full Payment of your TOTAL subscription will be debited from your settlement account on the next banking day upon receipt of the signed form.
- Only paid subscriptions will be processed.
- Refund of payment for rejected additional subscription will be credited to your settlement account upon receipt of cleared funds from CHIB.
- BPI Securities Corporation reserves the right to change the deadline at an earlier or later date if the Issuer changes the schedule for acceptance of the subscription.
- Rights subscribed shall be a FIRM COMMITMENT with BPI Securities Corporation.
- Failure to submit this letter **on or before April 27, 2017**, shall be considered an absolute waiver of your rights.

Client's Conforms: \_\_\_\_\_

Signature over Printed Name  
( Mandatory )